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Foreword

When the Social Security Act became law, it marked a dramatic change. The sweeping legislation established programs of insurance for the aged (old-age benefits) and for those without work (unemployment compensation); it provided public assistance to those less fortunate (the needy aged, the blind, and dependent children); and it extended a variety of services for maternal and child health care. Over the years, these programs have been expanded and other programs have been added to form our present economic security network.

For more than a half century, the **Social Security Bulletin** has published the results of SSA's research findings and the **Bulletin's Annual Statistical Supplement** has recorded program data for the Nation's social insurance and social welfare programs. The **1992 Annual Statistical Supplement** contains a wealth of data—brought together in a comprehensive way only in these pages. The data can help us understand where we were and evaluate where we are; they will help with important decisions that need to be made.

This is the first **Supplement** that I have been involved in producing. I and the many other individuals who contributed to this edition are honored to be part of the publication of this important resource.



Peter M. Wheeler
Associate Commissioner
for Research and Statistics

January 1993

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Program and Administrative Highlights

Old-Age, Survivors, and Disability Insurance (OASDI)

1992: OASDI benefits increased by a 3.0 percent cost-of-living adjustment effective for December 1992. Amounts of taxable and creditable earnings increased in 1993 to \$57,600, for OASDI and \$135,000 for HI. In 1993, the amount of earnings required for a quarter of coverage increased to \$590. The retirement test exempt amounts increased to \$10,560 for persons aged 65-69 and \$7,680 for those under age 65.

Social Security

Number of beneficiaries, December 1991:

Old-Age, Survivors, and Disability Insurance.....	40.6 million
Old-Age Insurance	28.8 million
Retired workers.....	25.3 million
Survivors Insurance	7.3 million
Widows and widowers, nondisabled.....	5.0 million
Disability Insurance	4.5 million
Disabled workers	3.2 million

Average monthly benefits, December 1991:

Retired workers.....	\$629
Widows and widowers, nondisabled.....	583
Disabled workers.....	609

Benefit payments, December 1991:

Old-Age, Survivors, and Disability Insurance.....	\$22.8 billion
Old-Age and Survivors Insurance Trust Fund.....	20.4 billion
Disability Insurance Trust Fund.....	2.4 billion

Number of workers in OASDI covered employment, 1991... 132.3 million

Estimated average earnings, 1991..... \$21,107

Earnings required in 1993 for—

1 quarter of coverage.....	\$590
Maximum of 4 quarters of coverage.....	2,360

Earnings test exempt amounts for 1993:

Under age 65	\$7,680 (\$640 monthly)
Aged 65-69	10,560 (\$880 monthly)

Administrative costs, 1991:

OASI	\$1.8 billion
As a percent of total benefits paid.....	.7 percent
DI.....	\$794 million
As a percent of total benefits paid.....	2.9 percent

Supplemental Security Income (SSI)

1992: Effective January 1, 1993, 3.0 percent cost-of-living adjustment to Federal benefit rates; new rates are \$434 monthly for an individual living in his or her own household and \$652 for a couple.

SSI

Total:	
Benefits paid in 1991.....	\$18.5 billion
Number of recipients, December 1991.....	5.2 million
Average benefit, December 1991.....	\$324.44
Federally administered payments:	
Benefits paid in 1991.....	\$18.0 billion
Number of recipients, December 1991.....	5.1 million
Average benefit, December 1991.....	\$320.53
Federal SSI payments:	
Benefits paid in 1991.....	\$14.8 billion
Number of recipients, December 1991.....	4.7 million
Average benefit, December 1991.....	\$286.03
Federally administered State supplementation:	
Benefits paid in 1991.....	\$3.2 billion
Number of recipients, December 1991.....	¹ 2.2 million
Average benefit, December 1991.....	\$130.55
State-administered supplementation:	
Benefits paid in 1991.....	\$0.5 billion
Number of recipients, December 1991.....	² .3 million
Average benefit, December 1991.....	\$150.46

¹ Includes 1.8 million persons receiving Federal SSI and State supplementation and 0.4 million persons receiving State supplementation only.

² Includes 227,000 persons receiving Federal SSI and State-administered supplementation and 81,000 persons receiving State supplementation only.

Health Care

Medicare

Hospital Insurance (Part A):	
Total benefits paid in calendar year 1991.....	\$71.5 billion
Number of enrollees in July 1991.....	34.4 million
Supplementary Medical Insurance (Part B):	
Total benefits paid in calendar year 1991.....	\$47.2 billion
Number of enrollees in July 1991.....	33.2 million
Administrative costs, 1991:	
Hospital Insurance.....	\$1.0 billion
As a percent of total benefits paid.....	1.4 percent
Supplementary Medical Insurance.....	\$1.5 billion
As a percent of total benefits paid.....	3.3 percent

Medicaid

Total benefits paid in fiscal year 1991.....	\$90.5 billion
Number of unduplicated recipients, fiscal year 1991.....	28.2 million

Black Lung

1992: Effective January 1, 1993, 3.7 percent adjustment to benefits of miners or widows; new amount is \$418.20 monthly.

Aid to Families with Dependent Children (AFDC)

AFDC, 1990

Total payments	\$19.1 billion
Federal share	¹ 10.5 billion
State share	¹ 8.6 billion
Average monthly number of—	
Recipients	11.7 million
Families	4.1 million
Average per family:	
Number of children	2
Monthly payments	\$392

¹ Preliminary estimates.

Food Stamps

1992: Food stamp benefits continue at \$370 monthly to an eligible four-person household with no income for the year, beginning October 1; standard deduction raised to \$127 monthly.

Average number of participants in fiscal year 1992.	25.4 million
Bonus value of coupons in fiscal year 1992	\$21.5 billion

Low-Income Home Energy Assistance Program (LIHEAP)

1991 (fiscal year): States used \$1.32 billion in Low-Income Home Energy Assistance Program funds to assist about 6.1 million households with heating costs.

Poverty

Poverty income thresholds, 1992:	
Individual, aged 65 or older	\$6,729
Couple, householder aged 65 or older	8,489
Family of four	14,343

Program Descriptions

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(Old-Age, Survivors, and
Disability Insurance)

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Social Security

The national Old-Age, Survivors, and Disability Insurance (OASDI) program, popularly referred to as Social Security, is the largest income-maintenance program in the United States. This section provides a brief program summary followed by a description of the history and current provisions of the OASDI program.

Program Summary

The Old-Age, Survivors, and Disability Insurance (OASDI) program provides monthly benefits to retired and disabled workers and their dependents and to survivors of insured workers. Benefits are paid as a matter of earned right to workers who gain insured status and to their eligible spouses and children and survivors. Retirement benefits were provided by the original Social Security Act of 1935, benefits for dependents and survivors by the 1939 amendments, benefits for the disabled by the 1956 amendments, and benefits for the dependents of disabled workers by the 1958 amendments. In 1965, the Health Insurance program, generally known as Medicare, was enacted. Medicare is administered by the Health Care Financing Administration.

A person builds protection under the OASDI program through work in employment covered under Social Security. Coverage is in general compulsory. Taxes on wage and salary workers' earnings up to a statutory maximum taxable amount each year are withheld and matched by employers. Self-employed persons pay taxes on their annual earnings up to the same maximum as employees but at the combined employer-employee rate. However, special tax deduction provisions apply that are designed to treat the self-employed in much the same manner as employers and employees are treated for purposes of Social Security and income taxes. While taxes of workers with more than one employer are withheld and matched up to the annual maximum

by each employer, the employee's share of taxes on total wages above the maximum is refundable through the income tax system. All taxes are credited to the OASI and DI Trust Funds, which by law may be used only to meet the cost of: (1) Monthly benefits when the worker retires, dies, or becomes disabled; (2) lump-sum death payments to survivors; (3) vocational rehabilitation services for disability beneficiaries; and (4) administrative expenses.

Benefits are financed principally through contributions from employers, employees, and the self-employed. The trust funds also receive income through: Federal general revenues to finance the cost of benefits attributable to military and other gratuitous wage credits and "special age-72" benefits; revenues resulting from the inclusion of part of Social Security benefits in adjusted gross income for Federal income tax purposes beginning in 1984; and interest on the investment of Federal general revenues that are not needed to meet current program expenses. The OASDI program is administered by the Social Security Administration.

Provisions for Railroad

Retirement beneficiaries.—The OASDI tabulations do not include a number of Railroad Retirement beneficiaries who would have been eligible for Social Security benefits had they applied. The reason they have not applied is that receipt of a Social Security benefit would reduce their Railroad Retirement benefit by a like amount.

The Railroad Retirement Act of 1974, effective January 1, 1975, provided that the regular annuity for

2.A OASDI: Summary

employees with 10 or more years of railroad service who retired after December 31, 1974, will consist of two components:

Tier 1—A basic Social Security level component equivalent to what would be paid under the Social Security Act on the basis of the employee's combined railroad and nonrailroad service, reduced by the amount of any monthly benefit under OASDI actually paid on the basis of nonrailroad work; and

Tier 2—A staff level component payable over and above the Social Security equivalent, on the basis of a formula applicable only to railroad service.

The number of Railroad Retirement beneficiaries who would be eligible for a Social Security benefit if they applied is not available. It is estimated to be less than 100,000.

History of Provisions

Pages 9-50 describe the history and current provisions of the Social Security program. In the tables, the word "Act" refers to legislation enacted in the year shown (except that the 1967 Act was signed January 2, 1968). 1972a denotes legislation of July 1; 1972b denotes legislation of October 30; 1973a denotes legislation of July 9; 1973b denotes legislation of December 31; 1981a denotes legislation of August 13; 1981b denotes legislation of December 29.

Coverage, Financing, and Insured Status

In 1991, about 132 million persons worked in employment or self-employment covered under the OASDI program. In recent years, coverage has become nearly universal for work performed in the United States (including American Samoa, Guam, the Northern Mariana Islands, Puerto Rico, and the Virgin Islands). About 95 percent of all jobs in the United States are covered. Coverage generally applies to persons irrespective of their age, sex, or citizenship. Table 2.A1 outlines the history of coverage provisions, and table 2.A2, the history of provisions regarding noncontributory wage credits, mostly for military service.

Workers excluded from coverage fall into five major categories:

- (1) Federal civilian employees hired before January 1, 1984, (2) railroad workers (who are covered under the railroad retirement system which is coordinated with Social Security), (3) certain employees of State and local governments who are covered under a retirement system, (4) household workers and farm workers whose earnings do not meet certain minimum requirements (workers in industry and commerce are covered regardless of the

amount of earnings), and (5) persons with very low net earnings from self-employment (generally less than \$400 per year).

Employees and employers and the self-employed each pay mandated contributions, or taxes, on earnings in covered employment and self-employment up to the annual maximum taxable amount—\$57,600 for OASDI and \$135,000 for HI (Medicare) in 1993. These maximum amounts are updated automatically each year in proportion to increases in nationwide average wage and salary earnings—generally called the average annual wage. The current Federal Insurance Contributions Act (FICA) tax rate applicable to each the employee and the employer is 6.2 percent for OASDI (5.6 and 0.6 percent, respectively, for OASI and DI) and 1.45 percent for HI. The self-employed person pays the combined employee-employer rate of 12.4 percent for OASDI and 2.9 for HI under the Self-Employment Contributions Act (SECA). See table 2.A3 for annual amounts of maximum taxable earnings and contribution rates, 1937-93, and contribution rates scheduled for future years. Table 2.A4 shows annual maximum amounts of contributions by employees and self-employed persons, 1937-93.

Two deduction provisions reduce the SECA and income tax liability of self-employed persons. The intent of these provisions is to treat the self-employed in much the same manner as employees and employers are treated for purposes of FICA and income taxes. The first provision allows a deduction from net earnings from self-employment equal to the amount of net earnings before the deduction, times one-half the SECA tax rate. The effect of this deduction is intended to be

analogous to the treatment of the FICA tax paid by the employer, which is disregarded as remuneration to the employee for FICA and income tax purposes. The second provision allows an income tax deduction, equal to one-half of the amount of the SECA tax paid, which is designed to reflect the income tax deductibility of the employer's share of the FICA tax.

Table 2.A5 describes income tax credits for 1984-89 intended to cushion the impact of increases in FICA and SECA taxes enacted in 1983. The SECA tax credits were replaced, effective 1990, by the deduction provisions described above.

The FICA and SECA taxes are deposited to the OASI, DI, and HI Trust Funds. In addition to the taxes on covered earnings, OASI and DI Trust Fund revenues include mainly interest on trust fund investments in securities guaranteed by the Federal Government, tax receipts attributable to income taxation of OASI and DI benefits, and transfers from the general fund of payments for costs of noncontributory military service wage credits and of benefits to certain uninsured persons who attained age 72 before 1972. Table 2.A6 outlines the history of provisions regarding appropriations from general revenues and interfund borrowing.

To become eligible for his or her benefit and benefits for family members or survivors, a worker must earn a certain number of credits based on work in covered employment or self-employment. These credits are measured in terms of quarters of coverage (QC). In 1993, a QC is acquired for each \$590 in annual covered earnings up to a maximum of four QC for the year based on earnings of \$2,360 or more. The amount of earnings

required for a QC is adjusted automatically each year in proportion to increases in the average wage level.

Eligibility for most types of benefits requires that the worker be fully insured. To be fully insured a worker must have a number of QC at least equal to the number of full calendar years elapsing between age 21, or 1950 if later, and the year in which he or she reaches age 62, becomes disabled, or dies—whichever occurs first. Under this requirement, workers who reach age 62 in 1991 or later need the maximum number of 40 QC to be fully insured. For workers who become disabled or die before age 62, the number of QC needed for fully insured status depends on their age at the time of onset of disability or death. A minimum of 6 QC is required.

In the case of workers who die before achieving fully insured status, benefits may be paid to a worker's children or to his or her widow(er) caring for such children under age 16, if the worker was currently insured at the time of death. To be currently insured, the worker must have earned 6 QC over the period of 13 calendar quarters ending with the quarter of death.

To qualify for disability benefits a worker must be fully insured and, except where he or she is disabled because of blindness, must also meet a test of substantial recent work activity. Under this test, the worker aged 31 or older must have at least 20 QC during the period of 40 calendar quarters ending with the quarter in which the disability began. Workers disabled at ages 24 through 30 must have QC in one-half of the calendar quarters elapsing after age 21, and workers

under age 24 need 6 QC in the period of 12 quarters ending with the quarters of disability onset.

Table 2.A7 summarizes the basic provisions concerning benefit eligibility.

The President is authorized to enter into international agreements to provide coordination between the Social Security programs of the United States and the programs of other countries. The United States currently has social security agreements in effect with 14 countries, as shown in the following tabulation. Agreements with Luxembourg and Ireland were signed in 1992 and are expected to enter into force in 1993.

Social Security agreement with—	Effective in—
Austria	1991
Belgium	1984
Canada	1984
Federal Republic of Germany.....	1979
Finland	1992
France	1988
Italy	1973
Netherlands	1990
Norway	1984
Portugal.....	1989
Spain	1988
Sweden	1987
Switzerland	1980
United Kingdom.....	1985

An international social security agreement is designed to benefit both workers and employers. Such agreements eliminate dual coverage and contributions with respect to the same work under the social security programs of the countries that are parties to the agreement. Agreements also prevent the reduction of social security protection that results when a person works under the social security programs of two countries but is not eligible for benefits in one or both of the countries when he or she retires, becomes disabled, or dies. Under an agreement, each country takes into account periods of coverage that are completed under the laws of the other country and that were not already credited under its own laws. A partial benefit is then computed by each country based on the proportion of total covered work completed in that country.

Table 2.A1.—Type of covered employment and self-employment

Act	Coverage election or waiver if any	Category of worker
1935		All workers in commerce and industry (except railroads) under age 65 in continental United States, Alaska, and Hawaii. (Covered after 1936.)
1939		Age restriction eliminated.
1946		Railroad and Social Security earnings combined to determine eligibility for and amount of survivor benefits.
1950		Regularly employed farm and domestic workers. Nonfarm self-employed (except members of professional groups). Federal civilian employees not under a Federal retirement system. U.S. citizens employed outside the United States by American employers. Workers in Puerto Rico and the Virgin Islands.
	Elective by employer	State and local government employees not under a State and local government retirement system. Termination permitted 2 years after giving notice if group has 5 years of coverage when notice is given.
	Elective by employer and employee	Employees (other than members of the clergy) of nonprofit organizations (upon election by employer, each current employee given a choice as to coverage, new employees are covered). Nonprofit organizations permitted to terminate coverage 2 years after giving notice, if the organization has 8 years of coverage when notice is given.
1951		Railroad workers with less than 10 years of service, for all benefits. (After October 1951, coverage retroactive to 1937.)
1954		Farm self-employed. Professional self-employed except lawyers, dentists, physicians, and members of other medical groups (taxable years ending after 1954). Additional regularly employed farm and domestic workers. Homeworkers.
	Elective by employer	U.S. citizens employed outside the United States by a foreign subsidiary of an American employer.
	Elective by employer and employee	State and local government employees (except fire fighters and police personnel) under a State or local government retirement system (coverage provided at State's option; a majority of the eligible employees must vote in favor). See above (elective by employer, 1950) for termination rule.
	Elective by individual	Members of the clergy and of religious orders not under a vow of poverty.
1956		Members of the uniformed services on active duty or on active duty for training. Remainder of professional self-employed except physicians (taxable years ending after 1955). Farm landlords who materially participate in farm operations.
	Elective by employer and employee	Fire fighters and police personnel in designated States. State and local government employees under the State or local government retirement system in designated States may be divided into two systems, one excluding employees not desiring coverage (new employees covered).
1960		U.S. citizens employed in United States by foreign governments or international organizations. Parents working for children (except domestic or casual labor). Workers in Guam and American Samoa.
1965		Interns. Self-employed physicians (taxable years ending on or after Dec. 31, 1965). Tips for employee tax only.
	Elective by individual	Members of certain religious sects may obtain exemptions from self-employed coverage (retroactive to 1951).
1967	Elective by employer and employee	Fire fighters under State and local government retirement system.

2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A1.—Type of covered employment and self-employment—*Continued*

Act	Coverage election or waiver if any	Category of worker
	Subject to waiver by individual	Members of the clergy and of religious orders not under a vow of poverty are covered automatically, but they can choose to be exempt on grounds of conscience or religious principles. Taxable years ending after 1967.
1972b.....	Elective by employer	Members of a religious order who are subject to a vow of poverty. Retroactivity allowed for 5 years but not earlier than Jan. 1, 1968.
1977.....	Elective by individual	Members of the clergy and of religious orders who filed an application for exemption from coverage may revoke the exemption if the revocation is filed before the due date of the individual's Federal income tax return for the first taxable year beginning after Dec. 20, 1977.
1982.....		Federal employees—Hospital Insurance (Part A) program only.
1983.....		Federal employees (except reemployed annuitants) hired on or after Jan. 1, 1984, including executive, legislative, and judicial branch employees and including those with previous periods of Federal service if the break in service lasted more than 365 days.
		Legislative branch employees hired before 1984 who were not participating in the Civil Service Retirement System on Dec. 31, 1983.
		Members of Congress, the President, the Vice-President, Federal judges, and most executive-level political appointees of the Federal Government.
		Employees of nonprofit organizations.
		U.S. residents employed outside the United States by American employers.
	Elective by employer	U.S. residents employed outside the United States by a foreign affiliate of an American employer.
	Elective by employer and employee	Employees of nonprofit organizations placed under compulsory coverage; nonprofit organizations prohibited from terminating coverage of their employees on or after Mar. 31, 1983.
	Elective by employer or by employer and employee	States prohibited from terminating coverage of employees and permitted to reinstate coverage for a terminated group.
1984.....		Rehired Federal employees whose previous service was covered.
		Persons exercising reemployment rights to noncovered Federal employment retain exemption after a period (not limited to 365 or fewer days) of military or national guard service or work for an international organization.
		Generally, all legislative branch employees except those who were participating on Dec. 31, 1983, and are also currently participating in the Civil Service Retirement System or another Federal retirement system.
		Employees of nonprofit organizations who are also participating on a mandatory basis in the Civil Service Retirement System are treated like Federal employees for Social Security tax and coverage purposes. They are therefore not covered unless hired on or after Jan. 1, 1984, or reemployed after a break in service of more than 365 days.
	Elective by employer	Churches or church-related organizations may elect irrevocably to have services performed by their employees excluded from covered employment. Their employees are then treated as self-employed for Social Security purposes.

Table 2.A1.—Type of covered employment and self-employment—*Continued*

Act	Coverage election or waiver if any	Category of worker
1986.....	Elective by individual	Noncovered State and local government employees hired on or after Apr. 1, 1986—Hospital Insurance (Part A) program only.
		Members of the clergy and of religious orders who filed an application for exemption from coverage may revoke the exemption if the revocation is filed before the due date of the individual's Federal income tax return for the first taxable year beginning after Oct. 22, 1986.
1987.....		Members of uniformed services reserve components on inactive duty training. Irregularly employed farm workers (if employer's annual expenditures for farm labor at least \$2,500). Services performed in trade or business of spouse or by children aged 18 or older in trade or business of parent. Tips for employer Social Security tax.
1990.....		State and local government employees (except students employed by the educational institution they attend) not under a State or local government retirement system.

Table 2.A2.—Noncontributory wage credits

Act	Provision
1946	Fully insured status and average monthly wage of \$160 for World War II veterans who died within 3 years after discharge.
1950	Wage credits of \$160 per month of military service during World War II (Sept. 16, 1940, to July 24, 1947).
1952	Same military wage credits to Dec. 31, 1953.
1953	Same military wage credits to June 30, 1955.
1955	Same military wage credits to Mar. 31, 1956.
1956	Same military wage credits to Dec. 31, 1956.
1967	For uniformed services, wage credits of \$100 for each \$100 (or fraction thereof) of basic pay not in excess of \$300 per quarter, beginning in 1968.
1972b	For uniformed services, wage credits of \$300 per calendar quarter of service after 1956. (Supersedes 1967 provision.) For U.S. citizens of Japanese ancestry, wage credits for the period they were interned by the U.S. Government during World War II (Dec. 7, 1941, to Dec. 31, 1946) and were aged 18 or older.
1977	For uniformed services, wage credits of \$100 for each full \$300 of basic pay up to maximum credit of \$1,200 per calendar year after 1977.

CONTACT: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A3.—Annual maximum taxable earnings and actual contribution rates, 1937–93 and thereafter

Beginning—	Annual maximum taxable earnings		Contribution rate (percent)							
			Employer and employee, each				Self-employed person			
	OASDI	HI	Total	OASI	DI	HI	Total	OASI	DI	HI
1937	\$3,000	...	1.0	1.0	...	...	...	...	...	...
1950	3,000	...	1.5	1.5	...	...	...	...	...	...
1951	3,600	...	1.5	1.5	...	...	2.25	2.25	...	...
1954	3,600	...	2.0	2.0	...	...	3.0	3.0	...	...
1955	4,200	...	2.0	2.0	...	...	3.0	3.0	...	...
1957	4,200	...	2.25	2.0	0.25	...	3.375	3.0	0.375	...
1959	4,800	...	2.5	2.25	.25	...	3.75	3.375	.375	...
1960	4,800	...	3.0	2.75	.25	...	4.5	4.125	.375	...
1962	4,800	...	3.125	2.875	.25	...	4.7	4.325	.375	...
1963	4,800	...	3.625	3.375	.25	...	5.4	5.025	.375	...
1966	6,600	\$6,600	4.2	3.5	.35	0.35	6.15	5.275	.525	0.35
1967	6,600	6,600	4.4	3.55	.35	.5	6.4	5.375	.525	.5
1968	7,800	7,800	4.4	3.325	.475	.6	6.4	5.0875	.7125	.6
1969	7,800	7,800	4.8	3.725	.475	.6	6.9	5.5875	.7125	.6
1970	7,800	7,800	4.8	3.65	.55	.6	6.9	5.475	.825	.6
1971	7,800	7,800	5.2	4.05	.55	.6	7.5	6.075	.825	.6
1972	9,000	9,000	5.2	4.05	.55	.6	7.5	6.075	.825	.6
1973	10,800	10,800	5.85	4.3	.55	1.0	8.0	6.205	.795	1.0
1974	13,200	13,200	5.85	4.375	.575	.9	7.9	6.185	.815	.9
1975	¹ 14,100	¹ 14,100	5.85	4.375	.575	.9	7.9	6.185	.815	.9
1976	¹ 15,300	¹ 15,300	5.85	4.375	.575	.9	7.9	6.185	.815	.9
1977	¹ 16,500	¹ 16,500	5.85	4.375	.575	.9	7.9	6.185	.815	.9
1978	¹ 17,700	¹ 17,700	6.05	4.275	.775	1.0	8.1	6.01	1.09	1.0
1979	22,900	22,900	6.13	4.33	.75	1.05	8.1	6.01	1.04	1.05
1980	25,900	25,900	6.13	4.52	.56	1.05	8.1	6.2725	.7775	1.05
1981	29,700	29,700	6.65	4.7	.65	1.3	9.3	7.025	.975	1.3
1982	¹ 32,400	¹ 32,400	6.7	4.575	.825	1.3	9.35	6.8125	1.2375	1.3
1983	¹ 35,700	¹ 35,700	6.7	4.775	.625	1.3	9.35	7.1125	.9375	1.3
1984	¹ 37,800	¹ 37,800	² 7.0	5.2	.5	1.3	² 14.0	10.4	1.0	2.6
1985	¹ 39,600	¹ 39,600	7.05	5.2	.5	1.35	² 14.1	10.4	1.0	2.7
1986	¹ 42,000	¹ 42,000	7.15	5.2	.5	1.45	² 14.3	10.4	1.0	2.9
1987	¹ 43,800	¹ 43,800	7.15	5.2	.5	1.45	² 14.3	10.4	1.0	2.9
1988	¹ 45,000	¹ 45,000	7.51	5.53	.53	1.45	² 15.02	11.06	1.06	2.9
1989	¹ 48,000	¹ 48,000	7.51	5.53	.53	1.45	² 15.02	11.06	1.06	2.9
1990	³ 51,300	³ 51,300	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9
1991	³ 53,400	⁴ 125,000	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9
1992	³ 55,500	³ 130,200	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9
1993	¹ 57,600	¹ 135,000	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9
Future schedule:										
1994-99	(1)	(1)	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9
2000 and thereafter	(1)	(1)	7.65	5.49	.71	1.45	15.3	10.98	1.42	2.9

¹ Based on automatic adjustment, under 1972a legislation, in proportion to increases in average wage level.

² Includes tax credit, see table 2.A5.

³ Based on automatic adjustment, under 1972a legislation, using a

transitional rule, specified by the Omnibus Budget Reconciliation Act of 1989, for computing a "deemed" average annual wage for 1988, 1989, and 1990.

⁴ Based on 1990 legislation.

Table 2.A4.—Maximum annual amount of contribution, 1937–93

Beginning—	Employee				Self-employed person			
	Total	OASI	DI	HI	Total	OASI	DI	HI
1937	\$30.00	\$30.00	...	...	...	...	...	...
1950	45.00	45.00	...	...	...	...	...	...
1951	54.00	54.00	...	...	\$81.00	\$81.00	...	...
1954	72.00	72.00	...	...	108.00	108.00	...	...
1955	84.00	84.00	...	...	126.00	126.00	...	...
1957	94.50	84.00	\$10.50	...	141.75	126.00	\$15.75	...
1959	120.00	108.00	12.00	...	180.00	162.00	18.00	...
1960	144.00	132.00	12.00	...	216.00	198.00	18.00	...
1962	150.00	138.00	12.00	...	225.60	207.60	18.00	...
1963	174.00	162.00	12.00	...	259.20	241.20	18.00	...
1966	277.20	231.00	23.10	\$23.10	405.90	348.15	34.65	\$23.10
1967	290.40	234.30	23.10	33.00	422.40	354.75	34.65	33.00
1968	343.20	259.35	37.05	46.80	499.20	396.825	55.575	46.80
1969	374.40	290.55	37.05	46.80	538.20	435.825	55.575	46.80
1970	374.40	284.70	42.90	46.80	538.20	427.05	64.35	46.80
1971	405.60	315.90	42.90	46.80	585.00	473.85	64.35	46.80
1972	468.00	364.50	49.50	54.00	675.00	546.75	74.25	54.00
1973	631.80	464.40	59.40	108.00	864.00	670.14	85.86	108.00
1974	772.20	577.50	75.90	118.80	1,042.80	816.42	107.58	118.80
1975	824.85	616.875	81.075	126.90	1,113.90	872.085	114.915	126.90
1976	895.05	669.375	87.975	137.70	1,208.70	946.305	124.695	137.70
1977	965.25	721.875	94.875	148.50	1,303.50	1,020.525	134.475	148.50
1978	1,070.85	756.675	137.175	177.00	1,433.70	1,063.77	192.93	177.00
1979	1,403.77	991.57	171.75	240.45	1,854.90	1,376.29	238.16	240.45
1980	1,587.67	1,170.68	145.04	271.95	2,097.90	1,624.58	201.37	271.95
1981	1,975.05	1,395.90	193.05	386.10	2,762.10	2,086.43	289.57	386.10
1982	2,170.80	1,482.30	267.30	421.20	3,029.40	2,207.25	400.95	421.20
1983	2,391.90	1,704.675	223.125	464.10	3,337.95	2,539.1625	334.6875	464.10
1984 ¹	2,646.00	1,965.60	189.00	491.40	5,292.00	3,931.20	378.00	982.80
1985 ¹	2,791.80	2,059.20	198.00	534.60	5,583.60	4,118.40	396.00	1,069.20
1986 ¹	3,003.00	2,184.00	210.00	609.00	6,006.00	4,368.00	420.00	1,218.00
1987 ¹	3,131.70	2,277.60	219.00	635.10	6,263.40	4,555.20	438.00	1,270.20
1988 ¹	3,379.50	2,488.50	238.50	652.50	6,759.00	4,977.00	477.00	1,305.00
1989 ¹	3,604.80	2,654.40	254.40	696.00	7,209.60	5,308.80	508.80	1,392.00
1990	3,924.45	2,872.80	307.80	743.85	7,848.90	5,745.60	615.60	1,487.70
1991	5,123.30	2,990.40	320.40	1,812.50	10,246.60	5,980.80	640.80	3,625.00
1992	5,328.90	3,108.00	333.00	1,887.90	10,657.80	6,216.00	666.00	3,775.80
1993	5,528.70	3,225.60	345.60	1,957.50	11,057.40	6,451.20	691.20	3,915.00

¹ Includes tax credit, see table 2.A5.Table 2.A5.—Tax credits, 1984–89¹

Act	Group	Tax payable under—	Percent of earnings	Tax credit, effective with respect to—
1983	Employee	Federal Insurance Contributions Act (FICA)	0.3	Remuneration paid in calendar year 1984
	Self-employed	Self-Employment Contributions Act (SECA)	2.7	Self-employment income for taxable years beginning in 1984
			2.3	Self-employment income for taxable years beginning in 1985
			2.0	Self-employment income for taxable years beginning in 1986, 1987, 1988, and 1989

¹ During this period, scheduled taxes were credited to the Social Security trust funds, monies for tax credits were paid from the general fund of the

Treasury, and the reduced tax rates were paid by employees and the self-employed.

2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A6.—Appropriations from general revenues and interfund borrowing

Act	Type of transaction	Provision
1935	Appropriations from general revenues	Annual appropriations to the old-age reserve account to provide for payments; direct appropriation to pay for administrative expenses.
1939		Trust fund created from which benefits and administrative expenses were to be paid.
1944		General authorization, to finance benefits and payments.
1947		For cost of gratuitous military service wage credits.
1950		General authorization repealed.
1956		For cost of gratuitous military service wage credits.
1966		For cost of monthly benefits for those with less than 3 quarters of coverage.
1972b		For cost of gratuitous wage credits for Japanese-American internees.
1983		A lump-sum payment to the OASDI Trust Funds equal to (1) the present value of the estimated additional benefits arising from the gratuitous military service wage credits for service before 1957 and (2) the amount of the combined employer-employee OASDI taxes on the gratuitous wage credits for service after 1956 and before 1984 but less any amounts previously transferred. After 1983, the trust funds will be reimbursed on a current basis for employer-employee taxes on such wage credits for service after 1983.
		A lump-sum payment to the OASDI Trust Funds representing the amount of uncashed benefit checks (including interest) issued in the past. In the future, the trust funds will be credited on a regular basis. All transfers made for uncashed benefit checks will be subject to the annual appropriation process.
		Transfer from the Treasury Department to the OASDI Trust Funds an amount equal to income tax receipts attributable to inclusion of Social Security benefits in taxable income.
		For tax credits for part of the 1984 employment FICA tax and part of the tax on self-employment income under SECA for 1984-89, see table 2.A5.
1981	Interfund borrowing	Interfund borrowing permitted among OASI, DI, and HI Trust Funds as needed until Dec. 31, 1982. For all or part of any loan to be repaid, the managing trustee determines if assets of borrowing trust fund(s) are sufficient for that purpose. Interest with respect to any outstanding loan balance at a rate equal to the rate earned by lending trust fund is transferred from time to time.
1983		Interfund borrowing reauthorized among OASI, DI, and HI Trust Funds for calendar years 1983-87, with provisions for scheduled repayment, no later than Dec. 31, 1989, of principal and interest (including amounts borrowed in 1982). No borrowing permitted from any fund that has been reduced to specified levels.

Contact: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

Table 2.A7.—Insured status (benefit eligibility)

Act	Insured status concept	Provision
1939	Quarter of coverage (QC)	Calendar quarter in which \$50 of wages is earned. Four QC are credited for covered earnings equal to maximum limitation for the year.
1946		Calendar quarter in which \$50 of wages is paid.
1950		Calendar quarter credited with \$100 of self-employment income (reported annually).
1954		Calendar quarter credited with \$100 of agricultural wages (reported annually).
1977		Calendar quarters of coverage (up to 4) for each \$250 of annual earnings, effective Jan. 1, 1978 (effective Jan. 1, 1979, dollar measure subject to automatic increase):
		\$260, effective Jan. 1, 1979;
		\$290, effective Jan. 1, 1980;
		\$310, effective Jan. 1, 1981;
		\$340, effective Jan. 1, 1982;
		\$370, effective Jan. 1, 1983;
		\$390, effective Jan. 1, 1984;
		\$410, effective Jan. 1, 1985;
		\$440, effective Jan. 1, 1986;
		\$460, effective Jan. 1, 1987;
		\$470, effective Jan. 1, 1988;
		\$500, effective Jan. 1, 1989;
		\$520, effective Jan. 1, 1990;
		\$540, effective Jan. 1, 1991;
		\$570, effective Jan. 1, 1992; and
		\$590, effective Jan. 1, 1993.
1954	Disability definition	Inability to engage in substantial gainful activity because of any medically determinable permanent physical or mental impairment.
1965		Disability lasting at least 12 months. For blind persons aged 55-64, inability to engage in usual occupation.
1967		Disability that precludes engagement in any substantial gainful work existing in the national economy. For surviving spouse, disability precludes any gainful activity.
1990		More restrictive definition for surviving spouse eliminated.
1954	Period of disability	Continuous period of at least 6 months of disability as defined above or of blindness.
1972b		At least 5 months of disability.
1935	Fully insured	Cumulative wages of \$2,000 and employment in each of 5 years after 1936 and before attainment of age 65.
1939		QC equal to one-half the quarters elapsed after 1936 (or quarter in which age 21 attained) and before quarter of death or attainment of age 65. Minimum 6 QC, maximum 40 QC.
1950		Elapsed period measured after 1950 (QC earned at any time are used).
1954		Period of disability excluded from elapsed period. Alternatively, QC earned in all quarters after 1954 and before quarter in which age 65 attained (minimum 6 QC).
1956		Elapsed period measured to age 62 for women. Alternatively, QC earned in all except 4 quarters after 1954 and before quarter in which age 65 attained (62 for women).
1960		QC reduced to 1/3 the elapsed quarters.
1961		QC equal to years elapsed after 1950 (or year age 21 attained) and before year of death or age 65 (62 for women).

2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A7.—Insured status (benefit eligibility)—*Continued*

Act	Insured status concept	Provision
1972b.....		Elapsed period for men reaching age 62 after 1972, measured to age 62 or to 1975, if later.
1983.....		Any person aged 55 or older on Jan. 1, 1984, and employed by a nonprofit organization to whose employees coverage is extended solely by reason of the new compulsory coverage provision, will be deemed fully insured upon subsequently acquiring 6 QC if aged 60 or older on Jan. 1, 1984; 8 QC if aged 59; 12 QC if aged 58; 16 QC if aged 57; and 20 QC if aged 55 or 56.
1939.....	Currently insured	6 QC earned in 12 quarters before quarter of death.
1946.....		6 QC earned in preceding 13 quarters, including quarter of death.
1950.....		Including quarter of retirement added.
1954.....		Including quarter of disablement added.
1954.....	Disability insured	20 QC earned in last 40 quarters, including quarter of disablement, and currently insured.
1956.....		Fully insured requirement added.
1958.....		Currently insured requirement eliminated.
1960.....		Alternatively, 20 QC earned before quarter of disablement (not necessarily in last 40 quarters) but QC earned in all quarters after 1950, with minimum of 6 such QC.
1965.....		Alternatively for blind under age 31, QC earned in one-half the quarters elapsed after age 21, with minimum of 6 such QC. For blind under age 24, 6 QC earned in preceding 12 quarters.
1967.....		For all disabled under age 31, same alternative.
1972b.....		For blind, requirement for recent QC eliminated.
1983.....		For those who become disabled again at age 31 or older and who were previously disabled before age 31, same alternative as that for those disabled under age 31.
1965.....	Transitionally insured	Same as fully insured, but minimum reduced to 3 QC.
1966.....	Requirement for special age-72 monthly benefit	3 QC for each year elapsed after 1966 and before attainment of age 72. (No QC if aged 72 before 1968.)

CONTACT: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

Benefit Computation and Automatic Adjustment Provisions

The primary insurance amount (PIA) is the monthly benefit amount payable to the worker upon retirement at age 65 or upon entitlement to disability benefits. The PIA is also the base figure from which monthly benefit amounts payable to the worker's family members or survivors are determined. The PIA is derived from the worker's annual taxable earnings, averaged over a time period that encompasses most of the worker's adult years. Until the late 1970's, the average monthly wage (AMW) was the earnings measure generally used. For worker's first eligible for benefits in or after 1979, average indexed monthly earnings (AIME) have replaced the AMW as the usually applicable earnings measure. The PIA computation based on AIME currently involves the following three steps:

- Indexing of earnings. The worker's annual taxable earnings after 1950 are updated, or indexed, to reflect the general earnings level in the indexing year—the second calendar year before the year in which the worker is first eligible, that is, first reaches age 62, becomes disabled, or dies. Earnings in years after the indexing year are not indexed but instead are counted at their nominal value. A worker's earnings for a given year are indexed by multiplying them by the following ratio (indexing factor): The average wage in the national economy for the indexing year, divided by the corresponding average wage figure for the year to be indexed. Table 2.A8 shows the indexing factors applicable to the earnings of

workers who were first eligible in 1986-93. Table 2.A9 shows indexed earnings for workers first eligible in 1986-93 who had maximum taxable earnings in each year after 1950.

- Determining AIME. The number of computation years used in calculating AIME equals the number of years after age 21 and up to the year of first eligibility, less generally 5 dropout years. (For workers who become disabled before age 47, the number of dropout years varies from 0 to 4 depending on the worker's age and childcare dropout years—see AIME definition in Glossary.) The minimum length of the computation period is two years. The computation years define only the length of the averaging period. The actual years selected for the averaging period are the highest years of earnings after 1950, including any years before age 22 or after age 61 as well as the year of disability or death. AIME are calculated as the sum of indexed earnings in the averaging period, divided by the number of months in that period. Table 2.A10 outlines the history of provisions relating to the determination of average earnings.
- Computing the PIA. The formula used to compute the PIA from AIME is weighted to provide a higher ratio of benefit to AIME for workers with comparatively lower AIME. The formula applies declining conversion rates to three AIME brackets. For workers who reach age 62, become

disabled, or die in 1993, the formula provides a PIA equal to:

90 percent of the first \$401 of AIME, plus
32 percent of the next \$2,019 of AIME, plus
15 percent of AIME over \$2,420.

Beginning with the year of first eligibility, the PIA is increased by cost-of-living adjustments (COLA's). Table 2.A11 shows the PIA formula and first applicable COLA for workers first eligible in 1979 or later.

The dollar amounts defining the AIME brackets are referred to as bendpoints. These bendpoints—see table 2.A11—are updated automatically each year in proportion to increases in the national average wage level to ensure that benefit levels for successive annual cohorts of newly eligible workers keep up with rising earnings levels and thus incorporate constant rates of earnings replacement.

The benefit formula applicable to a worker depends on the year of first eligibility rather than, for example, on the year of retirement. Thus the PIA of a worker retiring at age 65 in 1993 is calculated using the benefit formula that applies to all workers first eligible in 1990. The PIA derived from that formula is then increased by the COLA's effective for December 1990, 1991, and 1992 to obtain the PIA effective at age 65. Analogously, when a worker's benefit is recomputed based on earnings recorded after the original benefit computation, the benefit formula used in that earlier computation is applied to the recalculated AIME and the resulting PIA increased by all COLA's

beginning with the one effective for the year of first eligibility to establish the new PIA.

Workers with low earnings but steady attachment to the workforce over most of their adult years may qualify for monthly benefits based on the special minimum PIA computation. This computation—described in table 2.A12—does not depend on the worker's average earnings but on the number of coverage years—years in which the worker had earnings equal to or above a specified amount. The level of the special minimum PIA is the same for workers with the same number of coverage years, irrespective of age or year of first eligibility. Increases in the special minimum PIA are linked to COLA's.

The monthly benefits payable to the worker and family members or to the worker's survivors are subject to a maximum family benefit amount. The maximum benefit for retired-worker families or survivor families—see table 2.A13—varies, by PIA level, between 150 and 188 percent of the PIA. The bendpoints defining the PIA brackets in this formula are automatically adjusted in proportion to increases in the national average annual wage. The maximum benefit for disabled-worker families—see table 2.A14—is the smaller of 85 percent of AIME (or 100 percent of PIA if larger) and 150 percent of the PIA.

Like the formula for determining the PIA, the maximum family benefit formula applicable to a worker depends on the year of first eligibility. Once the worker's maximum family benefit amount for the year of first eligibility is determined, it is updated in line with the COLA's.

Tables 2.A15 and 2.A16 describe benefit computations based on the worker's nonindexed earnings after 1936 and 1950, respectively. Very few persons currently being awarded benefits have PIA's

computed under these old-start or new-start computation methods. These methods, particularly the new-start method shown in table 2.A16, are more frequently applicable in earnings recomputations for workers who reached age 62 before 1979. Table 2.A17 shows the maximum family benefit amounts applicable in cases of first eligibility before 1979.

The following tabulation shows the history of provisions concerning the rounding of benefit amounts.

Act	Type of rounding
1935.....	Nearest cent.
1950.....	Next higher \$.10 at each computation step.
1981.....	Next lower \$.10 at each computation step. Final individual benefit check (after the Supplemental Medical Insurance (SMI) premium for Part B of Medicare and some other deductions, if any) to next lower \$1 (if not already multiple of \$1).

A cost-of-living increase in benefits generally is established each year if the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W), prepared by the Department of Labor, indicates a percentage increase after rounding of at least one-tenth of 1 percent between two specified quarters. The arithmetical mean of the CPI-W for July, August, and September in the year of determination is compared with the arithmetical mean of the CPI-W for the later of (a) July, August, and September in the year in which the last effective cost-of-living increase was established or (b) the 3 months of the calendar quarter in which the effective month of the last general benefit increase occurred. The percentage increase in the CPI-W, rounded to the nearest one-tenth of 1 percent, represents the size of the increase in benefits, effective

for December of the year in which the determination is made.

Under certain conditions, depending on the size of the combined OASDI Trust Funds relative to estimated disbursements, the applicability and size of a cost-of-living adjustment are determined under an alternative method, called the stabilizer provision. In no case, however, are benefits reduced below the level of benefits in the year of determination. The history of the provisions relating to the automatic adjustment of benefits, including a description of the stabilizer provision, is presented in table 2.A18.

In addition, table 2.A18 includes a summary history and description of provisions relating to the annual automatic adjustment of (1) the maximum amount of taxable and creditable earnings; (2) the dollar amount needed to establish a quarter of coverage; (3) the bendpoints defining the AIME brackets in the PIA formula, the PIA brackets in the maximum family benefit formula, and (4) the exempt amounts under the earnings (retirement) test. All of these adjustments are linked to increases in the national level of the average annual wage rather than in the CPI.

Table 2.A19 illustrates the cumulative effect of statutory and automatic increases in benefits for workers who have been in benefit status over varying time periods.

Table 2.A8.—Factors for indexing earnings, 1951–93

Year	Annual maximum taxable earnings	Average annual wage ¹	Factors ² for workers who were first eligible (attained age 62, became disabled, or died) in—							
			1986	1987	1988	1989	1990	1991	1992	1993
1951	\$3,600	\$2,799.16	5.7642543	6.0098422	6.1882208	6.5828713	6.9070864	7.1805649	7.5122465	7.7921948
1952	3,600	2,973.32	5.4266174	5.6578202	5.8257503	6.1972845	6.5025090	6.7599687	7.0722223	7.3357728
1953	3,600	3,139.44	5.1394739	5.3584429	5.5174872	5.8693621	6.1584359	6.4022724	6.6980035	6.9476085
1954	3,600	3,155.64	5.1130896	5.3309345	5.4891623	5.8392307	6.1268205	6.3694053	6.6636182	6.9119418
1955	4,200	3,301.44	4.8872825	5.0955068	5.2467469	5.5813554	5.8562445	6.0881161	6.3693358	6.6066928
1956	4,200	3,532.36	4.5677875	4.7623996	4.9037527	5.2164870	5.4734059	5.6901194	5.9529550	6.1747953
1957	4,200	3,641.72	4.4306179	4.6193859	4.7564942	5.0598371	5.3090408	5.5192464	5.7741891	5.9893677
1958	4,200	3,673.80	4.3919293	4.5790489	4.7149600	5.0156541	5.2626817	5.4710518	5.7237683	5.9370679
1959	4,800	3,855.80	4.1846232	4.3629104	4.4924062	4.7789071	5.0142746	5.2128093	5.4535972	5.6568287
1960	4,800	4,007.12	4.0266002	4.1981548	4.3227605	4.5984423	4.8249216	5.0159591	5.2476542	5.4432111
1961	4,800	4,086.76	3.9481325	4.1163440	4.2385215	4.5088310	4.7308968	4.9182115	5.1453915	5.3371375
1962	4,800	4,291.40	3.7598616	3.9200517	4.0364030	4.2938225	4.5052990	4.6836813	4.9000280	5.0826304
1963	4,800	4,396.64	3.6698638	3.8262196	3.9397858	4.1910436	4.3974581	4.5715706	4.7827386	4.9609702
1964	4,800	4,576.32	3.5257740	3.6759908	3.7850981	4.0264907	4.2248007	4.3920770	4.5949540	4.7661877
1965	4,800	4,658.72	3.4634127	3.6109725	3.7181500	3.9552731	4.1500756	4.3143932	4.5136819	4.6818869
1966	6,600	4,938.36	3.2672932	3.4064973	3.5076058	3.7313015	3.9150730	4.0700860	4.2580897	4.4167699
1967	6,600	5,213.44	3.0948990	3.2267581	3.3225318	3.5344245	3.7084996	3.8553335	4.0334175	4.1837251
1968	7,800	5,571.76	2.8958659	3.0192453	3.1088597	3.3071256	3.4700059	3.6073969	3.7740283	3.9146697
1969	7,800	5,893.76	2.7376530	2.8542917	2.9390101	3.1264439	3.2804254	3.4103102	3.5678378	3.7007954
1970	7,800	6,186.24	2.6082192	2.7193433	2.8000563	2.9786284	3.1253298	3.2490738	3.3991536	3.5258251
1971	7,800	6,497.08	2.4834341	2.5892416	2.6660931	2.8361218	2.9758045	3.0936282	3.2365278	3.3571389
1972	9,000	7,133.80	2.2617777	2.3581415	2.4281337	2.5829866	2.7102021	2.8175096	2.9476548	3.0575009
1973	10,800	7,580.16	2.1285923	2.2192817	2.2851523	2.4308867	2.5506111	2.6515997	2.7740813	2.8774591
1974	13,200	8,030.76	2.0091585	2.0947594	2.1569341	2.2944914	2.4074982	2.5028204	2.6184296	2.7160070
1975	14,100	8,630.92	1.8694496	1.9490981	2.0069494	2.1349416	2.2400903	2.3287842	2.4363544	2.5271466
1976	15,300	9,226.48	1.7487785	1.8232858	1.8774029	1.9971333	2.0954947	2.1784635	2.2790902	2.3640218
1977	16,500	9,779.44	1.6498971	1.7201915	1.7712487	1.8842091	1.9770089	2.0552864	2.1502233	2.2303527
1978	17,700	10,556.03	1.5285169	1.5936398	1.6409408	1.7455909	1.8315636	1.9040823	1.9920349	2.0662692
1979	22,900	11,479.46	1.4055600	1.4654444	1.5089403	1.6051722	1.6842290	1.7509142	1.8317917	1.9000545
1980	25,900	12,513.46	1.2894172	1.3443532	1.3842550	1.4725352	1.5450595	1.6062344	1.6804289	1.7430511
1981	29,700	13,773.10	1.1714915	1.2214033	1.2576559	1.3378622	1.4037537	1.4593338	1.5267427	1.5836377
1982	32,400	14,531.34	1.1103635	1.1576709	1.1920318	1.2680530	1.3305063	1.3831863	1.4470778	1.5010040
1983	35,700	15,239.24	1.0587844	1.1038943	1.1366590	1.2091489	1.2687011	1.3189339	1.3798575	1.4312787
1984	37,800	16,135.07	1.0000000	1.0426053	1.0735510	1.1420161	1.1982619	1.2457058	1.3032469	1.3518132
1985	39,600	16,822.51	...	1.0000000	1.0296811	1.0953484	1.1492958	1.1948009	1.2499906	1.2965723
1986	42,000	17,321.82	...	...	1.0000000	1.0637745	1.1161668	1.1603602	1.2139590	1.2591979
1987	43,800	18,426.51	...	...	...	1.0000000	1.0492513	1.0907953	1.1411808	1.1837076
1988	45,000	19,334.04	...	...	...	...	1.0000000	1.0395939	1.0876144	1.1281450
1989	48,000	20,099.55	...	...	...	...	...	1.0000000	1.0461916	1.0851785
1990	51,300	21,027.98	...	...	...	...	...	...	1.0000000	1.0372656
1991	53,400	21,811.60	...	...	...	...	...	...	...	1.0000000
1992	55,500	...	...	...	...	...	...	...	...	...
1993	57,600	...	...	...	...	...	...	...	...	...

¹ National average wage levels. For years before 1978, average wages were determined from wages earned during the first quarter of the year and reported to the Social Security Administration (SSA) for Social Security tax purposes. These wages were then multiplied by 4 to obtain the average wage for the year. For 1973-77, from data collected on all taxable wages reported to SSA; for 1957-72, based on 1% statistical sample; for 1951-56, based on 1/10 of 1% statistical sample. For 1978-84, from wage data collected by the Internal Revenue Service during processing of annual tax returns. For years after 1984, from W-2 data processed by SSA. For years after 1977, the average wage amounts have been adjusted to be consistent with the pre-1978 series.

² The indexing factor for a given year represents the ratio of the average annual wage (col. 2) for the second year before the year of first eligibility to the average annual wage for the year to be indexed. Multiplying a worker's covered earnings, up to the maximum taxable amounts for various years after 1951, by the indicated factors gives the indexed earnings. Earnings in the year before the year of first eligibility, and any earnings thereafter, are not indexed. The actual taxable earnings for those years are considered in calculating the average indexed monthly earnings (AIME).

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A9.—Indexed earnings for workers with maximum earnings, 1951–93

Year	Annual maximum taxable earnings	Average annual wage ¹	Annual maximum indexed earnings ² for workers who were first eligible (attained age 62, became disabled, or died) in—							
			1986	1987	1988	1989	1990	1991	1992	1993
1951	\$3,600	\$2,799.16	\$20,751.32	\$21,635.43	\$22,277.59	\$23,698.34	\$24,865.51	\$25,850.03	\$27,044.09	\$28,051.90
1952	3,600	2,973.32	19,535.82	20,368.15	20,972.70	22,310.22	23,409.03	24,335.89	25,460.00	26,408.78
1953	3,600	3,139.44	18,502.11	19,290.39	19,862.95	21,129.70	22,170.37	23,048.18	24,113.81	25,011.39
1954	3,600	3,155.64	18,407.12	19,191.36	19,760.98	21,021.23	22,056.55	22,929.86	23,989.03	24,882.99
1955	4,200	3,301.44	20,526.59	21,401.13	22,036.34	23,441.69	24,596.23	25,570.09	26,751.21	27,748.11
1956	4,200	3,532.36	19,184.71	20,002.08	20,595.76	21,909.25	22,988.30	23,898.50	25,002.41	25,934.14
1957	4,200	3,641.72	18,608.60	19,401.42	19,977.28	21,251.32	22,297.97	23,180.83	24,251.59	25,155.34
1958	4,200	3,673.80	18,446.10	19,232.01	19,802.83	21,065.75	22,103.26	22,978.42	24,039.83	24,935.69
1959	4,800	3,855.80	20,086.19	20,941.97	21,563.55	22,938.75	24,068.52	25,021.48	26,177.27	27,152.78
1960	4,800	4,007.12	19,327.68	20,151.14	20,749.25	22,072.52	23,159.62	24,076.60	25,188.74	26,127.41
1961	4,800	4,086.76	18,951.04	19,758.45	20,344.90	21,642.39	22,708.30	23,607.42	24,697.88	25,618.26
1962	4,800	4,291.40	18,047.34	18,816.25	19,374.73	20,610.35	21,625.44	22,481.67	23,520.13	24,396.63
1963	4,800	4,396.64	17,615.35	18,365.85	18,910.97	20,117.01	21,107.80	21,943.54	22,957.15	23,812.66
1964	4,800	4,576.32	16,923.72	17,644.76	18,168.47	19,327.16	20,279.04	21,081.97	22,055.78	22,877.70
1965	4,800	4,658.72	16,624.38	17,332.67	17,847.12	18,985.31	19,920.36	20,709.09	21,665.67	22,473.06
1966	6,600	4,938.36	21,564.14	22,482.88	23,150.20	24,626.59	25,839.48	26,862.57	28,103.39	29,150.68
1967	6,600	5,213.44	20,426.33	21,296.80	21,928.71	23,327.20	24,476.10	25,445.20	26,620.56	27,612.59
1968	7,800	5,571.76	22,587.75	23,550.11	24,249.11	25,795.58	27,066.05	28,137.70	29,437.42	30,534.42
1969	7,800	5,893.76	21,353.69	22,263.47	22,924.28	24,386.26	25,587.32	26,600.42	27,829.14	28,866.20
1970	7,800	6,186.24	20,344.11	21,210.88	21,840.44	23,233.30	24,377.57	25,342.78	26,513.40	27,501.44
1971	7,800	6,497.08	19,370.79	20,196.08	20,795.53	22,121.75	23,211.28	24,130.30	25,244.92	26,185.68
1972	9,000	7,133.80	20,356.00	21,223.27	21,853.20	23,246.88	24,391.82	25,357.59	26,528.89	27,517.51
1973	10,800	7,580.16	22,988.80	23,968.24	24,679.64	26,253.58	27,546.60	28,637.28	29,960.08	31,076.56
1974	13,200	8,030.76	26,520.89	27,650.82	28,471.53	30,287.29	31,778.98	33,037.23	34,563.27	35,851.29
1975	14,100	8,630.92	26,359.24	27,482.28	28,297.99	30,102.68	31,585.27	32,835.86	34,352.60	35,632.77
1976	15,300	9,226.48	26,756.31	27,896.27	28,724.26	30,556.14	32,061.07	33,330.49	34,870.08	36,169.53
1977	16,500	9,779.44	27,223.30	28,383.16	29,225.60	31,089.45	32,620.65	33,912.23	35,478.68	36,800.82
1978	17,700	10,556.03	27,054.75	28,207.43	29,044.65	30,896.96	32,418.68	33,702.26	35,259.02	36,572.97
1979	22,900	11,479.46	32,187.32	33,558.68	34,554.73	36,758.44	38,568.85	40,095.94	41,948.03	43,511.25
1980	25,900	12,513.46	33,395.90	34,818.75	35,852.20	38,138.66	40,017.04	41,601.47	43,523.11	45,145.02
1981	29,700	13,773.10	34,793.30	36,275.68	37,352.38	39,734.51	41,691.48	43,342.21	45,344.26	47,034.04
1982	32,400	14,531.34	35,975.78	37,508.37	38,621.83	41,084.92	43,108.41	44,815.24	46,885.32	48,632.53
1983	35,700	15,239.24	37,798.60	39,409.03	40,578.73	43,166.62	45,292.63	47,085.94	49,260.91	51,096.65
1984	37,800	16,135.07	37,800.00	39,410.48	40,580.22	43,168.21	45,294.30	47,087.68	49,262.73	51,098.54
1985	39,600	16,822.51	39,600.00	39,600.00	40,775.37	43,375.80	45,512.11	47,314.12	49,499.63	51,344.26
1986	42,000	17,321.82	42,000.00	42,000.00	42,000.00	44,678.53	46,879.00	48,735.13	50,986.28	52,886.31
1987	43,800	18,426.51	43,800.00	43,800.00	43,800.00	43,800.00	45,957.21	47,776.83	49,983.72	51,846.39
1988	45,000	19,334.04	45,000.00	45,000.00	45,000.00	45,000.00	45,000.00	46,781.73	48,942.65	50,766.52
1989	48,000	20,099.55	48,000.00	48,000.00	48,000.00	48,000.00	48,000.00	48,000.00	50,217.20	52,088.57
1990	51,300	21,027.98	51,300.00	51,300.00	51,300.00	51,300.00	51,300.00	51,300.00	51,300.00	53,211.72
1991	53,400	21,811.60	53,400.00	53,400.00	53,400.00	53,400.00	53,400.00	53,400.00	53,400.00	53,400.00
1992	55,500	...	55,500.00	55,500.00	55,500.00	55,500.00	55,500.00	55,500.00	55,500.00	55,500.00
1993	57,600	...	57,600.00	57,600.00	57,600.00	57,600.00	57,600.00	57,600.00	57,600.00	57,600.00

¹ National average levels. For years before 1978, average wages were determined from wages earned during the first quarter of the year and reported to the Social Security Administration (SSA) for Social Security tax purposes. These wages were then multiplied by 4 to obtain the average wage for the year. For 1973–77, from data collected on all taxable wages reported to SSA; for 1957–72, based on 1% statistical sample; for 1951–56, based on 1/10 of 1% statistical sample. For 1978–84, from wage data collected by the Internal Revenue Service during processing of annual tax returns. For years after 1984, from W-2 data processed by SSA. For years after 1977, the average wage amounts have been adjusted to be consistent with the pre-1978 series.

² A worker's earnings for each year after 1950 and through the second year before the year of first eligibility are indexed by multiplying covered earnings, up to the maximum taxable amounts, by specified indexing factors (see table 2.A8). The indexing factor for a given year represents the ratio of the average annual wage (col. 2) for the second year before the year of first eligibility to the average annual wage for the year to be indexed. For example, if the year of first eligibility is 1988, the indexing factor for 1962 is \$17,321.82/\$4,291.40 or 4.0364030. Multiplication of maximum taxable earnings of \$4,800 for 1962 by this factor gives maximum indexed earnings of \$19,374.73 for 1962.

Table 2.A10.—Average monthly wage (AMW) and average indexed monthly earnings (AIME)

Act	Earnings measure	Provision
1939	AMW	Computed using creditable earnings after 1936 and before year of death or retirement, divided by months after 1936 and before quarter of death or retirement, excluding months before age 22 in quarters not QC.
1950		Alternatively, computed using creditable earnings after 1950 (or year aged 21, if later) and before year of death, year of retirement or subsequent year, or year age 65 attained if then insured, divided by number of months in those years.
1954		Earnings and months in 4 years may be excluded in all cases; in 5 years if worker has 20 QC. Period of disability may be excluded.
1956		Earnings and months in 5 years may be excluded in all cases. Computation period may end at age 62 for women then insured.
1960		Earnings may be used for any year after 1950 and before year of retirement but including year of death, with the number of years equal to the years elapsed after 1955 (or year age 26 attained) and before year of death or age 65 attained (62 for women).
		Same method may be used for earnings after 1936 and years elapsed after 1941.
1972b		Number of years for men reaching age 62 after 1972, measured to age 62 or to 1975, if later.
1977		For workers who attain age 62, become disabled, or die after 1978, excludes earnings in year of attainment of age 62 and later, computed using creditable earnings after 1936.
		For workers who attain age 62 after 1978 and before 1984, excludes earnings in year of attainment of age 62 and later, computed using creditable earnings after 1950.
1977	AIME	For workers who attain age 62, become disabled, or die after 1978, AIME is computed by using indexed earnings after 1950 for the same computation period applicable in calculating the AMW. Indexed earnings for a given year equal actual creditable earnings multiplied by the national average wage for the second year before worker attains age 62, becomes disabled, or dies, divided by the national average wage for the given year, except that for years after the second year before the worker attains age 62, becomes disabled, or dies, indexed earnings equal actual creditable earnings.
1980		For disabled workers, the number of years of earnings used equals the number of years elapsed after 1950 (or year age 21 attained, if later) and before year of disability, minus dropout years equal to one-fifth of the number of elapsed years rounded to the next lower integer (to a maximum of 5 dropout years). However, the number of years of earnings used is at least 2. <i>Effective for initial entitlement after June 1980.</i>
		Disabled workers who receive less than 3 dropout years under the one-fifth rule may be credited with additional dropout years based on child care, up to a total of 3 dropout years. (To receive this credit, a worker must have had no earnings in that year and have been living with a child under age 3.) However, the number of years of earnings used is at least 2. <i>Effective for July 1981.</i>
1983		For workers who die after 1978 but before attaining age 62, indexed earnings for a given year can equal actual creditable earnings multiplied by the national average wage for the earlier of (1) the year in which the worker reached or would have reached age 60, or (2) the second year before the survivor becomes eligible for aged or disabled-widow or-widower benefits, and then divided by the national average wage for the given year. This computation method applies only if a higher benefit results. <i>Effective for surviving spouses newly eligible after 1984.</i>

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2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A11.—Formulas for computing PIA from AIME, increases in PIA based on cost-of-living adjustments, and minimum PIA, for workers who were first eligible (attained age 62, became disabled, or died) in 1979 or later

Act	Year of first eligibility	Percent of AIME applicable to PIA			First applicable cost-of-living adjustment		Minimum PIA based on indexed earnings
		90 percent of first—	Plus 32 percent of next—	Plus 15 percent above—	Effective for—	Percent increase	
1977 ¹	1979 ²	\$180	\$905	\$1,085	June 1979	9.9	³ \$122
	1980 ²	194	977	1,171	1980	14.3	³ 122
1981ab ⁴	1981 ²	211	1,063	1,274	1981	11.2	³ 122
	1982 ²	230	1,158	1,388	1982	7.4	(4)
1983 ⁵	1983 ³	254	1,274	1,528	Dec. 1983	3.5	(4)
	1984	267	1,345	1,612	1984	3.5	(4)
	1985	280	1,411	1,691	1985	3.1	(4)
	1986	297	1,493	1,790	1986	1.3	(4)
	1987	310	1,556	1,866	1987	4.2	(4)
	1988	319	1,603	1,922	1988	4.0	(4)
	1989	339	1,705	2,044	1989	4.7	(4)
	1990	356	1,789	2,145	1990	5.4	(4)
	1991	370	1,860	2,230	1991	3.7	(4)
	1992	387	1,946	2,333	1992	3.0	(4)
	1993	401	2,019	2,420	1993	...	(4)

¹ The 1977 amendments provided for annual automatic adjustments of bend points (AIME brackets) in benefit formula in proportion to increases in average wage level. As a result, separate formulas are applicable to workers who were first eligible (attained age 62, became disabled, or died) in successive calendar years. The legislation also "froze" the minimum PIA at \$122.

² For workers who attained age 62 in the 1979-83 period, PIA cannot be less than that derived from PIA table in effect in December 1978 (approximated by PIA formula in table 2.A16) based on provisions in effect before 1979 but excluding earnings after year aged 61 in computations of AMW, and including any general benefit increase after year aged 61.

³ Not subject to automatic adjustments until earlier of year of attainment of age 65 or year of first receipt of benefits.

⁴ Minimum PIA eliminated by 1981ab legislation for workers who attain age 62 or die after 1981 (after 1991 for members of certain religious orders). 1981a legislation would have eliminated the minimum PIA effective March 1982 for workers who attained age 62 before November 1981 or who died (before attaining age 62) before March 1982; for all others, the minimum would have been eliminated effective November 1981. This legislation was superseded by 1981b legislation that restored the minimum PIA for workers who attained age 62 or died (before attaining age 62) before 1982.

⁵ The 1983 amendments provided a modified formula applicable to workers first eligible after 1985 who in addition first became eligible for a monthly periodic payment after 1985 based on noncovered employment. Under this formula the 90% factor applicable to the first AIME bracket is reduced to:

Factor	Workers first eligible in—
80%	1986
70%	1987
60%	1988
50%	1989
40%	1990 or later

This provision is not applicable to workers with 30 years of coverage (described in 2.A12 for the special minimum PIA formula); to Federal

employees on Jan. 1, 1984, who became covered by Social Security on that date; or to those with Railroad Retirement pensions. Also excluded are persons employed on Jan. 1, 1984, by a nonprofit organization covered for the first time on that date by reason of the compulsory coverage provision. For workers with more than 20 years but less than 30 years of coverage, the factor applicable to the first AIME bracket in the formula is increased (but not decreased) to:

(1) For benefits payable for months after December 1988 (based on 1988 legislation)—

Factor	Years of coverage
85%	29
80%	28
75%	27
70%	26
65%	25
60%	24
55%	23
50%	22
45%	21

(2) For benefits payable for months before January 1989—

Factor	Years of coverage
80%	29
70%	28
60%	27
50%	26

Reduction in PIA (from 90% to the applicable lower percentage of the first AIME bracket) will not be greater than one-half of the periodic payment based on noncovered employment performed after 1956.

Table 2.A12.—Special minimum PIA: ¹ Formula applies to years of coverage

Act	Years of coverage		PIA computation		
	Applicable period	Number	Amount ² per year of coverage above 10 years	Maximum amount ² for workers with 30 or more years of coverage	Effective for—
1972b	1937–50	The number (disregarding any remainder and not exceeding 14) obtained by dividing total creditable wages in 1937–50 by \$900.	\$8.50	\$170.00	January 1973
	After 1950	Number of years with creditable earnings equal to at least 25% of the effective annual maximum taxable earnings, that is: 1951–54 \$900 1955–58 1,050 1959–65 1,200 1966–67 1,650 1968–71 1,950 1972 2,250 1973 2,700 1974 3,300 1975 3,525 1976 3,825 1977 4,125 1978 4,425			
1973b .....	...	...	9.00	180.00	March 1974
1977 ³	After 1978	Number of years with creditable earnings equal to at least 25% of what the annual taxable maximum would have been if the statutory increases in the maximum under the 1977 amendments had not been enacted, that is: 1979 \$4,725 1980 5,100 1981 5,500 1982 6,075 1983 6,675 1984 7,050 1985 7,425 1986 7,875 1987 8,175 1988 8,400 1989 8,925 1990 9,525	11.50 ⁴ 12.64 ⁴ 14.45 ⁴ 16.07 ⁴ 17.26 ⁴ 17.86 ⁴ 18.48 ⁴ 19.05 ⁴ 19.29 ⁴ 20.10 ⁴ 20.90 ⁴ 21.88 ⁴ 23.06 ⁴ 23.91 ⁴ 24.63	230.00 252.80 289.00 321.40 345.10 357.10 369.50 380.90 385.80 402.00 418.00 437.60 461.20 478.20 492.50	January 1979 June 1979 June 1980 June 1981 June 1982 December 1983 December 1984 December 1985 December 1986 December 1987 December 1988 December 1989 December 1990 December 1991 December 1992
1990	After 1990	Number of years with creditable earnings equal to at least 15% of what the annual taxable maximum would have been if the statutory increases in the maximum under the 1977 amendments had not been enacted, that is: 1991 \$5,940 1992 6,210 1993 6,435	...	...	...

¹ Alternative PIA applicable when it exceeds the regularly computed PIA. The usual rates of actuarial reduction apply for retirement before age 65. No delayed retirement credits are applicable to the benefit derived from the special minimum PIA (but the resulting Old-Age Insurance benefit will be raised if necessary to equal the benefit derived from the regularly computed PIA plus any delayed retirement credits).

² The amount effective for a given month applies, as of that month, to all workers from the date of entitlement to benefits.

³ Provision for future automatic cost-of-living increases of amount per year of coverage (and maximum amount), beginning with the June 1979 increase.

⁴ Amounts are approximate.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A13.—Formulas for computing maximum family benefit from PIA, and increases in maximum based on cost-of-living adjustments, for workers who attained age 62 or died (before attaining age 62) in 1979 or later

Act	Year of first eligibility	Percent of PIA applicable to maximum family benefit				First applicable cost-of-living adjustment	
		150 percent of first—	plus 272 percent of next—	plus 134 percent of next—	plus 175 percent over—	Effective for—	Percent increase
1977 ¹	1979	\$239	\$192	\$101	\$433	June 1979	9.9
	1980	248	110	109	467	1980	14.3
	1981	270	120	118	508	1981	11.2
	1982	294	131	129	554	1982	7.4
	1983	324	144	142	610	Dec. 1983	3.5
	1984	342	151	150	643	1984	3.5
	1985	358	159	158	675	1985	3.1
	1986	379	169	166	714	1986	1.3
	1987	396	175	174	745	1987	4.2
	1988	407	181	179	767	1988	4.0
	1989	433	193	190	816	1989	4.7
	1990	455	201	200	856	1990	5.4
	1991	473	209	208	890	1991	3.7
	1992	495	219	217	931	1992	3.0
	1993	513	227	226	966	1993	...

¹ The 1977 amendments provided for annual automatic adjustments of bend points (PIA brackets) in maximum family benefit formula in proportion to

increases in average earnings level. As a result, separate formulas are applicable to workers first eligible in successive calendar years.

Table 2.A14.—Formulas for computing maximum family benefit, and increases in maximum based on cost-of-living adjustments, for workers first eligible for disability benefits in 1979 or later

Act	Year of first eligibility	Formula for maximum family benefit
1977 ²	1979 ²	150% of first \$230 of PIA + 272% of next \$102 of PIA + 134% of next \$101 of PIA + 175% of PIA over \$433.
	1980 ²	150% of first \$248 of PIA + 272% of next \$110 of PIA + 134% of next \$109 of PIA + 175% of PIA over \$467. ³
1980 ⁴	1979 or later	Smaller of (1) 85% of AIME or 100% of PIA, if larger, and (2) 150% of PIA. ⁵

¹ The 1977 amendments provided for annual automatic adjustments of bend points (PIA brackets) in maximum family benefit formula in proportion to increases in average earnings level. As a result, separate formulas are applicable to workers first eligible in successive calendar years.

² Applicability of formula limited to workers with initial entitlement before July 1980, as a result of 1980 amendments.

³ Calculated amount subject to cost-of-living adjustments beginning with the one effective for June of the year of first eligibility.

⁴ Formula for computing maximum family benefit revised effective for workers with initial entitlement in or after July 1980. New formula remains unchanged for workers eligible in successive calendar years because it has no bend points requiring adjustments.

⁵ Calculated amount subject to cost-of-living adjustments beginning with the one effective in year of first eligibility (or in 1981, if later).

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Table 2.A15.—Formulas for computing PIA ¹ from creditable earnings after 1936

Act	Formula	Special provisions	Limited to—	Effective for—
Formula applied to cumulative wages after 1936				
1935	1/2 of 1% of first \$3,000 of wages ... plus 1/12 of 1% of next \$42,000 of wages plus 1/24 of 1% of next \$84,000 of wages.	...		January 1942, but never applicable; superseded by new formula under 1939 Act.
Formula applied to AMW based on earnings after 1936				
1939	40% of first \$50 of AMW plus 10% of next \$200 of AMW.	Sum increased by 1% for each increment year—year with at least \$200 of creditable wages—to obtain primary insurance benefit (PIB).	...	January 1940
1950 .....	...	Number of increment years limited to 14 for years before 1951. Conversion table in the law, reflecting 1950 benefit increase, introduced for determining PIA from PIB.	...	September 1950
1960 .....	...	...	Workers with at least 1 QC before 1951 and, if age 22 attained after 1950, with fewer than 6 QC after 1950.	Applications for benefits and recomputations filed after 1960.
1967 .....	...	1967 simplified old-start formula: Total creditable wages for 1937–50 distributed over 9–14 years, with 14 increment years assumed.	Workers with at least 1 QC before 1951 who attained age 21 before 1937 or attained age 21 after 1950 but with fewer than 6 QC. ²	Applications for benefits and recomputations filed after Jan. 2, 1968.
1977 .....	...	1977 simplified old-start formula: Total creditable wages for 1937–50 distributed over 1–14 years. Number of increment years equal to total 1937–50 wages, divided by \$1,650, with 4–14 increment years credited.	Workers with at least 1 QC before 1951 who either attained age 22 after 1936 and before 1950 or attained age 22 after 1950 but have fewer than 6 QC after 1950. ³	Workers first eligible after 1977.
1990 .....	...	...	Applicability of pre-1977 formulas terminated. 1977 old-start formula expanded to apply to all workers with pre-1951 earnings.	Persons becoming newly entitled after May 1992.

¹ Old-age benefit under 1935 Act and primary insurance benefit (PIB) under 1939 Act. Effective for September 1950, the PIB became an intermediate step in benefit computations based on creditable earnings after 1936; a conversion table was introduced into the law for determining the PIA from the PIB. Each time a benefit increase becomes effective (see table 2.A16 for benefit increases since 1950), a new conversion table incorporating the increase takes effect.

² Under this computation method, a period of disability that began before 1951 is not taken into account. Earlier provisions remained in effect for workers

who attained age 21 after 1936 and before 1951 or for whom consideration of a period of disability that began before 1951 resulted in a higher PIA.

³ Under this computation method, a period of disability that began before 1951 is not taken into account. The 1967 simplified old-start method remained in effect for workers with first eligibility before 1978. The pre-1967 old-start formula remained in effect only for workers, irrespective of date of first eligibility, for whom consideration of a period of disability that began before 1951 resulted in a higher PIA.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A16.—Formulas for computing PIA from AMW based on earnings after 1950, and percentage increases in PIA

[Formulas apply, as of effective dates shown, to all benefits based on AMW after 1950]

Act	1950	1952	1954	1958	1965	1967	1969	1971
Formula effective for	Apr. 1952	Sept. 1952	Sept. 1954	Jan. 1959	Jan. 1965	Feb. 1968	Jan. 1970	Jan. 1971
Percentage increase in PIA	¹ 77.0	² 12.5	³ 13.0	⁴ 7.0	⁵ 7.0	13.0	15.0	10.0
AMW	Percent of AMW applicable to PIA							
First \$110	⁶ 50.00	⁶ 55.00	55.00	58.85	62.97	71.16	81.83	90.01
Next 290	⁷ 15.00	⁷ 15.00	⁸ 20.00	21.40	22.90	25.88	29.76	32.74
Next 150 .....	...	...	...	...	21.40	24.18	27.81	30.59
Next 100 .....	...	...	...	...	...	28.43	32.69	35.96
Next 100 .....	...	...	...	...	...	...	...	⁹ 20.00
Act	1972a ¹⁰	1973a ¹¹	1973b ¹²	1977 ¹⁴				
Formula effective for	Sept. 1972	(11)	June 1974	June 1975 ¹³	June 1976 ¹³	June 1977 ¹³	June 1978 ¹³	June 1979 ¹³
Percentage increase in PIA	20.00	(11)	11.0	8.0	6.4	5.9	6.5	9.9
AMW	Percent of AMW applicable to PIA							
First \$110	108.01	114.38	119.89	129.48	137.77	145.90	155.38	170.76
Next 290	39.29	41.61	43.61	47.10	50.10	53.06	56.51	62.10
Next 150	36.71	38.88	40.75	44.01	46.82	49.58	52.81	58.04
Next 100	43.15	45.70	47.90	51.73	55.05	58.30	62.09	68.24
Next 100	24.00	25.42	26.64	28.77	30.61	32.42	34.53	37.95
Next 250	¹⁵ 20.00	21.18	22.20	23.98	25.51	27.02	28.78	31.63
Next 175 .....	...	¹⁶ 20.00	¹⁷ 20.00	21.60	22.98	24.34	25.92	28.49
Next 100 .....	...	...	...	⁹ 20.00	21.28	22.54	24.01	26.39
Next 100 .....	...	...	...	...	⁹ 20.00	21.18	22.56	24.79
Next 100 .....	...	...	...	...	...	⁹ 20.00	21.30	23.41
Next 435 .....	...	...	...	...	...	...	⁹ 20.00	21.98
Next 250 .....	...	...	...	...	...	...	...	⁹ 20.00
Act	1983 ¹⁸							
Formula effective for	June 1980 ¹³	June 1981 ¹³	June 1982 ¹³	Dec. 1983 ¹³	Dec. 1984 ¹³	Dec. 1985 ¹³	Dec. 1986 ¹³	Dec. 1987 ¹³
Percentage increase in PIA	14.3	11.2	7.4	3.5	3.5	3.1	1.3	4.2
AMW	Percent of AMW applicable to PIA							
First \$110	195.18	217.04	233.10	241.26	249.70	257.44	260.79	271.74
Next 290	70.98	78.93	84.77	87.74	90.81	93.63	94.85	98.83
Next 150	66.34	73.77	79.23	82.00	84.87	87.50	88.64	92.36
Next 100	78.00	86.74	93.16	96.42	99.79	102.88	104.22	108.60
Next 100	43.38	48.24	51.81	53.62	55.50	57.22	57.96	60.39
Next 250	36.15	40.20	43.17	44.68	46.24	47.67	48.29	50.32
Next 175	32.56	36.21	38.89	40.25	41.66	42.95	43.51	45.34
Next 100	30.16	33.54	36.02	37.28	38.58	39.78	40.30	41.99
Next 100	28.33	31.50	33.83	35.01	36.24	37.36	37.85	39.44
Next 100	26.76	29.76	31.96	33.08	34.24	35.30	35.76	37.26
Next 435	25.12	27.93	30.00	31.05	32.14	33.14	33.57	34.98
Next 250	22.86	25.42	27.30	28.26	29.25	30.16	30.55	31.83
Next 315	⁹ 20.00	22.24	23.89	24.73	25.60	26.39	26.73	27.85
Next 225 .....	...	⁹ 20.00	21.48	22.23	23.01	23.72	24.03	25.04
Next 275 .....	...	...	⁹ 20.00	20.70	21.42	22.08	22.37	23.31
Next 175 .....	...	...	...	⁹ 20.00	20.70	21.34	21.62	22.53
Next 150 .....	...	...	...	...	⁹ 20.00	20.63	20.90	21.78
Next 200 .....	...	...	...	...	...	⁹ 20.00	20.26	21.11
Next 150 .....	...	...	...	...	...	...	⁹ 20.00	20.84
Next 100 .....	...	...	...	...	...	...	...	⁹ 20.00

See footnotes at end of table.

Table 2.A16.—Formulas for computing PIA from AMW based on earnings after 1950, and percentage increases in PIA—*Continued*

[Formulas apply, as of effective dates shown, to all benefits based on AMW after 1950]

Act	1983 ¹⁸				
	Dec. 1988 ¹³	Dec. 1989 ¹³	Dec. 1990 ¹³	Dec. 1991 ¹³	Dec. 1992 ¹³
Formula effective for					
Percentage increase in PIA	4.0	4.7	5.4	3.7	3.0
AMW	Percent of AMW applicable to PIA				
First \$110	282.61	295.89	311.87	323.41	333.11
Next \$290	102.78	107.61	113.42	117.62	121.15
Next \$150	96.05	100.56	105.99	109.91	113.21
Next \$100	112.94	118.25	124.64	129.25	133.13
Next \$100	62.81	65.76	69.31	71.87	74.03
Next \$250	52.33	54.79	57.75	59.89	61.69
Next \$175	47.15	49.37	52.04	53.97	55.59
Next \$100	43.67	45.72	48.19	49.97	51.47
Next \$100	41.02	42.95	45.27	46.94	48.35
Next \$100	38.75	40.57	42.76	44.34	45.67
Next \$435	36.38	38.09	40.15	41.64	42.89
Next \$250	33.10	34.66	36.53	37.88	39.02
Next \$315	28.96	30.32	31.96	33.14	34.13
Next \$225	26.04	27.26	28.73	29.79	30.68
Next \$275	24.24	25.38	26.75	27.74	28.57
Next \$175	23.43	24.53	25.85	26.81	27.61
Next \$150	22.65	23.71	24.99	25.91	26.69
Next \$200	21.95	22.98	24.22	25.12	25.87
Next \$150	21.67	22.69	23.92	24.81	25.55
Next \$100	20.80	21.78	22.96	23.81	24.52
Next \$250	⁹ 20.00	20.94	22.07	22.89	23.58
Next \$275 .....	...	⁹ 20.00	21.08	21.86	22.52
Next \$175 .....	...	...	⁹ 20.00	20.74	21.36
Next \$175 .....	...	...	...	⁹ 20.00	20.60
Next \$175 .....	...	...	...	...	⁹ 20.00

¹ Average increase in benefits of about 77%—from 100% at the lowest level to 50% at the highest level.² Increase of 12.5% or \$5, if larger.³ Average increase of about 13%, with minimum increase of \$5.⁴ Increase of 7% or \$3, if larger.⁵ Increase of 7% or \$4, if larger.⁶ Applied to first \$100 of AMW.⁷ Applied to next \$200 of AMW.⁸ Applied to next \$190 before 1955 and to next \$240 effective for January 1955.⁹ Effective for January of following year.¹⁰ Provision for automatic cost-of-living adjustments effective for January 1974.¹¹ Increase of 5.9% effective for June 1974 but never applicable. Effective date of first automatic cost-of-living adjustment postponed to January 1975.¹² Increase effective in two steps: 7% for March-May 1974; full 11% for June 1974. Effective date of first automatic cost-of-living adjustment postponed to June 1975.¹³ Based on automatic cost-of-living adjustments.¹⁴ Effective for January 1979. PIA formulas based on AMW after 1950 (as shown here) apply only to workers who attained age 62, became disabled, or died before 1979.¹⁵ Applied to next \$150 effective for January 1973 and to next \$350 effective for January 1974.¹⁶ Applied to next \$50.¹⁷ Applied to next \$100 before January 1975.¹⁸ Effective date for automatic cost-of-living adjustments moved from June to December beginning with 1983.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A17.—Minimum PIA and maximum family benefit for workers who attained age 62, were first eligible for disabled-worker benefits, or died before 1979

Act	Effective for—	Minimum PIA ¹ (based on earnings)	Maximum family benefit	
			Percent of AMW	But not less than—
1935 .....	...	\$10.00	...	...
1939 .....	...	...	80% (or 200% of PIA or \$85, if less).	\$20.
1950	September 1950	20.00	80% of first \$187.50.	40.
1952	September 1952	25.00	80% of first \$210.93.	45.
1954	September 1954	30.00	80% of first \$250.	50 or 150% of PIA.
1958	January 1959	33.00	80% of first \$317.50.	20 + PIA or 150% of PIA.
1961	August 1961	40.00	...	150% of PIA.
1965	January 1965	44.00	80% of first \$370 + 40% of next \$180.	...
1967	February 1968	55.00	80% of first \$436 + 40% of next \$214.	...
1969	January 1970	64.00	...	...
1971	January 1971	70.40	80% of first \$436 + 44% of next \$191. ²	...
1972a	September 1972	84.50	105.6% of first \$436 + 52.8% of next \$191. ²	...
1973a ³	June 1974	89.50	111.8% of first \$436 + 55.9% of next \$191. ²	...
1973b ⁴	March 1974	90.50	113.0% of first \$436 + 56.5% of next \$191. ²	...
.....	June 1974	93.80	117.2% of first \$436 + 58.6% of next \$191. ²	...
.....	June 1975	101.40	126.6% of first \$436 + 63.3% of next \$191. ²	...
.....	June 1976	107.90	134.7% of first \$436 + 67.3% of next \$191. ²	...
.....	June 1977	114.30	142.6% of first \$436 + 71.3% of next \$191. ²	...
.....	June 1978	121.80	151.9% of first \$436 + 76.0% of next \$191. ²	...
.....	June 1979	133.90	167.0% of first \$436 + 83.5% of next \$191. ²	...
.....	June 1980	153.10	190.9% of first \$436 + 95.4% of next \$191. ²	...
.....	June 1981	170.30	212.3% of first \$436 + 106.1% of next \$191. ²	...
1981a ⁵	March 1982	(6)	...	...
1981b	June 1982	182.90	228.0% of first \$436 + 114.0% of next \$191. ²	...
.....	December 1983	189.30	236.0% of first \$436 + 118.0% of next \$191. ²	...
.....	December 1984	195.90	244.3% of first \$436 + 122.1% of next \$191. ²	...
.....	December 1985	201.90	251.8% of first \$436 + 125.9% of next \$191. ²	...
.....	December 1986	204.50	255.1% of first \$436 + 127.5% of next \$191. ²	...
.....	December 1987	213.00	265.8% of first \$436 + 133.2% of next \$191. ²	...
.....	December 1988	221.50	276.4% of first \$436 + 138.5% of next \$191. ²	...
.....	December 1989	231.90	289.3% of first \$436 + 145.0% of next \$191. ²	...
.....	December 1990	244.40	304.9% of first \$436 + 152.8% of next \$191. ²	...
.....	December 1991	253.40	316.1% of first \$436 + 158.4% of next \$191. ²	...
.....	December 1992	261.00	325.6% of first \$436 + 163.2% of next \$191. ³	...

¹ Subject to reduction if claimed before age 65.

² For AMW of \$628 or more, 175% of PIA.

³ Superseded by 1973b legislation.

⁴ Beginning in 1975, minimum PIA and percentages in maximum family benefit formula subject to automatic cost-of-living increases. (Superseded

1972a legislation for automatic increases beginning in 1974.)

⁵ Superseded by 1981b legislation that restored the minimum PIA for these groups.

⁶ Minimum PIA eliminated by 1981 legislation.

Table 2.A18.—Automatic adjustment provisions

Act	Adjustment of—	Provision
1972a	Benefits	Under the original provisions (based on the 1972a, 1973a, and 1973b Acts), the arithmetical mean of the CPI for January, February, and March in the year of determination was compared with the arithmetical mean of the CPI for the later of (a) January, February, and March of the year in which the last effective cost-of-living increase was established or (b) the 3 months of the calendar quarter in which the effective month of the last general benefit increase occurred. (Before the introduction, in 1977, of the alternative CPI series for "All Urban Consumers," or CPI-U, the CPI-W was referred to as the CPI.) If the percentage increase in the CPI, rounded to the nearest one-tenth of 1 percent, was at least 3.0 (the triggering requirement), a cost-of-living benefit increase was established and the level of benefits increased by the same percentage, effective for June of the year in which the determination was made.
1983		<p>The 1983 Act moved the effective date for a cost-of-living benefit increase from June to December, beginning in 1983, and eliminated the "triggering requirement" for the 1983 increase only. Effective with the determination made in 1984, the two periods used in calculating the CPI-W percentage increase were shifted from the first to the third calendar quarter.</p> <p>The 1983 Act also introduced an alternative method for determining the size of a cost-of-living adjustment. This method, called the stabilizer provision, is applied when the ratio of the combined OASDI Trust Fund assets to estimated outgo falls below a certain percentage. The "triggering" percentage is 15 percent for the years 1985-88 and 20 percent for years after 1988. Under these circumstances, the cost-of-living adjustment is based on the lesser of the CPI-W percentage increase determined above or the increase in average wages. The latter increase is the percentage, rounded to the nearest one-tenth of 1 percent, by which the national average wage for the year before the year of determination exceeds the average wage for the year before the most recent year in which either a cost-of-living increase or a general benefit increase occurred (see column 2 in table 2.A8 for the annual amount of the average wage after 1950) and footnote 1 in table 2.A8 for the underlying data sources.)</p> <p>The 1983 legislation also included a provision for making up any benefit increases that are based on a lower wage increase rather than on the increase in the cost of living. When the fund ratio is greater than 32 percent, additional increases will be provided so that benefits are increased to the level at which they would have been if all increases had been based on the CPI-W. (See table 2.A19 for the cumulative effect of statutory and automatic increases in primary insurance benefits.)</p>
1986		Triggering requirement eliminated for cost-of-living increases in and after 1986 by Public Law 99-509 (signed Oct. 21, 1986).
1972a	Maximum amount of taxable and creditable earnings	<p>The 1972a Act (as modified by the 1973a and 1973b Acts) mandated a determination in 1974, and in every subsequent year in which a cost-of-living benefit increase is established, as to whether or not an adjustment is required in the maximum amount of annual earnings that will be taxed and credited toward benefits.</p> <p>The determination is made by multiplying the "maximum" in effect in the year of determination by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for the year before the most recent year in which an automatic determination was made that resulted in an increase or in which an increase in the maximum was enacted. (See column 2 in table 2.A8 for annual amounts of the average wage after 1950 and footnote 1 in table 2.A8 for the underlying data sources.) The resulting product, rounded to the nearest multiple of \$300, is the new maximum amount of taxable and creditable earnings, effective with respect to remuneration paid after the year of determination and with respect to taxable years beginning after that year. In no case, however, is the new maximum reduced to an amount below the maximum in the year of determination.</p>

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A18.—Automatic adjustment provisions—*Continued*

Act	Adjustment of—	Provision
1976.....		In the 1974 and 1975 determinations the quotient was the average wage for the year of determination, estimated from data for the first calendar quarter, divided by the corresponding amount for the year before the year of determination. Public law 94-202 (signed Jan. 2, 1976) revised the adjustment method by increasing by a year the lag in average wages used in the computation. Thus, for example, the 1976 determination was based on the percentage increase in the average wage from 1974 to 1975.
1977.....		Statutory in lieu of automatic increases in the maximum instituted for the years 1979, 1980, and 1981. Also, for purposes of establishing a "year of coverage" used in the computation of the special minimum PIA, annual maximum taxable and creditable earnings after 1978 are the amounts that would have been determined under the automatic adjustment provisions if the statutory increases in the maximum under the 1977 Act had not been enacted (see table 2.A12).
1989.....		Automatic increases in the maximum for 1990, 1991, and 1992 determined under a transitional rule, specified by the Omnibus Budget Reconciliation Act of 1989, for computing "deemed" average annual wage for 1988, 1989, and 1990. The purpose of the legislation was to include contributions to certain "deferred compensation" plans, most importantly sections 401(k) pension plans, in the average annual average wage.
1972b.....	Earnings test	<p>The 1972b Act (as modified by the 1973a and 1973b Acts) mandated a determination in 1974, and in every subsequent year in which a cost-of-living increase is established, as to whether or not an adjustment in the exempt amount—the amount of earnings permitted without reduction in benefits—is required.</p> <p>The determination is made by multiplying the monthly exempt amount in effect in the year of determination by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for the year before the most recent year in which an automatic determination was made that resulted in an increase or in which an increase in the exempt amount was enacted. (See column 2 in table 2.A8 for annual amounts of the average wage after 1950 and footnote 1 in table 2.A8 for the underlying data sources.) The resulting product, rounded to the nearest multiple of \$10, is the new monthly exempt amount, effective with respect to remuneration paid after the year of determination and with respect to taxable years beginning after that year. In no case, however, is the new exempt amount reduced below the exempt amount in the year of determination. The new annual exempt amount is determined by multiplying the new monthly amount by 12.</p>
1976.....		In the 1974 and 1975 determinations the quotient was the average wage for the year of determination, estimated from data for the first calendar quarter, divided by the corresponding amount for the year before the year of determination. Public Law 94-202 (signed Jan. 2, 1976) revised the adjustment method by increasing by a year the lag in average wages used in the computation. Thus, for example, the 1976 determination was based on the percentage increase in the average wage from 1974 to 1975.
1977.....	Quarter of coverage	Mandatory annual determination, beginning in 1978, as to whether or not an adjustment is required in the amount of wages and self-employment earnings an individual needs to be credited with a quarter of coverage in the succeeding year. The amount required for a quarter of coverage is the product of \$250 (in effect in 1978) multiplied by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for 1976 (see column 2 in table 2.A8 for average annual wages after 1950). The resulting product, rounded to the nearest multiple of \$10, is the new amount required for a quarter of coverage. In no case, however, is the new amount reduced below the amount in effect in the year of determination.

Table 2.A18.—Automatic adjustment provisions—*Continued*

Act	Adjustment of—	Provision
	Bend points in benefit formula	Introduction of a new benefit computation method based on average indexed monthly earnings (AIME) after 1950, effective for workers first eligible after 1978 (see table 2.A11). The dollar amounts, or bend points, defining the AIME brackets are adjusted annually by multiplying the bend points in effect for 1979—\$180 and \$1,085—by the following quotient: the national average wage for the second year before the year for which the determination is made, divided by the average wage for 1977 (see column 2 in table 2.A8 for average annual wages after 1950). The resulting products, rounded to the nearest dollar, are the new bend points.

Table 2.A19.—Cumulative effect of statutory and automatic increases in primary insurance benefits under OASDI program: Minimum percentages, 1954–92

Base data	Effective date of increase ¹														
	June 1978	June 1979	June 1980	June 1981	June 1982	Dec. 1983	Dec. 1984	Dec. 1985	Dec. 1986	Dec. 1987	Dec. 1988	Dec. 1989	Dec. 1990	Dec. 1991	Dec. 1992
Sept. 1954	183	210	255	295	324	339	354	368	374	394	414	438	467	488	506
Jan. 1959	164	190	232	269	296	310	324	337	343	362	380	403	430	450	466
1965	147	171	210	245	270	283	297	309	314	332	349	370	395	414	429
Feb. 1968	118	140	174	205	228	239	251	262	267	282	297	316	338	355	368
Jan. 1970	90	109	139	165	185	195	205	215	219	232	245	261	281	295	307
1971	73	90	117	141	159	168	177	186	190	202	214	229	247	259	270
Sept. 1972	44	58	81	101	116	123	131	138	141	152	162	174	189	199	208
June 1974	30	42	63	81	94	101	108	115	118	127	136	147	160	170	178
1975	20	32	51	68	80	86	93	99	101	109	118	129	141	150	157
1976	13	24	42	58	68	75	81	87	89	97	105	115	126	135	142
1977	6.5	17	34	49	60	65	71	76	79	86	94	103	114	122	128
1978 .....	...	9.9	26	40	50	55	61	66	68	75	82	90	101	108	114
1979 .....	...	...	14.3	27	37	41	46	51	53	60	66	74	83	89	95
1980 .....	...	...	...	11.2	19	24	28	32	34	39	45	52	60	66	71
1981 .....	...	...	...	...	7.4	11	15	19	20	25	30	36	44	49	53
1982 .....	...	...	...	...	...	3.5	7	10	12	17	21	27	34	39	43
Dec. 1983 .....	...	...	...	...	...	...	3.5	7	8	13	17	23	29	34	38
1984 .....	...	...	...	...	...	...	...	3.1	4	9	13	18	25	30	33
1985 .....	...	...	...	...	...	...	...	...	1.3	6	10	15	21	26	29
1986 .....	...	...	...	...	...	...	...	...	...	4.2	8	13	20	24	28
1987 .....	...	...	...	...	...	...	...	...	...	...	4.0	9	15	19	23
1988 .....	...	...	...	...	...	...	...	...	...	...	...	4.7	10	14	18
1989 .....	...	...	...	...	...	...	...	...	...	...	...	...	5.4	9	13
1990 .....	...	...	...	...	...	...	...	...	...	...	...	...	...	3.7	7
1991 .....	...	...	...	...	...	...	...	...	...	...	...	...	...	...	3.0

¹ The increase on the effective date is shown in boldface.

Benefit Types and Levels

Benefits payable to workers who retire at the normal retirement age—currently age 65—and to disabled workers are equal to 100 percent of the primary insurance amount (PIA) (subject, as are all monthly benefits, to any applicable deductions as well as to the rounding provisions). The normal retirement age is scheduled to rise gradually from 65 to 67, with the first increase affecting workers who reach age 62 in the year 2000, as shown in table 2.A20.

Retired workers are eligible to receive benefits at a permanently reduced rate beginning at age 62. The extent of reduction depends on the number of benefit payments received for months before the normal retirement age. The annual rate of reduction amounts to 6-2/3 percent for each of the first 3 years, and eventually, 5 percent for each of the next 2 years the worker receives benefits before the normal retirement age—see table 2.A20. Thus workers receiving benefits at age 62 currently are eligible to receive benefits equal to 80 percent of the PIA. This rate will decline to 75 and 70 percent, respectively, as the normal retirement age increases, in stages, first to age 66, and later to age 67. Disabled workers may receive reduced benefits if they previously received a reduced retirement benefit.

Workers who postpone their retirement beyond the normal retirement age have their benefits increased through the delayed retirement credit for each month benefits are foregone due to earnings above the exempt amount under the earnings test. The annual rate of increase under the delayed retirement credit is 5 percent for workers who reach age 62 in 1993 or 1994. The size of the credit will be increased gradually until it reaches 8 percent for workers

reaching age 62 in 2005 or later—see table 2.A20.

Spouses of retired or disabled workers are eligible for monthly benefits at age 62. Their benefits are equal to 50 percent of the worker's PIA for first entitlement at the normal retirement age but are permanently reduced if payments begin earlier. The annual rate of reduction is 8-1/3 percent for the first 3 years, and eventually, 5 percent for the next 2 years the spouse receives benefits before reaching the normal retirement age—see table 2.A21. Children of retired or disabled workers are also eligible to receive monthly benefits equal to 50 percent of the worker's PIA, as are spouses under age 65 who are caring for at least one child under age 16 or disabled child aged 18 or older of the worker. Monthly benefits payable to the spouse and children of a retired or disabled worker are reduced so that total benefits do not exceed the maximum family benefit amount payable on the worker's account. Benefits for a divorced spouse, however, are disregarded for purposes of the maximum family benefit provision.

Widows and widowers of fully insured workers are first eligible for monthly benefits at age 60 or, if disabled, at age 50—see table 2.A22. The benefit amount payable to widows and widowers first entitled to benefits at age 60 or before is equal to 71.5 percent of the worker's PIA, plus any delayed retirement credit the deceased worker would be receiving. The proportion of the PIA payable rises in even monthly increments from 71.5 percent at age 60 to 100 percent at the normal retirement age. For widows and widowers first entitled to benefits at age 62 or later, the benefit amount under the above formula is limited, if the worker had received benefits before normal retirement age, to the greater of the amount the worker

would be receiving if still living and 82.5 percent of the PIA.

Children of deceased workers are eligible to receive monthly benefits equal to 75 percent of the worker's PIA, as are mothers and fathers under age 65 who are caring for at least one child under age 16 or disabled child aged 18 or older of the worker. A dependent parent aged 62 or older is eligible for monthly benefits equal to 82.5 percent, and each of two dependent parents, for benefits equal to 75 percent of the deceased worker's PIA. Monthly benefits payable to survivors are reduced to conform to the family maximum benefit payable on the deceased worker's account. Benefits for a surviving divorced spouse, however, are disregarded for purposes of the family maximum benefit provision.

Tables 2.A23 and 2.A24 show the history of legislation relating to special monthly benefits payable to certain persons born before January 2, 1900. Table 2.A25 summarizes the history of certain OASDI benefits other than monthly benefit payments.

Table 2.A26 presents illustrative monthly benefit amounts for selected beneficiary families based on hypothetical earnings histories representing five different earnings levels. Table 2.A27 shows minimum and maximum monthly benefits payable to retired workers retiring at age 62 in various years beginning with 1957, the first full year benefits became available at age 62. Table 2.A28 shows minimum and maximum monthly benefits payable to retired workers retiring at age 65 in various years beginning with 1940.

Table 2.A20.—Monthly benefits for retired and disabled workers

Act	Type of benefit	Age	Percent of PIA	Condition or qualification																																
1935 1939 1956 1961 1972b ...	Retired worker	65 or older	...	<i>Fully insured.</i> Amount based on cumulative wages.																																
...		100	Amount based on PIA.																																	
...		Women: 62-64	...	Reduced 5/9% for each month under age 65.																																
...		Men: 62-64	...	Reduced 5/9% for each month under age 65.																																
...		Increased 1/12% for each month between ages 65 and 72 for which no benefits received after 1970 (PIA based on AMW only). Applicable only to worker whose benefit has not been actuarially reduced.																																
1977	Increased 1/4% for each month after 1981 and between ages 65 and 72 in which no benefits received. Requirement for nonreceipt of actuarially reduced benefit removed.																																
1983		100% of PIA payable at:	...	Applicable to workers who attain age 62 in year:																																
		65 and 2 months	...	2000																																
		65 and 4 months	...	2001																																
		65 and 6 months	...	2002																																
		65 and 8 months	...	2003																																
		65 and 10 months	...	2004																																
		66	...	2005-16																																
		66 and 2 months	...	2017																																
		66 and 4 months	...	2018																																
		66 and 6 months	...	2019																																
		66 and 8 months	...	2020																																
		66 and 10 months	...	2021																																
		67	...	2022 and later																																
		62-66	...	Reduced 5/9% for each of the first 36 months of receipt of benefits immediately preceding the age at which 100% of PIA is payable, plus 5/12% for each of up to 24 earlier months of benefit receipt.																																
		Increased by the following percentage for each month between the age at which 100% of PIA is payable and age 70 in which no benefits are received:																																
			<table><tr><th>Age 62 in years—</th><th>Percentage increase</th><th>Annual rate</th></tr><tr><td>1987-88</td><td>7/24</td><td>3 1/2%</td></tr><tr><td>1989-90</td><td>1/3</td><td>4%</td></tr><tr><td>1991-92</td><td>9/24</td><td>4 1/2%</td></tr><tr><td>1993-94</td><td>10/24</td><td>5%</td></tr><tr><td>1995-96</td><td>11/24</td><td>5 1/2%</td></tr><tr><td>1997-98</td><td>1/2</td><td>6%</td></tr><tr><td>1999-2000</td><td>13/24</td><td>6 1/2%</td></tr><tr><td>2001-02</td><td>14/24</td><td>7%</td></tr><tr><td>2003-04</td><td>15/24</td><td>7 1/2%</td></tr><tr><td>2005 and later..</td><td>2/3</td><td>8%</td></tr></table>	Age 62 in years—	Percentage increase	Annual rate	1987-88	7/24	3 1/2%	1989-90	1/3	4%	1991-92	9/24	4 1/2%	1993-94	10/24	5%	1995-96	11/24	5 1/2%	1997-98	1/2	6%	1999-2000	13/24	6 1/2%	2001-02	14/24	7%	2003-04	15/24	7 1/2%	2005 and later..	2/3	8%
Age 62 in years—	Percentage increase	Annual rate																																		
1987-88	7/24	3 1/2%																																		
1989-90	1/3	4%																																		
1991-92	9/24	4 1/2%																																		
1993-94	10/24	5%																																		
1995-96	11/24	5 1/2%																																		
1997-98	1/2	6%																																		
1999-2000	13/24	6 1/2%																																		
2001-02	14/24	7%																																		
2003-04	15/24	7 1/2%																																		
2005 and later..	2/3	8%																																		
	No further increases for months of nonreceipt of benefits after age 70, effective 1984.																																	
	Partial offset for receipt of pension based on noncovered employment, phased in over a 5-year period beginning in 1986 for individuals first eligible for Social Security and noncovered pension after 1985 (see table 2.A11, footnote 5).																																	
1956	Disabled worker	50-64	100	<i>Disability insured.</i> Waiting period of 6 calendar months.																																
1958	Reduced by amount of workers' compensation.																																
1960		Under 50	...	Reduction for workers' compensation eliminated.																																
1965																																
		Reduced if benefits plus workers' compensation exceed 80% of the higher of AMW or high-5-year average taxable earnings in covered employment. Adjusted periodically for rises in wage levels.																																
1967	Reduced if benefits plus workers' compensation exceed 80% of the higher of AMW or high-5-year average earnings in covered employment, regardless of taxable limit.																																
1972b	Reduced if benefits plus workers' compensation exceed 80% of the highest of (a) AMW, (b) high-5-year average earnings, or (c) highest annual earnings in the period consisting of year of disability onset and 5 preceding years in covered employment.																																

2.A OASDI: Benefit Types and Levels

Table 2.A20.—Monthly benefits for retired and disabled workers—*Continued*

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1981a	Waiting period reduced to 5 calendar months.
1983	Partial offset for receipt of pension based on noncovered employment phased in over a 5-year period beginning in 1986 for individuals first eligible for Social Security and noncovered pension after 1985.

CONTACT: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

Table 2.A21.—Monthly benefits for spouses and children of retired or disabled workers

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1939	Wife 65 or older	62-64	50	<i>Fully insured.</i>
1956 ....			...	Reduced 25/36% for each month under age 65.
1967 ....			...	Maximum \$105.00.
1969 ....			...	Maximum eliminated.
1977 ....			...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1983 ....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67	...	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (See Retired-Worker age).
		62-66	...	Reduced 25/36% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12% for each of up to 24 earlier months of benefit receipt.
1984 ....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1965	Divorced wife	65 or older	50	<i>Fully insured.</i> Dependent. Married 20 years. Not counted toward family maximum.
			...	Reduced 25/36% for each month under age 65.
1967 ....			...	Maximum \$105.00.
1969 ....			...	Maximum eliminated.
1972b ...			...	Dependency requirement eliminated.
1977 ....			...	Married 10 years.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.
1983 ....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		...	...	Can be independently entitled to benefits if divorced for 2 years or more (after marriage of 10 or more years) and worker could be entitled to benefits if he applied. Effective with benefits for months after December 1984.
		65 and 2 months-67	...	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age).
		62-66	...	Reduced 25/36% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12% for each of up to 24 earlier months of benefit receipt.
1984 ....		...	...	Noncovered pension offset limited to two-thirds of such pension.

See footnotes at end of table.

Table 2.A21.—Monthly benefits for spouses and children of retired or disabled workers—*Continued*

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1950	Wife (mother)	Under 65	50	<i>Fully insured.</i> Caring for eligible child.
1965 ....		...	...	Eligible child excludes student aged 18-21.
1967 ....		...	...	Maximum \$105.00.
1969 ....		...	...	Maximum eliminated.
1977 ....		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a ...	Child	...	...	Eligible child excludes nondisabled child aged 16-17.
1983 ....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984 ....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1939		Under 18	50	<i>Fully insured.</i> ¹ Student aged 16-17.
1946 ....		...	...	Student requirement eliminated.
1965	Disabled child	18-21	...	Full-time student.
1972b ...		...	...	Benefits extended to end of quarter or semester in which 22d birthday occurs while undergraduate student.
1981a ...		18-22	...	Includes grandchild under certain circumstances.
1956		18 or older	50	Student category eliminated (to be phased out gradually for those entitled before May 1982), except for elementary or secondary school students under age 19.
1972b ...		...	...	<i>Fully insured.</i> ¹ Disabled before age 18.
1950	Husband	65 or older	50	Disabled before age 22.
1961		62-64	...	Includes grandchild under certain circumstances.
1967 ....		...	...	<i>Fully and currently insured.</i> Dependent.
1969 ....		...	...	Reduced 25/36% for each month under age 65.
1977 ....		...	...	<i>Currently insured</i> requirement eliminated. Maximum \$105.00.
1983	Divorced husband	...	...	Maximum eliminated.
1977 ....		...	...	Dependency requirement eliminated.
1984 ....		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and dependent.
1977 ² ...		65 or older	50	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1977 ....		...	...	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age).
1983	Divorced husband	65 and 2 months-67	...	Reduced 25/36% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12% for each of up to 24 earlier months of benefit receipt.
1977 ² ...		65 or older	50	Noncovered pension offset limited to two-thirds of such pension.
1977 ....		...	...	<i>Fully insured.</i> Married 10 years. Not counted toward family maximum.
1983 ....		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
1984 ....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1977	Divorced husband	...	...	Can be independently entitled to benefits if divorced for 2 years or more (after marriage of 10 or more years) and worker could be entitled to benefits if she applied. Effective with benefits for months after December 1984.
1983		65 and 2 months-67	...	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age).
1977		62-66	...	Reduced 25/36% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12% for each of up to 24 earlier months of benefit receipt.
1984 ....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1984 ....		...	...	Noncovered pension offset limited to two-thirds of such pension.

See footnotes at end of table.

2.A OASDI: Benefit Types and Levels

Table 2.A21.—Monthly benefits for spouses and children of retired or disabled workers—*Continued*

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1978 ³	Husband (father)	Under 65	50	<i>Fully insured.</i> Caring for eligible child. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
1981a ...	...	...	...	Eligible child excludes nondisabled child aged 16-17.
1983 ....	...	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984 ....	...	...	...	Noncovered pension offset limited to two-thirds of such pension.

¹ Under 1939 Act, generally not available to child of married female worker.
Under 1950 Act, available if female worker is *fully and currently insured*;
currently insured requirement eliminated by 1967 Act.

² Northern District of California District Court decision in *Oliver v. Califano*,

June 24, 1977. Statutory change enacted in 1983.

³ Eastern District of Pennsylvania District Court decision in *Cooper v. Califano*, Dec. 29, 1978. Statutory change enacted in 1983.

CONTACT: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

Table 2.A22.—Monthly benefits for survivors of insured workers

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1939	Widow	65 or older	75	<i>Fully insured.</i>
1956		62-64	...	...
1961 ....		...	82½	...
1965		60-61	...	Reduced 5/9% for each month under age 62.
1972b ...		65 or older	100	Limited, if husband retired before age 65, to amount husband would be receiving if still living, but not less than 82 1/2% of PIA.
		60-64	...	Reduced 19/40% for each month under age 65. In addition, for a widow aged 62-64 whose husband retired before age 65, limited to amount he would be receiving if still living, but not less than 82 1/2% of PIA.
1977 ....		...	...	Increased by any delayed retirement credit husband would be receiving.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1983 ....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		100% of PIA payable at:	...	Applicable to widows who attain age 60 in year:
		65 and 2 months	...	2000
		65 and 4 months	...	2001
		65 and 6 months	...	2002
		65 and 8 months	...	2003
		65 and 10 months	...	2004
		66	...	2005-16
		66 and 2 months	...	2017
		66 and 4 months	...	2018
		66 and 6 months	...	2019
		66 and 8 months	...	2020
		66 and 10 months	...	2021
		67	...	2022 and later
		60-66	...	The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28.5% at age 60.
1984 ....		...	...	Noncovered pension offset limited to two-thirds of such pension.

See footnotes at end of table.

Table 2.A22.—Monthly benefits for survivors of insured workers—*Continued*

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1967 . . .	Disabled widow	50-59	82½	<i>Fully insured.</i> Reduced 13 1/3%, plus 43/198% for each month under age 60. Includes divorced wife, dependent and married 20 years.
1972b . . .		...	100	Reduced 28 1/2%, plus 43/240% for each month under age 60.
1977 . . .		...	...	Increased by any delayed retirement credit husband would be receiving.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1983 . . .		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984 . . .		...	...	Additional reduction for each month under age 60 eliminated.
1965 . . .	Surviving divorced wife	60 or older	82½	<i>Fully insured.</i> Dependent. Married 20 years. Not counted toward family maximum. Reduced 5/9% for each month under age 62.
1972b . . .		65 or older	100	Limited, if former husband retired before age 65, to amount he would be receiving if still living, but not less than 82 1/2% of PIA.
		60-64	...	Reduced 19/40% for each month under age 65. In addition, for a widow aged 62-64 whose former husband retired before age 65, limited to amount he would be receiving if still living, but not less than 82 1/2% of PIA.
		...	...	Dependency requirement eliminated.
1977 . . .		...	...	Increased by any delayed retirement increment former husband would be receiving.
		...	...	Married 10 years.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.
1983 . . .		...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67	...	Beginning in year 2000, the age at which 100% of PIA is payable will be increased gradually (See Widow age).
		60-66	...	The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28.5% at age 60.
1984 . . .		...	...	Noncovered pension offset limited to two-thirds of such pension.
1967 . . .	Disabled surviving divorced wife	50-59	82½	<i>Fully insured.</i> Dependent. Married 20 years. Not counted toward family maximum. Reduced 13 1/3%, plus 43/198% for each month under age 62.
1972b . . .		...	100	Reduced 28 1/2%, plus 43/240% for each month under age 60.
		...	...	Dependency requirement eliminated.
1977 . . .		...	...	Increased by any delayed retirement increment husband (or former husband) would be receiving.
		...	...	Married 10 years.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.

See footnotes at end of table.

2.A OASDI: Benefit Types and Levels

Table 2.A22.—Monthly benefits for survivors of insured workers—*Continued*

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1983	Widowed mother	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984 ....		...	...	Additional reduction for each month under age 60 eliminated.
1939		Under 65	75	Noncovered pension offset limited to two-thirds of such pension. <i>Fully or currently insured.</i> Caring for eligible child.
1965 ....		...	...	Eligible child excludes student over age 18.
1977 ....		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a ...	Surviving divorced mother	...	...	Eligible child excludes nondisabled child aged 16-17.
1983 ....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984 ....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1950		Under 65	75	<i>Fully or currently insured.</i> Caring for eligible child. Dependent. Not counted toward family maximum.
1965 ....		...	...	Eligible child excludes student over age 18.
1972b ...	Child	...	...	Dependency requirement eliminated.
1977 ....		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a ...		...	...	Eligible child excludes nondisabled child aged 16-17.
1983 ....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984 ....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1939	Disabled child	Under 18	50	<i>Fully or currently insured.</i> ¹ Student aged 16-17.
		...	...	Student requirement eliminated.
		...	...	Plus 25% of PIA divided among the children.
		...	75	Additional 25% of PIA eliminated.
		...	...	Full-time student.
	Parent	...	...	Benefits extended to end of quarter of semester in which 22d birthday occurs while undergraduate student.
		...	...	Includes grandchild under certain circumstances.
		...	...	Student category eliminated (to be phased out gradually for those entitled before May 1982), except for elementary or secondary school students under age 19.
1956		18 or older	50	<i>Fully or currently insured.</i> ¹ Disabled before age 18. Plus 25% of PIA divided among the children.
1960 ....		...	75	Additional 25% of PIA eliminated.
1972b ...	Women	...	...	Disabled before age 22.
		...	...	Includes grandchild under certain circumstances.
1939		65 or older	50	<i>Fully insured.</i> Dependent. No surviving widow or child under age 18.
1946 ....		...	...	No surviving eligible widow or child.
1950 ....		...	75	...
1956	Widower	62-64	...	...
1958 ....		...	...	No-other-survivor requirement eliminated.
1961		62 or older	82½	75% each if two parents.
1950		65 or older	75	<i>Fully and currently insured.</i> Dependent.
1961		62 or older	82½	...
1967	60-64	...	...	Currently insured requirement eliminated.
1972b ...		65 or older	100	Limited, if wife retired before age 65, to amount wife would be receiving if still living, but not less than 82 1/2% of PIA.
		60-64	...	Reduced 19/40% for each month under age 65. In addition, for a widower aged 62-64 whose wife retired before age 65, limited to amount she would be receiving if still living, but not less than 82 1/2% of PIA.

See footnotes at end of table.

Table 2.A22.—Monthly benefits for survivors of insured workers—*Continued*

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1977	Disabled widower	...	...	Dependency requirement eliminated.
		...	...	Increased by any delayed retirement increment wife would be receiving.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982, dependent, and not remarried before age 60.
1983 ....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67	...	Beginning in year 2000, the age at which 100% of PIA is payable will be increased gradually (see Widow age).
		60-66	...	The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28.5% at age 60.
1984 ....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1967		50-61	82½	Fully insured. Dependent. Reduced 5/9% per month between ages 60-62, plus 43/198% for each month under age 60.
1972b ...		50-59	100	Reduced 21-1/2%, plus 43/240% for each month under age 60. Disability requirement eliminated for ages 60-61.
1977 ....		...	...	Dependency requirement eliminated.
	Surviving divorced husband	...	...	Increased by any delayed retirement increment wife would be receiving.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982, dependent, and not remarried before age 60.
1983 ....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		...	...	Additional reduction for each month under age 60 eliminated.
1984 ....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1980 ² ...		65 or older	100	Fully insured. Married 10 years. Increased by any delayed retirement credit former wife would be receiving. Limited, if former wife retired before age 65, to amount she would be receiving if still living, but not less than 82 1/2% of PIA. Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
		60-64	...	Reduced 19/40% for each month under age 65. In addition, for a widower aged 62-64 whose wife retired before age 65, limited to amount she would be receiving if still living, but not less than 82 1/2% of PIA.
1983 ....		...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67	...	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age).
		62-66	...	Reduced 25/36% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12% for each of up to 24 earlier months of benefit receipt.
1984 ....		...	...	Noncovered pension offset limited to two-thirds of such pension.

See footnotes at end of table.

2.A OASDI: Benefit Types and Levels

Table 2.A22.—Monthly benefits for survivors of insured workers—*Continued*

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1980 ¹ ...	Disabled surviving divorced husband	50-59	100	<i>Fully insured.</i> Married 10 years. Increased by any delayed retirement credit former wife would be receiving. Reduced 28 1/2%, plus 43/240% for each month under age 60. Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in noncovered employment (noncovered pension offset).
1983....		...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984....		...	...	Additional reduction for each month under age 60 eliminated.
1975 ³ ...	Widowed father	Under 65	75	<i>Fully or currently insured.</i> Caring for eligible child under age 18.
1977....		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a...		...	...	Eligible child excludes nondisabled child aged 16-17.
1983....		...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1979 ⁴ ...	Surviving divorced father	Under 65	75	<i>Fully or currently insured.</i> Caring for eligible child under age 18. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
1981a...		...	...	Eligible child excludes nondisabled child aged 16-17.
1983....		...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984....		...	...	Noncovered pension offset limited to two-thirds of such pension.

¹ Under 1939 Act, generally not available to child of married female worker.

Under 1950 Act, available if female worker is *fully and currently insured*; currently insured requirement eliminated by 1967 Act.

² Oregon District Court decision in *Ambrose v. Harris*, July 17, 1980. Statutory change enacted in 1983.

³ Supreme Court decision in *Weinberger v. Wiesenfeld*, Mar. 19, 1975. Statutory change enacted in 1983.

⁴ Western District Court decision in *Yates v. Califano*, Jan. 28, 1979. Statutory change enacted in 1983.

CONTACT: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

2.A OASDI: Benefit Types and Levels

Table 2.A23.—Monthly benefits for transitionally insured workers and their spouses and surviving spouses

Act	Type of benefit	Age	Amount	Effective for—
1965	Worker	72 before 1969 ...	\$35.00 Same as benefit for individual receiving special age-72 benefits (see table 2.A25).	September 1965 October 1966
	Wife	72 before 1969	One-half of benefit of worker	September 1963
	Widow	72 before 1969	Same as worker's benefit	September 1963
1983	Husband	72 before 1969	One-half of benefit of worker	May 1983
	Widower	72 before 1969	Same as worker's benefit	May 1983

Table 2.A24.—Monthly benefits for individuals and couples insured for special age-72 benefits

Act	Type of benefit	Age	Amount ¹		Effective for—
			Individual	Couple	
1966	Individual or couple	72	\$35.00	\$52.50	October 1966
1967 .....		...	40.00	60.00	February 1968
1969 .....		...	46.00	69.00	January 1970
1971 .....		...	48.30	72.50	January 1971
1972a ² .....		...	58.00	87.00	September 1972
1973a ³ .....		...	61.50	92.30	June-December 1974
1973b ⁴ .....		...	62.10	93.20	March 1974
		...	64.40	96.60	June 1974
		...	69.60	104.40	June 1975
		...	74.10	111.20	June 1976
		...	78.50	117.80	June 1977
		...	83.70	125.60	June 1978
		...	92.00	138.10	June 1979
		...	105.20	157.90	June 1980
		...	117.00	175.70	June 1981
		...	125.60	188.60	June 1982
1983 ⁵ .....		...	129.90	...	December 1983
		...	134.40	...	December 1984
		...	138.50	...	December 1985
		...	140.30	...	December 1986
		...	146.10	...	December 1987
		...	151.90	...	December 1988
		...	159.00	...	December 1989
1990		72 before 1972 ⁶	167.60	...	December 1990
		...	173.60	...	December 1991
		...	178.80	...	December 1992

¹Reduced by amount of any government pension excluding workers' compensation benefits and veterans' compensation for service-connected disability or death. Not available for persons receiving assistance.

²Provision for future automatic cost-of-living increases.

³Superseded by 1973b legislation.

⁴Beginning June 1975, subject to automatic cost-of-living adjustments. Benefits no longer available to persons receiving payments under Supplemental Security Income program.

⁵Separate rate for couples eliminated. Rate for individuals applied to all beneficiaries.

⁶Effective for applications after November 5, 1990.

CONTACT: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

2.A OASDI: Benefit Types and Levels

Table 2.A25.—Other benefits

Act	Type of benefit	Provision
1935	Lump-sum refund	Persons not insured at age 65 eligible for lump-sum refund equal to 3 1/2% of cumulative wage credits.
1939		Lump-sum refund eliminated.
1935	Lump-sum death payment	Under age 65: 3 1/2% of cumulative wage credits. Aged 65 or older and fully insured: 3 1/2% of cumulative wage credits, less monthly benefits received.
1939		Fully or currently insured: 6 times PIA if no survivor eligible for monthly benefits.
1950		3 times PIA for all deaths.
1954		3 times PIA with maximum of \$255.
1981a		Payable only to a widow or widower who was living with the worker at time of the death or to a widow, widower, or children eligible for monthly benefits. Amount of lump sum fixed at \$255.
1965	Vocational rehabilitation services	Available to selected disabled individuals. Costs of services payable from OASDI Trust Funds to State vocational rehabilitation agencies. Reimbursement in any year may not exceed 1% of the total amount of OASDI disability benefits disbursed in the prior year.
1972b		Maximum annual reimbursement increased to 1.25% for fiscal year ending June 30, 1973, and 1.50% thereafter.
1981a		Reimbursement from trust funds for cost of rehabilitation services made if the services result in the disabled individual's return to work (performance of substantial gainful activity for 9 consecutive months).

CONTACT: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

Table 2.A26.—Monthly benefit amounts for selected beneficiary families with first eligibility in 1992, by average indexed monthly earnings for selected wage levels, effective December 1992

Beneficiary family	Worker with yearly earnings equal to—				
	Federal minimum wage ¹	75% of average wage	Average wage ²	150% of average wage	Maximum taxable earnings ³
Retired-worker families ⁴					
Average indexed monthly earnings	\$900.00	\$1,315.00	\$1,754.00	\$2,416.00	\$2,978.00
Primary insurance amount	527.70	664.50	809.20	1,012.90	1,099.70
Maximum family benefit	813.40	1,185.50	1,477.20	1,772.20	1,924.10
Monthly benefit amount:					
Retired worker claiming benefits at age 62 ⁴ —					
Worker alone	422.00	531.00	647.00	810.00	879.00
Worker with spouse claiming benefits at—					
Age 65 or older	685.00	863.00	1,051.00	1,316.00	1,428.00
Age 62 ⁴	619.00	780.00	950.00	1,189.00	1,291.00
Survivor families ⁵					
Average indexed monthly earnings	\$843.00	\$1,318.00	\$1,757.00	\$2,636.00	\$4,042.00
Primary insurance amount	509.00	665.50	810.30	1,046.80	1,264.10
Maximum family benefit	763.50	1,188.30	1,478.50	1,831.70	2,211.80
Monthly benefit amount:					
Survivors of worker deceased at age 40 ⁵ —					
1 surviving child	381.00	499.00	607.00	785.00	948.00
Widowed mother or father and 1 child	762.00	998.00	1,214.00	1,570.00	1,896.00
Widowed mother or father and 2 children	762.00	1,188.00	1,476.00	1,830.00	2,211.00
Disabled-worker families ⁶					
Average indexed monthly earnings	\$881.00	\$1,316.00	\$1,755.00	\$2,575.00	\$3,431.00
Primary insurance amount	521.40	664.80	809.50	1,037.50	1,169.70
Disability maximum family benefit ⁷	771.20	997.20	1,214.30	1,556.20	1,754.60
Monthly benefit amount:					
Disabled worker age 50 ⁶ —					
Worker alone	521.00	664.00	809.00	1,037.00	1,169.00
Worker, spouse, and 1 child	769.00	996.00	1,213.00	1,555.00	1,753.00

¹ Annual earnings are calculated by multiplying the Federal minimum hourly wage (see table 3.B3) by 2,080 hours. Since the minimum wage changed on April 1, 1991, the annual wage for 1991 was based on an hourly wage of \$3.80 for January-March and \$4.25 thereafter.

² See table 2.A8, column 2.

³ See table 2.A9, column 1.

⁴ Assumes the worker began to work at age 22, retired at age 62 in 1992 with maximum reduction, and had no prior period of disability.

⁵ Assumes the deceased worker began to work at age 22, died in 1992 at age 40, had no earnings in that year, and had no prior period of disability.

⁶ Assumes the worker began to work at age 22, became disabled at age 50, and had no prior period of disability.

⁷ The 1980 Amendments to the Social Security Act provide for a different family maximum amount for disability cases. For disabled workers entitled after June 1980, the maximum is the smaller of (1) 85 percent of the worker's AIME (or 100 percent of the PIA, if larger), or (2) 150 percent of the PIA.

2.A OASDI: Benefit Types and Levels

Table 2.A27.—Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 62,¹ 1957–93

Year of attainment of age 62 ²	Minimum benefit		Maximum benefit			
	Payable at time of retirement	Payable effective December 1992 ³	Payable at time of retirement		Payable effective December 1992 ³	
			Men	Women	Men	Women
1957	\$24.00	\$245.70	...	\$86.80	...	\$605.10
1958	24.00	245.70	...	86.80	...	605.10
1959	26.40	245.70	...	92.80	...	605.10
1960	26.40	244.60	...	95.20	...	620.60
1961	26.40	243.40	...	96.00	...	625.10
1962	32.00	242.60	\$93.60	96.80	\$609.70	630.70
1963	32.00	241.30	94.40	97.60	614.00	634.70
1964	32.00	241.30	95.20	98.40	617.80	639.00
1965	35.20	240.90	102.80	105.40	621.30	637.50
1966	35.20	239.10	102.80	106.20	619.20	639.80
1967	35.20	237.40	105.40	108.80	633.00	652.90
1968	⁴ 44.00	234.50	⁴ 121.00	⁴ 124.80	636.20	656.70
1969	44.00	232.30	124.80	128.40	649.90	668.80
1970	51.20	229.00	146.80	151.90	656.20	678.70
1971	56.40	226.00	163.60	170.50	655.10	683.30
1972	56.40	222.70	167.10	172.90	660.30	683.10
1973	67.60	219.50	207.60	212.90	672.70	690.40
1974	67.60	216.00	217.00	219.70	693.30	701.60
1975	75.10	213.30	253.10	253.10	717.90	717.90
1976	81.20	210.80	285.60	285.60	741.10	741.10
1977	86.40	209.10	319.40	319.40	773.80	773.80
1978	91.50	208.20	354.60	354.60	809.40	809.40
1979	97.60	209.00	⁵ 388.90	⁵ 388.90	833.50	833.50
1980	97.60	189.90	⁵ 402.80	⁵ 402.80	785.30	785.30
1981	97.60	166.00	432.00	432.00	736.70	736.70
1982	(6)	(6)	474.60	474.60	728.00	728.00
1983	(6)	(6)	526.40	526.40	751.60	751.60
1984	(6)	(6)	559.40	559.40	771.70	771.70
1985	(6)	(6)	591.30	591.30	788.50	788.50
1986	(6)	(6)	630.50	630.50	815.50	815.50
1987	(6)	(6)	662.10	662.10	845.40	845.40
1988	(6)	(6)	686.70	686.70	841.50	841.50
1989	(6)	(6)	734.00	734.00	864.80	864.80
1990	(6)	(6)	774.60	774.60	871.90	871.90
1991	(6)	(6)	810.00	810.00	865.00	865.00
1992	(6)	(6)	854.10	854.10	879.70	879.70
1993	(6)	(6)	893.60	893.60	...	...

¹ Benefit first available at age 62 to female workers effective November 1956 and to male workers effective August 1961.

² Assumes retirement at beginning of year.

³ Final benefit amount payable after SMI premium or any other deduction is rounded to next lower \$1.

⁴ Effective for February 1968.

⁵ Derived from transitional guarantee computation based on 1978 PIA table.

⁶ Minimum PIA eliminated by 1981 legislation for workers who attain age 62 in 1982 or later. (The minimum is retained until 1991 for members of religious orders who are under a vow of poverty, provided that the order had elected Social Security coverage before Dec. 29, 1981.)

Table 2.A28.—Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 65, 1940–93

Year of attainment of age 65 ¹	Minimum benefit		Maximum benefit			
	Payable at time of retirement	Payable effective December 1992 ²	Payable at time of retirement		Payable effective December 1992 ²	
			Men	Women	Men	Women
1940	\$10.00	\$261.00	\$41.20	\$41.20	\$504.80	\$504.80
1941	10.00	261.00	41.60	41.60	504.80	504.80
1942	10.00	261.00	42.00	42.00	510.90	510.90
1943	10.00	261.00	42.40	42.40	510.90	510.90
1944	10.00	261.00	42.80	42.80	516.40	516.40
1945	10.00	261.00	43.20	43.20	516.40	516.40
1946	10.00	261.00	43.60	43.60	522.70	522.70
1947	10.00	261.00	44.00	44.00	527.60	527.60
1948	10.00	261.00	44.40	44.40	527.60	527.60
1949	10.00	261.00	44.80	44.80	532.70	532.70
1950	10.00	261.00	45.20	45.20	539.50	539.50
1951	20.00	261.00	68.50	68.50	539.50	539.50
1952	20.00	261.00	68.50	68.50	539.50	539.50
1953	25.00	261.00	85.00	85.00	595.90	595.90
1954	25.00	261.00	85.00	85.00	595.90	595.90
1955	30.00	261.00	98.50	98.50	595.90	595.90
1956	30.00	261.00	103.50	103.50	629.60	629.60
1957	30.00	261.00	108.50	108.50	658.00	658.00
1958	30.00	261.00	108.50	108.50	658.00	658.00
1959	33.00	261.00	116.00	116.00	658.00	658.00
1960	33.00	261.00	119.00	119.00	674.60	674.60
1961	33.00	261.00	120.00	120.00	680.00	680.00
1962	40.00	261.00	121.00	123.00	686.00	697.70
1963	40.00	261.00	122.00	125.00	691.60	708.20
1964	40.00	261.00	123.00	127.00	697.70	720.00
1965	44.00	261.00	131.70	135.90	697.70	720.00
1966	44.00	261.00	132.70	135.90	702.90	720.00
1967	44.00	261.00	135.90	140.00	720.00	741.30
1968	³ 55.00	261.00	³ 156.00	³ 161.60	730.90	757.30
1969	55.00	261.00	160.50	167.30	752.30	784.00
1970	64.00	261.00	189.80	196.40	773.20	800.70
1971	70.40	261.00	213.10	220.40	789.10	815.60
1972	70.40	261.00	216.10	224.70	800.70	832.00
1973	84.50	261.00	266.10	276.40	821.20	853.10
1974	84.50	261.00	274.60	284.90	847.00	879.10
1975	93.80	261.00	316.30	333.70	879.10	927.40
1976	101.40	261.00	364.00	378.80	936.20	974.40
1977	107.90	261.00	412.70	422.40	997.70	1,021.00
1978	114.30	261.00	459.80	459.80	1,049.60	1,049.60
1979	121.80	261.00	503.40	503.40	1,078.90	1,078.90
1980	133.90	261.00	572.00	572.00	1,115.40	1,115.40
1981	153.10	261.00	677.00	677.00	1,155.00	1,155.00
1982	⁴ 170.30	261.00	⁴ 679.30	⁴ 679.30	1,041.90	1,041.90
1983	⁴ 166.40	237.30	709.50	709.50	1,013.50	1,013.50
1984	⁴ 150.50	207.20	703.60	703.60	970.90	970.90
1985	(5)	(5)	717.20	717.20	956.40	956.40
1986	(5)	(5)	760.10	760.10	983.10	983.10
1987	(5)	(5)	789.20	789.20	1,007.70	1,007.70
1988	(5)	(5)	838.60	838.60	1,027.80	1,027.80
1989	(5)	(5)	899.60	899.60	1,060.10	1,060.10
1990	(5)	(5)	975.00	975.00	1,097.50	1,097.50
1991	(5)	(5)	1,022.90	1,022.90	1,092.50	1,092.50
1992	(5)	(5)	1,088.70	1,088.70	1,121.30	1,121.30
1993	(5)	(5)	1,128.80	1,128.80	...	...

¹ Assumes retirement at beginning of year.² The final benefit amount payable after SMI premium or any other deduction is rounded to next lower \$1.³ Effective for February 1968.⁴ Derived from transitional guarantee computation based on 1978 PIA table.⁵ Minimum PIA eliminated by 1981 legislation for workers who attain age 62 in 1982 or later. (The minimum is retained until 1991 for members of religious orders who are under a vow of poverty, provided that the order had elected Social Security coverage before Dec. 29, 1981.)

CONTACT: Joseph Bondar/Herman Grundmann (410) 965-0162/0183 for further information.

Effect of Current Earnings and Taxation of Benefits

Beneficiaries under age 70 with earnings may have some or all benefits withheld depending on the amount of their earnings for the year. Family members also have benefits withheld if the worker on whose account they are receiving benefits has earnings above an annual exempt amount. However, deductions based on the worker's earnings are not made from the benefits of a divorced spouse who has been divorced from the worker for at least 2 years. The 2-year requirement is waived if the worker was entitled to benefits before the divorce.

The earnings test has different rules for beneficiaries aged 65-69 and under age 65. In 1993, beneficiaries aged 65-69 receive \$1 less in total annual benefits for each \$3 of earnings in excess of the annual exempt amount of \$10,560. Nondisabled beneficiaries under age 65 receive \$1 less in their benefits for each \$2 of earnings above the exempt amount of \$7,680.

Earnings in or after the month in which a beneficiary reaches age 70 are disregarded in determining his or her annual earnings. Also, beneficiaries have a grace year in which benefits are payable—regardless of total annual earnings—for any month during which the beneficiary neither performed substantial services in self-employment nor had wage or salary earnings over the monthly exempt amount (see table 2.A29).

Beneficiaries entitled on the basis of their own disability—disabled workers, disabled adult children, and disabled widows and widowers—are not subject to the earnings test. Substantial earnings by disabled beneficiaries, however, may indicate that they are able to do work which constitutes substantial gainful activity (SGA)

and are therefore no longer disabled. Although other factors are considered, numerical earnings guidelines are used in a determination of SGA (see table 2.A30).

Up to one-half of Social Security benefits may be subject to income taxation under certain conditions. The additional income tax revenues resulting from this provision are transferred to the trust funds from which the corresponding benefits were paid.

Gross income for income tax purposes includes up to one-half of Social Security and Tier I Railroad Retirement benefits received by taxpayers whose income, as defined below, exceeds certain base amounts. The base amounts are \$32,000 for a married couple filing jointly, \$0 for a married individual filing separately who lived with his or her spouse anytime during the year, and \$25,000 for individuals in all other filing categories.

The income to be compared with the applicable base amount is adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income and certain other deductible or excludable income, plus one-half of Social Security or Tier I Railroad Retirement benefits. For taxpayers whose income exceeds the appropriate base amount, the amount of benefits included in gross income is the lesser of one-half of benefits or one-half of the excess of the income, as described, over the base amount (see table 2.A31).

Examples of Social Security benefits to be included in gross income for single taxpayers with varying amounts of annual income and Social Security benefits of \$8,000 are shown in table 2.A32.

Table 2.A29.—Earnings (retirement) test

Act	Beneficiaries exempt	Earnings subject to test	Amount permitted with- out reduction in benefits		Reduction in monthly benefits ²	Effective year
			Annual earnings	Monthly wages ¹		
			For all beneficiaries			
1935 .....	...	Covered	...	...	Full monthly benefit.	...
1939 .....	...	...	...	\$14.99	...	1940
1950	Aged 72 or older	...	³ \$600	50.00	...	1951
1952 .....	...	...	³ 900	75.00	...	1953
1954	Aged 72 or older	All ⁴	1,200	80.00	One month's full benefit for each \$80.00 or fraction thereof.	1955
1956	Disabled	...	...	...	...	1958
1958 .....	...	...	...	100.00	...	1959
1960 .....	...	...	...	...	\$1 for each \$2 of earnings from \$1,201-\$1,500.	1961
					\$1 for each \$1 of earnings above \$1,500.	
1961 .....	...	...	...	...	\$1 for each \$2 of earnings from \$1,201-\$1,700.	1962
					\$1 for each \$1 of earnings above \$1,700.	
1965 .....	...	...	1,500	125.00	\$1 for each \$2 of earnings from \$1,501-\$2,700.	1966
					\$1 for each \$1 of earnings above \$2,700.	
1967 .....	...	...	1,680	140.00	\$1 for each \$2 of earnings from \$1,681-\$2,880.	1968
					\$1 for each \$1 of earnings above \$2,880.	
1972b .....	...	Excludes earnings after age 72	2,100	175.00	\$1 for each \$2 of earnings above \$2,100.	1973
1973a .....	...	...	2,400	200.00	\$1 for each \$2 of earnings above \$2,400.	1974
1973b .....	...	...	⁵ 2,520	⁵ 210.00	\$1 for each \$2 of earnings above \$2,520.	1975
			⁵ 2,760	⁵ 230.00	\$1 for each \$2 of earnings above \$2,760.	1976
			⁵ 3,000	⁵ 250.00	\$1 for each \$2 of earnings above \$3,000.	1977
			For beneficiaries who have not yet reached normal retirement age—currently age 65 ⁶			
			⁵ \$3,240	⁵ \$270.00	\$1 for each \$2 of earnings above \$3,240.	1978
			⁵ 3,480	⁵ 290.00	\$1 for each \$2 of earnings above \$3,480.	1979
			⁵ 3,720	⁵ 310.00	\$1 for each \$2 of earnings above \$3,720.	1980
			⁵ 4,080	⁵ 340.00	\$1 for each \$2 of earnings above \$4,080.	1981
			⁵ 4,440	⁵ 370.00	\$1 for each \$2 of earnings above \$4,440.	1982
			⁵ 4,920	⁵ 410.00	\$1 for each \$2 of earnings above \$4,920.	1983
			⁵ 5,160	⁵ 430.00	\$1 for each \$2 of earnings above \$5,160.	1984
			⁵ 5,400	⁵ 450.00	\$1 for each \$2 of earnings above \$5,400.	1985
			⁵ 5,760	⁵ 480.00	\$1 for each \$2 of earnings above \$5,760.	1986
			⁵ 6,000	⁵ 500.00	\$1 for each \$2 of earnings above \$6,000.	1987
			⁵ 6,120	⁵ 510.00	\$1 for each \$2 of earnings above \$6,120.	1988
			⁵ 6,480	⁵ 540.00	\$1 for each \$2 of earnings above \$6,480.	1989
			⁵ 6,840	⁵ 570.00	\$1 for each \$2 of earnings above \$6,840.	1990
			⁵ 7,080	⁵ 590.00	\$1 for each \$2 of earnings above \$7,080.	1991
			⁵ 7,440	⁵ 620.00	\$1 for each \$2 of earnings above \$7,440.	1992
			⁵ 7,680	⁵ 640.00	\$1 for each \$2 of earnings above \$7,680.	1993
			For beneficiaries who have reached normal retirement age—currently age 65 ⁶			
1977 .....	...	...	⁷ \$4,000	⁷ \$333.33	\$1 for each \$2 of earnings above \$4,000.	1978
			⁷ 4,500	⁷ 375.00	\$1 for each \$2 of earnings above \$4,500.	1979
			⁷ 5,000	⁷ 416.66	\$1 for each \$2 of earnings above \$5,000.	1980
			⁷ 5,500	⁷ 458.33	\$1 for each \$2 of earnings above \$5,500.	1981
			⁷ 6,000	⁷ 500.00	\$1 for each \$2 of earnings above \$6,000.	1982
1981	Aged 70 or older	Excludes earnings after age 70	...	...	...	1983
			⁵ 6,600	⁵ 550.00	\$1 for each \$2 of earnings above \$6,600.	1983
			⁵ 6,960	⁵ 580.00	\$1 for each \$2 of earnings above \$6,960.	1984
			⁵ 7,320	⁵ 610.00	\$1 for each \$2 of earnings above \$7,320.	1985
			⁵ 7,800	⁵ 650.00	\$1 for each \$2 of earnings above \$7,800.	1986
			⁵ 8,160	⁵ 680.00	\$1 for each \$2 of earnings above \$8,160.	1987
			⁵ 8,400	⁵ 700.00	\$1 for each \$2 of earnings above \$8,400.	1988
			⁵ 8,880	⁵ 740.00	\$1 for each \$2 of earnings above \$8,880.	1989
1983 .....	...	...	...	...	\$1 for each \$3 of earnings above exempt amount.	1990
			⁵ 9,360	⁵ 780.00	\$1 for each \$3 of earnings above \$9,360.	1990
			⁵ 9,720	⁵ 810.00	\$1 for each \$3 of earnings above \$9,720.	1991
			⁵ 10,200	⁵ 850.00	\$1 for each \$3 of earnings above \$10,200.	1992
			⁵ 10,560	⁵ 880.00	\$1 for each \$3 of earnings above \$10,560.	1993

¹ Monthly test for self-employment income is defined in terms of substantial services. For taxable years beginning after Dec. 31, 1977, monthly test eliminated for both wage and self-employment income except that each individual may use monthly test for 1 grace year, usually the year of retirement.

² Earnings of retired-worker beneficiary affect total monthly family benefit; earnings of dependent or survivor beneficiary affect only his or her benefit. However, effective January 1985, earnings of retired-worker beneficiary do not affect benefit to divorced spouse who has been divorced at least 2 years. Effective for benefits after December 1990, the 2-year requirement is waived, if

the worker was entitled to benefits before the divorce.

³ Applied to self-employment income only.

⁴ Special provisions for earnings in noncovered employment outside the United States.

⁵ Became effective due to automatic adjustment provisions mandated by the 1972b Act (as modified by the 1973a and 1973b Acts).

⁶ Age 65 for workers who attain age 62 before 2000, gradually increasing to age 67 for workers who attain age 62 in 2022 or later.

⁷ Discretionary increase included in 1977 legislation.

CONTACT: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

2.A OASDI: Effect of Current Earnings & Taxation of Benefits

Table 2.A30.—Earnings guidelines¹ regarding substantial gainful activity (SGA), 1961–93

Year	Average monthly amounts of earnings for —		
	Nonblind beneficiaries ²		Blind beneficiaries ³
	Maximum	Minimum	
1961–85	\$100	\$50	(4)
1966–June 1968	125	75	(4)
July 1966–73	140	90	(4)
1974–75	200	130	(4)
1976	230	150	(4)
1977	240	160	(4)
1978	260	170	\$334
1979	280	180	375
1980	300	190	417
1981	300	190	459
1982	300	190	500
1983–89	300	190	(5)
1990–93	500	300	(5)

¹ Earnings are net of any wage subsidies and impairment-related expenses.

² Earnings above the maximum amount ordinarily demonstrate substantial gainful activity (SGA); earnings below the minimum amount show that SGA has not occurred. When earnings are between the maximum and minimum, other factors are considered. Effective for benefits after December 1990, the 2-year requirement is waived, if the worker was entitled to benefits before the divorce.

³ The 1977 amendments provided that, effective 1978, earnings of blind beneficiaries would not be considered to demonstrate ability to engage in SGA

unless they average more than the amounts shown below.

⁴ Guidelines are the same as those applicable to nonblind beneficiaries.

⁵ Annual amounts were determined by automatic adjustments linked to increases in average wage level. The amounts equal the monthly exempt amount under the earnings test applicable to beneficiaries who have reached the normal retirement age (see table 2.A29—fourth column, third bank—for the 1983-93 amounts).

Table 2.A31.—Taxation of Social Security benefits: Provisions

Act	Filing status	Amount of income permitted without additional taxation	Income subject to test	Additional taxable income	
				Amount	Effective for taxable years—
1983	Married filing joint return	\$32,000	Modified adjusted gross income, ¹ plus 50 percent of Social Security and Tier 1 Railroad Retirement benefits ²	The lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits ² or one-half of the excess over the base amount	Ending after Dec. 31, 1983
	Married filing separate return ³	0	Same as above	Same as above	Ending after Dec. 31, 1983
	Individuals in all other filing categories	25,000	Same as above	Same as above	Ending after Dec. 31, 1983

¹ Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population.

² Includes workers' compensation benefits to the extent they cause a

reduction in Social Security or Tier 1 Railroad Retirement disability benefits.

³ Includes only married taxpayers filing separately who lived with their spouses at any time during the tax year; married individuals filing separately who did not live with their spouse are treated the same as unmarried individuals.

Table 2.A32.—Taxation of Social Security benefits: Examples

Modified adjusted gross income ¹	One-half of benefits ²	Income to be compared with base amount	Base amount for single taxpayer	Excess income over base amount	One-half of excess	Benefits included in gross income ³
\$21,000	\$4,000	\$25,000	\$25,000	0	0	0
\$23,000	4,000	27,000	25,000	\$2,000	\$1,000	\$1,000
\$25,000	4,000	29,000	25,000	4,000	2,000	2,000
\$27,000	4,000	31,000	25,000	6,000	3,000	3,000
\$29,000	4,000	33,000	25,000	8,000	4,000	4,000
\$31,000	4,000	35,000	25,000	10,000	5,000	4,000

¹ Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population.

² Social Security and Tier Railroad Retirement benefits, including workers' compensation benefits to the extent they cause a reduction in either of these two types of benefits.

³ Lesser of either one-half of benefits or one-half of excess income over the base amount.

CONTACT: Herman Grundmann/Barbara Lingg (410) 965-0183/0156 for further information.

Supplemental Security Income

The Supplemental Security Income (SSI) program provides income support to persons aged 65 or older, blind or disabled adults, and blind or disabled children. Eligibility requirements and Federal payment standards are nationally uniform. The program is administered by SSA. The 1993 Federal SSI benefit rate for an individual living in his or her own household and with no other countable income is \$434 monthly; for a couple (with both husband and wife eligible), the SSI benefit rate is \$652 monthly.

Program Summary

The federally administered Supplemental Security Income (SSI) program was established by Congress in 1972, with payments beginning in January 1974. It replaced the former Federal-State programs of Old-Age Assistance (OAA), Aid to the Blind (AB), and Aid to the Permanently and Totally Disabled (APTD) in the 50 States and the District of Columbia. Residents of the Northern Mariana Islands became eligible for SSI in January 1978.

Under the SSI program, each eligible person living in his or her own household and having no other income is provided, as of January 1993, a monthly cash payment of \$434 (\$652 for a couple if both members are eligible). Since 1975, these Federal SSI benefit rates have been increased at the same time, and by the same percentage, as the cost-of-living increases in OASDI benefits. The Social Security amendments of 1983 delayed the July 1983 cost-of-living increases until January 1984 and rescheduled future increases for January. However, a general increase effective July 1983 raised the Federal SSI benefit level by \$20 per month for an individual and \$30 for a couple. Cost-of-living increases in SSI continue to be based on changes in the Consumer Price Index.

If an individual or couple is living in another person's household and is receiving both food and shelter there, the Federal benefit rate is reduced by one-third. For

institutionalized persons, the eligibility requirements and payment standards depend on the type of institution. Inmates of public institutions with some exceptions—for example, publicly operated community residences serving no more than 16 persons—are ineligible for SSI.

Except in certain instances when the expected stay in the institution(s) is less than 3 full months, or in the first 2 full months of the stay of an individual who was eligible under section 1619 in the month that he or she entered the institution, a maximum payment of \$30 a month is set for persons in public or private institutions who receive a substantial part of the cost of their care from the Medicaid program (title XIX of the Social Security Act). Other eligible persons in private institutions may receive up to the Federal benefit rate applicable to those not living in institutions.

The Federal payment is based on the individual's countable income. Not all income is counted against the Federal SSI benefit level. The first \$20 monthly in OASDI benefits or other earned or unearned income is not counted. Also excluded is \$65 monthly of earnings plus one-half of any earnings above \$65. For example, a person living in his or her own household, whose sole income is a \$200 monthly OASDI benefit, would receive \$254.00 in Federal SSI payments:

$$\begin{aligned} \$434 - (\$200 - \$20) &= \$434 \\ - \$180 &= \$254. \end{aligned}$$

A person whose income consists of

\$500 in gross monthly earnings would receive \$226.50 in Federal SSI payments:

$$\begin{aligned} \$434 - ((\$500 - \$85) \div 2) = \\ \$434 - \$207.50 = \$226.50. \end{aligned}$$

Beginning in October 1982, an SSI application is effective on the date of filing or, if later, the date on which the individual meets all criteria of eligibility. The payment for the first month of eligibility (and the first month following a period of ineligibility) will be prorated on the number of days for which there is an effective application. For example, if the application date is April 16, the individual meets all eligibility criteria on that date, and the payment for the entire month would be \$200, then the payment for April is $\$200 \times 15/30$, or \$100.

For calendar year 1993, individuals generally are not eligible for SSI if they have resources in

excess of \$2,000 (or \$3,000 for a couple). Certain resources are excluded, most commonly a home, an automobile used for essential transportation, household goods and personal effects of reasonable value, burial plots and spaces, and life insurance with a face value of \$1,500 or less, or burial funds not exceeding \$1,500.

States have the option to supplement the Supplemental Security Income floor for all or selected categories of persons, regardless of previous State program eligibility. States are required to supplement the Federal benefit rate if that rate does not equal or exceed the income that recipients of the former State programs had in December 1973 plus, in general, the amount of Federal benefit increases after 1976.

History of Provisions

Act*

Basic Eligibility Requirements

- 1972 An individual may qualify for payments on the basis of age, blindness, or disability.
- Aged:** Any person aged 65 or older.
- Blind:** Any person with 20/200 or less vision in the better eye with the use of correcting lenses, or with tunnel vision of 20 degrees or less. An individual transferred from a State AB program is eligible if he or she received such State aid in December 1973 and continues to meet the October 1972 State definition of blindness.
- Disabled:** Any person unable to engage in any substantial gainful activity by reason of any medically determinable physical or mental impairment expected to result in death or that has lasted or can be expected to last for a continuous period of at least 12 months. For a child under age 18, eligibility is based on disability of severity comparable with that of an adult, since the criterion of "substantial gainful activity" is inapplicable for children. An individual transferred from a State APTD program to SSI is also eligible if he or she received such State aid in December 1973 and continues to meet the October 1972 State definition of disability.
- 1973b Only persons who had received APTD before July 1973 and were on the rolls in December 1973 may receive SSI on the basis of the State definition of disability; those who became eligible for State aid from July to December 1973 must meet the Federal definition of disability.
- 1980 A disabled recipient who loses Federal SSI eligibility because of earnings at the substantial gainful activity level may continue to receive a special benefit under section 1619 and retain eligibility for Medicaid under title XIX of the Social Security Act. This special benefit status may continue as long as the recipient has the disabling impairment and meets all nondisability SSI eligibility criteria. States have the option of supplementing this special benefit.
- This provision of the law was in effect from Jan. 1, 1981, through Dec. 31, 1983. Beginning in January 1984, under a 1-year demonstration project, this provision was continued for persons already eligible for either regular SSI payments or special monthly benefits.
- 1984 The special benefit and Medicaid provisions of the 1980 legislation were extended through June 30, 1987 (retroactive to Jan. 1, 1984).
- 1986 The special benefit and Medicaid provisions of the 1980 amendments were made permanent. The provisions were amended effective July 1, 1987, with significant modifications to simplify administration and to allow free movement between regular SSI disability benefits and either the special cash benefit or Medicaid eligibility under section 1619.

Other Eligibility Provisions

Citizenship and Residence

- 1972 The individual must reside within one of the 50 States or the District of Columbia and be a citizen or an alien lawfully admitted for permanent residence or permanently residing in the United States under color of law. Persons living outside the United States for an entire calendar month lose their eligibility for such a month.
- 1978 Eligibility for SSI was extended to residents of the Northern Mariana Islands.

* The word "Act" represents legislation enacted in the year shown. 1973a denotes legislation enacted on July 9; 1973b denotes legislation enacted on December 31.

- 1980 The income and resources of the immigration sponsors of aliens applying for SSI are considered in determining eligibility for and the amount of payment. After allowances for the needs of the sponsor and his or her family, the remainder is deemed available for the support of the alien applicant for a 3-year period after admission to the United States for permanent residence. This provision does not apply to those who become blind or disabled after admission, to refugees, or to persons granted political asylum.
- 1989 SSI eligibility was continued for a disabled or blind child who was receiving SSI benefits and living with a parent who is a member of the Armed Forces assigned to permanent duty ashore outside the United States.

Other Benefits

- 1980 SSI applicants and recipients are not required as a condition of eligibility to elect to receive Veterans Administration pensions under the Veterans and Survivors' Pension Improvement Act of 1978.

Alcoholism and Drug Addiction

- 1972 Any disabled individual who has been medically determined to be an alcoholic or drug addict must accept appropriate treatment, if available, in an approved facility and demonstrate compliance with conditions and requirements for treatment.

Institutionalization

- 1972 An individual who is an inmate of a public institution is ineligible for SSI payments unless the institution is a facility approved for Medicaid payments and is receiving such payments on behalf of the person. Under regulations, the Medicaid payment must represent more than 50 percent of the cost of services provided by the facility to the individual.
- 1976 An inmate of a publicly operated community residence serving no more than 16 persons may, if otherwise eligible, receive SSI.
- 1983 Payments may be made to persons who are residents of public emergency shelters for the homeless for a period of up to 3 months in any 12-month period.
- 1986 Effective July 1, 1987, up to 2 full months of full-rate benefits can be made to recipients of special SSI payments under section 1619 if they reside in certain public medical, psychiatric, or Medicaid facilities, or in private Medicaid facilities.
- 1987 Effective Jan. 1, 1988, payments may be made to persons who are residents of public emergency shelters for the homeless, for up to 6 months in a 9-month period.
- Effective July 1, 1988, continued payment of SSI benefits for up to 3 months is permitted, at the rate that was applicable in the month prior to the first full month of institutionalization, for individuals whose expected institutional stay on admission is not likely to exceed 3 months and for whom the receipt of benefits is necessary to maintain living arrangements to which they may return.

Vocational Rehabilitation and Treatment

- 1972 Blind and disabled individuals under age 65 must be referred to the State agency providing services under the Vocational Rehabilitation Act and must accept the services offered. States are reimbursed for the cost of services.
- 1976 Blind and disabled children under age 16 must be referred to the State agency administering crippled children's services or to another agency designated by the State. States are reimbursed for the cost of services.
- Of funds provided for these services, at least 90 percent must be used for children under age 6 or for those who have never attended public schools.
- 1980 Disabled SSI recipients who are determined to be medically recovered may continue to receive payments while enrolled in approved vocational rehabilitation programs, if the Commissioner of Social Security determines that continuation in the program will increase the probability of their leaving the rolls permanently.

- 1981 Funding no longer provided under title XVI for services to children.
Reimbursement for the cost of rehabilitation services will be made if the services result in the recipient's return to work.
- 1987 Provision for continuation of payments to SSI recipients who have medically recovered while enrolled in an approved vocational rehabilitation program extended to blind SSI recipients.
- 1990 Reimbursement authorized for the cost of vocational rehabilitation services provided in months in which the individual was not receiving Federal SSI payments, if—
SSI recipient status for Medicaid eligibility purposes was retained under work incentive provisions, or
benefits were in suspense status, or
federally administered State supplementation was received.

Deeming of Income

- 1972 Deeming occurs when the income and resources of certain family members living in the same household with the SSI recipient are considered in determining the amount of the SSI payment. These family members are the ineligible spouse of an adult recipient and the ineligible parents of a child recipient under age 21.

After deduction of personal allocations for the spouse (or parents) and for ineligible children in the home, and after application of income exclusions, any remaining income of the spouse (or parents) is added to the income of the eligible person.
- 1980 Children aged 18 or older are not subject to parental deeming.
Sponsor's income deemed to an alien for 3 years.
- 1989 Disabled children receiving home care services under State Medicaid programs, who are ineligible for SSI because of deeming of parental income, and who received SSI benefits limited to \$30 while in a medical treatment facility may receive the \$30 monthly allowance that would be payable if the recipient were institutionalized.

Federal Benefit Payments

Windfall Offset

- 1980 Offset (by reduction of retroactive Social Security benefits) to prevent persons whose initial OASDI payment is retroactive from receiving more in total benefits for the same period than if they were paid the benefits when regularly due.
- 1984 Offset provision expanded to allow for reduction of retroactive SSI benefits and to apply in cases of OASDI benefit reinstatement.

Proration of Benefit

- 1982 Benefit for first month of eligibility to be prorated by the number of days in the month for which an application has been filed and there is eligibility.

Retrospective Monthly Accounting

- 1981 Changed the method of computing the SSI benefit to one under which the benefit amount is computed on a monthly basis and is based on income, living arrangements, and other conditions in the previous (or second previous) month.
- 1987 Provided an exception to retrospective monthly accounting so that amounts received under AFDC, foster care, refugee cash assistance, Cuban-Haitian entrant assistance or general and child welfare assistance provided by the Bureau of Indian Affairs are counted only in the month received.

Uncashed Checks

- 1981 States that have federally administered supplements to be credited their share of SSI checks that remain unnegotiated for 180 days.

- 1989 SSI checks now unnegotiable after 1 year. States are credited their share of SSI checks after 1 year rather than 180 days.

Rounding of Payment Amounts

- 1982 Cost-of-living adjustments in the Federal SSI benefit and income eligibility levels are to be rounded to the next lower whole dollar, after the adjustment is calculated. Subsequent cost-of-living adjustments will be calculated on the previous year's benefit standard before rounding.

Federal Benefit Rates

... See table 2.B1.

Exclusions From Income

General

- 1972 The first \$60 of earned or unearned income per calendar quarter for an individual or couple; the next \$195 and one-half the remainder of quarterly earned income. Unearned income includes Social Security benefits, other government or private pensions, veterans' benefits, and workers' compensation.
- 1981 The first \$20 of earned or unearned income per month for an individual or couple; the next \$65 and one-half the remainder of monthly earned income. Unearned income includes Social Security benefits, other government or private pensions, veterans' benefits, and workers' compensation.

Special

- 1972 Any amount of tax rebate issued to an individual by any public agency that is based on either real property or food purchase taxes.
- Grants, scholarships, and fellowships used to pay tuition and fees at an educational institution.
- Income required for achieving an approved self-support plan for blind and disabled persons.
- Work expenses of blind persons.
- For blind persons transferred from State programs to SSI, income exclusions equal to the maximum amount permitted as of October 1972 under the State programs.
- Irregularly or infrequently received income totaling \$60 or less of unearned income and \$30 of earned income in a calendar quarter.
- Payment for foster care of ineligible child residing in recipient's home through placement by a public or private nonprofit child care agency.
- One-third of any payment received from an absent parent for the support of a child eligible for SSI.
- Certain earnings of a blind or disabled child under age 22 regularly attending an educational institution.
- State or local government cash payments based on need and designed to supplement SSI payments.
- 1976 Any assistance based on need (including vendor payments) made to or on behalf of SSI recipients, which is paid and wholly funded by State or local governments.
- The value of assistance provided under certain Federal housing programs.
- Persons forced to leave their homes due to a major disaster declared under the Disaster Act of 1974 (and occurring between June 1, 1976, and Dec. 31, 1976) will not have their payments reduced for the support and maintenance received in any residence, if they relocate within 30 days of the disaster. This provision is effective for up to 18 months.
- 1978 Provisions for exclusions for support and maintenance under the Disaster Act of 1974 extended on permanent basis. Effective Jan. 1, 1978.

- 1980 Remunerations received in sheltered workshops and work activity centers are considered earned income and qualify for earned income disregards.
- Impairment-related work expenses paid by the individual (including cost for attendant care, medical equipment, drugs, and services necessary to control an impairment) are deducted from earnings when determining if an individual is engaging in substantial gainful activity. Impairment-related work expenses are excluded in calculating income for benefit purposes if initial eligibility for benefits exists on the basis of countable income without applying this exclusion.
- Earned income tax credit treated as earned income (temporarily excluded from 1975 through 1980).
- 1981 Modified provision under which irregularly or infrequently received income is excluded to conform to change from quarterly to monthly accounting; amounts excludable: \$20 or less of unearned income and \$10 of earned income in a month.
- 1982 From Dec. 18, 1982, to Sept. 30, 1983, certain home energy assistance payments are excluded if a State agency certified that they are based on need.
- 1983 Support or maintenance assistance (including home energy assistance) provided in kind by a nonprofit organization or in cash or in kind by certain providers of home energy is disregarded if the State determines that the assistance is based on need. Provision is applicable through September 1984.
- Certain home energy assistance payments are excluded if a State agency certified that the assistance is based on need. Provision is applicable through June 1985.
- 1984 Above provisions for 1983 continue to Oct. 1, 1987.
- 1986 Educational Assistance under Higher Education Act of 1965 as amended.
- 1987 The 1983 provisions for support and maintenance and home energy assistance made permanent.
- Excluded death payments (for example, proceeds from life insurance) from SSI income determinations to the extent they were spent on last illness and burial.
- Modified the 1982 resource exclusion for burial funds to extend the exclusion to any burial fund of \$1,500 or less maintained separately from all other assets, thereby allowing the interest on the funds to be excluded from income if retained in the fund.
- 1988 Japanese-American and Aleutian restitution payments.
- 1989 Interest on agreements representing the purchase of an excluded burial space.
- Payments from the Agent Orange Settlement.
- Value of a ticket for domestic travel received as a gift and not cashed.
- 1990 Earned income tax credit (including the child health insurance portion).
- Payments received from a State administered fund established to aid victims of crime.
- Impairment-related work expenses excluded from income in determining initial eligibility for benefits.
- Payments received as State or local government relocation assistance.
- Payments received under the Radiation Exposure Compensation Act.
- Redefined as earned income, royalties earned in connection with any publication of the individual's work, and honoraria received for services rendered (previously defined as unearned income).

Limits and Exclusions From Resources

- 1972 Countable resources limited to \$1,500 or less for an individual and to \$2,250 or less for a couple.
- 1984 Limit on countable resources raised by \$100 a year for individuals and \$150 a year for couples, beginning in calendar year 1985 through 1989. The respective limits would become \$2,000 for an individual and \$3,000 for a couple in 1989 and thereafter.

General Exclusions

- 1972 A home of reasonable value—established by regulation as not exceeding a fair-market value of \$25,000 (\$35,000 in Alaska and Hawaii).
- Personal effects and household goods of reasonable value established by regulation as not exceeding a total market value of \$1,500.
- An automobile of reasonable value—established by regulation as not exceeding a market value of \$1,200.
- An automobile, may be excluded, regardless of value, if the individual's household uses it for employment or medical treatment, or if it is modified to be operated by or for transportation of a handicapped person.
- Life insurance with face value of \$1,500 or less.
- 1976 The recipient's home, regardless of value, is excluded from consideration in determining resources.
- 1979 Reasonable value for an automobile increased by regulation to \$4,500 of current-market value; personal goods and household effects increased to \$2,000 of equity value.
- 1980 Assets transferred for less than fair-market value for the purpose of establishing eligibility for benefits under the Social Security Act are counted as resources for 24 months after transfer.
- 1982 The value, within prescribed limits, of a burial space for the recipient, spouse, and immediate family is excluded. In addition, \$1,500 each (less the value of already excluded life insurance and any amount in an irrevocable burial trust fund) may be set aside for the burial of the recipient and spouse, if held in separately identifiable burial funds.
- 1984 The unspent portion of any retroactive title II or title XVI payment is excluded for 6 months following its receipt, and the individual must be given written notice of the time limit on the exclusion.
- 1985 Regulations permitted exclusion, regardless of value of an automobile needed for essential transportation. The \$4,500 current-market value limit applies only if no automobile could be excluded based on the nature of its use.
- 1987 Provides for suspension of the 1980 transfer of assets provision, if the Secretary determines that undue hardship would result.
- Excludes from consideration real property that cannot be sold because it is jointly owned; its sale would cause the other owner(s) undue hardship due to loss of housing; its sale is barred by a legal impediment; or, the owner's reasonable efforts to sell have been unsuccessful.
- Temporarily extends the 1984 exclusion of retroactive title II and title XVI benefits from 6 months to 9 months (the longer exclusion applies to benefits paid in fiscal years 1988 and 1989).
- Allows the exclusion of burial funds, as described above, regardless of whether or not there would otherwise be excess resources.

- 1988 Removes the transfer-of-assets penalty for transfers made July 1, 1988, or later.
Japanese-American and Aleutian restitution payments.
- 1989 Payments from the Agent Orange Settlement.
- 1990 Earned income tax credit excluded for the month following the month the credit is received.

Payments received from a State administered fund established to aid victims of crime excluded for a 9-month period. Individual not required to file for such benefits.

Payments received as State or local government relocation assistance excluded for a 9-month period. (The provision expires 3 years after its effective date.)

Payments received under the Radiation Exposure Compensation Act.
- Special Exclusions**
-
- 1972 Assets of a blind or disabled individual that are necessary to an approved plan of self-support.

Tools and other property essential to self-support, within reasonable limits. Shares of nonnegotiable stock in regional or village corporations held by natives of Alaska.

For persons transferred from State programs to SSI, resource exclusions equal to the maximum amount permitted as of October 1972 under the State program.
- 1989 Property essential to self-support (including the tools of a tradesperson and the machinery and livestock of a farmer) that is used in a trade or business or by such individual as an employee.

**Presumptive and Emergency
Payments and Interim
Assistance Reimbursement**

Presumptive Payments

- 1972 A person applying on the basis of disability who meets all other criteria of eligibility may receive payments for 3 months pending the disability determination.
- 1976 Presumptive payment provision was extended to persons applying on the basis of blindness.
- 1990 Extends the period for receipt of payments to 6 months.

Emergency Advance Payments

- 1972 Any applicant who can be presumed to meet the criteria of eligibility but has not yet been determined eligible and who is faced with a financial emergency may receive an immediate cash advance of up to \$100.
- 1987 Increases the maximum emergency advance payment amount to the maximum amount of the regular Federal SSI monthly benefit rate (\$354 for an individual, \$532 for a couple in 1988), plus, if any, the federally administered State supplementary payment.

Interim Assistance Reimbursement

- 1974 SSA may enter into agreements with the States to repay them directly for assistance payments made to an SSI applicant while his or her claim is being adjudicated. The repayment is made from the first check due to the individual. This legislation to expire June 30, 1976.
- 1976 The authority to repay the State for interim assistance was made permanent.
- 1987 Extends interim assistance reimbursement to situations in which payments are made by States or political subdivisions to persons whose SSI payments were suspended or terminated and who subsequently are found to be eligible for such benefits.

Medicaid Eligibility

- 1972 States can provide Medicaid coverage to all recipients of SSI payments. Alternatively, they could limit coverage by applying more restrictive criteria from the State Medicaid plan in effect on Jan. 1, 1972.
- States can accept SSA determination of eligibility, or make their own determination.
- 1976 Preserves the Medicaid eligibility of recipients who become ineligible for cash SSI payments due to the cost-of-living increases in Social Security benefits.
- 1986 Restored Medicaid eligibility for some disabled widow(er)s who became ineligible for SSI due to a change in the Social Security disabled widow(er)s benefits reduction factor.
- 1987 Preserves the Medicaid eligibility of recipients who become ineligible for SSI payments due to an increase in, or entitlement to, Social Security disabled adult child's benefits.
- Temporarily preserves the Medicaid eligibility of widow(er)s aged 60-65 who become ineligible for SSI benefits because of Social Security entitlement. Medicaid coverage ceases when Medicare entitlement begins.
- 1990 Preserves the Medicaid eligibility of SSI recipients who become ineligible for payments when they become entitled to Social Security disabled widow(er)s benefits following the revised definition used for their disability.
- 1980 Blind and disabled recipients under age 65 no longer eligible for either regular or special SSI payments because of their earnings may retain SSI recipient status for Medicaid eligibility purposes under the following conditions: (1) They continue to have the disabling impairment, (2) they meet all nondisability eligibility criteria except for earned income, (3) they would be seriously inhibited from continuing employment without Medicaid services, and (4) their earnings are insufficient to provide a reasonable equivalent of SSI payments and Medicaid.
- In States that do not provide Medicaid coverage categorically to all SSI recipients, qualification for Medicaid benefits depends on the State's specific eligibility and program requirements.
- The Medicaid provision of the 1980 legislation was in effect from Jan. 1, 1981, through Dec. 31, 1983. Under a 1-year demonstration project, beginning Jan. 1, 1984, this provision was continued for persons already eligible for regular or special SSI payments or for retention of Medicaid eligibility.
- 1984 Medicaid provision of 1980 legislation extended through June 30, 1987 (retroactive to Jan. 1, 1984).
- 1986 Medicaid protection for disabled widow(er)s whose title II benefits increased in 1984 because of a change in the actuarial reduction formula.
- The SSI recipient status for Medicaid eligibility provision of the 1980 amendments was made permanent.
- Effective July 1, 1987, certain expenses that would be lost if SSI eligibility was discontinued may be excluded from earnings when determining sufficiency of earnings to establish SSI recipient status eligibility for Medicaid purposes—
- impairment-related work expenses of disabled persons;
 - work expenses of blind persons;
 - income required for achieving an approved self-support plan; and
 - the value of publicly funded attendant care services.
- Effective July 1, 1987, preserves the Medicaid eligibility of recipients who become ineligible for SSI payments because of entitlement to, or an increase in, Social Security disabled adult child benefits on or after the effective date.

Effective July 1, 1987, requires all States to provide Medicaid coverage for recipients in special SSI status (either receiving special SSI payments or in the special recipient status described for 1980) if they received Medicaid coverage the month before special SSI status.

- 1987 Effective July 1, 1988, restores or preserves the Medicaid eligibility of persons aged 60 or older who are eligible for Social Security benefits as widows or widowers (but not eligible for Medicare) and who become ineligible for SSI payments or State supplementation because of the receipt of old-age or survivors insurance benefits under Social Security.
- 1990 Age limit for retention of SSI recipient status for Medicaid eligibility purposes (1980 and subsequent work incentive provisions, above) eliminated.

State Supplementation

- 1972 States were given the option of providing supplementary payments both to recipients transferred from the State program and to those newly eligible for SSI.

States may either administer the payments themselves or have the Social Security Administration make payments on their behalf. When State supplementary payments are federally administered, the Social Security Administration makes eligibility and payment determinations for the State and assumes administrative costs.

"Hold harmless" protection, which limits a State's fiscal liability to its share of OAA, AB, and APTD expenditures for calendar year 1972, was provided to States electing Federal administration of their supplementary plans. This provision applies only to supplementary payments that do not, on the average, exceed a State's "adjusted payment level." (The adjusted payment level is the average of the payments that individuals with no other income received in January 1972; it may include the bonus value of food stamps. Adjustments are provided for payments that had been below State standards.)
- 1976 After June 30, 1977, when the Federal SSI payment level is increased by a cost-of-living increase, such an increase will be disregarded in calculating the "hold harmless" amount.

Requires States to maintain State supplementation payments at the level of December 1976 ("maintenance of payments") or to continue to pay in supplements the same total annual amounts ("maintenance of expenditures") when the Federal SSI payment level is increased and thereby pass through any increases in Federal benefits without reducing State supplements.
- 1982 Began a 3-year phase out of "hold harmless" protection. Effective with fiscal year 1985, Wisconsin and Hawaii (the only remaining "hold harmless" States) assumed the full cost of their supplementary payments.
- 1983 Federal pass-through law is adjusted (1) by substituting the State supplementary payment levels in effect in March 1983 for those in effect in December 1976 as the levels that States must maintain in complying with the pass-through requirements, and (2) with regard to the \$20 (individual) and \$30 (couple) increase in the Federal SSI standard in July 1983, by requiring States to pass through only as much as would have been required if the SSI cost-of-living adjustment had been made in July 1985.
- 1986 Provided for Federal administration of State supplements to residents of medical institutions.
- 1987 Provided for required pass through of \$5 increase in Federal rate for persons whose care in institutions is paid in substantial part by Medicaid.

Mandatory Minimum State Supplementation

- 1973a Provision was made for mandatory State supplementation as assurance against reduction of income for persons who received State assistance in December 1973 and were transferred to SSI. These supplementary payments must equal the difference between (1) the amount of the State assistance payment that the individual received in December 1973 plus other income and (2) his or her Federal SSI payment plus other income.

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Table 2.B1.—Federal benefit rates

Act	Living arrangement ²	Amount ¹		Conditions
		Individual	Couple	
1972.....	Own household ³	\$130.00	\$195.00	Was to be effective Jan. 1, 1974; superseded by 1973b provision.
1973a.....	140.00	210.00	Was to be effective July 1, 1974; superseded by 1973b provision.
1973b.....	140.00	210.00	Effective Jan. 1, 1974.
1974.....	146.00	219.00	Effective July 1, 1974.
	Mechanism established for providing cost-of-living adjustments coordinated with earlier legislation applying to OASDI cash benefits. SSI payments to be increased by the same percentage as OASDI benefits and at the same time.
	157.70	236.60	Effective July 1, 1975.
	167.80	251.80	Effective July 1, 1976.
	177.80	266.70	Effective July 1, 1977.
	189.40	284.10	Effective July 1, 1978.
	208.20	312.30	Effective July 1, 1979.
	238.00	357.00	Effective July 1, 1980.
	264.70	397.00	Effective July 1, 1981.
	284.30	426.40	Effective July 1, 1982.
1983.....	304.30	456.40	Effective July 1, 1983 (general benefit increase).
	314.00	472.00	Effective Jan. 1, 1984.
	325.00	488.00	Effective Jan. 1, 1985.
	336.00	504.00	Effective Jan. 1, 1986.
	340.00	510.00	Effective Jan. 1, 1987.
	354.00	532.00	Effective Jan. 1, 1988.
	368.00	553.00	Effective Jan. 1, 1989.
	386.00	579.00	Effective Jan. 1, 1990.
	407.00	610.00	Effective Jan. 1, 1991.
	422.00	633.00	Effective Jan. 1, 1992.
	434.00	652.00	Effective Jan. 1, 1993.
1973a.....	Increment for "essential person" in household	65.00	.....	Was to be effective Jan. 1, 1974. For persons transferred from OAA, AB, or APTD programs who were receiving payments in December 1973 under a State plan that took account of "essential persons" in the household.
	70.00	.....	Was to be effective July 1, 1974.
1973b.....	70.00	.....	Effective Jan. 1, 1974.
	73.00	.....	Effective July 1, 1974.
1974.....	Mechanism established for providing cost-of-living adjustments.
	78.90	.....	Effective July 1, 1975.
	84.00	.....	Effective July 1, 1976.
	89.00	.....	Effective July 1, 1977.
	94.80	.....	Effective July 1, 1978.
	104.20	.....	Effective July 1, 1979.
	119.20	.....	Effective July 1, 1980.
	132.60	.....	Effective July 1, 1981.
	142.50	.....	Effective July 1, 1982.
1983.....	152.50	.....	Effective July 1, 1983 (general benefit increase).
	157.00	.....	Effective Jan. 1, 1984.
	163.00	.....	Effective Jan. 1, 1985.
	168.00	.....	Effective Jan. 1, 1986.
	170.00	.....	Effective Jan. 1, 1987.
	177.00	.....	Effective Jan. 1, 1988.
	184.00	.....	Effective Jan. 1, 1989.
	193.00	.....	Effective Jan. 1, 1990.
	204.00	.....	Effective Jan. 1, 1991.
	211.00	.....	Effective Jan. 1, 1992.
	217.00	.....	Effective Jan. 1, 1993.
1972.....	Receiving institutional care covered by Medicaid	25.00	50.00	Effective Jan. 1, 1974. Must be receiving more than 50 percent of the cost of the care from Medicaid (title XIX of the Social Security Act).
1987.....	30.00	60.00	Effective July 1, 1988. Must be receiving more than 50 percent of the cost of the care from Medicaid (title XIX of the Social Security Act).

¹ For those without countable income. These payments are reduced by the amount of countable income of the individual or couple.

² For those in another person's household receiving support and

maintenance there, the Federal benefit rate is reduced by one-third.

³ Includes persons in private institutions whose care is not provided by Medicaid.

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Health Care

Medicare and Medicaid are the Nation's major health and medical care programs. Medicare is a Federal program for aged and disabled persons who are insured under the Social Security program. Medicaid covers eligible persons with limited income and resources. The Medicaid program is jointly funded by the Federal Government and the States and is State-administered.

Medicare

The Medicare program, enacted on July 30, 1965, as Title XVIII, "Health Insurance for the Aged," of the Social Security Act, became effective on July 1, 1966. It consists of two separate but coordinated programs: Part A is Hospital Insurance (HI) and Part B is Supplementary Medical Insurance (SMI).

In 1972, Public Law 92-603 made major changes in the program's provisions. In particular, protection was extended, effective July 1, 1973, to disabled persons entitled because of their disability to monthly cash benefits under the Social Security or Railroad Retirement programs and to certain individuals with end-stage renal (kidney) disease. Title XVIII thus became Health Insurance for the Aged and Disabled.

Effective November 1, 1983, Medicare implemented the coverage of hospice care for terminally ill beneficiaries whose life expectancy is 6 months or less. Effective for hospital fiscal years beginning on or after October 1, 1983, Public Law 98-21 established a prospective payment system for Medicare payment of inpatient hospital services.

The Consolidated Omnibus Budget Reconciliation Act (COBRA) of 1985 (Public Law 99-272) extended mandatory Medicare coverage to virtually all State and local government employees hired after December 31, 1985. Medicare was made secondary payer for all workers aged 65 or older and their spouses, who elected to be covered by employment-based health

insurance through an employer with 20 or more employees.

Under the Omnibus Budget Reconciliation Act (OBRA) of 1986, Medicare was made secondary payer for all disabled Medicare beneficiaries who elected to be covered by employment-based health insurance as a current employee (or family member of such employee) of an employer with at least 100 employees. The OBRA of 1986 also provided that outpatient immunosuppressive drugs furnished to transplant patients be covered for 1 year after the transplant.

The Omnibus Budget Reconciliation Act (OBRA) of 1987 permitted previously disabled individuals, after a period of employment, to resume Medicare coverage without an additional 2-year waiting period when they reestablished disability entitlement. Medicare was required to be the secondary payer to employer-based insurance for end-stage renal disease. To be eligible for home health care, the Act specified the beneficiary must have restricted ability to leave the home (requiring the assistance of another person or the aid of a supportive device). The maximum payment for mental health services was increased and certain outpatient mental health services were covered along with the services of certified nurse-midwives, clinical social workers, clinical psychologists in rural health clinics, and physician assistants in rural health manpower shortage areas.

The Medicare Catastrophic Coverage Act (MCCA) of 1988 (Public Law 100-360) provided for the largest expansion of Medicare

since the program's inception in 1965. Elderly and disabled beneficiaries were to be protected from the costs of catastrophic medical bills. This Act also provided for the program's first broad coverage of outpatient prescription drugs.

The new Medicare benefits were to be financed with two premiums—an increase in the premium paid by all Part B enrollees and an income-related premium to be paid by all persons eligible under Part A. The latter premium, termed the “supplemental” premium, was to be based on the amount of the individual's Federal income tax liability, and was subject to an annual limit.

The Medicare Catastrophic Coverage Repeal Act (MCCRA) of 1989 (Public Law 101-234) repealed the Medicare catastrophic benefits legislated in 1988 and generally restored Medicare benefit levels to those available prior to January 1, 1989. Both the flat monthly premium and the supplemental premium (or catastrophic surtax) were cancelled. There were transition provisions for Medicare beneficiaries already in a hospital or skilled-nursing facility on January 1, 1990. Hospital and skilled-nursing facility days used in 1989 will not be counted when calculating an individual's balance of lifetime reserve days.

The Omnibus Budget Reconciliation Act (OBRA) of 1989 (Public Law 101-239) revised the Medicare physician payment system. The new fee schedule will be phased in over 5 years beginning January 1, 1992. The schedule is based on a resource-based relative value scale that measures the time, training, and skill required to perform a given service and is adjusted for overhead costs and geographical differences. The Act also limits what doctors

may charge beneficiaries over and above the Medicare allowed fee.

Also included was an increase in coverage of mental health services. The limit on mental health benefits was eliminated and coverage was extended to services of clinical psychologists and social workers.

The OBRA of 1989 provided an opportunity to continue Medicare coverage to individuals under age 65 who are no longer entitled to Social Security disability benefits because their earnings exceeded the substantial gainful activity level, but who continue to be disabled. These individuals have the option to purchase Medicare coverage during specified enrollment periods. The amount of the monthly HI premium is the same as the premium charged for Medicare's HI benefits for uninsured individuals. The SMI premium is the same for all individuals.

The Omnibus Budget Reconciliation Act (OBRA) of 1990 (Public Law 101-508) specified further changes in payments to hospitals and to physicians, legislated the Part B premium for 1991 through 1995, and increased payments by Medicare beneficiaries by increasing the Part B deductible amount to \$100 beginning January 1, 1991. The Act directed that standards be set for Medicare supplemental insurance (Medigap) policies. There must be an open enrollment period for new beneficiaries aged 65 or older during which the law forbids insurers to deny coverage or to discriminate in the price of the policy. Further, the Medigap policy may not be cancelled or a renewal refused by the insurer solely on the basis of the health of the policyholder.

Hospital Insurance

Individuals who are eligible for Social Security or Railroad Retirement benefits are eligible for

premium-free Hospital Insurance benefits when they attain age 65, whether they have claimed monthly benefits or not. Also, individuals and their spouses with a sufficient period of Medicare-only coverage in Federal, State or local government employment are eligible at age 65.

In addition, HI protection is provided to disabled beneficiaries (but not their dependents) who have been entitled to Social Security or Railroad Retirement disability benefits for at least 24 months (or government employees with Medicare-only coverage disabled for more than 29 months), and to insured workers (and their spouses and children) with end-stage renal disease who require renal dialysis or a kidney transplant. The Social Security Amendments of 1980 (Public Law 96-265) removed the requirement that the 24 months be consecutive, effective December 1, 1980. Months from previous periods of disability benefit entitlement may be counted in determining whether the monthly qualifying period requirement is met, provided the current onset begins within certain time limits following the earlier period of entitlement.

Also eligible for HI enrollment under transitional provisions are persons aged 65 or older with specified amounts of earnings credits less than those required for monthly benefit eligibility. (Not eligible under the transitional provisions are retired Federal employees covered by the Federal Employees' Health Benefits Act of 1959 or aliens admitted for permanent residence unless they have 5 consecutive years of residence and the required covered quarters under these provisions.)

The Tax Equity and Fiscal Responsibility Act of 1982 required that as of January 1983, Federal employees be covered for HI protection. It allowed workers employed during January 1983 to

use Federal wage quarters before 1983 upon retirement from Federal service to establish entitlement to HI benefits, if needed. Since July 1973, most persons aged 65 or older and otherwise ineligible for HI have been permitted to enroll voluntarily and pay a monthly premium for HI protection if they are enrolled for SMI.

Benefits provided.—Under the HI program, beneficiaries receive the following four kinds of medically necessary care: (1) inpatient hospital care; (2) inpatient care in a skilled-nursing facility (SNF) following a hospital stay; (3) home health care; and (4) hospice care.

- Inpatient hospital care. Effective January 1, 1993, once a Medicare beneficiary has paid the inpatient hospital deductible (\$676 in 1993), all remaining costs of covered hospital services for the first 60 days in a benefit period will be paid by Medicare (see table 2.C1). From the 61st through the 90th day in a benefit period, the patient pays a daily coinsurance amount equal to one-fourth the inpatient hospital deductible (\$169 in 1993). Each HI beneficiary also has a "lifetime reserve" of 60 additional hospital days that may be used when the covered days within a benefit period have been exhausted. Lifetime reserve days may be used only once and the daily coinsurance amount is one-half the inpatient hospital deductible (\$338 in 1993). Covered hospital care includes all those services ordinarily furnished by a hospital to its patients: semiprivate accommodations, operation room, laboratory procedures and X-rays, drugs and biologicals, nursing services

(no payments are made for private duty nursing), therapy services, and services of interns and residents-in-training. Benefits include reimbursement for inpatient tuberculosis and psychiatric hospital services—with a lifetime limit of 190 days of care in a psychiatric hospital—and emergency inpatient care in a nonparticipating hospital. Psychiatric care in general hospitals, rather than in free-standing psychiatric hospitals, is not subject to the 190-day limit and is treated the same as other Medicare inpatient hospital care.

- Certain post-hospital care. Following hospitalization of at least 3 consecutive days, if a patient requires a skilled level of nursing care or skilled rehabilitation services on a daily basis, but not hospital care, such services are covered in an institution or section of a hospital that qualifies as a skilled-nursing facility. Payment for up to 100 days of care per benefit period is covered with no coinsurance for the first 20 days, and daily coinsurance for days 21 through 100. This daily coinsurance rate is one-eighth of the inpatient hospital deductible (\$84.50 per day in 1993).
- Home health care (part-time or intermittent skilled-nursing care, physical therapy, or speech therapy). Unlimited home visits are covered if the beneficiary is homebound (but need not be bedridden), and if a physician sets up a home health plan after

determining that the individual requires skilled-nursing care on an intermittent basis, of physical or speech therapy (intermittent is defined as no more than 4 days per week, and daily skilled-nursing visits are permitted for up to 8 hours a day for up to 3 weeks, if medically reasonable and necessary). Other services can include necessary part-time or intermittent home health aide services, occupational therapy, medical social services and medical supplies. Effective October 1, 1990, new quality standards were required for Medicare participating skilled-nursing facilities and home health agencies. Medicare pays the reasonable cost of all covered home health visits. Durable medical equipment furnished as part of the home health plan is subject to a 20-percent coinsurance (that is, the beneficiary must pay 20 percent of the cost).

- Hospice care. Services are provided to beneficiaries certified as terminally ill, which cover two 90-day hospice benefit periods, a subsequent period of 30 days, and a subsequent extension of unlimited duration. When these services—often provided in the beneficiary's home—are furnished by a Medicare-certified facility, the coverage includes: physician services, nursing care, medical appliances and supplies, drugs for symptom management and pain relief, short-term inpatient care, counseling, therapies, home health aide and homemaker services. Part A and B

deductibles do not apply to services and supplies furnished under the hospice benefit, and the beneficiary pays only limited charges for outpatient drugs and inpatient respite care. The beneficiary pays deductibles and coinsurance amounts when regular Medicare benefits are used for treatment of a condition other than the terminal illness.

Financing and administration.—Hospital Insurance is financed by a tax on earnings that is separate from the tax used to finance Old-Age, Survivors, and Disability Insurance (OASDI) benefits. Before January 1, 1991, the OASDI and HI taxes were applied to the same maximum earnings base (\$51,300 in 1990). Beginning 1991 (under Public Law 101-508), annual earnings up to \$125,000 were subjected to HI taxes, with the amount indexed to increases in average wages in the economy after 1991 (for OASDI, the maximum earnings base in 1993 is \$57,600, and for HI, \$135,000). The HI contribution rate of 1.45 percent applies equally to employers and employees. The rate for the self-employed equals the combined employer and employee rate of 2.9 percent.¹ The income is channeled into a separate Federal Hospital Insurance Trust Fund (see table 2.A3), established on a basis similar to that of the Federal Old-Age and Survivors Insurance and Disability Insurance Trust Funds. All Hospital Insurance benefits and administrative costs are paid from this trust fund. Under a special provision, the HI Trust Fund is reimbursed from general revenues

for the cost of providing HI coverage for certain aged persons not entitled to OASDI or Railroad Retirement benefits (see table 8.A1).

The Secretary of Health and Human Services has overall responsibility for administering the HI program. In 1965, a new component was created in the Social Security Administration (SSA) to manage the Medicare program. In March 1977, management was transferred from SSA to the newly formed Health Care Financing Administration (HCFA). Responsibility for administering the Federal Medicare program and the combined Federal-State Medicaid programs rests with HCFA.

As provided by law, the administrators of the HI program have entered into agreements with State agencies and private organizations to secure their assistance in administering the program. Regulations and guidelines for determining if hospitals, skilled-nursing facilities, home health agencies, hospices, and other providers of medical services meet the conditions for program participation are developed by HCFA. These standards include the requirements for medical and nursing staff, the physical environment in which care is provided, the maintenance of records, and the overall quality of care being provided. State agencies—usually health departments—apply the standards and also render consultative services to health care providers. Each participating provider must agree to limit beneficiary service charges to the applicable deductibles and coinsurance.

Hospitals and skilled-nursing facilities nominate a fiscal intermediary to process claims for HI benefits and to make payment settlements. The intermediaries are assigned by HCFA on a regional basis. Both Blue Cross/Blue Shield

plans and commercial carriers serve as intermediaries.

Skilled-nursing facilities, home health agencies, and some hospitals are reimbursed on the basis of reasonable costs, subject to certain monetary limits. Most hospitals are paid under a prospective payment system with rates set in advance and related to the patient's diagnosis. Hospices are paid prospectively set rates based on the level of care.

Ordinarily, payments are made only for services provided in the 50 States, the District of Columbia, Puerto Rico, the Virgin Islands, Guam, American Samoa, and the Northern Mariana Islands.

To improve the quality and effectiveness of Medicare services, the 1972 amendments authorized the establishment of medical review groups, called Professional Standards Review Organizations (PSROs). The 1982 amendments replaced the PSROs with Peer Review Organizations (PROs). A PRO (one in each State) is composed of local practicing physicians organized for the purpose of conducting peer reviews. The PROs are responsible for assuring that the care provided to Medicare beneficiaries is medically necessary and reasonable, provided in the appropriate setting (hospital versus nonhospital), and meets professionally accepted standards. To receive Medicare payments, each hospital must have an agreement with a PRO.

Supplemental Medical Insurance

Except for aliens, all persons aged 65 or older and all disabled persons entitled to coverage under HI are eligible to enroll in the SMI program on a voluntary basis by paying a monthly premium.

In 1993, enrolled individuals pay a monthly premium of \$36.60 deducted from their Social Security benefit, Railroad Retirement

¹ Beginning in 1990, the law allowed (a) a reduction in net self-employment earnings to which the OASDI and HI tax applies and (b) an income tax deduction of one-half the OASDI and HI taxes paid.

annuity, or Federal Civil Service Retirement annuity. Enrollees not yet receiving their benefits are billed quarterly. The premium rate is adjusted each year. SMI costs not covered by premiums are financed from general revenues. Individuals may either pay the premium or be eligible to have the State social service or medical assistance agency pay the premium on their behalf.

Persons may terminate their enrollment in the SMI program at any time by filing a notice with SSA. If persons withdraw before coverage starts, there is no premium liability. However, the premium rate is increased by 10 percent for each full year out of the program for persons who do not enroll as soon as they are eligible. (Special waivers of the premium surcharge are available to employees or spouses who continue coverage under an employer health insurance plan.) Enrollment may also be terminated for failure to pay the premium.

Benefits provided.—The SMI program covers the following services and supplies:

- Physicians' and surgeons' services, including some covered services furnished by chiropractors, podiatrists, dentists and optometrists (except routine physical examinations and routine care of the eyes, ears, and feet, and most immunizations and cosmetic surgery). Also covered are the following Medicare-approved practitioners who are not physicians:

Certified registered nurse anesthetist.

Clinical psychologist.

Clinical social workers (other than in a hospital or skilled-nursing facility).

Physician assistant.

Nurse practitioner and clinical nurse specialist in collaboration with a physician.

- Services in an emergency room or outpatient clinic, including same-day surgery.
- Laboratory tests, X-rays and other radiology services billed by the hospital, as well as approved independent laboratory services, portable diagnostic X-ray services, pap smear screening and mamography.
- Mental health care in a partial hospitalization psychiatric program, if physician certifies that inpatient treatment would be required without it.
- Ambulatory surgical center services in Medicare-approved facility.
- Physical and occupational therapy, and speech pathology services under a plan established by a physician on an outpatient basis in a participating hospital, skilled-nursing facility, participating home health agency, rehabilitation agency or public health agency.
- Comprehensive outpatient rehabilitation facility services, nonhospital treatment of a mental illness and partial hospitalization for mental health treatment.
- Rural health clinic services and services provided in a federally qualified health center, and ambulance transportation under certain conditions.
- Radiation therapy, renal (kidney) dialysis and transplants, heart and liver transplants under certain limited conditions.

- Approved durable medical equipment for home use, such as oxygen equipment and wheelchairs; prosthetic devices; surgical dressings, splints and casts.
- Drugs and biologicals which cannot be self-administered, such as pneumococcal pneumonia vaccine, hepatitis B vaccine, hemophilia clotting factors, transfusions of blood and blood components, antigens, immunosuppressive drugs, and epogen when used to treat anemia related to chronic kidney failure, or with AIDS.

For most covered services, the beneficiary is liable for an annual deductible and 20 percent of costs in addition to that deductible. The 1990 law increased the deductible to \$100 effective January 1, 1991.

Payments for SMI covered services are made on either a cost or a charge basis. If payments are on a cost basis (to some providers of services), the intermediary must ascertain the reasonable cost. If the payments are on a charge basis (to physicians or others furnishing individual services), the carrier must verify that such charges meet the existing reasonable charge guidelines. Outpatient clinical laboratory services are reimbursed on the basis of fee schedules and limitations are placed on certain other services.

Payment for physicians' services and other services reimbursed on a charge basis is made in one of two ways. The physician may submit the bill for the beneficiary without accepting assignment, and the patient remains responsible for the total bill and is paid by Medicare. However, the law limits what doctors may charge beneficiaries over the fee allowed by Medicare. Doctors who do not accept assignment may charge no more

than 140 percent of Medicare approved fees in 1991 for evaluation and management services (for example, office visits) and 125 percent for other physicians' services. This amount drops to 120 percent in 1992 and 115 percent in 1993 and thereafter. Alternatively, the physician or supplier may accept an assignment and submit a claim directly for payment, agreeing to accept the carrier's determination for reasonable charges as the full fee for the services involved. The patient then pays no more than the deductible and 20 percent of the balance of the reasonable charge.

Physicians and suppliers may also voluntarily "participate" in Medicare and always accept assignment instead of making the decision each time a service is provided. A beneficiary who uses a participating physician or supplier is assured that he or she will not be responsible for more than the initial deductible and the coinsurance applicable to the reasonable charge.

The Medicare reasonable charge is the lowest of (1) the customary charge (generally the charge most frequently made) by each physician and supplier for each separate service or supply furnished to patients in the previous calendar year, (2) the prevailing charge (the amount that is high enough to cover the customary charges in 3 out of 4 bills submitted in the previous year for each service and supply) for each covered service and supply, or (3) the actual charge.

Increases in prevailing charges for physicians' services are ordinarily limited from year to year by an economic index formula that relates physicians' fee increases to the actual increases in the cost of maintaining a practice and to rises in general earnings levels. The OBRA of 1989 provided for the replacement of the reasonable charge payment mechanism with a

new fee schedule for physician services. Beginning January 1, 1992, the new fee schedule will be phased in over 5 years.

Financing and administration.—

The SMI program is financed through the Federal Supplementary Medical Insurance Trust Fund, into which are placed the premiums paid by enrollees and the amount paid by the Federal Government from general revenues.

Responsibility for administration of the SMI program, like the HI program, was transferred from SSA to HCFA in March 1977. As provided by law, HCFA enters into contracts with carriers to serve as administrative agents for claims processing. The Federal Government reimburses the carrier for administrative expenses. Blue Cross/Blue Shield plans and commercial carriers operate as carriers to process SMI claims for services furnished by physicians and other health care providers. Carriers perform specific functions such as determining allowable payments; holding, disbursing, and accounting for funds; assisting in the application of safeguards against unnecessary utilization of services; and granting hearings to individuals with contested claims. Some institutional providers of services, such as home health agencies, hospital outpatient departments, and comprehensive outpatient rehabilitation centers, are served by HI intermediaries.

History of Provisions

Act*	
Insured Status	Entitlement to Hospital Insurance Benefits
1965	Any individual aged 65 or older entitled to monthly benefits under the Social Security or Railroad Retirement program, or age 65 before 1968, or 3 QC for each year after 1965 and before attainment of age 65.
1967	Or 3 QC for each year after 1966 and before attainment of age 65.
1972b	Any disabled individual, under age 65, entitled to monthly disability benefits for 24 consecutive months under the Social Security or Railroad Retirement program (excludes spouses and children of disabled individuals). Any individual under age 65 who has end-stage renal disease and who is either fully or currently insured, or is entitled to monthly benefits under the Social Security or Railroad Retirement program or is the spouse or dependent child of such an insured individual or beneficiary. Entitlement begins on the first day of the third month following the initiation of a course of renal dialysis and ends with the 12th month following the month in which either the dialysis terminates or the individual has a renal transplant. Any individual aged 65 or older enrolled in the SMI program who is not otherwise entitled to HI benefits, upon voluntary participation with payment of hospital premium.
1980	Any individual who would be entitled to monthly benefits under the Social Security or Railroad Retirement program if application were made. Any disabled individual under age 65 entitled to monthly disability benefits for a total of 24 months, not necessarily consecutive, under the Social Security or Railroad Retirement program. Medicare coverage extended for up to 36 months for disabled individuals whose disability continues, but whose monthly benefits ceased because they engaged in substantial gainful activity. Second waiting period eliminated if a former disabled-worker beneficiary becomes entitled again within 5 years (7 years for disabled widows and widowers and disabled children aged 18 or older).
1982	Federal employees covered under HI based on QC for earnings as Federal employees and/or based on deemed QC for earnings as Federal employees before 1983.
1983	Employees of nonprofit organizations, effective Jan. 1, 1984.
1985	Any individual aged 65 or older not otherwise entitled to Medicare may obtain coverage under Part A by paying a monthly premium. Individuals who do not purchase Part A coverage within a specific time after becoming eligible because of age are subject to a 10-percent penalty for each 12 months they are late in enrolling. There is a cut off on the length of time these individuals will have to pay an enrollment penalty. The 10-percent premium penalty would be limited to twice the number of years enrollment was delayed. Therefore, if enrollment were delayed 1 year the penalty would be assessed for 2 years. Individuals in this category and already enrolled will have the length of time the higher premium was paid credited to them.

* See History of OASDI Program Provisions for Employment Covered and Maximum Taxable Earnings and Taxes.

- 1986 Mandatory coverage—Hospital Insurance (Part A) program only—provided to State and local government employees not covered under Social Security, and hired after Apr. 1, 1986.
- 1989 Disabled individuals under age 65 who are no longer entitled to Social Security disability benefits because their earnings exceeded the substantial gainful activity level have the option to purchase Medicare coverage by paying the HI and SMI premiums.

Entitlement to Supplementary Medical Insurance Benefits

- 1965 Any U.S. resident (citizen or lawfully admitted alien with 5 years continuous residence) aged 65 or older or any individual entitled to HI benefits upon voluntary participation with payment of SMI premium.
- 1972b Any individual under age 65 entitled to HI benefits, upon voluntary participation with payment of SMI premium.

Medicare Benefits HI and SMI

- 1981 Requires that Medicare be secondary payer to employer-based group health plan for end-stage renal disease for up to 12 months.
- 1982 For workers and their spouses aged 65-69, Medicare is the secondary payer when benefits are provided under an employer-based group health plan (applicable to employers with 20 or more employees who sponsor or contribute to the group plan).
- 1984 Medicare secondary payer provisions are extended to spouses aged 65-69 of workers under age 65 whose employer-based group health plan covers such spouses.
- For health maintenance organizations (HMOs), includes medical and other health services furnished by clinical psychologists.
- 1985 Provides payment for liver transplant services.
- Extends the working age secondary payer provision to cover workers and their spouses beyond the age of 69.
- 1986 For HMOs that offered organ transplants as a basic health service on Apr. 15, 1985, they may offer such services from Oct. 1, 1985, through Apr. 1, 1988.
- For disabled individuals who are covered by employer-based health plans (with at least 100 employees), Medicare is the secondary payer.
- 1987 Requires health maintenance organizations/competitive medical plans that cease to contract with Medicare to provide or arrange supplemental coverage of benefits related to pre-existing conditions for the lesser of 6 months or the duration of an exclusion period.
- Specifies in law that in order to be eligible for home health care, a Medicare beneficiary must have a restricted ability to leave the home requiring the assistance of another or the aid of a supportive device (such as crutches, a cane, a wheelchair, or a walker).
- Permits previously disabled individuals who reestablish entitlement to Social Security disability coverage after a period of employment to resume Medicare coverage without another 2-year waiting period.
- 1990 Requires that Medicare be the secondary payer to employer-based group health plans for insurance for end-stage renal disease for 18 months. Clarifies that secondary payer requirement applies to employers that are government entities.
- Major guidelines were enacted to set standards for Medicare supplemental insurance, commonly called "Medigap."

Hospital Insurance

- 1965 In each benefit period, inpatient hospital services, 90 days. Includes semiprivate accommodations, operating room, hospital equipment (including renal dialysis), laboratory tests and X-ray, drugs, dressings, general nursing services, and services of interns and residents in medical, osteopathic, or dentistry training. Inpatient psychiatric hospital care limited to 190-day lifetime maximum. Outpatient hospital diagnostic services. Post-hospital extended-care services, 100 days (including physical, occupational, and speech therapy). Post-hospital home health services, 100 visits. Deductible and coinsurance provisions (see table 2.B1).
- 1967 Lifetime reserve of 60 additional days of inpatient hospital services. Outpatient hospital diagnostic services transferred to SMI.
- 1972b Services of interns and residents in podiatry training.
- 1980 Unlimited home health visits in a year. Home health services provided for up to 4 days a week and up to 21 consecutive days.
Alcohol detoxification facility services.
- 1981a Part A coinsurance is based on the deductible for the calendar year in which services are received rather than the deductible in effect at the time the beneficiary's spell of illness began. Alcohol detoxification facility services eliminated.
- 1982 Beneficiaries expected to live 6 months or less may elect to receive hospice care benefits instead of other Medicare benefits. Effective Nov. 1, 1983, to Oct. 1, 1986.
Health maintenance organizations (HMOs) will be covered as providers of benefits. The prospective payment mechanism for HMOs must be certified by the Secretary of HHS before implementation.
- 1984 For durable medical equipment provided by home health agencies, the payment amount is reduced from 100 percent of costs to 80 percent of reasonable charges.
- 1986 The Part A deductible is set at \$520 with resulting increases in cost sharing. Increased the Part A deductible annually by the applicable percentage increase in the hospital prospective payment rates.
- 1988 Enrollee pays annual hospital deductible (set at \$560 for 1989) and Medicare pays balance of covered charges, regardless of the number of days of hospitalization.
Increases to 150 the number of days in a skilled-nursing facility per year. Deletes the requirement for a prior hospital stay of 3 or more consecutive days.
Expands home health care to provide care for less than 7 days per week and up to 38 consecutive days.
Hospice care extended beyond 210 days when enrollee certified as terminally ill.
- 1989 The spell of illness and benefit period coverage of laws prior to 1988 return to the determination of inpatient hospital benefits in 1990. After the deductible is paid in a benefit period Medicare pays 100 percent of covered costs for the first 60 days of inpatient hospital care. Coinsurance applies for the next 30 days in a benefit period.
The requirement for a prior hospital stay is reinstated for skilled-nursing facility services. Coverage returns to 100 days post-hospital care per spell of illness with a daily coinsurance rate in effect for days 21 through 100.
Home health services return to a limit of 21 consecutive days of care.
Hospice care is returned to a lifetime limit of 210 days.
- 1990 Hospice care is extended beyond 210 days when enrollee is certified as terminally ill.
Beginning with 1991, the contribution base for taxes collected for the HI program is increased to \$125,000 (see table 2.A3). For subsequent years, the contribution base will be automatically adjusted as wages rise.

Supplementary Medical Insurance

- 1965 Physician and surgeon services. In-hospital services of anesthesiologists, pathologists, radiologists, and psychiatrists. Limited dental services. Home health services, 100 visits in calendar year. Other medical services including various diagnostic tests, limited ambulance services, prosthetic devices, rental of durable medical equipment used at home (including equipment for dialysis), and supplies used for fractures. For deductible and coinsurance provisions, see table 2.B1.
- Beginning in 1966, the beneficiary pays a \$50 deductible, with a 3-month carryover provision.
- 1967 Outpatient hospital diagnostic services, transferred from HI. Includes physical therapy services in a facility. Purchase of durable medical equipment.
- 1972b Physical therapy services furnished by a therapist in his or her office or individual's home (limited to \$100 expenses in calendar year). Chiropractor services (limited to manual manipulation of the spine). Outpatient services include speech pathology services furnished in, or under arrangements with, a facility or agency. Services of a doctor of optometry in furnishing prosthetic lenses.
- Beginning in 1973, the beneficiary pays a \$60 deductible.
- 1977 Services in rural health clinics.
- 1980 Home health services unlimited. Facility costs of certain surgical procedures performed in freestanding ambulatory surgical centers.
- Increase in annual limit for outpatient therapy from \$100 to \$500.
- Recognizes comprehensive outpatient rehabilitation facilities as Medicare providers.
- 1981a Beginning in 1982, the beneficiary pays a \$75 deductible, with the carryover provision eliminated.
- 1983 Health maintenance organizations (HMOs) will be covered as providers of benefits. The prospective payment mechanism for HMOs must be certified by the Secretary of HHS before implementation.
- 1984 Hepatitis B and pneumococcal vaccines and blood clotting factors and necessary supplies are included as Part B benefits. Debridement of mycotic toenails is limited.
- For outpatient physical therapy services, includes services of a podiatrist. For outpatient ambulatory surgery, includes services of a dentist and podiatrist furnished in his or her office.
- For calculating the amount of premium surcharge for individuals from age 65 up to age 70 not enrolled in Medicare, the number of years of an individual's employer group health insurance will not be taken into account.
- 1986 Includes vision care services furnished by an optometrist.
- For occupational therapy services, includes services furnished in a skilled-nursing facility (when Part A coverage has been exhausted), in a clinic, rehabilitation agency, public health agency, or by an independently practicing therapist.
- Includes outpatient immunosuppressive drugs for 1 year after transplant and occupational therapy services provided in certain delivery settings.
- For ambulatory surgical procedures performed in ambulatory surgical centers, hospital outpatient departments, and certain physician offices, the Part B coinsurance and deductible are no longer waived.
- 1987 Increases the maximum payment for mental health services and includes outpatient mental health services provided by ambulatory hospital-based or hospital-affiliated programs under the supervision of a physician.

Services provided by clinical social workers when furnished by risk-sharing health maintenance organizations/competitive medical plans, physician assistants in rural health manpower shortage areas, clinical psychologists in rural health clinics and community mental health centers, and certified nurse-midwives.

Prescription drugs used in outpatient immunosuppressive therapy.

- 1988 Beginning January 1, 1990, the beneficiary pays a \$75 deductible and 20 percent coinsurance, but once out-of-pocket expenses for the deductible and coinsurance exceed \$1,370, Medicare pays 100 percent of allowable charges for remainder of year.
- Beginning in 1991, Medicare pays 50 percent of the cost of outpatient prescription drugs above \$600. When fully implemented in 1993, Medicare will pay 80 percent of prescription drug costs above a deductible that assumes that 16.8 percent of Part B enrollees will exceed the deductible.
- Certain prescription drugs—immunosuppressive therapy and intravenous (IV) drugs that can be administered in a home setting—will be covered in 1990 under the new prescription drug provision.
- 1989 Provisions enacted in 1988 and to begin in 1990 and 1991 are repealed and benefits are restored to levels in effect prior to Jan. 1, 1989.
- Limit on mental health benefits will be eliminated in 1990. Coverage extended to services of clinical psychologists and social workers.
- 1990 Beginning in 1991, routine mammography screenings will be covered.
- The Part B deductible is set at \$100 in 1991 and subsequent years.
- The part B premium increases to \$29.90 in 1991, \$31.80 in 1992, \$36.60 in 1993, \$41.10 in 1994, and \$46.10 in 1995.
- Beginning in 1992, physicians' services are reimbursed on a fee-schedule basis.

Appropriations From General Revenues and Interfund Borrowing

Appropriations From General Revenues

- 1965 For cost of hospital benefits for individuals not entitled to monthly Railroad Retirement or Social Security benefits other than special benefits for the aged, transitionally insured.
- For the SMI program, an amount equal to participant premiums.
- 1972b For cost of SMI not met by enrollee premiums. Enrollee premium rate limited to rate of increase in OASDI cash benefits.
- 1983 SMI enrollee premiums for July 1983, to Dec. 31, 1983, frozen at premium level of June 30, 1983.
- Premiums for Jan. 1, 1984, to Dec. 31, 1985, set at one-half of the actuarial rate for the aged.
- Military wage credits (see under OASDI program provisions).
- 1984 SMI enrollee premiums for Jan. 1, 1986, to Dec. 31, 1987, will be calculated so as to produce income equal to 25 percent of program costs. Increases in the Part B premium may not exceed the dollar amount of the Social Security cost-of-living adjustment.
- 1985 Extends through calendar year 1988 the requirement that SMI premiums continue at the 1986 level.

- 1987 Extends through calendar year 1989 the provisions requiring that the Part B premium produce income equal to 25 percent of program costs, prohibiting any increase in the premium if there is no Social Security cost-of-living adjustment, and continuing to hold beneficiaries harmless from Social Security check reductions as a result of a premium increase.

Interfund Borrowing

- 1981b See under OASDI program provisions.
- 1983 See under OASDI program provisions.

CONTACT: Rita L. DiSimone (202) 282-7102 for further information.

2.C Medicare: History of Provisions

Table 2.C1.—Medicare cost sharing and premium amounts, 1966–93

Beginning ¹ —	Hospital Insurance					Supplementary Medical Insurance				
	All expenses in “benefit period” covered except—				Monthly premium ²	Annual deductible	Coin-surance	Monthly premium		
	Inpatient hospital deductible (IHD) covers first 60 days	Inpatient hospital daily coinsurance		Skilled-nursing facility daily coinsurance after 20 days (1/8 × IHD)				For enrollee (aged and disabled) ²	Government amounts for—	
		61st through 90th days (1/4 × IHD)	Lifetime reserve days after 90 days (1/2 × IHD)						Aged	Disabled ³
July 1966	\$40	\$10	(4)	(4)	...	\$50	20%	\$3.00	\$3.00	...
1967	40	10	(4)	\$5.00	...	50	20	3.00	3.00	...
1968	40	10	20	5.00	...	⁵ 50	⁵ 20	⁶ 4.00	⁶ 4.00	...
1969	44	11	22	5.50	...	50	20	4.00	4.00	...
1970	52	13	26	6.50	...	50	20	5.30	5.30	...
1971	60	15	30	7.50	...	50	20	5.60	5.60	...
1972	68	17	34	8.50	...	50	20	5.80	5.80	...
1973	72	18	36	9.00	\$33	60	⁷ 20	⁸ 6.30	6.30	\$22.70
1974	84	21	42	10.50	36	60	20	6.70	6.70	29.30
1975	92	23	46	11.50	40	60	20	6.70	8.30	30.30
1976	104	26	52	13.00	45	60	20	7.20	14.20	30.80
1977	124	31	62	15.50	54	60	20	7.70	16.90	42.30
1978	144	36	72	18.00	63	60	20	8.20	18.60	41.80
1979	160	40	80	20.00	69	60	20	8.70	18.10	41.30
1980	180	45	90	22.50	78	60	20	9.60	23.00	41.40
1981	204	51	102	25.50	89	⁹ 60	¹⁰ 20	11.00	34.20	62.20
1982	260	65	130	32.50	113	75	¹¹ 20	12.20	37.00	72.00
1983	304	76	152	38.00	113	75	20	12.20	41.80	80.00
1984	356	89	178	44.50	155	75	20	14.60	43.80	94.00
1985	400	100	200	50.00	174	75	20	15.50	46.50	89.90
1986	492	123	246	61.50	214	75	20	15.50	46.50	66.10
1987	520	130	260	65.00	226	75	20	17.90	53.70	88.10
1988	540	135	270	67.50	234	75	20	24.80	74.40	72.40
1989	¹² 560	(12)	(12)	¹³ 25.50	156	75	20	¹⁴ 31.90	83.70	40.70
1990	592	148	296	74.00	175	75	20	¹⁵ 28.60	85.40	59.20
1991	628	157	314	78.50	177	100	20	29.90	95.30	82.10
1992	652	163	326	81.50	192	100	20	31.80	89.80	129.80
1993	676	169	338	84.50	221	100	20	36.60	104.40	129.20

¹ The HI and SMI deductible and coinsurance amounts begin in January unless otherwise noted. The HI and SMI monthly premium amounts were effective in July through 1983. Monthly premium amounts begin in January in 1984 and succeeding years.

² Premium paid for voluntary participation of individual aged 65 or older not otherwise entitled to hospital insurance.

³ Beginning in July 1973 for the disabled.

⁴ Benefit not provided.

⁵ Professional inpatient services of pathologists and radiologists not subject to deductible or coinsurance, beginning in April 1968.

⁶ Beginning in April 1968.

⁷ Home health services not subject to coinsurance.

⁸ Monthly premium for July and August 1973 was reduced to \$5.80 and \$6.10, respectively, by the Cost of Living Council.

⁹ Home health services not subject to deductible.

¹⁰ Same as footnote 5, but only when physician accepts assignment.

¹¹ Effective Oct. 1, 1982, professional inpatient services of pathologists and radiologists are subject to coinsurance.

¹² For 1989, once the annual deductible had been paid by the beneficiary, Medicare paid the balance of expenses for covered hospital services regardless of the number of days of hospitalization.

¹³ For 1989, the beneficiary paid a coinsurance amount for the first 8 days of care. This coinsurance amount was equal to 20 percent of the estimated national average daily cost of covered SNF care.

¹⁴ Includes the standard monthly SMI premium and a supplemental monthly flat premium under the Medicare Catastrophic Coverage Act of 1988. Amount shown is for most Part B enrollees. Residents of Puerto Rico and other territories and commonwealths, as well as persons enrolled in Part B only, paid different supplemental flat premiums resulting in a smaller premium than that shown.

¹⁵ The Omnibus Budget Reconciliation Act of 1989 revised the methodology for determining the 1990 SMI premium. Before the revision the rate would have been \$29.00.

CONTACT: Rita L. DiSimone (202) 282-7102 for further information.

Medicaid

Title XIX of the Social Security Act is a matching entitlement program that provides medical assistance for certain individuals and families with low incomes and resources. The program, known as Medicaid, became law in 1965 as a jointly funded cooperative venture between the Federal and State governments to assist States in the provision of more adequate medical care to eligible needy persons. Medicaid is the largest program providing medical and health-related services to America's poor people.

Within broad national guidelines, which the Federal Government provides, each of the States: (1) establishes its own eligibility standards; (2) determines the type, amount, duration, and scope of services; (3) sets the rate of payment for services; and (4) administers its own program. Thus, the Medicaid program varies considerably from State to State, as well as within each State.

In 1991, the Medicaid program provided medical services to over 28 million eligible poor persons who were aged, blind, disabled, pregnant, or in certain families with children. Federal and State combined payments to medical vendors for Medicaid services were reported by the States as being \$77.0 billion for 1991. In addition, \$13.5 billion was spent for premiums to enroll Medicaid recipients in prepaid health plans or to pay Hospital Insurance premiums for certain eligible Medicare beneficiaries, as well as to make special payments to certain hospitals with a large proportion of low income and Medicaid patients; these latter payments, referred to as disproportionate share hospital (DSH) payments, have grown considerably in recent years. Thus, the total outlay for the Medicaid program in fiscal year 1991 was \$90.5 billion (\$51.5 billion Federal

and \$39 billion State monies), plus administrative costs.

Eligibility

States generally have broad discretion in determining which groups their Medicaid programs will cover and the financial criteria for eligibility. To be eligible for Federal funds, States are **required** to provide Medicaid coverage for most individuals who receive federally assisted income-maintenance payments, as well as for related groups not receiving cash payments. These are the **mandatory** Medicaid eligibility groups:

- Recipients of Aid to Families with Dependent Children (AFDC);
- Supplemental Security Income (SSI) recipients (or aged, blind, and disabled individuals in States that apply more restrictive eligibility requirements);
- Pregnant women whose family income is below 133 percent of the Federal poverty level (services are limited to pregnancy, complications of pregnancy, delivery and postpartum care);
- Children under age 6 who meet the State's AFDC financial requirements or whose family income is at or below 133 percent of the Federal poverty level receive full Medicaid services;
- All children born after September 30, 1983 in families with incomes at or below the Federal poverty level must be given Medicaid coverage until age 19. This phases in coverage, so that by the year 2002, all poor children under age 19 will be covered;

- Recipients of adoption assistance and foster care under title IV-E of the Social Security Act;
- Certain Medicare beneficiaries (described below); and
- Special protected groups. (These are usually individuals who lose cash assistance because of the cash program's rules, but who may keep Medicaid for a period of time. Examples are persons who lose AFDC or SSI payments due to earnings from work or increased Social Security benefits. Two-parent unemployed families, whose cash AFDC assistance is limited by the State are protected and provided a full 12 months of Medicaid coverage).

States also have the **option** to provide Medicaid coverage for other "categorically needy" groups. These optional groups share characteristics of the mandatory groups, but the eligibility criteria are somewhat more liberally defined. The broadest **optional** groups that States may cover (and for which they will receive Federal matching funds) under the Medicaid program include:

- infants up to age 1 and pregnant women not covered under the mandatory rules whose family income is below 185 percent of the Federal poverty level (the percentage to be set by each State);
- certain aged, blind or disabled adults who have incomes above those requiring mandatory coverage, but below the Federal poverty level;
- children under age 21, who meet income and resources requirements for AFDC, but who otherwise are not eligible for AFDC;

- institutionalized individuals with income and resources below specified limits;
- persons receiving care under home and community-based waivers;
- persons receiving only State supplementary SSI payments; and
- "medically needy" persons (described below).

The option to have a "medically needy" program allows States to extend Medicaid eligibility to additional qualified persons who have too much income to qualify under the mandatory or optional categorically needy levels. This option allows them to "spend down" to Medicaid eligibility by incurring medical and/or remedial care expenses to offset their excess income, thereby reducing it to a level below the maximum allowed by that State's Medicaid plan. States may also allow families to establish eligibility for medically needy coverage by paying monthly premiums to the State in an amount equal to the difference between family income (reduced by unpaid expenses, if any, incurred for medical care in previous months) and the threshold allowance for income eligibility.

The "medically needy" Medicaid program does not have to be as extensive as the categorically needy program. However, if a State does not elect to have a medically needy program, it is required to provide coverage to certain children under age 18 and pregnant women. It may choose to provide eligibility to other medically needy persons: aged, blind, and/or disabled persons; caretaker relatives of children deprived of parental support and care; and certain other financially eligible children up to age 21. In

1991, 37 States and the District of Columbia provided Medicaid to at least some groups under a medically needy program.

Medicaid does not provide medical assistance for all poor persons. Even under the broadest provisions of the Federal statute (except for emergency services for certain persons), the Medicaid program does **not** provide health care services, even for very poor persons, **unless** they are in one of the groups designated above. Low income is only one test for Medicaid eligibility; assets and resources are also tested against established thresholds.

Significant changes were made in the Medicare Catastrophic Coverage Act (MCCA) of 1988, which impacted Medicaid. Although much of MCCA was repealed, the Medicaid portions remain in effect. Recent changes in the law also have accelerated Medicaid eligibility for some nursing home patients by protecting more income and assets for the institutionalized person's spouse living at home. Before an institutionalized person's income is used to pay for the cost of institutional care, a minimum monthly maintenance needs allowance is deducted for bringing the income of the spouse living in the community up to a moderate level.

Once entitlement to Medicaid is determined, coverage generally is retroactive to the 3rd month prior to application. Coverage generally stops at the end of the month in which a person's circumstances change. Most States have additional "State-only" programs to provide medical assistance for specified poor persons who do not qualify for Medicaid. No Federal matching funds are provided for these State-only programs.

Scope of Services

Title XIX of the Social Security Act requires that, in order to receive Federal matching funds, certain **basic** services must be offered in any State program:

- inpatient hospital services;
- outpatient hospital services;
- prenatal services;
- physician services;
- nursing facility (NF) services for individuals aged 21 or older;
- home health care for persons eligible for skilled-nursing services;
- family planning services and supplies;
- rural health clinic services;
- laboratory and X-ray services;
- pediatric and family nurse practitioners services;
- certain federally qualified ambulatory and health-center services;
- nurse-midwife services; and
- early and periodic screening, diagnosis, and treatment (EPSDT) services for individuals under age 21.

States may also receive Federal assistance for funding if they elect to provide other **optional** services (currently 31 options). The most commonly covered optional services under the Medicaid program include:

- clinic services;
- nursing facility services for the aged and disabled;
- intermediate-care facility services for the mentally retarded (ICF/MR);

- optometrist services and eyeglasses;
- prescribed drugs;
- prosthetic devices; and
- dental services.

A new optional service now allows States to provide home and community-based care to certain individuals who are either medically needy or eligible for Medicaid due to receipt of SSI benefits: those who have limitations in specified activities of daily living (toileting, transferring, and eating), and are at least 65 years of age. The services to be provided to these persons may include personal care services, chore services, respite care services, adult day care, homemaker/home health aide, and nursing services. Another option allows up to eight States to elect to establish and provide community supported living arrangement services for individuals with mental retardation or a related condition.

Amount and Duration of Services

Within broad Federal guidelines, States determine the amount and duration of services offered under their Medicaid programs. They may limit, for example, the days of hospital care or the number of physician visits covered. States are prohibited from limiting the duration of coverage for medically necessary inpatient hospital services provided to Medicaid-eligible children under age 6 in disproportionate share hospitals and to infants in all hospitals.

With certain exceptions, a State's Medicaid plan must allow recipients freedom of choice among participating providers of health care. States may provide and pay for Medicaid services through various prepayment arrangements, such as a health maintenance organization (HMO). In general,

States are required to provide comparable services to all categorically needy eligible persons. There are two important exceptions:

- (1) Health care services identified under the EPSDT program as "medically necessary" for eligible children must be provided by Medicaid, even if those services are not included as a part of the covered services in that State's plans; and
- (2) States may request home and community-based services "waivers" under which they offer an alternative health care package for persons who would otherwise be institutionalized under Medicaid. States are not limited in the scope of services they can provide under such waivers so long as they are cost effective (except that, other than as a part of respite care, they may not provide room and board for such recipients).

Medicare-Medicaid Relationship

Some aged and/or disabled persons are covered under both Medicaid and Medicare (title XVIII of the Social Security Act). These recipients are known as "dual beneficiaries" or "dual eligibles." The Medicare program provides Hospital Insurance (HI, also known as Part A) and Supplementary Medical Insurance (SMI, known as Part B). For those persons aged 65 or older (and for certain disabled persons) who have insured status under Social Security, coverage for HI is automatic.

Coverage for SMI, however, requires payment of a monthly premium. For the dual-eligible persons, the State Medicaid

programs pay the premiums, deductibles, and certain coinsurance Medicare costs. For the dual-eligible recipients, Medicaid supplements the Medicare coverage and provides many health care services that are not provided under Medicare. Services such as eyeglasses, hearing aids, and nursing facility care beyond the 100-day limit provided by Medicare may be included, as each State elects.

Disabled persons who lost Medicare benefits because of their return to work are now allowed to purchase Medicare HI and SMI coverage. For those disabled working persons with income below 200 percent of the Federal poverty level, the State Medicaid programs must pay the HI premium. The State Medicaid programs are not required to pay SMI premiums for these recipients.

Additional help is provided for certain Medicare recipients known as "qualified Medicare beneficiaries" or "QMBs": those beneficiaries with resources at or below twice the standard allowed under the SSI program, and with incomes below 100 percent of Federal poverty guidelines. For these, the Medicaid program in most States pays the Medicare premiums, deductibles and certain coinsurance costs, if the recipient applies for this help. In addition, States are required to cover the Part B Supplementary Medical Insurance premiums (but no other cost sharing) for Medicare beneficiaries with resources below twice the SSI level and with income below 110 percent of Federal poverty guidelines in 1993, and below 120 percent in 1995. These new QMBs are not quite poor enough to qualify for Medicaid services; they benefit because their Medicare cost-sharing expenses are paid by the State Medicaid programs.

Payment for Services

Medicaid operates as a vendor payment program, with payments made directly to the providers. Providers participating in the program must accept the Medicaid reimbursement level as payment in full. Each State has broad discretion in determining (within federally imposed upper limits and specific restrictions) the reimbursement methodology and resulting rate for services, with two exceptions: (1) for institutional services, payments may not exceed amounts that would be paid under Medicare payment rates; and (2) for hospice care services, they must pay no lower than Medicare rates.

States may impose nominal deductibles, coinsurance, or copayments on some Medicaid recipients for certain services. Emergency services and family planning services must be exempt from such copayments. Certain Medicaid recipients must be excluded from this cost sharing: pregnant women, children under age 18, hospital or nursing home patients who are expected to contribute most of their income to institutional care, and categorically needy HMO enrollees.

The amount of total Federal outlays for Medicaid has no set limit (cap); rather, the Federal Government must match (at a predetermined percentage) the mandatory services plus the optional services the individual State decides to provide for its eligible recipients. Reimbursement rates, on which the matching is made, must be sufficient to enlist enough providers so that Medicaid care and services are available under the plan at least to the extent that such care and services are available to the general population in that geographic area. Also, States must augment payment to qualified hospitals that provide inpatient services to a disproportionate number of

Medicaid recipients and/or other low-income persons.

The portion of the Medicaid program which is paid by the Federal Government, known as the Federal Medical Assistance Percentage (FMAP), is determined annually for each State by a formula that compares the State's average per capita income level with the national average. By law, the FMAP cannot be lower than 50 percent nor more than 83 percent. The wealthier States have a smaller share of their costs reimbursed. In 1991, the FMAPs varied from 50 percent (paid to 12 States and the District of Columbia) to 79.93 percent (to Mississippi), with the average Federal share among all States being 57 percent for Medicaid service expenditures. The Federal Government also shares in the State's expenditures for administration of the Medicaid program. Most administrative costs are matched at 50 percent for all States. However, depending on the complexities and need for incentives for a particular service, higher matching rates (75, 90, and 100 percent) are authorized for certain functions and activities.

Trends

Medicaid was initially formulated primarily as a medical care program for recipients of federally funded income support payments. Over time, however, Medicaid has been diverging from ties to eligibility for cash programs. Recent legislation assures Medicaid coverage to an expanded number of low-income pregnant women, poor children, and some Medicare beneficiaries who are not eligible for any cash assistance program, and who would not have been previously eligible for Medicaid under the earlier Medicaid rules. Changes also focus on enhanced outreach efforts toward specific pregnant women and children, increased access,

continuation of specific benefits, restrictions on service limits, and quality of care.

In addition to the increase in numbers of beneficiaries from new legislation, the most pronounced trend in recent years has been the continued sharp increase in expenditures for intensive acute care, nursing facility care for the mentally retarded and disabled, and for home health and nursing facility services for the aged and disabled. In 1991, the various types of long-term care services for the elderly, disabled, and mentally retarded required 42 percent of total Medicaid vendor payments.

The Medicaid programs must function within the Federal and State constraints of economic, social, and political factors. Congress, the Department of Health and Human Services, and the individual States continually seek to make improvements in Medicaid's quality, effectiveness and extent of health care services. The need for expanded eligibility and more extensive services are obvious. However, there is also great pressure to limit the State and Federal budgets. As a balance for these factors is sought, frequent revisions in Federal laws, in HCFA regulations, and in individual State plans occur. Thus, the Medicaid program is continually changing.

Medicaid policies for eligibility and services are complex, and vary considerably even among similar-sized and/or adjacent States. A person who is eligible in one State may not be eligible in another. Services provided by one State may differ considerably in amount, duration or scope from services provided in a similar State. And access to health care services for Medicaid recipients can be a problem—especially for certain services and in certain locations.

Increases in expenditures for the total Medicaid program over the years have far exceeded the

increase in numbers of persons or services provided. That is, the cost per Medicaid recipient has increased annually, primarily due to:

- the accelerated rate of inflation for medical and health-related services when compared to general inflation;
- the results of technological advances to keep more very low birth-weight babies and other critically ill or severely injured persons alive, but in need of very expensive care;
- the increase in the numbers of very old and disabled persons requiring extensive acute and/or long-term health care and related services;
- the increase in rates of reimbursement to the health care providers; and
- the economic recession and Federal mandates that increased the size of the Medicaid-covered population.

Federal outlays for the Medicaid program have increased from \$2.5 billion in fiscal year (FY) 1970 to \$51.5 billion in FY 1991 (an increase of 32.2 percent just since 1990). Total outlays for the Medicaid program are estimated to increase from \$90.5 billion in 1991 to \$119.5 billion for 1992. The compound rate increase between FY 1991 and FY 1996 is now projected to average 16.7 percent per year. Thus, if the current program and expenditure trends continue and there are no significant changes to the Medicaid program, payments for the total (Federal and State) Medicaid program for 1996 are projected to be near \$194 billion.

CONTACT: Mary Onnis Waid (410) 966-7921 for further information.

Other Social Insurance

This section provides data on various social insurance programs not covered in the preceding sections as well as veterans' benefits: Unemployment insurance, workers' compensation, temporary disability insurance, and Black Lung benefits—a specialized workers' compensation program for coal miners. Unemployment insurance is a Federal-State program. Workers' compensation is State administered except for the provisions for Federal employees and longshore and harbor workers, which are federally administered by the Department of Labor. Temporary disability insurance is in effect in seven jurisdictions. It is State administered in five States and the Commonwealth of Puerto Rico, and is administered by the Railroad Retirement Board for railroad workers. The tables in this section on Black Lung benefits cover the part of the program administered by the Social Security Administration (1973 and prior year claims). Claims arising subsequent to July 1973 are administered by the U.S. Department of Labor.

Black Lung Benefits

The Black Lung benefit program established by the Federal Coal Mine Health and Safety Act of 1969 provides monthly benefit payments to coal miners totally disabled as a result of pneumoconiosis, to the widows of coal miners who died as a result of pneumoconiosis, and to their dependents. The Social Security Administration is responsible for the payment and administration of all claims payable before July 1, 1973, and for survivor claims filed by December 31, 1973, or within 6 months of the miner's death (whichever is later). The program is financed from the general funds of the Treasury. Beginning July 1, 1973, under the Black Lung Benefits Act of 1972, the Department of Labor has jurisdiction over new miner claims. Those claims filed with the Department of Labor are not included in the tables in this **Supplement**.

Under the law, the basic rate is 37-1/2 percent of the monthly pay rate for Federal employees in the first step of grade GS-2. The basic rate to a miner or widow may be increased according to the number of qualified dependents—50 percent

of the basic benefit rate if one dependent qualifies, 75 percent for two dependents, and 100 percent for three or more dependents. Through December 1992, the basic benefit rate was \$403.30 and the maximum payment per family was \$806.60. Effective January 1993, the corresponding rates are \$418.20 and \$836.40, respectively.

Since black lung payments are tied indirectly to Federal employee salary scales, increases are automatically payable when Federal salaries are increased. If a miner or his or her surviving spouse is receiving workers' compensation, unemployment compensation, or disability insurance payments under State law, the benefits are offset by the amount being paid under these programs.

Under the 1972 amendments to the law, payments were extended to full orphans, parents, brothers, and sisters of deceased miners. Under earlier law, survivor payments were limited to widows and their dependent children (if the miner and spouse were both deceased, no benefits were payable to surviving children). The 1972 amendments also expanded coverage to include surface as well as underground coal miners.

CONTACT: Donald T. Ferron (410) 965-0160 for further information.

Income Support

Income support programs are designed to provide benefits for persons with limited income and resources. Supplemental Security Income (SSI), discussed earlier, and Aid to Families with Dependent Children (AFDC) are the major programs providing monthly payments. In addition, a number of programs provide money payments or in-kind benefits for special needs or purposes. Several programs offer food and nutritional services. The largest in terms of expenditures is the Food Stamp program. In addition, various Federal-State programs provide energy assistance, public housing, and subsidized housing to individuals and families with low incomes. General assistance may also be available at the State or local level.

Aid to Families with Dependent Children

Title IV of the Social Security Act (enacted August 14, 1935) established the Federal-State program for aid to dependent children and authorized annual appropriations from general revenues for the Federal share of the program costs. The statutory requirements for approval of a State plan were: provisions that are effective in and mandatory for all political subdivisions of the State; single-agency administration or supervision of local administration by a single agency; opportunity for a fair hearing for those whose claims are denied; regular reporting to the Social Security Board; and no residence requirement for any child residing in the State for 1 year before the application for assistance or born in the State within 1 year of the application if the mother resided in the State for 1 year before the application.

The Act provided for quarterly payment by the Federal Government (actually effective February 1, 1936) of an amount equal to one-third of the approved State plan's expenditures, excluding monthly amounts exceeding \$18 per child or, if more than 1 child, exceeding \$18 for the first child and exceeding \$12 for each other child in the family.

"Dependent child" was defined as a child under age 16 who is deprived of parental support or care by reason of the death, continued absence from the home, or physical or mental incapacity of a parent, and who is living with a father, mother, grandparent, brother, sister, stepparent, stepsister or stepbrother, uncle, or aunt in a residence maintained by such relative as his or her home. "Aid to dependent children" is defined as "money payments to a dependent child(ren)."

History of Provisions

Act*	Eligibility	Mandatory
1988		<p>Child care must be guaranteed by the State title IV-A agency to the extent that such child care is necessary to permit an AFDC eligible family to accept employment, remain employed, or participate in an education or training activity including participation in the Job Opportunities and Basic Skills (JOBS) Training program (see JOBS). States may use any of the following methods for guaranteeing the availability of child care: (1) providing care directly; (2) arranging the care through providers by use of purchase of service contracts or vouchers; (3) providing cash or vouchers in advance to the caretaker relative in the family; (4) reimbursing the caretaker relative in the family; and (5) adopting such other arrangements as the agency deems appropriate. This provision is effective upon a State's implementation of JOBS, but no later than Oct. 1, 1990. Effective July 1, 1989.</p> <p>Supportive services including transportation and other work-related expenses that the title IV-A agency deems necessary to enable an individual to participate in the JOBS program must be provided by the State either by payment or reimbursement for such services. This provision is effective upon a State's implementation of JOBS, but no later than Oct. 1, 1990. Effective July 1, 1989.</p> <p>Transitional child care must be guaranteed by the title IV-A agency to the extent that such care is determined necessary for an individual's employment in any case where a family's receipt of AFDC payments has ceased as a result of increased hours of, or increased income from, employment or the loss of income disregards. A family will be eligible for child care for up to 12 months after the last month for which the family received AFDC. A family will not be eligible for child care unless the family received AFDC in at least 3 months in the 6 months immediately preceding the month in which the family became ineligible for aid. Effective April 1, 1990.</p> <p>"Unemployed parent" program amended to require implementation of an AFDC-Unemployed Parents (AFDC-UP) program by all States. States beginning the AFDC-UP program may elect a time-limited program that provides at least 6 months of AFDC payments and Medicaid coverage when cash assistance is not available. Effective Oct. 1, 1990.</p>
		Optional
1939		Eligibility may be extended to include needy children aged 16 or 17 if they are regularly attending school. Effective Jan. 1, 1940.
1950		One needy relative with whom the dependent child is living may be included as a recipient for Federal matching purposes. Effective Oct. 1, 1950.
1956		Federal funds may not be withheld if a State chooses to include as eligible needy children aged 16 or 17 who are not attending school. Effective July 1, 1957.
		List of relatives with whom the needy child may live and receive aid expanded to include first cousin, nephew, or niece. Effective Aug. 1, 1956.
1961		"Unemployed parent" program. Child may be eligible if deprived of support and care by reason of the unemployment of a parent. Effective May 1, 1961.
1962		Second adult may be included as recipient for Federal matching purposes if second adult is either the spouse of an incapacitated parent of at least one of the children or the spouse of an unemployed parent in a State that includes a child deprived of support because of the unemployment of a parent. Effective Oct. 1, 1962.

* The word "Act" represents legislation enacted in the year shown (except that the 1967 Act was signed Jan. 2, 1968).

- 1964 Dependent children aged 18-20 may be considered recipients for Federal matching purposes if they attend high school or a course of vocational or technical training designed to prepare them for gainful employment. **Effective Oct. 13, 1964.**
- 1965 Dependent children aged 18-20 may be considered recipients for Federal matching purposes if they attend school, college, or university, or a course of vocational or technical training. **Effective July 30, 1965.**
- 1967 "Unemployed parent" program amended to be "unemployed father" program. For States with such programs, Federal matching is available only for families in need as the result of the unemployment of the father of at least one of the children and the State is required to comply with Federal definition of the word "unemployed." Needy child's father must also comply with Federal requirements. He (1) must not have been employed for at least 30 days before receiving aid, (2) must not have refused an offer of employment or training without good cause, (3) must be registered with the State public employment office, (4) must not be receiving unemployment compensation, and (5) must have worked at least 6 out of the last 13 calendar quarters. **Effective Jan. 2, 1968.**
- Emergency assistance.** Aid for up to 30 days in a 12- month period to prevent destitution of children under age 21 and their families may be provided but cannot be extended to a family in need as the result of refusal (without good cause) to accept work or training for employment. Extendable throughout the State or in specified areas to migrant workers with dependent children. **Effective Jan. 2, 1968.**
- 1979 "Unemployed father" program amended to be "unemployed parent" program. For States with such programs, the Supreme Court ruled that it is unconstitutional to make AFDC benefits available to families with an unemployed father but not to families with an unemployed mother. **Effective June 25, 1979.**
- 1980 Otherwise dependent children aged 18-20 attending a college or university may be excluded from the definition of a child. **Effective Dec. 28, 1980.**
- 1981 For AFDC eligibility purposes, a child must be under age 18 or, at State option, under age 19 and a full-time student who is expected to complete his or her secondary education or equivalent technical training before attaining age 19. **Effective Oct. 1, 1981.**
- Payments to families on the basis of the unemployment of a parent shall be made only when the parent who is the principal earner (the parent who had the greatest amount of earnings during the 24 months preceding the month of application) is unemployed. **Effective Oct. 1, 1981.**
- State may pay benefits to pregnant women who have no other eligible children only when it has been medically verified that the child is expected to be born within the 3-month period following the month of the initial payment. States may provide Medicaid coverage to pregnant women who, except for this limitation, would be entitled to AFDC benefits, from the date of medical verification of the pregnancy. **Effective Oct. 1, 1981.**
- 1982 Dependent child definition amended to provide that a parent whose absence is occasioned solely by reason of the performance of active duty in a uniformed service of the United States is not considered absent from the home. **Effective Oct. 1, 1982.**

Federal Matching Formula

- 1939 Change in Federal share of expenditures within specified maximums. Federal payment: 1/2 of \$18 per month for the first child and 1/2 of \$12 per month for each additional child. Effective Jan. 1, 1940.
- 1946 Change in Federal matching maximum and in Federal share of expenditures within specified maximums. Introduction of the average expenditure per child up to an individual maximum. Federal payment: 2/3 of the first \$9 (average payment per child) multiplied by the total number of children receiving AFDC plus 1/2 of the remaining amount up to a total of \$24 per month for the first child and \$15 per month for each additional child. Effective Oct. 1, 1946.
- 1948 Change in Federal matching maximum, Federal share of expenditures within specified maximums, and average expenditure per recipient. Federal payment: 3/4 of the product of the first \$12 (average payment per child) multiplied by the total number of children receiving AFDC plus 1/2 of the remaining amount up to a total of \$27 per month for the first child and \$18 for each additional child. Effective Oct. 1, 1948.
- 1950 One needy relative may be included with dependent child as a recipient for Federal matching purposes. Federal payment for the 50 States and the District of Columbia: 3/4 of the product of the first \$12 (average payment per recipient) multiplied by the total number of recipients receiving AFDC plus 1/2 the remaining amount up to a total of \$27 per month for the first child, \$27 per month for one needy relative, and \$18 per month for each additional child. Effective Oct. 1, 1950.

AFDC extended to Puerto Rico and the Virgin Islands, but assistance limited by maximum on the annual Federal payment established by the Federal Government. Federal payment: 1/2 of \$18 per month for the first child and 1/2 of \$12 per month for each additional child. Effective Oct. 1, 1950.

Special matching formula available to States that extended AFDC to Navajo and Hopi Indians. The Federal Government pays 80% of the State's share of AFDC payments made to such groups in addition to the Federal share under the basic formula. Effective Apr. 19, 1950.

Payments made to suppliers of medical or remedial care on behalf of AFDC recipients (medical vendor payments) may be matched by Federal funds up to the individual monthly payment maximum. Effective Oct. 1, 1950.
- 1952 Change in Federal matching maximum, Federal share of expenditures within specified maximums, and average expenditure per recipient. Federal payment: 4/5 of the first \$15 (average per person) multiplied by the total number of persons receiving AFDC plus 1/2 the remaining amount up to a total of \$30 per month for one needy relative with whom the dependent child is living, and \$21 per month for each additional child. Effective Oct. 1, 1952.
- 1956 Change in Federal matching maximum, Federal matching percentage, and average expenditure per recipient. Federal payment: 14/17 of the first \$17 (average per person) multiplied by the total number of persons plus 1/2 of the remaining amount up to \$32 for the first child, \$32 for one needy relative, and \$23 for each additional child. Effective Oct. 1, 1956.

State may implement an optional Federal matching formula for its medical vendor payments program (\$6-\$3 formula). (Permits Federal sharing in State's total expenditures for medical vendor payments—identified separately from "money payments"—up to 1/2 the sum of \$6 multiplied by the number of adult recipients and 1/2 the sum of \$3 multiplied by the number of child recipients.) Effective July 1, 1956. Repealed as of Sept. 30, 1958.
- 1958 Introduction of the variable Federal matching percentage. Federal matching percentage is applied to States (other than Guam, Puerto Rico, and the Virgin Islands) as a variable percentage depending on the ratio of the State's per capita income to the national per capita income. Federal payment: 14/17 of the first \$17 per month (average per recipient) multiplied by the total number of AFDC recipients

plus the variable Federal matching percentage of the amount by which expenditures exceed this maximum (\$17) up to a total of \$30 multiplied by the total number of recipients. Federal matching percentage may in no case be less than 50% or more than 65%. Federal matching percentage is 50% for Alaska and Hawaii. **Effective Oct. 1, 1958.**

AFDC extended to Guam, but assistance is restricted by a maximum of the annual payment established by the Federal Government. **Effective Oct. 1, 1958.**

- 1965 For the 50 States and the District of Columbia, change in the percentage of Federal payments. Change in the average payment per recipient. Federal payment: 5/6 of the first \$18 per month (average per recipient) multiplied by the total number of AFDC recipients plus the Federal percentage of the amount by which expenditures exceed this maximum (\$18) up to a total of \$32 multiplied by the total number of recipients. (Beginning in 1962, the count of recipients could include a second needy adult under specified circumstances.) **Effective Jan. 1, 1966.**

Alternate formula established. Available to a State operating an approved plan for medical assistance under title XIX of the Social Security Act. Federal medical assistance percentage for that program is applied to total expenditures for medical vendor payments and State may elect to apply it also (instead of the "regular formula" identified above as effective Jan. 1, 1966) to the total expenditures for money-payment assistance. **Effective Jan. 1, 1966**, or the date thereafter within any fiscal year when the State operating a medical assistance program makes the election of the alternate formula for Federal financial participation in total expenditures for assistance.

- 1967 Separate formula established for Federal financial participation in foster home care for dependent children. Federal payment: 5/6 of the first \$18 per month (average per recipient) multiplied by the number of foster care recipients plus the Federal percentage of the amount by which expenditures exceed this maximum (\$18) up to a total of \$100 multiplied by the number of foster care recipients. (Federal payments for foster home care previously governed by basic formula.) **Effective Jan. 2, 1968.**

- 1971 Federal financial participation in expenditures for the work incentive program (WIN) is increased from 80% to 90% of total expenditures. **Effective July 1, 1972.**

Federal financial participation in special supportive services under the WIN program is increased from 75% to 90% of such expenditures. **Effective July 1, 1972.**

- 1977 The number of individuals for whom protective payments or payments to a person furnishing goods or services are made who can be counted as recipients for Federal financial participation in any month is limited to 20% of the number of other AFDC recipients in the State for that month. **Effective July 1, 1977.**

A special financial incentive was established for States if the dollar error rate of aid furnished by a State under its State plan was less than 4%. **Effective Jan. 1, 1978.**

- 1979 The Federal medical assistance percentage for Puerto Rico, the Virgin Islands, and Guam is 75%. **Effective for quarters after Sept. 30, 1978.**

- 1981 State may make restricted payments to AFDC families, regardless of the numbers and percentages previously applicable, when the conditions warranting such payments are met. The conditions and documentation necessary to initiate such payments are waived when the request for such payments is initiated by the recipient. **Effective Oct. 1, 1981.**

- 1987 State may operate a fraud control program and receive 75% Federal funding to carry out activities related to program abuse, including prosecution. States may impose sanctions on individuals who intentionally violate AFDC program requirements as determined in either an administrative disqualification hearing or in a Federal/State court. **Effective Apr. 1, 1988.**

- 1988 American Samoa is given the option to establish an AFDC program, but Federal financial participation is limited by a maximum annual payment established by the Federal Government. **Effective Oct. 1, 1988.**

Separate formula established for Federal financial participation in the Job Opportunities and Basic Skills (JOBS) Training program. From the State's total annual limit of entitlement, a 90% match is available for expenditures up to an amount equal to the State's WIN or WIN DEMO allotment for fiscal year 1987. For the balance of the State agency's limit of entitlement, Federal financial participation is available at the higher of the State's Medicaid matching rate or 60% for program costs and for personnel costs for staff working full-time in the operation of the JOBS program. A 50% matching rate was authorized for administrative costs and for the costs of transportation and other work-related supportive services. **Effective July 1, 1989.**

An Indian tribe or Alaska Native organization that receives the Secretary's approval to conduct a JOBS program will receive a direct payment for operation of its program, without the requirement for the non-Federal share. The amount of the direct payment will be deducted from the amount of the State's JOBS allotment and will be proportional to the tribe's or organization's proportion of the State's adult AFDC recipient population. **Effective July 1, 1989.**

**Income and Resources
Considered and Disregarded**

Mandatory

- | | |
|------|---|
| 1939 | State agency must take into consideration any other income and resources of any child claiming AFDC. Effective July 1, 1941. |
| 1950 | No aid will be furnished under AFDC to any individual who is in concurrent receipt of AFDC and Old-Age Assistance under the Social Security Act. Effective Oct. 1, 1950. |
| 1962 | State must, in determining need, take into consideration any other income and resources of any child or relative claiming AFDC, as well as any expenses reasonably attributable to the earnings of such income. Effective July 1, 1963. |
| 1967 | State must disregard all earnings of a child receiving AFDC who is a full-time student or a part-time student but not a full-time employee and is attending a school, college, or university, or a course of vocational or technical training designed to prepare him or her for gainful employment. State must also disregard the first \$30 and 1/3 of the remainder of the total of monthly income earned by all other individuals living in the same household whose needs are taken into account in determining need for AFDC. Optional Jan. 1, 1968-June 30, 1969; mandatory July 1, 1969. |
| 1972 | A recipient of SSI payments must not be regarded as a member of an AFDC family for the purposes of determining the amount of the family benefits nor have his or her income and resources counted as income and resources of the family. Effective July 1, 1973. |
| 1975 | State plan must require that, for the 15 months beginning July 1, 1975, in determining need the State agency must, for any month in that year, disregard amounts payable under the child support provisions of the Social Security Act. Effective July 1, 1975. |
| 1981 | State agency shall disregard from the earned income of any individual receiving assistance in any month the following amounts in the following order: the first \$75 (or less for other than full-time employment throughout a month); child or attendant care costs of up to \$160 per month for full-time care for each individual requiring care; and \$30 and 1/3 of any remainder. If an individual's income exceeds his or her needs without application of the "\$30 and one-third" disregard, it may not be applied unless he or she received assistance in 1 of the preceding 4 months, and after it has been applied for 4 months, it may not again be applied until an individual has received no assistance for 12 consecutive months. Effective Oct. 1, 1981. |
- A family shall not be eligible for aid under a State plan for any month in which the combined gross income of all members of the assistance unit exceeds 150% of the State standard of need. **Effective Oct. 1, 1981.**

State agency shall, in determining need, consider any other income and resources of an individual claiming assistance and shall determine ineligible for aid any family whose members combined resources exceed \$1,000 in equity value or a lesser amount established by the State. The home in which the family resides and one automobile are disregarded to the extent that an individual's ownership interest in the automobile does not exceed an amount specified by the Secretary of HHS. **Effective Oct. 1, 1981.**

An individual's earned income in any month shall include, to the extent and under circumstances prescribed by the Secretary of HHS, an amount equal to the earned income advance amount that is or would be payable under section 3507(a) of the Internal Revenue Code of 1954. **Effective Oct. 1, 1981.**

Countable nonrecurring income in excess of the State standard of need received by any member of an assistance unit in a month shall be combined with all other countable income received by the family during that month and the assistance unit shall be ineligible for the number of months (including the month of receipt) resulting from a division of this sum by the State standard of need. **Effective Oct. 1, 1981.**

Income of a stepparent living in the same home with a dependent child shall be considered the income of said child to the extent that it exceeds: the first \$75 of earned income, plus the State standard of need for the stepparent and any of his or her dependents living in the same household, plus any payments, including alimony and child support, made to dependents living elsewhere. **Effective Oct. 1, 1981.**

Income and resources of the sponsor (and the sponsor's spouse) of an alien shall, for a period of 3 years after the alien's date of entry into this country, be deemed to be the income and resources of the alien within certain limits. **Effective Oct. 1, 1981.**

1982 State shall round both its need standard and monthly payment amount to the next lower whole dollar. **Effective Oct. 1, 1982.**

State may not provide assistance for any period prior to the date of application. **Effective Oct. 1, 1982.**

1984 Gross income limit raised to 185% of the State need standard. **Effective Oct. 1, 1984.**

Applications on behalf of a dependent child must include the siblings and the natural or adoptive parents living in the same household as the dependent child. Any income and resources of these relatives is counted to determine eligibility and the amount of the payment. **Effective Oct. 1, 1984.**

When living together, income of the parent(s) or legal guardian(s) of a minor parent (or legal guardian) is considered available to the minor and the dependent child (subject to the stepparent disregards). **Effective Oct. 1, 1984.**

Aliens sponsored by an agency or organization are ineligible for assistance for 3 years from date of entry into the United States, unless the sponsoring agency is no longer in existence or has become unable to meet the alien's needs. **Effective Oct. 1, 1984.**

States must disregard the first \$50 per month of the current monthly support obligation whether collected on the family's behalf or received directly by the family. **Effective Oct. 1, 1984.**

After the expiration of the \$30 and one-third earned income disregard, States must disregard the first \$30 of earned income for an additional 8 months (for a total of 12 months); extend the \$75 standard work expense disregard to part-time workers; and count the earned income credit (EIC) only when actually received. **Effective Oct. 1, 1984.**

States must exempt from countable resources burial plots and funeral agreements for members of the assistance unit. Also, for a limited time, States must exempt real property the family is making a "good faith" effort to sell, but only if the family agrees to repay benefits. **Effective Oct. 1, 1984.**

1986 A recipient of Federal foster-care-maintenance payments must not be regarded as a member of an AFDC assistance unit for purposes of determining eligibility and payment amount and his or her income and resources are not counted as income and resources of the unit. **Effective Oct. 1, 1984.**

1987 A child whose costs, in a foster family home or child-care institution, are covered by foster-care-maintenance payments being made to his or her minor parent must not be regarded as a member of an AFDC assistance unit for the purposes of determining eligibility and payment amount and his or her income and resources are not counted as income and resources of the unit. **Effective Apr. 1, 1988.**

1988 Work expense disregard raised to \$90. **Effective Oct. 1, 1989.**

Dependent care disregard raised to actual expenses up to \$175 per month for each dependent child who is at least age 2 or each incapacitated adult and up to \$200 per month for each dependent child who is under age 2 or individuals employed full-time throughout the month (or, at State option, a lesser amount established by the State for individuals employed part-time). **Effective Oct. 1, 1989.**

Order of earned income disregards changed so that dependent care disregard is applied last. **Effective Oct. 1, 1989.**

States must disregard earned income tax credit payments as income in the determination of need and the amount of assistance. **Effective Oct. 1, 1989.**

Optional

1962 State may permit all or any portion of earned or other income of a family to be set aside for the "future identifiable needs" of a dependent child. **Effective July 1, 1963. (Rescinded effective Oct. 1, 1981.)**

1965 In connection with the "pass along," State may disregard not more than \$5 of any income. **Effective Oct. 1, 1965. (Rescinded effective Oct. 1, 1981.)**

State may disregard up to \$50 per month of the earned income of a needy child under age 18 but may not disregard more than \$150 of earned income in the same AFDC home. **Effective July 1, 1965. (Superseded by mandatory disregard, effective July 1, 1969.)**

1967 State may disregard all earnings of a full-time student or a part-time student who is not a full-time employee. State may also disregard the first \$30 and 1/3 of the remainder of monthly income earned by all other family members. (If the State implemented this amendment in 1968, the 1965 amendment on disregarding \$50 of earned income was superseded.) Exemptions not mandatory for Puerto Rico, the Virgin Islands, and Guam until July 1, 1972, and then could be set at an amount lower than "30 + 1/3" as negotiated by the Secretary of HHS and the respective jurisdiction. **Effective Jan. 2, 1968 (optional until July 1, 1969).**

Essential person. If, in determining need, State chooses to consider the needs of any other individual living in the same household as the AFDC child or relative, then the income and resources of such individual must be considered with the income and resources of the child or relative. **Effective July 1, 1969.**

1981 State may consider as income food stamp allotments and/or housing or rental subsidies that duplicate the food/housing allowance payable to a family of the same size and composition with no income. **Effective Oct. 1, 1981.**

1982 State may prorate the portion of AFDC standard for shelter and utilities for AFDC families living in households with other individuals. **Effective Oct. 1, 1982.**

States may disregard, for up to 6 months, the earned income of a dependent child if derived from participation in a program under the Job Training Partnership Act (JTPA). **Effective Oct. 1, 1982.**

1984	States may disregard, for up to 6 months, the earned income of a dependent child who is a full-time student. Effective June 1, 1984.
1987	Permanent extension of disregard for needs-based support and maintenance assistance furnished in kind by a private nonprofit organization, or in cash or in kind by a supplier of home heating oil or gas, by an entity whose revenues are primarily derived on a rate-of-return basis regulated by a State or Federal governmental body, or by a municipal utility providing home energy. Effective Oct. 1, 1987.
Fair Hearing and Equal Opportunity	
	Mandatory
1950	State must grant an opportunity for a fair hearing to any individual whose claim for AFDC is denied or not acted upon with reasonable promptness. Effective July 1, 1951. All individuals wishing to apply for AFDC must have the opportunity to do so. Effective July 1, 1951.
1975	State plan must provide that all individuals wishing to apply for AFDC have the opportunity to do so and that AFDC will be furnished with reasonable promptness to all eligible individuals. Effective Aug. 1, 1975.
1988	Program participant employment protection. In assigning a participant to any program activity in the Job Opportunities and Basic Skills (JOBS) Training program, the State must assure that each assignment takes into account the physical capacity, skills, experience, health and safety, family responsibilities, and place of residence of the participant. The State must also establish procedures for resolving displacement complaints by regular workers and disputes regarding on-the-job working conditions, workers' compensation, and wage rates under the Community Work Experience Program (CWEP) that apply to JOBS program participants. Effective upon the State's implementation of JOBS.
Privacy and Disclosure	
	Mandatory
1939	State plan must provide safeguards restricting the use or disclosure of information on AFDC applicants or recipients for purposes directly connected with plan administration. Effective July 1, 1941.
1975	State plan must provide safeguards permitting the use or disclosure of information on AFDC applicants or recipients only to (a) public officials requiring such information in connection with official duties or (b) other persons for purposes directly connected with plan administration. Effective Aug. 1, 1975. State plan must (1) require each applicant or recipient to furnish to the State agency his or her Social Security number(s) and (2) provide that the State shall use such number(s) in addition to any other means of identification it may determine. Effective Aug. 1, 1975. State plan must provide safeguards restricting the use or disclosure of information on AFDC applicants or recipients for purposes directly connected with (1) administering the approved State plan or program; (2) any investigation, prosecution, or criminal or civil proceeding conducted in connection with the administration of the plan or program; or (3) the administration of any other Federal or federally assisted program producing assistance, in cash, in kind, or service, directly to individuals on the basis of need; safeguards so provided must prohibit disclosure to any committee or legislative body of any information identifying by name or address any applicant or recipient. Effective Aug. 1, 1975.
1977	Wage information available from the Social Security Administration under section 411 of the Social Security Act and wage information available (under the provisions of the Federal Unemployment Tax Act) from agencies administering State unemployment compensation laws must be requested and used to the extent permitted under those acts, except that the State need not request such information if it is available from the agency administering the State unemployment compensation laws. Effective Oct. 1, 1979.

2.E AFDC: History of Provisions

1980 AFDC information will be made available to governmental audit agency if authorized by law. Effective Sept. 1, 1980.

Optional

1951 Federal aid cannot be withheld from a State that chooses to disclose certain limited information concerning AFDC applicants or recipients. Effective Oct. 20, 1951.

1984 State may disclose the address of a fugitive felon to State or local law enforcement officials. Effective Oct. 1, 1984.

Foster Care

Mandatory

1967 Foster care for dependent children related to AFDC is to be available, as required by law, July 1, 1969. Such care must be provided for children in child care institutions as well as those in foster family homes.

1980 States must initiate a title IV-E program of Foster Care and Adoption assistance. Effective Oct. 1, 1982, or earlier at State option.

Optional

1961 Federal financial participation available if State chooses to extend AFDC to recipient child (1) who is removed from the home of parent or relative, (2) for whom a judicial determination has been made that continuing in the home would be contrary to the welfare of such child, and (3) who is placed in foster family home under the responsibility of the State or local agency administering AFDC. Effective May 1, 1961.

Protective and Vendor Payments

Mandatory

1975 Removal of vendor payment limitation for child support. Effective Aug. 1, 1975.

Optional

1958 Federal financial participation available if State makes payments on behalf of a needy individual to another person judicially appointed to serve as the legal representative for the needy individual. (Applicable only to adults in AFDC.) State may claim Federal funds for retroactive payments of this nature made after Dec. 31, 1955, and before July 1, 1958. Effective July 1, 1958.

1962 When the State agency has reason to believe that any AFDC payments are not being used in the best interest of the child, the State agency may provide for counseling and guidance with respect to the management of such payments, make payments to a legally appointed representative, or make protective payments. Federal Government will not withhold Federal financial participation in such assistance if properly made. Effective July 1, 1963.

Federal Government will participate in State protective payments made on behalf of the child to another individual (besides the needy relative or needy relative's spouse with whom the child is living) who is interested in or concerned with the welfare of such child or relative; payments may be made only under specified conditions. The number of protective payments may not exceed 5% of the number of other AFDC recipients. Effective Oct. 1, 1962.

1967 Federal financial participation may be claimed for protective or vendor payments made with respect to any dependent child to another individual who is interested in or concerned with the welfare of such child or needy relative, or directly to a person furnishing food, living accommodations, or other goods, services, or items to or for such child, relative, or other individual. Effective Jan. 2, 1968.

The limitation on the proportion of recipients for whom protective payments can be made because of their inability to manage their funds may be increased from 5% to 10% of the number of other AFDC recipients. Excluded from this limitation are recipients for whom such payments must be used because (without good cause) they refuse to work, to register for work, or to participate under a work or training program. Effective Jan. 2, 1968.

- 1976 State plan may provide for the institution of procedures, in any or all areas of the State, under which any household participating in the Food Stamp program will be entitled to have the charges for its coupon allotment under such program deducted from any aid in the form of money payments, payable to such household (or any member or members thereof) under the plan, and to have its coupon allotment distributed to it with such aid. **Effective July 1, 1977.**
- 1977 Dependent child's payments, intended to enable the recipient to pay for specific goods, services, or items recognized by State agency as a part of the child's need under State plan, may be made in the form of checks drawn jointly to the order of the recipient and the person furnishing such goods, services, or items are negotiable only on endorsement both by the recipient and such person. **Effective Oct. 1, 1977.**
- 1981 Recipient may voluntarily request vendor payments. **Effective Oct. 1, 1981.**
- 1984 States may continue to make payments on behalf of the remaining members of the assistance unit to a parent or other caretaker who fails to comply with certain work or child support requirements if, after reasonable efforts have been made, the State is unable to identify a suitable protective payee. **Effective Oct. 1, 1984.**

Work Incentive**Mandatory**

- 1967 Work incentive program (WIN). Recipients must be referred to the WIN program by State agency officials unless (1) under age 16, (2) ill or incapacitated, (3) attending school, (4) needed to be continually present in the home because of the illness or incapacity of another member of household, or (5) exempted by decision of State agency. **Effective Jan. 2, 1968.**
- Federal financial participation in State community work and training programs under section 409 of the Social Security Act to cease after June 30, 1968. **Effective July 1, 1969.**
- 1971 To be eligible for AFDC, every individual must register for manpower services, training, and employment as provided by regulations issued by the Secretary of Labor unless (1) under age 16 or attending school full time; (2) ill, incapacitated, or of advanced age; (3) so remote from a WIN project that effective participation is precluded; (4) needed in the home to care for another family member who is ill or incapacitated; (5) a mother or other relative of a child under age 6 who is caring for the child; or (6) a mother or other female caretaker of a child if the father or other male relative is in the home and not exempted under the law, unless he has failed to register. Also, any individual referred to in item (5) has the option to register. **Effective July 1, 1972.**
- State is not to be denied Federal aid by reason of registration or the individual's certification to the Secretary of Labor. (A separate administrative unit in the State agency will (1) administer a special program of supportive services such as health, vocational rehabilitation, counseling, and child care to enable individuals to accept employment or receive training and (2) certify to the Secretary of Labor those individuals who are ready for employment or training under the WIN program.) **Effective July 1, 1972.**
- Federal Government will withhold a percentage of the Federal share of WIN funds in an amount equal to the difference between 15% (the penalty-free minimum) of registered workers certified to local employment offices in a given State and that percentage of certified individuals in said State less than such 15%. **Effective July 1, 1972.**
- 1981 Participation in a strike shall not constitute good cause to leave, refuse to accept, or seek employment, and AFDC is not payable to a family for any month in which the natural or adoptive parent is, on the last day of that month, participating in a strike. Aid is not payable to or for any other individual who is participating in a strike on the last day of a month. **Effective Oct. 1, 1981.**

As a condition of eligibility, an individual must be available for employment and/or employment-related services unless he or she is a child who is under the age of 16 or attending an elementary, secondary, or vocational/technical school full time; the parent of a child under the age of 6 who is personally providing care for said child with only brief and infrequent absences; or an individual who meets other conditions previously specified in the statutes. Effective Oct. 1, 1981.

- 1988 Effective with implementation in a State, the Job Opportunities and Basic Skills (JOBS) Training program replaces the WIN, WIN DEMO, and all title IV-A work programs (Employment Search, Community Work Experience, and Work Supplementation). States are mandated to implement JOBS by Oct. 1, 1990, but may implement as early as July 1989 provided they have an approved State JOBS plan. Effective July 1, 1989.

Optional

- 1962 Federal matching is made available for States whose AFDC recipients aged 18 or older and living with dependent children participate in a community work and training program if (1) health and safety regulations are observed, (2) State pays the recipient no less than the minimum wage, (3) the employment serves a useful purpose, (4) the recipient is covered under workers' compensation, and (5) the recipient's expenses attributable to his or her work are considered in determining need of relative. Effective Oct. 1, 1962.

- 1976 The definition of "dependent child" with respect to the "unemployed father" provisions of the Act is applicable if the approved State plan provides for the denial of AFDC to a child or relative as specified in the law: (1) if and for so long as such child's father, unless exempt under the law, is not registered for WIN pursuant to such section of the law or—if he is exempt under such section or if no such program in which he can effectively participate has been established or provided—is not registered with public employment offices in the State and (2) with respect to any week for which such child's father qualifies for unemployment compensation under a Federal or State unemployment compensation law but refuses to apply for or accept such unemployment compensation. State plan must also provide for the reduction of the amount otherwise payable under AFDC by the amount of any unemployment compensation that such child's father receives under a Federal or State unemployment compensation law. Effective Nov. 1, 1976.

Secretary of HHS and Secretary of Labor may jointly enter into an agreement with each State able and willing to do so (1) to simplify procedures to be followed by unemployed fathers and other unemployed persons in such State in registering for WIN and with public employment offices or in connection with applications for unemployment compensation by reducing the number of locations or agencies to which such persons must go in order to register or apply and (2) to provide where possible for a single registration. Effective Jan. 20, 1976.

- 1981 State may establish a Community Work Experience Program (CWEP) designed to improve the employability of AFDC recipients. Individuals, including a parent or relative of a child aged 3 or older, may be required to participate in this program for the number of hours resulting from a division of the AFDC grant by the higher of the Federal or State minimum wage rate. Health, safety, and other reasonable working conditions must be maintained and a work assignment must be reasonable in terms of the individual's abilities and location. Effective Oct. 1, 1981.

State may develop and operate a work supplementation program as an alternative to AFDC. Participation by applicants/recipients shall be voluntary but States may vary benefit levels geographically and/or by categories of recipients to encourage participation and to finance the job program. Federal requirements dealing with the treatment of income may also be waived under this program. Effective Oct. 1, 1981.

State may elect, as an alternative to the WIN program otherwise provided in this part, to operate a work incentive demonstration program for the purpose of demonstrating single-agency administration of the work-related objectives of this Act. Maximum State flexibility in the design and operation of such program is assured. States must submit an application to administer this program within 60 days of enactment of this legislation and, once approved, the project will be in force for 3 years. **Effective Aug. 13, 1981.**

1982 State may establish an Employment Search program designed to place AFDC applicants and recipients in jobs. **Effective Oct. 1, 1982.**

1984 Federal agencies may host CWEP participants but State must provide same workers' compensation and tort claims protections to such participants as it provides to other CWEP participants in the State. **Effective Oct. 1, 1984.**

State may operate grant diversion programs in all or part of the State. **Effective Oct. 1, 1984.**

Job Opportunities and Basic Skills Training

Mandatory

1988 Family Support Act established Job Opportunities and Basic Skills (JOBS) Training program to assure needy families with children will obtain education, training, and employment necessary to help avoid long-term welfare dependency. The JOBS program replaces the WIN, WIN DEMO, and current title IV-A work programs. Child care and supportive services must be provided to enable individuals to accept employment or receive training. In a departure from prior Federal policy, Indian tribes/Alaska Native organizations had the opportunity to apply for direct Federal funding by Apr. 13, 1989, to establish their own JOBS programs. States are mandated to implement JOBS program by Oct. 1, 1990. However, States and tribal organizations may implement earlier provided they have approved State/tribal JOBS and supportive services plans. **Effective July 1, 1989**

State JOBS program must include educational activities (as appropriate), including high school or equivalent education (combined with training as needed); basic and remedial education to achieve a basic literacy level, and education for individuals with limited English proficiency; and job skills training; job readiness activities; and job development and placement. **Effective July 1, 1989.**

State program must include but is not limited to two of the following services: (a) group and individual job search, (b) on-the-job training, (c) work supplementation, and (d) community work experience programs or other work programs approved by the Secretary. **Effective July 1, 1989.**

"Unemployed parent" program amended to provide that at least one parent in a family must participate for a minimum of 16 hours a week in a work program specified by the State. If a parent is under age 25 and has not completed high school, the State may require the parent to participate in educational activities directed at attaining a high school diploma or in another basic education program. The second parent may be required to participate at State option unless he or she meets another exemption criteria. **Effective Oct. 1, 1993.**

Child Support Enforcement

Mandatory

1965 Secretary of HHS must furnish address (or address of most recent employer, or both) of an individual on request of any State or local agency administering the approved State plan if (1) a court order has been issued against such individual for the support and maintenance of his or her child or children, (2) such child or children are applicants for or recipients of aid, (3) all other sources of information have been investigated without success, and (4) such information is requested for the purpose of obtaining such support and maintenance. **Effective July 30, 1965.**

1967 When State welfare agencies have been unable to locate the absent parent or parents of children receiving AFDC through all sources available to them, the Internal Revenue Service will make available any information it has concerning their whereabouts. **Effective Jan. 2, 1968.**

1975 State plan must provide for prompt notice (including transmittal of all relevant information) to the State child support collection agency of the furnishing of AFDC payments for a child deserted or abandoned by a parent (including a child born out of wedlock whether or not the paternity of such child has been established). **Effective Aug. 1, 1975.**

State plan must provide that, as a condition of eligibility for aid, each applicant or recipient will be required (1) to assign to the State any rights such applicant may have to support from any other person (i) in his own behalf or on behalf of any other family member for whom the applicant is applying for or receiving aid and (ii) that have accrued when such assignment is executed and (2) to cooperate with the State (i) in establishing the paternity of a child born out of wedlock for whom aid is claimed and (ii) in obtaining support payments for such applicant and for a child with respect to whom such aid is claimed, or any other payments or property due such applicant or such child and that, if the relative with whom a child is living is found ineligible because of failure to comply with the requirements, any aid for which such child is eligible will be in the form of protective payments, regardless of the eligibility of the relative. **Effective Aug. 1, 1975.**

State plan must provide that the State has in effect an approved child support plan and operates a child support program in conformity with such plan. **Effective Aug. 1, 1975.**

Amount payable to any State for child support program for quarters in a fiscal year will, for quarters beginning after Dec. 31, 1976, be reduced by 5% of such amount if such State is found by the Secretary of HHS in the annual audit to have failed to have an effective program in any fiscal year beginning after Sept. 30, 1976 (but, for the fiscal year beginning Oct. 1, 1976, only considering the second, third, and fourth quarters). **Effective Aug. 1, 1975.**

No State may be found, before Jan. 1, 1977, to have failed substantially to comply with requirements if, in the judgment of the Secretary of HHS, such State is making a "good faith" effort to implement its program. **Effective Aug. 1, 1975.**

The term "aid to families with dependent children" does not cover payments with respect to a child's parent (or other individual whose needs such State determines should be considered in determining the need of the child or relative claiming aid under the approved State plan) who fails to cooperate with any State agency or official in obtaining such support payments. This provision may not be construed to make an otherwise eligible child ineligible for protective payments because of the failure of such parent (or such other individual) to so cooperate. **Effective Aug. 1, 1975.**

State plan is to provide that, in determining the amount of aid to which an eligible family is entitled, any portion of the amounts collected in any particular month as child support and retained by the State under the provisions for distribution of the collections that (under the approved State plan in effect both during July 1975 and during that particular month) would not have caused a reduction in the amount of aid paid directly to the family, is to be added to the amount of aid otherwise payable to such family. **Effective Aug. 1, 1975.**

State plan is to provide that, as a condition of eligibility for aid, each applicant or recipient will be required to cooperate with the State in establishing paternity and in obtaining support payment unless such applicant or recipient is found to have good cause for refusing to cooperate as determined by State agency in accordance with standards prescribed by the Secretary of HHS, which must take into consideration the best interests of the child on whose behalf aid is claimed. **Effective Aug. 1, 1975.**

- 1984 State must pay to the family the amount disregarded (up to first \$50 per month) from support the State receives from an absent parent. **Effective Oct. 1, 1984.**
- Other** Mandatory
-
- 1950 State must provide prompt notice to appropriate law enforcement officials of the furnishing of aid for a child who has been deserted or abandoned by a parent. **Effective July 1, 1952.**
- If a State includes a durational residence requirement as a condition of eligibility, it may not exclude from assistance: (1) any needy child living in such State for 1 year immediately preceding the application for aid or (2) any needy child under age 1 who was born in the State or whose parent or relative (with whom the child is living) has resided in the State for 1 year preceding the child's birth. **Effective July 1, 1952.**
- 1962 Title changed from "aid to dependent children" to "aid and services to needy families with children." **Effective July 25, 1962.**
- 1985 State plan is to provide that, as a condition of eligibility for aid, each applicant or recipient must cooperate with the State in identifying and providing information to assist States in pursuing any third party who may be liable to pay for care and services available under title XIX, unless such individual has good cause for refusing to cooperate as determined by the State agency in accordance with standards prescribed by the Secretary of HHS. **Effective July 1, 1986.**

CONTACT: Emmett Dye, Jr. (202) 401-5041 for further information.

2.E AFDC: History of Provisions

Table 2.E1.—Determination of Federal share for AFDC and Medicaid ¹

State	Federal percentage			Federal medical assistance percentage		
	1991 ²	1992 ³	1993 ⁴	1991 ²	1992 ³	1993 ⁴
Alabama	65.00	65.00	65.00	72.73	72.93	71.45
Alaska	50.00	50.00	50.00	50.00	50.00	50.00
American Samoa ⁵	50.00	50.00	50.00	75.00	75.00	75.00
Arizona	57.46	58.45	62.10	61.72	62.61	65.89
Arkansas	65.00	65.00	65.00	75.12	75.66	74.41
California	50.00	50.00	50.00	50.00	50.00	50.00
Colorado	50.00	50.00	50.00	53.59	54.79	54.42
Connecticut	50.00	50.00	50.00	50.00	50.00	50.00
Delaware	50.00	50.00	50.00	50.00	50.12	50.00
District of Columbia	50.00	50.00	50.00	50.00	50.00	50.00
Florida	50.00	50.00	50.03	54.46	54.69	55.03
Georgia	57.04	57.54	57.86	61.34	61.78	62.08
Guam ⁵	50.00	50.00	50.00	75.00	75.00	75.00
Hawaii	50.00	50.00	50.00	54.14	52.57	50.00
Idaho	65.00	65.00	65.00	73.65	73.24	71.20
Illinois	50.00	50.00	50.00	50.00	50.00	50.00
Indiana	59.16	59.84	59.12	63.24	63.85	63.21
Iowa	59.35	61.15	58.60	63.41	65.04	62.74
Kansas	52.61	54.70	53.53	57.35	59.23	58.18
Kentucky	65.00	65.00	65.00	72.96	72.82	71.69
Louisiana	65.00	65.00	65.00	74.48	75.44	73.71
Maine	59.43	58.22	57.57	63.49	62.40	61.81
Maryland	50.00	50.00	50.00	50.00	50.00	50.00
Massachusetts	50.00	50.00	50.00	50.00	50.00	50.00
Michigan	50.00	50.45	50.93	54.17	55.41	55.84
Minnesota	50.00	50.00	50.00	53.43	54.43	54.93
Mississippi	65.00	65.00	65.00	79.93	79.99	79.01
Missouri	55.35	56.49	55.84	59.82	60.84	60.26
Montana	65.00	65.00	65.00	71.73	71.70	70.92
Nebraska	58.56	60.56	57.02	62.71	64.50	61.32
Nevada	50.00	50.00	50.00	50.00	50.00	52.28
New Hampshire	50.00	50.00	50.00	50.00	50.00	50.00
New Jersey	50.00	50.00	50.00	50.00	50.00	50.00
New Mexico	65.00	65.00	65.00	73.38	74.33	73.85
New York	50.00	50.00	50.00	50.00	50.00	50.00
North Carolina	62.89	62.80	62.13	66.60	66.52	65.92
North Dakota	65.00	65.00	65.00	70.00	72.75	72.21
Northern Mariana Islands ⁵	50.00	50.00	50.00	75.00	75.00	75.00
Ohio	55.48	56.26	55.83	59.93	60.63	60.25
Oklahoma	65.00	65.00	65.00	69.65	70.74	69.67
Oregon	59.45	59.50	58.22	63.50	63.55	62.39
Pennsylvania	51.82	52.05	50.53	56.64	56.84	55.48
Puerto Rico ⁵	50.00	50.00	50.00	75.00	75.00	75.00
Rhode Island	50.00	50.00	50.00	53.74	53.29	53.64
South Carolina	65.00	65.00	65.00	72.58	72.66	71.28
South Dakota	65.00	65.00	65.00	71.69	72.59	70.27
Tennessee	65.00	64.90	63.97	68.57	68.41	67.57
Texas	59.48	60.20	60.49	63.53	64.18	64.44
Utah	65.00	65.00	65.00	74.89	75.11	75.29
Vermont	57.74	57.08	55.42	61.97	61.37	59.88
Virgin Islands ⁵	50.00	50.00	50.00	75.00	75.00	75.00
Virginia	50.00	50.00	50.00	50.00	50.00	50.00
Washington	50.00	50.00	50.02	54.21	54.98	55.02
West Virginia	65.00	65.00	65.00	77.00	77.68	76.29
Wisconsin	55.14	55.98	56.02	59.62	60.38	60.42
Wyoming	64.60	65.00	63.46	68.14	69.10	67.11

¹ Sections 1101(a)(8)(A) and 1905(b) of the Social Security Act specify the method to be used to compute the Federal percentages and the Federal medical assistance percentages. From these sections the following formulas are derived:

N = 3 year average national per capita personal income

S = 3 year average State per capita personal income

Federal percentage:

State share = $(S^2/N^2) \times 50$ or $(50/N^2) \times S^2$

Federal share = 100 - State share with 50-65 percent limits

Federal medical assistance percentage:

State share = $(S^2/N^2) \times 45$ or $(45/N^2) \times S^2$

Federal share = 100 - State share but with 50-83 percent limits

² Effective Oct. 1, 1990 through Sept. 30, 1991.

³ Effective Oct. 1, 1991 through Sept. 30, 1992.

⁴ Effective Oct. 1, 1992 through Sept. 30, 1993.

⁵ For purposes of title XIX of the Social Security Act, the Federal medical assistance percentage will be 50 percent.

CONTACT: Emmett Dye, Jr. (202) 401-5041 for further information.

Food Stamps

Under the Food Stamp program, single persons and those living in households meeting nationwide standards for income and assets may receive coupons redeemable for food at most retail food stores. The monthly amount of coupons a unit receives is determined by household size and income. Households without income receive the determined monthly cost of a nutritionally adequate diet for their household size. This amount is updated to account for food price increases. As of October 1992, an eligible four-person household with no income receives \$370 monthly in food stamps. Households with income receive the difference between the amount of a nutritionally adequate diet and 30 percent of their income, after certain allowable deductions.

To qualify for the program, a household must have less than \$2,000 in disposable assets (\$3,000 if one member is aged 60 or older, gross income below 130 percent of the Office of Management and Budget (OMB) poverty guidelines, and net income below 100 percent of the poverty guidelines). Households containing a person aged 60 or older or a disabled person receiving Supplemental Security Income (SSI), Social Security (OASDI), or veterans' disability benefits may have gross income exceeding 130 percent of OMB's poverty guidelines, but income after subtracting the deductions listed below must be less than 100 percent of the poverty guidelines. One- and two-person households that meet the applicable standard receive at least \$10 a month in food stamps. All households must meet these requirements, even those receiving other Federal assistance payments.

Monthly deductions from income are:

- (1) Twenty percent of earned income.
- (2) A standard deduction, currently \$127 (this amount is updated in October).
- (3) The amount paid for child care while the child's caretaker is working or looking for work, up to \$160 a month.
- (4) Any medical expenses for an aged or disabled person, as defined above, after subtracting \$35. If more than one person in the household is aged or disabled, only \$35 is subtracted before deducting combined medical expenses.
- (5) An excess shelter deduction, which is total shelter costs including utilities minus 50 percent of income after all the above deductions have been subtracted, and limited to \$200. This amount was effective October 1, 1992. Households with an aged or disabled person, as defined above, do not have a limit on this deduction.

Households are certified for varying lengths of time, depending on their income sources and individual circumstances. Recertification is required at least annually. Households whose sole income is from SSI payments or Social Security benefits are certified for a 1-year period. Moreover, households must report income or expense changes of \$25 or more or other changes in household circumstances that would affect eligibility. Families with income or food loss resulting from disaster situations such as hurricanes or floods may be eligible for food

stamps for a period up to 1 month if they meet the special disaster income and asset limits.

Special provisions allow drug addicts, alcoholics, blind, or disabled residents in certain group living arrangements, residents of shelters for battered women and children, and persons aged 60 or older to use their coupons for meals prepared at a nonprofit facility. Households whose members are aged 65 or older or mentally or physically handicapped may be certified for food stamps by telephone or through a home visit.

The Food Stamp program is in effect in the 50 States, the District of Columbia, Guam, and the Virgin Islands. (Beginning in July 1982, Puerto Rico receives a block grant for nutrition assistance and is not part of the Food Stamp program.) The Food Stamp program is administered nationally by the Food and Nutrition Service of the Department of Agriculture and operates through local welfare offices and the Nation's food marketing and banking systems. Since August 1, 1980, persons receiving or applying for SSI payments have been permitted to apply for food stamps at their Social Security district office. The Federal Government, through general revenues, meets the full cost of food stamps, but Federal and State programs share administrative costs.

Initiated on a pilot basis in 1961, the program was formally established by the Food Stamp Act of 1964, with 22 States participating. Originally, food stamp coupons were purchased by participants. The difference between the face value of the coupons and the amount the participant paid was known as the "bonus value." The amount paid for coupons varied according to household income. Legislation in 1971 required family allotments large enough to

purchase a nutritionally adequate diet, established national eligibility standards, provided free food stamps to the poorest recipients, required automatic cost-of-living increases in food stamp allotments, and established work-registration requirements for able-bodied adult household members up to age 65 (except students and those needed at home to care for children).

Legislation in 1973 expanded the program (while phasing out the family food distribution program), provided for semiannual adjustment of coupon allotments, and broadened the categories of persons eligible to participate.

Legislation in 1977 enacted major changes. The purchase requirement was eliminated and households began receiving only the bonus portion of their coupon allotment. Deductions from income were limited to a standard deduction, a 20-percent earnings deduction, and a limited combined excess shelter and child care deduction. The OMB poverty guidelines became the new eligibility limits and, for the first time, households receiving Aid to Families with Dependent Children or SSI payments were required to meet asset and income limits in order to participate. Work registration requirements were tightened for students and for caretakers whose children now had to be under age 12 to provide an exemption. For older persons, the age at which the registration exemption became effective was lowered from age 65 to 60. States were given incentives to reduce error rates by the provision of a 60-percent Federal funding of administrative costs, rather than 50 percent, if error rates were reduced to 5 percent or less. Legislation in 1979 gave aged and disabled persons a medical deduction, removed the limit on their shelter deduction, and tightened fraud provisions.

Legislation in 1980 provided for an annual, rather than semiannual, updating of the cost of an adequate diet and the amount of the standard deduction. The eligibility of students for benefits was restricted. A sanction system was implemented that withheld some administrative funds to States whose high error rates showed no improvement.

The Omnibus Budget Reconciliation Act and the Food Stamp and Commodity Distribution Amendments of 1981 made several changes in the program. For the first time, a gross income eligibility standard was applied for all households not containing an aged or disabled person. The earnings deduction was lowered to 18 percent. The updates to deduction limits and thrifty food plan (TFP) increases to account for inflation were postponed until July 1983 for the deductions limit updates and until October 1982 for the TFP. Benefits for new participants were prorated for the first month to the day the application was filed. Boarders and persons who strike were prohibited from participating in the program and the household definition was tightened. Provisions facilitating claims and overpayment collection and fraud recovery were enacted. The program in Puerto Rico was replaced by a block grant and monthly reporting/retrospective accounting systems were made mandatory for all States, effective October 1983. However, households composed solely of all aged or disabled persons, as defined above, were exempted from the monthly reporting requirements, and migrant households were exempted from both requirements.

Further revisions were made by the Food Stamp Amendments of 1982. Among other changes, the scheduled adjustment to the TFP was reduced 1 percent while adjustments to the standard and shelter deductions were delayed

until October 1, 1983. (Public Law 98-473 restored maximum food stamp allotments to the full cost of the TFP beginning November 1, 1984.) The error rate sanction system was strengthened. A net income limit for nonelderly and nondisabled households was added to the existing gross income limit. Benefit computations and adjustments were rounded down to the nearest dollar, and new restrictions were placed on the use of standard utility allowances. At the same time, the definition of disability for food stamp purposes was expanded to include certain veterans' payments, and annual cost-of-living adjustments to SSI payments and Social Security benefits were not counted in determining food stamp amounts for 3 months.

The Food Stamp program was reauthorized for 5 years by the Food Security Act of 1985 (Public Law 99-198). Among the revisions enacted, the definition of disability for food stamp purposes was again extended to include recipients of State supplementary SSI payments, government disability benefits, and Railroad Retirement disability payments. Households in which all members receive AFDC or SSI were made categorically eligible for food stamps. The earned income, child care, and excess shelter cost deductions and the asset limits were increased as of May 1986. Portions of the income received under the Job Training Partnership Act are now considered countable income. Also, all States were required to implement an employment and training program for food stamp recipients by April 1987.

The Hunger Prevention Act of 1988 (Public Law 100-435) made several changes in the program. It raised the maximum food stamp allotments and established allotments as specified percents of

the Thrifty Food Plan as of the preceding June. For fiscal year 1989, the allotments were 100.65 percent of the TFP as of June 1988; for fiscal year 1990, they were 102.05 percent of the TFP for June 1989; and for fiscal years 1990 and on, they are to be 103.00 percent of the TFP.

Other provisions of the 1988 legislation required States to institute prospective budgeting for households not required to report monthly and retrospective budgeting for households reporting monthly. It

made permanent an amendment in the Homeless Eligibility Clarification Act that exempts residents of shelters from ineligibility as residents of institutions. Several provisions of the 1988 legislation also affect persons in farming. Households with farm income and expenses were given the option of averaging irregular farm-related expenses and farm income over 12 months and excluding as resources the value of farm land, equipment and supplies for a period of 1 year after a household member

ceases to be self-employed in farming.

The Mickey Leland Memorial Domestic Hunger Relief Act of 1990 reauthorized both the Food Stamp program and the Nutrition Assistance Program in Puerto Rico with no major changes through fiscal year 1995.

Legislation enacted in 1992 prevented a one-time decrease of food stamp allotments for the year beginning October 1, 1992, even though the cost of the TFP had declined slightly.

CONTACT: Jack Schmulowitz/Joan Loeff (410) 965-0179/0180 for further information.

Low-Income Home Energy Assistance Program

The Omnibus Budget Reconciliation Act of 1981 (Public Law 97-35), signed into law by the President on August 13, 1981, authorized seven block grants to be administered by the Department of Health and Human Services (HHS).¹ Title XXVI of the Act authorized the Low-Income Home Energy Assistance Program (LIHEAP) for fiscal years 1982-84. Title VI of the Human Services Reauthorization Act of 1984 (Public Law 98-588) reauthorized and amended LIHEAP for fiscal years 1985-86. Title V of the Human Services Reauthorization Act of 1986 (Public Law 99-425) reauthorized and amended LIHEAP for fiscal years 1987-90. Title VII of the Augustus F. Hawkins Human Services Reauthorization Act of 1990 (Public Law 101-501) reauthorized and amended LIHEAP for fiscal years 1991-94. The following statutory provisions became effective for fiscal year 1991:

- **Public participation.** Requirement that "timely and meaningful" be added to the requirement that there be public participation in the development and amendment of State plans submitted for LIHEAP funds. The State must now certify to provide for timely and meaningful public participation in the development of its plans and that any substantial revisions must be made available for public inspection in a way that will facilitate timely and meaningful review and comment.

¹ Effective in fiscal year 1987, the Primary Care Block Grant was repealed by the Health Services Amendment Act of 1985 (Public Law 99-80) enacted April 26, 1986.

- **Waiver of statutory weatherization maximum.** Requirement that after March 31 of each fiscal year, HHS may grant a waiver for the fiscal year that increases the maximum amount of LIHEAP funds that a State may use for residential weatherization or other energy-related home repair from 15 percent to 25 percent. After reviewing the waiver request and public comments, HHS may grant the waiver if: (1) the number of households that will receive assistance will not be fewer than the number that received such benefits in the preceding fiscal year; (2) the total amount of benefits will not be less than the total amount received in the preceding fiscal year; and (3) the weatherization activities have been shown to produce measurable savings in energy expenditures; or (4) the grantee demonstrates good cause for failing to satisfy the waiver requirements. An interim final rule on requirements for waiver requests and the effective period of waivers granted was published in the **Federal Register** on January 16, 1992.
- **Formal complaints.** Requirement that HHS respond in writing within 60 days to formal complaints that a State has failed to use funds in accordance with the LIHEAP statute.
- **Reduction of maximum carryover.** Requirement that the maximum amount of LIHEAP funds that States may carryover to the next fiscal year, but not transfer to another HHS block grant, is reduced from 15 percent to 10 percent. The 10-percent limit became effective beginning with fiscal

year 1991 funds carried forward to fiscal year 1992.

Under LIHEAP, grants are provided to the States to assist eligible households to meet the costs of home energy. In addition to the 50 States, grants were provided in fiscal year 1991 to the District of Columbia, the Commonwealth of Puerto Rico, 5 insular areas, and 115 Indian tribes or tribal organizations. Fiscal year 1991 represents the eleventh year that an energy assistance program has been administered at the Federal level by HHS.

In accordance with the Act, the Secretary of HHS has left maximum policy discretion to the States. Many fiscal year 1981 LIHEAP (Public Law 96-223) requirements, including HHS approval of State plans, were removed. The Federal information collection and reporting requirements for States were substantially reduced to require only information essential to Federal administration and congressional oversight. State decisions, directed by public participation in the development of grant applications, largely replaced Federal regulations in shaping the program for fiscal years 1982-91.

Funding

The Act, as amended, authorized \$2.050 billion for fiscal year 1987, \$2.132 billion for fiscal year 1988, \$2.218 billion for fiscal year 1989, \$2.307 billion for fiscal year 1990, \$2.15 billion for fiscal year 1991, \$2.23 billion for fiscal year 1992, and "such sums as may be necessary" for fiscal year 1993 and 1994. For fiscal year 1991, \$1.65 billion was appropriated under Public Law 101-517, including a regular appropriation of \$1.45 billion and an energy emergency contingency fund of \$200 million. The contingency fund was intended to help low-income households

affected by heating fuel price increases related to the Middle East turmoil. The funds could be used for any LIHEAP purpose with the exception of being transferred to another HHS block grant or added to the base on which transfers are calculated.

LIHEAP was subject to a 2.41 percent reduction in fiscal year 1991 under the balanced Budget and Emergency Deficit Control Act of 1985 (Public Law 99-177). The appropriation was further reduced to 0.0013 percent pursuant to sequestrations of the Omnibus Budget Reconciliation Act of 1990. After sequestrations, the final LIHEAP appropriation was \$1.61 billion.

Fiscal year 1991 funds were distributed approximately as follows:

- (1) \$1.594 billion to the States and the District of Columbia;
- (2) \$12.2 million in direct grants to 115 Indian tribes and tribal organizations;
- (3) \$1.9 million to the Commonwealth of Puerto Rico, U.S. Virgin Islands, American Samoa, Guam, the Commonwealth of the Northern Mariana Islands, and the Trust Territory of the Pacific Islands/Palau; and
- (4) \$0.3 million for training and technical assistance.

The funds appropriated for LIHEAP provide payments to eligible households for heating or cooling costs and for home energy crises. Up to 15 percent of the available funds may be used for low-cost residential weatherization or other energy-related home repairs. As noted above, grantees could request from HHS a waiver to allow up to 25 percent of available funds to be spent for low cost residential weatherization or other energy-related home repairs,

effective with fiscal year 1991 funds.

One major area of flexibility provided by the law is the authority to transfer LIHEAP funds among the HHS block grants. Up to 10 percent of a State's energy assistance allotment may be transferred to other HHS block grants. States may also transfer up to 10 percent of their social services grant and up to 5 percent of their community services grant into LIHEAP. However, beginning with fiscal year 1994, no LIHEAP funds may be transferred to another HHS block grant. Additionally, up to 15 percent of the State's unused funds may be set aside for use in the next fiscal year. As noted above, the limit on carryover of unobligated funds is reduced from 15 percent to 10 percent, effective with fiscal year 1991 funds.

To receive grants in fiscal year 1991, each State had to submit an application consisting of assurances by its chief executive officer and a plan describing how the State would carry out those assurances. In the assurances, the State agreed to:

- (1) Use funds only for the purposes of the statute;
- (2) make payments only to eligible low-income households;
- (3) conduct outreach activities;
- (4) coordinate title XXVI activities with similar and related programs;
- (5) provide in a timely manner, that the highest level of assistance will be furnished to those households with the lowest incomes and highest energy costs in relation to income, taking into account family size, except that the State may not differentiate between categorically eligible and income eligible households;

- (6) give consideration to agencies that have previously managed the program when designating local agencies to carry out the purposes of the program;
- (7) assure that energy suppliers receiving benefits directly on behalf of eligible households not treat assisted households adversely;
- (8) treat owners and renters equitably;
- (9) use not more than 10 percent of its allotment for planning and administration;
- (10) establish fiscal control and accounting procedures for proper disbursement of and accounting for Federal funds, establish procedures for monitoring assistance provided, and prepare an annual audit;
- (11) permit and cooperate with Federal investigations;
- (12) provide for public participation in the development of its plan;
- (13) provide an opportunity for a fair administrative hearing to individuals whose claims for assistance are denied or not acted on with reasonable promptness; and
- (14) cooperate with HHS in collecting and reporting data under section 2610 of the statute.

Eligibility

The unit of eligibility for energy assistance is the household, defined as any individual or group of individuals who are living together as one economic unit for which residential energy is customarily purchased in common, either directly or through rent. The Act limits payments to those households

with incomes under the greater of 150 percent of the poverty income guidelines or 60 percent of the State's median income, or those households with members receiving AFDC, SSI, food stamps, or need-tested veterans' benefits. States are permitted to set more restrictive criteria as well. Beginning with fiscal year 1986, no household may be excluded from eligibility if its income is less than 110 percent of the poverty income guidelines.

Payments

States make payments directly to eligible households or to home energy suppliers on behalf of eligible households. Payments can be provided in cash, fuel, prepaid utility bills, or as vouchers, stamps, or coupons that can be used in exchange for energy supplies. Payments are to vary in such a way that the highest level of assistance is furnished to households with the lowest income and highest energy costs in relation to income, taking into account family size.

CONTACT: Leon Litow (202) 401-5304 for further information.

Conversion Guide

We have renumbered the tables in sections 2, 7, 8, and 9. Below is a guide to help you to get from the "old" table number to the "new" table number.

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3.A Social Welfare Expenditures

Table 3.A1.—Gross domestic product and social welfare expenditures under public programs, fiscal years 1950-90 ¹

Item	1950	1960	1965	1970	1975 ²	1980 ²	1985 ²	1988 ²	1989 ²	1990
Amount (in millions)										
Gross domestic product ³	\$266,800	\$506,700	\$671,400	\$985,800	\$1,511,300	\$2,664,500	\$3,970,900	\$4,810,000	\$5,170,100	\$5,459,500
Total social welfare expenditures ⁴	23,508	52,293	77,084	145,555	289,173	492,714	732,245	887,489	957,589	1,045,372
Social insurance	4,947	19,307	28,123	54,691	123,013	229,754	369,595	434,048	468,046	510,616
Public aid	2,496	4,101	6,283	16,488	41,447	72,703	98,356	119,668	128,684	145,642
Health and medical programs	2,064	4,464	6,155	9,606	16,742	27,263	39,053	53,101	57,249	62,428
Veterans' programs	6,866	5,479	6,031	9,078	17,019	21,466	27,042	29,254	30,104	30,916
Education	6,674	17,626	28,108	50,846	80,834	121,050	172,048	219,382	238,771	258,385
Housing	15	177	318	701	3,172	6,879	12,598	16,556	18,127	19,468
Other social welfare	448	1,139	2,066	4,145	6,947	13,599	13,552	15,479	16,609	17,918
All health and medical care ⁵	3,065	6,395	9,310	24,928	51,171	99,805	171,269	217,698	241,440	271,529
As percent of gross domestic product										
Gross domestic product	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Total social welfare expenditures	8.8	10.3	11.5	14.7	19.1	18.6	18.4	18.4	18.5	19.1
Social insurance	1.8	3.8	4.2	5.5	8.1	8.7	9.3	9.0	9.1	9.4
Public aid .....	.9	.8	.9	1.7	2.7	2.7	2.5	2.5	2.5	2.7
Health and medical programs .....	.8	.9	.9	1.0	1.1	1.0	1.0	1.1	1.1	1.1
Veterans' programs	2.6	1.1	.9	.9	1.1	.8	.7	.6	.6	.6
Education	2.5	3.5	4.2	5.2	5.3	4.6	4.3	4.6	4.6	4.7
Housing	(6)	(6)	(6)	(6)	.2	.3	.3	.3	.4	.4
Other social welfare .....	.2	.2	.3	.4	.5	.5	.3	.3	.3	.3
All health and medical care	1.1	1.3	1.4	2.5	3.4	3.7	4.3	4.5	4.7	5.0

¹ Through 1976, fiscal year ended June 30 for Federal Government, most States, and some localities. Beginning in 1977, Federal fiscal year ended September 30.

² Revised data.

³ Before Jan. 1, 1960, for coterminous United States. Beginning Jan. 1, 1960, includes Alaska and Hawaii.

⁴ For the 50 States and the District of Columbia (and possessions where applicable); includes some expenditures abroad. Represents program and administrative expenditures from Federal, State, and local public revenues and trust funds, under public law; including workers' compensation and temporary disability insurance payments made through private carriers and self-insurers. Includes

construction costs of schools, hospitals, and other facilities. See table 3.A3 for components of categories.

⁵ Combines "health and medical programs" (above) with medical services provided in connection with social insurance, public aid, veterans', and other social welfare programs.

⁶ Less than 0.05 percent.

Source: Gross domestic product data from Department of Commerce, *Survey of Current Business*. Social welfare expenditures data taken or estimated from *Federal Budgets*, *Census of Governments*, and reports of administrative agencies. For greater detail, see the social welfare expenditures article, *Social Security Bulletin*, Summer 1992.

Table 3.A3.—Social welfare expenditures under public programs, fiscal years 1960-90¹

[In millions]									
Item	1960	1965	1970	1975 ²	1980 ²	1985 ²	1988 ²	1989 ²	1990
Total	\$52,293.3	\$77,083.8	\$145,555.1	\$289,173.0	\$492,713.7	\$732,244.7	\$887,489.1	\$957,588.8	\$1,045,372.5
Social insurance	19,306.7	28,122.8	54,691.2	123,013.1	229,754.4	369,595.2	434,048.2	468,045.6	510,615.7
OASDHI ³	11,032.3	16,997.5	36,835.4	78,429.9	152,110.4	257,535.1	300,048.2	324,109.4	352,361.8
Health Insurance (Medicare) ⁴ .....	...	...	7,149.2	14,781.4	34,991.5	71,384.3	83,609.5	94,552.0	106,806.3
Railroad Retirement ⁵	934.7	1,128.1	1,609.9	3,085.1	4,768.7	6,275.6	6,675.9	6,971.2	7,229.2
Public employee retirement ⁶	2,569.9	4,528.5	8,658.7	20,118.6	39,490.2	63,044.0	78,048.2	83,794.0	90,364.7
Unemployment insurance and employment service ⁶	2,829.6	3,002.6	3,819.5	13,835.9	18,326.4	18,343.8	16,117.8	16,381.2	19,971.3
Railroad unemployment insurance	215.2	76.7	38.5	41.6	155.4	138.4	82.1	64.4	64.6
Railroad temporary disability insurance	68.5	46.5	61.1	32.9	68.7	50.6	18.3	35.0	40.3
State temporary disability insurance ⁷	347.9	483.5	717.7	990.0	1,377.7	1,944.1	2,753.6	2,886.3	3,224.2
Workers' compensation ⁸	1,308.5	1,859.4	2,950.4	6,479.1	13,457.2	22,263.6	30,303.8	33,804.1	37,358.9
Public aid	4,101.1	6,283.4	16,487.8	41,446.6	72,703.1	98,356.4	119,668.4	128,683.7	145,641.9
Public assistance ⁹	4,041.7	5,874.9	14,433.5	27,409.4	45,064.3	66,170.2	84,152.2	91,395.6	103,923.4
Supplemental Security Income ¹⁰ .....	...	...	...	6,091.6	8,226.5	11,840.0	14,687.1	15,823.3	17,230.4
Food Stamps .....	...	35.6	577.0	4,693.9	9,083.3	12,512.7	13,071.1	13,589.3	16,254.4
Other ¹¹	59.4	373.0	1,477.3	3,251.7	10,329.0	7,833.5	7,758.5	7,875.5	8,233.6
Health and medical programs ¹²	4,463.8	6,155.0	9,606.0	16,742.0	27,263.0	39,053.0	53,101.0	57,249.0	62,428.0
Hospital and medical care ¹³	2,853.3	3,391.0	4,983.0	8,836.0	12,303.0	16,565.0	23,927.0	24,824.0	27,511.0
Maternal and child health program ¹⁴	141.3	239.0	450.0	567.0	870.0	1,222.0	1,666.0	1,789.0	1,884.0
Medical research	448.9	1,227.0	1,684.0	2,648.0	4,924.0	6,891.0	9,132.0	9,908.0	11,003.0
School health (education agencies)	101.0	140.0	247.0	352.0	575.0	788.0	944.0	999.0	1,060.0
Other public health activities	401.2	614.0	1,312.0	2,815.0	6,931.0	11,912.0	15,988.0	18,006.0	19,044.0
Medical facilities construction	518.1	544.0	930.0	1,524.0	1,660.0	1,675.0	1,444.0	1,723.0	1,926.0
Veterans' program	5,479.2	6,031.1	9,078.1	17,018.9	21,465.5	27,042.3	29,254.4	30,103.7	30,916.2
Pensions and compensation ¹⁵	3,402.7	4,141.4	5,398.8	7,578.5	11,306.0	14,333.0	14,913.9	15,279.2	15,792.6
Health and medical programs	954.0	1,228.7	1,784.1	3,516.8	6,203.9	9,493.2	11,371.6	11,662.9	12,004.1
Education	409.6	40.9	1,018.5	4,433.8	2,400.7	1,170.8	653.0	647.3	522.8
Life insurance ¹⁶	494.1	434.3	502.3	556.1	664.5	795.5	963.1	1,002.2	1,037.8
Welfare and other	218.8	185.8	379.4	933.7	890.4	1,249.8	1,393.4	1,512.1	1,558.9
Education	17,626.2	28,107.8	50,845.5	80,834.1	121,049.6	172,047.5	219,367.7	238,771.0	258,384.6
Housing	176.8	318.1	701.2	3,171.7	6,879.0	12,598.5	16,555.9	18,126.7	19,468.5
Other social welfare	1,139.4	2,065.6	4,145.3	6,946.6	13,599.1	13,551.8	15,479.0	16,609.1	17,917.6
Vocational rehabilitation ¹⁷	96.3	210.5	703.7	1,036.4	1,251.1	1,536.7	1,905.5	1,999.4	2,126.6
Institutional care ¹⁸	420.5	789.5	201.8	296.1	482.4	379.6	530.2	587.2	629.4
Child nutrition programs ¹⁹	398.7	617.4	896.0	2,517.6	4,852.3	5,308.5	6,250.0	6,644.9	7,165.4
Child welfare ²⁰	211.5	354.3	585.4	597.0	800.0	200.0	239.4	246.7	252.6
Special OEO and ACTION programs ²¹ .....	...	51.7	752.8	638.3	2,302.7	503.8	153.3	162.9	169.4
Social welfare, not elsewhere classified ²²	12.4	42.3	1,005.6	1,861.2	3,910.6	5,623.2	6,400.6	6,968.0	7,574.2

¹ Expenditures from Federal, State, and local revenues and trust funds under public law; includes capital outlays and administrative expenditures unless otherwise noted. Includes some payments abroad. Through 1976, fiscal year ended June 30 for Federal Government, most States, and some localities; for Federal Government, beginning in 1977, fiscal year ends September 30.

² Revised data.

³ Excludes financial interchange between OASDI and Railroad Retirement.

⁴ Hospital Insurance and Supplementary Medical Insurance. Included in total shown directly above.

⁵ Excludes refunds of employee contributions; includes payments to retired military personnel and survivors. Administrative expenses for Federal noncontributory retirement not available.

⁶ Includes unemployment compensation under State programs, programs for Federal military and civilian employees and trade adjustment and cash training allowances, and payments under extended, emergency, disaster, and special unemployment insurance programs.

⁷ Cash and medical benefits in five areas; includes private plans where applicable and State costs of administering State plans and supervising private plans. Administrative expenses of private plans and all data for Hawaii not available.

⁸ Cash and medical benefits paid under Federal and State laws by private insurance carriers, State funds, and self-insurers. Beginning in 1959-60, includes Alaska and Hawaii. Administrative costs of private carriers and self-insurers not available. Beginning in 1969-70, includes Federal "black lung" benefit program.

⁹ Categorical cash and medical payments under the Social Security Act, and general assistance from State and local funds. Beginning in 1968-69, includes work-incentive activities.

¹⁰ Income-maintenance payments began in January 1974.

¹¹ Work relief, other emergency aid, surplus food for the needy, repatriate and refugee assistance, and work-experience training programs. Beginning 1974 includes WIC program. Beginning in 1980-81, includes Low-Income Home Energy Assistance.

¹² Excludes State and local expenditures for domiciliary care in institutions other than mental and tuberculosis, and services in connection with OASDI, State temporary disability insurance workers' compensation, public assistance, vocational rehabilitation, and veterans' programs, included in expenditures for these programs.

¹³ Civilian and Department of Defense programs (including medical care program for military dependents).

¹⁴ Includes services for disabled children.

¹⁵ Includes burial awards. Beginning in 1964-65, includes special allowances for survivors of veterans who did not qualify under OASDI. Beginning in 1973-74, subsistence payments to disabled veterans undergoing training shifted from veterans' pensions and compensation to veterans' education subgroup.

¹⁶ Excludes the service persons' group life insurance program.

¹⁷ Beginning in 1973-74, excludes administrative expenses.

¹⁸ Federal expenditures represent primarily surplus food for institutions.

¹⁹ Surplus food for schools and programs under National School Lunch and Child Nutrition Acts.

²⁰ Represents primarily child welfare services under the Social Security Act. Beginning in 1968-69, excludes administrative expenses.

²¹ Includes domestic programs consolidated in 1971-72 under ACTION and special Office of Economic Opportunity programs. Beginning 1988, represents ACTION funds only.

²² Federal expenditures include administrative and related expenses of the Secretary of Health and Human Services; Indian welfare and guidance, aging and juvenile delinquency, and certain manpower and human development activities. State and local expenditures include amounts for antipoverty and manpower programs, day care, child placement and adoption services, foster care, legal assistance, care of transients, and other unspecified welfare services; before 1969-70, these amounts were included with institutional care.

Source: Data taken or estimated from *Federal Budgets*, *Census of Governments*, and reports of administrative agencies. See for greater detail, social welfare expenditures article, *Social Security Bulletin*, Summer 1992.

3.A Social Welfare Expenditures

Table 3.A4.—Private social welfare expenditures, by category and as a percent of gross domestic product (GDP), 1980–90

[Amounts in millions]

Category	1980	1983	1984	1985	1986	1987	1988	1989	1990
Private social welfare expenditures	\$246,000	\$362,240	\$398,403	\$447,120	\$495,915	\$526,026	\$573,358	\$623,322	\$680,666
Health ¹	145,000	211,000	230,000	247,900	264,600	285,700	318,900	350,200	383,600
Personal health care	132,300	189,700	205,500	221,300	238,700	261,500	290,200	314,700	343,000
Income maintenance	51,169	82,423	93,235	116,207	140,803	140,461	145,380	151,849	163,357
Private pension payments ²	37,560	66,683	76,683	98,450	122,209	120,442	124,546	129,662	140,142
Life insurance ³	5,075	6,519	6,899	7,489	7,797	8,166	8,418	9,063	9,211
Short-term sickness and disability benefits	6,280	6,993	7,497	8,026	8,046	8,924	9,636	9,829	10,379
Long-term disability	1,282	1,817	1,874	1,937	2,263	2,293	2,295	2,892	3,054
Supplemental unemployment	972	411	282	305	488	636	485	403	571
Education ⁴	27,055	37,448	40,469	44,099	47,426	52,436	55,860	61,351	66,872
Elementary and secondary	9,838	12,363	13,264	14,363	14,955	15,940	17,471	19,716	21,327
Higher	16,042	23,673	25,805	28,036	30,371	32,796	35,289	38,035	41,445
Welfare and other services	22,776	31,369	34,699	38,914	43,086	47,429	53,218	59,922	66,837
Social welfare expenditures as a percent of gross domestic product (GDP):									
Total ⁵	26.3	28.6	27.4	28.1	28.8	28.8	28.2	28.9	30.0
Public ⁶	18.6	19.5	18.3	18.4	18.5	18.7	18.4	18.5	19.1
Private ⁷	9.1	10.6	10.5	11.1	11.6	11.6	11.7	11.9	12.3

¹ Includes program administration and net cost of health insurance, research, and construction of medical facilities.

² Estimated data for 1987 and 1988 are revised, based on Form 5500 data tabulated by the U.S. Department of Labor. Data for 1989 and 1990 are estimated.

³ Revised to correct error in table 3.A4 in the 1991 *Annual Statistical Supplement*.

⁴ Includes construction.

⁵ Represents sum of public and private expenditures as percent of gross

domestic product (GDP), after adjustment for elimination of overlap. The overlap occurs when payments received under public or private income-maintenance programs are used to purchase medical care, educational services, or residential care.

⁶ Represents fiscal year expenditures as a percent of Federal fiscal year gross domestic product (GDP).

⁷ Represents calendar year expenditures as a percent of calendar year gross domestic product (GDP).

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Table 3.B1.—Labor force and estimated workers covered under social insurance programs, 1960-91

[In millions]

Employment and coverage status	1960	1970	1980	1985	1987	1988	1989	1990	1991
Total labor force	73.1	86.3	109.1	117.5	122.0	123.8	125.7	126.2	126.7
Paid civilian population	64.6	77.8	98.9	107.7	113.3	115.6	117.4	117.0	116.2
Unpaid family workers	1.4	.9	.6	.4	.4	.4	.3	.3	.3
Unemployed	4.5	4.7	7.4	7.7	6.5	6.1	6.3	7.3	8.6
Armed Forces ²	2.5	3.0	2.1	1.7	1.8	1.7	1.7	1.6	1.6
Civilian population covered by public retirement programs.....	60.9	75.2	96.4	106.6	113.5	116.0	117.9	117.7	117.9
OASDHI ³	55.4	69.1	89.3	100.3	106.3	108.7	110.5	110.2	⁴ 110.5
Railroad Retirement system .....	.9	.6	.5	.3	.3	.3	.3	.3	.3
Government employees retirement systems ⁵	4.6	5.5	6.6	6.0	6.9	7.0	7.1	7.2	7.1
Civilian population covered by other social insurance programs:									
Unemployment insurance ⁶	43.7	55.8	90.4	98.2	103.7	106.9	108.8	109.5	106.0
Temporary disability insurance	11.3	14.6	18.4	19.8	21.6	21.8	22.2	22.3	(7)
Workers' compensation.....	44.6	59.0	79.1	85.1	90.0	92.8	95.3	96.7	95.1

¹ As of December.² Beginning 1983, includes Armed Forces in United States only.³ Excludes members of the Armed Forces. Railroad employees are shown separately.⁴ Includes some coverage extensions.⁵ Excludes employees covered by both OASDHI and their own retirement program. Data represent yearly average.⁶ Includes private and government employees covered by Unemployment Insurance and Unemployment Insurance for Civilian Federal Employees programs. Data not available.Source: Labor-force data from the Bureau of the Census, Current Population Survey reported in *Employment and Earnings*. Social insurance coverage estimates prepared by the Social Security Administration.

3.B Employment and Earnings

Table 3.B2.—Total earnings and wages and salaries in employment covered by selected social insurance programs, 1946-90

(In billions)

Year	Total earnings including self-employed	Wage and salary disbursements		Wages and salaries in employment covered by retirement programs						Net earnings of self-employed covered by OASDHI	Wages and salaries in civilian employment covered by other programs					
				Total ¹		OAS-DHI ²	Rail-road ²	Federal Civil Service	State and local government		Unemployment insurance				Workers' compensation ⁴	
											Total		State pro-grams ³	Rail-road ²	Amount	Per-cent
		Total	Civilian	Amount	Per-cent											
1946	\$148.7	\$112.0	\$104.2	\$93.6	83.6	\$79.0	\$4.9	\$5.2	\$5.5	...	\$78.3	75.2	\$73.4	\$4.9	\$80.0	76.8
1947	159.0	123.1	118.9	107.5	87.3	92.1	5.1	4.8	5.4	...	91.7	77.2	86.6	5.1	91.5	76.9
1948	176.4	135.5	131.4	118.5	87.4	101.9	5.5	4.5	6.6	...	101.6	77.4	96.1	5.5	105.0	79.9
1949	171.1	134.8	130.3	117.8	87.4	99.6	5.1	5.7	7.3	...	99.0	76.0	93.9	5.1	103.0	79.0
1950	185.7	147.0	141.7	128.9	87.6	109.4	5.3	6.1	8.0	...	108.4	76.5	103.1	5.3	113.5	80.1
1951	214.5	171.3	162.3	152.6	89.1	131.2	6.1	6.4	8.9	\$16.3	123.8	76.3	118.7	6.1	131.5	81.0
1952	228.7	185.4	174.6	164.7	88.9	135.2	6.2	6.9	9.8	16.3	134.7	77.2	127.8	6.9	141.5	81.0
1953	240.4	198.6	188.0	177.4	89.3	154.0	6.1	7.0	10.7	16.9	145.3	77.3	139.2	6.1	153.5	81.6
1954	238.0	196.8	186.5	176.7	89.8	153.2	5.6	7.0	11.6	16.7	142.7	76.6	137.1	5.6	153.0	82.0
1955	254.5	211.7	201.5	193.3	91.3	169.4	5.8	8.3	12.4	24.4	154.4	76.7	148.6	5.8	168.0	83.4
1956	272.3	228.2	218.3	210.7	92.0	186.2	6.2	9.6	13.7	28.1	170.7	78.3	164.5	6.2	181.5	83.2
1957	284.5	239.3	229.1	227.9	95.3	203.1	6.2	10.1	15.5	28.2	179.8	78.5	173.6	6.2	190.0	83.0
1958	288.2	240.5	230.2	229.6	95.5	205.6	5.7	11.1	17.0	28.3	177.1	77.0	171.4	5.7	192.0	83.4
1959	306.6	258.9	247.0	247.0	95.4	222.5	5.8	11.4	18.6	29.7	192.7	78.1	186.9	5.8	209.0	84.1
1960	319.1	271.9	261.5	260.6	95.8	234.3	5.6	12.0	20.3	29.1	200.6	76.8	195.0	5.6	220.0	84.1
1961	328.0	279.5	268.9	266.9	95.5	238.8	5.3	13.2	22.2	29.9	204.3	76.0	199.0	5.3	226.5	84.2
1962	357.9	298.0	286.8	284.8	95.6	255.7	5.4	13.6	24.1	31.3	218.0	76.1	212.6	5.4	241.0	84.0
1963	363.9	313.4	301.9	298.8	95.3	268.2	5.3	14.6	26.1	31.6	228.4	75.7	223.0	5.4	254.0	84.1
1964	388.6	336.1	323.7	321.1	95.5	288.4	5.4	15.8	28.5	33.5	244.6	75.6	239.2	5.4	272.0	84.0
1965	418.9	362.0	349.1	342.9	94.7	308.6	5.6	16.3	31.3	40.2	263.5	75.5	257.9	5.6	292.0	83.6
1966	458.9	398.4	382.3	382.2	95.9	344.2	5.7	17.6	34.7	43.9	289.6	75.8	283.9	5.7	321.0	83.8
1967	488.2	427.0	409.9	411.3	96.3	374.7	5.7	19.1	39.2	44.7	307.7	75.1	302.0	5.7	342.0	83.4
1968	533.6	470.0	450.7	451.8	96.2	410.5	5.9	21.5	42.7	46.3	337.2	74.9	331.3	5.9	376.0	83.4
1969	582.7	515.7	496.0	495.9	96.2	452.5	6.1	23.1	47.0	46.9	371.8	75.0	365.7	6.1	414.0	83.5
1970	614.9	548.7	528.0	528.3	96.3	480.0	6.3	26.3	53.1	47.9	389.0	73.7	382.7	6.3	441.0	83.6
1971	650.3	580.9	560.2	555.3	95.6	505.2	6.6	27.8	57.4	50.6	417.8	74.6	411.2	6.6	469.0	83.8
1972	712.0	635.2	613.5	615.6	96.9	559.1	7.2	29.8	66.1	54.5	499.5	81.5	492.3	7.2	512.0	83.5
1973	796.5	702.7	680.5	682.2	97.1	619.8	7.9	31.7	74.0	62.8	558.8	82.2	550.9	7.9	578.0	85.0
1974	854.5	765.7	742.9	744.9	97.3	678.1	8.4	34.3	81.0	65.6	621.5	83.7	613.1	8.4	637.0	85.8
1975	896.4	806.4	783.3	783.2	97.1	717.2	8.3	36.8	86.8	70.4	693.8	88.6	685.5	8.3	678.0	86.6
1976	984.0	889.9	866.4	869.0	97.7	797.9	9.3	38.6	98.9	76.8	768.4	88.7	759.1	9.3	750.0	86.6
1977	1,087.3	983.8	959.5	966.7	98.3	887.5	10.0	41.6	105.5	80.6	853.5	89.0	843.5	10.0	827.0	86.2
1978	1,222.3	1,105.1	1,078.4	1,079.9	97.7	999.8	10.9	44.7	112.2	88.1	1,055.4	97.9	1,044.5	10.9	922.0	85.5
1979	1,369.7	1,237.6	1,210.6	1,207.1	97.5	1,117.9	12.5	48.3	118.5	99.8	1,187.8	98.1	1,175.3	12.5	1,041.0	86.0
1980	1,552.7	1,372.0	1,342.3	1,318.1	96.0	1,229.2	13.1	52.3	122.9	97.7	1,308.8	97.1	1,290.0	13.1	1,136.0	84.3
1981	1,697.2	1,510.4	1,475.3	1,444.7	95.6	1,347.6	13.4	56.3	135.2	98.9	1,432.6	97.1	1,419.5	13.4	1,247.0	84.5
1982	1,716.6	1,586.1	1,546.3	1,529.3	96.4	1,423.3	12.7	59.1	142.6	98.6	1,500.1	97.0	1,487.4	12.7	1,301.0	84.1
1983	1,867.1	1,676.2	1,633.9	1,613.6	96.3	1,502.1	12.5	62.2	153.5	109.3	1,583.2	96.9	1,570.7	12.5	1,382.0	84.6
1984	2,073.3	1,838.8	1,793.8	1,774.8	96.5	1,665	13.2	64.8	162.3	117.2	1,739.2	97.0	1,726.0	13.2	1,516.0	84.0
1985	2,231.3	1,975.4	1,927.5	1,896.1	96.0	1,782.3	12.8	70.1	175.3	130.0	1,870.0	97.0	1,857.2	12.8	1,618.0	84.0
1986	2,376.8	2,094.8	2,044.8	2,011.2	96.0	1,896.2	12.2	72.4	189.9	139.0	1,982.9	97.0	1,970.7	12.2	1,725.0	84.0
1987	2,573.1	2,249.7	2,197.5	2,157.5	95.9	2,042	11.9	74.2	203.0	155.8	2,045.5	93.1	2,033.6	11.9	1,845.0	84.0
1988	2,785.3	2,431.1	2,377.9	2,344.8	96.4	2,227.0	12.0	79.6	218.8	182.4	2,215.1	93.2	2,203.1	12.0	1,997.4	84.0
1989	2,932.8	2,585.8	2,530.8	2,495.2	96.5	2,371.7	11.9	83.4	235.0	221.0	2,347.6	93.2	2,335.7	11.9	2,115.0	84.0
1990	3,112.1	2,738.9	2,681.6	2,630.4	96.0	2,503.1	11.5	87.6	252.5	216.8	2,555.4	93.3	2,543.9	11.5	2,250.0	83.9

Beginning in 1953, total adjusted for duplication of payrolls covered by both OASDHI and State and local government retirement systems. Beginning in 1984, total adjusted for duplication of payrolls covered by both OASDHI and the Federal Civil Service retirement system.

¹ Taxable plus nontaxable wages and salaries in employment covered by the programs. (For taxable earnings under OASDHI, see table 4.B1.) Beginning in 1957, OASDHI estimates include military wages. Beginning in 1975, OASDHI estimates include a small amount of taxable wages in American business in U.S. territories and possessions.

² Taxable plus nontaxable wages. Beginning in 1955, includes Federal civilian payroll and payroll of State and local government employees.

³ Excludes railroad employees.

⁴ Revised data.

Source: Annual data on total earnings and wages and salaries from the Department of Commerce, Bureau of Economic Analysis, reported in the *Survey of Current Business*. Payrolls covered by State and local government retirement programs estimated by the Social Security Administration. Data for other programs based on reports of administrative agencies.

Table 3.B3.—Federal minimum wage rates under the Fair Labor Standards Act and average hourly earnings and average weekly hours for production workers in manufacturing, 1938-92

Effective date	Minimum hourly wage for workers in jobs first covered by—				Average for production workers in manufacturing ⁴	
	1938 Act ¹	1961 amendments ²	1966 and subsequent amendments ³		Gross hourly earnings	Weekly hours
			Nonfarm	Farm		
October 24:						
1938.....	\$0.25	...	...	...	\$0.62	35.6
1939.....	.30	...	...	...	.63	37.7
1945.....	.40	...	...	...	1.02	43.5
January 25, 1950.....	.75	...	...	...	1.44	40.5
March 1, 1956.....	1.00	...	...	...	1.95	40.4
September 3:						
1961.....	1.15	\$1.00	...	...	2.32	39.8
1963.....	1.25	1.00	...	...	2.46	40.5
1964.....	1.25	1.15	...	...	2.53	40.7
1965.....	1.25	1.25	...	...	2.61	41.2
February 1:						
1967.....	1.40	1.40	\$1.00	\$1.00	2.83	40.6
1968.....	1.60	1.60	1.15	1.15	3.01	40.7
1969.....	1.60	1.60	1.30	1.30	3.19	40.6
1970.....	1.60	1.60	1.45	1.30	3.36	39.8
1971.....	1.60	1.60	1.60	1.30	3.57	39.9
May 1, 1974.....	2.00	2.00	1.90	1.60	4.42	40.0
January 1:						
1975.....	2.10	2.10	2.00	1.80	4.83	39.5
1976.....	2.30	2.30	2.20	2.00	5.22	40.1
1977.....	2.30	2.30	2.30	2.20	5.68	40.3
1978.....	2.65	2.65	2.65	2.65	6.17	40.4
1979.....	2.90	2.90	2.90	2.90	6.70	40.2
1980.....	3.10	3.10	3.10	3.10	7.27	39.7
1981.....	3.35	3.35	3.35	3.35	7.99	39.8
1982.....	3.35	3.35	3.35	3.35	8.49	38.9
1983.....	3.35	3.35	3.35	3.35	8.83	40.1
1984.....	3.35	3.35	3.35	3.35	9.19	40.7
1985.....	3.35	3.35	3.35	3.35	9.54	40.5
1986.....	3.35	3.35	3.35	3.35	9.73	40.7
1987.....	3.35	3.35	3.35	3.35	9.91	41.0
1988.....	3.35	3.35	3.35	3.35	10.19	41.1
1989.....	3.35	3.35	3.35	3.35	10.48	41.0
April 1:						
1990 ⁵	3.80	3.80	3.80	3.80	10.83	40.8
1991 ⁵	4.25	4.25	4.25	4.25	11.18	40.7
1992 ⁵	4.25	4.25	4.25	4.25	11.38	40.8

¹ The 1938 Act was applicable generally to employees engaged in interstate commerce or in the production of goods for interstate commerce.

² The 1961 amendments extended coverage primarily to employees in large retail and service trades as well as local transit, construction, and gasoline service station employees.

³ The 1966 amendments extended coverage to State and local government employees of hospitals, nursing homes, and schools, and to employees of laundries, dry cleaners, large hotels and motels, restaurants, and farms. Subsequent amendments extended coverage to the remaining Federal, State, and local employees not protected in 1966, to certain workers in retail and service trades

previously exempted, and to certain domestic workers in private household employment.

⁴ For year in which minimum wage rate changes were effective.

⁵ A training wage may be paid to an employee who has not attained age 20, for a period of 90 days and for an additional 90 day period by subsequent employers, if on-the-job training is provided. The training wage for any employee is limited to 180 days under any circumstances. The training wage was \$3.35 per hour effective April 1, 1990 and \$3.61 per hour effective April 1, 1991.

⁶ Data based on March 1992 figures.

3.C Interprogram Data

Table 3.C3.—Selected social insurance programs: Source of funds from contributions and transfers, 1965-91

(In millions)

Program and source	1965	1968	1970	1975	1980	1985	1986	1987	1988	1989	1990	1991
Social Security trust funds:												
Old-Age and Survivors												
Insurance ¹	\$16,017	\$24,100	\$30,705	\$57,241	\$103,996	\$182,368	\$194,325	\$206,046	\$233,202	\$252,669	\$270,290	\$278,457
Employer.....	7,618	11,284	14,489	27,184	49,731	83,682	90,261	95,499	107,427	117,558	125,272	127,157
Employee.....	7,440	11,077	14,204	26,947	49,436	83,400	89,796	95,122	106,913	116,763	124,481	126,553
Self-employed.....	959	1,358	1,564	2,684	4,289	7,720	8,755	10,122	13,059	13,502	15,906	18,412
Government ².....	...	382	449	425	540	2,529	485	403	327	339	-1,638	375
Tax credits.....	...	...	...	...	...	1,829	1,605	1,643	2,092	2,067	1,420	96
Taxation of benefits.....	...	...	...	...	...	3,208	3,424	3,257	3,384	2,439	4,848	5,864
Disability Insurance¹												
Employer.....	1,188	3,348	4,497	7,534	13,385	18,430	18,637	19,655	22,100	24,089	27,908	29,327
Employee.....	564	1,602	2,154	3,562	6,307	8,119	8,703	9,282	10,301	11,274	13,414	13,595
Self-employed.....	551	1,582	2,117	3,530	6,254	8,087	8,658	9,253	10,252	11,197	13,338	13,529
Government ²	73	132	210	352	694	776	856	982	1,257	1,297	1,602	1,968
Tax credits.....	...	32	16	90	130	1,048	31	21	27	30	-726	37
Taxation of benefits ³.....	...	...	...	...	...	178	152	153	202	196	136	9
Hospital Insurance¹												
Employer.....	...	5,214	5,820	12,316	24,982	48,035	55,648	59,595	63,410	69,404	71,923	79,329
Employee.....	...	2,028	2,379	5,578	11,591	22,613	25,986	27,750	29,233	32,258	33,851	36,455
Self-employed.....	...	2,008	2,332	5,530	11,518	22,549	25,879	27,637	29,086	32,045	33,635	36,294
Government ².....	...	81	169	395	739	1,970	2,308	2,805	3,555	3,519	4,146	5,077
Voluntarily insured ⁴.....	...	1,044	874	670	871	47	657	541	555	601	-580	694
Transfers from Railroad Retirement program.....	...	...	...	7	18	41	43	38	41	55	122	432
Tax credits.....	...	54	66	138	244	371	364	368	364	379	367	352
Supplementary Medical												
Insurance ^{1,5}.....	...	...	...	...	...	444	409	456	576	543	381	26
Aged.....	...	1,691	2,189	4,566	10,466	23,863	23,524	30,969	34,964	41,637	44,355	49,536
Disabled.....	...	832	1,096	1,759	2,707	5,105	5,218	6,747	7,983	9,793	10,311	10,846
Government.....	...	...	...	248	304	508	504	661	778	993	1,008	1,088
Railroad Retirement ⁶.....	...	858	1,093	2,648	7,455	18,250	17,802	23,560	26,203	30,852	33,035	37,602
Employer.....	647	935	968	1,506	2,630	4,966	4,811	3,858	4,596	4,082	4,537	4,042
Employee.....	315	473	510	1,146	1,722	2,417	2,413	2,370	2,669	2,535	2,512	2,580
Government ²	315	443	439	356	594	1,110	1,120	1,102	1,279	1,202	1,209	1,246
Taxation of benefits ⁷	17	18	19	4	313	1,099	873	285	430	300	595	-12
Federal Civil Service ⁸.....	...	...	...	...	...	339	405	101	218	45	221	228
Employer.....	2,197	2,889	3,870	9,507	19,986	27,160	27,696	27,785	28,802	29,857	31,869	34,014
Employee.....	1,123	1,472	2,001	6,905	16,220	22,472	22,981	23,144	24,258	25,367	27,368	29,491
State and local government ⁹	1,073	1,417	1,869	2,600	3,766	4,688	4,715	4,641	4,544	4,490	4,501	4,523
Employer.....	4,225	6,095	7,895	14,560	25,654	37,455	39,185	41,597	46,709	44,035	41,700	(10)
Employee.....	2,525	3,780	4,920	9,880	18,776	27,699	28,599	30,356	34,894	31,198	29,300	(10)
Employee.....	1,700	2,315	2,975	4,680	6,878	9,756	10,586	11,241	11,815	12,837	12,400	(10)

¹ For OASDI-HI contribution rates and wage base, see table 2.A3. Beginning in 1952 (1959 for DI, 1968 for HI) employer and employee contributions differ by estimated amount of refunds of employee tax overpayments and, beginning in 1966, by employee tax on tips. For SMI premium rates, see table 2.C1.

Represents cost of gratuitous military service wage credits and, for OASI only, Federal payments for special age-72 benefits. For HI only, also represents transfers of appropriations for HI benefits of persons not insured for cash benefits under OASI, DI, or Railroad Retirement and, beginning in 1978, transfers for Professional Standards Review Organization review expenditures. Beginning in 1983, includes taxes on deemed wage credits for military service performed after 1956, in lieu of reimbursements for the costs of such credits. For Railroad Retirement, represents transfers from appropriations for cost of military service credits and, beginning in 1976, cost of phasing out dual benefits.

The amount for 1987 reflects \$195 million in transfers from the DI Trust Fund to the general fund of the Treasury to correct estimated amounts transferred for calendar years 1984 and 1985. The amount for 1988 reflects \$116 million in transfers from the DI Trust Fund to the general fund of the Treasury to correct

estimated amounts transferred for calendar year 1986.

⁴ Beginning in July 1973, aged ineligible may voluntarily enroll for HI.

⁵ Includes premiums paid on behalf of eligibles by State governments under "buy-in" arrangements.

⁶ Beginning in 1966, excludes HI contributions and includes employer contributions to supplemental benefit account.

⁷ Beginning in 1987, amounts reflect U.S. Treasury reconciliations for prior years.

⁸ Employer share represents Federal and District of Columbia government contributions; employee share includes voluntary contributions to purchase additional annuity. Beginning in 1980, estimated by the Social Security Administration from fiscal year data.

⁹ Estimated by Social Security Administration from Bureau of the Census fiscal year data. Employer share represents government contribution.

¹⁰ Data not available.

Table 3.C4.—Social Security and selected public assistance programs: Average monthly amount in current and 1991 dollars, 1950-91

Period	Consumer Price Index all items ¹ (1982-84= 100)	Average monthly Social Security amount in current-payment status				Average monthly amount per recipient under—			
		Retired workers		Widowed mother or father and 2 children		Supplemental Security Income/ Old-Age Assistance ²		Aid to Families with Dependent Children	
		Current dollars	1991 dollars	Current dollars	1991 dollars	Current dollars	1991 dollars	Current dollars	1991 dollars
December:									
1950	25.0	\$43.86	\$241.93	\$93.90	\$517.95	\$43.05	\$237.46	\$20.85	\$115.01
1951	26.5	42.14	219.29	93.80	488.11	44.55	231.83	22.00	114.48
1952	26.7	49.25	254.37	106.00	547.47	48.80	252.04	23.45	121.11
1953	26.9	51.10	261.96	111.90	573.64	48.90	250.68	23.20	118.93
1954	26.7	59.14	305.45	130.50	674.01	48.70	251.53	23.25	120.08
1955	26.8	61.90	318.51	135.40	696.70	50.05	257.53	23.50	120.92
1956	27.6	63.09	315.22	141.00	704.49	53.25	266.06	24.80	123.91
1957	28.4	64.58	313.58	146.30	710.38	55.50	269.49	25.40	123.33
1958	28.9	66.35	316.60	151.70	723.86	56.95	271.74	26.65	127.16
1959	29.4	72.78	341.37	170.70	800.66	56.70	265.95	27.30	128.05
1960	29.8	74.04	342.62	188.00	869.97	58.90	272.56	28.35	131.19
1961	30.0	75.65	347.74	189.30	870.15	57.60	264.77	29.45	135.37
1962	30.4	76.19	345.61	190.70	865.05	61.55	279.20	29.30	132.91
1963	30.9	76.88	343.10	192.50	859.09	62.80	280.26	29.70	132.54
1964	31.2	77.57	342.85	193.40	854.80	63.65	281.32	31.50	139.23
1965	31.8	83.92	363.92	219.80	953.16	63.10	273.63	32.85	142.45
1966	32.9	84.35	353.55	221.90	930.09	68.05	285.23	36.25	151.94
1967	33.9	85.37	347.27	224.40	912.82	70.15	285.36	39.50	160.68
1968	35.5	98.86	384.02	257.10	998.71	69.55	270.17	44.75	173.83
1969	37.7	100.40	367.25	255.80	935.67	73.90	270.31	45.15	165.15
1970	39.8	118.10	409.20	291.10	1,008.61	77.65	269.04	50.30	174.28
1971	41.1	132.17	443.46	320.00	1,073.67	77.50	260.03	52.30	175.48
1972	42.5	162.35	526.78	383.10	1,243.05	79.95	259.41	54.10	175.54
1973	46.2	166.42	496.74	391.00	1,167.08	76.15	227.30	56.95	169.99
1974	51.9	188.21	500.08	438.40	1,164.84	91.06	241.95	63.37	168.38
1975	55.5	207.18	514.78	468.60	1,164.32	90.93	225.93	69.69	173.16
1976	58.2	224.86	532.79	503.40	1,192.76	94.37	223.60	75.20	178.18
1977	62.1	243.00	539.61	546.60	1,213.79	96.62	214.56	80.08	177.83
1978	67.7	263.20	536.12	591.90	1,205.66	100.43	204.57	83.60	170.29
1979	76.7	294.30	529.13	655.00	1,177.63	122.67	220.55	90.34	162.42
1980	86.3	341.40	545.53	759.20	1,213.14	128.20	204.85	97.10	155.16
1981	94.0	385.97	566.23	858.00	1,258.70	137.81	202.17	103.15	151.32
1982	97.6	419.30	592.43	885.50	1,251.13	145.69	205.85	106.33	150.23
1983	101.3	440.77	600.02	923.00	1,256.48	157.89	214.94	109.93	149.65
1984	105.3	460.57	603.16	948.30	1,241.89	157.88	206.76	114.72	150.24
1985	109.3	478.62	603.86	981.50	1,238.32	164.26	207.24	118.17	149.09
1986	110.5	488.44	609.56	994.00	1,240.48	173.66	216.72	122.09	152.36
1987	115.4	512.65	612.60	1,032.30	1,233.57	180.64	215.86	125.19	149.60
1988	120.5	536.77	614.28	1,070.40	1,224.96	188.23	215.41	130.30	149.12
1989	126.1	566.85	619.89	1,120.04	1,224.85	198.81	217.41	131.89	144.23
1990	133.8	602.56	621.02	1,177.70	1,213.79	212.66	219.18	136.00	140.17
1991	137.9	629.32	629.32	1,216.76	1,216.76	221.30	221.30	135.00	135.00

¹ Data from Bureau of Labor Statistics, Consumer Price Index for All Urban Consumers.² Beginning in 1974, represents payments to the aged under the SSI program.

3.C Interprogram Data

Table 3.C5.—Social Security (OASDI) and Supplemental Security Income (SSI): Population aged 65 or older receiving OASDI benefits, SSI payments, or both, 1940–91, ranked by State, December 1991 ¹

Year and State	Population aged 65 or older receiving—						Persons receiving both OASDI and SSI as percent of—	
	OASDI		SSI ²		OASDI and SSI, number per 1,000	OASDI or SSI or both, number per 1,000	OASDI beneficiaries	SSI recipients
	Number per 1,000	State rank	Number per 1,000	State rank				
1940	7	...	217	...	1	223	14.3	0.5
1945	62	...	194	...	5	251	8.1	2.6
1950	164	...	224	...	22	366	12.6	9.8
1955	394	...	179	...	34	539	8.6	19.2
1960	616	...	141	...	41	716	6.6	28.5
1965	752	...	117	...	52	817	7.0	44.7
1970	855	...	104	...	63	896	7.4	60.4
1975	904	...	111	...	78	939	8.6	69.5
1980	914	...	87	...	61	941	6.7	70.2
1985	917	...	71	...	51	937	5.5	71.1
1986	916	...	69	...	49	936	5.4	71.0
1987	913	...	68	...	48	933	5.2	70.9
1988	913	...	66	...	47	950	5.0	70.6
1989	916	...	65	...	46	950	4.9	70.1
1990	924	...	66	...	46	944	4.9	69.2
1991	923	...	65	...	45	944	4.8	68.1
Alabama	925	37	122	3	102	945	11.0	83.5
Alaska	890	46	67	15	27	930	3.1	40.5
Arizona	914	43	35	35	24	925	2.6	68.2
Arkansas	939	24	106	6	91	953	9.7	86.4
California	883	49	142	2	83	941	9.4	58.7
Colorado	931	32	37	30	25	944	2.7	66.7
Connecticut	947	16	24	45	12	959	1.3	51.6
Delaware	951	14	33	37	24	959	2.6	74.8
District of Columbia	770	51	80	13	56	794	7.3	69.7
Florida	874	50	48	24	26	897	2.9	52.9
Georgia	919	39	110	5	90	939	9.8	81.3
Hawaii	887	48	55	22	21	921	2.3	37.5
Idaho	966	6	24	43	20	969	2.1	84.4
Illinois	928	34	36	32	18	945	2.0	50.8
Indiana	956	10	22	46	17	961	1.8	78.3
Iowa	959	9	24	44	19	964	1.9	78.9
Kansas	940	23	22	48	16	946	1.7	73.7
Kentucky	933	29	91	9	75	949	8.0	82.2
Louisiana	910	44	120	4	92	938	10.1	77.0
Maine	971	4	57	21	52	977	5.4	90.6
Maryland	890	47	43	28	25	908	2.8	58.1
Massachusetts	934	26	62	17	45	951	4.8	72.2
Michigan	970	5	38	29	27	980	2.8	73.3
Minnesota	953	11	26	40	18	960	1.9	71.4
Mississippi	916	41	175	1	149	942	16.3	85.5
Missouri	943	19	43	26	34	953	3.6	78.5
Montana	944	17	26	41	21	949	2.2	81.1
Nebraska	941	21	22	47	18	946	1.9	80.8
Nevada	950	15	35	33	24	961	2.6	69.2
New Hampshire	982	2	16	51	11	987	1.1	70.5
New Jersey	934	27	43	27	21	956	2.3	49.6
New Mexico	922	38	86	12	65	943	7.0	75.7
New York	917	40	78	14	42	953	4.5	53.1
North Carolina	944	18	86	11	74	957	7.9	85.8
North Dakota	953	12	34	36	28	960	2.9	81.4
Ohio	942	20	28	39	19	950	2.1	69.6
Oklahoma	929	33	64	16	51	943	5.4	78.4
Oregon	963	8	25	42	18	970	1.8	71.1
Pennsylvania	941	22	35	34	25	952	2.6	70.1
Rhode Island	933	30	49	23	34	948	3.6	69.2
South Carolina	926	36	103	7	87	942	9.4	84.9
South Dakota	964	7	36	31	29	971	3.0	80.1
Tennessee	937	25	96	8	81	951	8.7	84.8
Texas	916	42	89	10	65	940	7.1	73.4
Utah	928	35	19	50	12	936	1.3	61.6
Vermont	995	1	57	20	51	1,002	5.1	89.0
Virginia	908	45	62	18	46	924	5.0	74.2
Washington	953	13	32	38	18	967	1.9	56.3
West Virginia	932	31	58	19	45	945	4.9	77.9
Wisconsin	972	3	45	25	38	978	3.9	85.9
Wyoming	934	28	21	49	17	938	1.8	80.0

¹ Population data for 1991 on which ratios are based furnished by Population Estimates Branch, Bureau of Census; estimates are consistent with Department of Commerce Press Release CB91-346.

² For 1940–73, data refer to Old-Age Assistance program. Beginning in January 1974, the Supplemental Security Income program superseded the Old-Age Assistance program in the 50 States and the District of Columbia.

CONTACT: Shirley Queen/Rona Blumenthal (410) 965-0185/0163 for further information.

Table 3.C6.—Number and percent of OASDI beneficiaries also receiving federally administered SSI payments, by SSI category and type of OASDI benefit, December 1991

Type of benefit	All OASDI beneficiaries ¹	OASDI beneficiaries with SSI					
		Number			Percent of all OASDI beneficiaries		
		Total	Aged	Blind and disabled	Total	Aged	Blind and disabled
Total	40,586,874	2,255,720	983,781	1,271,939	5.6	2.4	3.1
Retirement	28,818,483	1,130,354	719,539	410,815	3.9	2.5	1.4
Workers aged 65 or older	22,797,670	883,315	645,867	237,448	3.9	2.8	1.0
Men	11,879,281	323,992	231,984	92,008	2.7	2.0	.8
Women	10,918,389	559,323	413,883	145,440	5.1	3.8	1.3
Wives and husbands aged 65 or older	2,594,438	119,540	73,598	45,942	4.6	2.8	1.8
Disabled adult children aged 65 or older	1,623	774	74	700	47.7	4.6	43.1
Disabled adult children aged 18-64	175,772	90,417	...	90,417	51.4	...	51.4
Workers aged 62-64	2,491,049	20,683	...	20,683	.8	...	.8
Men	1,343,495	11,300	...	11,300	.8	...	.8
Women	1,147,554	9,383	...	9,383	.8	...	.8
Wives and husbands aged 62-64	422,992	10,648	...	10,648	2.5	...	2.5
Children under age 18 and students aged 18-19	248,134	2,704	...	2,704	1.1	...	1.1
Wives and husbands with children	86,805	2,273	...	2,273	2.6	...	2.6
Disability	4,513,040	562,473	1,646	560,827	12.5	(2)	12.4
Workers under age 65	3,194,938	509,428	...	509,428	15.9	...	15.9
Men	2,067,777	261,910	...	261,910	12.7	...	12.7
Women	1,127,161	247,518	...	247,518	22.0	...	22.0
Wives and husbands aged 65 or older	28,608	3,672	1,646	2,026	12.8	5.8	7.1
Disabled adult children	38,705	26,878	...	26,878	69.4	...	69.4
Wives and husbands aged 62-64	33,612	1,369	...	1,369	4.1	...	4.1
Children under age 18 and students aged 18-19	1,013,178	16,150	...	16,150	1.6	...	1.6
Wives and husbands with children	203,999	4,976	...	4,976	2.4	...	2.4
Survivors	7,255,351	562,893	262,596	300,297	7.8	3.6	4.1
Widows and widowers aged 65 or older	4,459,869	366,382	259,369	107,013	8.2	5.8	2.4
Disabled widows and widowers	114,489	25,738	...	25,738	22.5	...	22.5
Disabled adult children aged 65 or older	46,045	15,627	2,667	12,960	33.9	5.8	28.1
Disabled adult children aged 18-64	353,900	123,253	...	123,253	34.8	...	34.8
Parents aged 65 or older	5,370	638	560	78	11.9	10.4	1.5
Parents aged 62-64	97	5	...	5	5.2	...	5.2
Nondisabled widows and widowers aged 60-64	584,025	16,571	...	16,571	2.8	...	2.8
Children under age 18 and students aged 18-19	1,390,895	9,536	...	9,536	.7	...	.7
Widowed mothers and fathers	300,661	5,143	...	5,143	1.7	...	1.7

¹ Excludes 5,299 special age-72 beneficiaries.² Less than 0.05 percent.Note: For more recent data, see table 1.E1 in the *Social Security Bulletin*.

3.C Interprogram Data

Table 3.C7.—Number and percentage distribution of persons aged 15 or older with Social Security benefits or with Supplemental Security Income, by age, sex, race, and median amount, 1992

[Based on data from the Current Population Survey (CPS); civilian noninstitutionalized population]

Age and median amount	Total				Men				Women			
	Number (in thousands)	Total percent	White	Black	Number (in thousands)	Total percent	White	Black	Number (in thousands)	Total percent	White	Black
With Social Security												
Total	35,509	100.0	88.3	9.6	14,960	100.0	88.2	9.7	20,549	100.0	88.5	9.6
Under 55	3,411	100.0	77.5	19.5	1,646	100.0	77.8	19.4	1,765	100.0	77.2	19.6
55-64	4,499	100.0	86.6	10.6	1,917	100.0	87.7	9.6	2,582	100.0	85.7	11.3
65-74	16,243	100.0	89.3	8.7	7,141	100.0	88.9	9.0	9,102	100.0	89.6	8.5
75 or older	11,355	100.0	90.9	7.5	4,255	100.0	91.1	7.0	7,101	100.0	90.8	7.8
Median amount .....	...	\$6,142	\$6,317	\$4,900	...	\$7,565	\$7,774	\$5,763	...	\$5,168	\$5,294	\$4,412
With Supplemental Security Income												
Total	4,406	100.0	65.7	30.0	1,566	100.0	69.2	27.1	2,840	100.0	63.8	31.6
Under 55	1,956	100.0	68.4	29.0	899	100.0	70.8	27.1	1,057	100.0	66.4	30.6
55-64	728	100.0	64.4	32.2	259	100.0	71.0	26.6	469	100.0	60.7	35.2
65-74	939	100.0	63.3	28.7	268	100.0	64.3	28.4	671	100.0	62.9	28.8
75 or older	783	100.0	63.3	32.1	140	100.0	65.3	25.2	643	100.0	62.8	33.6
Median amount .....	...	\$3,211	\$3,211	\$3,024	...	\$3,656	\$3,738	\$3,471	...	\$3,009	\$2,994	\$2,813

Includes noninstitutionalized civilian population residing in the 50 States and the District of Columbia.

Includes other races.

Source: Public use file of the March 1992 Income Supplement, Current

Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

Table 3.C8.—Number of persons aged 15 or older with Social Security benefits or with Supplemental Security Income and percent of Spanish origin, by age, sex, and median amount, 1992

[Based on data from the Current Population Survey (CPS); civilian noninstitutionalized population]

Age and median amount	Number (in thousands)			Percent of Spanish origin ²		
	Total	Men	Women	Total	Men	Women
With Social Security						
Total	35,509	14,960	20,549	3.9	4.0	3.8
Under 55	3,411	1,646	1,765	8.1	8.6	7.7
55-64	4,499	1,917	2,582	5.0	4.6	5.2
65-74	16,243	7,141	9,102	3.4	3.3	3.5
75 or older	11,355	4,255	7,101	2.8	3.1	2.6
Median amount	\$6,142	\$7,565	\$5,168	\$5,146	\$6,408	\$4,289
With Supplemental Security Income						
Total	4,406	1,566	2,840	11.6	11.2	11.8
Under 55	1,956	899	1,057	9.4	9.2	9.6
55-64	728	259	469	9.3	9.2	9.4
65-74	939	268	671	14.3	15.5	13.8
75 or older	783	140	643	15.7	19.5	14.9
Median amount	\$3,211	\$3,656	\$3,009	\$3,741	\$4,060	\$3,612

Includes noninstitutionalized civilian population residing in the 50 States and the District of Columbia.

Persons of Spanish origin may be of any race.

Source: Public use file of the March 1992 Income Supplement, Current

Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

Table 3.C9.—Number and percentage distribution of persons aged 18-64 receiving Social Security benefits ¹ or Supplemental Security Income payments, on the basis of their own disability, by selected characteristics, May 1990 ²

[Based on data from the Survey of Income and Program Participation (SIPP); see pages 332-334]

Characteristic	Total	Social Security only	SSI only	Both Social Security and SSI	Total Social Security beneficiaries	Total disabled worker beneficiaries	Total SSI recipients
Total number (in thousands)	4,776	2,551	1,640	585	3,136	2,622	2,225
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Sex:							
Men	53.0	62.8	41.3	42.8	59.1	61.6	41.7
Women	47.0	37.2	58.7	57.2	40.9	38.4	58.3
Race:							
White	73.7	80.1	63.6	74.6	79.1	80.7	66.5
Black	23.5	18.4	30.9	25.4	19.7	18.0	29.4
Other	2.7	1.5	5.5	...	1.3	1.4	4.1
Spanish origin ³	9.8	6.2	13.6	14.8	7.8	8.0	13.9
Age:							
Under 25	6.1	2.0	10.7	10.7	3.7	.9	10.7
25-34	16.7	8.8	27.1	21.7	11.2	7.5	25.7
35-44	15.0	13.0	16.9	18.1	14.0	13.7	17.2
45-54	20.3	22.2	19.1	15.0	20.9	21.5	18.1
55-64	42.0	53.9	26.2	34.5	50.3	56.4	28.4
Size of family:							
1 person	25.9	21.6	28.5	37.0	24.5	24.3	30.7
2 persons	31.3	39.0	22.3	23.3	36.1	38.7	22.6
3-4 persons	28.8	29.6	29.6	23.1	28.4	27.8	27.9
5 persons or more	14.0	9.8	19.6	16.6	11.1	9.2	18.8
Children under age 18 in household:							
None	81.2	86.2	71.6	86.1	86.2	85.3	75.4
1	10.3	8.6	13.9	7.7	8.5	9.3	12.2
2-3	6.9	4.6	11.0	5.3	4.7	4.9	9.5
4 or more	1.6	.6	3.5	.9	.6	.6	2.8
Years of education:							
0-8	22.0	20.3	22.1	29.6	22.0	21.3	24.0
9-11	22.6	20.8	25.6	22.3	21.1	21.3	24.7
12	36.8	36.0	38.6	35.3	35.9	33.5	37.7
13-15	12.4	13.3	12.0	9.6	12.6	14.1	11.4
16 or more	6.1	9.6	1.7	3.2	8.4	9.8	2.1
Marital status:							
Married	38.3	55.4	21.4	10.8	47.1	56.0	18.6
Widowed	7.9	6.2	7.5	16.0	8.0	6.9	9.7
Separated or divorced	21.9	17.2	28.6	23.3	18.3	21.3	27.2
Never married	32.0	21.2	42.5	50.0	26.5	15.8	44.5
Health insurance coverage:							
Medicare	51.2	74.9	7.1	72.2	74.4	75.7	24.2
Medicaid	52.6	11.3	100.0	100.0	27.9	20.3	100.0
Private health insurance	34.0	50.2	16.5	13.4	43.3	47.4	15.7
No coverage	3.7	7.0	...	...	5.7	6.5	...

¹ Includes persons receiving benefits as disabled workers, disabled widows and widowers, and adults disabled in childhood.

² Based on May of wave 2 of the 1990 panel. Interviews were conducted between June and September 1990, and information was obtained for a 4-month period preceding the interview. May was the single calendar month common to each period.

³ Persons of Spanish origin may be of any race.

Source: Restricted use file, Survey of Income and Program Participation. The OASDI benefit classification is based on Social Security program information that was matched to the SIPP public use files and edited to be consistent with survey variables on Social Security benefit receipt, Medicare coverage, age, sex, and marital status. The file was developed as part of a joint statistical project between the Social Security Administration and the Bureau of the Census under the aegis of the agencies' 1967 Memorandum of Agreement on the Exchange of Statistical Information and Service.

3.C Interprogram Data

Table 3.C10.—Number and percentage distribution of persons aged 18-64 receiving Social Security benefits¹ or Supplemental Security Income payments, on the basis of their own disability, by type and amount of personal income, May 1990²

[Based on data from the Survey of Income and Program Participation (SIPP); see pages 332-334]

Type and amount of personal income	Total	Social Security only	SSI only	Both Social Security and SSI	Total Social Security beneficiaries	Total disabled worker beneficiaries	Total SSI recipients
Monthly total income							
Total number (in thousands)	4,776	2,551	1,640	585	3,136	2,622	2,225
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$200	2.2	1.2	4.6	...	1.0	.7	3.4
\$200-\$399	25.7	15.9	43.3	19.0	16.5	13.6	36.9
\$400-\$599	27.1	23.3	23.2	54.8	29.2	26.0	31.5
\$600-\$799	17.5	19.1	16.6	12.7	17.9	19.6	15.6
\$800-\$999	8.8	12.1	3.3	10.2	11.7	13.0	5.1
\$1,000-\$1,499	9.3	13.6	5.0	2.4	11.5	13.4	4.3
\$1,500 or more	9.3	14.8	4.0	.9	12.2	13.7	3.2
Median	\$542	\$712	\$406	\$435	\$436	\$707	\$634
Monthly Social Security benefit							
Total number (in thousands)	3,136	2,551	...	585	3,136	2,622	585
Total percent	100.0	100.0	...	100.0	100.0	100.0	100.0
Less than \$200	7.7	4.2	...	23.0	7.7	4.8	23.0
\$200-\$299	11.2	6.0	...	34.0	11.2	9.0	34.0
\$300-\$399	19.2	17.4	...	27.1	19.2	17.0	27.1
\$400-\$499	15.9	17.7	...	8.5	15.9	16.5	8.5
\$500-\$599	13.1	14.8	...	5.9	13.1	14.8	5.9
\$600-\$699	10.8	13.2	...	.6	10.8	12.2	.6
\$700 or more	21.9	26.8	...	.9	21.9	25.7	.9
Median	\$470	\$529	...	\$283	\$470	\$512	\$283
Monthly SSI payment							
Total number (in thousands)	2,225	...	1,640	585	585	353	2,225
Total percent	100.0	...	100.0	100.0	100.0	100.0	100.0
Less than \$50	6.3	...	3.5	14.1	14.1	20.1	6.3
\$50-\$99	7.8	...	4.7	16.2	16.2	15.9	7.8
\$100-\$149	8.5	...	2.7	24.9	24.9	26.8	8.5
\$150-\$199	4.5	...	1.7	12.2	12.2	13.3	4.5
\$200-\$249	8.0	...	8.5	6.5	6.5	6.6	8.0
\$250-\$299	7.9	...	6.1	13.0	13.0	7.9	7.9
\$300-\$349	6.6	...	7.4	4.4	4.4	4.0	6.6
\$350 or more	50.4	...	65.3	8.6	8.6	5.4	50.4
Median	\$350	...	\$386	\$148	\$350	\$142	\$350

¹ Includes persons receiving benefits as disabled workers, disabled widows, and adults disabled in childhood.

² Based on May of wave 2 of the 1990 panel. Interviews were conducted between June and September 1990, and information was obtained for a 4-month period preceding the interview. May was the single calendar month common to each period.

Source: Restricted use file, Survey of Income and Program Participation. The

OASDI benefit classification is based on Social Security program information that was matched to SIPP public use files and edited to be consistent with survey variables on Social Security benefit receipt, Medicare coverage, age, sex, and marital status. The file was developed as part of a joint statistical project between the Social Security Administration and the Bureau of the Census under the aegis of the agencies' 1967 Memorandum of Agreement on the Exchange of Statistical Information and Service.

Table 3.C11.—Number and percentage distribution of persons aged 18-64 receiving Social Security benefits ¹ or Supplemental Security Income payments, on the basis of their own disability, by marital status, sex, and selected characteristics, May 1990 ²

[Based on data from the Survey of Income and Program Participation (SIPP); see pages 332-334]

Characteristic	Total			Living with relatives						Living alone or with unrelated persons		
				Married, spouse present			Nonmarried or married, spouse absent					
	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women
Total number (in thousands)	4,776	2,531	2,245	1,812	1,102	709	1,729	803	925	1,235	625	609
Total percent.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Age:												
Under 25.....	6.1	6.9	5.1	.8	1.0	.6	11.5	12.7	10.5	6.1	10.0	2.1
25-34.....	16.7	18.5	14.7	6.7	4.9	9.4	29.6	38.4	22.0	13.2	16.7	9.7
35-44.....	15.0	13.1	17.1	12.5	9.5	17.1	18.2	13.1	22.5	14.2	19.3	9.0
45-54.....	20.3	18.7	22.0	22.1	19.8	25.5	18.8	17.2	20.1	19.7	18.6	20.9
55-64.....	42.0	42.9	41.0	58.0	64.8	47.4	21.9	18.5	24.8	46.7	35.4	58.3
Race:												
White.....	73.7	73.9	73.6	82.9	84.9	79.8	61.4	54.9	67.0	77.6	78.9	76.3
Black.....	23.5	23.5	23.5	13.4	12.3	15.0	35.4	41.4	30.2	21.8	20.3	23.3
Other.....	2.7	2.6	2.9	3.7	2.7	5.3	3.2	3.7	2.8	.6	.8	.3
Spanish origin ³	9.8	9.4	10.2	6.0	5.7	6.7	10.9	11.9	10.0	13.7	12.8	14.6
Years of education:												
0-8.....	22.0	21.0	23.2	20.4	21.6	18.5	22.7	21.4	23.8	23.5	19.3	27.8
9-11.....	22.6	21.7	23.6	20.1	18.9	21.9	25.7	26.8	24.7	22.1	20.3	24.0
12.....	36.8	39.1	34.3	36.9	39.9	32.2	40.3	42.3	38.5	31.9	33.5	30.3
13-15.....	12.4	12.1	12.8	14.1	10.9	19.1	8.7	7.8	9.5	15.2	19.7	10.5
16 or more.....	6.1	6.1	6.1	8.6	8.7	8.3	2.6	1.6	3.5	7.3	7.2	7.4
Marital status:												
Married ⁴	38.3	44.0	31.8	100.0	100.0	100.0	...	...	...	.5	1.1	...
Widowed.....	7.9	2.2	14.3	...	...	...	9.8	2.4	16.2	16.7	5.6	28.1
Divorced or separated	21.9	16.9	27.5	...	...	...	26.0	17.0	33.8	48.1	46.4	49.9
Never married.....	32.0	37.0	26.5	...	...	...	63.7	80.0	49.6	...	...	...
Relationship of disabled person to householder:												
Disabled person is—												
Householder or spouse.....	68.2	64.5	72.5	97.8	97.6	98.1	27.3	11.0	41.5	82.2	74.7	89.9
Child.....	20.0	22.8	16.9	...	...	...	55.3	72.0	40.9	...	...	...
Other relative.....	6.3	6.4	6.2	2.2	2.4	1.9	15.2	17.0	13.6	...	...	...
Not related.....	5.4	6.3	4.4	...	...	...	2.1	...	4.0	17.8	25.3	10.1
Type of benefit received:												
Social Security only.....	53.4	63.3	42.2	77.8	87.6	62.6	34.1	36.3	32.2	...	...	...
SSI only.....	32.3	26.0	39.3	18.0	8.4	32.9	45.5	45.0	45.9	...	...	...
Both Social Security and SSI.....	14.3	10.6	18.5	4.1	3.9	4.5	20.4	18.7	21.9	20.7	12.1	29.5
Social Security benefits	67.7	74.0	60.7	82.0	91.6	67.1	54.5	55.0	54.1	65.3	67.3	63.2
Disabled-worker benefits.....	54.9	63.9	44.8	80.9	90.9	65.3	30.1	30.6	29.6	51.6	58.9	44.0
SSI benefits.....	46.6	36.7	57.8	22.2	12.4	37.4	65.9	63.7	67.8	55.4	44.7	66.3

See footnotes at end of table.

3.C Interprogram Data

Table 3.C11.—Number and percentage distribution of persons aged 18-64 receiving Social Security benefits¹ or Supplemental Security Income payments, on the basis of their own disability, by marital status, sex, and selected characteristics, May 1990² —Continued

[Based on data from the Survey of Income and Program Participation (SIPP); see pages 332-334]

Characteristic	Total			Living with relatives						Living alone or with unrelated persons			
				Married, spouse present			Nonmarried or married, spouse absent						
	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women	
Size of household:													
1 person	19.2	16.0	22.8	...	...	...	...	...	...	74.2	64.8	83.8
2 persons	31.3	32.3	30.2	46.5	47.2	45.4	35.0	33.7	36.2	9.9	12.3	7.5	
3 persons	19.2	19.7	18.5	22.9	21.9	24.6	27.5	30.6	24.8	2.0	2.1	1.8	
4 persons or more	28.8	29.9	27.4	30.6	30.9	30.0	37.5	35.7	39.0	13.9	20.8	6.9	
Size of family:													
1 person	25.9	24.7	27.2	...	...	...	...	...	...	100.0	100.0	100.0
2 persons	32.9	34.3	31.3	46.9	47.6	45.9	37.4	36.5	38.2	...	...	...
3-4 persons	28.8	27.6	30.1	34.7	34.4	35.3	43.2	39.8	46.1	...	...	...
5 persons or more	14.0	15.4	12.5	18.4	18.1	18.9	19.5	23.7	15.8	...	...	...
Children under age 18 in household:													
None	81.2	82.9	79.2	73.7	73.2	74.5	75.5	82.8	69.2	100.0	100.0	100.0	
1 child	10.3	10.3	10.3	13.0	14.2	11.3	14.8	13.0	16.4	...	...	...
2-3 children	6.9	5.3	8.7	10.8	10.3	11.6	7.7	2.6	12.2	...	...	...
4 children or more	1.6	1.5	1.8	2.4	2.2	2.6	2.0	1.6	2.3	...	...	...
Total monthly income of disabled person:													
Less than \$200	2.2	1.7	2.8	2.1	.5	4.6	2.5	3.7	1.6	1.9	1.2	2.6	
\$200-\$399	25.7	18.5	33.8	19.4	5.0	41.8	34.8	38.0	32.0	22.2	17.5	27.1	
\$400-\$599	27.1	22.4	32.4	20.7	17.3	26.0	31.3	30.7	31.7	30.7	20.9	40.9	
\$600-\$799	17.5	23.6	10.5	20.2	26.7	10.0	12.3	14.6	10.3	20.7	29.8	11.5	
\$800-\$999	8.8	9.2	8.4	9.9	11.0	8.2	6.8	6.1	7.4	10.1	10.0	10.3	
\$1,000-\$1,499	9.3	10.6	7.8	13.8	17.9	7.4	6.5	2.4	10.1	6.7	8.4	4.9	
\$1,500 or more	9.3	13.9	4.2	14.0	21.6	2.1	5.8	4.5	6.8	...	...	...
Median	\$542	\$644	\$436	\$688	\$801	\$407	\$432	\$411	\$472	\$545	\$634	\$433	
Total monthly family income:													
Less than \$500	15.0	9.1	21.6	3.6	3.5	3.7	5.7	1.7	9.2	44.6	28.6	61.1	
\$500-\$999	24.4	24.0	24.9	12.4	12.1	12.8	25.2	19.6	30.1	41.1	50.7	31.3	
\$1,000-\$1,499	13.3	14.9	11.5	15.3	15.4	15.3	15.9	19.3	12.9	6.7	8.4	4.9	
\$1,500-\$1,999	12.4	14.8	9.7	20.7	23.4	16.6	11.6	12.8	10.5	1.3	2.0	.6	
\$2,000-\$2,499	10.2	10.3	10.2	14.2	13.2	15.8	12.1	12.6	11.6	1.7	2.0	1.5	
\$2,500-\$2,999	7.2	7.7	6.5	9.9	10.1	9.5	8.1	7.5	8.5	1.9	3.7	...	
\$3,000-\$3,999	9.9	11.9	7.6	14.3	14.3	14.2	10.5	14.3	7.2	2.7	4.7	.7	
\$4,000 or more	7.6	7.3	7.9	9.6	8.0	12.0	11.0	12.2	10.0	...	...	...
Median	\$1,366	\$1,559	\$1,081	\$1,945	\$1,878	\$2,092	\$1,642	\$1,902	\$1,349	\$545	\$534	\$433	

¹ Includes persons receiving benefits as disabled workers, disabled widows, and adults disabled in childhood.

² Based on May of wave 2 of the 1990 panel. Interviews were conducted between June and September 1990, and information was obtained for a 4-month period preceding the interview. May was the single calendar month common to each period.

³ Persons of Spanish origin may be of any race.

⁴ Includes married, spouse absent.

Source: Restricted use file, Survey of Income and Program Participation. The OASDI benefit classification is based on Social Security program information that was matched to SIPP public use files and edited to be consistent with survey variables on Social Security benefit receipt, Medicare coverage, age, sex, and marital status. The file was developed as part of a joint statistical project between the Social Security Administration and the Bureau of the Census under the aegis of the agencies' 1967 Memorandum of Agreement on the Exchange of Statistical Information and Service.

Table 3.D1.—Number and percentage distribution of persons, by components of retirement status, age, and sex, 1990 ¹

[Based on data from the Survey of Income and Program Participation (SIPP); see pages 332-334]

Components of retirement status	Men aged—									
	18-39	40-44	45-49	50-54	55	56	57	58	59	60
Number (in thousands)	43,098	8,476	6,740	5,509	1,084	874	1,019	973	1,022	987
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Social Security benefits:										
Aged ²	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
Nonaged ⁴	1.1	1.2	2.1	3.7	3.2	9.5	8.6	9.8	9.3	7.7
Unspecified .....	.1	.1	(3)	(3)	(3)	.4	(3)	.4	(3)	.6
No benefits	98.8	98.7	97.9	96.3	96.8	90.1	91.4	89.8	90.7	91.7
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Employer pensions:										
Pensions .....	.1	1.6	2.4	6.8	14.9	19.6	23.0	15.9	25.3	27.1
No pensions	99.9	98.4	97.6	93.2	85.1	80.4	77.0	84.1	74.7	72.9
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Work status:										
With job	89.7	92.5	92.8	87.4	87.6	77.9	71.9	75.1	67.7	70.1
No job	10.3	7.5	7.2	12.6	12.4	22.1	28.1	24.9	32.3	29.9
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Aged Social Security benefits:										
Employer pensions—										
With job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
No job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
No employer pensions—										
With job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
No job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
Nonaged Social Security benefits:										
Employer pensions—										
With job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
No job	(3)	.1	.4	.5	(3)	2.1	2.3	3.8	2.5	1.0
No employer pensions—										
With job .....	.2	.2	.2	.1	1.1	(3)	(3)	(3)	(3)	(3)
No job .....	.9	1.0	1.5	3.0	2.1	7.4	6.3	6.0	6.7	6.7
Unspecified Social Security benefits:										
Employer pensions—										
With job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	.2
No job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	.4	(3)	.3
No employer pensions—										
With job	(3)	.1	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
No job	(3)	(3)	(3)	(3)	(3)	.4	(3)	(3)	(3)	(3)
No Social Security benefits:										
Employer pensions—										
With job	(3)	1.3	1.6	4.7	8.8	9.0	14.0	7.9	9.4	12.1
No job	(3)	.2	.4	1.6	6.1	8.5	6.8	3.8	13.4	13.5
No employer pensions—										
With job	89.4	90.9	91.0	82.6	77.8	68.9	57.9	67.3	58.4	57.8
No job	9.4	6.2	4.9	7.5	4.2	3.7	12.7	10.9	9.6	8.4

See footnotes at end of table.

3.D Employee Benefits

Table 3.D1.—Number and percentage distribution of persons, by components of retirement status, age, and sex, 1990 ¹—*Continued*

[Based on data from the Survey of Income and Program Participation (SIPP); see pages 332-334]

Components of retirement status	Men aged—								
	61	62	63	64	65	66-69	70-74	75-79	80 or older
Number (in thousands)	975	925	1,088	926	1,010	3,492	3,328	2,333	2,092
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Social Security benefits:									
Aged ²	(3)	34.7	48.0	52.7	79.1	85.6	94.7	97.2	93.3
Nonaged ⁴	11.2	8.5	15.5	15.8	(3)	.1	(3)	(3)	(3)
Unspecified .....	.4	.5	(3)	(3)	(3)	(3)	(3)	(3)	(3)
No benefits	88.3	56.4	36.5	31.5	20.9	14.3	5.3	2.8	6.7
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Employer pensions:									
Pensions	30.4	42.5	39.0	47.9	54.7	53.1	56.0	55.1	46.2
No pensions	69.6	57.5	61.0	52.1	45.3	46.9	44.0	44.9	53.8
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Work status:									
With job	62.0	58.7	47.8	42.4	35.0	29.7	13.5	10.4	5.6
No job	38.0	41.3	52.2	57.6	65.0	70.3	86.5	89.6	94.4
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Aged Social Security benefits:									
Employer pensions—									
With job	(3)	4.9	7.6	3.9	8.6	10.3	3.7	4.0	2.3
No job	(3)	18.0	19.1	26.3	37.4	37.3	48.5	49.1	38.5
No employer pensions—									
With job	(3)	5.0	6.2	10.6	11.1	10.6	9.5	6.3	3.1
No job	(3)	6.8	15.0	11.9	22.0	27.4	33.0	37.9	49.6
Nonaged Social Security benefits:									
Employer pensions—									
With job .....	.5	.4	(3)	.4	(3)	(3)	(3)	(3)	(3)
No job	3.4	3.7	5.0	9.9	(3)	(3)	(3)	(3)	(3)
No employer pensions—									
With job	1.0	.5	1.6	.8	(3)	(3)	(3)	(3)	(3)
No job	6.3	4.0	8.9	4.7	(3)	.1	(3)	(3)	(3)
Unspecified Social Security benefits:									
Employer pensions—									
With job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
No job	(3)	.5	(3)	(3)	(3)	(3)	(3)	(3)	(3)
No employer pensions—									
With job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
No job .....	.4	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
No Social Security benefits:									
Employer pensions—									
With job	8.5	8.6	5.3	3.9	4.0	1.9	.1	(3)	(3)
No job	18.0	6.5	2.0	3.6	4.6	3.5	3.7	2.1	5.5
No employer pensions—									
With job	52.0	39.3	27.1	22.8	11.3	6.8	.2	.1	.2
No job	9.9	2.0	2.1	1.2	1.0	2.0	1.3	.5	1.0

See footnotes at end of table.

Table 3.D1.—Number and percentage distribution of persons, by components of retirement status, age, and sex, 1990 ¹—*Continued*

[Based on data from the Survey of Income and Program Participation (SIPP); see pages 332-334]

Components of retirement status	Women aged—									
	18-39	40-44	45-49	50-54	55	56	57	58	59	60
Number (in thousands)	44,206	8,838	7,094	5,872	1,064	1,050	1,048	1,128	1,141	1,115
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Social Security benefits:										
Aged ²	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	6.7
Nonaged ⁴	1.1	1.7	2.5	4.6	2.9	4.2	3.0	5.1	4.0	4.4
Unspecified .....	.1	.2	.1	.2	.4	.6	(3)	(3)	1.2	(3)
No benefits	98.8	98.0	97.4	95.2	96.7	95.3	97.0	94.9	94.8	88.9
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Employer pensions:										
Pensions .....	.1	.5	1.1	1.9	5.6	5.2	7.2	8.7	12.1	10.7
No pensions	99.9	99.5	98.9	98.1	94.4	94.8	92.8	91.3	87.9	89.3
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Work status:										
With job	73.4	76.0	76.4	66.1	61.9	57.3	58.6	53.2	49.7	47.5
No job	26.6	24.0	23.6	33.9	38.1	42.7	41.4	46.8	50.3	52.5
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Aged Social Security benefits:										
Employer pensions—										
With job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	.4
No job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	3.5
No employer pensions—										
With job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	1.5
No job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	1.3
Nonaged Social Security benefits:										
Employer pensions—										
With job	(3)	(3)	(3)	(3)	.4	(3)	(3)	.3	(3)	(3)
No job	(3)	.1	.4	.4	.4	.3	.3	(3)	.9	.9
No employer pensions—										
With job .....	.3	.4	.4	.4	(3)	.2	(3)	.4	.2	(3)
No job .....	.8	1.3	1.8	3.8	2.1	3.7	2.7	4.4	2.9	3.5
Unspecified Social Security benefits:										
Employer pensions—										
With job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
No job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	.4	(3)
No employer pensions—										
With job	(3)	.1	(3)	.2	.4	(3)	(3)	(3)	(3)	(3)
No job .....	.1	.1	.1	(3)	(3)	.6	(3)	(3)	.7	(3)
No Social Security benefits:										
Employer pensions—										
With job .....	.1	.3	.6	1.0	2.6	3.0	4.0	2.9	5.8	4.5
No job	(3)	.1	.1	.6	2.3	1.9	3.0	5.5	5.1	1.5
No employer pensions—										
With job	73.0	75.2	75.4	64.5	58.5	54.2	54.6	49.6	43.6	41.2
No job	25.7	22.5	21.3	29.2	33.3	36.2	35.5	36.9	40.3	41.8

See footnotes at end of table.

3.D Employee Benefits

Table 3.D1.—Number and percentage distribution of persons, by components of retirement status, age, and sex, 1990 ¹—*Continued*

[Based on data from the Survey of Income and Program Participation (SIPP); see pages 332-334]

Components of retirement status	Women aged—								
	61	62	63	64	65	66-69	70-74	75-79	80 or older
Number (in thousands)	1,156	1,080	1,005	1,249	1,195	4,351	4,416	3,467	3,927
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Social Security benefits:									
Aged ²	9.1	49.5	57.7	67.9	87.9	91.2	95.3	96.2	92.2
Nonaged ⁴	6.5	9.8	7.6	8.4	(3)	.1	(3)	(3)	(3)
Unspecified	1.6	.5	1.4	1.8	(3)	.1	.1	.1	.3
No benefits	82.8	40.3	33.4	21.9	12.1	8.6	4.6	3.7	7.5
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Employer pensions:									
Pensions	20.1	22.3	20.9	22.3	27.9	30.2	32.2	30.0	22.7
No pensions	79.9	77.7	79.1	77.7	72.1	69.8	67.8	70.0	77.3
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Work status:									
With job	38.0	28.9	25.7	27.0	19.5	16.3	10.5	3.1	2.3
No job	62.0	71.1	74.3	73.0	80.5	83.7	89.5	96.9	97.7
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Aged Social Security benefits:									
Employer pensions—									
With job .....	.6	1.6	3.4	2.7	2.8	2.8	2.5	.6	.8
No job	2.5	12.6	12.5	13.9	22.9	25.7	28.0	27.8	19.2
No employer pensions—									
With job	2.1	7.2	4.7	10.7	9.3	10.1	7.4	2.2	1.4
No job	3.9	28.0	37.0	40.5	52.8	52.6	57.5	65.6	70.9
Nonaged Social Security benefits:									
Employer pensions—									
With job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
No job	1.6	1.7	1.4	2.8	(3)	(3)	(3)	(3)	(3)
No employer pensions—									
With job	(3)	(3)	(3)	1.2	(3)	(3)	(3)	(3)	(3)
No job	4.9	8.1	6.1	4.4	(3)	.1	(3)	(3)	(3)
Unspecified Social Security benefits:									
Employer pensions—									
With job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
No job	1.4	(3)	(3)	.9	(3)	(3)	(3)	.1	(3)
No employer pensions—									
With job	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
No job .....	.2	.5	1.4	.9	(3)	.1	.1	(3)	.3
No Social Security benefits:									
Employer pensions—									
With job	6.2	1.1	1.2	.6	.5	.1	.2	.2	(3)
No job	7.8	5.2	2.3	1.3	1.7	1.5	1.5	1.3	2.8
No employer pensions—									
With job	29.1	19.0	16.4	11.8	6.9	3.3	.5	.1	.1
No job	39.6	15.0	13.4	8.2	3.1	3.7	2.4	2.1	4.6

¹ Interviews for wave 2 of the 1990 panel were conducted between June and September 1990, and information was obtained for a 4-month period preceding the interview. May was the single calendar month common to each period. Social Security benefit status and demographic characteristics are as of May. Economic characteristics are based on all 4 months of wave 2. This and all previous versions of this table restricted to individuals who were in the survey universe all 4 months.

² Includes those aged 62 or older with retired-worker benefits or spouse benefits based on age, and those aged 60 or older with widow(er) benefits based on age.

³ Less than 0.05 percent.

⁴ Includes those with disabled-worker benefits, spouse or widow(er) benefits

based on the case of a minor child, disabled-widow benefits, and children's benefits of students and adults disabled in childhood.

Source: Restricted use file, Survey of Income and Program Participation. The OASDI benefit classification is based on Social Security program information that was matched to SIPP public use files and edited to be consistent with survey variables on Social Security benefit receipt, Medicare coverage, age, sex, and marital status. The file was developed as part of a joint statistical project between the Social Security Administration and the Bureau of the Census under the aegis of the agencies' 1967 Memorandum of Agreement on the Exchange of Statistical Information and Service. See technical note for more detail.

CONTACT: Susan Grad (202) 282-7094 for further information.

Table 3.E1.—Weighted average poverty thresholds for nonfarm families of specified size, 1959-92

Calendar year	Unrelated individuals			Families of 2 persons or more								Annual average CPI, all items (1982-84= 100) ¹
				2 persons			3 persons	4 persons	5 persons	6 persons	7 persons or more	
	All ages	Under age 65	Aged 65 or older	All ages	Householder under age 65	Householder aged 65 or older						
1959	\$1,467	\$1,503	\$1,397	1,894	\$1,952	\$1,761	\$2,324	\$2,973	\$3,506	\$3,944	\$4,849	29.2
1960	1,490	1,526	1,418	1,924	1,982	1,788	2,359	3,022	3,560	4,002	4,921	29.6
1961	1,506	1,545	1,433	1,942	2,005	1,808	2,383	3,054	3,597	4,041	4,967	29.9
1962	1,519	1,562	1,451	1,962	2,027	1,828	2,412	3,089	3,639	4,088	5,032	30.3
1963	1,539	1,581	1,470	1,988	2,052	1,850	2,442	3,128	3,685	4,135	5,092	30.6
1964	1,558	1,601	1,488	2,015	2,079	1,875	2,473	3,169	3,732	4,193	5,156	31.0
1965	1,582	1,626	1,512	2,048	2,114	1,906	2,514	3,223	3,797	4,264	5,248	31.5
1966	1,628	1,674	1,556	2,107	2,175	1,961	2,588	3,317	3,908	4,388	5,395	32.5
1967	1,675	1,722	1,600	2,168	2,238	2,017	2,661	3,410	4,019	4,516	5,550	33.4
1968	1,748	1,797	1,667	2,262	2,333	2,102	2,774	3,553	4,188	4,706	5,789	34.8
1969	1,840	1,893	1,757	2,383	2,458	2,215	2,924	3,743	4,415	4,958	6,101	36.7
1970	1,954	2,010	1,861	2,525	2,604	2,348	3,099	3,968	4,680	5,260	6,468	38.8
1971	2,040	2,098	1,940	2,633	2,716	2,448	3,229	4,137	4,880	5,489	6,751	40.5
1972	2,109	2,168	2,005	2,724	2,808	2,530	3,339	4,275	5,044	5,673	6,983	41.8
1973	2,247	2,307	2,130	2,895	2,984	2,688	3,548	4,540	5,358	6,028	7,435	44.4
1974	2,495	2,562	2,364	3,211	3,312	2,982	3,936	5,038	5,950	6,699	8,253	49.3
1975	2,724	2,797	2,581	3,506	3,617	3,257	4,293	5,500	6,499	7,316	9,022	53.8
1976	2,884	2,959	2,730	3,711	3,826	3,445	4,540	5,815	6,876	7,760	9,588	56.9
1977	3,075	3,152	2,906	3,951	4,072	3,666	4,833	6,191	7,320	8,261	10,216	60.6
1978	3,311	3,392	3,127	4,249	4,383	3,944	5,201	6,662	7,880	8,891	11,002	65.2
1979	3,689	3,778	3,479	4,725	4,878	4,390	5,784	7,412	8,775	9,914	12,280	72.6
1980	4,190	4,290	3,949	5,363	5,537	4,983	6,565	8,414	9,966	11,269	13,955	82.4
1981	4,620	4,729	4,359	5,917	6,111	5,498	7,250	9,287	11,007	12,449	...	90.9
1982	4,901	5,019	4,626	6,281	6,487	5,836	7,693	9,862	11,684	13,207	...	96.5
1983	5,061	5,180	4,775	6,483	6,697	6,023	7,938	10,178	12,049	13,630	...	99.6
1984	5,278	5,400	4,979	6,762	6,983	6,282	8,277	10,609	12,566	14,207	...	103.9
1985	5,469	5,593	5,156	6,998	7,231	6,503	8,573	10,989	13,007	14,696	...	107.6
1986	5,572	5,701	5,255	7,138	7,372	6,630	8,737	11,203	13,259	14,986	...	109.6
1987	5,778	5,909	5,447	7,397	7,641	6,872	9,056	11,611	13,737	15,509	...	113.6
1988	6,022	6,155	5,674	7,704	7,958	7,157	9,435	12,092	14,304	16,146	...	118.3
1989	6,310	6,451	5,947	8,076	8,343	7,501	9,885	12,674	14,990	16,921	...	124.0
1990	6,652	6,800	6,268	8,509	8,794	7,905	10,419	13,359	15,792	17,839	...	130.7
1991	6,932	7,086	6,532	8,865	9,165	8,241	10,860	13,924	16,456	18,587	...	136.2
1992 ²	7,141	7,299	6,729	9,132	9,411	8,489	11,187	14,343	16,951	19,146	...	140.3

¹ Beginning in January 1978, the Bureau of Labor Statistics introduced a new price index for all urban consumers (CPI-U) that forms a continuous series with the earlier index for urban wage earners and for clerical workers as of December 1977.

² Preliminary Data; 1991 weighted average poverty levels raised by 3.0 percent to correspond with the 1992 increase from the 1991 Consumer Price Index (CPI-U) for all urban consumers.

Note: Three technical changes in the definition of poverty are described in the Bureau of the Census report on the poverty population in 1980 (Characteristics of the Population Below the Poverty Level, 1980, Series P-60, No. 133): (1) Distinctions based on the sex of the family householder will no longer be made; (2) income thresholds for farm families will be the same as for nonfarm families of the same size and composition, and (3) the increased sample size will now permit separate poverty income criteria for families of 7, 8, and 9 or more persons. (Separate criteria for these family sizes by number of children have been developed by the Social Security Administration for the base year 1978 on the same basis as the original poverty matrix for smaller family sizes, and then updated by means of the all-items Consumer Price Index.) The thresholds for

larger families beginning in 1980 are:

Year	7 persons	8 persons	9 persons or more
1980.....	\$12,761	\$14,199	\$16,896
1981.....	14,110	15,655	18,572
1982.....	15,036	16,719	19,698
1983.....	15,500	17,170	20,310
1984.....	16,096	17,961	21,247
1985.....	16,656	18,512	22,083
1986.....	17,049	18,791	22,497
1987.....	17,649	19,515	23,105
1988.....	18,232	20,253	24,129
1989.....	19,162	21,328	25,480
1990.....	20,241	22,582	26,848
1991.....	21,093	23,532	27,978
1992 ²	21,692	24,316	28,783

Source: Bureau of the Census and the Social Security Administration.

3.E Poverty

Table 3.E2.—Number and percent of poor persons, by age, at end of 1959-91 ¹

[Based on data from the Current Population Survey (CPS). Civilian noninstitutionalized population; see pages 335-337]

Age and family status ²	1959	1970	1975	1980	1985	1989 ³	1990	1991
Total civilian noninstitutionalized population ⁴ (in millions)								
All ages.....	176.5	202.5	210.4	225.0	236.6	246.0	248.6	251.2
Children under 18 in families.....	64.0	69.9	64.8	62.2	62.0	64.0	64.9	65.7
With—								
Male householder ⁵	58.3	60.8	54.1	50.6	49.5	49.3	49.5	49.6
Female householder.....	5.7	9.0	10.6	11.5	12.5	14.7	15.4	16.1
18-54.....	81.0	94.9	104.7	116.3	125.2	131.2	132.3	133.7
55-64.....	15.5	18.4	19.8	21.7	22.1	21.2	21.3	21.1
65 or older.....	15.6	19.3	21.7	24.7	27.3	29.6	30.1	30.6
In families.....	11.9	13.4	14.8	16.7	18.4	19.7	20.1	20.4
Unrelated individuals.....	3.7	5.8	6.9	8.0	8.9	9.8	10.0	10.2
Men.....	1.2	1.4	1.5	1.7	2.0	2.2	2.3	2.5
Women.....	2.5	4.4	5.4	6.3	7.0	7.6	7.7	7.8
Number poor (in millions)								
All ages.....	39.5	25.3	25.9	29.3	33.1	31.5	33.6	35.7
Children under 18 in families.....	17.2	10.5	10.9	11.1	12.5	12.4	13.3	14.2
With—								
Male householder ⁵	13.1	5.7	5.3	5.2	5.8	5.1	5.3	5.5
Female householder.....	4.1	4.8	5.6	5.9	6.7	7.3	8.0	8.7
18-54.....	13.4	8.2	9.7	12.2	14.8	13.7	14.6	15.6
55-64.....	3.3	2.1	2.0	2.1	2.3	2.0	2.1	2.1
65 or older.....	5.5	4.7	3.3	3.9	3.5	3.4	3.7	3.8
In families.....	3.2	2.0	1.2	1.4	1.2	1.2	1.2	1.2
Unrelated individuals.....	2.3	2.7	2.1	2.4	2.3	2.2	2.5	2.6
Men.....	.7	.5	.4	.4	.4	.4	.4	.5
Women.....	1.6	2.2	1.7	2.0	1.9	1.8	2.1	2.1
Percent poor								
All ages.....	22.4	12.6	12.3	13.0	14.0	12.8	13.5	14.2
Children under 18 in families.....	26.9	15.0	16.8	17.9	20.1	19.5	20.5	21.6
With—								
Male householder ⁵	22.4	9.3	9.8	10.4	11.7	10.4	10.7	11.1
Female householder.....	72.2	53.4	52.7	50.8	53.6	50.0	52.1	53.7
18-54.....	16.5	8.7	9.2	10.5	11.8	10.4	11.0	11.7
55-64.....	21.5	11.4	10.2	9.5	10.5	9.6	9.7	10.1
65 or older.....	35.2	24.6	15.3	15.7	12.6	11.4	12.2	12.4
In families.....	26.9	14.7	8.0	8.5	6.4	6.1	5.9	6.0
Unrelated individuals.....	61.9	47.1	31.0	30.6	25.6	22.0	24.8	24.9
Men.....	59.0	38.9	27.7	24.4	20.5	17.3	17.3	18.5
Women.....	63.3	49.7	31.9	32.3	27.0	23.4	26.9	27.0

¹ Data for 1970 and 1975 are based on the 1970 Census of Population controls. Income and poverty status refer to the calendar year shown; family status is as of March of the succeeding year.

² Based on revised methodology.

³ Includes Armed Forces in the United States living off post or with families on post. Excludes unrelated individuals under age 16.

⁴ Includes children in families with both spouses present and in families with

male householder with no spouse present.

⁵ Includes persons under age 18 listed as unrelated individual, family householder, spouse of householder, or other family member.

Source: Public use file of the March 1992 Income Supplement, Current Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

Table 3.E3.—Shares of money income from earnings and other sources for aged and nonaged families, 1991

[Based on data from the Current Population Survey (CPS). Civilian noninstitutionalized population; see pages 335-337]

Type of money income received during year ¹	Aged family units						Nonaged family units					
	Individuals aged 65 or older living alone or with nonrelatives only			Multiperson families with householder aged 65 or older			Individuals under age 65 living alone or with nonrelatives only			Multiperson families with householder under age 65		
	Total	Nonpoor	Poor ²	Total	Nonpoor	Poor ²	Total	Nonpoor	Poor ²	Total	Nonpoor	Poor ²
Number of families and unrelated individuals.....	10.2	7.7	2.6	11.1	10.4	0.7	26.9	21.4	5.5	56.0	49.1	7.0
	Percent receiving income of specified type ³											
Earnings	13	16	5	43	44	18	85	94	50	93	97	61
Public program payments:												
Social Security ⁴	92	93	87	93	94	79	6	5	11	9	9	9
Supplemental Security Income	9	3	26	6	4	21	3	1	11	3	2	8
Other public assistance	4	4	3	6	6	16	12	11	17	18	14	49
Other programs ⁵	4	5	4	12	12	6	10	10	6	15	16	11
Other sources:												
Dividends, interest, rent	65	76	33	77	80	32	53	61	21	66	73	17
Employment-related pensions, alimony, annuities, etc.....	40	51	9	56	59	14	6	7	3	16	16	14
	Percentage distribution of income, by type											
Total percent.....	100	100	100	100	100	100	100	100	100	100	100	100
Earnings	10	11	1	28	28	9	87	88	51	88	89	53
Public program payments:												
Social Security ⁴	44	41	79	30	30	64	2	1	15	1	1	6
Supplemental Security Income	1	1	12	1	(6)	9	1	(6)	12	(6)	(6)	5
Other public assistance	1	1	1	1	1	5	2	2	11	1	1	27
Other programs ⁵	1	1	1	2	2	3	1	1	4	1	1	4
Other sources:												
Dividends, interest, rent	22	24	4	20	20	3	4	4	3	4	4	1
Employment-related pensions, alimony, annuities, etc.....	20	22	3	18	19	7	3	3	2	3	3	4
Median income.....	\$10,275	\$12,848	\$5,491	\$4,891	\$6,198	\$6,038	\$7,651	\$2,114	\$3,672	\$8,630	\$2,954	\$6,790

¹ Household surveys tend to underestimate the number of income recipients and income sources such as interest, dividends, rents, veterans' payments, unemployment compensation, and workers' compensation are more underreported than others. For more detail, see Bureau of the Census, *The Value of Noncash Benefits: 1979-82*, Technical Paper No. 52, Appendix F.

² Poverty status based on money income of all family members after receipt of OASDI and any other cash transfer payments.

³ Received by individuals or any family member at any time during 1991. Most

individuals or families received more than one type of income during the year.

⁴ Social Security may include any Railroad Retirement payments.

⁵ Unemployment insurance, workers' compensation, or veterans' payments.

⁶ Less than 0.05 percent.

Source: Public use file of the March 1992 Income Supplement, Current Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

3.E Poverty

Table 3.E4.—Current living arrangements of persons aged 65 or older, March 1992 ¹

[Based on data from the Current Population Survey (CPS). Civilian noninstitutionalized population; see pages 335-337]

Living arrangement and sex	Population (in thousands)			Percentage distribution			Percent officially poor
	Total	Poor	Nonpoor	Total	Poor	Nonpoor	
Total	30,590	3,781	26,809	100.0	100.0	100.0	12.4
Unrelated individuals.....	10,240	2,553	7,687	33.5	67.5	28.7	24.9
Family members.....	20,350	1,228	19,122	66.5	32.5	71.3	6.0
Householder or spouse	18,487	1,098	17,388	60.4	29.0	64.9	5.9
Other relative ²	1,864	130	1,734	6.1	3.4	6.5	7.0
Poor by own income	733	99	634	2.4	2.6	2.4	13.5
Not poor by own income	1,131	31	1,100	3.7	.8	4.1	2.8
Men	12,800	1,015	11,785	41.8	26.8	44.0	7.9
Unrelated individuals.....	2,455	455	2,001	8.0	12.0	7.5	18.5
Family members.....	10,344	560	9,784	33.8	14.8	36.5	5.4
Householder.....	9,255	486	8,769	30.3	12.9	32.7	5.3
Spouse of householder.....	593	36	558	1.9	.9	2.1	6.0
Other relative ²	496	39	457	1.6	1.0	1.7	7.8
Poor by own income	153	31	121	.5	.8	.5	20.6
Not poor by own income	343	7	336	1.1	.2	1.3	2.2
Women.....	17,790	2,766	15,024	58.2	73.2	56.0	15.5
Unrelated individuals.....	7,784	2,098	5,686	25.4	55.5	21.2	27.0
Family members.....	10,006	668	9,338	32.7	17.7	34.8	6.7
Householder, no husband present.....	1,549	223	1,327	5.1	5.9	4.9	14.4
Householder with husband present.....	469	24	445	1.5	.6	1.7	5.1
Wife of householder.....	6,620	330	6,290	21.6	8.7	23.5	5.0
Other relative ²	1,368	91	1,277	4.5	2.4	4.8	6.7
Poor by own income	580	67	513	1.9	1.8	1.9	11.6
Not poor by own income	788	24	764	2.6	.6	2.9	3.0

¹ Living arrangements as of March 1992. Poverty status in 1991 as reflected by income of unrelated individual or family money income for year compared with official poverty income criterion for families of appropriate size and composition.

² Aged family members who are neither the family householder nor the spouse of the householder. Official poverty classification is based on combined income of all related persons living together. Persons in this group are classified here on the basis of official poverty criteria for family income and on a comparison of their own income with official poverty criteria for elderly persons maintaining their

own households. The hidden poor are other relatives in nonpoor households whose own income is below the official poverty line for unrelated individuals or married couples.

Source: Public use file of the March 1992 Income Supplement, Current Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

Table 3.E6.—Aged families receiving Social Security benefits, by share of income from benefits and race, 1991

[Based on data from the Current Population Survey (CPS). Civilian noninstitutionalized population; see pages 335-337]

Social Security share of money income for year ¹	Individuals aged 65 or older living alone or with nonrelatives only				Multiperson families with householder aged 65 or older			
	Total	Nonpoor	Poor	Percent poor	Total	Nonpoor	Poor	Percent poor
All races ²								
Total number (in millions)	10.2	7.7	2.6	...	11.1	10.4	0.7	...
Total percent	100	100	100	25	100	100	100	7
No Social Security benefits	8	7	13	40	7	6	21	19
Some Social Security benefits	92	93	87	24	93	94	79	6
Less than one-fourth of income	9	12	1	3	23	24	5	1
One-fourth up to one-half of income	22	27	5	6	29	30	9	2
One-half up to three-fourths of income	21	23	14	17	22	22	18	5
Three-fourths or more of income	40	31	67	41	18	17	46	16
White								
Total number (in millions)	9.1	7.1	2.0	...	9.9	9.5	.5	...
Total percent	100	100	100	22	100	100	100	5
No Social Security benefits	8	6	12	34	7	6	23	15
Some Social Security benefits	92	94	88	21	93	94	77	4
Less than one-fourth of income	9	12	1	2	23	24	5	1
One-fourth up to one-half of income	22	27	5	4	29	30	9	1
One-half up to three-fourths of income	21	24	14	14	23	23	15	3
Three-fourths or more of income	39	31	69	38	18	16	48	13
Black								
Total number (in millions)	1.0	.5	.5	...	1.0	.7	.2	...
Total percent	100	100	100	52	100	100	100	24
No Social Security benefits	13	8	17	70	10	7	19	45
Some Social Security benefits	87	92	83	50	90	93	81	21
Less than one-fourth of income	5	10	1	6	20	25	6	7
One-fourth up to one-half of income	16	27	7	22	27	32	11	10
One-half up to three-fourths of income	20	22	18	47	18	16	25	32
Three-fourths or more of income	46	33	58	66	25	20	40	38

¹ Payments under Old-Age, Survivors, and Disability Insurance program any time in 1991 to any family member as reported in the March 1992 Current Population Survey. For 1987, according to program records, receipt of Social Security benefits reported by Survey respondents represented 92 percent of aggregate Social Security payments.

² Includes other races.

Source: Public use file of the March 1992 Income Supplement, Current Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

3.E Poverty

Table 3.E8.—Poverty guidelines for families of specified size, 1965-92 ^{1 2}

Date of issuance ³	Family size								
	1 person	2 persons	3 persons	4 persons	5 persons	6 persons	7 persons	8 persons	Increment ⁴
December 1965.....	\$1,540	\$1,990	\$2,440	\$3,130	\$3,685	\$4,135	\$4,635	\$5,135	\$500
August 1967.....	1,600	2,000	2,500	3,200	3,800	4,200	4,700	5,300	500
September 1968.....	1,600	2,100	2,600	3,300	3,900	4,400	4,900	5,400	500
September 1969.....	1,800	2,400	3,000	3,600	4,200	4,800	5,400	6,000	600
December 1970.....	1,900	2,500	3,100	3,800	4,400	5,000	5,600	6,200	600
November 1971.....	2,000	2,600	3,300	4,000	4,700	5,300	5,900	6,500	600
October 1972.....	2,100	2,725	3,450	4,200	4,925	5,550	6,200	6,850	650
March 1973.....	2,200	2,900	3,600	4,300	5,000	5,700	6,400	7,100	700
May 1974.....	2,330	3,070	3,810	4,550	5,290	6,030	6,770	7,510	740
March 1975.....	2,590	3,410	4,230	5,050	5,870	6,690	7,510	8,330	820
April 1976.....	2,800	3,700	4,600	5,500	6,400	7,300	8,200	9,100	900
April 1977.....	2,970	3,930	4,890	5,850	6,810	7,770	8,730	9,690	960
April 1978.....	3,140	4,160	5,180	6,200	7,220	8,240	9,260	10,280	1,020
May 1979.....	3,400	4,500	5,600	6,700	7,800	8,900	10,000	11,100	1,100
April 1980.....	3,790	5,010	6,230	7,450	8,670	9,890	11,110	12,330	1,220
March 1981.....	4,310	5,690	7,070	8,450	9,830	11,210	12,590	13,970	1,380
April 1982.....	4,680	6,220	7,760	9,300	10,840	12,380	13,920	15,460	1,540
February 1983.....	4,860	6,540	8,220	9,900	11,580	13,260	14,940	16,620	1,680
February 1984.....	4,980	6,720	8,460	10,200	11,940	13,680	15,420	17,160	1,740
March 1985.....	5,250	7,050	8,850	10,650	12,450	14,250	16,050	17,850	1,800
February 1986.....	5,360	7,240	9,120	11,000	12,880	14,760	16,640	18,520	1,880
February 1987.....	5,500	7,400	9,300	11,200	13,100	15,000	16,900	18,800	1,900
February 1988.....	5,770	7,730	9,690	11,650	13,610	15,570	17,530	19,490	1,960
February 1989.....	5,980	8,020	10,060	12,100	14,140	16,180	18,220	20,260	2,040
February 1990.....	6,280	8,420	10,560	12,700	14,840	16,980	18,120	21,260	2,140
February 1991.....	6,620	8,880	11,140	13,400	15,660	17,920	20,180	22,440	2,260
February 1992.....	6,810	9,190	11,570	13,950	16,330	18,710	21,090	23,470	2,380

¹ Except for Alaska and Hawaii. Guidelines for Alaska and Hawaii since 1980 are:

Year	Alaska		Hawaii	
	1 person	Increment ⁴	1 person	Increment ⁴
1980.....	\$4,760	\$1,520	\$4,370	\$1,400
1981.....	5,410	1,720	4,980	1,580
1982.....	5,870	1,920	5,390	1,770
1983.....	6,080	2,100	5,600	1,930
1984.....	6,240	2,170	5,730	2,000
1985.....	6,560	2,250	6,040	2,070
1986.....	6,700	2,350	6,170	2,160
1987.....	6,860	2,380	6,310	2,190
1988.....	7,210	2,450	6,650	2,250
1989.....	7,480	2,550	6,870	2,350
1990.....	7,840	2,680	7,230	2,460
1991.....	8,290	2,820	7,610	2,600
1992.....	8,500	2,980	7,830	2,740

Separate figures for Alaska and Hawaii reflect Office of Economic Opportunity administrative practice beginning in the 1966-70 period. The Census Bureau, producer of the primary version of the poverty measure, does not produce separate figures for Alaska and Hawaii.

² Before 1983, guidelines are for nonfarm families only.

³ Guidelines shown are effective from date of issuance.

⁴ Add this amount for each additional family member. Before 1973, increments between some of the smaller family sizes differed from the increment shown in the table. Beginning in 1973, the increment has been the same between all family sizes in each year's set of guidelines.

OASDI

Tables

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4B	Covered Workers
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Benefits in Current-Payment Status

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4.A OASDI: Trust Funds

Table 4.A1.—Old-Age and Survivors Insurance, 1937-91

[In millions]

Calendar year	Receipts					Expenditures						Interfund borrowing transfers ³	Net increase in fund	Fund at end of period	
	Total	Net contri- butions ¹	Income from taxation of benefits	Reimburse- ments from the general fund of the Treasury ²	Net interest ⁴	Total	Benefit payments ⁵	Net administrative expenses			Transfers to Railroad Retire- ment program				
								Adminis- trative expenses	Percent of—						
									Con- tribu- tions and reim- burse- ments	Total bene- fits					
1937	\$767	\$765	...	...	\$2	\$1	\$1	...	...	...	...	...	...	...	\$766
1938	375	360	...	...	15	10	10	...	...	...	...	...	...	\$366	1,132
1939	607	580	...	...	27	14	14	...	...	...	...	...	...	592	1,724
1940	368	325	...	...	43	62	35	\$26	8.1	74.1	...	...	...	306	2,031
1941	845	789	...	...	56	114	88	26	3.3	29.7	...	...	...	731	2,762
1942	1,085	1,012	...	...	72	159	131	28	2.8	21.3	...	...	...	926	3,688
1943	1,328	1,239	...	...	88	195	166	29	2.4	17.8	...	...	...	1,132	4,820
1944	1,422	1,316	...	...	107	238	209	29	2.2	14.0	...	...	...	1,184	6,005
1945	1,420	1,285	...	...	134	304	274	30	2.3	10.9	...	...	...	1,116	7,121
1946	1,447	1,295	...	...	152	418	378	40	3.1	10.5	...	...	...	1,029	8,150
1947	1,722	1,557	...	\$1	164	512	466	46	2.9	9.8	...	...	...	1,210	9,360
1948	1,969	1,685	...	3	281	607	556	51	3.0	9.2	...	...	...	1,362	10,722
1949	1,816	1,666	...	4	146	721	667	54	3.2	8.1	...	...	...	1,094	11,816
1950	2,928	2,667	...	4	257	1,022	961	61	2.3	6.4	...	...	...	1,905	13,721
1951	3,784	3,363	...	4	417	1,966	1,885	81	2.4	4.3	...	...	...	1,818	15,540
1952	4,184	3,819	...	...	365	2,282	2,194	88	2.3	4.0	...	...	...	1,902	17,442
1953	4,359	3,945	...	...	414	3,094	3,006	88	2.2	2.9	...	...	...	1,265	18,707
1954	5,610	5,163	...	...	447	3,741	3,670	92	1.8	2.5	-\$21	...	...	1,869	20,576
1955	6,167	5,713	...	...	454	5,079	4,968	119	2.1	2.4	-7	...	...	1,087	21,663
1956	6,697	6,172	...	...	526	5,841	5,715	132	2.1	2.3	-5	...	...	856	22,519
1957	7,381	6,825	...	...	556	7,507	7,347	162	2.4	2.2	-2	...	...	-126	22,393
1958	8,117	7,566	...	...	552	8,646	8,327	194	2.6	2.3	124	...	...	-528	21,864
1959	8,584	8,052	...	...	532	10,308	9,842	184	2.3	1.9	282	...	...	-1,724	20,141
1960	11,382	10,866	...	...	516	11,198	10,677	203	1.9	1.9	318	...	...	184	20,324
1961	11,833	11,285	...	...	548	12,432	11,862	239	2.1	2.0	332	...	...	-599	19,725
1962	12,585	12,059	...	...	526	13,973	13,356	256	2.1	1.9	361	...	...	-1,388	18,337
1963	15,063	14,541	...	...	521	14,920	14,217	281	1.9	2.0	423	...	...	143	18,480
1964	16,258	15,689	...	...	569	15,613	14,914	296	1.9	2.0	403	...	...	645	19,125
1965	16,610	16,017	...	...	593	17,501	16,737	328	2.0	2.0	436	...	...	-890	18,235
1966	21,302	20,580	...	78	644	18,967	18,267	256	1.2	1.4	444	...	...	2,335	20,570
1967	24,034	23,138	...	78	818	20,382	19,468	406	1.8	2.1	508	...	...	3,652	24,222
1968	25,040	23,719	...	382	939	23,557	22,643	476	2.0	2.1	438	...	...	1,483	25,704
1969	29,554	27,947	...	442	1,165	25,176	24,210	474	1.7	2.0	491	...	...	4,378	30,082
1970	32,220	30,256	...	449	1,515	29,848	28,798	471	1.5	1.6	579	...	...	2,371	32,454
1971	35,877	33,723	...	488	1,667	34,542	33,414	514	1.5	1.5	613	...	...	1,335	33,789
1972	40,050	37,781	...	475	1,794	38,522	37,124	674	1.8	1.8	724	...	...	1,528	35,318
1973	48,344	45,975	...	442	1,928	47,175	45,745	647	1.4	1.4	783	...	...	1,169	36,487
1974	54,688	52,081	...	447	2,159	53,397	51,623	865	1.6	1.7	909	...	...	1,291	37,777
1975	59,605	56,816	...	425	2,364	60,395	58,517	896	1.6	1.5	982	...	...	-790	36,987
1976	66,276	63,362	...	614	2,301	67,876	65,705	959	1.5	1.5	1,212	...	...	-1,600	35,388
1977	72,412	69,572	...	613	2,227	75,309	73,121	981	1.4	1.3	1,208	...	...	-2,897	32,491
1978	78,094	75,471	...	615	2,008	83,064	80,361	1,115	1.5	1.4	1,589	...	...	-4,971	27,520
1979	90,274	87,919	...	557	1,797	93,133	90,573	1,113	1.3	1.2	1,448	...	...	-2,860	24,660
1980	105,841	103,456	...	540	1,845	107,678	105,083	1,154	1.1	1.1	1,442	...	...	-1,837	22,823
1981	125,361	122,627	...	675	2,060	126,695	123,803	1,307	1.1	1.1	1,585	...	...	-1,334	21,490
1982	125,198	123,673	...	680	845	142,119	138,806	1,519	1.2	1.1	1,793	\$17,519	...	598	22,088
1983	150,584	138,337	...	5,541	6,706	152,999	149,221	1,528	1.1	1.0	2,251	...	...	-2,416	19,672
1984	169,328	164,122	\$2,835	105	2,266	161,883	157,841	1,638	1.0	1.0	2,404	...	...	7,445	27,117
1985	184,239	176,958	3,208	2,203	1,871	171,150	167,248	1,592	.9	1.0	2,310	-4,364	...	8,725	35,842
1986	197,393	190,741	3,424	160	3,069	181,000	176,813	1,601	.8	.9	2,585	-13,155	...	3,239	39,081
1987	210,736	202,735	3,257	55	4,690	187,668	183,587	1,524	.8	.8	2,557	...	...	23,068	62,149
1988	240,770	229,775	3,384	43	7,568	200,020	195,454	1,776	.8	.9	2,790	...	...	40,750	102,899
1989	264,653	250,195	2,439	34	11,985	212,489	207,971	1,673	.7	.8	2,845	...	...	52,164	155,063
1990	286,653	267,530	4,848	-2,089	16,362	227,519	222,987	1,563	.6	.7	2,969	...	...	59,134	214,197
1991	299,286	272,574	5,864	19	20,829	245,634	240,467	1,792	.7	.7	3,375	...	...	53,652	267,849

See footnotes following table 4.A3.

CONTACT: J. R. Nagel (410) 965-3037 for further information.

Table 4.A2.—Disability Insurance, 1957-91

[In millions]

Calendar year	Receipts					Expenditures							Interfund borrowing transfers	Net increase in fund	Fund at end of period
	Total	Net contributions ¹	Income from taxation of benefits	Reimbursements from the general fund of the Treasury ²	Net interest ³	Total	Benefit payments ⁴	Net administrative expenses			Transfers to Railroad Retirement program				
								Admini- strative expenses	Percent of—						
									Con- tributions and reim- burse- ments	Total bene- fits					
1957	\$709	\$702	...	...	\$7	\$59	\$57	\$3	0.4	4.9	...	...	...	\$649
1958	991	966	...	...	25	261	249	12	1.3	5.0	...	...	\$729	1,379
1959	931	891	...	...	40	485	457	50	5.6	10.9	-\$22	...	447	1,825
1960	1,063	1,010	...	...	53	600	568	36	3.6	6.4	-5	...	464	2,289
1961	1,104	1,038	...	...	66	956	887	64	6.1	7.2	5	...	148	2,437
1962	1,114	1,046	...	...	68	1,183	1,105	66	6.4	6.0	11	...	-69	2,368
1963	1,165	1,099	...	...	66	1,297	1,210	68	6.2	5.6	20	...	-133	2,235
1964	1,218	1,154	...	...	64	1,407	1,309	79	6.8	6.0	19	...	-188	2,047
1965	1,247	1,188	...	...	59	1,687	1,573	90	7.6	5.7	24	...	-440	1,606
1966	2,079	2,006	...	\$16	58	1,947	1,784	137	6.8	7.7	25	...	133	1,739	
1967	2,379	2,286	...	16	78	2,089	1,950	109	4.7	5.6	31	...	290	2,029	
1968	3,454	3,316	...	32	106	2,458	2,311	127	3.8	5.5	20	...	996	3,025	
1969	3,792	3,599	...	16	177	2,716	2,557	138	3.8	5.4	21	...	1,075	4,100	
1970	4,774	4,481	...	16	277	3,259	3,085	164	3.6	5.3	10	...	1,514	5,614	
1971	5,031	4,620	...	50	361	4,000	3,783	205	4.4	5.4	13	...	1,031	6,645	
1972	5,572	5,107	...	51	414	4,759	4,502	233	4.5	5.2	24	...	813	7,457	
1973	6,443	5,932	...	52	458	5,973	5,764	190	3.2	3.3	20	...	470	7,927	
1974	7,378	6,826	...	52	500	7,196	6,957	217	3.2	3.1	22	...	182	8,109	
1975	8,035	7,444	...	90	502	8,790	8,505	256	3.4	3.0	29	...	-754	7,354	
1976	8,757	8,233	...	103	422	10,366	10,055	285	3.4	2.8	26	...	-1,609	5,745	
1977	9,570	9,138	...	128	304	11,945	11,547	399	4.3	3.5	(6)	...	-2,375	3,370	
1978	13,810	13,413	...	142	256	12,954	12,599	325	2.4	2.6	30	...	856	4,226	
1979	15,590	15,114	...	118	358	14,186	13,786	371	2.4	2.7	30	...	1,404	5,630	
1980	13,871	13,255	...	130	485	15,872	15,515	368	2.8	2.4	-12	...	-2,001	3,629	
1981	17,078	16,738	...	168	172	17,658	17,192	436	2.6	2.5	29	...	-580	3,049	
1982	22,715	21,995	...	174	546	17,992	17,376	590	2.7	3.4	26	-\$5,081	-358	2,691	
1983	20,682	17,991	...	1,121	1,569	18,177	17,524	625	3.3	3.6	28	...	2,505	5,195	
1984	17,309	15,945	\$190	...	1,174	18,546	17,898	626	3.9	3.5	22	...	-1,237	3,959	
1985	19,301	17,191	222	1,017	870	19,478	18,827	608	3.3	3.2	43	2,540	2,363	6,321	
1986	19,439	18,399	238	...	803	20,522	19,853	600	3.3	3.0	68	2,541	1,459	7,780	
1987	20,303	19,691	-36	...	648	21,425	20,519	849	4.3	4.1	57	...	-1,122	6,658	
1988	22,699	22,039	61	...	600	22,494	21,695	737	3.3	3.4	61	...	206	6,864	
1989	24,795	23,993	95	...	707	23,753	22,911	754	3.1	3.3	88	...	1,041	7,905	
1990	28,791	28,539	144	-775	883	25,616	24,829	707	2.5	2.8	80	...	3,174	11,079	
1991	30,390	29,137	190	...	1,063	28,571	27,695	794	2.7	2.9	82	...	1,819	12,898	

¹Beginning in 1983, includes transfers from general fund of Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957 and later, if such credits were considered to be covered wages.

²Includes payments (1) in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; and (2) in 1971-82, for costs of deemed wage credits for military service performed after 1956.

³Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Beginning in July 1974, the figures shown include relatively small amounts of gifts to the fund. Figures for 1983-86 reflect payments from a borrowing trust fund to a lending trust fund for interest on amounts owed under the interfund borrowing provisions. During 1983-90, interest paid from the trust

fund to the general fund on advance tax transfers is reflected. The amount shown for 1985 includes an interest adjustment of \$14.8 million on unnegotiated checks issued before April 1985.

⁴Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.

⁵Negative figure represents amounts lent by the DI Trust Fund to the OASI Trust Fund. Positive figures represent repayment of these amounts.

⁶Less than \$500,000.

Reflects \$195 million in transfers from the DI Trust Fund to the general fund of the Treasury to correct estimated amounts transferred for calendar years 1984 and 1985.

4.A OASDI: Trust Funds

Table 4.A3.—Combined OASI and DI, 1957-91

(In millions)

Calendar year	Receipts					Expenditures						Interfund borrowing transfers	Net increase in funds	Funds at end of period
	Total	Net contri- butions	Income from taxation of benefits	Reimburse- ments from the general fund of the Treasury	Net interest	Total	Benefit payments	Net administrative expenses		Transfers to Railroad Retire- ment program				
								Adminis- trative expenses	Percent of—					
									Con- tri- butions and reim- burse- ments		Total bene- fits			
1957	\$8,090	\$7,527	...	...	\$563	\$7,567	\$7,404	\$164	2.2	2.2	-\$2	...	\$523	\$23,042
1958	9,108	8,531	...	...	577	8,907	8,576	207	2.4	2.4	124	...	201	23,243
1959	9,516	8,943	...	...	572	10,793	10,298	234	2.6	2.3	260	...	-1,277	21,966
1960	12,445	11,876	...	...	569	11,798	11,245	240	2.0	2.1	314	...	647	22,613
1961	12,937	12,323	...	...	614	13,388	12,749	303	2.5	2.4	337	...	-451	22,162
1962	13,699	13,105	...	...	594	15,156	14,461	322	2.5	2.2	372	...	-1,457	20,705
1963	16,227	15,640	...	...	587	16,217	15,427	348	2.2	2.3	442	...	10	20,715
1964	17,476	16,843	...	...	633	17,020	16,223	375	2.2	2.3	422	...	456	21,172
1965	17,857	17,205	...	...	651	19,187	18,311	418	2.4	2.3	459	...	-1,331	19,841
1966	23,381	22,585	...	\$94	702	20,913	20,051	393	1.7	2.0	469	...	2,467	22,308
1967	26,413	25,424	...	94	896	22,471	21,417	515	2.0	2.4	539	...	3,942	26,250
1968	28,493	27,034	...	414	1,045	26,015	24,954	603	2.2	2.4	458	...	2,479	28,729
1969	33,346	31,546	...	458	1,342	27,892	26,767	612	1.9	2.3	513	...	5,453	34,182
1970	36,993	34,737	...	465	1,791	33,108	31,884	635	1.8	2.0	589	...	3,886	38,068
1971	40,908	38,343	...	538	2,027	38,542	37,197	719	1.8	1.9	626	...	2,366	40,434
1972	45,622	42,888	...	526	2,208	43,281	41,625	907	2.1	2.2	749	...	2,341	42,775
1973	54,787	51,907	...	494	2,386	53,148	51,508	837	1.6	1.6	802	...	1,639	44,414
1974	62,066	58,907	...	499	2,660	60,593	58,581	1,082	1.8	1.8	931	...	1,472	45,886
1975	67,640	64,259	...	515	2,866	69,184	67,022	1,152	1.8	1.7	1,010	...	-1,544	44,342
1976	75,034	71,595	...	717	2,722	78,242	75,759	1,244	1.7	1.6	1,239	...	-3,209	41,133
1977	81,982	78,710	...	741	2,531	87,254	84,667	1,379	1.7	1.6	1,208	...	-5,272	35,861
1978	91,903	88,883	...	757	2,264	96,018	92,960	1,440	1.6	1.5	1,618	...	-4,115	31,746
1979	105,864	103,034	...	675	2,155	107,320	104,359	1,483	1.4	1.4	1,477	...	-1,456	30,291
1980	119,712	116,711	...	670	2,330	123,550	120,598	1,522	1.3	1.3	1,430	...	-3,838	26,453
1981	142,438	139,364	...	843	2,231	144,352	140,995	1,743	1.2	1.2	1,614	...	-1,914	24,539
1982	147,913	145,667	...	854	1,391	160,111	156,182	2,109	1.4	1.4	1,820	\$12,437	239	24,778
1983	171,266	156,328	...	6,662	8,276	171,177	166,745	2,153	1.3	1.3	2,279	...	89	24,867
1984	186,637	180,067	\$3,025	105	3,440	180,429	175,739	2,264	1.3	1.3	2,426	...	6,208	31,075
1985	203,540	194,149	3,430	3,220	2,741	190,628	186,075	2,200	1.1	1.2	2,353	-1,824	11,088	42,163
1986	216,833	209,140	3,662	160	3,871	201,522	196,667	2,202	1.1	1.1	2,653	-10,613	4,698	46,861
1987	231,039	222,425	3,221	55	5,338	209,093	204,106	2,373	1.1	1.2	2,614	...	21,946	68,807
1988	263,469	251,814	3,445	43	8,168	222,514	217,149	2,513	1.0	1.2	2,851	...	40,955	109,762
1989	289,448	274,189	2,534	34	12,692	236,242	230,882	2,427	.9	1.1	2,934	...	53,206	162,968
1990	315,443	296,070	4,992	-2,864	17,245	253,135	247,816	2,270	.8	.9	3,049	...	62,309	225,277
1991	329,676	301,711	6,054	19	21,892	274,205	268,162	2,587	.9	1.0	3,457	...	55,471	280,747

See tables 4.A1 and 4.A2 for appropriate footnotes.

Footnotes to table 4.A1

¹Beginning in 1983, includes transfers from general fund of Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957 and later, if such credits were considered to be covered wages.

²Includes payments (1) in 1947-51 and in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971-82, for costs of deemed wage credits for military service performed after 1956; and (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968.

³Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Beginning in October 1973, the figures shown include relatively small

amounts of gifts to the fund. Figures for 1983-86 reflect payments from a borrowing trust fund to a lending trust fund for interest on amounts owed under the interfund borrowing provisions. During 1983-90, interest paid from the trust fund to the general fund on advance tax transfers is reflected. The amount shown for 1985 includes an interest adjustment of \$88 million on unnegotiated checks issued before April 1985.

⁴Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.

⁵Positive figure represents amounts lent to the OASI Trust Fund from the DI and HI Trust Funds. Negative figures represent amounts repaid from the OASI Trust Fund to the DI and HI Trust Funds.

Table 4.A4.—Total benefits paid, by type of benefit and trust fund, and as percent of personal income, 1937-91

(In millions)

Year	Total benefits	Cash benefits		Service benefits		Rehabilitation services ⁴		Personal income ⁵	Total benefits as percent of personal income
		Old-Age and Survivors Insurance ¹	Disability Insurance	Hospital Insurance	Supplementary Medical Insurance	Old-Age and Survivors Insurance	Disability Insurance		
1937	\$1	\$1	...	...	...	...	...	\$73,400	(4)
1938	10	10	...	...	...	...	...	67,600	(4)
1939	14	14	...	...	...	...	...	72,100	(4)
1940	35	35	...	...	...	...	...	77,600	(4)
1941	88	88	...	...	...	...	...	95,200	0.1
1942	131	131	...	...	...	...	...	122,400	.1
1943	166	166	...	...	...	...	...	150,700	.1
1944	209	209	...	...	...	...	...	164,500	.1
1945	274	274	...	...	...	...	...	170,000	.2
1946	378	378	...	...	...	...	...	177,600	.2
1947	466	466	...	...	...	...	...	190,200	.2
1948	556	556	...	...	...	...	...	209,200	.3
1949	667	667	...	...	...	...	...	206,400	.3
1950	961	961	...	...	...	...	...	228,100	.4
1951	1,885	1,885	...	...	...	...	...	256,500	.7
1952	2,194	2,194	...	...	...	...	...	273,800	.8
1953	3,006	3,006	...	...	...	...	...	290,500	1.0
1954	3,670	3,670	...	...	...	...	...	293,000	1.3
1955	4,968	4,968	...	...	...	...	...	314,200	1.6
1956	5,715	5,715	...	...	...	...	...	337,200	1.7
1957	7,404	7,347	\$57	...	...	...	...	356,300	2.1
1958	8,576	8,327	249	...	...	...	...	367,100	2.3
1959	10,298	9,842	457	...	...	...	...	390,700	2.6
1960	11,245	10,677	568	...	...	...	...	409,400	2.7
1961	12,749	11,862	887	...	...	...	...	426,000	3.0
1962	14,461	13,356	1,105	...	...	...	...	453,200	3.2
1963	15,427	14,217	1,210	...	...	...	...	476,300	3.2
1964	16,223	14,914	1,309	...	...	...	...	510,200	3.2
1965	18,311	16,737	1,573	...	...	...	...	552,000	3.3
1966	21,070	18,267	1,781	\$891	\$128	(5)	\$3	600,800	3.5
1967	25,967	19,468	1,939	3,353	1,197	(5)	11	644,500	4.0
1968	30,651	22,642	2,294	4,179	1,518	\$1	16	707,200	4.3
1969	33,371	24,209	2,542	4,739	1,865	1	15	772,900	4.3
1970	38,982	28,796	3,067	5,124	1,975	2	18	831,800	4.7
1971	45,065	33,413	3,758	5,751	2,117	2	24	894,000	5.0
1972	50,269	37,122	4,473	6,318	2,325	2	29	981,600	5.1
1973	61,091	45,741	5,718	7,057	2,526	3	46	1,101,700	5.5
1974	70,996	51,618	6,903	9,099	3,318	5	54	1,210,100	5.9
1975	82,611	58,509	8,414	11,315	4,273	9	91	1,313,400	6.3
1976	94,180	65,699	9,966	13,340	5,080	6	89	1,451,400	6.5
1977	106,443	73,113	11,463	15,737	6,038	8	84	1,607,500	6.6
1978	117,894	80,352	12,513	17,682	7,252	9	86	1,812,400	6.5
1979	133,691	90,556	13,708	20,623	8,708	18	78	2,034,000	6.6
1980	156,298	105,074	15,437	25,064	10,635	8	78	2,258,500	6.9
1981	184,450	123,795	17,199	30,342	13,113	8	-8	2,520,900	7.3
1982	207,268	138,800	17,338	35,631	15,455	6	38	2,670,800	7.8
1983 ⁶	224,524	149,502	17,530	39,337	18,106	6	42	2,836,400	7.9
1984 ⁶	238,682	157,862	17,900	43,257	19,661	(5)	1	3,111,900	7.7
1985 ⁶	256,723	167,360	18,836	47,580	22,947	(5)	(5)	3,314,500	7.7
1986 ⁶	272,698	176,845	19,847	49,758	26,239	...	9	3,534,300	7.7
1987 ⁶	284,487	183,644	20,512	49,496	30,820	...	16	3,777,600	7.5
1988 ⁶	303,717	195,522	21,692	52,517	33,970	...	16	4,064,500	7.5
1989 ⁶	329,193	207,977	22,873	60,011	38,294	...	38	4,384,300	7.5
1990 ⁶	356,536	222,993	24,803	66,239	42,468	...	32	4,679,800	7.6
1991 ⁶	386,912	240,436	27,662	71,549	47,229	...	36	4,835,300	8.0

¹ For 1937-39, refunds and lump-sum death payments under the Social Security Act of 1935.² Vocational rehabilitation services to disabled workers and disabled children under the 1965 Amendments to the Social Security Act and to disabled widows and widowers under the 1967 Amendments to the Social Security Act.³ Data from *Survey of Current Business*, table 2.1. (February 1992).⁴ Less than 0.05 percent.⁵ Less than \$0.5 million.⁶ Unnegotiated checks not deducted.

4.A OASDI: Trust Funds

Table 4.A5.—Total annual benefits paid from OASI Trust Fund, by type of benefit, 1937-91

[In millions]

Year	Benefits paid to ¹												Lump-sum death payments
	Total	Retired workers and dependents					Survivors					Special age-72 beneficiaries	
		Total	Retired workers	Wives and husbands	Children	Total	Children	Widowed mothers and fathers	Widows and widowers	Parents			
Total	\$2,851,986	\$2,842,506	\$2,157,519	\$1,950,757	\$183,882	\$22,880	\$681,144	\$164,163	\$33,619	\$481,809	\$1,552	\$3,842	\$9,480
1937	1	...	...	...	...	...	...	...	...	...	...	...
1938	10	...	...	...	...	...	...	...	...	...	...	...	10
1939	14	...	...	...	...	...	...	...	...	...	...	...	14
1940	35	24	17	15	2	(3)	6	3	2	(3)	(3)	...	9
1941	88	75	51	44	7	1	24	13	8	2	(3)	...	13
1942	131	116	76	65	10	1	40	21	13	5	(3)	...	15
1943	166	148	93	79	13	1	55	29	16	9	1	...	18
1944	209	187	113	97	16	1	73	39	20	14	1	...	22
1945	274	248	148	126	21	2	100	52	27	20	1	...	26
1946	378	350	222	189	31	2	128	66	32	28	1	...	28
1947	466	437	288	245	40	3	149	77	34	37	2	...	29
1948	556	524	352	300	49	4	172	86	36	48	2	...	32
1949	667	634	437	373	60	5	197	95	39	60	2	...	33
1950	961	928	651	557	88	6	277	135	49	89	3	...	33
1951	1,885	1,828	1,321	1,135	175	11	507	260	82	156	9	...	57
1952	2,194	2,131	1,539	1,328	200	12	592	298	92	191	10	...	63
1953	3,006	2,919	2,175	1,884	275	16	744	369	114	248	12	...	87
1954	3,670	3,578	2,698	2,340	338	21	880	430	133	304	13	...	92
1955	4,968	4,855	3,748	3,253	466	29	1,108	532	163	396	16	...	113
1956	5,715	5,605	4,361	3,793	536	33	1,244	581	177	469	17	...	109
1957	7,347	7,209	5,688	4,888	756	43	1,521	651	198	653	19	...	139
1958	8,327	8,194	6,474	5,567	851	56	1,720	720	223	757	20	...	133
1959	9,842	9,670	7,607	6,548	982	77	2,063	855	263	921	25	...	171
1960	10,677	10,512	8,196	7,053	1,051	92	2,316	945	286	1,057	28	...	164
1961	11,862	11,690	9,032	7,802	1,124	106	2,659	1,080	316	1,232	31	...	171
1962	13,356	13,173	10,162	8,813	1,216	134	3,011	1,171	336	1,470	34	...	183
1963	14,217	14,011	10,795	9,391	1,258	146	3,216	1,222	348	1,612	34	...	206
1964	14,914	14,698	11,281	9,854	1,277	150	3,416	1,275	354	1,754	33	...	216
1965	16,737	16,521	12,542	10,984	1,383	175	3,979	1,515	388	2,041	35	...	217
1966	18,267	18,030	13,373	11,727	1,429	216	4,613	1,812	415	2,351	35	44	237
1967	19,468	19,215	14,049	12,372	1,456	221	4,854	1,855	420	2,545	34	313	252
1968	22,642	22,373	16,204	14,278	1,673	253	5,839	2,207	478	3,117	37	330	269
1969	24,209	23,917	17,395	15,385	1,750	260	6,219	2,322	490	3,371	36	303	291
1970	28,796	28,503	20,770	18,438	2,029	303	7,428	2,760	574	4,055	39	305	294
1971	33,413	33,107	24,219	21,544	2,323	352	8,602	3,168	630	4,763	41	285	306
1972	37,122	36,802	27,057	24,143	2,532	382	9,482	3,433	679	5,326	43	263	320
1973	45,741	45,412	32,793	29,336	3,000	457	12,356	4,002	801	7,505	48	264	329
1974	51,618	51,291	37,211	33,369	3,309	533	13,843	4,399	898	8,497	49	237	327
1975	58,509	58,172	42,432	38,079	3,719	634	15,544	4,888	1,009	9,597	50	196	337
1976	65,699	65,366	47,936	43,083	4,117	736	17,257	5,336	1,113	10,757	51	174	332
1977	73,113	72,801	53,575	48,186	4,559	830	19,070	5,759	1,191	12,068	52	157	312
1978	80,352	80,008	59,159	53,255	4,983	921	20,707	6,093	1,284	13,278	51	142	344
1979	90,556	90,216	66,947	60,379	5,554	1,014	23,140	6,608	1,409	15,071	52	128	340
1980	105,074	104,678	77,905	70,358	6,405	1,142	26,654	7,389	1,572	17,638	55	119	394
1981	123,795	123,463	92,478	83,614	7,543	1,321	30,875	8,307	1,760	20,749	58	110	332
1982	138,800	138,596	104,885	95,123	8,539	1,223	33,612	8,204	1,861	23,488	59	100	203
1983	149,502	149,297	114,048	103,578	9,328	1,143	35,164	7,911	1,771	25,425	56	85	205
1984	157,862	157,651	120,952	109,957	9,860	1,135	36,628	7,775	1,474	27,325	53	71	212
1985	167,360	167,152	128,479	116,823	10,517	1,140	38,616	7,762	1,474	29,330	51	57	207
1986	176,845	176,642	135,902	123,584	11,152	1,166	40,693	7,843	1,457	31,345	48	47	203
1987	183,644	183,441	141,293	128,513	11,598	1,183	42,112	7,846	1,388	32,833	44	36	203
1988	195,522	195,314	150,498	136,987	12,292	1,219	44,787	8,120	1,392	35,233	43	29	208
1989	207,977	207,770	160,331	146,027	13,054	1,249	47,418	8,254	1,401	37,723	41	21	206
1990	222,993	222,787	172,025	156,756	13,953	1,316	50,746	8,564	1,437	40,705	39	16	206
1991	240,436	240,234	185,533	169,142	14,986	1,405	54,689	9,022	1,490	44,139	38	12	202

¹ Type of benefit estimated.

² Less than \$0.5 million.

For 1937-39, refunds and lump-sum payments under the Social Security Act of 1935.

³ Unnegotiated checks not deducted.

CONTACT: J. R. Nagel (410) 965-3037 for further information.

Table 4.A6.—Total annual benefits paid from DI Trust Fund, by type of benefit, 1957-91

(In millions)

Year	Benefits paid to ¹			
	Total	Disabled workers	Wives and husbands	Children
Total.....	\$337,583	\$289,521	\$11,437	\$36,625
1957.....	57	57	...	...
1958.....	249	246	1	1
1959.....	457	390	29	38
1960.....	568	489	32	48
1961.....	887	724	54	109
1962.....	1,105	888	68	149
1963.....	1,210	965	73	172
1964.....	1,309	1,044	79	186
1965.....	1,573	1,246	95	232
1966.....	1,781	1,394	108	280
1967.....	1,939	1,519	113	307
1968.....	2,294	1,804	131	360
1969.....	2,542	2,014	139	389
1970.....	3,067	2,448	165	454
1971.....	3,758	3,028	192	539
1972.....	4,473	3,626	224	623
1973.....	5,718	4,676	281	760
1974.....	6,903	5,662	320	920
1975.....	8,414	6,908	385	1,121
1976.....	9,966	8,190	447	1,328
1977.....	11,463	9,456	505	1,503
1978.....	12,513	10,315	541	1,657
1979.....	13,708	11,333	581	1,794
1980.....	15,437	12,816	638	1,983
1981.....	17,199	14,379	684	2,136
1982.....	17,338	14,811	652	1,875
1983 ²	17,530	15,196	607	1,728
1984 ²	17,900	15,623	536	1,741
1985 ²	18,836	16,483	545	1,809
1986 ²	19,847	17,409	547	1,890
1987 ²	20,512	18,053	532	1,926
1988 ²	21,692	19,165	529	1,999
1989 ²	22,873	20,314	523	2,036
1990 ²	24,803	22,113	531	2,159
1991 ²	27,662	24,738	550	2,374

¹ Type of benefit estimated.² Unnegotiated checks not deducted.

4.B OASDI: Covered Workers

Table 4.B1.—Workers, earnings, and Social Security numbers issued, 1937-91

[Worker estimates based on 1-percent sample]

Year	Workers reported with taxable earnings ¹ (in thousands)			Earnings					Social Security numbers issued ⁴ (in thousands)
	Total	With maximum earnings	New entrants into covered employment ²	Total in covered employment ³ (in millions)	Reported taxable ¹		Average per worker		
					Amount (in millions)	Percent of total	Total earnings ³	Reported taxable	
1937	32,900	1,031	32,900	\$32,200	\$29,620	92.0	\$979	\$900	37,139
1938	31,820	933	3,930	28,500	26,500	93.0	896	833	6,304
1939	33,750	1,055	4,450	32,200	29,750	92.4	954	881	5,555
1940	35,390	1,196	4,430	35,700	32,970	92.4	1,009	932	5,227
1941	40,980	1,866	6,440	45,500	41,850	92.0	1,110	1,021	6,678
1942	46,360	3,569	7,960	58,200	52,940	91.0	1,255	1,142	7,637
1943	47,660	5,942	7,340	69,700	62,420	89.6	1,462	1,310	7,426
1944	46,300	7,163	4,690	73,300	64,430	87.9	1,583	1,392	4,537
1945	46,390	6,361	3,480	71,600	62,950	87.9	1,543	1,357	3,321
1946	48,840	6,477	3,080	79,300	69,090	87.1	1,624	1,415	3,022
1947	48,910	9,620	2,680	92,400	78,370	84.8	1,890	1,602	2,728
1948	49,020	12,061	2,640	102,300	84,120	82.2	2,087	1,716	2,720
1949	46,800	11,740	1,960	100,000	81,810	81.8	2,137	1,748	2,340
1950	48,280	13,936	2,520	109,800	87,500	79.7	2,274	1,812	2,891
1951	58,120	14,270	6,000	148,900	120,770	81.1	2,562	2,078	4,927
1952	59,580	16,606	3,500	159,900	128,640	80.5	2,684	2,159	4,363
1953	60,840	19,013	3,090	173,000	135,870	78.5	2,844	2,233	3,464
1954	59,610	18,866	2,360	171,900	133,520	77.7	2,884	2,240	2,743
1955	65,200	16,704	4,760	196,100	157,540	80.3	3,008	2,416	4,323
1956	67,610	19,236	3,660	216,800	170,720	78.8	3,207	2,525	4,376
1957	70,590	21,095	3,380	233,900	181,380	77.5	3,314	2,569	3,639
1958	69,770	21,328	2,450	236,500	180,720	76.4	3,390	2,590	2,290
1959	71,700	19,112	3,180	255,000	202,310	79.3	3,556	2,822	3,388
1960	72,530	20,310	3,130	265,200	207,000	78.1	3,656	2,854	3,415
1961	72,820	21,265	2,990	270,700	209,640	77.4	3,717	2,879	3,370
1962	74,280	23,154	3,360	289,000	219,050	75.8	3,891	2,949	4,519
1963	75,540	24,570	3,520	302,300	225,550	74.6	4,002	2,986	8,617
1964	77,430	26,717	3,890	324,500	236,390	72.8	4,191	3,053	5,623
1965	80,680	29,136	4,620	351,700	250,730	71.3	4,359	3,108	6,131
1966	84,600	20,498	5,080	390,700	312,540	80.0	4,618	3,694	6,506
1967	87,040	22,948	4,530	422,300	329,960	78.1	4,852	3,791	5,920
1968	89,380	19,120	4,830	460,000	375,840	81.7	5,147	4,205	5,862
1969	92,060	22,577	5,160	502,800	402,550	80.1	5,462	4,373	6,289
1970	93,090	24,224	4,440	531,600	415,600	78.2	5,711	4,464	6,132
1971	93,340	26,404	4,470	559,700	426,960	76.3	5,996	4,574	6,401
1972	96,240	24,074	5,150	617,900	484,110	78.3	6,420	5,030	9,564
1973	99,830	20,250	5,670	686,700	561,850	81.8	6,879	5,628	10,038
1974	101,330	15,310	4,940	746,700	636,760	85.3	7,369	6,284	7,998
1975	100,200	15,070	4,120	787,600	664,660	84.4	7,860	6,633	8,164
1976	102,600	15,330	4,700	874,700	737,700	84.3	8,525	7,190	9,043
1977	105,800	15,700	5,070	960,100	816,550	85.0	9,075	7,718	7,724
1978	110,600	17,050	5,460	1,092,600	915,600	83.8	9,879	8,278	5,260
1979	112,700	11,236	4,883	1,222,200	1,067,000	87.3	10,845	9,468	5,213
1980	113,000	9,903	4,243	1,328,800	1,180,700	88.9	11,759	10,449	5,984
1981	113,000	8,594	4,090	1,450,900	1,294,100	89.2	12,840	11,452	5,581
1982	111,800	7,929	3,408	1,516,600	1,365,300	90.0	13,565	12,212	5,362
1983	112,100	7,044	3,914	1,615,200	1,454,100	90.0	14,409	12,971	6,699
1984	116,300	7,421	4,743	1,800,800	1,608,800	89.3	15,484	13,833	5,980
1985	119,800	7,766	4,756	1,936,800	1,722,600	88.9	16,167	14,379	5,720
1986	122,900	7,624	4,641	2,081,800	1,844,400	88.6	16,939	15,007	5,711
1987	125,600	7,735	4,956	2,237,000	1,960,000	87.6	17,811	15,605	11,621
1988	129,600	8,471	5,475	2,432,800	2,089,200	85.9	18,772	16,120	11,370
1989	132,400	8,093	4,890	2,588,800	2,245,000	86.7	19,553	16,956	8,049
1990 ⁶	133,100	7,399	3,983	2,720,500	2,362,800	86.9	20,440	17,752	9,054
1991 ⁷	132,300	(8)	(8)	2,792,400	2,431,500	87.1	21,107	18,379	7,509

¹ Relates to wage and salary workers for 1937-50. Beginning in 1951, includes self-employment. See table 2.A3 for annual maximum taxable earnings.

² Workers reported with first taxable earnings under program in specified year. During 1937-90, 260.0 million different persons reported with taxable earnings.

³ Total wages, including estimated amounts above taxable limit, for 1937-50. Beginning in 1951, also includes reported total net earnings of self-employed persons.

⁴ Excludes railroad account numbers. Since program began, 351 million Social Security numbers have been issued. (Some individuals have been issued

more than one number.)

⁵ Preliminary data.

⁶ Taxable earnings are preliminary estimates based on Social Security data; employment and total covered earnings are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

⁷ Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

Data not available.

CONTACT: Greg Diez/ Wayne Long (410) 965-0153/ 0152 for further information.

Table 4.B2.—Number and amount of earnings for wage and salary and self-employed workers, 1951–91

[Worker estimates based on 1-percent sample. See table 4.B1 for wage and salary data before 1951]

Year	Workers reported with taxable earnings ¹ (in thousands)		Earnings									
			Wage and salary					Self-employment				
			Total in covered employment ² (in millions)	Reported taxable		Average per worker		Total in covered employment ⁴ (in millions)	Reported taxable		Average per self-employed person	
	Wage and salary employment	Self-employment		Amount ³ (in millions)	Percent of total wages	Total wages ¹	Reported taxable ³		Amount ³ (in millions)	Percent of total self-employment	Total earnings ¹	Reported taxable
1951	54,630	4,190	\$132,500	\$111,250	84.0	\$2,425	\$2,036	\$16,400	\$9,520	58.0	\$3,914	\$2,272
1952	56,060	4,240	143,500	118,880	82.8	2,560	2,121	16,400	9,760	59.5	3,868	2,302
1953	57,220	4,340	156,000	125,840	80.7	2,726	2,199	17,000	10,030	59.0	3,917	2,311
1954	55,940	4,350	155,100	123,410	79.6	2,773	2,206	16,800	10,110	60.2	3,862	2,324
1955	59,560	6,810	171,600	141,810	82.6	2,881	2,381	24,500	15,730	64.2	3,598	2,310
1956	61,560	7,390	188,500	153,010	81.2	3,062	2,486	28,300	17,710	62.6	3,829	2,396
1957	64,730	7,150	205,500	163,990	79.8	3,175	2,533	28,400	17,390	61.2	3,972	2,432
1958	64,040	7,130	208,000	163,140	78.4	3,248	2,547	28,500	17,580	61.7	3,997	2,466
1959	66,000	7,060	225,100	183,620	81.6	3,411	2,782	29,900	18,690	62.5	4,235	2,647
1960	66,980	6,870	236,000	188,580	79.9	3,523	2,815	29,200	18,420	63.1	4,250	2,681
1961	67,360	6,790	240,700	190,850	79.3	3,573	2,833	30,000	18,790	62.6	4,418	2,767
1962	68,890	6,720	257,700	200,130	77.7	3,741	2,905	31,300	18,920	60.4	4,658	2,815
1963	70,310	6,590	270,600	206,840	76.4	3,849	2,942	31,700	18,710	59.0	4,810	2,839
1964	72,230	6,480	290,900	217,430	74.7	4,027	3,010	33,600	18,960	56.4	5,185	2,926
1965	75,430	6,550	311,400	230,830	74.1	4,128	3,060	40,300	19,900	49.4	6,153	3,038
1966	79,460	6,630	346,700	287,860	83.0	4,363	3,623	44,000	24,680	56.1	6,637	3,722
1967	82,020	6,470	377,500	305,670	81.0	4,603	3,727	44,800	24,290	54.2	6,924	3,754
1968	84,470	6,570	413,600	348,500	84.3	4,896	4,126	46,400	27,340	58.9	7,062	4,161
1969	87,200	6,350	455,700	375,010	82.3	5,226	4,301	47,100	27,540	58.5	7,417	4,337
1970	88,180	6,270	483,600	388,680	80.4	5,484	4,408	48,000	26,920	56.1	7,656	4,293
1971	88,460	6,290	509,000	399,550	78.5	5,754	4,517	50,700	27,410	54.1	8,060	4,358
1972	91,220	6,600	563,300	452,050	80.3	6,175	4,956	54,600	32,060	58.7	8,273	4,858
1973	94,610	7,100	624,400	523,450	83.8	6,600	5,533	62,300	38,400	61.6	8,775	5,408
1974	96,190	7,040	681,600	594,400	87.2	7,086	6,179	65,200	42,360	65.0	9,261	6,017
1975	94,900	7,000	717,200	621,100	86.6	7,557	6,545	70,400	43,560	61.9	10,057	6,223
1976	97,230	7,400	797,200	689,200	86.4	8,199	7,088	76,800	48,500	63.2	10,378	6,554
1977	100,450	7,480	879,500	763,600	86.8	8,935	7,602	80,600	52,950	65.7	10,775	7,079
1978	104,810	8,040	998,900	856,100	85.7	9,531	8,168	93,700	59,500	63.5	11,654	7,400
1979	106,900	8,200	1,122,000	997,500	88.9	10,496	9,331	100,200	69,500	69.4	12,220	8,476
1980	107,200	8,200	1,231,000	1,109,000	90.1	11,483	10,345	97,800	71,700	73.3	11,927	8,744
1981	107,300	8,250	1,352,000	1,220,000	90.2	12,600	11,370	98,900	74,100	74.9	11,988	8,982
1982	105,800	8,550	1,418,000	1,290,000	91.0	13,403	12,193	98,600	75,300	76.4	11,532	8,807
1983	105,900	9,200	1,502,000	1,369,000	91.1	14,183	12,927	113,200	85,100	75.2	12,304	9,250
1984	109,900	9,900	1,671,500	1,515,000	90.6	15,209	13,785	129,300	93,800	72.5	13,061	9,475
1985	113,100	10,600	1,794,500	1,621,000	90.3	15,866	14,332	142,300	101,600	71.4	13,425	9,585
1986	115,900	11,200	1,921,000	1,730,800	90.1	16,575	14,934	160,800	113,600	70.6	14,357	10,143
1987	118,200	12,000	2,057,100	1,835,100	89.2	17,404	15,525	179,900	124,900	69.4	14,992	10,408
1988 ⁵	122,100	12,400	2,224,700	1,952,800	87.8	18,220	15,993	208,100	136,400	65.5	16,782	11,000
1989 ⁵	124,700	12,800	2,367,800	2,099,400	88.7	18,988	16,836	221,000	145,600	65.9	17,266	11,375
1990 ⁶	125,300	12,900	2,507,500	2,222,400	88.6	20,012	17,737	213,000	140,400	65.9	16,512	10,884
1991 ⁷	124,500	12,900	2,579,400	2,286,500	88.6	20,718	18,365	213,000	145,000	68.1	16,512	11,240

¹ Represents total number in specified type of employment. Persons with both types of covered employment during the year are included in each type.² Total wages, including estimated amounts above the taxable limit.³ See table 2.A3 for annual maximum taxable earnings.⁴ Reported self-employment net earnings.⁵ Preliminary data.⁶ Taxable earnings are preliminary estimates based on Social Security data; employment and total covered earnings are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.⁷ Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

4.B OASDI: Covered Workers

Table 4.B3.—Number of workers and median annual earnings, by type of worker and sex, 1937-90

[Based on 1-percent sample]

Year	All workers			All wage and salary workers			All self-employed workers ¹		
	Total	Men	Women	Total	Men	Women	Total	Men	Women
Number (in thousands)									
1937	32,900	23,810	9,090	32,900	23,810	9,090	...	...	...
1940	35,390	25,570	9,820	35,390	25,570	9,820	...	...	...
1945	46,390	28,820	17,570	46,390	28,820	17,570	...	...	...
1950	48,280	32,620	15,660	48,280	32,620	15,660	...	...	...
1955	65,200	43,140	22,060	59,560	38,240	21,320	6,810	5,980	830
1960	72,530	47,900	24,630	66,980	43,100	23,880	6,870	5,990	880
1965	80,680	51,990	28,690	75,430	47,500	27,930	6,550	5,640	910
1970	93,090	57,330	35,760	88,180	53,180	35,000	6,270	5,370	900
1971	93,340	57,320	36,020	88,460	53,240	35,220	6,290	5,360	930
1972	96,240	58,610	37,630	91,220	54,440	36,780	6,600	5,590	1,010
1973	99,830	60,220	39,610	94,610	55,860	38,750	7,100	5,990	1,110
1974	101,330	60,520	40,810	96,910	56,270	39,920	7,040	5,880	1,160
1975	100,200	59,520	40,680	94,900	55,140	39,760	7,000	5,790	1,210
1976	102,600	60,340	42,260	97,230	55,985	41,245	7,400	6,040	1,360
1977	105,800	61,620	44,180	100,450	57,330	43,120	7,480	6,020	1,460
1978	110,600	63,960	46,640	104,810	59,360	45,450	8,040	6,400	1,640
1979	112,700	64,529	48,171	106,900	59,927	46,973	8,200	6,500	1,700
1980	113,000	64,288	48,712	107,200	59,751	47,449	8,200	6,407	1,793
1981	113,000	63,984	49,016	107,300	59,562	47,738	8,250	6,361	1,889
1982	111,800	63,089	48,711	105,800	58,557	47,243	8,550	6,443	2,107
1983	112,100	62,881	49,219	105,900	58,248	47,652	9,200	6,823	2,377
1984	116,300	64,700	51,600	109,900	60,009	49,891	9,900	7,196	2,704
1985	119,800	66,113	53,687	113,100	61,285	51,815	10,600	7,623	2,977
1986	122,900	67,412	55,488	115,900	62,398	53,502	11,200	7,932	3,268
1987	125,600	68,591	57,009	118,200	63,306	54,894	12,000	8,450	3,550
1988	129,600	70,577	59,023	122,100	65,257	56,843	12,400	8,623	3,777
1989	132,400	71,806	60,594	124,700	66,526	58,174	12,800	8,751	4,049
1990	133,100	71,898	61,202	125,300	66,691	58,609	12,900	8,704	4,196
Median earnings ²									
1937	\$761	\$945	\$484	\$761	\$945	\$484	...	...	...
1940	746	935	472	746	935	472	...	...	...
1945	1,159	1,654	770	1,159	1,654	770	...	...	...
1950	1,926	2,532	1,124	1,926	2,532	1,124	...	...	...
1955	2,438	3,315	1,351	2,383	3,348	1,338	\$2,397	\$2,550	\$1,552
1960	2,894	3,879	1,679	2,833	3,875	1,676	2,903	3,129	1,695
1965	3,414	4,685	1,984	3,319	4,630	1,979	3,858	4,242	1,898
1970	4,375	6,180	2,735	4,317	6,173	2,770	5,104	5,683	2,360
1971	4,605	6,475	2,882	4,541	6,410	2,943	5,242	5,833	2,408
1972	4,870	6,923	2,983	4,767	6,809	2,998	5,833	6,592	2,597
1973	5,184	7,473	3,148	5,063	7,304	3,168	6,537	7,430	2,769
1974	5,531	7,972	3,435	5,439	7,829	3,461	6,883	7,973	2,891
1975	5,803	8,250	3,730	5,790	8,315	3,794	6,700	7,846	3,113
1976	6,235	8,883	4,063	6,198	8,893	4,114	7,135	8,398	3,083
1977	6,630	9,489	4,358	6,627	9,576	4,411	7,545	8,956	3,351
1978	7,204	10,279	4,855	7,204	10,359	4,913	8,178	9,829	3,618
1979	7,930	11,258	5,433	7,952	11,405	5,508	8,789	10,554	4,020
1980	8,549	11,963	6,012	8,612	12,166	6,106	8,699	10,572	4,133
1981	9,361	12,941	6,690	9,476	13,255	6,807	8,655	10,512	4,330
1982	9,924	13,318	7,232	10,109	13,726	7,390	8,175	10,139	4,333
1983	10,322	13,687	7,618	10,527	14,130	7,809	8,669	10,686	4,722
1984	10,757	14,360	7,878	11,094	15,062	8,088	9,302	11,684	5,113
1985	11,265	14,959	8,293	11,638	15,706	8,525	9,877	12,301	5,529
1986	11,831	15,579	8,796	12,064	16,025	9,019	10,424	12,908	6,152
1987	12,327	16,073	9,261	12,576	16,559	9,500	10,886	13,401	6,573
1988	12,824	16,626	9,746	13,086	17,069	9,988	11,473	14,098	7,019
1989	13,392	17,180	10,291	13,655	17,607	10,545	11,627	14,699	6,968
1990	13,910	17,690	10,797	14,243	18,204	11,095	10,925	14,090	6,601

Not covered before 1951.

Preliminary data.

For all workers, medians relate to combined earnings from wage and salary

employment and self-employment. For all wage and salary workers, medians relate to wages and salaries only.

Table 4.B4.—Percent of all workers and self-employed workers with total annual earnings below annual maximum taxable, by sex, 1937-90

[Based on 1-percent sample]

Year	Annual maximum taxable earnings	All workers ¹			All self-employed workers		
		Total	Men	Women	Total	Men	Women
1937.....	\$3,000	96.9	95.8	99.7	...	...	...
1940.....	3,000	96.6	95.4	99.7	...	...	...
1945.....	3,000	86.3	78.6	98.9	...	...	...
1950.....	3,000	71.1	59.9	94.6	...	...	...
1951.....	3,600	75.5	64.6	96.7	65.4	62.6	83.3
1952.....	3,600	72.1	60.0	95.4	64.1	61.2	83.5
1953.....	3,600	68.8	55.5	93.8	62.9	59.5	83.1
1954.....	3,600	68.4	55.4	93.0	62.6	58.8	82.8
1955.....	4,200	74.4	63.4	95.9	74.0	72.3	86.3
1956.....	4,200	71.6	59.7	94.5	71.2	69.1	86.0
1957.....	4,200	70.1	58.7	93.1	69.6	67.2	85.5
1958.....	4,200	69.4	58.4	91.8	68.8	65.3	85.7
1959.....	4,800	73.3	62.7	94.3	72.0	69.6	88.0
1960.....	4,800	72.0	60.9	93.5	71.6	69.2	87.7
1961.....	4,800	70.8	59.6	92.4	70.3	67.8	86.9
1962.....	4,800	68.8	57.1	91.1	67.9	65.3	85.3
1963.....	4,800	67.5	55.5	90.0	66.3	63.4	85.3
1964.....	4,800	65.5	53.1	88.5	63.8	60.5	84.4
1965.....	4,800	63.9	51.0	87.3	59.5	55.8	82.5
1966.....	6,600	75.8	64.4	95.6	68.3	65.0	88.4
1967.....	6,600	73.6	61.5	94.2	66.7	63.2	87.5
1968.....	7,800	78.6	68.0	96.3	70.3	67.2	89.7
1969.....	7,800	75.5	62.8	96.0	68.3	65.0	89.1
1970.....	7,800	74.0	61.8	93.5	67.8	64.3	88.3
1971.....	7,800	71.7	59.1	91.7	66.7	63.3	86.2
1972.....	9,000	75.0	62.9	93.9	68.8	65.0	89.7
1973.....	10,800	79.7	68.9	96.2	71.1	67.4	91.0
1974.....	13,200	84.9	76.2	97.8	75.7	72.1	94.0
1975.....	14,100	84.9	76.4	97.5	77.8	74.4	93.9
1976.....	15,300	85.1	76.3	97.5	78.6	75.1	94.3
1977.....	16,500	85.2	76.3	97.5	79.3	75.8	94.1
1978.....	17,700	84.6	75.4	97.1	79.3	75.6	94.0
1979.....	22,900	90.0	83.6	98.6	84.3	81.3	95.9
1980.....	25,900	91.2	85.5	98.8	86.9	84.2	96.6
1981.....	29,700	92.4	87.4	99.0	89.4	87.1	97.2
1982.....	32,400	92.9	88.3	98.9	91.0	88.8	97.7
1983.....	35,700	93.7	89.6	99.0	92.0	90.0	97.7
1984.....	37,800	93.6	89.4	98.9	91.8	89.7	97.6
1985.....	39,600	93.5	89.3	98.8	92.0	89.8	97.5
1986.....	42,000	93.8	89.7	98.7	92.3	90.2	97.5
1987.....	43,800	93.9	89.9	98.6	92.5	90.4	97.5
1988.....	45,000	93.5	89.4	98.3	91.7	89.4	97.1
1989.....	48,000	93.8	90.1	98.3	92.2	89.9	97.3
1990.....	51,300	94.4	91.0	98.4	93.0	90.8	97.7

¹ For 1937-50, relates to wage and salary workers. Beginning in 1951, includes self-employed workers.² Preliminary data.

4.B OASDI: Covered Workers

Table 4.B5.—Number of all workers, by age and sex, 1937-90

[In thousands. Based on 1-percent sample. Age refers to age attained during year]

Year	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-61	62-64	65-69	70-71	72 or older
Total															
1937	32,900	3,277	6,302	5,480	4,413	3,688	3,055	2,580	1,918	1,308	384	398	97	...	...
1940	35,390	2,963	6,481	5,794	4,904	3,930	3,342	2,706	2,147	1,488	437	494	451	106	152
1945	46,390	6,313	5,908	5,571	5,495	5,288	4,623	4,061	3,275	2,577	831	926	975	214	333
1950	48,280	4,469	7,057	6,732	5,991	5,609	5,016	4,076	3,375	2,597	811	1,052	979	210	306
1955	65,200	5,410	7,065	7,499	7,801	7,458	7,222	6,507	5,299	4,261	1,423	1,893	2,091	537	734
1960	72,530	6,328	8,749	7,461	7,812	8,301	7,938	7,432	6,448	4,996	1,643	2,102	1,989	419	912
1965	80,680	8,556	11,066	8,261	7,488	8,120	8,550	7,936	7,163	5,931	1,943	2,272	2,027	424	943
1970	93,090	10,790	14,945	10,587	8,492	8,028	8,539	8,647	7,700	6,594	2,236	2,692	2,362	475	1,003
1975	100,200	11,939	16,419	13,852	10,304	8,644	7,997	8,157	7,896	6,626	2,289	2,543	2,139	444	951
1980	113,000	12,372	18,403	16,464	14,184	10,982	9,003	7,961	7,768	7,076	2,326	2,632	2,292	491	1,046
1985	119,800	10,685	17,727	18,012	16,193	14,276	10,961	8,713	7,435	6,870	2,410	2,726	2,206	489	1,097
1986	122,900	10,921	17,463	18,356	16,848	14,896	11,761	9,079	7,595	6,879	2,394	2,748	2,345	481	1,132
1987	125,600	11,340	17,062	18,547	17,315	15,275	12,619	9,663	7,694	6,812	2,418	2,723	2,421	493	1,217
1988	129,600	11,893	16,973	18,882	17,930	15,855	13,396	10,270	7,997	6,823	2,450	2,788	2,538	546	1,260
1989	132,400	11,815	16,901	19,046	18,381	16,456	14,199	10,760	8,260	6,829	2,446	2,826	2,633	562	1,285
1990	133,100	10,924	16,809	18,670	18,620	16,919	14,914	11,030	8,472	6,840	2,440	2,850	2,666	599	1,347
Men															
1937	23,810	2,020	4,021	3,797	3,237	3,775	2,387	2,091	1,606	1,110	330	351	85	...	...
1940	25,570	1,821	4,072	4,028	3,545	2,922	2,550	2,151	1,770	1,265	373	434	403	96	140
1945	28,820	3,343	2,296	3,054	3,502	3,486	3,150	2,840	2,409	1,984	664	765	838	189	300
1950	32,620	2,530	4,215	4,497	4,135	3,889	3,419	2,827	2,417	1,951	635	843	815	181	266
1955	43,140	3,026	3,980	5,019	5,345	5,035	4,846	4,327	3,595	2,995	1,012	1,387	1,566	414	593
1960	47,900	3,748	5,455	5,148	5,464	5,591	5,188	4,818	4,183	3,336	1,125	1,480	1,392	293	697
1965	51,990	5,206	6,731	5,574	5,153	5,416	5,464	5,002	4,536	3,803	1,274	1,519	1,359	280	673
1970	57,330	6,308	8,639	6,760	5,564	5,126	5,287	5,242	4,671	4,084	1,392	1,730	1,522	321	684
1975	59,520	6,635	9,122	8,245	6,440	5,311	4,831	4,891	4,729	4,023	1,418	1,595	1,352	285	643
1980	64,288	6,620	9,971	9,278	8,206	6,372	5,178	4,590	4,516	4,152	1,391	1,597	1,411	309	697
1985	66,114	5,547	9,432	9,870	9,066	7,920	6,050	4,838	4,186	3,932	1,408	1,593	1,297	289	686
1986	67,413	5,646	9,245	10,001	9,378	8,194	6,455	4,988	4,254	3,902	1,385	1,603	1,366	291	704
1987	68,590	5,896	8,987	10,051	9,593	8,330	6,872	5,270	4,289	3,840	1,401	1,587	1,428	293	755
1988	70,577	6,215	8,976	10,258	9,883	8,611	7,233	5,581	4,410	3,813	1,408	1,603	1,486	321	778
1989	71,806	6,208	8,920	10,314	10,087	8,907	7,603	5,804	4,533	3,793	1,385	1,616	1,516	340	780
1990	71,898	5,706	8,855	10,105	10,199	9,145	7,911	5,911	4,607	3,798	1,369	1,614	1,512	354	810
Women															
1937	9,090	1,257	2,281	1,683	1,176	913	668	489	312	198	54	47	12	...	...
1940	9,820	1,142	2,409	1,766	1,359	1,008	792	555	377	218	64	60	48	10	12
1945	17,570	2,970	3,612	2,517	1,993	1,802	1,473	1,221	866	593	167	161	137	25	33
1950	15,660	1,939	2,842	2,235	1,856	1,720	1,597	1,249	958	646	176	209	164	29	40
1955	22,060	2,384	3,085	2,480	2,456	2,423	2,376	2,180	1,704	1,266	411	506	525	123	141
1960	24,630	2,580	3,294	2,313	2,348	2,710	2,750	2,614	2,265	1,660	518	622	597	126	233
1965	28,690	3,350	4,335	2,687	2,335	2,704	3,086	2,934	2,627	2,128	669	753	668	144	270
1970	35,760	4,482	6,306	3,827	2,928	2,902	3,252	3,405	3,029	2,510	844	962	840	154	319
1975	40,680	5,304	7,297	5,607	3,864	3,333	3,166	3,266	3,167	2,603	871	948	787	159	308
1980	48,712	5,752	8,432	7,186	5,978	4,610	3,825	3,371	3,252	2,924	935	1,035	881	182	349
1985	53,686	5,138	8,295	8,142	7,127	6,356	4,911	3,875	3,249	2,938	1,002	1,233	909	200	411
1986	55,487	5,275	8,217	8,355	7,470	6,703	5,306	4,091	3,341	2,977	1,009	1,144	980	190	428
1987	57,009	5,444	8,074	8,496	7,722	6,945	5,748	4,393	3,405	2,972	1,017	1,136	993	200	462
1988	59,023	5,678	7,996	8,625	8,047	7,243	6,163	4,689	3,587	3,009	1,042	1,185	1,052	225	482
1989	60,594	5,607	7,981	8,733	8,293	7,549	6,597	4,956	3,727	3,036	1,061	1,210	1,117	223	505
1990	61,202	5,217	7,954	8,565	8,421	7,774	7,003	5,119	3,865	3,042	1,071	1,236	1,154	245	537

Represents workers attaining age 65 during the year. Workers aged 65 or older were not covered under the program in that year.

Preliminary data.

Table 4.B6.—Median earnings of all workers, by age and sex, 1937-90

[Based on 1-percent sample. Includes estimates above the annual maximum taxable earnings. Age refers to age attained during year]

Year	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-61	62-64	65-69	70-71	72 or older
Total															
1937	\$761	\$170	\$570	\$829	\$998	\$1,061	\$1,126	\$1,121	\$1,177	\$1,020	\$1,010	\$927	\$512	...	...
1940	746	140	498	764	934	1,041	1,064	1,110	1,071	1,018	978	963	874	\$924	\$788
1945	1,159	288	669	818	1,383	1,617	1,842	2,026	1,874	1,821	1,782	1,739	1,482	1,341	1,307
1950	1,926	385	1,376	1,971	2,312	2,456	2,473	2,517	2,442	2,394	2,492	2,252	1,973	1,916	1,589
1955	2,438	443	1,601	2,689	3,173	3,233	3,196	3,068	2,966	2,728	2,525	2,427	1,736	1,279	1,149
1960	2,894	561	1,917	3,138	3,738	3,903	3,891	3,785	3,643	3,452	3,166	3,052	1,590	1,140	1,252
1965	3,414	613	2,326	3,919	4,540	4,747	4,756	4,665	4,526	4,304	4,087	3,767	1,791	1,171	1,326
1970	4,375	810	2,988	5,334	6,156	6,339	6,357	6,292	6,105	5,831	5,473	5,047	2,099	1,578	1,683
1975	5,803	1,070	4,187	6,795	8,249	8,629	8,725	8,810	8,748	8,299	7,779	6,620	2,524	2,105	2,137
1980	8,549	1,646	6,205	9,593	11,510	12,540	12,690	12,784	12,794	12,309	11,606	9,651	4,451	3,306	3,140
1985	11,265	1,647	7,136	12,453	14,886	16,458	16,984	16,849	16,528	15,831	14,724	11,907	5,974	4,330	3,729
1986	11,831	1,661	7,337	12,850	15,488	17,120	17,995	17,737	17,443	16,444	15,288	12,095	6,267	4,553	3,869
1987	12,327	1,750	7,555	13,326	15,991	17,640	18,673	18,674	18,161	17,093	15,780	12,205	6,376	4,736	4,161
1988	12,824	1,830	7,817	13,726	16,496	18,229	19,459	19,635	18,901	17,699	16,150	12,354	6,549	5,061	4,334
1989	13,392	1,893	7,962	14,197	17,044	18,809	20,287	20,447	19,750	18,272	16,833	12,728	6,822	5,218	4,446
1990	13,910	1,912	7,924	14,636	17,524	19,396	20,824	21,190	20,339	18,806	17,264	13,163	6,860	5,355	4,532
Men															
1937	\$945	\$174	\$647	\$1,117	\$1,202	\$1,286	\$1,338	\$1,308	\$1,232	\$1,137	\$1,131	\$1,008	\$563	...	...
1940	935	147	550	928	1,143	1,289	1,306	1,320	1,238	1,153	1,088	1,058	950	\$917	\$899
1945	1,654	271	422	813	1,983	2,245	2,405	2,364	2,319	2,170	2,106	2,000	1,666	1,462	1,390
1950	2,532	402	1,566	2,465	2,918	3,102	3,131	3,156	3,018	2,959	2,812	2,618	2,317	2,049	1,707
1955	3,315	468	1,871	3,450	4,079	4,201	4,159	4,005	3,818	3,512	3,201	3,044	2,164	1,498	1,292
1960	3,879	615	2,116	3,942	4,831	5,175	5,167	4,954	4,702	4,416	3,982	3,812	2,112	1,207	1,340
1965	4,685	710	2,609	4,957	6,055	6,481	6,519	6,369	5,921	5,581	4,993	4,784	2,628	1,246	1,443
1970	6,180	930	3,281	6,827	8,131	8,528	8,686	8,735	8,370	7,675	7,051	6,456	2,927	1,662	1,863
1975	8,250	1,246	4,870	8,464	11,170	12,131	12,533	12,605	12,270	11,290	10,398	8,700	2,895	2,276	2,371
1980	11,963	1,857	7,007	11,880	15,491	17,982	18,720	18,896	18,391	17,585	15,939	13,201	4,902	3,658	3,529
1985	14,959	1,771	8,185	14,465	18,642	22,021	24,433	24,385	23,841	22,117	19,953	16,532	6,760	4,977	4,351
1986	15,579	1,768	8,303	14,780	19,273	22,627	25,533	25,736	24,814	23,084	20,512	16,709	7,134	5,323	4,509
1987	16,073	1,849	8,491	15,233	19,841	23,017	26,162	26,829	25,679	23,924	21,375	16,911	7,169	5,420	4,834
1988	16,626	1,933	8,744	15,656	20,382	23,675	26,840	28,032	26,754	24,898	22,021	17,131	7,454	5,977	5,016
1989	17,180	2,007	8,880	16,044	20,903	24,253	27,553	28,783	27,760	25,537	22,914	17,506	7,684	5,882	5,046
1990	17,690	2,034	8,825	16,352	21,320	24,659	28,004	29,609	28,402	25,967	23,396	17,626	7,812	6,160	5,093
Women															
1937	\$484	\$163	\$477	\$602	\$621	\$609	\$604	\$589	\$576	\$563	\$585	\$582	\$366	...	...
1940	472	127	432	530	590	599	596	590	580	562	499	577	607	\$999	\$424
1945	770	307	811	821	871	971	1,026	1,018	987	955	946	899	832	766	928
1950	1,124	362	1,153	1,158	1,196	1,297	1,421	1,456	1,410	1,416	1,370	1,349	1,176	1,399	1,232
1955	1,351	408	1,312	1,406	1,430	1,586	1,706	1,775	1,768	1,622	1,542	1,445	1,057	949	802
1960	1,679	484	1,558	1,969	1,718	1,899	2,075	2,205	2,290	2,221	2,040	1,783	1,142	1,007	1,036
1965	1,984	539	1,852	2,067	2,069	2,243	2,478	2,660	2,715	2,764	2,678	2,372	1,208	1,054	1,093
1970	2,735	675	2,538	3,151	2,953	3,210	3,498	3,721	3,790	3,747	3,729	3,236	1,674	1,344	1,375
1975	3,730	905	3,287	4,800	4,454	4,512	4,870	5,168	5,340	5,300	5,020	4,055	2,189	1,895	1,715
1980	6,012	1,451	5,083	7,496	7,649	7,495	7,761	7,893	8,079	7,966	7,756	6,044	3,589	2,853	2,569
1985	8,293	1,524	6,063	10,251	10,986	11,169	11,163	11,072	10,898	10,714	10,133	7,728	4,959	3,671	3,067
1986	8,796	1,561	6,346	10,777	11,598	11,864	12,045	11,810	11,624	11,058	10,541	7,787	5,181	3,616	3,154
1987	9,261	1,651	6,552	11,229	12,110	12,477	12,746	12,640	12,241	11,650	10,932	7,736	5,432	3,968	3,495
1988	9,746	1,731	6,805	11,660	12,593	13,108	13,556	13,363	13,051	12,080	11,397	8,241	5,505	4,251	3,601
1989	10,291	1,779	7,013	12,121	13,091	13,751	14,398	14,212	13,748	12,691	11,775	8,414	5,837	4,357	3,785
1990	10,797	1,790	6,984	12,619	13,630	14,340	15,019	14,964	14,393	13,117	12,223	9,191	5,879	4,386	3,847

† Earnings of workers attaining age 65 during the year. Workers aged 65 or older not covered under program in that year.

‡ Preliminary data.

4.B OASDI: Covered Workers

Table 4.B7.—Number of wage and salary workers, by amount and sex, 1937-90

[In thousands. Based on 1-percent sample. Figures in bold indicate that the taxable maximum fell near the lower end of the interval]

Year	Total	Workers with wages below taxable maximum											Workers with maximum wages
		\$1-\$3,599	\$3,600-\$8,399	\$8,400-\$13,199	\$13,200-\$17,999	\$18,000-\$22,799	\$22,800-\$27,599	\$27,600-\$32,399	\$32,400-\$37,199	\$37,200-\$41,999	\$42,000-\$46,799	\$46,800-\$51,299	
	Total												
1937	32,900	31,869	...	...	...	...	...	...	...	...	...	...	1,031
1940	35,390	34,194	...	...	...	...	...	...	...	...	...	...	1,196
1945	46,390	39,849	...	...	...	...	...	...	...	...	...	...	6,361
1950	48,280	34,344	...	...	...	...	...	...	...	...	...	...	13,936
1955	59,560	40,025	4,603	...	...	...	...	...	...	...	...	...	14,932
1960	66,980	39,817	8,807	...	...	...	...	...	...	...	...	...	18,356
1965	75,430	40,047	8,897	...	...	...	...	...	...	...	...	...	26,486
1970	88,180	38,803	27,174	...	...	...	...	...	...	...	...	...	22,203
1975	94,900	34,709	26,869	17,417	2,420	...	...	...	...	...	...	...	13,485
1980	107,200	29,075	23,559	19,433	13,251	8,785	4,024	...	...	...	...	...	9,073
1985	113,100	25,634	19,294	17,238	14,207	10,670	7,851	5,660	3,877	1,514	...	...	7,154
1986	115,900	25,606	19,221	16,967	14,447	11,155	8,258	6,052	4,265	2,944	...	...	6,985
1987	118,200	25,505	19,033	16,594	14,670	11,494	8,693	6,381	4,597	3,174	1,022	...	7,037
1988	122,100	25,483	19,300	16,646	14,871	11,888	9,088	6,784	5,014	3,540	1,765	...	7,721
1989	124,700	25,098	19,146	16,610	14,915	12,240	9,416	7,177	5,396	3,905	2,723	630	7,443
1990	125,300	24,371	18,703	16,264	14,640	12,339	9,595	7,408	5,710	4,224	2,976	2,230	6,840
	Men												
1937	23,810	22,807	...	...	...	...	...	...	...	...	...	...	1,003
1940	25,570	24,405	...	...	...	...	...	...	...	...	...	...	1,165
1945	28,820	22,470	...	...	...	...	...	...	...	...	...	...	6,170
1950	32,620	19,537	...	...	...	...	...	...	...	...	...	...	13,083
1955	38,240	20,453	3,648	...	...	...	...	...	...	...	...	...	14,139
1960	43,100	20,205	6,033	...	...	...	...	...	...	...	...	...	16,862
1965	47,500	19,276	5,220	...	...	...	...	...	...	...	...	...	23,004
1970	53,180	17,805	15,377	...	...	...	...	...	...	...	...	...	19,998
1975	55,140	15,338	12,851	12,365	2,086	...	...	...	...	...	...	...	12,540
1980	59,751	12,390	10,090	9,389	8,687	7,087	3,575	...	...	...	...	...	8,533
1985	61,285	11,028	8,232	7,816	7,087	6,332	5,333	4,363	3,235	1,316	...	...	6,543
1986	62,398	11,116	8,230	7,612	7,069	6,314	5,337	4,463	3,420	2,505	...	...	6,333
1987	63,306	11,090	8,183	7,392	7,033	6,311	5,442	4,501	3,561	2,617	868	...	6,309
1988	65,257	11,142	8,343	7,453	7,013	6,400	5,496	4,601	3,729	2,817	1,449	...	6,815
1989	66,526	11,035	8,354	7,447	6,972	6,431	5,569	4,684	3,867	2,979	2,173	515	6,501
1990	66,692	10,760	8,186	7,292	6,822	6,358	5,514	4,706	3,924	3,119	2,301	1,790	5,922
	Women												
1937	9,090	9,062	...	...	...	...	...	...	...	...	...	...	28
1940	9,820	9,789	...	...	...	...	...	...	...	...	...	...	31
1945	17,570	17,379	...	...	...	...	...	...	...	...	...	...	191
1950	15,660	14,807	...	...	...	...	...	...	...	...	...	...	853
1955	21,320	19,572	955	...	...	...	...	...	...	...	...	...	793
1960	23,880	19,612	2,774	...	...	...	...	...	...	...	...	...	1,494
1965	27,930	20,771	3,677	...	...	...	...	...	...	...	...	...	3,482
1970	35,000	20,998	11,797	...	...	...	...	...	...	...	...	...	2,205
1975	39,760	19,361	14,018	5,052	334	...	...	...	...	...	...	...	945
1980	47,449	16,685	13,469	10,044	4,564	1,698	449	...	...	...	...	...	540
1985	51,816	14,606	11,062	9,422	7,120	4,339	2,518	1,297	642	199	...	...	611
1986	53,502	14,491	10,991	9,355	7,379	4,841	2,921	1,589	845	439	...	...	653
1987	54,894	14,415	10,850	9,202	7,637	5,183	3,251	1,880	1,036	557	154	...	728
1988	56,843	14,341	10,957	9,193	7,858	5,488	3,592	2,183	1,285	723	316	...	905
1989	58,174	14,063	10,793	9,164	7,943	5,809	3,847	2,493	1,529	925	550	115	942
1990	58,608	13,611	10,517	8,972	7,818	5,981	4,081	2,703	1,786	1,105	675	440	918

Preliminary data.

Table 4.B8.—Number of self-employed workers, by age and sex, 1951-90

[In thousands. Based on 1-percent sample. Age refers to age attained during year]

Year	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-69	70-74	75 or older
Total														
1951	4,190	6	71	246	414	543	592	565	503	462	164	215	237	117
1955	6,810	18	114	362	600	757	865	874	790	737	290	441	497	322
1960	6,870	19	133	305	560	743	848	929	918	846	316	452	414	286
1965	6,550	31	143	292	452	664	814	870	913	885	328	411	388	267
1970	6,270	33	159	348	476	581	729	808	837	839	327	407	388	244
1975	7,000	67	302	581	679	700	731	813	869	823	317	382	393	248
1980	8,200	78	380	824	1,052	983	869	812	851	852	307	381	419	280
1981	8,250	77	381	839	1,108	1,030	882	802	822	828	318	371	410	277
1982	8,550	77	395	876	1,151	1,108	959	821	820	846	315	384	407	286
1983	9,200	93	447	954	1,240	1,240	1,060	876	861	883	325	402	413	297
1984	9,900	100	491	1,002	1,367	1,368	1,173	951	903	907	350	428	431	313
1985	10,600	112	527	1,099	1,488	1,522	1,261	1,030	930	929	368	434	455	321
1986	11,200	118	559	1,148	1,595	1,634	1,366	1,099	967	956	371	454	478	331
1987	12,000	153	580	1,195	1,668	1,738	1,530	1,231	1,024	988	397	470	527	365
1988 ¹	12,400	159	576	1,184	1,700	1,803	1,611	1,318	1,069	998	408	490	559	383
1989 ¹	12,800	161	544	1,176	1,713	1,871	1,717	1,392	1,131	1,017	402	515	602	406
1990 ¹	12,900	164	503	1,087	1,655	1,877	1,779	1,410	1,171	1,046	414	543	638	442
Men														
1951	3,620	5	61	219	370	478	519	479	430	393	139	179	204	97
1955	5,980	16	104	335	555	687	773	773	679	631	247	373	420	265
1960	5,990	16	119	284	515	678	757	812	793	709	260	386	348	230
1965	5,640	26	127	263	410	598	714	759	772	742	272	339	326	217
1970	5,370	28	136	306	422	522	642	699	712	695	268	324	320	201
1975	5,790	57	251	479	564	584	619	680	715	672	255	309	326	201
1980	6,407	60	305	639	793	752	672	641	681	668	244	301	333	226
1981	6,361	57	299	644	829	772	673	629	643	643	247	294	325	222
1982	6,443	55	302	662	848	802	704	622	629	649	239	302	319	228
1983	6,823	67	331	710	901	884	772	648	640	669	245	311	322	237
1984	7,197	71	355	726	981	948	828	688	662	677	264	325	333	247
1985	7,623	79	378	782	1,060	1,058	873	730	674	686	278	328	351	249
1986	7,931	79	395	812	1,117	1,116	929	761	696	693	276	341	364	259
1987	8,451	105	405	829	1,159	1,178	1,033	844	729	717	295	360	407	285
1988 ¹	8,623	111	391	808	1,162	1,213	1,078	901	745	710	303	364	429	297
1989 ¹	8,751	108	358	777	1,144	1,245	1,134	929	785	717	292	378	454	310
1990 ¹	8,705	111	320	702	1,085	1,237	1,161	925	798	736	293	395	476	337
Women														
1951	570	1	10	27	44	65	73	86	73	69	25	36	33	20
1955	830	2	10	27	45	70	92	101	111	106	43	68	77	57
1960	880	3	14	21	45	65	91	117	125	137	56	66	67	55
1965	910	5	16	29	42	66	100	111	141	143	56	72	62	50
1970	900	5	23	42	54	59	87	109	125	144	59	65	68	43
1975	1,210	10	51	102	115	116	112	133	154	151	62	73	67	47
1980	1,793	18	75	185	259	231	197	171	170	184	63	80	86	54
1981	1,889	20	82	195	278	258	209	174	180	186	71	77	85	55
1982	2,107	22	93	214	303	306	256	198	192	197	76	82	88	58
1983	2,377	26	116	244	339	356	288	228	221	215	80	91	91	60
1984	2,702	29	136	276	386	420	345	263	241	230	86	103	98	66
1985	2,977	33	149	317	428	464	388	300	256	243	90	106	104	72
1986	3,268	39	164	336	479	518	437	339	272	263	95	113	114	72
1987	3,550	48	175	365	509	560	498	387	295	271	101	110	120	80
1988 ¹	3,777	47	185	376	538	590	533	417	324	288	105	126	129	86
1989 ¹	4,048	53	186	398	569	626	583	463	346	300	110	138	148	96
1990 ¹	4,195	53	182	386	571	640	618	485	372	310	122	148	162	106

¹ Preliminary data.

4.B OASDI: Covered Workers

Table 4.B9.—Number of self-employed workers, by amount of earnings and sex, 1951-90

[In thousands. Based on 1-percent sample. Earnings credits consist of self-employment income and any taxable wages earned in addition, up to annual maximum taxable (see table 2.A3). Figures in bold indicate that the taxable maximum fell near the lower end of the interval]

Year	Total	Workers with earnings below taxable maximum											Workers with maximum earnings
		\$1–\$3,599	\$3,600–\$8,399	\$8,400–\$13,199	\$13,200–\$17,999	\$18,000–\$22,799	\$22,800–\$27,599	\$27,600–\$32,399	\$32,400–\$37,199	\$37,200–\$41,999	\$42,000–\$46,799	\$46,800–\$51,299	
	Total												
1951	4,190	2,742	...	...	...	...	...	...	...	...	...	...	1,448
1955	6,810	4,611	427	...	...	...	...	...	...	...	...	...	1,772
1960	6,870	4,073	843	...	...	...	...	...	...	...	...	...	1,954
1965	6,550	3,097	803	...	...	...	...	...	...	...	...	...	2,650
1970	6,270	2,364	1,885	...	...	...	...	...	...	...	...	...	2,021
1975	7,000	2,188	1,857	1,176	226	...	...	...	...	...	...	...	1,553
1980	8,200	2,076	1,937	1,224	882	627	379	...	...	...	...	...	1,075
1981	8,250	2,128	1,920	1,212	847	601	455	214	...	...	...	...	873
1982	8,550	2,305	2,036	1,183	830	617	433	373	...	...	...	...	773
1983	9,200	2,379	2,129	1,280	898	682	490	360	243	...	...	...	739
1984	9,900	2,413	2,248	1,357	982	743	556	401	302	89	...	...	807
1985	10,600	2,438	2,356	1,487	1,078	790	600	454	346	202	...	...	850
1986	11,200	2,432	2,441	1,554	1,148	858	657	514	385	352	...	...	859
1987	12,000	2,505	2,558	1,661	1,217	943	717	559	419	341	177	...	903
1988 ¹	12,400	2,464	2,586	1,695	1,242	969	762	594	444	349	268	...	1,027
1989 ¹	12,800	2,572	2,600	1,708	1,250	990	765	599	481	379	296	156	1,004
1990 ¹	12,900	2,815	2,668	1,659	1,172	936	736	584	460	373	291	304	902
	Men												
1951	3,620	2,267	...	...	...	...	...	...	...	...	...	...	1,353
1955	5,980	3,929	393	...	...	...	...	...	...	...	...	...	1,658
1960	5,990	3,374	770	...	...	...	...	...	...	...	...	...	1,846
1965	5,640	2,429	720	...	...	...	...	...	...	...	...	...	2,491
1970	5,370	1,780	1,674	...	...	...	...	...	...	...	...	...	1,916
1975	5,790	1,498	1,544	1,058	210	...	...	...	...	...	...	...	1,480
1980	6,407	1,263	1,449	1,000	768	565	348	...	...	...	...	...	1,014
1981	6,361	1,298	1,414	974	713	534	411	197	...	...	...	...	820
1982	6,443	1,378	1,471	934	687	529	383	337	...	...	...	...	724
1983	6,823	1,390	1,504	984	730	572	423	316	220	...	...	...	684
1984	7,197	1,362	1,518	1,015	779	612	470	348	269	80	...	...	743
1985	7,623	1,346	1,557	1,101	835	635	500	389	303	180	...	...	777
1986	7,931	1,331	1,582	1,109	866	669	528	431	328	308	...	...	779
1987	8,451	1,358	1,648	1,180	907	723	568	458	349	290	156	...	814
1988 ¹	8,623	1,310	1,638	1,181	904	726	594	472	362	289	230	...	917
1989 ¹	8,751	1,320	1,592	1,166	895	740	589	471	388	314	248	134	894
1990 ¹	8,705	1,450	1,620	1,117	840	684	560	458	364	307	243	258	804
	Women												
1951	570	475	...	...	...	...	...	...	...	...	...	...	95
1955	830	682	34	...	...	...	...	...	...	...	...	...	114
1960	880	699	73	...	...	...	...	...	...	...	...	...	108
1965	910	668	83	...	...	...	...	...	...	...	...	...	159
1970	900	584	211	...	...	...	...	...	...	...	...	...	105
1975	1,210	690	313	118	16	...	...	...	...	...	...	...	73
1980	1,793	813	488	224	114	62	31	...	...	...	...	...	61
1981	1,889	830	506	238	134	67	43	17	...	...	...	...	53
1982	2,107	926	565	249	143	88	50	36	...	...	...	...	49
1983	2,377	990	625	296	168	110	67	43	23	...	...	...	55
1984	2,703	1,052	730	342	202	131	86	53	33	9	...	...	65
1985	2,977	1,092	799	385	243	155	100	66	43	22	...	...	73
1986	3,268	1,102	859	445	282	189	129	83	57	44	...	...	80
1987	3,550	1,146	910	481	310	220	149	101	70	52	21	...	89
1988 ¹	3,777	1,154	948	514	338	242	168	122	82	60	38	...	110
1989 ¹	4,048	1,252	1,007	542	355	251	177	127	92	65	49	22	110
1990 ¹	4,195	1,365	1,048	542	332	251	176	126	97	66	48	46	98

¹ Preliminary data.

Table 4.B10.—Number of workers, taxable earnings, and contributions, by type of employment and State, 1989

[Preliminary estimates; data related to location of employment during the year. Based on 1-percent sample]

State	Number of workers reported with taxable earnings (in thousands)			Reported taxable earnings (in millions)			OASDHI contributions (in millions)		
	Total, all workers	Wage and salary workers	Self-employed persons	Total	Wages	Self-employment income	Total	Wage and salary employment	Self-employment
Total	132,400	124,700	12,800	\$2,245,000	\$2,099,400	\$145,600	\$337,199	\$315,330	\$21,869
Alabama.....	2,099	1,997	172	27,182	25,530	1,652	4,083	3,835	248
Alaska.....	356	336	39	6,924	6,417	507	1,040	964	76
Arizona.....	1,912	1,819	157	25,570	23,931	1,639	3,841	3,594	246
Arkansas.....	1,689	1,603	137	16,436	15,138	1,298	2,469	2,274	195
California.....	16,316	15,254	1,626	258,550	236,020	22,529	38,834	35,450	3,384
Colorado.....	2,124	1,999	216	26,705	24,466	2,239	4,011	3,675	336
Connecticut.....	2,779	2,679	169	43,774	41,404	2,370	6,575	6,219	356
Delaware.....	880	865	27	13,159	12,848	311	1,976	1,930	47
District of Columbia.....	1,246	1,230	28	19,526	19,157	369	2,933	2,877	55
Florida.....	6,946	6,558	644	86,818	80,198	6,621	13,040	12,046	994
Georgia.....	4,039	3,868	296	51,765	48,634	3,131	7,775	7,305	470
Hawaii.....	611	576	59	9,556	8,875	681	1,435	1,333	102
Idaho.....	635	596	67	6,898	6,164	735	1,036	926	110
Illinois.....	7,987	7,666	557	116,692	110,069	6,623	17,527	16,532	995
Indiana.....	3,098	2,943	279	43,420	40,622	2,799	6,522	6,101	420
Iowa.....	1,682	1,543	232	22,074	19,591	2,484	3,316	2,942	373
Kansas.....	1,752	1,650	178	19,552	17,669	1,883	2,937	2,654	283
Kentucky.....	1,798	1,671	212	20,295	18,462	1,833	3,048	2,773	275
Louisiana.....	1,856	1,745	179	26,038	24,221	1,818	3,911	3,638	273
Maine.....	641	594	75	7,769	6,989	780	1,167	1,050	117
Maryland.....	3,084	2,960	211	45,524	42,918	2,606	6,838	6,446	391
Massachusetts.....	4,174	3,996	316	65,876	61,960	3,915	9,895	9,306	588
Michigan.....	6,065	5,841	387	98,589	94,556	4,033	14,808	14,202	606
Minnesota.....	3,110	2,930	304	46,033	42,793	3,240	6,914	6,427	487
Mississippi.....	1,147	1,078	112	12,226	11,096	1,130	1,836	1,667	170
Missouri.....	3,236	3,059	303	42,753	39,825	2,928	6,421	5,982	440
Montana.....	404	365	63	4,730	4,084	645	710	613	97
Nebraska.....	1,074	995	131	13,490	12,054	1,436	2,026	1,811	216
Nevada.....	702	671	53	8,651	8,028	623	1,299	1,206	94
New Hampshire.....	659	621	67	9,452	8,665	787	1,420	1,302	118
New Jersey.....	5,309	5,106	345	89,932	85,174	4,758	13,508	12,793	715
New Mexico.....	806	761	73	8,840	8,158	682	1,328	1,225	103
New York.....	13,733	13,252	792	237,746	227,856	9,890	35,709	34,224	1,485
North Carolina.....	4,038	3,840	339	48,967	45,539	3,428	7,355	6,840	515
North Dakota.....	352	313	63	4,087	3,400	687	614	511	103
Ohio.....	7,030	6,733	489	98,677	93,601	5,075	14,821	14,059	762
Oklahoma.....	1,614	1,496	193	21,367	19,605	1,762	3,209	2,945	265
Oregon.....	1,750	1,644	171	24,344	22,305	2,039	3,656	3,350	306
Pennsylvania.....	7,051	6,715	530	107,879	101,316	6,563	16,203	15,218	986
Rhode Island.....	659	633	47	9,542	9,005	537	1,433	1,352	81
South Carolina.....	1,839	1,755	143	21,610	20,154	1,456	3,246	3,027	219
South Dakota.....	379	335	69	4,202	3,447	755	631	518	113
Tennessee.....	3,132	2,978	256	36,553	33,930	2,623	5,490	5,096	394
Texas.....	9,264	8,715	901	123,697	114,244	9,453	18,579	17,159	1,420
Utah.....	901	859	78	10,420	9,674	745	1,565	1,453	112
Vermont.....	348	325	41	4,558	4,127	431	685	620	65
Virginia.....	3,450	3,282	283	48,951	45,805	3,146	7,352	6,880	473
Washington.....	2,756	2,600	259	39,752	36,411	3,341	5,971	5,469	502
West Virginia.....	754	709	76	9,723	9,031	692	1,460	1,356	104
Wisconsin.....	3,260	3,107	260	45,127	42,337	2,790	6,778	6,359	419
Wyoming.....	256	240	30	3,005	2,698	306	451	405	46
Armed Forces ⁵	2,716	2,716	...	37,106	37,106	...	5,573	5,573	...
Puerto Rico and Virgin Islands.....	1,015	967	50	9,387	8,840	547	1,410	1,328	82
Other ⁶	303	284	19	3,507	3,254	252	527	489	38

¹ State designation is based on location of employment. However, some employers with multiple establishments report all workers at one location, usually the home office, rather than the actual job location.

² Workers employed in more than one State are counted in each State. Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment. National and State totals and subtotals are unduplicated counts of workers in each type of employment.

³ Annual maximum taxable earnings from a single employer or from self-employment were \$48,000 in 1989.

⁴ On 1989 earnings, paid at the rate of 7.51 percent of taxable wages by employees and employers, 7.51 percent of taxable tips by employees, and 15.02 percent of self-employment income by self-employed workers. Unadjusted for multi-employer tax refunds. Unadjusted for tax credit of 2.0 percent for self-employed.

⁵ Military personnel on full-time active duty.

⁶ Persons employed in American Samoa and Guam, U.S. citizens employed abroad by American employers, and persons employed on oceanborne vessels.

4.B OASDI: Covered Workers

Table 4.B11.—Number of workers, taxable earnings, and contributions, by type of employment, 1937-91

[Based on 1-percent sample]

Year	Number of workers reported with taxable earnings ¹ (in thousands)			Reported taxable earnings ² (in millions)			OASDHI contributions ^{3,4} (in millions)		
	Total, all workers	Wage and salary workers	Self-employed persons	Total	Wages	Self-employment income	Total	Wage and salary employment	Self-employment
1937.....	32,900	32,900	...	\$29,620	\$29,620	...	\$592	\$592	...
1938.....	31,820	31,820	...	26,500	26,500	...	530	530	...
1939.....	33,750	33,750	...	29,750	29,750	...	595	595	...
1940.....	35,390	35,390	...	32,970	32,970	...	659	659	...
1941.....	40,980	40,980	...	41,850	41,850	...	837	837	...
1942.....	46,360	46,360	...	52,940	52,940	...	1,059	1,059	...
1943.....	47,660	47,660	...	62,420	62,420	...	1,248	1,248	...
1944.....	46,300	46,300	...	64,430	64,430	...	1,289	1,289	...
1945.....	46,390	46,390	...	62,090	69,090	...	1,259	1,259	...
1946.....	48,840	48,840	...	69,090	69,090	...	1,382	1,382	...
1947.....	48,910	48,910	...	78,370	78,370	...	1,567	1,567	...
1948.....	49,020	49,020	...	84,120	84,120	...	1,682	1,682	...
1949.....	46,800	46,800	...	81,810	81,810	...	1,636	1,636	...
1950.....	48,280	48,280	...	87,500	87,500	...	2,625	2,625	...
1951.....	58,120	54,630	4,190	120,770	111,250	\$9,520	3,552	3,338	\$214
1952.....	59,580	56,060	4,240	128,640	118,880	9,760	3,786	3,566	220
1953.....	60,840	57,220	4,340	135,870	125,840	10,030	4,001	3,775	226
1954.....	59,610	55,940	4,350	133,520	123,410	10,110	5,240	4,936	303
1955.....	65,200	59,560	6,810	157,540	141,810	15,730	6,144	5,672	472
1956.....	67,610	61,560	7,390	170,720	153,010	17,710	6,652	6,120	531
1957.....	70,590	64,730	7,150	181,380	163,990	17,390	7,966	7,380	587
1958.....	69,770	64,040	7,130	180,720	163,140	17,580	7,935	7,341	593
1959.....	71,700	66,000	7,060	202,310	183,620	18,690	9,882	9,181	701
1960.....	72,530	66,980	6,870	207,000	188,580	18,420	12,144	11,315	829
1961.....	72,820	67,360	6,790	209,640	190,850	18,790	12,297	11,451	846
1962.....	74,280	68,890	6,720	219,050	200,130	18,920	13,397	12,508	889
1963.....	75,540	70,310	6,590	225,550	206,840	18,710	16,006	14,996	1,010
1964.....	77,430	72,230	6,480	236,390	217,430	18,960	16,788	15,764	1,024
1965.....	80,680	75,430	6,550	250,730	230,830	19,900	17,810	16,735	1,075
1966.....	84,600	79,460	6,630	312,540	287,860	24,680	25,698	24,180	1,518
1967.....	87,040	82,020	6,470	329,960	305,670	24,290	28,454	26,899	1,555
1968.....	89,380	84,470	6,570	375,840	348,500	27,340	32,418	30,668	1,750
1969.....	92,060	87,200	6,350	402,550	375,010	27,540	37,901	36,001	1,900
1970.....	93,090	88,180	6,270	415,600	388,680	26,920	39,171	37,313	1,857
1971.....	93,340	88,460	6,290	426,960	399,550	27,410	43,609	41,553	2,056
1972.....	96,240	91,220	6,600	484,110	452,050	32,060	49,418	47,013	2,405
1973.....	99,830	94,610	7,100	561,850	523,450	38,400	64,316	61,244	3,072
1974.....	101,330	96,190	7,040	636,760	594,400	42,360	72,891	69,545	3,346
1975.....	100,200	94,900	7,000	664,660	621,100	43,560	76,110	72,669	3,441
1976.....	102,600	97,230	7,400	737,700	689,200	48,500	84,468	80,636	3,832
1977.....	105,800	100,450	7,480	816,550	763,600	52,950	93,524	89,341	4,183
1978.....	110,600	104,810	8,040	915,600	856,100	59,500	108,408	103,588	4,820
1979.....	112,700	106,900	8,200	1,067,000	997,500	69,500	127,923	122,294	5,630
1980.....	113,000	107,200	8,200	1,180,700	1,109,000	71,700	141,771	135,963	5,808
1981.....	113,000	107,300	8,250	1,294,100	1,220,000	74,100	169,151	162,260	6,891
1982.....	111,800	105,800	8,550	1,365,300	1,290,000	75,300	179,901	172,860	7,041
1983.....	112,100	105,900	9,200	1,454,100	1,369,000	85,100	191,403	183,446	7,957
1984.....	116,300	109,900	9,900	1,608,800	1,515,000	93,800	225,232	212,100	13,132
1985.....	119,800	113,100	10,600	1,722,600	1,621,000	101,600	242,887	228,561	14,326
1986.....	122,900	115,900	11,200	1,844,400	1,730,800	113,600	263,749	247,504	16,245
1987.....	125,600	118,200	12,000	1,960,000	1,835,100	124,900	280,280	262,419	17,861
1988.....	129,600	122,100	12,400	2,089,200	1,952,800	136,400	313,798	293,311	20,487
1989.....	132,400	124,700	12,800	2,245,000	2,099,400	145,600	337,199	315,330	21,869
1990.....	133,100	125,300	12,900	2,362,800	2,222,400	140,400	361,508	340,027	21,481
1991.....	132,300	124,500	12,900	2,431,500	2,286,500	145,000	377,947	354,585	23,362

¹ Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment.

² See table 2.A3 for annual maximum taxable earnings.

³ See table 2.A3 for contribution rates.

⁴ Unadjusted for multi-employer tax refunds. Unadjusted for tax credits. See table 2.A5 for information on tax credits.

⁵ Preliminary data.

⁶ Taxable earnings are preliminary estimates based on Social Security data; employment data are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

⁷ Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

Table 4.C1.—Estimated number, by insured status, 1940-93

{In millions}

At beginning of year	Workers fully insured for retirement and/ or survivor benefits			Workers insured in event of disability
	Total	Permanently insured	Not permanently insured	
1940	22.9	0.6	22.3	...
1941	24.2	1.1	23.1	...
1942	25.8	1.4	24.4	...
1943	28.1	1.8	26.3	...
1944	29.9	2.3	27.6	...
1945	31.9	2.8	29.1	...
1946	33.4	3.4	30.0	...
1947	35.4	8.6	26.8	...
1948	37.3	11.6	25.7	...
1949	38.9	13.2	25.7	...
1950	40.1	14.9	25.2	...
1951	59.8	21.0	38.8	...
1952	62.8	22.9	39.9	...
1953	68.2	25.6	42.7	...
1954	71.0	27.7	43.4	...
1955	70.2	29.9	40.4	31.9
1956	70.5	32.5	38.0	35.4
1957	74.0	36.1	38.0	37.2
1958	76.1	38.3	37.9	38.4
1959	76.5	40.3	36.2	43.4
1960	76.7	42.2	34.6	46.4
1961	84.4	47.6	36.8	48.5
1962	88.5	53.3	35.3	50.5
1963	89.8	54.9	34.8	51.5
1964	91.3	56.6	34.7	52.3
1965	92.8	58.3	34.5	53.3
1966	94.8	60.2	34.6	55.0
1967	97.2	61.9	35.3	55.7
1968	99.9	63.3	36.6	56.9
1969	102.6	64.5	38.1	70.1
1970	105.0	65.7	39.4	72.4
1971	108.1	67.1	40.9	74.5
1972	110.6	68.3	42.3	76.1
1973	113.4	69.7	43.6	77.8
1974	116.5	71.0	45.5	80.4
1975	119.9	72.5	47.5	83.3
1976	122.9	74.1	48.8	85.3
1977	125.9	76.0	49.9	87.0
1978	128.9	78.0	50.9	89.3
1979	133.3	80.3	52.9	93.7
1980	137.0	82.6	54.4	98.0
1981	140.0	84.9	55.1	100.5
1982	142.4	87.6	54.9	102.4
1983	144.5	90.5	54.0	104.0
1984	146.0	93.6	52.4	105.0
1985	148.2	96.8	51.3	106.7
1986	150.7	99.9	50.8	109.3
1987	153.1	103.2	49.9	111.4
1988	155.5	107.2	48.3	113.5
1989	158.2	110.5	47.7	115.8
1990	161.1	113.3	47.8	118.5
1991	163.6	116.2	47.4	120.3
1992	165.8	118.9	46.9	122.2
1993	168.0	121.5	46.4	123.9

¹ Beginning in 1966, transitionally insured persons are included with the fully insured.

² Beginning in 1955, a worker with disability protection could have his insurance rights frozen during any period of disability. All workers insured in event of disability are also fully insured. Disability protection ends at age 65; disabled-

worker benefits and "disability freeze" benefit increases were not payable before September 1965 if the disability began after entitlement to benefits because of old age; the data thus exclude persons aged 65 or older and, before 1966, persons aged 62-64 entitled to benefits because of old age.

4.C OASDI: Insured Workers

Table 4.C2.—Estimated number, by insured status, age and sex, on January 1, 1970-93

[In thousands]

Year	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-69	70-74	75 or older
Fully insured ¹														
Total:														
1970	104,960	3,749	13,959	12,325	9,926	9,206	9,793	10,044	9,003	7,752	6,342	4,670	3,717	4,475
1975	119,863	5,142	16,475	16,071	12,343	9,900	9,225	9,695	9,723	8,448	7,216	5,875	4,275	5,475
1980	136,976	6,688	18,848	18,747	16,179	12,401	9,964	9,191	9,458	9,250	7,847	6,653	5,081	6,670
1981	139,979	6,558	19,154	19,244	17,099	12,866	10,279	9,189	9,400	9,249	8,071	6,723	5,210	6,936
1982	142,475	6,057	19,246	19,713	17,627	13,649	10,699	9,272	9,291	9,221	8,281	6,849	5,355	7,216
1983	144,500	5,409	18,975	20,121	17,854	14,581	11,282	9,464	9,153	9,207	8,450	6,998	5,489	7,518
1984	146,051	4,625	18,515	20,392	18,277	15,308	11,908	9,700	9,063	9,147	8,591	7,089	5,611	7,823
1985	148,178	4,196	18,156	20,586	18,775	16,119	12,424	9,948	9,015	9,070	8,760	7,270	5,760	8,100
1986	150,687	4,301	17,752	20,768	19,272	17,003	12,860	10,243	9,032	9,007	8,784	7,408	5,884	8,375
1987	153,126	4,384	17,285	20,873	19,753	17,527	13,622	10,658	9,114	8,926	8,752	7,584	5,994	8,654
1988	155,532	4,545	16,798	20,851	20,204	17,763	14,520	11,241	9,300	8,816	8,694	7,752	6,086	8,964
1989	158,176	4,864	16,418	20,815	20,545	18,230	15,243	11,844	9,543	8,728	8,646	7,847	6,210	9,246
1990	161,088	5,004	16,335	20,768	20,829	18,759	16,071	12,358	9,794	8,698	8,629	8,008	6,257	9,578
1991	163,555	4,853	16,352	20,406	21,088	19,309	16,953	12,770	10,061	8,720	8,656	8,072	6,419	9,896
1992	165,804	4,615	16,490	19,895	21,243	19,841	17,474	13,517	10,445	8,796	8,591	8,057	6,633	10,209
1993	167,965	4,494	16,539	19,380	21,254	20,353	17,743	14,402	11,005	8,981	8,496	8,085	6,762	10,473
Men:														
1970	61,541	2,505	8,066	6,931	5,750	5,444	5,733	5,794	5,239	4,616	3,830	2,817	2,144	2,674
1975	67,935	3,172	9,208	8,751	6,986	5,734	5,380	5,587	5,542	4,844	4,165	3,289	2,353	2,925
1980	75,275	3,837	10,103	9,961	8,824	6,954	5,672	5,257	5,373	5,216	4,399	3,661	2,694	3,324
1981	76,469	3,700	10,221	10,187	9,262	7,164	5,809	5,236	5,336	5,205	4,508	3,679	2,749	3,413
1982	77,484	3,387	10,258	10,405	9,482	7,552	6,010	5,266	5,268	5,176	4,625	3,733	2,814	3,508
1983	78,255	2,987	10,099	10,606	9,554	8,011	6,301	5,353	5,178	5,163	4,709	3,804	2,877	3,614
1984	78,825	2,546	9,840	10,736	9,745	8,361	6,615	5,463	5,115	5,131	4,778	3,841	2,935	3,719
1985	79,670	2,290	9,641	10,799	9,982	8,750	6,866	5,566	5,071	5,084	4,864	3,927	3,009	3,819
1986	80,726	2,325	9,415	10,870	10,221	9,174	7,073	5,696	5,067	5,045	4,870	3,996	3,062	3,912
1987	81,724	2,349	9,137	10,912	10,439	9,398	7,452	5,893	5,097	4,991	4,846	4,092	3,108	4,010
1988	82,618	2,418	8,837	10,891	10,652	9,459	7,878	6,188	5,186	4,919	4,775	4,137	3,146	4,133
1989	83,725	2,582	8,604	10,861	10,800	9,667	8,216	6,485	5,301	4,855	4,739	4,182	3,196	4,237
1990	85,062	2,676	8,567	10,853	10,914	9,913	8,612	6,728	5,408	4,826	4,722	4,261	3,214	4,367
1991	86,131	2,594	8,573	10,659	11,020	10,169	9,035	6,921	5,528	4,823	4,740	4,284	3,299	4,488
1992	87,061	2,470	8,643	10,382	11,064	10,410	9,253	7,289	5,712	4,850	4,688	4,277	3,413	4,609
1993	87,927	2,400	8,667	10,095	11,045	10,638	9,330	7,724	5,990	4,935	4,631	4,287	3,477	4,707
Women:														
1970	43,418	1,244	5,893	5,395	4,176	3,762	4,061	4,250	3,764	3,136	2,512	1,853	1,573	1,801
1975	51,928	1,970	7,267	7,321	5,357	4,166	3,845	4,108	4,181	3,604	3,050	2,586	1,922	2,551
1980	61,701	2,852	8,744	8,786	7,354	5,447	4,292	3,934	4,085	4,034	3,448	2,993	2,387	3,346
1981	63,510	2,858	8,933	9,057	7,837	5,702	4,471	3,952	4,064	4,044	3,564	3,044	2,462	3,523
1982	64,991	2,670	8,988	9,307	8,144	6,096	4,690	4,006	4,023	4,044	3,656	3,117	2,541	3,708
1983	66,245	2,422	8,875	9,515	8,301	6,571	4,981	4,110	3,975	4,045	3,741	3,194	2,613	3,904
1984	67,226	2,080	8,675	9,657	8,532	6,947	5,293	4,237	3,949	4,016	3,813	3,248	2,676	4,104
1985	68,509	1,905	8,516	9,787	8,793	7,369	5,557	4,381	3,943	3,986	3,896	3,343	2,751	4,282
1986	69,962	1,976	8,338	9,898	9,052	7,829	5,787	4,546	3,963	3,962	3,914	3,413	2,821	4,464
1987	71,402	2,035	8,148	9,961	9,315	8,129	6,170	4,765	4,016	3,935	3,906	3,491	2,886	4,644
1988	72,914	2,126	7,960	9,960	9,552	8,304	6,643	5,053	4,113	3,897	3,919	3,615	2,940	4,831
1989	74,452	2,282	7,813	9,954	9,745	8,563	7,027	5,358	4,242	3,873	3,907	3,665	3,015	5,009
1990	76,026	2,328	7,768	9,915	9,916	8,845	7,459	5,630	4,386	3,873	3,907	3,747	3,043	5,211
1991	77,424	2,259	7,780	9,747	10,068	9,140	7,918	5,850	4,533	3,897	3,916	3,788	3,120	5,408
1992	78,744	2,146	7,846	9,513	10,179	9,431	8,221	6,228	4,733	3,945	3,903	3,780	3,220	5,599
1993	80,038	2,094	7,872	9,285	10,209	9,715	8,413	6,677	5,014	4,045	3,865	3,798	3,285	5,766

See footnotes at end of table.

Table 4.C2.—Estimated number, by insured status, age and sex, on January 1, 1970-93—*Continued*

(In thousands)

Year	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-69	70-74	75 or older
Disability insured														
Total:														
1970	72,358	3,532	11,793	9,468	7,045	6,711	7,360	7,769	7,112	6,336	5,233	...	...	...
1975	83,273	4,838	13,784	12,583	8,985	7,409	7,251	7,750	7,864	6,901	5,908	...	...	...
1980	97,984	6,469	16,958	15,370	12,184	9,383	8,025	7,627	7,885	7,709	6,375	...	...	...
1981	100,329	6,341	17,410	16,104	12,997	9,788	8,267	7,628	7,888	7,669	6,238	...	...	...
1982	102,643	5,788	17,234	16,800	13,677	10,570	8,624	7,788	7,854	7,724	6,587	...	...	...
1983	104,469	5,113	16,699	17,253	14,150	11,488	9,291	7,963	7,804	7,868	6,841	...	...	...
1984	105,381	4,341	16,126	17,544	14,612	12,139	9,837	8,259	7,725	7,870	6,927	...	...	...
1985	107,076	3,936	15,916	17,721	15,226	12,900	10,284	8,478	7,745	7,769	7,101	...	...	...
1986	109,572	4,105	15,868	17,976	15,851	13,683	10,661	8,747	7,780	7,763	7,138	...	...	...
1987	111,647	4,198	15,636	18,143	16,380	14,195	11,370	9,048	7,890	7,669	7,118	...	...	...
1988	113,499	4,325	15,243	18,229	16,781	14,478	12,128	9,615	7,985	7,560	7,155	...	...	...
1989	115,819	4,637	15,010	18,242	17,175	14,926	12,744	10,166	8,264	7,496	7,160	...	...	...
1990	118,540	4,839	15,008	18,466	17,457	15,528	13,499	10,625	8,498	7,541	7,081	...	...	...
1991	120,259	4,651	14,949	18,105	17,799	15,961	14,259	11,024	8,761	7,542	7,207	...	...	...
1992	122,165	4,392	14,980	17,778	18,030	16,566	14,754	11,705	9,141	7,661	7,157	...	...	...
1993	123,927	4,262	15,046	17,340	18,129	17,090	15,044	12,493	9,598	7,841	7,084	...	...	...
Men:														
1970	48,896	2,364	7,317	6,346	5,237	4,955	5,201	5,230	4,663	4,153	3,431	...	...	...
1975	53,583	3,002	8,156	7,867	6,271	5,238	4,919	5,056	4,990	4,334	3,751	...	...	...
1980	59,302	3,695	9,410	8,890	7,710	6,197	5,172	4,757	4,839	4,708	3,923	...	...	...
1981	60,140	3,586	9,607	9,218	8,068	6,348	5,238	4,733	4,833	4,672	3,837	...	...	...
1982	60,840	3,243	9,464	9,517	8,308	6,719	5,372	4,786	4,760	4,671	4,001	...	...	...
1983	61,265	2,829	9,159	9,694	8,448	7,129	5,678	4,835	4,664	4,721	4,109	...	...	...
1984	61,373	2,392	8,868	9,787	8,606	7,401	5,958	4,937	4,585	4,693	4,145	...	...	...
1985	61,924	2,149	8,730	9,852	8,873	7,744	6,156	5,025	4,557	4,598	4,241	...	...	...
1986	62,896	2,219	8,650	9,952	9,169	8,105	6,319	5,124	4,561	4,570	4,227	...	...	...
1987	63,611	2,250	8,455	9,980	9,415	8,327	6,667	5,237	4,603	4,479	4,198	...	...	...
1988	64,231	2,298	8,190	9,970	9,583	8,413	7,052	5,513	4,635	4,372	4,205	...	...	...
1989	65,131	2,458	8,035	9,960	9,722	8,600	7,325	5,803	4,737	4,309	4,180	...	...	...
1990	66,344	2,587	8,016	10,140	9,812	8,870	7,675	6,005	4,835	4,303	4,102	...	...	...
1991	66,709	2,500	7,966	9,835	9,896	8,933	7,979	6,190	4,962	4,269	4,179	...	...	...
1992	67,409	2,375	7,970	9,673	9,946	9,204	8,169	6,498	5,121	4,326	4,127	...	...	...
1993	68,007	2,310	8,004	9,396	9,936	9,401	8,238	6,880	5,362	4,408	4,071	...	...	...
Women:														
1970	23,462	1,168	4,476	3,121	1,808	1,756	2,159	2,539	2,449	2,184	1,802	...	...	...
1975	29,690	1,835	5,628	4,717	2,714	2,172	2,332	2,695	2,874	2,567	2,157	...	...	...
1980	38,682	2,775	7,547	6,480	4,474	3,186	2,853	2,870	3,045	3,001	2,452	...	...	...
1981	40,189	2,755	7,804	6,886	4,929	3,441	3,028	2,894	3,055	2,997	2,401	...	...	...
1982	41,804	2,545	7,770	7,283	5,369	3,851	3,252	3,002	3,093	3,053	2,586	...	...	...
1983	43,203	2,284	7,540	7,559	5,702	4,359	3,612	3,128	3,140	3,146	2,732	...	...	...
1984	44,008	1,950	7,258	7,757	6,006	4,738	3,879	3,322	3,140	3,177	2,782	...	...	...
1985	45,152	1,787	7,186	7,870	6,353	5,156	4,128	3,453	3,188	3,171	2,861	...	...	...
1986	46,676	1,886	7,218	8,025	6,682	5,578	4,342	3,622	3,219	3,193	2,911	...	...	...
1987	48,037	1,948	7,182	8,163	6,965	5,868	4,703	3,811	3,287	3,190	2,920	...	...	...
1988	49,268	2,027	7,054	8,259	7,198	6,064	5,075	4,102	3,351	3,188	2,950	...	...	...
1989	50,689	2,180	6,974	8,282	7,452	6,326	5,420	4,363	3,526	3,186	2,980	...	...	...
1990	52,196	2,252	6,992	8,325	7,645	6,659	5,824	4,620	3,663	3,238	2,978	...	...	...
1991	53,550	2,151	6,983	8,270	7,903	7,028	6,280	4,835	3,799	3,273	3,028	...	...	...
1992	54,756	2,017	7,010	8,105	8,084	7,362	6,585	5,208	4,020	3,335	3,030	...	...	...
1993	55,921	1,952	7,043	7,943	8,193	7,688	6,807	5,613	4,236	3,433	3,013	...	...	...

Beginning in 1966, transitionally insured persons are included with the fully insured.

Beginning in 1955, a worker with disability protection could have his insurance rights frozen during any period of disability. All workers insured in event of disability are also fully insured. Disability protection ends at age 65; disabled-

worker benefits and "disability freeze" benefit increases were not payable before September 1965 if the disability began after entitlement to benefits because of old age; the data thus exclude persons aged 65 or older and, before 1966, persons aged 62-64 entitled to benefits because of old age.

4.C OASDI: Insured Workers

Table 4.C5.—Population in the Social Security area:¹ Estimated number and percent fully insured, by age and sex, 1989-93

[Numbers in thousands]

Age attained at beginning of year	1989		1990		1991		1992		1993	
	Population	Percent fully insured	Population	Percent fully insured	Population	Percent fully insured	Population	Percent fully insured	Population	Percent fully insured
Total	255,691	² 82	258,241	² 83	260,904	² 83	263,402	² 84	265,972	² 84
Under 15.....	55,748	(3)	56,568	(3)	57,523	(3)	58,364	(3)	59,090	(3)
15-19.....	18,463	26	18,063	27	17,598	27	17,288	26	17,326	25
20-24.....	19,835	83	19,465	84	19,373	84	19,327	85	19,146	86
25-29.....	22,832	91	22,573	92	22,092	92	21,458	93	20,842	93
30-34.....	22,698	91	22,997	91	23,233	91	23,325	91	23,258	91
35-39.....	20,162	90	20,717	91	21,279	91	21,824	91	22,358	91
40-44.....	17,189	89	17,999	89	18,920	90	19,436	90	19,662	90
45-49.....	13,842	86	14,325	86	14,708	87	15,468	87	16,376	88
50-54.....	11,622	82	11,845	83	12,094	83	12,460	84	13,027	84
55-59.....	11,084	79	10,963	79	10,910	80	10,917	81	11,055	81
60-64.....	11,110	78	11,039	78	10,976	79	10,881	79	10,712	79
65-69.....	10,042	78	10,231	78	10,256	79	10,216	79	10,212	79
70-74.....	8,028	77	8,110	77	8,313	77	8,525	78	8,680	78
75 or older.....	13,035	71	13,346	72	13,628	73	13,915	73	14,227	74
Men	125,951	² 89	127,235	² 90	128,571	² 90	129,833	² 90	131,129	² 90
Under 15.....	28,538	(3)	28,955	(3)	29,441	(3)	29,869	(3)	30,239	(3)
15-19.....	9,440	27	9,240	28	9,004	28	8,845	27	8,866	26
20-24.....	10,093	85	9,910	86	9,874	87	9,863	88	9,780	89
25-29.....	11,632	93	11,495	94	11,243	95	10,916	95	10,603	95
30-34.....	11,548	94	11,702	93	11,820	93	11,865	93	11,825	93
35-39.....	10,178	95	10,469	95	10,762	94	11,046	94	11,325	94
40-44.....	8,610	95	9,022	95	9,490	95	9,754	95	9,873	94
45-49.....	6,891	94	7,131	94	7,319	95	7,701	95	8,158	95
50-54.....	5,737	92	5,847	92	5,970	93	6,153	93	6,436	93
55-59.....	5,389	90	5,333	90	5,310	91	5,319	91	5,391	92
60-64.....	5,254	90	5,235	90	5,220	91	5,185	90	5,112	91
65-69.....	4,606	91	4,692	91	4,698	91	4,677	91	4,683	92
70-74.....	3,469	92	3,519	91	3,624	91	3,731	91	3,805	91
75 or older.....	4,565	93	4,686	93	4,796	94	4,908	94	5,034	94
Women	129,739	² 75	131,006	² 76	132,333	² 77	133,569	² 77	134,844	² 78
Under 15.....	27,210	(3)	27,613	(3)	28,082	(3)	28,495	(3)	28,852	(3)
15-19.....	9,023	25	8,822	26	8,595	26	8,443	25	8,460	24
20-24.....	9,742	80	9,555	81	9,499	82	9,464	83	9,366	84
25-29.....	11,200	89	11,077	90	10,849	90	10,541	90	10,240	91
30-34.....	11,150	87	11,295	88	11,412	88	11,460	89	11,433	89
35-39.....	9,984	86	10,248	86	10,517	87	10,778	88	11,034	88
40-44.....	8,580	82	8,978	83	9,430	84	9,682	85	9,789	86
45-49.....	6,951	77	7,194	78	7,388	79	7,767	80	8,218	81
50-54.....	5,885	72	5,998	73	6,123	74	6,307	75	6,591	76
55-59.....	5,695	68	5,630	69	5,600	70	5,598	70	5,664	71
60-64.....	5,856	67	5,804	67	5,756	68	5,696	69	5,601	69
65-69.....	5,435	67	5,539	68	5,557	68	5,538	68	5,529	69
70-74.....	4,559	66	4,591	66	4,690	67	4,795	67	4,874	67
75 or older.....	8,470	59	8,660	60	8,833	61	9,007	62	9,193	63

¹ The population commonly referred to as "population in the Social Security area" includes residents of the 50 States and the District of Columbia adjusted for net census undercount; civilian residents of Puerto Rico, the Virgin Islands, Guam, and American Samoa; Federal civilian employees and persons in the Armed

Forces abroad and their dependents; crew members of vessels, and all other U.S. citizens abroad.

² Percent of population fully insured aged 17 or older.

³ Less than 0.5 percent.

Table 4.C6.—Period life table, 1988

Exact age	Male			Female			Exact age	Male			Female		
	Death probability ¹	Number of lives ²	Life expectancy	Death probability ¹	Number of lives ²	Life expectancy		Death probability ¹	Number of lives ²	Life expectancy	Death probability ¹	Number of lives ²	Life expectancy
0.....	0.009905	100000	71.37	0.008895	100000	78.36	60.....	0.016065	81235	17.97	0.009096	89511	22.53
1.....	.000828	99009	71.08	.000716	99110	78.06	61.....	.017538	79930	17.26	.009948	88697	21.74
2.....	.000582	98928	70.14	.000439	99040	77.12	62.....	.019254	78528	16.56	.010874	87815	20.95
3.....	.000455	98870	69.18	.000344	98996	76.15	63.....	.021259	77016	15.87	.011879	86860	20.17
4.....	.000363	98825	68.21	.000276	98962	75.18	64.....	.023510	75379	15.21	.012969	85828	19.41
5.....	.000326	98789	67.23	.000242	98935	74.20	65.....	.026019	73606	14.56	.014188	84715	18.66
6.....	.000304	98757	66.25	.000218	98911	73.22	66.....	.028648	71691	13.94	.015512	83513	17.92
7.....	.000285	98727	65.27	.000200	98889	72.23	67.....	.031234	69637	13.33	.016873	82218	17.20
8.....	.000256	98699	64.29	.000183	98869	71.25	68.....	.033697	67462	12.75	.018254	80830	16.48
9.....	.000220	98673	63.31	.000167	98851	70.26	69.....	.036159	65189	12.18	.019706	79355	15.78
10.....	.000191	98652	62.32	.000156	98835	69.27	70.....	.038815	62832	11.61	.021357	77791	15.09
11.....	.000197	98633	61.34	.000158	98819	68.28	71.....	.041849	60393	11.06	.023240	76130	14.40
12.....	.000268	98613	60.35	.000182	98804	67.29	72.....	.045307	57866	10.52	.025293	74361	13.74
13.....	.000424	98587	59.36	.000232	98786	66.31	73.....	.049275	55244	10.00	.027525	72480	13.08
14.....	.000638	98545	58.39	.000301	98763	65.32	74.....	.053730	52522	9.49	.029997	70485	12.43
15.....	.000877	98482	57.43	.000381	98733	64.34	75.....	.058635	49700	9.00	.032839	68370	11.80
16.....	.001101	98396	56.48	.000456	98696	63.36	76.....	.063911	46786	8.53	.036087	66125	11.19
17.....	.001294	98288	55.54	.000511	98651	62.39	77.....	.069523	43796	8.08	.039685	63739	10.59
18.....	.001435	98160	54.61	.000535	98600	61.42	78.....	.075444	40751	7.65	.043651	61209	10.00
19.....	.001534	98020	53.69	.000537	98547	60.46	79.....	.081758	37676	7.23	.048069	58538	9.44
20.....	.001630	97869	52.77	.000534	98494	59.49	80.....	.088638	34596	6.83	.053072	55724	8.89
21.....	.001728	97710	51.85	.000538	98442	58.52	81.....	.096146	31530	6.45	.058735	52766	8.36
22.....	.001789	97541	50.94	.000545	98389	57.55	82.....	.104208	28498	6.08	.065056	49667	7.85
23.....	.001808	97366	50.03	.000560	98335	56.58	83.....	.112844	25528	5.73	.072077	46436	7.36
24.....	.001797	97190	49.12	.000582	98280	55.61	84.....	.122117	22648	5.39	.079858	43089	6.90
25.....	.001771	97016	48.21	.000605	98223	54.65	85.....	.132104	19882	5.07	.088461	39648	6.45
26.....	.001753	96844	47.29	.000629	98164	53.68	86.....	.142869	17255	4.77	.097939	36141	6.03
27.....	.001759	96674	46.38	.000653	98102	52.71	87.....	.154457	14790	4.48	.108336	32601	5.63
28.....	.001805	96504	45.46	.000679	98038	51.75	88.....	.166892	12506	4.21	.119683	29069	5.25
29.....	.001880	96330	44.54	.000707	97971	50.78	89.....	.180177	10419	3.95	.131999	25590	4.90
30.....	.001965	96149	43.62	.000739	97902	49.82	90.....	.194306	8541	3.71	.145297	22212	4.57
31.....	.002048	95960	42.71	.000776	97830	48.85	91.....	.209263	6882	3.48	.159579	18985	4.26
32.....	.002138	95763	41.79	.000820	97754	47.89	92.....	.225029	5442	3.27	.174843	15955	3.97
33.....	.002231	95559	40.88	.000872	97673	46.93	93.....	.241579	4217	3.07	.191079	13166	3.71
34.....	.002330	95345	39.97	.000931	97588	45.97	94.....	.258883	3198	2.89	.208268	10650	3.46
35.....	.002445	95123	39.06	.001001	97497	45.01	95.....	.276307	2370	2.72	.225755	8432	3.24
36.....	.002571	94891	38.16	.001078	97400	44.06	96.....	.293708	1715	2.57	.243359	6528	3.04
37.....	.002693	94647	37.26	.001158	97295	43.11	97.....	.310934	1212	2.43	.260876	4940	2.86
38.....	.002806	94392	36.35	.001241	97182	42.15	98.....	.327826	835	2.31	.278092	3651	2.69
39.....	.002920	94127	35.46	.001329	97062	41.21	99.....	.344217	561	2.19	.294777	2636	2.54
40.....	.003051	93852	34.56	.001430	96933	40.26	100.....	.361428	368	2.07	.312464	1859	2.39
41.....	.003213	93566	33.66	.001548	96794	39.32	101.....	.379499	235	1.96	.331212	1278	2.24
42.....	.003405	93265	32.77	.001686	96644	38.38	102.....	.398474	146	1.86	.351085	855	2.11
43.....	.003635	92948	31.88	.001846	96481	37.44	103.....	.418398	88	1.75	.372150	555	1.98
44.....	.003903	92610	30.99	.002029	96303	36.51	104.....	.439318	51	1.66	.394479	348	1.85
45.....	.004212	92248	30.11	.002234	96108	35.58	105.....	.461284	29	1.56	.418147	211	1.73
46.....	.004562	91860	29.24	.002461	95893	34.66	106.....	.484348	15	1.47	.443236	123	1.62
47.....	.004959	91441	28.37	.002714	95657	33.75	107.....	.508565	8	1.39	.469830	68	1.51
48.....	.005405	90987	27.51	.002993	95397	32.84	108.....	.533993	4	1.30	.498020	36	1.41
49.....	.005905	90495	26.66	.003300	95112	31.93	109.....	.560693	2	1.22	.527901	18	1.31
50.....	.006468	89961	25.81	.003641	94798	31.04	110.....	.588728	1	1.15	.559575	9	1.22
51.....	.007094	89379	24.98	.004015	94453	30.15	111.....	.618164	0	1.07	.593150	4	1.13
52.....	.007782	88745	24.15	.004415	94074	29.27	112.....	.649072	0	1.00	.628739	2	1.04
53.....	.008534	88054	23.34	.004838	93658	28.40	113.....	.681526	0	.94	.666463	1	.96
54.....	.009357	87303	22.53	.005293	93205	27.53	114.....	.715602	0	.87	.706451	0	.89
55.....	.010282	86486	21.74	.005793	92712	26.68	115.....	.751382	0	.81	.748838	0	.81
56.....	.011302	85597	20.96	.006346	92175	25.83	116.....	.788951	0	.75	.788951	0	.75
57.....	.012385	84629	20.20	.006948	91590	24.99	117.....	.828399	0	.70	.828399	0	.70
58.....	.013525	83581	19.44	.007602	90953	24.16	118.....	.869819	0	.64	.869819	0	.64
59.....	.014751	82451	18.70	.008316	90262	23.34	119.....	.913310	0	.59	.913310	0	.59

¹ Probability of dying within one year.² Number of survivors out of 100,000 born alive.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, at end of 1991

[Based on 10-percent sample]

Age and sex	Total		White		Black		Other	
	Number ²	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
OASDI	40,571,290	\$568.50	35,393,410	\$583.60	3,763,190	\$462.70	1,414,690	\$471.80
OASI	36,057,360	579.60	31,998,800	592.50	2,987,310	473.40	1,071,250	490.90
DI	4,513,930	479.60	3,394,610	499.70	775,880	421.60	343,440	412.30
Retired workers								
Total	25,274,870	\$629.30	22,671,940	\$639.60	1,905,700	\$529.30	697,230	\$568.20
62-64	2,495,620	540.70	2,242,230	548.90	169,950	465.10	83,440	475.70
62	645,650	519.70	593,070	526.00	34,680	440.20	17,900	463.20
63	875,920	540.50	784,270	548.90	62,890	466.90	28,760	474.90
64	974,050	554.90	864,890	564.60	72,380	475.50	36,780	482.40
65-69	6,958,330	603.50	6,112,820	613.10	542,560	517.50	302,950	562.90
65	1,347,120	590.00	1,182,840	599.70	103,330	504.10	60,950	545.40
66	1,421,060	611.70	1,240,210	622.20	111,430	523.40	69,420	567.00
67	1,440,770	606.30	1,263,050	616.20	112,640	519.40	65,080	564.50
68	1,390,230	603.30	1,227,020	612.20	106,550	519.00	56,660	568.90
69	1,359,150	605.40	1,199,700	614.50	108,610	520.90	50,840	569.30
70-74	6,193,480	636.90	5,572,290	646.60	469,470	539.00	151,720	580.90
70	1,411,920	615.60	1,262,730	625.00	106,390	520.50	42,800	573.50
71	1,318,730	613.40	1,183,960	623.00	101,490	517.80	33,280	566.40
72	1,188,950	625.60	1,065,250	635.10	95,960	536.00	27,740	570.00
73	1,177,740	658.20	1,066,660	667.90	85,760	558.40	25,320	588.00
74	1,096,140	681.70	993,690	691.70	79,870	573.50	22,580	621.90
75-79	4,602,260	703.30	4,167,880	714.20	344,010	587.80	90,370	642.10
75	1,033,470	724.50	934,840	735.00	77,090	613.60	21,540	662.30
76	982,400	713.80	891,550	724.40	70,120	597.60	20,730	649.30
77	938,100	702.90	848,810	714.80	71,470	579.50	17,820	633.90
78	856,290	691.80	774,810	702.40	65,080	579.10	16,400	638.50
79	792,000	675.70	717,870	686.40	60,250	562.40	13,880	614.80
80-84	2,901,150	653.40	2,644,600	664.00	214,780	534.50	41,770	594.10
80	705,420	667.30	643,950	677.20	50,560	553.20	10,910	611.40
81	638,070	655.00	580,690	666.70	48,200	529.70	9,180	576.00
82	576,510	650.30	524,820	660.50	43,380	536.00	8,310	600.60
83	520,110	646.80	475,420	657.30	37,550	526.40	7,140	576.80
84	461,040	641.30	419,720	651.90	35,090	520.60	6,230	601.60
85-89	1,458,490	620.80	1,328,110	631.90	110,860	496.70	19,520	573.20
85	388,700	637.60	354,290	648.50	29,040	511.90	5,370	596.30
86	340,200	625.10	309,070	636.30	26,890	504.90	4,240	567.40
87	285,410	618.40	260,030	629.70	21,670	489.50	3,710	580.70
88	241,950	607.30	220,270	618.20	18,220	485.10	3,460	559.20
89	202,230	600.80	184,450	611.70	15,040	477.40	2,740	544.70
90-94	520,170	576.70	473,400	588.20	40,880	449.70	5,890	533.90
95 or older	145,370	522.00	130,610	534.90	13,190	405.60	1,570	423.60
Men	13,226,940	709.30	11,925,950	721.50	951,150	588.00	349,840	623.60
62-64	1,345,320	651.30	1,209,890	664.20	93,360	532.50	42,070	544.10
62	345,280	631.70	316,520	642.00	19,310	508.40	9,450	538.50
63	474,050	651.50	425,270	664.30	34,580	536.50	14,200	548.80
64	525,990	664.10	468,100	679.20	39,470	540.80	18,420	543.30
65-69	3,896,210	694.40	3,462,410	707.00	295,950	578.30	137,850	627.50
65	755,010	690.50	670,100	704.00	57,310	570.80	27,600	611.50
66	795,150	710.20	703,300	723.90	61,170	586.60	30,680	643.60
67	805,020	698.80	714,690	711.30	60,830	583.40	29,500	634.60
68	779,530	687.80	695,790	699.60	57,560	574.80	26,180	622.40
69	761,500	683.90	678,530	695.50	59,080	574.90	23,890	622.40
70-74	3,395,950	710.10	3,075,080	721.40	242,560	592.60	78,310	627.30
70	791,780	691.50	713,770	702.70	56,710	574.30	21,300	627.70
71	737,090	681.90	665,960	692.90	53,460	565.40	17,670	617.20
72	651,430	694.40	587,170	705.50	49,990	587.70	14,270	610.10
73	632,280	733.40	575,590	744.70	43,530	615.90	13,160	626.60
74	583,370	763.20	532,590	774.70	38,870	636.90	11,910	663.20
75-79	2,363,140	785.90	2,154,320	797.50	161,470	656.80	47,350	696.40
75	543,230	814.50	495,570	826.00	36,970	685.60	10,690	726.70
76	509,330	801.40	465,670	812.80	33,240	668.10	10,420	715.80
77	482,280	784.40	439,080	796.90	33,500	650.20	9,700	682.60
78	434,210	769.70	395,090	780.90	30,330	647.50	8,790	687.40
79	394,090	745.90	358,910	757.30	27,430	622.70	7,750	656.30
80-84	1,368,040	708.30	1,246,650	719.70	94,360	584.90	27,030	614.30
80	344,610	729.80	315,060	740.40	22,910	612.00	6,640	632.00
81	305,330	710.80	278,240	723.40	21,300	578.00	5,790	597.00
82	272,480	700.80	247,830	712.10	19,360	579.40	5,290	618.90
83	236,940	697.30	216,220	708.90	15,870	570.40	4,850	595.80
84	208,680	691.30	189,300	701.90	14,920	575.60	4,460	625.40

See footnotes at end of table.

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, at end of 1991—*Continued*

[Based on 10-percent sample]

Age and sex	Total		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Retired workers— <i>Continued</i>								
85-89	616,110	\$669.10	558,960	\$680.60	44,200	\$544.40	12,950	\$595.70
85	170,630	686.50	155,010	697.20	11,950	568.80	3,670	616.30
86	146,080	671.00	131,950	683.20	11,310	550.40	2,820	584.30
87	119,310	667.10	108,260	678.40	8,480	538.60	2,570	614.50
88	99,180	653.60	89,930	666.10	7,080	516.40	2,170	585.60
89	80,910	650.70	73,810	662.20	5,380	523.90	1,720	554.70
90-94	194,620	626.90	176,310	638.80	14,760	498.70	3,550	570.90
95 or older	47,550	589.70	42,330	606.00	4,490	459.10	730	450.10
Women.....	12,047,930	\$541.60	10,745,990	\$548.80	954,550	\$470.80	347,390	\$512.50
62-64	1,150,300	411.40	1,032,340	413.70	76,590	383.00	41,370	406.20
62	300,370	390.90	276,550	393.30	15,370	354.50	8,450	379.00
63	401,870	409.70	359,000	412.10	28,310	381.90	14,560	402.90
64	448,060	426.70	396,790	429.40	32,910	397.30	18,360	421.30
65-69	3,062,120	487.70	2,650,410	490.40	246,610	444.60	165,100	508.90
65	592,110	461.70	512,740	463.50	46,020	421.00	33,350	490.80
66	625,910	486.50	536,910	488.90	50,260	446.40	38,740	506.40
67	635,750	489.20	548,360	492.40	51,810	444.30	35,580	506.40
68	610,700	495.40	531,230	497.70	48,990	453.40	30,480	522.90
69	597,650	505.40	521,170	509.10	49,530	456.50	26,950	522.30
70-74	2,797,530	548.00	2,497,210	554.50	226,910	481.80	73,410	531.40
70	620,140	518.70	548,960	524.00	49,680	459.20	21,500	519.70
71	581,640	526.70	518,000	533.00	48,030	464.70	15,610	508.90
72	537,520	542.20	478,080	548.70	45,970	479.80	13,470	527.50
73	545,460	571.10	491,070	577.90	42,230	499.20	12,160	546.30
74	512,770	589.00	461,100	596.00	41,000	513.50	10,670	575.80
75-79	2,239,120	616.20	2,013,560	625.10	182,540	526.70	43,020	582.30
75	490,240	624.70	439,270	632.40	40,120	547.20	10,850	598.90
76	473,070	619.50	425,880	627.80	36,880	534.10	10,310	582.10
77	455,820	616.80	409,730	626.80	37,970	517.10	8,120	575.70
78	422,080	611.80	379,720	620.80	34,750	519.40	7,610	582.00
79	397,910	606.10	358,960	615.50	32,820	511.90	6,130	562.30
80-84	1,533,110	604.40	1,397,950	614.30	120,420	495.00	14,740	556.90
80	360,810	607.60	328,890	616.60	27,650	504.50	4,270	579.30
81	332,740	603.80	302,450	614.50	26,900	491.50	3,390	540.00
82	304,030	604.90	276,990	614.30	24,020	501.10	3,020	568.50
83	283,170	604.40	259,200	614.20	21,680	494.20	2,290	536.50
84	252,360	599.90	230,420	610.90	20,170	479.90	1,770	541.60
85-89	842,380	585.50	769,150	596.40	66,660	465.10	6,570	529.00
85	218,070	599.30	199,280	610.60	17,090	472.10	1,700	553.20
86	194,120	590.50	177,120	601.40	15,580	471.90	1,420	533.80
87	166,100	583.40	151,770	594.90	13,190	457.90	1,140	504.40
88	142,770	575.20	130,340	585.20	11,140	465.10	1,290	514.60
89	121,320	567.50	110,640	578.00	9,660	451.50	1,020	527.90
90-94	325,550	546.60	297,090	558.10	26,120	422.00	2,340	477.90
95 or older	97,820	489.00	88,280	500.80	8,700	377.90	840	400.70
Disabled workers								
Total	3,198,610	\$608.80	2,449,610	\$625.80	519,900	\$553.20	229,100	\$552.30
Under 20	1,530	297.50	1,130	281.00	200	322.50	200	365.40
20-24	32,280	347.60	24,420	349.60	4,050	340.30	3,810	342.60
20	2,540	274.80	1,920	276.60	290	256.50	330	280.30
21	4,170	306.90	3,350	308.20	370	299.80	450	303.00
22	6,430	337.70	4,850	337.00	810	329.20	770	351.20
23	8,850	356.00	6,790	362.10	1,100	341.30	960	329.80
24	10,290	381.10	7,510	383.70	1,480	372.30	1,300	376.40
25-29	103,980	427.50	75,900	435.10	16,510	408.40	11,570	405.20
25	13,390	396.30	9,630	404.60	2,050	366.10	1,710	385.90
26	16,980	408.70	12,650	410.70	2,530	407.40	1,800	396.00
27	21,850	423.80	15,810	432.30	3,620	397.00	2,420	408.50
28	23,800	434.70	17,560	442.40	3,700	423.30	2,540	398.40
29	27,960	450.70	20,250	460.60	4,610	424.70	3,100	424.20
30-34	203,900	499.10	149,350	508.00	35,940	473.80	18,610	476.70
30	33,230	470.30	24,940	477.80	5,500	448.70	2,790	446.00
31	37,150	481.60	26,930	490.30	6,470	450.40	3,750	473.00
32	41,310	495.70	30,450	505.60	6,850	471.90	4,010	461.00
33	43,890	507.40	32,060	516.80	8,140	480.10	3,690	485.90
34	48,320	527.80	34,970	537.30	8,980	501.60	4,370	506.00
35-39	279,840	566.20	204,760	577.50	52,140	537.40	22,940	531.00
35	51,070	543.10	37,490	555.80	9,350	514.60	4,230	493.50
36	53,400	553.30	38,930	564.30	10,060	525.30	4,410	520.20
37	56,560	568.80	41,220	582.00	10,590	539.60	4,750	520.00
38	56,940	575.30	41,210	583.30	10,920	551.40	4,810	561.60
39	61,870	585.50	45,910	597.00	11,220	551.20	4,740	554.30

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, at end of 1991—*Continued*

[Based on 10-percent sample]

Age and sex	Total		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<i>Disabled workers—Continued</i>								
40-44	339,120	\$617.50	252,410	\$629.20	61,390	\$592.00	25,320	\$563.00
40	63,020	599.70	46,370	608.90	11,650	579.30	5,000	561.80
41	63,600	608.00	46,740	619.10	12,020	583.40	4,840	561.70
42	67,730	616.30	50,100	628.40	12,640	594.90	4,990	549.40
43	70,000	624.40	52,300	635.20	12,290	599.20	5,410	576.80
44	74,770	635.40	56,900	649.30	12,790	601.90	5,080	564.30
45-49	363,410	639.40	273,830	654.50	63,520	602.10	26,060	571.30
45	70,460	636.40	52,700	651.00	12,420	598.40	5,340	581.00
46	66,550	635.70	49,200	649.00	12,220	606.70	5,130	576.60
47	70,290	641.00	53,240	656.50	12,390	601.40	4,660	568.20
48	78,370	638.10	59,560	653.20	13,160	602.20	5,650	563.10
49	77,740	645.10	59,130	661.70	13,330	601.80	5,280	568.20
50-54	425,380	635.70	322,260	653.30	73,860	581.90	29,260	576.30
50	78,600	639.50	59,240	656.20	13,960	592.00	5,400	579.70
51	79,290	638.80	59,980	656.00	13,710	591.20	5,600	571.20
52	84,980	633.20	64,220	650.70	15,060	580.50	5,700	574.90
53	91,360	634.60	69,340	651.40	15,630	578.80	6,390	588.70
54	91,150	632.90	69,480	653.00	15,500	569.30	6,170	566.60
55-59	602,860	633.10	468,300	651.80	98,040	563.90	36,520	578.60
55	100,680	632.20	77,370	648.50	16,670	574.10	6,640	588.40
56	113,120	630.90	87,600	648.50	18,640	568.40	6,880	576.90
57	121,270	633.00	93,590	652.00	20,390	563.80	7,290	582.30
58	125,870	634.80	98,720	655.10	19,840	555.50	7,310	575.30
59	141,920	634.20	111,020	653.90	22,500	560.20	8,400	571.80
60-64	846,310	634.60	677,250	654.50	114,250	538.60	54,810	588.80
60	151,680	634.60	120,750	653.80	21,330	546.50	9,600	588.40
61	163,970	629.70	130,270	649.00	22,850	541.90	10,850	583.20
62	168,300	629.70	133,450	650.90	23,180	530.50	11,670	583.60
63	179,030	638.00	143,760	657.40	23,420	537.10	11,850	602.40
64	183,330	640.00	149,020	660.10	23,470	537.60	10,840	585.80
Men	2,066,040	676.70	1,604,600	696.60	320,200	604.50	141,240	614.70
Under 20	1,090	323.70	770	305.30	160	349.60	160	386.80
20-24	21,400	357.30	16,060	361.00	2,680	341.20	2,660	351.50
20	1,610	281.20	1,210	288.60	200	240.40	200	277.10
21	2,740	321.40	2,200	324.00	250	305.10	290	316.10
22	4,330	341.60	3,240	341.50	540	323.50	550	360.10
23	6,040	365.00	4,580	373.50	800	343.50	660	332.30
24	6,680	393.50	4,830	397.10	890	382.70	960	385.90
25-29	69,930	437.20	50,430	445.50	11,590	412.40	7,910	420.40
25	9,000	405.30	6,440	414.10	1,360	367.60	1,200	400.80
26	11,390	418.00	8,370	420.30	1,810	408.00	1,210	417.00
27	14,700	434.70	10,430	445.30	2,550	401.60	1,720	419.60
28	15,810	443.70	11,620	451.20	2,550	429.80	1,640	411.90
29	19,030	460.20	13,570	471.10	3,320	428.10	2,140	440.50
30-34	137,020	513.40	99,810	524.50	24,720	481.30	12,490	488.10
30	22,460	483.60	16,810	492.60	3,780	454.20	1,870	461.70
31	25,180	491.30	18,090	503.20	4,480	452.40	2,610	475.90
32	27,580	505.90	20,000	520.20	4,880	475.30	2,700	455.30
33	29,500	524.20	21,560	534.20	5,600	491.90	2,340	509.10
34	32,300	547.80	23,350	558.60	5,980	515.10	2,970	528.90
35-39	184,410	592.30	134,260	606.80	35,230	553.10	14,920	554.20
35	34,700	564.80	25,220	580.80	6,570	524.80	2,910	516.80
36	35,260	576.00	25,540	591.40	6,870	535.30	2,850	536.00
37	37,370	594.80	26,860	609.50	7,380	559.90	3,130	551.00
38	37,150	605.20	26,780	616.30	7,300	572.00	3,070	587.40
39	39,930	616.20	29,860	631.20	7,110	569.70	2,960	577.30
40-44	222,580	657.60	165,860	672.40	39,930	619.60	16,790	601.30
40	41,210	632.20	29,950	643.80	7,680	611.50	3,580	579.90
41	42,120	643.10	31,230	657.40	7,700	604.20	3,190	596.80
42	44,330	654.30	32,890	669.20	8,350	617.50	3,090	594.90
43	45,890	668.30	34,400	682.10	7,970	629.10	3,520	622.30
44	49,030	684.20	37,390	701.70	8,230	634.50	3,410	611.80
45-49	231,560	708.60	176,880	727.20	39,010	652.40	15,670	638.10
45	45,260	695.40	34,340	713.50	7,780	635.10	3,140	645.90
46	42,560	700.50	31,650	719.40	7,670	650.50	3,240	633.80
47	44,500	713.00	34,250	731.30	7,380	654.70	2,870	643.50
48	49,690	709.40	38,360	727.20	8,080	657.40	3,250	627.70
49	49,550	722.90	38,280	742.20	8,100	663.80	3,170	640.50
50-54	268,810	719.10	207,030	739.40	44,120	648.70	17,660	657.40
50	49,770	717.40	37,980	737.20	8,500	654.70	3,290	650.90
51	50,170	721.00	38,510	742.70	8,370	648.80	3,290	651.30
52	53,930	716.20	41,350	737.00	9,040	645.40	3,540	654.50
53	57,160	720.90	44,140	739.40	9,180	650.40	3,840	677.70
54	57,780	719.90	45,050	740.70	9,030	644.30	3,700	650.40

See footnotes at end of table.

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, at end of 1991—*Continued*

(Based on 10-percent sample)

Age and sex	Total		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Disabled workers— <i>Continued</i>								
55-59	383,580	\$725.00	304,390	\$744.30	57,360	\$643.10	21,830	\$671.80
55	63,790	719.80	50,030	736.90	9,580	649.20	4,180	676.30
56	71,730	721.90	56,670	739.70	10,950	650.20	4,110	667.40
57	76,460	726.70	60,250	746.30	11,780	646.30	4,430	674.30
58	80,810	727.10	64,960	748.20	11,510	633.20	4,340	661.10
59	90,790	727.80	72,480	747.70	13,540	638.90	4,770	679.10
60-64	545,660	729.50	449,110	747.20	65,400	622.50	31,150	698.50
60	97,530	729.20	79,630	747.50	12,240	626.00	5,660	694.70
61	104,510	727.70	85,380	745.50	12,930	630.80	6,200	683.80
62	108,110	726.70	88,380	745.90	13,170	616.40	6,560	689.90
63	115,970	732.40	95,840	748.50	13,430	624.70	6,700	717.60
64	119,540	731.20	99,880	748.50	13,630	615.40	6,030	705.00
Women.....	1,132,570	484.90	845,010	491.60	199,700	471.10	87,860	452.00
Under 20	440	232.30	360	229.10	40	214.00	40	280.00
20-24	10,880	328.60	8,360	327.90	1,370	338.60	1,150	321.90
20	930	263.70	710	256.20	90	292.10	130	285.20
21	1,430	279.20	1,150	278.20	120	288.60	160	279.20
22	2,100	329.60	1,610	327.90	270	340.50	220	328.90
23	2,810	336.60	2,210	338.40	300	335.50	300	324.20
24	3,610	358.10	2,680	359.50	590	356.70	340	349.60
25-29	34,050	407.70	25,470	414.40	4,920	398.90	3,660	372.40
25	4,390	377.90	3,190	385.40	690	363.10	510	350.80
26	5,590	389.70	4,280	392.00	720	406.10	590	353.00
27	7,150	401.30	5,380	407.00	1,070	386.00	700	381.10
28	7,990	417.00	5,940	425.10	1,150	408.70	900	373.90
29	8,930	430.30	6,680	439.20	1,290	415.90	960	388.00
30-34	66,880	469.90	49,540	474.90	11,220	457.10	6,120	453.30
30	10,770	442.60	8,130	447.20	1,720	436.50	920	414.10
31	11,970	461.10	8,840	463.90	1,990	445.90	1,140	466.30
32	13,730	475.20	10,450	477.70	1,970	463.40	1,310	472.80
33	14,390	473.10	10,500	481.20	2,540	454.00	1,350	445.80
34	16,020	487.50	11,620	494.40	3,000	474.80	1,400	457.30
35-39	95,430	515.70	70,500	521.50	16,910	504.60	8,020	487.80
35	16,370	497.20	12,270	504.60	2,780	490.50	1,320	442.10
36	18,140	509.20	13,390	512.60	3,190	503.80	1,560	491.30
37	19,190	518.20	14,360	530.50	3,210	493.00	1,620	460.00
38	19,790	519.20	14,430	521.90	3,620	509.80	1,740	516.30
39	21,940	529.40	16,050	533.50	4,110	519.20	1,780	516.10
40-44	116,540	541.10	86,550	546.50	21,460	540.60	8,530	487.80
40	21,810	538.30	16,420	545.40	3,970	516.90	1,420	516.00
41	21,480	539.20	15,510	542.10	4,320	546.40	1,650	493.80
42	23,400	544.30	17,210	550.30	4,290	550.90	1,900	475.40
43	24,110	540.80	17,900	545.10	4,320	544.00	1,890	492.10
44	25,740	542.50	19,510	548.90	4,560	543.10	1,670	467.10
45-49	131,850	517.80	96,950	521.80	24,510	522.00	10,390	470.70
45	25,200	530.50	18,360	534.00	4,640	536.90	2,200	488.20
46	23,990	520.70	17,550	522.00	4,550	532.90	1,890	478.50
47	25,790	516.70	18,990	521.70	5,010	522.80	1,790	447.40
48	28,680	514.60	21,200	519.10	5,080	514.30	2,400	475.50
49	28,190	508.30	20,850	513.90	5,230	505.80	2,110	459.40
50-54	156,570	492.40	115,230	498.80	29,740	483.00	11,600	452.90
50	28,830	505.10	21,260	511.50	5,460	494.20	2,110	468.60
51	29,120	497.20	21,470	500.60	5,340	500.80	2,310	457.20
52	31,050	489.00	22,870	494.70	6,020	483.00	2,160	444.40
53	34,200	490.20	25,200	497.20	6,450	476.90	2,550	454.60
54	33,370	482.40	24,430	491.30	6,470	464.80	2,470	441.00
55-59	219,280	472.30	163,910	480.20	40,680	452.20	14,690	440.00
55	36,890	480.70	27,340	486.60	7,090	472.50	2,460	438.90
56	41,390	473.30	30,930	481.40	7,690	451.80	2,770	442.60
57	44,810	472.90	33,340	481.50	8,610	451.00	2,860	439.70
58	45,060	469.10	33,760	475.90	8,330	448.30	2,970	450.10
59	51,130	467.80	38,540	477.50	8,960	441.30	3,630	430.80
60-64	300,650	462.30	228,140	471.80	48,850	426.20	23,660	444.50
60	54,150	464.30	41,120	472.50	9,090	439.40	3,940	435.60
61	59,460	457.60	44,890	465.40	9,920	426.10	4,650	448.90
62	60,190	455.40	45,070	464.80	10,010	417.50	5,110	447.10
63	63,060	464.30	47,920	475.00	9,990	419.30	5,150	452.70
64	63,790	469.30	49,140	480.40	9,840	429.90	4,810	436.30

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, at end of 1991—*Continued*

(Based on 10-percent sample)

Age and sex	Total		White		Black		Other	
	Number ²	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Spouses								
Total	3,369,720	\$311.90	3,071,090	\$319.20	190,090	\$235.00	108,540	\$239.60
WIVES	3,333,160	313.20	3,043,120	320.30	185,890	236.20	104,150	242.90
Entitlement based on care of children	280,760	160.70	213,380	168.90	42,470	140.10	24,910	126.40
Under 35	55,140	109.00	41,170	113.80	8,510	98.80	5,460	89.20
35-39	54,710	132.00	41,110	138.20	8,640	117.40	4,960	106.30
40-44	56,740	157.50	43,440	163.40	8,240	142.40	5,060	131.40
45-49	43,020	178.60	32,600	188.00	6,510	154.00	3,910	141.40
50-54	30,520	187.40	22,510	196.80	5,090	165.70	2,920	153.10
55-59	21,790	218.70	16,950	230.40	3,250	181.10	1,590	170.20
60-61	7,740	241.10	6,360	250.20	990	214.00	390	160.60
62-64	11,100	263.10	9,240	271.30	1,240	222.60	620	221.90
Entitlement based on age	3,052,390	327.20	2,829,730	331.80	143,420	264.70	79,240	279.50
62-64	459,460	299.50	422,500	304.30	22,200	241.40	14,760	250.70
62	119,930	296.40	110,580	301.20	5,560	234.80	3,790	247.30
63	161,500	297.90	148,050	302.80	8,000	239.90	5,450	250.40
64	178,030	303.10	163,870	307.70	8,640	247.00	5,520	253.20
65-69	981,790	319.50	901,130	324.10	49,090	261.20	31,570	279.00
65	192,940	312.90	176,510	317.90	9,980	256.90	6,450	264.70
66	199,070	318.60	182,200	323.50	10,220	260.50	6,650	272.20
67	202,520	318.80	186,480	323.00	9,760	262.80	6,280	282.00
68	194,830	322.10	178,700	326.60	9,960	262.50	6,170	289.20
69	192,430	325.00	177,240	329.40	9,170	263.50	6,020	288.40
70-74	789,170	339.40	734,180	343.50	36,020	277.50	18,970	296.30
70	190,800	330.60	176,950	334.50	8,970	270.20	4,880	300.30
71	176,980	336.60	163,960	340.70	8,320	278.80	4,700	297.30
72	150,390	338.40	139,340	342.60	7,340	275.10	3,710	304.90
73	143,560	345.90	134,740	350.00	5,800	280.20	3,020	289.20
74	127,440	350.00	119,190	354.50	5,590	287.50	2,660	283.40
75-79	491,330	345.80	460,370	350.20	21,710	276.60	9,250	291.40
75	118,120	350.50	110,460	355.00	5,450	279.20	2,210	299.60
76	110,180	348.50	103,230	352.30	4,800	291.00	2,150	293.30
77	99,490	344.90	93,050	349.50	4,360	271.90	2,080	293.60
78	87,000	343.00	81,600	347.90	3,820	267.40	1,580	275.40
79	76,540	339.40	72,030	343.40	3,280	268.50	1,230	290.00
80-84	238,210	334.60	224,400	338.70	10,440	261.10	3,370	284.90
85-89	77,400	327.30	73,230	330.50	3,170	270.70	1,000	275.20
90-94	13,400	321.60	12,480	326.70	640	242.30	280	276.60
95 or older	1,630	317.90	1,440	322.70	150	272.70	40	315.00
HUSBANDS	36,560	187.60	27,970	192.80	4,200	182.10	4,390	160.00
Under 62	5,450	101.70	4,020	102.00	580	106.20	850	97.10
62-64	1,460	164.20	1,090	160.90	170	174.90	200	172.60
65-69	6,170	178.20	4,570	184.10	770	160.30	830	162.50
70-74	6,410	198.00	4,350	204.10	1,030	202.40	1,030	167.80
75-79	7,580	211.30	6,090	215.30	670	203.90	820	187.40
80-84	6,240	221.40	5,250	224.20	560	210.70	430	200.20
85-89	2,400	220.90	1,910	227.10	300	217.20	190	164.20
90 or older	850	215.60	690	224.10	120	182.80	40	165.90
SPOUSES OF RETIRED WORKERS	3,105,940	325.20	2,865,010	330.50	153,780	259.00	87,150	268.50
WIVES OF RETIRED WORKERS	3,076,130	326.40	2,842,010	331.50	150,420	260.40	83,700	272.40
Entitlement based on care of children	84,460	216.50	64,260	228.60	12,430	182.90	7,770	169.90
Under 35	4,420	179.80	3,000	194.50	950	154.90	470	136.50
35-39	7,030	178.30	4,990	187.90	1,170	153.10	870	157.30
40-44	12,210	196.30	9,060	204.90	1,850	174.70	1,300	167.60
45-49	14,880	203.80	11,290	214.30	2,070	173.40	1,520	167.20
50-54	14,980	206.50	10,950	218.60	2,430	178.50	1,600	166.40
55-59	14,520	234.40	11,360	247.30	2,070	193.00	1,090	179.40
60-61	6,390	251.50	5,220	262.20	850	219.00	320	163.30
62-64	10,030	269.50	8,390	277.10	1,040	236.30	600	221.70

See footnotes at end of table.

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, at end of 1991—*Continued*

(Based on 10-percent sample)

Age and sex	Total		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<i>Spouses—Continued</i>								
Entitlement based on age	2,991,670	\$329.50	2,777,750	\$333.90	137,990	\$267.30	75,930	\$282.90
62-64	425,010	306.20	392,590	310.70	19,430	249.00	12,990	255.90
62	107,390	305.40	99,680	309.80	4,590	246.70	3,120	250.00
63	149,220	304.60	137,380	309.20	7,060	246.40	4,780	258.80
64	168,400	308.20	155,530	312.60	7,780	252.80	5,090	256.90
65-69	961,830	321.60	884,240	326.10	47,190	263.80	30,400	282.20
65	186,400	316.40	170,860	321.20	9,440	259.30	6,100	269.60
66	193,930	321.10	177,870	325.90	9,720	263.20	6,340	276.10
67	198,740	320.80	183,330	324.70	9,350	266.60	6,060	285.20
68	192,010	323.70	176,350	328.00	9,650	265.40	6,010	291.70
69	190,750	326.00	175,830	330.40	9,030	264.50	5,890	289.20
70-74	784,290	340.10	730,180	344.20	35,430	278.40	18,680	298.10
70	189,120	331.50	175,540	335.30	8,780	272.30	4,800	302.30
71	175,590	337.50	162,850	341.60	8,140	278.50	4,600	299.60
72	149,490	339.20	138,610	343.30	7,230	276.10	3,650	307.20
73	143,060	346.30	134,310	350.40	5,750	281.20	3,000	289.20
74	127,030	350.50	118,870	354.80	5,530	288.30	2,630	285.10
75-79	490,170	346.20	459,430	350.50	21,570	276.60	9,170	292.10
75	117,800	350.90	110,220	355.30	5,400	279.50	2,180	301.70
76	109,860	349.00	102,940	352.90	4,770	290.50	2,150	293.30
77	99,190	345.20	92,810	349.80	4,330	271.50	2,050	293.80
78	86,860	343.20	81,490	348.00	3,800	267.20	1,570	276.50
79	76,460	339.50	71,970	343.60	3,270	269.10	1,220	290.00
80-84	237,980	334.70	224,200	338.80	10,410	261.40	3,370	284.90
85-89	77,370	327.40	73,200	330.50	3,170	270.70	1,000	275.20
90-94	13,400	321.60	12,480	326.70	640	242.30	280	276.60
95 or older	1,620	319.00	1,430	324.00	150	272.70	40	315.00
Nondivorced wives of retired workers	2,982,130	326.30	2,764,490	331.40	140,630	259.30	77,010	267.00
Divorced wives of retired workers	94,000	329.30	77,520	335.60	9,790	276.50	6,690	333.60
HUSBANDS OF RETIRED WORKERS	29,810	205.30	23,000	211.00	3,360	197.90	3,450	174.30
SPOUSES OF DISABLED WORKERS	263,780	154.40	206,080	161.50	36,310	133.50	21,390	121.80
WIVES OF DISABLED WORKERS	257,030	155.60	201,110	162.80	35,470	133.90	20,450	122.40
Entitlement based on care of children	196,300	136.80	149,120	143.10	30,040	122.40	17,140	106.70
Under 35	50,720	102.80	38,170	107.40	7,560	91.70	4,990	84.70
35-39	47,680	125.20	36,120	131.40	7,470	111.80	4,090	95.40
40-44	44,530	146.90	34,380	152.50	6,390	133.00	3,760	118.80
45-49	28,140	165.30	21,310	174.10	4,440	145.00	2,390	125.00
50-54	15,540	169.10	11,560	176.20	2,660	154.10	1,320	137.10
55-59	7,270	187.20	5,590	196.10	1,180	160.30	500	150.20
60-61	1,350	191.80	1,140	195.40	140	184.00	70	148.40
62-64	1,070	203.20	850	214.80	200	151.10	20	229.00
Entitlement based on age	60,720	216.60	51,980	219.50	5,430	197.30	3,310	203.50
62-64	34,450	216.90	29,910	219.90	2,770	187.90	1,770	212.00
62	12,540	219.80	10,900	222.60	970	178.40	670	234.60
63	12,280	216.10	10,670	219.90	940	191.80	670	190.60
64	9,630	214.20	8,340	216.50	860	194.40	430	210.00
65-69	19,960	216.50	16,890	220.20	1,900	197.10	1,170	195.10
65	6,540	215.20	5,650	217.50	540	214.10	350	179.50
66	5,140	223.80	4,330	228.00	500	207.70	310	191.90
67	3,780	213.30	3,150	219.30	410	178.20	220	192.70
68	2,820	213.80	2,350	220.70	310	172.90	160	192.70
69	1,680	211.10	1,410	208.20	140	202.60	130	251.90
70-74	4,880	218.70	4,000	220.70	590	222.40	290	183.50
70	1,680	224.30	1,410	233.20	190	175.30	80	182.60
71	1,390	224.50	1,110	215.80	180	295.60	100	192.60
72	900	203.80	730	205.50	110	214.60	60	163.20
73	500	218.30	430	221.50	50	163.80	20	284.90
74	410	209.70	320	216.30	60	214.80	30	128.90
75 or older	1,430	203.40	1,180	193.70	170	266.50	80	211.90
Nondivorced wives of disabled workers	253,120	154.80	198,030	162.20	34,920	132.50	20,170	121.30
Divorced wives of disabled workers	3,910	206.50	3,080	203.80	550	223.70	280	201.90
HUSBANDS OF DISABLED WORKERS	6,750	109.40	4,970	108.10	840	119.00	940	107.60

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, at end of 1991—*Continued*

(Based on 10-percent sample)

Age and sex	Total		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Children								
Total	3,273,090	...	2,335,990	...	671,900	...	265,200	...
Children under age 18	2,559,820	...	1,763,640	...	556,780	...	239,400	...
Under 1	8,890	...	5,930	...	1,880	...	1,080	...
1	24,670	...	16,250	...	5,660	...	2,760	...
2	36,180	...	23,490	...	8,400	...	4,290	...
3	48,580	...	31,620	...	11,280	...	5,680	...
4	59,330	...	38,780	...	13,550	...	7,000	...
5	73,490	...	48,780	...	16,400	...	8,310	...
6	89,120	...	59,840	...	19,790	...	9,490	...
7	104,950	...	71,210	...	22,490	...	11,250	...
8	118,330	...	80,840	...	25,500	...	11,990	...
9	139,700	...	95,610	...	30,610	...	13,480	...
10	158,410	...	107,860	...	35,030	...	15,520	...
11	181,320	...	124,200	...	39,760	...	17,360	...
12	195,840	...	134,530	...	43,160	...	18,150	...
13	218,110	...	150,250	...	48,110	...	19,750	...
14	242,780	...	168,370	...	52,520	...	21,890	...
15	256,490	...	180,440	...	53,950	...	22,100	...
16	285,890	...	200,520	...	61,620	...	23,750	...
17	317,740	...	225,120	...	67,070	...	25,550	...
Disabled children, aged 18 or older	619,110	...	506,280	...	92,910	...	19,920	...
18-19	10,750	...	7,370	...	2,650	...	730	...
20-24	52,580	...	37,260	...	12,370	...	2,950	...
25-29	74,040	...	53,080	...	17,000	...	3,960	...
30-34	85,880	...	65,280	...	17,160	...	3,440	...
35-39	88,880	...	71,690	...	13,890	...	3,300	...
40-44	80,040	...	67,750	...	9,980	...	2,310	...
45-49	63,820	...	56,100	...	6,520	...	1,200	...
50-54	47,990	...	42,540	...	4,490	...	960	...
55-59	36,350	...	32,470	...	3,460	...	420	...
60-64	30,360	...	27,670	...	2,400	...	290	...
65-69	22,790	...	21,100	...	1,480	...	210	...
70-74	14,950	...	13,940	...	920	...	90	...
75-79	7,270	...	6,850	...	360	...	60	...
80 or older	3,410	...	3,180	...	230	...	0	...
Students, aged 18-19	94,160	...	66,070	...	22,210	...	5,880	...
18	85,990	...	61,040	...	19,610	...	5,340	...
19	8,170	...	5,030	...	2,600	...	540	...
CHILDREN OF RETIRED WORKERS	426,190	\$272.20	316,650	\$288.00	77,010	\$233.50	32,530	\$210.40
Children under age 18	235,740	239.90	158,140	253.80	53,690	222.10	23,910	188.70
Under 1	710	225.80	340	236.10	220	255.20	150	159.30
1	1,710	235.10	990	232.30	590	248.80	130	194.00
2	2,250	199.90	1,210	205.40	720	207.30	320	162.30
3	2,780	216.90	1,560	230.50	890	227.60	330	124.20
4	3,760	212.20	2,240	218.60	970	231.10	550	153.00
5	4,670	220.30	2,800	224.90	1,400	231.60	470	158.80
6	5,890	215.70	3,620	224.70	1,720	214.30	550	160.50
7	7,650	201.70	4,600	214.00	2,040	201.40	1,010	146.40
8	8,080	209.20	5,410	217.60	1,990	201.80	680	163.50
9	10,330	217.00	6,630	226.70	2,510	205.50	1,190	187.20
10	11,750	213.80	7,510	221.80	2,850	209.10	1,390	180.30
11	14,450	212.00	9,360	224.70	3,510	207.20	1,580	147.20
12	16,310	222.90	10,620	234.70	4,050	207.50	1,640	185.10
13	19,820	216.90	13,130	229.90	4,660	198.90	2,030	174.30
14	24,210	226.00	16,290	239.00	5,500	208.50	2,420	178.60
15	27,820	236.00	19,840	245.10	5,440	225.70	2,540	186.70
16	32,870	279.70	22,970	295.20	6,690	252.20	3,210	225.70
17	40,680	286.00	29,020	303.10	7,940	248.20	3,720	233.70

See footnotes at end of table.

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, at end of 1991—*Continued*

(Based on 10-percent sample)

Age and sex	Total		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<i>Children—Continued</i>								
Disabled children, aged 18 or older	177,740	\$313.00	149,240	\$322.60	20,790	\$258.30	7,710	\$274.10
18-19	1,850	244.80	1,370	261.60	360	203.30	120	177.80
20-24	12,570	279.40	9,630	291.60	2,080	232.60	860	256.30
25-29	23,990	301.70	18,800	313.10	3,780	261.40	1,410	257.20
30-34	32,620	317.80	26,820	330.20	4,290	259.90	1,510	262.00
35-39	36,120	326.50	30,790	335.90	3,700	258.60	1,630	302.50
40-44	30,870	321.20	26,710	328.40	2,970	275.40	1,190	274.00
45-49	19,520	321.50	17,350	327.70	1,640	263.40	530	297.60
50-54	10,740	314.50	9,490	320.00	950	266.80	300	292.70
55-59	5,220	291.90	4,510	297.20	600	248.20	110	310.20
60-64	2,600	267.40	2,300	271.00	280	239.20	20	247.50
65-69	990	278.00	900	280.00	80	254.70	10	280.00
70 or older.....	650	315.30	570	322.80	60	237.30	20	338.00
Students, aged 18-19	12,710	301.80	9,270	315.70	2,530	272.60	910	241.50
18	11,670	302.50	8,560	316.30	2,290	271.80	820	243.50
19	1,040	294.00	710	307.60	240	280.30	90	222.80
CHILDREN OF DECEASED WORKERS	1,795,360	419.80	1,280,420	445.40	375,220	360.00	139,720	345.30
Children under age 18	1,337,370	416.30	912,920	446.70	297,970	355.50	126,480	340.10
Under 1.....	2,260	339.70	1,280	384.10	630	276.80	350	290.50
1	8,250	360.80	4,930	402.10	2,050	299.90	1,270	299.20
2	14,660	360.20	8,920	393.60	3,440	307.70	2,300	308.90
3	21,360	362.50	12,940	393.30	5,490	311.80	2,930	321.50
4	27,440	372.80	17,210	406.50	6,410	320.80	3,820	307.80
5	34,830	379.50	22,880	413.50	7,780	309.00	4,170	324.30
6	44,840	380.80	29,910	410.70	9,830	318.30	5,100	325.70
7	52,800	382.80	35,320	412.20	11,430	330.50	6,050	309.50
8	60,960	380.60	40,630	408.80	13,580	326.40	6,750	319.80
9	71,720	385.90	48,280	414.20	16,210	332.00	7,230	317.90
10	83,110	392.60	56,370	420.50	18,540	331.20	8,200	339.90
11	96,060	396.00	66,110	423.80	21,090	337.60	8,860	328.00
12	103,650	404.30	70,850	431.70	23,170	350.00	9,630	332.90
13	117,310	413.50	80,530	442.70	26,250	356.00	10,530	333.10
14	130,280	425.80	90,210	455.40	28,410	365.50	11,660	343.70
15	139,470	440.20	96,740	469.20	30,810	376.60	11,920	369.10
16	155,230	454.60	108,440	484.40	34,310	391.60	12,480	368.60
17	173,140	461.30	121,370	493.40	38,540	390.40	13,230	373.60
Disabled children, aged 18 or older	402,920	422.30	329,120	433.70	63,600	368.60	10,200	391.50
18-19	5,460	437.10	3,580	471.60	1,560	367.50	320	389.60
20-24	27,300	450.30	18,380	478.60	7,550	394.10	1,370	380.10
25-29	39,350	446.70	26,630	474.40	10,680	383.40	2,040	416.40
30-34	46,420	447.50	33,380	470.70	11,340	384.60	1,700	410.70
35-39	48,960	448.20	38,160	469.20	9,360	375.30	1,440	365.70
40-44	48,260	443.20	40,300	457.20	6,870	366.70	1,090	405.40
45-49	44,260	427.10	38,720	438.10	4,870	345.20	670	386.30
50-54	37,250	417.80	33,050	425.90	3,540	352.50	660	360.10
55-59	31,120	396.40	27,950	404.00	2,860	325.90	310	367.20
60-64	27,760	382.30	25,370	387.50	2,120	319.80	270	388.00
65-69	21,800	364.70	20,200	368.90	1,400	305.30	200	359.20
70-74	14,460	348.20	13,500	350.60	890	310.70	70	359.40
75-79	7,170	329.90	6,750	331.10	360	307.80	60	326.80
80 or older.....	3,350	310.60	3,150	312.60	200	277.90	...	...
Students, aged 18-19	55,070	485.20	38,380	515.50	13,650	416.80	3,040	409.50
18	50,150	487.10	35,450	516.20	11,970	418.30	2,730	412.20
19	4,920	465.80	2,930	508.20	1,680	406.70	310	385.80

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, at end of 1991—*Continued*

[Based on 10-percent sample]

Age and sex	Total		White		Black		Other	
	Number ²	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<i>Children—Continued</i>								
CHILDREN OF DISABLED WORKERS	1,051,540	\$168.40	738,920	\$175.90	219,670	\$157.70	92,950	\$134.10
Children under age 18	986,710	163.10	692,580	170.40	205,120	152.80	89,010	130.40
Under 1	5,920	138.90	4,310	144.40	1,030	130.20	580	113.60
1	14,710	134.50	10,330	138.60	3,020	125.00	1,360	124.80
2	19,270	131.00	13,360	134.40	4,240	132.70	1,670	99.80
3	24,440	131.30	17,120	136.20	4,900	122.80	2,420	114.30
4	28,130	133.50	19,330	136.70	6,170	131.90	2,630	114.30
5	33,990	135.00	23,100	138.30	7,220	135.30	3,670	113.50
6	38,390	132.60	26,310	137.40	8,240	127.70	3,840	110.30
7	44,500	138.10	31,290	141.60	9,020	136.90	4,190	114.60
8	49,290	139.70	34,800	145.50	9,930	132.20	4,560	111.90
9	57,650	140.80	40,700	145.90	11,890	134.30	5,060	115.60
10	63,550	142.40	43,980	148.00	13,640	133.20	5,930	121.60
11	70,810	149.70	48,730	155.00	15,160	147.20	6,920	117.70
12	75,880	151.30	53,060	157.00	15,940	144.80	6,880	122.00
13	80,980	157.40	56,590	162.90	17,200	154.60	7,190	120.80
14	88,290	167.70	61,870	175.30	18,610	157.30	7,810	132.00
15	89,200	174.80	63,860	181.70	17,700	163.80	7,640	143.10
16	97,790	213.10	69,110	225.40	20,620	190.70	8,060	165.00
17	103,920	218.70	74,730	231.50	20,590	190.00	8,600	176.50
Disabled children, aged 18 or older	38,450	245.20	27,920	253.70	8,520	223.20	2,010	221.50
18-19	3,440	216.50	2,420	229.60	730	178.10	290	203.90
20-24	12,710	224.20	9,250	231.60	2,740	210.80	720	179.60
25-29	10,700	257.50	7,650	268.10	2,540	231.30	510	229.50
30-34	6,840	265.70	5,080	272.70	1,530	238.20	230	292.90
35-39	3,800	264.60	2,740	269.70	830	245.10	230	274.50
40 or older	960	266.60	780	267.40	150	255.10	30	305.30
Students, aged 18-19	26,380	255.20	18,420	267.50	6,030	231.30	1,930	213.20
18	24,170	254.70	17,030	266.80	5,350	229.40	1,790	215.30
19	2,210	261.00	1,390	275.60	680	246.40	140	186.40
<i>Widowed mothers and fathers</i>								
Total	300,810	\$423.60	219,320	\$449.50	53,270	\$362.70	28,220	\$337.90
Under 20	290	313.40	210	295.90	30	344.00	50	368.80
20-24	5,330	350.80	3,860	372.10	630	261.10	840	319.90
20	390	301.00	230	320.20	50	163.80	110	323.10
21	750	334.10	550	353.30	80	265.30	120	292.30
22	980	324.50	760	350.40	100	262.10	120	212.10
23	1,360	348.10	970	372.80	170	214.40	220	342.30
24	1,850	383.90	1,350	400.30	230	314.90	270	360.70
25-29	22,280	377.60	16,340	400.50	3,410	317.90	2,530	310.30
25	2,930	352.10	2,160	365.60	370	328.40	400	301.30
26	3,480	357.50	2,540	373.10	520	338.00	420	287.30
27	3,850	366.40	2,810	392.00	570	309.10	470	283.10
28	5,110	402.00	3,860	425.60	690	327.20	560	331.70
29	6,910	386.80	4,970	415.00	1,260	305.30	680	331.10
30-34	50,160	395.20	36,170	423.60	8,700	316.70	5,290	330.00
30	7,410	384.90	5,350	411.80	1,350	314.20	710	317.50
31	9,210	386.50	6,720	411.60	1,430	328.30	1,060	306.10
32	10,370	394.00	7,420	421.40	1,810	316.80	1,140	338.50
33	11,040	405.90	8,170	430.30	1,880	324.80	990	358.40
34	12,130	399.20	8,510	435.90	2,230	304.00	1,390	327.50
35-39	66,390	406.00	47,270	436.20	12,440	338.30	6,680	317.50
35	13,230	400.00	9,520	425.20	2,390	341.90	1,320	323.30
36	13,560	400.60	9,470	438.00	2,630	323.60	1,460	296.60
37	13,320	404.00	9,360	438.30	2,590	327.80	1,370	313.60
38	12,860	417.10	9,280	441.70	2,380	357.90	1,200	343.90
39	13,420	408.50	9,640	438.10	2,450	342.80	1,330	315.10
40-44	61,410	434.90	44,880	458.70	10,730	382.60	5,800	347.80
40	13,190	429.10	9,520	449.60	2,400	391.10	1,270	347.40
41	12,410	428.60	9,300	447.90	2,300	372.20	810	366.60
42	12,690	430.80	8,950	463.20	2,340	369.30	1,400	326.50
43	11,500	436.40	8,240	461.40	2,070	390.20	1,190	344.20
44	11,620	451.40	8,870	472.90	1,620	394.20	1,130	364.80
45-49	40,880	458.60	31,150	483.30	6,340	392.30	3,390	355.70
45	10,070	460.20	7,610	486.70	1,540	384.60	920	368.30
46	8,250	453.80	6,230	482.30	1,240	375.90	780	349.40
47	7,810	456.80	6,020	483.50	1,200	376.90	590	346.80
48	7,790	455.90	5,980	476.80	1,240	408.60	570	338.50
49	6,960	467.20	5,310	486.80	1,120	419.40	530	371.10

See footnotes at end of table.

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, at end of 1991—*Continued*

(Based on 10-percent sample)

Age and sex	Total		White		Black		Other	
	Number ²	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Widowed mothers and fathers— <i>Continued</i>								
50-54	24,510	\$455.90	17,410	\$477.30	4,990	\$415.60	2,110	\$374.70
50	5,460	472.30	3,950	490.80	1,090	435.10	420	395.40
51	5,620	460.70	3,960	491.30	1,160	402.30	500	354.60
52	4,880	458.90	3,490	483.90	970	392.40	420	405.70
53	4,530	430.80	3,230	447.50	920	406.90	380	346.80
54	4,020	451.40	2,780	464.70	850	444.40	390	371.90
55-59	15,700	462.10	11,450	481.20	3,320	419.00	930	381.20
55	3,510	453.90	2,550	470.60	730	418.10	230	381.60
56	3,370	445.30	2,430	471.30	690	396.90	250	327.00
57	3,160	476.60	2,340	495.00	670	429.20	150	401.10
58	2,590	459.90	1,970	477.00	490	405.40	130	405.50
59	3,070	477.00	2,160	493.80	740	440.30	170	424.20
60-61	5,340	468.20	3,970	485.90	1,090	418.60	280	411.80
60	2,450	476.80	1,830	494.10	510	412.20	110	488.90
61	2,890	460.90	2,140	478.80	580	424.20	170	361.90
62 or older	8,520	457.40	6,610	483.80	1,590	369.10	320	349.60
Widowed mothers	284,270	431.90	207,200	459.40	50,780	366.00	26,290	342.50
Mothers	254,200	435.30	184,420	463.70	46,430	367.50	23,350	346.00
Surviving divorced mothers	30,070	402.80	22,780	424.10	4,350	350.10	2,940	315.20
Widowed fathers	16,540	282.00	12,120	280.20	2,490	296.80	1,930	274.20
Nondisabled widows and widowers								
Total	5,028,830	\$583.60	4,549,260	\$595.80	399,070	\$463.50	80,500	\$491.20
Widows	4,994,420	584.70	4,520,590	596.80	394,760	464.20	79,070	493.20
60-61	156,860	544.60	136,930	558.10	16,630	455.30	3,300	436.70
60	62,890	544.10	55,130	557.70	6,480	448.60	1,280	438.40
61	93,970	545.00	81,800	558.30	10,150	459.60	2,020	435.70
62-64	407,320	560.20	352,320	575.40	45,150	463.70	9,850	458.80
62	119,020	554.20	101,980	570.50	14,080	454.70	2,960	464.40
63	137,700	560.10	119,190	575.00	15,320	467.50	3,190	447.30
64	150,600	564.90	131,150	579.40	15,750	467.90	3,700	464.30
65-69	907,570	590.90	799,100	605.20	88,610	478.10	19,860	517.50
65	168,510	584.10	146,290	599.20	18,110	477.80	4,110	516.00
66	173,180	591.00	151,350	605.90	17,710	482.30	4,120	509.50
67	185,120	590.60	163,590	604.50	17,350	476.20	4,180	523.80
68	187,290	593.00	166,180	607.10	17,400	474.50	3,710	519.30
69	193,470	594.80	171,690	608.60	18,040	479.70	3,740	518.80
70-74	949,720	605.00	855,730	618.10	78,240	480.00	15,750	515.50
70	204,600	599.70	183,730	613.00	17,350	475.80	3,520	518.80
71	200,620	603.90	180,480	616.90	16,410	480.40	3,730	519.30
72	183,630	603.80	164,780	617.10	15,730	482.10	3,120	511.50
73	184,090	609.10	166,680	621.70	14,670	481.10	2,740	524.20
74	176,780	609.40	160,060	622.40	14,080	481.10	2,640	501.60
75-79	891,830	595.30	811,660	607.90	66,800	462.50	13,370	495.10
75	177,730	599.00	160,450	612.30	14,590	472.40	2,690	488.30
76	177,570	599.00	161,570	611.30	13,430	467.00	2,570	515.10
77	179,230	595.30	163,280	607.70	13,230	463.20	2,720	492.70
78	180,020	593.80	164,070	606.50	13,100	453.80	2,850	507.40
79	177,280	589.50	162,290	601.70	12,450	454.60	2,540	470.60
80-84	789,330	587.50	730,550	597.70	49,690	456.20	9,090	482.80
80	169,770	589.70	156,830	600.20	10,670	455.50	2,270	489.80
81	166,610	588.80	154,170	598.90	10,610	463.50	1,830	468.00
82	157,770	584.80	145,180	595.50	10,710	454.10	1,880	500.60
83	152,540	589.40	142,190	599.00	8,860	454.90	1,490	477.60
84	142,640	584.30	132,180	594.50	8,840	452.10	1,620	473.60
85-89	545,770	573.10	509,800	582.20	30,900	440.30	5,070	464.90
85	129,980	579.10	121,090	588.40	7,530	449.10	1,360	465.00
86	122,960	575.10	114,600	584.10	7,350	451.40	1,010	455.50
87	107,490	574.00	100,640	583.40	6,010	429.30	840	486.60
88	98,000	569.00	91,810	578.00	5,200	432.30	990	452.30
89	87,340	564.90	81,660	573.70	4,810	431.70	870	469.20
90-94	256,370	553.20	240,700	561.60	13,510	418.00	2,160	466.80
95 or older	89,650	519.00	83,800	527.90	5,230	386.20	620	436.50
Nondisabled widows	4,798,930	584.30	4,351,230	596.50	373,270	460.60	74,430	490.50
Surviving divorced wives (nondisabled) ..	195,490	594.10	169,360	604.20	21,490	527.00	4,640	537.90

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, at end of 1991—*Continued*

[Based on 10-percent sample]

Age and sex	Total		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Nondisabled widows and widowers—Continued								
Widowers	34,410	\$428.40	28,670	\$435.80	4,310	\$396.90	1,430	\$375.80
60-61	5,790	368.90	5,090	370.60	540	353.50	160	364.90
62-64	8,520	470.20	7,100	480.30	980	429.10	440	399.80
65-69	5,690	461.80	4,440	479.60	900	413.00	350	362.00
70-74	4,050	464.80	3,300	481.00	580	403.20	170	362.10
75-79	3,580	395.90	2,990	404.90	440	351.10	150	347.90
80-84	3,580	405.50	3,010	401.00	480	432.40	90	410.60
85-89	2,080	363.00	1,780	367.90	230	323.90	70	367.40
90 or older	1,120	416.30	960	426.20	160	357.20	...	...
Disabled widows and widowers								
Total	115,010	\$406.40	87,740	\$423.00	22,270	\$355.40	5,000	\$342.50
50-54	15,780	420.20	11,280	441.20	3,490	369.90	1,010	359.60
50	1,290	407.10	870	437.00	340	338.20	80	375.10
51	2,290	435.50	1,550	457.90	600	403.60	140	325.30
52	3,300	422.40	2,500	448.40	580	350.60	220	316.20
53	4,020	410.80	2,880	424.30	870	375.50	270	380.60
54	4,880	422.60	3,480	443.40	1,100	367.00	300	384.50
55-59	45,060	406.70	33,930	425.00	9,110	353.50	2,020	339.60
55	6,410	397.40	4,720	414.40	1,310	351.80	380	343.20
56	7,570	412.70	5,720	432.90	1,590	354.50	260	324.70
57	9,300	411.00	7,040	431.10	1,860	354.70	400	317.60
58	10,170	405.80	7,600	426.50	2,040	347.00	530	334.80
59	11,610	405.40	8,850	419.40	2,310	358.50	450	370.50
60-64	54,170	402.20	42,530	416.60	9,670	352.00	1,970	336.60
60	12,740	414.80	9,870	429.90	2,220	366.20	650	350.40
61	10,890	396.20	8,430	414.90	2,040	338.40	420	301.80
62	10,430	401.60	8,010	416.80	2,050	348.30	370	367.60
63	9,970	399.80	8,070	411.30	1,600	357.70	300	314.80
64	10,140	395.70	8,150	407.40	1,760	349.00	230	339.10
Disabled widows	113,040	409.00	86,400	425.60	21,840	357.50	4,800	345.40
Widows	102,250	409.20	78,100	426.40	20,120	355.10	4,030	344.40
Surviving divorced wives	10,790	407.60	8,300	417.50	1,720	385.50	770	350.70
Disabled widowers	1,970	258.50	1,340	259.10	430	250.30	200	271.60
Parents								
Total	5,310	\$516.50	3,720	\$531.70	760	\$448.70	830	\$510.80
62-64	90	608.30	40	737.50	10	208.80	40	579.00
65-69	420	569.50	260	598.00	30	458.50	130	537.90
70-74	590	577.40	310	624.60	100	487.70	180	546.10
75-79	900	534.50	620	545.70	100	468.70	180	532.60
80-84	1,070	502.00	770	526.80	160	410.50	140	470.10
85-89	1,070	469.80	820	493.20	180	402.20	70	370.00
90 or older	1,170	501.90	900	500.90	180	507.90	90	499.60
Men	400	499.00	210	484.50	10	494.00	180	516.20
Women	4,910	517.90	3,510	534.50	750	448.10	650	509.30
Special age-72 beneficiaries								
Total	5,040	\$173.20	4,740	\$173.20	230	\$173.60	70	\$173.60
Men	390	173.60	330	173.60	40	173.60	20	173.60
Women	4,650	173.20	4,410	173.10	190	173.60	50	173.60

¹ For dependents and survivors, race assumed to be same as that shown on the Social Security application of wage earner on whose work record the benefit is based.

See OASDI program summary section for "Special Provisions for Railroad Retirement Beneficiaries."

³ Since the benefit amounts for children of retired or disabled workers and children of deceased workers are based on different proportions of the primary insurance amount, the average monthly amounts for combined children's benefits are not meaningful.

Table 5.A3.—Number and average monthly benefit, with reduction for early retirement, by type of benefit, race, age, and sex, at end of 1991

(Based on 10-percent sample)

Age and sex	Total		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Retired workers								
Total.....	17,340,200	\$562.10	15,676,430	\$570.60	1,235,710	\$475.30	428,060	\$502.00
62-64.....	2,495,620	540.70	2,242,230	548.90	169,950	465.10	83,440	475.70
62.....	645,650	519.70	593,070	526.00	34,680	440.20	17,900	463.20
63.....	875,920	540.50	784,270	548.90	62,890	466.90	28,760	474.90
64.....	974,050	554.90	864,890	564.60	72,380	475.50	36,780	482.40
65-69.....	5,136,760	562.40	4,579,110	571.30	370,110	481.90	187,540	505.10
65.....	1,097,190	568.30	975,330	578.10	77,900	482.00	43,960	505.20
66.....	1,075,040	576.10	949,930	585.70	78,750	494.50	46,360	517.20
67.....	1,036,740	560.30	922,400	569.20	74,830	479.90	39,510	505.60
68.....	982,710	553.30	881,850	561.40	69,520	475.00	31,340	496.90
69.....	945,080	551.80	849,600	559.80	69,110	476.60	26,370	492.60
70-74.....	4,072,990	563.90	3,717,220	571.70	281,750	479.30	74,020	495.90
70.....	947,980	548.00	860,730	555.70	66,330	467.90	20,920	483.60
71.....	867,210	541.50	789,740	549.30	62,080	458.60	15,390	475.10
72.....	779,940	551.90	709,540	559.40	56,920	474.20	13,480	483.00
73.....	772,980	583.80	709,960	591.30	50,510	496.30	12,510	513.30
74.....	704,880	604.40	647,250	612.10	45,910	511.40	11,720	541.30
75-79.....	2,853,170	596.90	2,604,200	604.70	199,760	506.20	49,210	551.20
75.....	659,790	622.10	602,640	629.70	45,260	531.70	11,890	577.40
76.....	613,680	606.90	562,020	614.40	40,010	515.90	11,650	558.50
77.....	569,460	592.60	519,340	600.90	40,420	497.60	9,700	545.50
78.....	520,950	583.00	474,750	590.60	37,510	497.10	8,690	536.60
79.....	489,290	570.30	445,450	578.30	36,560	482.80	7,280	522.10
80-84.....	1,703,090	555.30	1,554,380	564.10	127,410	456.50	21,300	500.00
80.....	432,430	565.70	395,910	573.70	30,770	471.50	5,750	522.20
81.....	384,360	556.50	349,980	565.70	29,580	458.20	4,800	491.40
82.....	339,310	551.50	309,150	560.20	25,730	455.30	4,430	499.60
83.....	298,810	552.10	273,630	561.10	21,580	449.60	3,600	488.30
84.....	248,180	544.00	225,710	553.90	19,750	439.30	2,720	484.60
85-89.....	771,730	531.20	701,390	541.40	61,110	421.80	9,230	483.40
85.....	205,340	540.80	186,790	550.80	16,120	430.10	2,430	505.10
86.....	180,900	534.00	164,230	544.40	14,590	425.60	2,080	465.50
87.....	151,690	529.10	138,100	539.30	11,850	415.40	1,740	499.10
88.....	127,450	524.70	115,650	535.20	10,120	415.70	1,680	460.20
89.....	106,350	518.70	96,620	528.20	8,430	415.50	1,300	480.40
90-94.....	265,220	502.80	239,990	513.90	22,320	388.70	2,910	465.50
95 or older.....	41,620	465.00	37,910	475.00	3,300	358.30	410	397.90
Men.....	8,593,440	638.80	7,794,350	649.10	594,260	532.60	204,830	556.10
62-64.....	1,345,320	651.30	1,209,890	664.20	93,360	532.50	42,070	544.10
62.....	345,280	631.70	316,520	642.00	19,310	508.40	9,450	538.50
63.....	474,050	651.50	425,270	664.30	34,580	536.50	14,200	548.80
64.....	525,990	664.10	468,100	679.20	39,470	540.80	18,420	543.30
65-69.....	2,754,980	655.30	2,476,150	667.00	197,930	543.50	80,900	568.90
65.....	597,410	671.50	536,030	684.70	42,040	549.00	19,340	570.90
66.....	579,520	677.10	517,370	690.00	42,540	557.90	19,610	596.90
67.....	551,700	653.80	495,060	665.40	39,990	545.30	16,650	570.90
68.....	523,640	638.50	473,410	649.50	36,690	530.50	13,540	544.70
69.....	502,710	629.90	454,280	640.10	36,670	531.40	11,760	544.30
70-74.....	2,089,990	632.00	1,914,200	641.00	139,100	531.80	36,690	542.70
70.....	497,780	619.20	453,960	628.70	34,180	521.20	9,640	523.20
71.....	452,270	603.70	413,350	612.90	31,100	502.80	7,820	520.70
72.....	399,870	614.30	365,000	622.90	28,230	523.40	6,640	526.70
73.....	389,720	654.80	358,700	663.40	24,520	553.00	6,500	562.70
74.....	350,350	681.60	323,190	689.90	21,070	578.60	6,090	597.60
75-79.....	1,355,200	662.10	1,242,560	670.10	87,890	567.50	24,750	596.80
75.....	323,700	701.10	297,350	709.10	20,640	600.40	5,710	649.10
76.....	295,720	678.90	272,210	686.70	18,110	579.80	5,400	617.40
77.....	270,080	655.50	247,420	663.80	17,580	559.60	5,080	581.70
78.....	243,200	638.50	222,450	646.10	16,190	553.40	4,560	568.50
79.....	222,500	617.10	203,130	624.90	15,370	532.70	4,000	546.00
80-84.....	708,130	580.90	646,250	589.30	48,620	487.70	13,260	515.60
80.....	191,380	601.50	175,590	609.30	12,250	507.40	3,540	540.60
81.....	163,190	584.30	148,560	592.80	11,730	495.00	2,900	509.40
82.....	141,670	573.20	128,950	581.60	10,050	482.80	2,670	509.30
83.....	118,040	570.60	107,910	579.20	7,750	472.70	2,380	499.60
84.....	93,850	557.80	85,240	566.50	6,840	463.60	1,770	507.30

5.A OASDI Current-Pay Benefits: Summary

Table 5.A3.—Number and average monthly benefit, with reduction for early retirement, by type of benefit, race, age, and sex, at end of 1991—*Continued*

[Based on 10-percent sample]

Age and sex	Total		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Retired workers— <i>Continued</i>								
85-89	263,980	\$534.10	238,120	\$543.50	20,170	\$436.20	5,690	\$490.60
85	74,410	549.80	67,430	557.90	5,460	458.60	1,520	518.10
86	63,240	537.40	57,050	547.10	4,910	441.90	1,280	473.90
87	50,580	528.20	45,720	536.60	3,710	428.80	1,150	514.90
88	42,760	522.80	38,270	534.10	3,490	416.40	1,000	461.20
89	32,990	516.30	29,650	526.40	2,600	415.50	740	465.40
90 or older.....	75,840	495.90	67,180	506.90	7,190	399.30	1,470	464.10
Women	8,746,760	486.70	7,882,080	492.90	641,450	422.20	223,230	452.30
62-64	1,150,300	411.40	1,032,340	413.70	76,590	383.00	41,370	406.20
62	300,370	390.90	276,550	393.30	15,370	354.50	8,450	379.00
63	401,870	409.70	359,000	412.10	28,310	381.90	14,560	402.90
64	448,060	426.70	396,790	429.40	32,910	397.30	18,360	421.30
65-69	2,381,780	455.00	2,102,960	458.50	172,180	411.20	106,640	456.60
65	499,780	445.00	439,300	447.90	35,860	403.50	24,620	453.50
66	495,520	457.80	432,560	460.90	36,210	420.10	26,750	458.70
67	485,040	453.90	427,340	457.70	34,840	404.70	22,860	458.10
68	459,070	456.10	408,440	459.40	32,830	413.00	17,800	460.60
69	442,370	463.10	395,320	467.50	32,440	414.70	14,610	451.00
70-74	1,983,000	492.10	1,803,020	498.00	142,650	428.00	37,330	449.90
70	450,200	469.10	406,770	474.20	32,150	411.30	11,280	449.70
71	414,940	473.70	376,390	479.50	30,980	414.20	7,570	428.00
72	380,070	486.20	344,540	492.10	28,690	425.70	6,840	440.60
73	383,260	511.60	351,260	517.60	25,990	442.80	6,010	459.90
74	354,530	528.00	324,060	534.50	24,840	454.30	5,630	480.50
75-79	1,497,970	537.90	1,361,640	545.10	111,870	458.00	24,460	505.10
75	336,090	546.00	305,290	552.50	24,620	474.00	6,180	511.20
76	317,960	540.00	289,810	546.50	21,900	463.00	6,250	507.50
77	299,380	535.80	271,920	543.60	22,840	449.90	4,620	505.70
78	277,750	534.40	252,300	541.70	21,320	454.30	4,130	501.30
79	266,790	531.30	242,320	539.20	21,190	446.70	3,280	492.90
80-84	994,960	537.00	908,130	546.20	78,790	437.20	8,040	474.20
80	241,050	537.30	220,320	545.30	18,520	447.70	2,210	492.70
81	221,170	536.00	201,420	545.70	17,850	434.10	1,900	464.00
82	197,640	535.90	180,200	544.90	15,680	437.70	1,760	484.80
83	180,770	540.00	165,720	549.20	13,830	436.60	1,220	466.30
84	154,330	535.60	140,470	546.30	12,910	426.40	950	442.40
85-89	507,750	529.70	463,270	540.30	40,940	414.70	3,540	471.70
85	130,930	535.60	119,360	546.80	10,660	415.50	910	483.40
86	117,660	532.10	107,180	543.00	9,680	417.30	800	452.10
87	101,110	529.60	92,380	540.60	8,140	409.30	590	468.30
88	84,690	525.70	77,380	535.80	6,630	415.40	680	458.80
89	73,360	519.80	66,970	529.00	5,830	415.50	560	500.30
90-94	190,650	505.10	173,890	516.20	15,270	383.20	1,490	463.10
95 or older.....	40,350	465.90	36,830	475.60	3,160	359.30	360	404.10
Disabled workers								
Total	36,690	\$672.00	29,400	\$705.90	4,090	\$545.20	3,200	\$523.00
62	5,140	684.10	4,160	716.20	510	556.20	470	538.00
63	12,810	684.80	10,190	715.60	1,440	572.20	1,180	556.90
64	18,740	660.00	15,050	696.50	2,140	524.30	1,550	492.60
Men	24,410	780.40	20,970	799.80	2,340	634.80	1,100	719.50
62	3,330	802.60	2,930	819.00	280	641.90	120	776.50
63	8,640	789.00	7,250	810.40	930	652.30	460	728.30
64	12,440	768.50	10,790	787.50	1,130	618.70	520	698.60
Women	12,280	456.60	8,430	472.30	1,750	425.30	2,100	420.00
62	1,810	466.00	1,230	471.40	230	451.80	350	456.20
63	4,170	469.00	2,940	481.70	510	426.30	720	447.50
64	6,300	445.80	4,260	466.10	1,010	418.80	1,030	388.50

5.A OASDI Current-Pay Benefits: Summary

Table 5.A3.—Number and average monthly benefit, with reduction for early retirement, by type of benefit, race, age, and sex, at end of 1991—*Continued*

[Based on 10-percent sample]

Age and sex	Total		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Wives								
Total	2,497,260	\$307.80	2,332,210	\$311.70	110,290	\$249.70	54,760	\$257.30
62-64	455,830	299.80	419,470	304.50	21,940	241.40	14,420	251.30
62	118,130	296.90	109,040	301.60	5,420	235.00	3,670	248.90
63	160,190	298.20	147,030	303.10	7,900	240.10	5,260	250.60
64	177,510	303.20	163,400	307.90	8,620	246.80	5,490	253.50
65-69	853,510	309.30	789,670	313.70	40,890	253.80	22,950	258.70
65	180,950	310.20	166,080	314.90	9,080	255.90	5,790	261.70
66	175,760	310.50	161,850	315.00	8,680	255.20	5,230	259.90
67	173,920	307.10	161,480	311.20	8,050	253.70	4,390	251.10
68	163,430	308.10	151,500	312.50	7,940	249.80	3,990	257.60
69	159,450	310.90	148,760	314.80	7,140	253.80	3,550	262.50
70-74	624,120	319.10	588,410	322.70	25,500	260.70	10,210	261.60
70	155,420	314.70	146,200	318.10	6,580	259.30	2,640	260.70
71	139,920	318.20	131,670	321.90	5,800	260.70	2,450	254.80
72	119,330	318.70	112,050	322.30	5,180	259.20	2,100	273.80
73	112,430	324.90	106,710	328.20	4,140	264.10	1,580	264.90
74	97,020	321.60	91,780	325.10	3,800	261.60	1,440	253.90
75-79	359,290	306.40	340,380	309.40	13,880	247.40	5,030	263.80
75	89,130	319.70	84,170	323.10	3,680	257.00	1,280	273.30
76	80,400	307.90	76,250	310.30	2,940	259.80	1,210	274.40
77	72,750	303.40	68,930	306.50	2,770	241.50	1,050	263.20
78	61,760	297.60	58,590	301.10	2,380	232.10	790	236.30
79	55,250	296.50	52,440	299.40	2,110	238.30	700	259.70
80-84	157,640	289.10	149,670	292.40	6,400	224.20	1,570	243.90
85-89	41,220	280.00	39,340	282.90	1,390	207.50	490	258.30
90 or older	5,650	269.90	5,270	274.80	290	190.50	90	237.40
Wives of retired workers	2,442,660	309.90	2,285,140	313.70	105,650	252.40	51,870	260.50
Wives of disabled workers	54,600	210.70	47,070	213.70	4,640	187.70	2,890	198.80
Husbands								
Total	10,190	\$175.60	8,270	\$180.90	1,110	\$149.10	810	\$157.60
Nondisabled widows								
Total	3,013,980	\$540.20	2,688,510	\$551.80	275,190	\$443.00	50,280	\$455.30
60-64	578,710	552.60	501,630	567.10	63,330	459.90	13,750	450.50
60	64,910	538.50	56,920	551.90	6,640	445.40	1,350	433.20
61	97,740	538.20	85,100	551.00	10,530	456.30	2,110	433.50
62	122,140	551.80	104,590	568.00	14,390	453.40	3,160	463.50
63	140,510	558.70	121,510	573.70	15,710	466.80	3,290	445.50
64	153,410	562.70	133,510	577.20	16,060	467.20	3,840	459.60
65-69	765,140	568.50	673,010	582.50	76,430	463.20	15,700	482.70
65	158,420	576.90	137,650	591.60	16,990	473.40	3,780	506.80
66	153,380	574.70	134,110	589.50	15,710	470.00	3,560	478.60
67	154,520	566.50	136,470	580.30	14,790	457.00	3,260	486.30
68	150,200	563.60	132,950	577.20	14,580	457.40	2,670	468.40
69	148,620	560.10	131,830	573.20	14,360	455.80	2,430	462.20
70-74	638,510	549.70	573,490	561.60	55,670	442.90	9,350	457.50
70	151,440	559.20	135,330	571.70	13,810	451.00	2,300	470.20
71	141,110	555.90	126,750	567.90	12,030	447.90	2,330	464.30
72	122,790	546.70	109,840	558.80	11,150	445.50	1,800	437.80
73	116,390	545.10	105,120	556.30	9,740	435.80	1,530	468.80
74	106,780	536.60	96,450	548.00	8,940	428.20	1,390	438.20
75-79	462,550	508.30	415,840	519.30	40,180	408.70	6,530	422.60
75	102,470	518.80	91,600	530.20	9,440	421.30	1,430	432.60
76	95,810	511.30	86,450	522.20	8,080	405.70	1,280	442.10
77	92,620	506.30	83,440	517.10	7,870	405.70	1,310	424.40
78	88,110	502.10	79,050	513.70	7,770	400.50	1,290	400.80
79	83,540	500.90	75,300	511.10	7,020	407.30	1,220	411.60
80-84	322,230	506.40	294,970	515.30	24,060	408.80	3,200	418.20
85-89	172,630	506.70	159,670	513.80	11,640	419.10	1,320	425.60
90-94	60,770	499.40	57,150	504.50	3,240	418.80	380	424.30
95 or older	13,440	468.40	12,750	472.60	640	387.60	50	422.40

CONTACT: Mayer Feldman/ Joseph Bondar (410) 965-0161/ 0162 for further information.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A4.—Number and amount, by type of benefit, 1940-91¹

At end of year	Total			Retired workers	Disabled workers	Wives and husbands	Children	Widowed mothers and fathers	Widows and widowers	Parents	Special age-72 beneficiaries
	Total	OASI Trust Fund	DI Trust Fund								
	Number										
1940	222,488	222,488	...	112,331	...	29,749	54,648	20,499	4,437	824	...
1945	1,288,107	1,288,107	...	518,234	...	159,168	390,134	120,581	93,781	6,209	...
1950	3,477,243	3,477,243	...	1,770,984	...	508,350	699,703	169,438	314,189	14,579	...
1955	7,960,616	7,960,616	...	4,473,971	...	1,191,963	1,276,240	291,916	701,360	25,166	...
1960	14,844,589	14,157,138	687,451	8,061,469	455,371	2,345,983	2,000,451	401,358	1,543,843	36,114	...
1965	20,866,767	19,127,716	1,739,051	11,100,584	988,074	2,806,912	3,092,659	471,816	2,371,433	35,289	...
1966	22,767,252	20,796,930	1,970,322	11,658,443	1,097,190	2,860,026	3,392,970	487,755	2,602,015	34,540	634,313
1967	23,704,987	21,564,773	2,140,214	12,019,175	1,193,120	2,879,487	3,585,209	496,307	2,769,618	33,494	728,577
1968	24,560,374	22,225,240	2,335,134	12,420,742	1,295,300	2,898,605	3,795,669	504,916	2,937,867	31,596	675,679
1969	25,314,062	22,826,514	2,487,548	12,822,201	1,394,291	2,908,362	3,952,358	511,639	3,091,710	30,207	603,294
1970	26,228,629	23,563,634	2,664,995	13,349,175	1,492,948	2,951,552	4,122,305	523,136	3,227,160	28,729	533,624
1971	27,291,508	24,361,500	2,930,008	13,926,939	1,647,684	3,009,698	4,307,044	535,126	3,366,304	27,157	471,556
1972	28,476,028	25,204,542	3,271,486	14,555,475	1,832,916	3,084,838	4,515,633	540,965	3,509,777	26,055	410,369
1973	29,868,775	26,309,793	3,558,982	15,364,562	2,016,626	3,189,075	4,687,378	571,907	3,656,353	24,813	358,061
1974	30,852,817	26,941,483	3,911,334	15,958,521	2,236,882	3,237,570	4,775,509	573,506	3,769,559	23,023	278,247
1975	32,084,511	27,732,311	4,352,200	16,588,001	2,488,774	3,320,310	4,972,008	581,845	3,888,705	21,444	223,424
1976	33,020,946	28,397,189	4,623,757	17,164,470	2,670,208	3,370,059	5,035,145	578,727	3,994,380	19,912	188,045
1977	34,077,142	29,216,711	4,860,431	17,820,510	2,837,432	3,456,524	5,082,825	583,195	4,119,487	18,443	158,726
1978	34,586,343	29,717,853	4,868,490	18,357,755	2,879,774	3,471,468	4,938,372	576,343	4,211,711	17,177	133,743
1979	35,124,495	30,347,083	4,777,412	18,969,586	2,870,590	3,466,762	4,794,163	573,750	4,321,496	16,040	112,108
1980	35,584,955	30,906,511	4,678,444	19,562,085	2,858,680	3,477,427	4,606,517	562,316	4,410,515	14,779	92,636
1981	36,006,371	31,550,097	4,456,274	20,195,362	2,776,519	3,459,027	4,429,979	547,593	4,507,941	13,627	76,323
1982	35,839,338	31,866,077	3,973,261	20,763,230	2,603,599	3,405,170	3,882,511	514,772	4,594,961	12,483	62,612
1983	36,084,748	32,271,757	3,812,991	21,418,747	2,569,029	3,347,237	3,593,377	400,298	4,693,791	11,422	50,847
1984	36,478,683	32,656,902	3,821,781	21,906,461	2,596,516	3,354,799	3,408,457	382,411	4,779,190	10,452	40,397
1985	37,058,317	33,151,003	3,907,374	22,431,930	2,656,638	3,374,599	3,319,490	371,659	4,862,805	9,541	31,655
1986	37,702,976	33,707,103	3,995,873	22,980,948	2,728,463	3,386,917	3,294,587	350,546	4,928,019	8,726	24,770
1987	38,189,919	34,145,244	4,044,675	23,439,684	2,785,859	3,380,856	3,243,939	328,838	4,983,846	7,890	19,007
1988	38,627,019	34,552,719	4,074,300	23,858,226	2,830,284	3,366,843	3,203,822	317,761	5,028,822	7,145	14,116
1989	39,151,370	35,022,543	4,128,827	24,326,604	2,895,364	3,364,563	3,165,113	312,079	5,070,873	6,484	10,290
1990	39,832,125	35,566,144	4,265,981	24,838,100	3,011,294	3,366,975	3,187,010	303,923	5,111,482	5,908	7,433
1991	40,592,173	36,079,133	4,513,040	25,288,719	3,194,938	3,370,454	3,268,252	300,661	5,158,383	5,467	5,299
	Amount (in thousands)										
1940	\$4,070	\$4,070	...	\$2,539	...	\$361	\$668	\$402	\$90	\$11	...
1945	23,801	23,801	...	12,538	...	2,040	4,858	2,391	1,893	81	...
1950	126,857	126,857	...	77,678	...	11,995	19,366	5,801	11,481	535	...
1955	411,613	411,613	...	276,942	...	39,416	46,444	13,403	34,152	1,256	...
1960	936,321	888,320	\$48,000	596,849	\$40,668	90,503	93,275	23,795	89,054	2,178	...
1965	1,516,802	1,395,817	120,986	931,532	96,599	120,796	159,428	30,882	174,883	2,683	...
1966	1,638,548	1,502,863	135,685	983,338	107,627	123,262	175,100	31,983	192,821	2,642	\$21,777
1967	1,723,478	1,575,646	147,831	1,026,047	117,434	125,056	187,064	32,686	207,692	2,587	24,913
1968	2,062,549	1,880,601	181,948	1,227,875	144,892	145,165	223,585	37,833	253,924	2,787	26,488
1969	2,160,256	1,964,275	195,982	1,287,300	157,188	147,257	233,972	38,406	269,799	2,687	23,647
1970	2,628,326	2,385,926	242,400	1,576,551	196,010	175,323	279,845	45,258	328,245	2,965	24,128
1971	3,058,957	2,763,022	295,934	1,840,748	241,414	198,656	320,487	51,163	380,963	3,103	22,423
1972	3,916,203	3,514,741	401,462	2,363,098	328,675	249,017	402,707	62,457	483,161	3,620	23,468
1973	4,269,863	3,821,165	448,698	2,556,956	369,090	259,223	421,387	67,578	571,654	3,488	20,485
1974	5,001,918	4,445,170	556,748	3,003,601	460,078	296,088	480,292	76,980	663,569	3,627	17,684
1975	5,727,758	5,047,656	680,102	3,436,752	562,180	332,159	544,048	85,676	747,903	3,685	15,354
1976	6,414,579	5,624,345	790,235	3,859,603	654,647	365,128	597,954	92,466	827,324	3,685	13,773
1977	7,175,316	6,268,559	906,756	4,330,797	752,639	403,657	656,152	101,345	914,738	3,657	12,331
1978	7,930,471	6,933,207	997,264	4,831,554	830,101	437,966	700,437	109,714	1,005,929	3,675	11,095
1979	9,056,475	7,950,091	1,106,384	5,582,115	924,407	489,558	771,108	121,957	1,153,272	3,829	10,229
1980	10,682,791	9,422,206	1,260,585	6,678,216	1,059,792	569,528	864,242	138,426	1,358,836	4,080	9,672
1981	12,255,310	10,901,677	1,353,632	7,794,868	1,147,113	642,347	946,273	151,509	1,560,102	4,230	8,868
1982	13,320,480	11,997,646	1,322,835	8,705,109	1,147,131	693,100	882,875	155,876	1,724,392	4,186	7,811
1983	14,173,415	12,834,821	1,338,594	9,440,689	1,171,957	725,618	856,218	123,559	1,844,798	3,996	6,579
1984	15,025,627	13,636,147	1,389,480	10,089,401	1,222,081	760,944	847,825	122,957	1,973,203	3,804	5,413
1985	15,901,579	14,441,682	1,459,896	10,736,304	1,285,375	796,351	858,006	123,557	2,094,003	3,609	4,373
1986	16,534,384	15,027,053	1,507,331	11,225,159	1,331,144	816,351	860,953	118,602	2,175,345	3,371	3,459
1987	17,612,946	16,016,257	1,596,689	12,016,444	1,415,811	856,263	883,739	115,966	2,318,748	3,213	2,763
1988	18,691,340	17,008,453	1,682,887	12,806,481	1,498,637	893,521	908,660	116,902	2,461,948	3,061	2,132
1989	20,037,582	18,237,927	1,799,655	13,789,570	1,609,780	944,429	938,538	120,970	2,629,728	2,941	1,627
1990	21,686,763	19,716,655	1,970,108	14,966,531	1,768,313	1,004,852	991,628	124,340	2,827,012	2,849	1,238
1991	23,076,535	20,912,298	2,164,237	15,914,665	1,946,823	1,049,463	1,045,006	127,510	2,989,385	2,767	915

¹ See OASDI program summary section for "Special Provisions for Railroad Retirement Beneficiaries."

5.A OASDI Current-Pay Benefits: Summary

Table 5.A5.—Number and average age, by type of benefit, at end of 1991

[Based on 10-percent sample]

Type of benefit	Number ¹ (in thousands)	Average age
Total.....	40,571	...
OASI.....	36,057	...
Retired workers.....	25,275	73
Spouses.....	3,106	71
Children of retired workers.....	426	23
Under age 18.....	236	13
Disabled, aged 18 or older.....	178	38
Students, aged 18-19.....	13	18
Children of deceased workers.....	1,795	20
Under age 18.....	1,337	12
Disabled, aged 18 or older.....	403	45
Students, aged 18-19.....	55	18
Nondisabled widows and widowers.....	5,029	76
Widowed mothers and fathers.....	301	41
Disabled widows and widowers.....	115	59
Parents of deceased workers.....	5	81
Special age-72 beneficiaries.....	5	98
DI.....	4,514	...
Disabled workers.....	3,199	50
Spouses.....	264	47
Children.....	1,052	12
Under age 18.....	987	11
Disabled, aged 18 or older.....	38	27
Students, aged 18-19.....	26	18

¹ See OASDI program summary section for "Special Provisions for Railroad Retirement Beneficiaries."

Table 5.A6.—Number and average monthly benefit, by type of benefit and race, at end of 1991 ¹

[Based on 10-percent sample]

Type of benefit	Total ²	White	Black	Other
Number (in thousands)				
Total.....	40,571	35,393	3,763	1,415
Men.....	15,383	13,601	1,283	499
Women.....	21,915	19,456	1,808	650
Children.....	3,273	2,336	672	265
Under age 18.....	2,560	1,764	557	239
Disabled, aged 18 or older.....	619	506	93	20
Students, aged 18-19.....	94	66	22	6
Retired workers and their spouses and children.....	28,807	25,854	2,136	817
Retired workers.....	25,275	22,672	1,906	697
Wives and husbands.....	3,106	2,865	154	87
Children.....	426	317	77	33
Disabled workers and their spouses and children.....	4,514	3,395	776	343
Disabled workers.....	3,199	2,450	520	229
Wives and husbands.....	264	206	36	21
Children.....	1,052	739	220	93
Survivors of deceased workers.....	7,245	6,140	851	254
Widows and widowers.....	5,144	4,637	421	86
Widowed mothers and fathers.....	301	219	53	28
Children.....	1,795	1,280	375	140
Parents.....	5	4	1	1
Special age-72 beneficiaries.....	5	5	(3)	(3)
Average monthly benefit				
Retired workers.....	\$629	\$640	\$529	\$568
Men.....	709	722	588	624
Women.....	542	549	471	513
Disabled workers.....	609	626	553	552
Men.....	677	697	605	615
Women.....	485	492	471	452
Widowed mothers and fathers.....	424	450	363	338
Nondisabled widows and widowers.....	584	596	464	491
Surviving children.....	420	445	360	345

¹ See OASDI program summary section for "Special Provisions for Railroad Retirement Beneficiaries."

² The sum of the individual categories may not equal total because of independent rounding.

³ Fewer than 500 beneficiaries.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A7.—Number and average monthly benefit for **women beneficiaries**, by type of benefit and race, at end of 1991

[Numbers in thousands. Based on 10-percent sample]

Type of benefit	Total		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Total ¹	21,915	\$511.60	19,456	\$520.20	1,808	\$440.90	650	\$450.70
Workers	13,181	536.70	11,591	544.70	1,154	470.80	435	500.30
Retired	12,048	541.60	10,746	548.80	955	470.80	347	512.50
Full benefit	3,301	687.10	2,864	702.80	313	570.20	124	620.60
Reduced benefit, claimed before age 65	8,747	486.70	7,882	492.90	641	422.20	223	452.30
Disabled	1,133	484.90	845	491.60	200	471.10	88	452.00
Wives of retired and disabled workers	3,333	313.20	3,043	320.30	186	236.20	104	242.90
Entitlement based on care of children	306	169.90	235	179.20	45	144.20	26	129.30
Husband retired	118	226.60	93	238.50	16	187.10	9	172.90
Husband disabled	187	134.10	142	140.20	29	120.40	17	105.90
Entitlement based on age (aged 62 or older)	3,028	327.70	2,808	332.20	141	265.20	78	280.20
Husband retired	2,967	329.90	2,756	334.30	136	267.90	75	283.60
Full benefit	524	423.10	471	433.90	30	322.00	23	335.10
Reduced benefit, claimed before age 65	2,443	309.90	2,285	313.70	106	252.40	52	260.50
Husband disabled	60	216.70	52	219.60	5	197.20	3	203.50
Widows	5,392	573.00	4,814	587.80	467	448.60	110	450.80
Entitlement based on care of children	284	431.90	207	459.40	51	366.00	26	342.50
Nondisabled, aged 60 or older	4,994	584.70	4,521	596.80	395	464.20	79	493.20
Disabled, aged 50-64	113	409.00	86	425.60	22	357.50	5	345.40
Mothers of deceased workers	5	517.90	4	534.50	1	448.10	1	509.30
Special age-72 beneficiaries	5	173.20	4	173.10	(2)	173.60	(2)	173.60

¹ The sum of the individual categories may not equal total because of independent rounding.

² Fewer than 500 beneficiaries.

Table 5.A8.—Number and average primary insurance amount and average monthly benefit for persons with benefits based on special minimum primary insurance amount, by type of benefit, at end of 1991

Type of benefit	Number of beneficiaries	Average primary insurance amount	Average monthly benefit
Total	205,031	\$428.08	\$411.44
Retired workers	183,826	425.99	426.21
Men	51,408	427.96	375.25
Women	132,418	425.22	445.99
Wives and husbands of retired workers	7,481	433.58	174.32
Children of retired workers	1,947	430.26	145.91
Disabled workers	1,117	463.68	461.72
Wives and husbands of disabled workers	34	471.17	127.01
Children of disabled workers	43	469.32	120.80
Nondisabled widows and widowers	8,844	456.92	382.39
Disabled widows and widowers	273	453.25	271.25
Widowed mothers and fathers	163	444.91	282.74
Children of deceased workers	1,303	451.86	302.52

CONTACT: Mayer Feldman/Joseph Bondar (410) 965-0161/0162 for further information.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A10.—Number and average monthly benefit for beneficiaries aged 60 or older, by type of benefit, age, and sex, at end of 1991

[In thousands. Based on 10-percent sample]

Type of benefit	Total ¹	Age attained during 1991								
		60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older
	Number of beneficiaries									
Total ²	34,410	528	3,971	8,883	7,958	6,005	3,942	2,088	793	242
Retired workers	25,275	...	2,496	6,958	6,193	4,602	2,901	1,458	520	145
Widows, widowers, mothers, and fathers	5,097	192	455	913	954	895	793	548	257	90
Wives and husbands	3,102	8	472	988	796	499	244	80	14	2
Disabled workers	846	316	531	...	...	...	...	...	...	...
Disabled children	79	13	17	23	15	7	3	1	(3)	(3)
Men ²	13,876	215	1,708	3,918	3,413	2,377	1,379	621	196	48
Retired workers	13,227	...	1,345	3,896	3,396	2,363	1,368	616	195	48
Widowers and fathers	36	7	9	6	4	4	4	2	1	...
Husbands	31	...	1	6	6	8	6	2	1	...
Disabled workers	546	202	344	...	...	...	...	...	...	...
Disabled children	36	7	8	10	6	3	1	(3)	(3)	(3)
Women ²	20,533	313	2,263	4,964	4,545	3,627	2,563	1,467	597	194
Retired workers	12,048	...	1,150	3,062	2,798	2,239	1,553	842	326	98
Widows and mothers	5,061	185	446	907	950	892	789	546	256	90
Wives	3,071	8	471	982	789	491	238	77	13	2
Disabled workers	301	114	187	...	...	...	...	...	...	...
Disabled children	43	6	9	13	9	4	2	(3)	(3)	(3)
	Average monthly benefit									
Total ²	\$594.30	\$579.30	\$524.50	\$569.80	\$602.60	\$656.80	\$619.70	\$596.60	\$564.10	\$511.90
Retired workers	629.30	...	540.70	603.50	636.90	703.30	653.40	620.80	576.70	522.00
Widows, widowers, mothers, and fathers	581.40	520.10	545.60	590.10	604.40	594.50	586.70	572.30	552.80	518.70
Wives and husbands	325.50	239.60	298.20	318.60	338.20	343.80	331.70	324.10	316.80	307.30
Disabled workers	634.60	632.10	636.10	...	...	...	...	...	...	...
Disabled children	357.70	374.30	371.20	360.90	347.10	329.30	313.30	305.20	(3)	(3)
Men ²	707.30	706.00	664.40	692.40	708.10	782.90	705.00	666.20	624.50	584.00
Retired workers	709.30	...	651.30	694.40	710.10	785.90	708.30	669.10	626.90	589.70
Widowers and fathers	422.80	357.50	458.90	461.80	464.90	395.90	405.50	363.00	420.60	...
Husbands	202.40	...	164.20	178.20	198.00	211.30	221.40	220.90	218.00	...
Disabled workers	729.50	728.40	730.20	...	...	...	...	...	...	...
Disabled children	357.10	378.20	367.90	358.50	341.30	326.80	312.50	(3)	(3)	(3)
Women ²	517.90	492.00	418.90	473.00	523.30	574.10	573.90	567.10	544.30	494.00
Retired workers	541.60	...	411.40	487.70	548.00	616.20	604.40	585.50	546.60	489.00
Widows and mothers	582.50	525.90	547.40	590.90	605.00	595.30	587.50	573.10	553.20	519.00
Wives	326.80	240.80	298.70	319.50	339.40	345.80	334.60	327.30	321.60	319.00
Disabled workers	462.30	460.80	463.20	...	...	...	...	...	...	...
Disabled children	358.20	370.20	374.30	362.90	351.50	331.00	313.80	(3)	(3)	(3)

¹ The sum of the individual categories may not equal total because of independent rounding.

² Includes parents and special age-72 beneficiaries.

³ Fewer than 500 beneficiaries.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A11.—Number and percentage distribution of Social Security retired-worker beneficiaries, by source of income or noncash benefit, sex, and age, 1990 ¹

[Based on data from the Survey of Income and Program Participation (SIPP); see pages 332-334]

Source of income or noncash benefit	Total	Men					Women				
		Total	62-64	65-69	70-74	75 or older	Total	62-64	65-69	70-74	75 or older
Number (in thousands)	23,348	12,454	1,331	3,787	3,132	4,203	10,894	1,111	2,982	2,532	4,269
Percent receiving money income from:											
Earnings	12.1	14.2	23.9	20.8	11.8	7.0	9.7	17.1	16.4	9.1	3.5
Assets	77.6	77.2	70.8	77.2	80.1	77.1	78.0	80.6	78.5	78.0	76.9
Employer pensions	45.2	53.9	58.7	56.2	55.2	49.4	35.3	30.7	38.9	39.0	31.7
Public pensions	12.8	13.4	14.9	14.4	13.7	11.7	12.1	10.5	12.4	11.1	12.8
Railroad Retirement .....	.8	.5	.2	.4	.2	.8	1.1	.3	.4	.4	2.1
Federal Government	3.0	3.5	2.1	3.1	5.1	3.0	2.5	1.1	1.9	2.6	3.3
Military	1.7	2.9	4.5	3.2	3.7	1.6	.3	(2)	.6	(2)	.4
State government	5.9	5.1	6.4	5.7	4.0	4.9	6.7	7.3	7.2	6.4	6.5
Local government	2.0	2.3	2.0	2.9	2.3	1.9	1.7	1.8	2.4	1.7	1.3
Private pensions	33.4	41.5	44.7	42.8	42.8	38.3	24.0	20.8	27.7	28.5	19.7
Other pensions or annuities	4.8	4.9	5.5	4.8	4.0	5.6	4.6	4.0	3.8	3.3	6.1
Veterans' compensation or pension	4.4	7.3	10.0	9.3	8.5	3.9	1.1	.4	.9	.9	1.5
Public assistance	3.7	2.3	.2	1.9	2.4	3.1	5.3	.6	5.5	5.4	6.4
Supplemental Security Income	3.5	2.2	.2	1.8	2.4	3.1	5.1	.3	5.1	5.4	6.1
Other	5.3	5.5	9.2	5.7	6.3	3.7	5.1	6.5	5.4	5.7	4.1
Percent receiving noncash benefits from: ³											
Medicare	89.5	89.3	(2)	99.9	100.0	100.0	89.7	(2)	99.9	99.8	100.0
Medicaid	5.2	3.7	.7	3.1	3.6	5.2	6.8	1.0	6.5	8.4	7.6
Food Stamps	2.8	2.0	1.3	1.2	1.4	3.4	3.7	1.7	2.7	4.1	4.7
Free or subsidized school meals .....	.7	.7	.3	.8	1.0	.7	.6	.3	.8	.9	.5
Public or subsidized rental housing	4.6	2.8	.6	2.8	3.0	3.5	6.5	1.3	4.6	6.1	9.5
Energy Assistance .....	.7	.4	(2)	.6	.6	.4	1.1	(2)	1.4	.7	1.3
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Number of noncash benefits received:											
0	10.2	10.4	97.3	.1	(2)	(2)	9.9	96.7	.1	(2)	(2)
1	80.3	82.6	2.5	94.0	92.9	90.1	77.7	2.4	90.3	87.1	82.9
2	6.3	4.9	.2	4.1	5.2	6.9	8.0	.6	4.7	8.2	12.1
3 or more	3.2	2.0	(2)	1.8	1.9	3.0	4.4	.3	4.8	4.7	5.1
Percent in households with means-tested benefits ⁴	13.1	10.8	7.9	9.3	10.5	13.2	15.8	7.6	12.2	16.0	20.3

¹ Interviews for wave 2 of the 1990 panel were conducted between June and September 1990, and information was obtained for a 4-month period preceding the interview. May was the single calendar month common to each period. Social Security benefit status and demographic characteristics are as of May. Economic characteristics are based on all 4 months of wave 2. This and all previous versions of this table restricted to individuals who were in the survey universe all 4 months.

² Less than 0.05 percent.

³ Medicare and Medicaid coverage and Food Stamp receipt for individual beneficiary of any age. Other noncash benefits for households.

⁴ Includes SSI, veterans' pensions, AFDC, general assistance, Indian, Cuban or refugee assistance, and other cash welfare benefits, Food Stamps, WIC,

Energy Assistance, Medicaid, free or subsidized school meals, and public or subsidized rental housing.

Source: Restricted use file, Survey of Income and Program Participation. The OASDI benefit classification is based on Social Security program information that was matched to SIPP public use files and edited to be consistent with survey variables on Social Security benefit receipt, Medicare coverage, age, sex, and marital status. The file was developed as part of a joint statistical project between the Social Security Administration and the Bureau of the Census under the aegis of the agencies' 1967 Memorandum of Agreement on the Exchange of Statistical Information and Service. See technical note for more detail.

Table 5.A12.—Number and percentage distribution of Social Security beneficiaries, by source of income or noncash benefits, selected type of benefit, sex, and age, 1990 ¹

[Based on data from the Survey of Income and Program Participation (SIPP); see pages 332-334]

Source of income or noncash benefit	Disabled workers					Wives aged 62 or older			Nondisabled widows			Minor children ²
	Total	18-54	55-64	Men	Women	Total	62-69	70 or older	Total	60-69	70 or older	
Number (in thousands)	2,586	1,116	1,470	1,580	1,006	2,953	1,439	1,513	4,481	1,626	2,854	1,880
Percent receiving money income from:												
Earnings	6.1	7.7	4.9	6.2	6.0	3.3	3.6	3.1	8.9	18.6	3.4	11.2
Assets	42.1	37.7	45.4	42.5	41.4	79.2	74.1	84.0	70.6	65.6	73.4	12.4
Employer pensions	21.8	10.0	30.7	25.5	15.9	6.1	6.4	5.7	27.7	34.2	24.0	(3)
Public pensions	6.6	2.1	10.1	6.8	6.5	5.4	5.4	5.4	13.6	15.8	12.3	(3)
Railroad Retirement .....	.8	(3)	1.4	1.2	.2	.3	(3)	.5	.4	.8	.1	(3)
Federal Government .....	.5	.5	.5	(3)	1.3	1.3	1.2	1.4	4.3	5.6	3.6	(3)
Military .....	.5	(3)	.8	.8	(3)	(3)	(3)	(3)	1.4	2.4	.9	(3)
State government	3.1	1.0	4.6	2.3	4.3	3.2	3.8	2.6	5.4	4.6	5.8	(3)
Local government	1.8	.5	2.7	2.5	.7	.6	.4	.8	2.3	2.4	2.2	(3)
Private pensions	15.2	7.9	20.7	18.8	9.5	.7	1.0	.3	14.9	18.9	12.7	(3)
Other pensions or annuities	3.8	2.1	5.0	2.6	5.6	2.2	.6	3.7	4.4	5.3	3.9	(3)
Veterans' compensation or pension ..	8.1	4.9	10.4	12.3	1.4	(3)	(3)	(3)	3.9	4.5	3.5	(3)
Public assistance	14.8	18.9	11.7	9.6	23.0	4.1	3.7	4.4	8.4	7.7	8.7	.5
Supplemental Security Income	13.7	17.6	10.7	8.1	22.4	3.9	3.4	4.4	7.8	6.8	8.3	.4
Other	10.7	9.9	11.2	10.1	11.5	3.3	3.9	2.6	6.0	7.1	5.4	6.7
Percent receiving noncash benefits from: ⁴												
Medicare	81.8	79.5	83.5	81.5	82.2	87.5	74.3	100.0	85.2	59.2	100.0	(3)
Medicaid	20.6	26.5	16.2	15.0	29.5	5.5	5.5	5.5	11.9	11.7	11.9	20.6
Food Stamps	12.9	17.4	9.4	9.7	17.8	2.6	3.1	2.1	7.6	10.5	6.0	19.5
Free or subsidized school meals	7.1	9.4	5.4	7.8	6.1	.6	1.2	(3)	1.4	2.4	.8	29.6
Public or subsidized rental housing ..	9.8	9.7	9.8	6.4	15.0	1.7	1.1	2.3	8.5	6.5	9.7	8.7
Energy Assistance	1.6	1.8	1.5	1.9	1.2	.4	.5	.4	.8	.3	1.1	2.7
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Number of noncash benefits received:												
0	13.3	13.9	12.9	16.1	9.1	11.5	23.5	(3)	12.5	34.5	(3)	60.3
1	58.8	53.3	63.0	60.8	55.6	81.6	70.2	92.4	67.9	49.1	78.6	16.6
2	14.1	14.8	13.5	12.3	16.9	4.4	4.0	4.7	12.8	9.2	14.8	9.8
3 or more	13.8	18.0	10.7	10.8	18.5	2.6	2.3	2.8	6.8	7.2	6.6	13.4
Percent in households with means-tested benefits ⁵	38.8	46.9	32.7	36.6	42.3	10.8	10.4	11.2	25.3	24.6	25.7	52.9

¹ Interviews for wave 2 of the 1990 panel were conducted between June and September 1990, and information was obtained for a 4-month period preceding the interview. May was the single calendar month common to each period. Social Security benefit status and demographic characteristics are as of May. Economic characteristics are based on all 4 months of wave 2. This and all previous versions of this table restricted to individuals who were in the survey universe all 4 months.

² Sources of money income for minor child beneficiaries aged 16-17 only.

³ Less than 0.05 percent.

⁴ Medicare and Medicaid coverage and Food Stamp receipt for individual beneficiary of any age. Other noncash benefits for households.

⁵ Includes SSI, veterans' pensions, AFDC, general assistance, Indian, Cuban

or refugee assistance, and other cash welfare benefits, Food Stamps, WIC, Energy Assistance, Medicaid, free or subsidized school meals, and public or subsidized rental housing.

Source: Restricted use file, Survey of Income and Program Participation. The OASDI benefit classification is based on Social Security program information that was matched to SIPP public use files and edited to be consistent with survey variables on Social Security benefit receipt, Medicare coverage, age, sex, and marital status. The file was developed as part of a joint statistical project between the Social Security Administration and the Bureau of the Census under the aegis of the agencies' 1967 Memorandum of Agreement on the Exchange of Statistical Information and Service. See technical note for more detail.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A13.—Median family Social Security benefits, total money income, and the ratio of Social Security to total income of beneficiaries, by type of benefit and selected characteristics, 1990 ¹

[Based on data from the Survey of Income and Program Participation (SIPP); see pages 332-334]

Characteristic	Number (in thousands)	Median monthly family amount		
		Social Security benefit	Total money income	Ratio of Social Security to total income ²
Retired workers				
Total	23,348	\$782	\$1,676	0.51
Men	12,454	837	1,858	.48
Women	10,894	703	1,467	.55
Sex and age of beneficiary:				
Men—				
62–64	1,331	695	2,054	.37
65–69	3,787	826	2,086	.42
70–74	3,132	955	1,931	.51
75 or older	4,203	866	1,537	.60
Women—				
62–64	1,111	832	2,206	.39
65–69	2,982	797	1,834	.47
70–74	2,532	752	1,464	.58
75 or older	4,269	620	1,094	.66
Sex and marital status: ³				
Men—				
Married	9,399	943	2,070	.47
Widowed	1,690	620	1,267	.53
Divorced	550	594	993	.55
Never married	510	635	1,187	.61
Women—				
Married	4,891	1,017	2,051	.50
Widowed	4,205	563	983	.62
Divorced	816	485	978	.59
Never married	812	567	1,174	.51
Size of family:				
1 person	6,990	556	894	.65
2 persons	13,261	962	1,939	.51
3 persons or more	3,098	826	3,001	.29
Monthly family income:				
Less than \$500	1,199	344	406	.95
\$500–\$999	4,539	587	758	.84
\$1,000–\$1,499	4,551	815	1,247	.67
\$1,500–\$1,999	3,639	937	1,736	.53
\$2,000–\$2,499	2,645	979	2,218	.45
\$2,500–\$2,999	1,961	1,048	2,729	.38
\$3,000 or more	4,812	961	4,150	.21
Family source of income:				
Earnings—				
Yes	6,468	743	2,692	.30
No	16,881	800	1,398	.61
Assets—				
Yes	18,841	826	1,903	.47
No	4,508	620	902	.75
Means-tested cash benefits ⁴ —				
Yes	1,476	461	934	.60
No	21,873	802	1,738	.50
Other cash income ⁵ —				
Yes	15,136	858	1,994	.45
No	8,213	669	1,085	.72

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A13.—Median family Social Security benefits, total money income, and the ratio of Social Security to total income of beneficiaries, by type of benefit and selected characteristics, 1990 ¹—*Continued*

[Based on data from the Survey of Income and Program Participation (SIPP); see pages 332-334]

Characteristic	Number (in thousands)	Median monthly family amount		
		Social Security benefit	Total money income	Ratio of Social Security to total income ²
Disabled workers				
Total	2,586	\$666	\$1,700	0.43
Men	1,580	736	1,758	.44
Women	1,006	474	1,544	.43
Age of beneficiary:				
18-54	1,116	570	1,722	.42
55-64	1,470	705	1,694	.44
Size of family:				
1 person	594	516	702	.76
2 persons	1,027	705	1,769	.41
3 persons or more	965	782	2,318	.33
Type of family:				
Married	1,457	781	2,039	.35
With minor children	305	822	2,127	.33
No minor children	1,152	776	2,023	.35
Unmarried	1,129	532	946	.58
Monthly family income:				
Less than \$1,000	724	479	647	.86
\$1,000-\$1,999	821	786	1,488	.50
\$2,000 or more	1,041	750	2,994	.22
Family source of income:				
Earnings—				
Yes	1,265	639	2,443	.25
No	1,321	688	965	.70
Assets—				
Yes	1,305	744	2,200	.36
No	1,281	560	1,149	.54
Means-tested cash benefits ⁴ —				
Yes	562	421	1,030	.48
No	2,024	712	1,886	.41
Other cash income ⁵ —				
Yes	1,233	779	2,228	.36
No	1,353	552	1,145	.54
Nondisabled widows				
Total	4,481	\$530	\$1,073	0.52
Age of beneficiary:				
60-69	1,626	520	1,189	.45
70 or older	2,854	535	981	.58
Size of family:				
1 person	3,069	520	770	.67
2 persons	776	594	2,102	.35
3 persons or more	635	511	3,161	.16
Monthly family income:				
Less than \$1,000	2,131	475	610	.84
\$1,000-\$1,999	1,165	606	1,368	.42
\$2,000 or more	1,185	574	3,158	.16
Family source of income:				
Earnings—				
Yes	1,257	504	2,532	.21
No	3,223	537	777	.69
Assets—				
Yes	3,344	558	1,329	.46
No	1,137	436	593	.81
Means-tested cash benefits ⁴ —				
Yes	494	355	595	.61
No	3,986	546	1,156	.51
Other cash income ⁵ —				
Yes	1,895	543	1,430	.40
No	2,586	521	778	.71

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A13.—Median family Social Security benefits, total money income, and the ratio of Social Security to total income of beneficiaries, by type of benefit and selected characteristics, 1990 ¹—*Continued*

[Based on data from the Survey of Income and Program Participation (SIPP); see pages 332-334]

Characteristic	Number (in thousands)	Median monthly family amount		
		Social Security benefit	Total money income	Ratio of Social Security to total income ²
	Minor children			
Total	1,880	\$515	\$2,173	0.27
Size of family:				
1 or 2 persons	236	(6)	(6)	(6)
3 persons	468	583	1,960	.29
4 persons	418	433	1,995	.22
5 persons	314	620	2,922	.23
6 persons or more	443	551	2,326	.28
Type of family:				
With husband/wife head	1,016	573	2,687	.22
With single head	864	436	1,583	.36
Monthly family income:				
Less than \$1,000	272	310	543	.55
\$1,000-\$1,999	593	582	1,454	.43
\$2,000 or more	1,015	623	3,302	.18
Family source of income:				
Earnings—				
Yes	1,354	501	2,723	.20
No	526	550	1,090	.69
Assets—				
Yes	1,100	663	3,011	.24
No	780	423	1,351	.37
Means-tested cash benefits ⁴ —				
Yes	386	357	1,376	.31
No	1,494	587	2,365	.26
Other cash income ⁵ —				
Yes	815	563	2,397	.29
No	1,065	477	1,974	.27

¹ Interviews for wave 2 of the 1990 panel were conducted between June and September 1990, and information was obtained for a 4-month period preceding the interview. May was the single calendar month common to each period. Social Security benefit status and demographic characteristics are as of May. Economic characteristics are based on all 4 months of wave 2. This and all previous versions of this table restricted to individuals who were in the survey universe all 4 months.

² The median of the ratios of Social Security to total income of families.

³ Excludes those who are married, spouse absent, or separated.

⁴ Includes SSI, veterans' pensions, AFDC, general assistance, Indian, Cuban or refugee assistance, and other cash welfare benefits.

⁵ Includes retirement benefits and annuities other than Social Security, veterans' compensation, unemployment compensation, workers' compensation and other sickness and disability benefits, child support, foster child care

payments, alimony, money from relatives or friends, assistance from charitable groups, lump-sum payments, income from estates and trusts, income from roomers and boarders, casual earnings, National Guard and Reserve pay, GI education benefits, and other income not elsewhere included.

⁶ Fewer than 65 unweighted cases.

Source: Restricted use file, Survey of Income and Program Participation. The OASDI benefit classification is based on Social Security program information that was matched to SIPP public use files and edited to be consistent with survey variables on Social Security benefit receipt, Medicare coverage, age, sex, and marital status. The file was developed as part of a joint statistical project between the Social Security Administration and the Bureau of the Census under the aegis of the agencies' 1967 Memorandum of Agreement on the Exchange of Statistical Information and Service. See technical note for more detail.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A14.—Number and percentage distribution of women beneficiaries aged 62 or older, by type of benefit and dual entitlement status, 1960–91 ¹

Type of benefit	Year						
	1960	1970	1975	1980	1985	1990	1991
Number (in thousands)							
Total	6,619	11,374	14,010	16,350	18,412	19,954	20,207
Entitled as worker ²	2,866	5,753	7,586	9,304	10,805	12,037	12,251
Worker only	2,563	4,786	5,926	6,710	7,096	7,359	7,398
Dually entitled ³	303	967	1,660	2,594	3,709	4,678	4,853
Wife's benefit ³	159	388	617	1,016	1,594	2,077	2,158
Widow's benefit	141	574	1,039	1,575	2,112	2,600	2,695
Entitled as wife or widow only ³	3,753	5,621	6,424	7,046	7,607	7,917	7,956
Wife's benefit	2,174	2,546	2,745	2,884	3,018	3,059	3,062
Widow's benefit ⁴	1,546	3,048	3,659	4,148	4,580	4,853	4,889
Percentage distribution							
Total	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Entitled as worker ²	43.3	50.6	54.1	56.9	58.7	60.3	60.6
Worker only	38.7	42.1	42.3	41.0	38.5	36.9	36.6
Dually entitled ³	4.6	8.5	11.8	15.9	20.1	23.4	24.0
Wife's benefit	2.4	3.4	4.4	6.2	8.7	10.4	10.7
Widow's benefit	2.1	5.0	7.4	9.6	11.5	13.0	13.3
Entitled as wife or widow only ³	56.7	49.4	45.9	43.1	41.3	39.7	39.4
Wife's benefit	32.8	22.4	19.6	17.6	16.4	15.3	15.2
Widow's benefit ⁴	23.4	26.8	26.1	25.4	24.9	24.3	24.2

¹ Excludes special age-72 beneficiaries and adults receiving benefits because of childhood disability.
² Includes disabled workers.

³ Includes parents.
⁴ Includes mothers and disabled workers.

Table 5.A15.—Number and average monthly benefit for women aged 65 or older, by age, type of benefit, and dual entitlement status, at end of 1991

[Based on 1-percent sample]

Type of benefit	Total	65-69	70-74	75-79	80-84	85-89	90 or older
Number							
Total ¹	17,902,600	4,951,100	4,567,600	3,604,400	2,540,900	1,462,100	776,500
Entitled as retired worker	10,896,800	3,047,200	2,813,600	2,232,000	1,526,300	855,900	421,800
Worker only	6,465,900	1,895,900	1,593,500	1,331,100	876,300	504,300	264,800
Dually entitled	4,430,900	1,151,300	1,220,100	900,900	650,000	351,600	157,000
Wife's benefit	1,764,900	795,400	594,800	249,600	97,000	23,600	4,500
Widow's benefit	2,666,000	355,900	625,300	651,300	553,000	328,000	152,500
Entitled as wife or widow only	7,005,800	1,903,900	1,754,000	1,372,400	1,014,600	606,200	354,700
Wife's benefit	2,578,700	983,900	794,700	482,600	221,200	80,200	16,100
Widow's benefit	4,427,100	920,000	959,300	889,800	793,400	526,000	338,600
Average monthly benefit							
Total ¹	\$531.80	\$474.10	\$523.60	\$574.50	\$578.50	\$566.00	\$532.90
Entitled as retired worker	555.60	488.40	548.10	615.80	606.10	584.30	531.20
Worker only	542.90	492.50	532.10	605.10	581.90	557.60	498.60
Dually entitled	574.10	481.60	568.90	631.60	638.70	622.70	586.30
Wife's benefit	382.70	371.40	388.40	397.20	398.50	397.50	397.80
Widow's benefit	700.80	727.80	740.60	721.40	680.80	638.90	591.90
Entitled as wife or widow only	494.80	451.30	484.20	507.20	537.00	540.10	534.90
Wife's benefit	333.80	319.90	341.50	347.80	337.50	335.10	321.70
Widow's benefit	588.60	591.70	602.50	593.70	592.70	571.40	545.00

¹ Excludes parents, special age-72 beneficiaries, and adults receiving benefits because of childhood disability.

CONTACT: Mayer Feldman/Barbara Lingg (410) 965-0161/0156 for further information.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B1.—Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and **with** delayed retirement credit, by age and sex, at end of 1991

[Based on 10-percent sample]

Age	Total			Men			Women		
	Number	Average		Number	Average		Number	Average	
		Primary insurance amount	Monthly benefit		Primary insurance amount	Monthly benefit		Primary insurance amount	Monthly benefit
Total	4,057,830	\$841.20	\$875.40	2,647,350	\$908.40	\$933.90	1,410,480	\$715.00	\$765.70
66-69	670,620	772.80	797.90	444,260	851.10	867.90	226,360	619.10	660.40
66	98,300	811.10	824.20	63,850	897.80	905.70	34,450	650.40	673.20
67	174,170	780.40	799.10	114,920	864.10	875.10	59,250	618.00	651.70
68	194,010	763.00	790.30	128,640	840.20	858.40	65,370	611.00	656.20
69	204,140	757.30	791.40	136,850	828.70	853.20	67,290	612.00	665.70
70-74	1,163,440	796.90	852.10	786,830	863.60	910.40	376,610	657.70	730.20
70	256,000	769.10	818.80	174,420	837.70	880.40	81,580	622.30	687.20
71	253,470	759.80	813.80	173,880	824.10	869.30	79,590	619.40	692.60
72	225,720	780.90	836.00	152,790	843.70	890.30	72,930	649.20	722.20
73	217,420	831.10	889.90	144,450	900.70	950.70	72,970	693.30	769.70
74	210,830	857.40	916.50	141,290	927.70	978.40	69,540	714.50	790.80
75-79	1,008,840	974.60	996.60	668,360	1,045.90	1,059.80	340,480	834.50	872.50
75	203,440	1,022.80	1,045.30	135,170	1,098.50	1,114.40	68,270	873.00	908.40
76	205,970	1,003.10	1,024.60	137,120	1,076.70	1,091.80	68,850	856.50	890.80
77	210,360	978.00	1,000.10	139,560	1,048.70	1,062.20	70,800	838.60	877.50
78	198,520	951.00	972.30	131,400	1,021.10	1,033.70	67,120	813.60	852.30
79	190,550	913.10	935.80	125,110	978.40	990.50	65,440	788.30	831.10
80-84	815,030	827.00	855.20	518,660	879.20	896.50	296,370	735.60	782.80
80	177,400	880.10	905.70	116,020	940.10	955.20	61,380	766.70	812.20
81	168,650	845.00	872.00	109,450	896.70	913.50	59,200	749.50	795.30
82	160,460	827.80	856.40	102,780	875.10	892.80	57,680	743.60	791.50
83	152,440	801.80	832.40	95,160	850.10	869.70	57,280	721.50	770.60
84	156,080	770.90	800.60	95,250	818.40	836.50	60,830	696.50	744.40
85 or older	399,900	777.00	809.00	229,240	838.50	860.00	170,660	694.30	740.50

CONTACT: Mayer Feldman/Joseph Bondar (410) 965-0161/0162 for further information.

Table 5.B2.—Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and **without** delayed retirement credit, by age and sex, at end of 1991

[Based on 10-percent sample]

Age	Total			Men			Women		
	Number	Average		Number	Average		Number	Average	
		Primary insurance amount	Monthly benefit		Primary insurance amount	Monthly benefit		Primary insurance amount	Monthly benefit
Total	3,876,380	\$607.80	\$672.60	1,985,820	\$713.30	\$714.60	1,890,560	\$497.00	\$628.50
65-69	1,150,490	640.60	673.30	696,640	738.50	738.40	453,850	490.40	573.40
65	249,470	666.90	684.60	157,270	762.80	762.40	92,200	503.30	551.80
66	247,720	656.40	682.10	151,780	754.50	754.40	95,940	501.30	567.80
67	229,860	633.10	667.70	138,400	731.70	731.60	91,460	483.90	571.20
68	213,510	622.90	663.70	127,250	718.40	718.50	86,260	482.00	582.70
69	209,930	617.00	665.50	121,940	715.70	716.10	87,990	480.20	595.40
70-74	957,050	615.90	685.80	519,130	720.10	720.70	437,920	492.50	644.30
70	207,940	617.30	673.80	119,580	716.40	716.80	88,360	483.20	615.50
71	198,050	605.60	672.00	110,940	706.00	706.60	87,110	477.70	628.00
72	183,290	608.10	680.20	98,770	714.40	715.40	84,520	483.80	639.00
73	187,340	620.50	696.30	98,110	725.00	725.50	89,230	505.70	664.10
74	180,430	628.90	709.40	91,730	742.70	743.40	88,700	511.20	674.20
75-79	740,250	621.90	713.90	339,580	739.10	740.60	400,670	522.60	691.20
75	170,240	656.50	737.90	84,360	768.10	769.40	85,880	546.90	707.10
76	162,750	636.40	723.50	76,490	753.50	754.70	86,260	532.50	695.80
77	158,280	613.70	705.10	72,640	728.40	730.00	85,640	516.50	684.10
78	136,820	603.50	699.30	59,610	722.20	723.00	77,210	511.90	681.00
79	112,160	582.50	693.40	46,480	701.20	704.10	65,680	498.60	685.80
80-84	383,030	540.90	660.20	141,250	649.10	655.50	241,780	477.70	662.90
80	95,590	566.50	684.10	37,210	681.80	686.70	58,380	493.10	682.40
81	85,060	551.60	669.80	32,690	657.40	664.00	52,370	485.60	673.40
82	76,740	535.50	656.00	28,030	635.60	642.20	48,710	478.00	664.00
83	68,860	524.10	646.30	23,740	628.90	636.40	45,120	468.90	651.50
84	56,780	509.40	628.10	19,580	616.60	624.10	37,200	453.00	630.20
85-89	330,450	565.30	631.90	147,130	650.90	654.60	183,320	496.50	613.70
85	45,790	498.10	619.00	15,070	600.70	606.10	30,720	447.80	625.30
86	73,680	576.60	646.10	34,030	663.20	666.00	39,650	502.20	629.10
87	74,870	581.80	638.70	35,180	660.40	664.50	39,690	512.20	615.80
88	70,980	570.70	626.50	32,030	652.50	656.30	38,950	503.50	602.00
89	65,130	574.60	622.80	30,820	649.50	652.50	34,310	507.30	596.10
90 or older	315,110	556.10	591.20	142,090	631.50	634.90	173,020	494.20	555.30

CONTACT: Mayer Feldman/Joseph Bondar (410) 965-0161/0162 for further information.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B3.—Number and average monthly benefit before and after delayed retirement credit, by age and sex, at end of 1991

[Based on 1-percent sample]

Age	Total			Men			Women		
	Number	Average monthly benefit before delayed retirement credit	Average monthly benefit after delayed retirement credit	Number	Average monthly benefit before delayed retirement credit	Average monthly benefit after delayed retirement credit	Number	Average monthly benefit before delayed retirement credit	Average monthly benefit after delayed retirement credit
Total.....	4,278,100	\$851.86	\$867.59	2,766,700	\$908.77	\$926.24	1,511,400	\$747.67	\$760.23
66-69.....	689,600	788.24	795.33	457,900	856.39	864.18	231,700	653.57	659.26
66.....	95,000	817.30	820.21	62,600	894.86	898.10	32,400	667.46	669.74
67.....	185,000	787.87	793.20	122,100	858.86	864.73	62,900	650.05	654.35
68.....	198,000	787.11	794.82	131,400	856.27	864.69	66,600	650.65	656.96
69.....	211,600	776.59	786.49	141,800	837.40	848.25	69,800	653.06	661.02
70-74.....	1,230,200	829.29	844.76	827,800	887.20	904.37	402,400	710.16	722.13
70.....	274,700	798.67	813.05	184,900	864.60	880.84	89,800	662.92	673.46
71.....	264,900	789.07	804.03	179,400	843.31	859.80	85,500	675.26	686.99
72.....	241,400	825.74	841.89	167,900	876.56	894.47	73,500	709.64	721.77
73.....	233,200	865.66	882.05	154,000	922.67	940.88	79,200	754.82	767.66
74.....	216,000	882.27	898.00	141,600	946.38	963.60	74,400	760.25	773.15
75-79.....	1,037,800	975.34	994.23	684,200	1,037.18	1,058.19	353,600	855.66	870.47
75.....	209,300	1,024.95	1,044.41	138,900	1,091.21	1,113.11	70,400	894.22	908.84
76.....	217,400	1,002.30	1,020.45	143,600	1,065.01	1,084.93	73,800	880.29	895.00
77.....	218,600	981.11	1,000.47	147,000	1,042.68	1,064.39	71,600	854.69	869.23
78.....	197,300	947.96	966.37	128,700	1,005.70	1,025.76	68,600	839.63	854.95
79.....	195,200	913.32	932.38	126,000	971.66	993.03	69,200	807.09	821.95
80-84.....	868,400	826.93	845.01	544,000	864.54	884.74	324,400	763.87	778.39
80.....	185,400	880.94	899.22	121,800	924.83	944.87	63,600	796.90	811.79
81.....	176,800	853.56	872.65	112,900	883.95	905.21	63,900	799.86	815.12
82.....	172,300	819.66	838.04	104,700	853.79	873.93	67,600	766.80	782.45
83.....	167,200	808.25	826.63	101,100	845.37	866.55	66,100	751.46	765.59
84.....	166,700	764.89	781.06	103,500	802.02	820.37	63,200	704.07	716.68
85 and older.....	452,100	774.70	792.60	252,800	821.87	842.44	199,300	714.86	729.39

CONTACT: Mayer Feldman/ Joseph Bondar (410) 965-0161/0162 for further information.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B4.—Number, percent, and average monthly benefit, by year of entitlement as **retired worker** and sex, at end of 1991 ¹

(Based on 10-percent sample)

Year of entitlement	Total				Men				Women			
	Number at end of 1991	Percentage distribution	Cumulative percent ²	Average monthly benefit	Number at end of 1991	Percentage distribution	Cumulative percent ²	Average monthly benefit	Number at end of 1991	Percentage distribution	Cumulative percent ²	Average monthly benefit
Total.....	25,274,870	100.0	...	\$629.30	13,226,940	100.0	...	\$709.30	12,047,930	100.0	...	\$541.60
1990-91.....	2,907,960	11.5	...	603.10	1,672,290	12.6	...	708.40	1,235,670	10.3	...	460.60
1985-89.....	7,285,480	28.8	...	611.00	4,111,230	31.1	...	701.30	3,174,250	26.3	...	494.10
1980-84.....	6,091,870	24.1	...	648.20	3,303,420	25.0	...	725.50	2,788,450	23.1	...	556.70
1975-79.....	4,366,410	17.3	...	675.80	2,204,760	16.7	...	750.50	2,161,650	17.9	...	599.60
1970-74.....	2,816,120	11.1	...	625.40	1,267,440	9.6	...	671.30	1,548,680	12.9	...	587.90
1965-69.....	1,286,410	5.1	...	595.80	508,190	3.8	...	634.50	778,220	6.5	...	570.60
1960-64.....	441,710	1.7	...	534.60	145,570	1.1	...	560.80	296,140	2.5	...	521.70
1940-59.....	78,910	.3	...	479.20	14,040	.1	...	535.60	64,870	.5	...	467.00
1991.....	1,390,000	5.5	5.5	594.50	802,220	6.1	6.1	702.10	587,780	4.9	4.9	447.60
1990.....	1,517,960	6.0	11.5	611.00	870,070	6.6	12.6	714.10	647,890	5.4	10.3	472.40
1989.....	1,485,570	5.9	17.4	609.40	842,490	6.4	19.0	709.40	643,080	5.3	15.6	478.50
1988.....	1,458,460	5.8	23.2	606.30	821,940	6.2	25.2	700.90	636,520	5.3	20.9	484.20
1987.....	1,453,830	5.8	28.9	611.30	816,330	6.2	31.4	702.30	637,500	5.3	26.2	494.80
1986.....	1,482,140	5.9	34.8	616.00	839,060	6.3	37.7	701.90	643,080	5.3	31.5	503.90
1985.....	1,405,480	5.6	40.3	612.00	791,410	6.0	43.7	691.50	614,070	5.1	36.6	509.50
1984.....	1,315,470	5.2	45.5	612.20	727,380	5.5	49.2	686.90	588,090	4.9	41.5	519.90
1983.....	1,307,090	5.2	50.7	626.70	715,420	5.4	54.6	700.70	591,670	4.9	46.4	537.30
1982.....	1,224,370	4.8	55.6	640.90	665,370	5.0	59.7	716.00	559,000	4.6	51.0	551.40
1981.....	1,148,350	4.5	60.1	680.00	619,860	4.7	64.4	760.40	528,490	4.4	55.4	585.60
1980.....	1,096,590	4.3	64.4	692.00	575,390	4.4	68.7	778.50	521,200	4.3	59.7	596.60
1979.....	1,027,260	4.1	68.5	700.30	528,150	4.0	72.7	787.70	499,110	4.1	63.9	607.80
1978.....	923,820	3.7	72.2	686.90	465,000	3.5	76.2	770.40	458,820	3.8	67.7	602.20
1977.....	804,370	3.2	75.3	679.10	411,410	3.1	79.3	755.50	392,960	3.3	71.0	599.20
1976.....	839,030	3.3	78.7	658.00	418,410	3.2	82.5	721.70	420,620	3.5	74.5	594.60
1975.....	771,930	3.1	81.7	645.80	381,790	2.9	85.4	701.00	390,140	3.2	77.7	591.70
1974.....	705,080	2.8	84.5	634.10	333,640	2.5	87.9	684.30	371,440	3.1	80.8	588.90
1973.....	642,890	2.5	87.0	629.00	293,000	2.2	90.1	672.90	349,890	2.9	83.7	592.20
1972.....	559,110	2.2	89.3	622.00	248,030	1.9	92.0	669.70	311,080	2.6	86.3	583.90
1971.....	485,860	1.9	91.2	621.60	213,340	1.6	93.6	664.60	272,520	2.3	88.5	587.90
1970.....	423,180	1.7	92.9	614.70	179,430	1.4	95.0	654.70	243,750	2.0	90.5	585.30
1969.....	353,830	1.4	94.3	609.40	145,650	1.1	96.1	650.10	208,180	1.7	92.3	580.90
1968.....	294,620	1.2	95.4	600.80	119,210	.9	97.0	634.40	175,410	1.5	93.7	577.90
1967.....	246,970	1.0	96.4	590.40	97,570	.7	97.7	625.90	149,400	1.2	95.0	567.20
1966.....	202,300	.8	97.2	576.50	74,760	.6	98.3	612.10	127,540	1.1	96.0	555.60
1965.....	188,690	.7	97.9	590.40	71,000	.5	98.8	637.90	117,690	1.0	97.0	561.80
1964.....	139,730	.6	98.5	564.90	49,340	.4	99.2	605.60	90,390	.8	97.8	542.70
1963.....	100,350	.4	98.9	535.30	32,660	.2	99.4	556.50	67,690	.6	98.3	525.10
1962.....	83,450	.3	99.2	525.30	27,020	.2	99.6	539.80	56,430	.5	98.8	518.30
1961.....	72,820	.3	99.5	505.20	26,550	.2	99.8	505.40	46,270	.4	99.2	505.10
1960.....	45,360	.2	99.7	504.00	10,000	.1	99.9	558.20	35,360	.3	99.5	488.70
1959.....	26,620	.1	99.8	507.40	5,480	(3)	99.9	557.00	21,140	.2	99.6	494.60
1958.....	19,030	.1	99.9	485.40	3,600	(3)	100.0	538.30	15,430	.1	99.8	473.00
1957.....	15,040	.1	99.9	473.20	2,450	(3)	100.0	533.30	12,590	.1	99.9	461.50
1956.....	13,010	.1	100.0	438.80	1,260	(3)	100.0	495.40	11,750	.1	100.0	432.80
1955.....	2,730	(3)	100.0	455.90	570	(3)	100.0	522.30	2,160	(3)	100.0	438.30
1954.....	1,330	(3)	100.0	418.90	320	(3)	100.0	494.10	1,010	(3)	100.0	395.00
1953.....	630	(3)	100.0	369.80	170	(3)	100.0	374.70	460	(3)	100.0	368.10
1952.....	320	(3)	100.0	394.00	130	(3)	100.0	444.80	190	(3)	100.0	359.30
1951.....	110	(3)	100.0	362.10	30	(3)	100.0	336.20	80	(3)	100.0	371.70
1950.....	70	(3)	100.0	573.50	20	(3)	100.0	388.40	50	(3)	100.0	647.50

¹ See OASDI program summary section for "Special Provisions for Railroad Retirement Beneficiaries."

² Represents those entitled in specified year or later.

³ Less than 0.05 percent.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B5.—Number, average age, and percentage distribution, by age and sex, 1940-91¹

At end of year	Total number (in thousands)	Average age	Percentage distribution, by age						
			Total	62-64	65-69	70-74	75-79	80-84	85 or older
	Men								
1940	99	68.8	100.0	...	74.4	17.4	6.4	1.6	0.2
1945	447	71.7	100.0	...	39.9	40.2	15.1	4.0	.7
1950	1,469	72.2	100.0	...	39.1	33.7	20.2	5.9	1.2
1955	3,252	72.7	100.0	...	35.7	34.8	20.0	7.6	1.9
1960	5,217	73.2	100.0	...	33.8	33.1	21.1	9.0	3.1
1965	6,825	72.9	100.0	6.9	29.7	29.5	19.9	9.9	4.1
1970	7,688	72.6	100.0	7.5	30.1	26.9	19.6	10.6	5.3
1971	7,952	72.5	100.0	8.0	30.7	26.1	19.3	10.5	5.4
1972	8,231	72.4	100.0	8.4	31.2	26.0	18.5	10.5	5.4
1973	8,610	72.3	100.0	8.7	31.9	25.7	17.9	10.3	5.5
1974	8,832	72.3	100.0	8.9	32.2	25.9	17.3	10.1	5.6
1975	9,163	72.3	100.0	9.3	32.2	25.6	17.1	10.1	5.7
1976	9,420	72.3	100.0	9.4	32.3	25.8	16.7	10.0	5.8
1977	9,714	72.2	100.0	9.6	32.4	25.7	16.7	9.8	5.8
1978	9,928	72.2	100.0	9.2	32.4	25.9	16.8	9.7	5.9
1979	10,192	72.2	100.0	9.2	32.3	25.9	16.9	9.5	6.2
1980	10,461	72.2	100.0	9.5	32.1	25.8	16.9	9.5	6.1
1981	10,767	72.2	100.0	9.9	31.8	25.7	17.1	9.3	6.2
1982	11,030	72.2	100.0	10.3	31.3	25.6	17.1	9.4	6.2
1983	11,358	72.2	100.0	10.6	31.0	25.8	17.0	9.4	6.1
1984	11,573	72.2	100.0	10.8	30.3	25.9	17.3	9.6	6.1
1985	11,817	72.3	100.0	10.9	30.2	25.9	17.3	9.6	6.1
1986	12,080	72.4	100.0	10.9	30.3	25.7	17.3	9.7	6.1
1987	12,295	72.4	100.0	10.9	30.2	25.5	17.4	9.9	6.1
1988	12,483	72.4	100.0	10.7	30.0	25.5	17.6	10.0	6.2
1989	12,718	72.5	100.0	10.5	30.1	25.2	17.8	10.1	6.3
1990	12,985	72.5	100.0	10.3	30.0	25.3	17.8	10.2	6.4
1991	13,227	72.6	100.0	10.2	29.5	25.7	17.9	10.3	6.4
	Women								
1940	13	68.1	100.0	...	82.6	12.8	3.9	0.6	(3)
1945	71	70.8	100.0	...	47.1	40.0	10.2	2.3	0.3
1950	302	71.1	100.0	...	48.4	32.9	15.0	3.2	.5
1955	1,222	71.3	100.0	...	47.8	32.3	14.6	4.4	.8
1960	2,845	71.0	100.0	12.6	36.3	29.0	15.0	5.6	1.6
1965	4,276	71.8	100.0	12.2	31.6	28.1	17.6	7.7	2.8
1970	5,661	72.0	100.0	11.5	30.1	25.4	18.7	10.0	4.4
1971	5,975	72.1	100.0	11.7	30.2	24.7	18.4	10.3	4.8
1972	6,325	72.0	100.0	11.9	30.3	24.5	17.9	10.5	5.0
1973	6,754	72.0	100.0	11.9	30.7	24.2	17.3	10.5	5.3
1974	7,126	72.1	100.0	11.8	30.6	24.2	17.0	10.6	5.8
1975	7,424	72.2	100.0	11.8	30.4	24.2	16.9	10.6	6.1
1976	7,744	72.3	100.0	11.6	30.2	24.4	16.7	10.7	6.4
1977	8,106	72.3	100.0	11.7	30.0	24.3	16.7	10.6	6.7
1978	8,430	72.5	100.0	11.3	29.7	24.4	16.8	10.6	7.2
1979	8,777	72.5	100.0	11.2	29.5	24.3	17.0	10.5	7.4
1980	9,101	72.6	100.0	11.2	29.2	24.2	17.1	10.6	7.7
1981	9,428	72.7	100.0	11.1	28.9	24.0	17.4	10.6	8.0
1982	9,733	72.8	100.0	11.2	28.3	24.0	17.5	10.8	8.2
1983	10,060	72.9	100.0	11.1	28.0	23.9	17.6	11.0	8.4
1984	10,334	73.1	100.0	11.1	27.2	24.0	17.8	11.3	8.6
1985	10,615	73.3	100.0	11.0	26.9	23.9	17.9	11.4	8.8
1986	10,901	73.3	100.0	10.8	26.7	23.8	18.0	11.7	9.0
1987	11,145	73.4	100.0	10.7	26.4	23.6	18.1	11.9	9.3
1988	11,944	73.5	100.0	10.5	26.0	23.6	18.2	12.2	9.5
1989	11,608	73.6	100.0	10.2	26.1	23.1	18.4	12.4	9.8
1990	11,842	73.7	100.0	9.9	25.9	23.0	18.5	12.5	10.2
1991	12,048	73.9	100.0	9.5	25.4	23.2	18.6	12.7	10.5

¹ See OASDI program summary section for "Special Provisions for Railroad Retirement Beneficiaries."

Based on 10-percent sample.
Less than 0.05 percent.

CONTACT: Mayer Feldman/ Joseph Bondar (410) 965-0161/ 0162 for further information.

Table 5.B6.—Number and percentage distribution with and without reduction for early retirement, by **monthly benefit** and sex, at end of 1991

[Based on 10-percent sample]

Monthly benefit and sex	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total	25,274,870	100.0	7,934,670	100.0	17,340,192	100.0
Less than \$200.00.....	537,660	2.1	55,530	.7	482,130	2.8
\$200.00—\$249.90.....	692,630	2.7	42,000	.5	650,630	3.8
\$250.00—\$299.90.....	986,610	3.9	243,140	3.1	743,470	4.3
\$300.00—\$349.90.....	1,374,860	5.4	144,520	1.8	1,230,340	7.1
\$350.00—\$399.90.....	1,884,890	7.5	258,230	3.3	1,626,660	9.4
\$400.00—\$449.90.....	1,642,670	6.5	307,670	3.9	1,335,000	7.7
\$450.00—\$499.90.....	1,479,650	5.9	350,280	4.4	1,129,370	6.5
\$500.00—\$549.90.....	1,406,510	5.6	362,700	4.6	1,043,810	6.0
\$550.00—\$599.90.....	1,521,320	6.0	406,410	5.1	1,114,910	6.4
\$600.00—\$649.90.....	1,748,210	6.9	440,290	5.5	1,307,920	7.5
\$650.00—\$699.90.....	1,997,700	7.9	533,180	6.7	1,464,520	8.4
\$700.00—\$749.90.....	2,075,370	8.2	545,550	6.9	1,529,820	8.8
\$750.00—\$799.90.....	1,939,730	7.7	570,390	7.2	1,369,340	7.9
\$800.00—\$849.90.....	1,587,050	6.3	545,060	6.9	1,041,990	6.0
\$850.00—\$899.90.....	1,042,910	4.1	509,210	6.4	533,700	3.1
\$900.00—\$949.90.....	867,640	3.4	515,920	6.5	351,720	2.0
\$950.00—\$999.90.....	711,340	2.8	497,310	6.3	214,030	1.2
\$1,000.00 or more.....	1,778,120	7.0	1,607,280	20.3	170,840	1.0
Average benefit, total	\$629.30		\$776.30		\$562.10	
Men	13,226,940	100.0	4,633,500	100.0	8,593,440	100.0
Less than \$200.00.....	217,090	1.6	29,580	.6	187,510	2.2
\$200.00—\$249.90.....	252,160	1.9	20,540	.4	231,620	2.7
\$250.00—\$299.90.....	334,480	2.5	102,020	2.2	232,460	2.7
\$300.00—\$349.90.....	375,610	2.8	62,510	1.3	313,100	3.6
\$350.00—\$399.90.....	457,520	3.5	108,690	2.3	348,830	4.1
\$400.00—\$449.90.....	483,010	3.7	122,620	2.6	360,390	4.2
\$450.00—\$499.90.....	528,520	4.0	130,510	2.8	398,010	4.6
\$500.00—\$549.90.....	588,510	4.4	139,580	3.0	448,930	5.2
\$550.00—\$599.90.....	711,390	5.4	167,520	3.6	543,870	6.3
\$600.00—\$649.90.....	908,200	6.9	191,570	4.1	716,630	8.3
\$650.00—\$699.90.....	1,149,220	8.7	259,880	5.6	889,340	10.3
\$700.00—\$749.90.....	1,381,380	10.4	294,530	6.4	1,086,850	12.6
\$750.00—\$799.90.....	1,380,080	10.4	332,920	7.2	1,047,160	12.2
\$800.00—\$849.90.....	1,166,860	8.8	333,520	7.2	833,340	9.7
\$850.00—\$899.90.....	751,850	5.7	343,960	7.4	407,890	4.7
\$900.00—\$949.90.....	653,930	4.9	384,800	8.3	269,130	3.1
\$950.00—\$999.90.....	547,510	4.1	383,740	8.3	163,770	1.9
\$1,000.00 or more.....	1,339,620	10.1	1,225,010	26.4	114,610	1.3
Average benefit, men	\$709.30		\$839.90		\$638.80	
Women.....	12,047,930	100.0	3,301,170	100.0	8,746,760	100.0
Less than \$200.00.....	320,570	2.7	25,950	.8	294,620	3.4
\$200.00—\$249.90.....	440,470	3.7	21,460	.7	419,010	4.8
\$250.00—\$299.90.....	652,130	5.4	141,120	4.3	511,010	5.8
\$300.00—\$349.90.....	999,250	8.3	82,010	2.5	917,240	10.5
\$350.00—\$399.90.....	1,427,370	11.8	149,540	4.5	1,277,830	14.6
\$400.00—\$449.90.....	1,159,660	9.6	185,050	5.6	974,610	11.1
\$450.00—\$499.90.....	951,130	7.9	219,770	6.7	731,360	8.4
\$500.00—\$549.90.....	818,000	6.8	223,120	6.8	594,880	6.8
\$550.00—\$599.90.....	809,930	6.7	238,890	7.2	571,040	6.5
\$600.00—\$649.90.....	840,010	7.0	248,720	7.5	591,290	6.8
\$650.00—\$699.90.....	848,480	7.0	273,300	8.3	575,180	6.6
\$700.00—\$749.90.....	693,990	5.8	251,020	7.6	442,970	5.1
\$750.00—\$799.90.....	559,650	4.6	237,470	7.2	322,180	3.7
\$800.00—\$849.90.....	420,190	3.5	211,540	6.4	208,650	2.4
\$850.00—\$899.90.....	291,060	2.4	165,250	5.0	125,810	1.4
\$900.00—\$949.90.....	213,710	1.8	131,120	4.0	82,590	.9
\$950.00—\$999.90.....	163,830	1.4	113,570	3.4	50,260	.6
\$1,000.00 or more.....	438,500	3.6	382,270	11.6	56,230	.6
Average benefit, women	\$541.60		\$687.10		\$486.70	

¹ See OASDI program summary section for "Special Provisions for Railroad Retirement Beneficiaries."

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B7.—Number and percentage distribution with and without reduction for early retirement, by **primary insurance amount** and sex, at end of 1991

[Based on 10-percent sample]

Primary insurance amount and sex	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total	25,274,870	100.0	7,934,670	100.0	17,340,192	100.0
Less than \$200.00	868,420	3.4	88,880	1.1	779,540	4.5
\$200.00—\$249.90	627,670	2.5	73,210	.9	554,460	3.2
\$250.00—\$299.90	1,869,460	7.4	441,700	5.6	1,427,760	8.2
\$300.00—\$349.90	1,071,280	4.2	213,720	2.7	857,560	4.9
\$350.00—\$399.90	1,580,070	6.3	346,980	4.4	1,233,090	7.1
\$400.00—\$449.90	1,451,140	5.7	365,100	4.6	1,086,040	6.3
\$450.00—\$499.90	1,445,610	5.7	379,420	4.8	1,066,190	6.1
\$500.00—\$549.90	1,328,350	5.3	381,030	4.8	947,320	5.5
\$550.00—\$599.90	1,357,660	5.4	427,530	5.4	930,130	5.4
\$600.00—\$649.90	1,210,920	4.8	387,660	4.9	823,260	4.7
\$650.00—\$699.90	1,449,950	5.7	513,510	6.5	936,440	5.4
\$700.00—\$749.90	1,353,050	5.4	467,190	5.9	885,860	5.1
\$750.00—\$799.90	1,500,070	5.9	539,020	6.8	961,050	5.5
\$800.00—\$849.90	1,445,230	5.7	498,230	6.3	947,000	5.5
\$850.00—\$899.90	1,555,870	6.2	471,320	5.9	1,084,550	6.3
\$900.00—\$949.90	1,626,400	6.4	545,570	6.9	1,080,830	6.2
\$950.00—\$999.90	1,462,340	5.8	515,860	6.5	946,480	5.5
\$1,000.00 or more	2,071,380	8.2	1,278,740	16.1	792,640	4.6
Average primary insurance amount, total	\$638.30		\$727.20		\$597.60	
Men	13,226,940	100.0	4,633,500	100.0	8,593,440	100.0
Less than \$200.00	147,130	1.1	31,230	.7	115,900	1.3
\$200.00—\$249.90	114,830	.9	21,550	.5	93,280	1.1
\$250.00—\$299.90	347,240	2.6	106,890	2.3	240,350	2.8
\$300.00—\$349.90	247,630	1.9	65,270	1.4	182,360	2.1
\$350.00—\$399.90	398,110	3.0	110,600	2.4	287,510	3.3
\$400.00—\$449.90	406,580	3.1	122,610	2.6	283,970	3.3
\$450.00—\$499.90	442,780	3.3	129,220	2.8	313,560	3.6
\$500.00—\$549.90	453,550	3.4	138,260	3.0	315,290	3.7
\$550.00—\$599.90	529,480	4.0	170,740	3.7	358,740	4.2
\$600.00—\$649.90	550,950	4.2	174,590	3.8	376,360	4.4
\$650.00—\$699.90	779,570	5.9	273,310	5.9	506,260	5.9
\$700.00—\$749.90	828,680	6.3	273,540	5.9	555,140	6.5
\$750.00—\$799.90	1,034,010	7.8	357,210	7.7	676,800	7.9
\$800.00—\$849.90	1,082,860	8.2	346,830	7.5	736,030	8.6
\$850.00—\$899.90	1,297,130	9.8	358,000	7.7	939,130	10.9
\$900.00—\$949.90	1,427,450	10.8	445,950	9.6	981,500	11.4
\$950.00—\$999.90	1,317,410	10.0	436,620	9.4	880,790	10.2
\$1,000.00 or more	1,821,550	13.8	1,071,080	23.1	750,470	8.7
Average primary insurance amount, men	\$771.70		\$824.80		\$743.10	
Women	12,047,930	100.0	3,301,170	100.0	8,746,760	100.0
Less than \$200.00	721,290	6.0	57,650	1.7	663,640	7.6
\$200.00—\$249.90	512,840	4.3	51,660	1.6	461,180	5.3
\$250.00—\$299.90	1,522,220	12.6	334,810	10.1	1,187,410	13.6
\$300.00—\$349.90	823,650	6.8	148,450	4.5	675,200	7.7
\$350.00—\$399.90	1,181,960	9.8	236,380	7.2	945,580	10.8
\$400.00—\$449.90	1,044,560	8.7	242,490	7.3	802,070	9.2
\$450.00—\$499.90	1,002,830	8.3	250,200	7.6	752,630	8.6
\$500.00—\$549.90	874,800	7.3	242,770	7.4	632,030	7.2
\$550.00—\$599.90	828,180	6.9	256,790	7.8	571,390	6.5
\$600.00—\$649.90	659,970	5.5	213,070	6.5	446,900	5.1
\$650.00—\$699.90	670,380	5.6	240,200	7.3	430,180	4.9
\$700.00—\$749.90	524,370	4.4	193,650	5.9	330,720	3.8
\$750.00—\$799.90	466,060	3.9	181,810	5.5	284,250	3.2
\$800.00—\$849.90	362,370	3.0	151,400	4.6	210,970	2.4
\$850.00—\$899.90	258,740	2.1	113,320	3.4	145,420	1.7
\$900.00—\$949.90	198,950	1.7	99,620	3.0	99,330	1.1
\$950.00—\$999.90	144,930	1.2	79,240	2.4	65,690	.8
\$1,000.00 or more	249,830	2.1	207,660	6.3	42,170	.5
Average primary insurance amount, women	\$491.80		\$590.20		\$454.70	

See OASDI program summary section for "Special Provisions for Railroad Retirement Beneficiaries."

CONTACT: Mayer Feldman/ Joseph Bondar (410) 965-0161/ 0162 for further information.

Table 5.B8.—Number and average monthly benefit with and without reduction for early retirement, by sex, 1956-91¹

At end of year	Number				Average monthly benefit		
	Total	Without reduction for early retirement	With reduction for early retirement		All benefits	Without reduction for early retirement	With reduction for early retirement
			Number	Percent of total			
	Total						
1956	5,112,430	4,997,401	115,029	2.2	\$63.10	\$63.40	\$48.20
1960	8,061,469	7,112,265	949,204	11.8	74.00	76.50	55.80
1965	11,100,584	7,581,386	3,519,198	31.7	83.90	90.10	70.60
1970	13,349,175	7,282,295	6,066,880	45.4	118.10	130.20	103.60
1975	16,588,001	7,238,830	9,349,171	56.4	207.20	232.80	187.40
1980	19,562,085	7,397,198	12,164,887	62.2	341.40	391.80	310.70
1981	20,195,362	7,425,048	12,770,314	63.2	386.00	446.90	350.60
1982	20,763,230	7,546,621	13,216,609	63.7	419.30	491.50	378.00
1983	21,418,747	7,740,787	13,677,960	63.9	440.80	523.70	393.90
1984	21,906,461	7,737,082	14,169,379	64.7	460.60	554.70	409.20
1985	22,431,930	7,720,959	14,710,971	65.6	478.60	581.20	424.80
1986	22,980,948	7,709,944	15,271,004	66.5	488.50	596.80	433.80
1987	23,439,684	7,690,792	15,748,892	67.2	512.70	628.60	456.00
1988	23,858,226	7,699,916	16,158,310	67.7	536.80	660.10	478.10
1989	24,326,604	7,751,209	16,575,395	68.1	566.90	698.40	505.30
1990	24,838,100	7,840,239	16,997,861	68.4	602.60	742.80	537.90
1991	25,288,719	7,928,127	17,360,592	68.6	629.30	776.50	562.10
	Men						
1956	3,572,271	3,572,271	...	...	\$68.20	\$68.20	...
1960	5,216,668	5,216,668	...	...	81.90	81.90	...
1965	6,825,078	5,389,166	1,435,912	21.0	92.60	96.10	\$79.40
1970	7,688,460	4,930,400	2,758,060	35.9	130.50	139.10	115.30
1975	9,163,648	4,711,571	4,452,077	48.6	227.80	247.20	207.20
1980	10,460,735	4,586,539	5,874,196	54.8	380.20	419.60	349.50
1981	10,766,981	4,586,149	6,180,832	57.4	431.10	479.50	395.10
1982	11,029,842	4,647,057	6,382,785	57.9	469.60	528.20	426.90
1983	11,358,357	4,751,287	6,607,070	58.2	495.00	565.50	444.30
1984	11,572,911	4,702,805	6,870,106	59.4	517.80	598.30	462.70
1985	11,816,956	4,655,477	7,161,479	60.6	538.40	627.50	480.50
1986	12,080,376	4,621,111	7,459,265	61.7	549.80	644.60	491.00
1987	12,295,034	4,587,974	7,707,060	62.7	577.50	679.20	516.90
1988	12,486,962	4,563,777	7,923,185	63.5	604.90	713.40	542.40
1989	12,718,425	4,566,059	8,152,366	64.1	638.90	755.20	573.80
1990	12,983,832	4,592,911	8,390,921	64.6	679.30	803.60	611.20
1991	13,222,776	4,621,584	8,601,192	65.0	709.30	840.50	638.90
	Women						
1956	1,540,159	1,425,130	115,029	7.5	\$51.20	\$51.40	\$48.20
1960	2,844,801	1,895,597	949,204	33.4	59.70	61.60	55.80
1965	4,275,506	2,192,220	2,083,286	48.7	70.10	75.40	64.50
1970	5,660,715	2,351,895	3,308,820	58.5	101.20	111.70	93.80
1975	7,424,353	2,527,259	4,897,094	66.0	181.80	205.90	169.40
1980	9,101,350	2,810,659	6,290,691	69.1	296.80	346.50	274.60
1981	9,428,381	2,838,899	6,589,482	69.9	334.50	394.00	308.80
1982	9,733,388	2,899,564	6,833,824	70.2	362.20	432.60	332.40
1983	10,060,390	2,989,500	7,070,890	70.3	379.60	460.50	345.40
1984	10,333,550	3,034,277	7,299,273	70.6	396.50	487.00	358.90
1985	10,614,974	3,065,482	7,549,492	71.1	412.10	511.00	372.00
1986	10,900,572	3,089,833	7,811,739	71.7	420.50	525.10	379.10
1987	11,144,650	3,102,818	8,041,832	72.2	441.20	553.70	397.70
1988	11,371,264	3,136,139	8,235,125	72.4	462.00	582.60	416.20
1989	11,608,179	3,185,150	8,423,029	72.6	487.90	617.10	439.10
1990	11,854,268	3,247,328	8,606,940	72.6	518.60	656.80	466.40
1991	12,065,943	3,306,543	8,759,400	72.6	541.60	687.00	486.80

¹See OASDI program summary section for "Special provisions for Railroad Retirement Beneficiaries."

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B9.—Number and percentage distribution, by monthly benefit, age, and sex, at end of 1991

[Based on 10-percent sample]

Monthly benefit	Total	Age attained during 1991						
		62-64	65-69	70-74	75-79	80-84	85-89	90 or older
	Total							
Total number (in thousands)	25,275	2,496	6,958	6,193	4,602	2,901	1,458	666
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$200.00	2.1	5.3	3.7	2.3	(1)	(1)	(1)	.1
\$200.00-\$249.90	2.7	2.7	1.9	2.4	3.3	3.6	4.0	4.4
\$250.00-\$299.90	3.9	4.6	3.6	3.6	3.7	3.7	4.6	7.7
\$300.00-\$349.90	5.4	8.4	6.2	5.1	4.5	4.4	3.9	4.2
\$350.00-\$399.90	7.5	12.4	8.9	7.0	5.2	5.3	5.7	6.8
\$400.00-\$449.90	6.5	8.5	7.1	6.5	5.3	5.3	5.8	7.2
\$450.00-\$499.90	5.9	5.7	6.3	5.8	5.2	5.6	6.0	7.4
\$500.00-\$549.90	5.6	5.2	5.5	5.5	5.2	6.0	6.5	7.7
\$550.00-\$599.90	6.0	5.2	5.4	5.7	5.8	7.2	8.6	9.9
\$600.00-\$649.90	6.9	5.3	5.7	6.4	6.9	9.6	10.6	11.8
\$650.00-\$699.90	7.9	5.6	6.4	8.0	7.7	10.0	11.2	16.3
\$700.00-\$749.90	8.2	6.2	8.2	9.4	7.3	8.3	10.4	5.6
\$750.00-\$799.90	7.7	9.2	9.3	6.5	6.5	7.6	8.4	2.8
\$800.00-\$849.90	6.3	11.3	6.2	5.7	5.6	6.5	4.1	1.8
\$850.00-\$899.90	4.1	2.7	4.4	5.0	4.2	4.3	2.3	1.2
\$900.00-\$949.90	3.4	1.2	4.1	4.6	3.4	2.9	1.3	.9
\$950.00-\$999.90	2.8	.5	3.5	3.5	3.4	2.1	1.1	.7
\$1,000.00 or more	7.0	.1	3.7	6.9	16.7	7.7	5.5	3.6
Average benefit	\$629.30	\$540.70	\$603.50	\$636.90	\$703.30	\$653.40	\$620.80	\$564.70
	Men							
Total number (in thousands)	13,227	1,345	3,896	3,396	2,363	1,368	616	242
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$200.00	1.6	3.1	2.7	2.0	.1	(1)	(1)	(1)
\$200.00-\$249.90	1.9	1.5	1.2	1.8	2.6	2.8	3.0	2.8
\$250.00-\$299.90	2.5	2.1	2.0	2.3	2.8	3.1	3.9	6.0
\$300.00-\$349.90	2.8	3.5	2.8	2.6	2.6	3.1	3.0	3.2
\$350.00-\$399.90	3.5	3.8	3.4	3.2	3.1	3.9	4.5	5.2
\$400.00-\$449.90	3.7	4.0	3.6	3.3	3.2	4.0	4.7	5.8
\$450.00-\$499.90	4.0	4.5	4.0	3.8	3.5	4.3	4.8	5.8
\$500.00-\$549.90	4.4	5.1	4.3	4.3	3.8	4.8	5.3	6.3
\$550.00-\$599.90	5.4	5.8	5.0	5.1	4.9	6.1	7.6	8.8
\$600.00-\$649.90	6.9	6.6	6.0	6.4	6.4	9.6	9.6	11.5
\$650.00-\$699.90	8.7	7.8	7.6	9.6	7.6	9.6	10.0	20.5
\$700.00-\$749.90	10.4	9.5	11.1	12.5	7.6	8.4	13.0	7.8
\$750.00-\$799.90	10.4	15.3	13.7	8.1	7.0	8.7	11.7	3.8
\$800.00-\$849.90	8.8	19.8	9.1	7.2	6.4	8.3	4.8	2.5
\$850.00-\$899.90	5.7	4.6	6.3	6.8	4.9	5.7	2.8	1.7
\$900.00-\$949.90	4.9	2.0	6.2	6.5	4.3	3.9	1.7	1.2
\$950.00-\$999.90	4.1	.8	5.4	5.0	4.5	2.9	1.3	1.0
\$1,000.00 or more	10.2	.2	5.7	9.5	24.6	10.9	8.2	6.1
Average benefit	\$709.30	\$651.30	\$694.40	\$710.10	\$785.90	\$708.30	\$669.10	\$619.60
	Women							
Total number (in thousands)	12,048	1,150	3,062	2,798	2,239	1,533	842	423
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$200.00	2.7	7.9	5.0	2.7	(1)	(1)	(1)	.1
\$200.00-\$249.90	3.7	4.2	2.9	3.0	4.1	4.4	4.6	5.4
\$250.00-\$299.90	5.4	7.4	5.7	5.2	4.7	4.2	5.1	8.6
\$300.00-\$349.90	8.3	14.0	10.5	8.2	6.4	5.5	4.6	4.8
\$350.00-\$399.90	11.8	22.5	15.9	11.6	7.5	6.6	6.5	7.7
\$400.00-\$449.90	9.6	13.8	11.6	10.3	7.5	6.5	6.6	8.0
\$450.00-\$499.90	7.9	7.1	9.3	8.3	7.0	6.7	6.9	8.2
\$500.00-\$549.90	6.8	5.4	6.9	6.9	6.6	7.0	7.3	8.5
\$550.00-\$599.90	6.7	4.4	5.8	6.4	6.8	8.1	9.4	10.5
\$600.00-\$649.90	7.0	3.7	5.3	6.3	7.4	9.6	11.4	12.0
\$650.00-\$699.90	7.0	3.0	4.8	6.2	7.8	10.2	12.1	13.8
\$700.00-\$749.90	5.8	2.3	4.4	5.7	7.0	8.2	8.5	4.4
\$750.00-\$799.90	4.6	2.0	3.6	4.6	5.9	6.7	6.0	2.2
\$800.00-\$849.90	3.5	1.3	2.6	3.8	4.8	4.9	3.7	1.4
\$850.00-\$899.90	2.4	.5	1.9	2.9	3.5	3.1	1.9	.9
\$900.00-\$949.90	1.8	.2	1.5	2.3	2.6	2.0	1.1	.7
\$950.00-\$999.90	1.4	.1	1.1	1.7	2.2	1.4	.8	.6
\$1,000.00 or more	3.6	.1	1.1	3.8	8.3	4.8	3.5	2.1
Average benefit	\$541.60	\$411.40	\$487.70	\$548.00	\$616.20	\$604.40	\$585.50	\$533.30

: Less than 0.05 percent.

CONTACT: Mayer Feldman/ Joseph Bondar (410) 965-0161/ 0162 for further information.

5.C OASDI Current-Pay Benefits: Retired Workers & Dependents

Table 5.C1.—Number and percentage distribution, by type of benefit and primary insurance amount, at end of 1991 ¹

[Based on 10-percent sample]

Primary insurance amount	Retired workers		Wives and husbands		Children	
	Number	Percent	Number	Percent	Number	Percent
Total	25,274,870	100.0	3,105,940	100.0	426,190	100.0
Less than \$200.00	868,420	3.4	29,740	1.0	8,300	1.9
\$200.00–\$249.90	627,670	2.5	23,630	.8	5,980	1.4
\$250.00–\$299.90	1,869,460	7.4	85,040	2.7	14,330	3.4
\$300.00–\$349.90	1,071,280	4.2	52,250	1.7	10,950	2.6
\$350.00–\$399.90	1,580,070	6.3	86,910	2.8	22,800	5.3
\$400.00–\$449.90	1,451,140	5.7	89,140	2.9	23,330	5.5
\$450.00–\$499.90	1,445,610	5.7	96,060	3.1	23,470	5.5
\$500.00–\$549.90	1,328,350	5.3	99,460	3.2	22,290	5.2
\$550.00–\$599.90	1,357,660	5.4	114,330	3.7	25,080	5.9
\$600.00–\$649.90	1,210,920	4.8	117,000	3.8	24,460	5.7
\$650.00–\$699.90	1,449,950	5.7	168,950	5.4	27,960	6.6
\$700.00–\$749.90	1,353,050	5.4	184,520	5.9	26,140	6.1
\$750.00–\$799.90	1,500,070	5.9	234,160	7.5	28,600	6.7
\$800.00–\$849.90	1,445,230	5.7	243,920	7.9	29,040	6.8
\$850.00–\$899.90	1,555,870	6.2	301,310	9.7	31,250	7.3
\$900.00–\$949.90	1,626,400	6.4	350,440	11.3	32,540	7.6
\$950.00–\$999.90	1,462,340	5.8	313,950	10.1	32,070	7.5
\$1,000.00 or more	2,071,380	8.2	515,130	16.6	37,600	8.9
Average primary insurance amount	\$638.30		\$791.40		\$690.30	

¹ See OASDI program summary section for "Special Provisions for Railroad Retirement Beneficiaries."

5.C OASDI Current-Pay Benefits: Retired Workers & Dependents

Table 5.C2.—Average monthly benefit, by type of benefit and sex, 1940-91

At end of year	Retired workers			Wives			Husbands	Children			
	Total	Men	Women	Total	Entitled solely by age ¹	Entitled because of children ²		Total	Under age 18	Disabled, aged 18 or older	Students
1940	\$22.60	\$23.17	\$18.37	\$12.13	\$12.13	...	...	\$12.22	\$12.22	...	...
1941	22.70	23.32	18.48	12.11	12.11	...	...	12.19	12.19	...	...
1942	23.02	23.71	18.73	12.28	12.28	...	...	12.24	12.24	...	...
1943	23.42	24.17	19.06	12.49	12.49	...	...	12.31	12.31	...	...
1944	23.73	24.48	19.35	12.63	12.63	...	...	12.38	12.38	...	...
1945	24.19	24.94	19.51	12.82	12.82	...	...	12.45	12.45	...	...
1946	24.55	25.30	19.64	12.99	12.99	...	...	12.57	12.57	...	...
1947	24.90	25.68	19.91	13.17	13.17	...	...	12.77	12.77	...	...
1948	25.35	26.21	20.11	13.42	13.42	...	...	12.99	12.99	...	...
1949	26.00	26.92	20.58	13.76	13.76	...	...	13.18	13.18	...	...
1950	43.86	45.67	35.05	23.60	23.79	\$12.85	\$20.01	17.05	17.05	...	...
1951	42.14	44.44	33.03	22.75	23.16	14.33	19.49	13.37	13.37	...	...
1952	49.25	52.16	39.17	26.01	26.48	16.33	22.31	14.67	14.67	...	...
1953	51.10	54.46	40.66	27.08	27.53	17.97	23.10	15.79	15.79	...	...
1954	59.14	63.34	47.05	31.81	32.36	21.11	26.61	18.53	18.53	...	...
1955	61.90	66.40	49.93	33.12	33.63	22.96	27.27	20.01	20.01	...	...
1956	63.09	68.23	51.16	33.76	34.22	23.64	27.90	20.63	20.63	...	...
1957	64.58	70.47	52.23	34.41	34.89	24.21	29.39	21.89	20.90	\$31.55	...
1958	66.35	72.74	53.55	35.11	35.59	25.12	30.45	22.99	21.66	32.00	...
1959	72.78	80.11	58.81	38.24	38.68	29.39	33.85	27.34	25.61	35.08	...
1960	74.04	81.87	59.67	38.74	39.19	30.15	34.72	28.25	26.38	35.70	...
1961	75.65	83.13	62.00	39.47	40.09	29.45	36.61	27.52	25.56	36.22	...
1962	76.19	83.79	62.61	39.64	40.35	29.55	37.05	27.39	25.44	36.35	...
1963	76.88	84.69	63.42	39.95	40.66	29.94	37.64	27.85	25.76	36.84	...
1964	77.57	85.58	64.28	40.24	40.95	30.16	38.18	28.13	25.86	37.34	...
1965	83.92	92.59	70.07	43.64	44.41	32.60	41.69	31.98	28.27	40.64	\$46.75
1966	84.35	93.26	70.79	43.82	44.60	32.64	42.21	32.72	28.18	41.03	45.05
1967	85.37	94.49	71.92	44.25	45.01	32.92	42.79	33.10	28.34	41.49	45.07
1968	98.86	109.08	84.24	51.22	52.13	37.66	49.29	38.12	32.44	47.79	51.08
1969	100.40	110.96	85.71	51.89	52.81	38.00	49.90	38.63	32.79	48.46	51.33
1970	118.10	130.53	101.22	61.20	62.41	43.23	58.47	44.85	37.72	56.79	59.46
1971	132.17	146.13	113.60	68.36	69.82	47.07	65.25	49.36	41.08	62.57	65.93
1972	162.35	179.44	140.11	84.11	86.07	56.10	79.97	59.90	49.44	75.91	80.13
1973	166.40	182.60	145.80	84.80	86.80	56.80	80.80	61.10	50.30	77.00	82.70
1974	188.20	206.56	165.47	95.77	98.08	64.24	90.90	69.63	57.10	86.61	94.21
1975	207.18	227.75	181.80	105.21	107.74	70.72	99.07	77.42	63.13	94.75	103.88
1976	224.86	247.70	197.08	114.15	116.82	77.29	106.68	85.64	69.55	102.81	113.92
1977	243.00	268.40	212.60	123.30	126.20	84.20	100.90	94.90	76.90	112.30	124.60
1978	263.20	291.60	229.70	133.10	136.00	91.70	106.00	104.70	85.10	121.70	138.40
1979	294.30	326.80	256.50	148.80	151.90	102.90	116.00	119.20	97.00	137.10	157.20
1980	341.40	380.20	296.80	172.50	176.00	120.40	132.10	140.00	114.30	159.80	184.00
1981	386.00	431.10	334.50	195.40	199.20	138.20	145.90	161.40	131.10	182.20	210.60
1982	419.30	469.60	362.20	213.60	216.90	148.80	156.00	165.00	145.90	198.40	179.70
1983	440.80	495.00	379.60	226.50	229.50	151.30	160.90	175.80	163.20	210.10	153.50
1984	460.60	517.80	396.50	237.20	240.30	156.70	165.80	185.50	170.60	220.80	149.90
1985	478.60	538.40	412.10	247.20	250.30	161.90	169.50	197.60	177.40	230.80	232.30
1986	488.50	549.80	420.50	252.70	255.70	165.10	170.40	203.80	182.50	236.80	241.20
1987	512.70	577.50	441.20	265.40	268.40	174.00	175.90	215.90	192.70	249.90	252.60
1988	536.80	604.90	462.00	278.00	281.00	182.40	181.50	227.70	201.60	263.30	265.40
1989	566.90	638.90	487.90	293.80	296.80	194.00	189.10	242.40	213.80	279.30	283.70
1990	602.60	679.30	518.60	312.30	315.40	208.10	198.20	259.40	228.50	298.30	300.90
1991	629.30	709.30	541.60	326.10	329.20	219.40	203.30	272.70	240.60	312.90	306.70

¹ Aged 62 or older. Includes wives aged 65 or older with children.

² Under age 65 with entitled children in their care.

Note: For more recent data, see table 1.B2 in the *Social Security Bulletin*.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D1.—Number, percent, and average monthly benefit, by year of entitlement as **disabled worker** and sex, at end of 1991¹

(Based on 10-percent sample)

Year of entitlement	Total				Men				Women			
	Number at end of 1991	Percentage distribution	Cumulative percent ²	Average monthly benefit	Number at end of 1991	Percentage distribution	Cumulative percent ²	Average monthly benefit	Number at end of 1991	Percentage distribution	Cumulative percent ²	Average monthly benefit
Total.....	3,198,610	100.0	...	\$608.80	2,066,040	100.0	...	\$676.70	1,132,570	100.0	...	\$484.90
1990-91.....	546,170	17.1	...	633.90	350,270	17.0	...	712.00	195,900	17.3	...	494.10
1985-89.....	1,329,220	41.6	...	607.30	838,360	40.6	...	684.70	490,860	43.3	...	475.10
1980-84.....	617,750	19.3	...	576.90	404,800	19.6	...	639.70	212,950	18.8	...	457.40
1975-79.....	400,320	12.5	...	667.80	263,200	12.7	...	730.20	137,120	12.1	...	547.90
1970-74.....	213,810	6.7	...	579.80	143,520	6.9	...	620.90	70,290	6.2	...	496.10
1965-69.....	67,750	2.1	...	508.30	48,260	2.3	...	527.30	19,490	1.7	...	461.10
1960-64.....	23,590	.7	...	493.50	17,630	.9	...	503.50	5,960	.5	...	463.90
1991.....	210,230	6.6	6.6	645.00	137,240	6.6	6.6	721.10	72,990	6.4	6.4	502.00
1990.....	335,940	10.5	17.1	626.90	213,030	10.3	17.0	706.20	122,910	10.9	17.3	489.40
1989.....	334,900	10.5	27.5	618.50	209,440	10.1	27.1	697.80	125,460	11.1	28.4	486.10
1988.....	294,400	9.2	36.7	618.90	185,510	9.0	36.1	699.10	108,890	9.6	38.0	482.30
1987.....	259,750	8.1	44.9	614.20	163,040	7.9	44.0	695.50	96,710	8.5	46.5	477.20
1986.....	236,810	7.4	52.3	595.00	150,590	7.3	51.3	670.20	86,220	7.6	54.1	463.70
1985.....	203,360	6.4	58.6	577.80	129,780	6.3	57.5	646.50	73,580	6.5	60.6	456.60
1984.....	174,370	5.5	64.1	565.20	111,710	5.4	62.9	632.90	62,660	5.5	66.2	444.60
1983.....	139,200	4.4	68.4	563.50	91,560	4.4	67.4	624.20	47,640	4.2	70.4	446.90
1982.....	112,270	3.5	71.9	566.40	74,630	3.6	71.0	624.10	37,640	3.3	73.7	452.00
1981.....	95,510	3.0	74.9	589.20	63,020	3.1	74.0	651.30	32,490	2.9	76.6	468.90
1980.....	96,400	3.0	77.9	617.20	63,880	3.1	77.1	680.80	32,520	2.9	79.4	492.40
1979.....	87,440	2.7	80.7	673.30	57,270	2.8	79.9	740.00	30,170	2.7	82.1	546.80
1978.....	79,360	2.5	83.2	702.00	51,870	2.5	82.4	766.80	27,490	2.4	84.5	579.70
1977.....	80,240	2.5	85.7	682.20	53,300	2.6	85.0	748.00	26,940	2.4	86.9	552.10
1976.....	80,050	2.5	88.2	654.80	52,200	2.5	87.5	714.70	27,850	2.5	89.4	542.60
1975.....	73,230	2.3	90.5	622.50	48,560	2.4	89.9	677.00	24,670	2.2	91.5	515.20
1974.....	63,690	2.0	92.5	598.30	41,580	2.0	91.9	648.00	22,110	2.0	93.5	504.70
1973.....	54,000	1.7	94.1	578.40	35,210	1.7	93.6	624.20	18,790	1.7	95.2	492.40
1972.....	37,420	1.2	95.3	581.90	25,420	1.2	94.8	622.90	12,000	1.1	96.2	495.00
1971.....	33,040	1.0	96.3	570.50	23,260	1.1	95.9	601.60	9,780	.9	97.1	496.40
1970.....	25,660	.8	97.1	546.30	18,050	.9	96.8	573.80	7,610	.7	97.8	481.20
1969.....	19,870	.6	97.8	524.00	13,950	.7	97.5	546.20	5,920	.5	98.3	471.60
1968.....	24,210	.8	98.5	479.70	17,260	.8	98.3	493.00	6,950	.6	98.9	446.70
1967.....	9,950	.3	98.8	526.30	7,160	.3	98.7	550.50	2,790	.2	99.1	464.10
1966.....	7,130	.2	99.1	527.20	5,120	.2	98.9	552.30	2,010	.2	99.3	463.40
1965.....	6,590	.2	99.3	518.10	4,770	.2	99.1	534.80	1,820	.2	99.5	474.40
1964.....	5,250	.2	99.4	503.70	3,800	.2	99.3	515.60	1,450	.1	99.6	472.30
1963.....	4,950	.2	99.6	504.80	3,650	.2	99.5	511.90	1,300	.1	99.7	484.70
1962.....	3,390	.1	99.7	500.90	2,520	.1	99.6	514.50	870	.1	99.8	461.60
1961.....	3,010	.1	99.8	493.40	2,310	.1	99.7	505.20	700	.1	99.9	454.40
1960.....	6,990	.2	100.0	474.40	5,350	.3	100.0	483.40	1,640	.1	100.0	445.20

¹ See OASDI program summary section for "Special Provisions for Railroad Retirement Beneficiaries."

² Represents those entitled in specified year or later.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D2.—Number and percentage distribution, by monthly benefit and sex, at end of 1991 ¹

[Based on 10-percent sample]

Monthly benefit	Total		Men		Women	
	Number	Percent	Number	Percent	Number	Percent
Total	3,198,610	100.0	2,066,040	100.0	1,132,570	100.0
Less than \$200.00.....	87,200	2.7	34,200	1.7	53,000	4.7
\$200.00–\$249.90.....	62,940	2.0	22,080	1.1	40,860	3.6
\$250.00–\$299.90.....	109,850	3.4	43,240	2.1	66,610	5.9
\$300.00–\$349.90.....	130,220	4.1	49,750	2.4	80,470	7.1
\$350.00–\$399.90.....	257,250	8.0	105,240	5.1	152,010	13.4
\$400.00–\$449.90.....	273,770	8.6	129,560	6.3	144,210	12.7
\$450.00–\$499.90.....	269,200	8.4	138,650	6.7	130,550	11.5
\$500.00–\$549.90.....	252,210	7.9	143,540	6.9	108,670	9.6
\$550.00–\$599.90.....	231,090	7.2	143,370	6.9	87,720	7.7
\$600.00–\$649.90.....	207,720	6.5	139,900	6.8	67,820	6.0
\$650.00–\$699.90.....	199,170	6.2	145,310	7.0	53,860	4.8
\$700.00–\$749.90.....	182,090	5.7	139,840	6.8	42,250	3.7
\$750.00–\$799.90.....	166,440	5.2	136,290	6.6	30,150	2.7
\$800.00–\$849.90.....	156,830	4.9	134,240	6.5	22,590	2.0
\$850.00–\$899.90.....	154,350	4.8	137,610	6.7	16,740	1.5
\$900.00–\$949.90.....	151,160	4.7	138,990	6.7	12,170	1.1
\$950.00–\$999.90.....	143,700	4.5	132,710	6.4	10,990	1.0
\$1,000.00 or more.....	163,420	5.1	151,520	7.3	11,900	1.1
Average benefit	\$608.80		\$676.70		\$484.90	

¹ See OASDI program summary section for "Special Provisions for Railroad Retirement Beneficiaries."

Table 5.D3.—Number and total monthly benefit, by sex, 1957-91 ¹

[Benefits in thousands]

At end of year	Total		Men		Women	
	Number	Benefit	Number	Benefit	Number	Benefit
1957	149,850	\$10,904	121,172	\$8,903	28,678	\$2,001
1958	237,719	19,516	189,883	16,138	47,836	3,378
1959	334,443	29,765	264,201	24,417	70,242	5,348
1960	455,371	40,668	356,277	33,034	99,094	7,633
1961	618,075	55,374	481,989	44,772	136,086	10,601
1962	740,867	66,673	570,016	53,291	170,851	13,381
1963	827,014	74,922	629,038	59,306	197,976	15,614
1964	894,173	81,473	673,791	63,983	220,382	17,492
1965	988,074	96,599	734,047	74,946	254,027	21,656
1966	1,097,190	107,636	808,260	82,944	288,930	24,692
1967	1,193,120	117,434	871,864	89,924	321,256	27,512
1968	1,295,300	144,892	939,574	110,325	355,726	34,573
1969	1,394,291	157,188	1,003,321	119,054	390,970	38,131
1970	1,492,948	196,010	1,068,986	148,194	423,962	47,819
1971	1,647,684	241,414	1,175,271	182,461	472,413	58,957
1972	1,832,916	328,675	1,300,284	248,146	532,632	80,529
1973	2,016,626	369,045	1,417,796	277,604	598,830	91,441
1974	2,236,882	460,078	1,549,203	342,839	687,679	117,236
1975	2,488,774	562,180	1,710,923	418,013	777,851	144,167
1976	2,670,208	654,647	1,823,737	485,512	846,471	169,135
1977	2,837,432	752,639	1,930,126	557,883	907,306	194,756
1978	2,879,774	830,101	1,952,086	614,824	927,688	215,277
1979	2,870,590	924,407	1,939,373	683,863	931,217	240,544
1980	2,858,680	1,059,792	1,928,030	784,266	930,650	275,525
1981	2,776,519	1,147,113	1,870,436	849,599	906,083	297,513
1982	2,603,599	1,147,131	1,745,492	847,512	858,107	299,619
1983	2,569,029	1,171,957	1,730,947	870,075	838,082	301,882
1984	2,596,516	1,222,081	1,747,536	906,985	848,980	315,096
1985	2,656,638	1,285,375	1,784,750	953,156	871,888	332,219
1986	2,728,463	1,331,144	1,826,835	985,003	901,628	346,141
1987	2,785,859	1,415,811	1,857,172	1,044,647	928,687	371,165
1988	2,830,284	1,498,637	1,876,878	1,101,675	953,406	396,962
1989	2,895,364	1,609,780	1,906,379	1,176,403	988,985	433,376
1990	3,011,294	1,768,313	1,967,408	1,283,579	1,043,886	484,735
1991	3,194,938	1,946,823	2,067,777	1,401,006	1,127,161	545,817

¹ See OASDI program summary section for "Special Provisions for Railroad Retirement Beneficiaries."

CONTACT: Mayer Feldman/ Joseph Bondar (410) 965-0161/ 0162 for further information.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D4.—Number, average age, and percentage distribution, by age and sex, 1957-91

At end of year ²	Total number (in thousands)	Average age	Percentage distribution, by age								
			Total	Under 30	30-39	40-44	45-49	50-54	55-59	60-64	
	Men										
1957	121	59.4	100.0	...	...	...	...	18.5	29.9	51.6
1958	190	59.5	100.0	...	...	...	...	18.2	29.7	52.1
1959	264	59.3	100.0	...	...	...	...	19.0	30.7	50.3
1960	356	57.3	100.0	0.5	3.3	3.0	4.9	16.6	26.7	44.9	
1965	734	54.4	100.0	1.0	7.5	7.6	10.4	15.4	24.7	33.3	
1970	1,069	53.9	100.0	3.3	6.8	6.9	10.9	15.2	23.2	33.7	
1971	1,175	53.8	100.0	3.6	6.8	6.7	10.7	15.5	23.2	33.5	
1972	1,300	53.8	100.0	3.8	6.8	6.5	10.5	15.7	23.2	33.5	
1973	1,418	53.8	100.0	3.8	6.8	6.3	10.2	15.8	23.6	33.4	
1974	1,549	53.7	100.0	4.1	7.1	6.3	9.8	15.9	23.2	33.5	
1975	1,711	53.5	100.0	4.6	7.5	6.2	9.7	15.8	23.2	33.0	
1976	1,824	52.9	100.0	4.7	7.9	6.1	9.5	15.5	23.4	32.9	
1977	1,930	52.9	100.0	4.6	8.3	6.0	9.3	15.3	23.7	32.7	
1978	1,952	52.9	100.0	4.4	8.8	6.0	9.1	15.1	23.7	32.9	
1979	1,939	52.9	100.0	4.2	9.1	5.9	9.1	14.6	24.1	32.9	
1980	1,928	52.9	100.0	4.1	9.6	6.0	8.9	14.3	24.0	33.1	
1982	1,746	53.2	100.0	4.0	9.7	5.8	7.8	13.6	23.6	35.5	
1983	1,731	52.9	100.0	4.2	10.4	6.3	8.0	13.0	23.1	35.0	
1984	1,748	52.5	100.0	4.4	11.3	6.8	8.3	12.8	22.2	34.2	
1985	1,785	51.9	100.0	4.6	12.3	7.3	8.6	12.9	21.4	32.9	
1986	1,827	51.4	100.0	4.9	13.3	7.9	8.9	12.7	20.7	31.5	
1987	1,857	51.1	100.0	4.8	13.8	8.5	9.4	12.5	20.1	30.8	
1988 ³	1,869	50.9	100.0	4.7	14.3	9.0	9.8	12.7	19.6	29.9	
1989	1,906	50.7	100.0	4.5	14.7	9.6	10.3	12.7	19.4	28.8	
1990 ³	1,965	50.4	100.0	4.5	15.2	10.3	10.7	12.7	19.1	27.5	
1991 ³	2,066	50.1	100.0	4.5	15.6	10.7	11.2	13.0	18.6	26.4	
	Women										
1957	29	57.9	100.0	...	...	...	...	25.6	39.2	35.2
1958	48	58.2	100.0	...	...	...	...	23.8	37.5	38.6
1959	70	58.4	100.0	...	...	...	...	23.4	36.8	39.7
1960	99	56.7	100.0	0.3	3.2	3.2	5.3	19.4	31.4	37.2	
1965	254	55.2	100.0	.6	5.4	6.3	9.8	16.2	27.3	34.3	
1970	424	55.0	100.0	1.9	5.1	5.6	10.1	15.9	26.0	35.3	
1971	472	54.9	100.0	2.2	5.4	5.5	9.9	16.0	26.0	35.0	
1972	533	54.9	100.0	2.4	5.2	5.3	9.8	16.2	25.9	35.2	
1973	599	54.8	100.0	2.5	5.4	5.2	9.6	16.3	26.2	34.8	
1974	688	54.7	100.0	2.8	5.7	5.2	9.2	16.4	25.7	34.9	
1975	778	54.4	100.0	3.3	6.1	5.3	9.0	16.3	25.5	34.5	
1976	846	53.9	100.0	3.5	6.5	5.2	8.8	15.9	25.4	34.6	
1977	907	53.8	100.0	3.5	6.9	5.2	8.5	15.8	25.5	34.5	
1978	928	53.8	100.0	3.5	7.3	5.2	8.4	15.4	25.4	34.8	
1979	931	53.7	100.0	3.5	7.7	5.2	8.3	14.9	25.6	34.8	
1980	931	53.7	100.0	3.4	8.2	5.3	8.2	14.4	25.4	35.0	
1982	858	53.9	100.0	3.3	8.5	5.1	7.2	13.7	25.2	37.0	
1983	838	53.6	100.0	3.5	9.3	5.7	7.5	12.9	24.3	36.8	
1984	849	53.2	100.0	3.7	10.2	6.3	7.8	12.8	23.2	36.0	
1985	872	52.6	100.0	3.8	11.2	6.9	8.3	12.9	22.3	34.6	
1986	902	52.0	100.0	4.1	12.1	7.6	8.8	12.9	21.6	32.9	
1987	929	51.7	100.0	4.2	12.7	8.2	9.4	12.9	20.9	31.7	
1988 ³	952	51.4	100.0	4.0	13.1	8.7	9.9	13.2	20.6	30.5	
1989	989	51.1	100.0	4.0	13.5	9.2	10.6	13.4	20.1	29.2	
1990 ³	1,046	50.8	100.0	3.9	14.0	9.8	11.1	13.4	19.9	27.9	
1991 ³	1,133	50.5	100.0	4.0	14.3	10.3	11.6	13.8	19.4	26.5	

¹ See OASDI program summary section for "Special Provisions for Railroad Retirement Beneficiaries."

² Data not available for 1981.

³ Based on 10-percent sample.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D5.—Number and percentage distribution, by diagnostic group and sex, at end of 1991

[Based on 1-percent sample]

Diagnostic group	Number			Percentage distribution		
	Total	Men	Women	Total	Men	Women
Total.....	3,173,000	2,036,600	1,136,400	...	...	...
Diagnosis available	3,052,200	1,958,500	1,093,700	100.0	100.0	100.0
Infectious and parasitic diseases	53,700	41,600	12,100	1.8	2.1	1.1
Neoplasms.....	101,600	54,300	47,300	3.3	2.8	4.3
Endocrine, nutritional, and metabolic diseases.....	110,400	53,700	56,700	3.6	2.7	5.2
Diseases of blood and blood-forming organs.....	8,300	5,100	3,200	.3	.3	.3
Mental disorders (other than mental retardation).....	731,500	460,300	271,200	24.0	23.5	24.8
Mental retardation.....	157,200	110,200	47,000	5.2	5.6	4.3
Diseases of—						
Nervous system and sense organs	324,900	192,800	132,100	10.6	9.8	12.1
Circulatory system.....	492,100	354,000	138,100	16.1	18.1	12.6
Respiratory system	129,400	80,200	49,200	4.2	4.1	4.5
Digestive system.....	45,100	27,500	17,600	1.5	1.4	1.6
Genitourinary system.....	46,800	28,900	17,900	1.5	1.5	1.6
Skin and subcutaneous tissue.....	8,700	4,100	4,600	.3	.2	.4
Musculoskeletal system.....	593,000	355,800	237,200	19.4	18.2	21.7
Congenital anomalies	20,200	13,000	7,200	.7	.7	.7
Injuries.....	202,200	160,400	41,800	6.6	8.2	3.8
Other	27,100	16,600	10,500	.9	.8	1.0

CONTACT: Barbara Lingg/ Joseph Bondar (410) 965-0156/ 0162 for further information.

Table 5.D6.—Number and percentage distribution, by diagnostic group, age, and sex, at end of 1991

[Based on 1-percent sample]

Diagnostic group	Total	Age						
		Under 30	30-39	40-44	45-49	50-54	55-59	60-64
	Total							
Total	3,173,000	139,500	478,700	335,600	367,000	417,400	607,700	827,100
Diagnosis available, number	3,052,200	138,300	463,600	320,200	348,900	398,400	584,100	798,700
Diagnosis available, percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases	1.8	3.1	3.9	2.7	1.7	1.2	1.1	.7
Neoplasms	3.3	3.0	2.2	2.3	3.2	3.6	3.7	4.1
Endocrine, nutritional, and metabolic diseases	3.6	2.6	2.2	3.1	4.4	4.2	4.4	3.6
Diseases of blood and blood-forming organs .....	.3	1.3	.6	.4	.2	.1	.2	.1
Mental disorders (other than mental retardation)	24.0	35.7	39.3	34.4	29.6	21.9	16.5	12.8
Mental retardation	5.2	15.3	11.2	7.2	4.9	3.8	2.7	1.7
Diseases of—								
Nervous system and sense organs	10.6	12.8	11.7	14.4	11.7	10.5	9.4	8.7
Circulatory system	16.1	2.7	3.3	6.4	10.3	16.5	22.3	27.6
Respiratory system	4.2	.7	.8	1.4	2.0	4.3	6.1	7.6
Digestive system	1.5	.7	1.2	1.6	1.4	1.7	1.4	1.7
Genitourinary system	1.5	3.8	2.0	2.4	1.8	1.4	1.2	.7
Skin and subcutaneous tissue .....	.3	.2	.3	.3	.4	.3	.2	.3
Musculoskeletal system	19.4	4.8	10.5	13.7	19.4	22.9	24.1	24.4
Congenital anomalies .....	.7	.6	.6	1.0	.6	.6	.6	.7
Injuries	6.6	12.2	9.1	7.8	7.6	6.2	5.3	4.5
Other .....	.9	.4	1.1	.7	.9	.9	.8	.9
	Men							
Total	2,036,600	93,200	314,100	223,900	233,200	263,200	383,000	526,000
Diagnosis available, number	1,958,500	92,600	304,300	214,000	220,800	251,600	368,300	506,900
Diagnosis available, percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases	2.1	4.2	5.2	3.0	1.7	1.4	1.1	.8
Neoplasms	2.8	2.8	1.4	2.0	2.1	2.8	3.2	3.9
Endocrine, nutritional, and metabolic diseases	2.7	2.3	1.6	2.3	3.6	3.4	3.4	2.6
Diseases of blood and blood-forming organs .....	.3	1.5	.5	.4	.1	.1	.2	.1
Mental disorders (other than mental retardation)	23.5	37.0	40.6	35.7	28.3	20.3	15.3	11.1
Mental retardation	5.6	14.8	11.2	7.7	5.6	4.8	3.1	2.0
Diseases of—								
Nervous system and sense organs	9.8	12.1	9.7	12.8	10.6	10.1	9.0	8.5
Circulatory system	18.1	2.2	3.3	6.7	12.2	18.1	25.5	31.8
Respiratory system	4.1	.2	.5	1.1	1.9	3.9	5.6	8.1
Digestive system	1.4	.5	.8	1.3	1.4	1.7	1.4	1.8
Genitourinary system	1.5	3.7	1.8	2.6	1.9	1.4	1.1	.6
Skin and subcutaneous tissue .....	.2	.1	.2	.2	.4	.1	.1	.2
Musculoskeletal system	18.2	3.6	9.9	12.9	18.9	22.8	23.1	21.8
Congenital anomalies .....	.7	.3	.8	1.0	.6	.6	.6	.6
Injuries	8.2	14.4	11.5	9.6	9.7	7.8	6.2	5.4
Other .....	.8	.3	1.0	.8	.9	.8	.8	.9
	Women							
Total	1,136,400	46,300	164,600	111,700	133,800	154,200	224,700	301,100
Diagnosis available, number	1,093,700	45,700	159,300	106,200	128,100	146,800	215,800	291,800
Diagnosis available, percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases	1.1	.9	1.4	2.2	1.7	.7	1.0	.6
Neoplasms	4.3	3.5	3.6	2.9	5.2	5.0	4.6	4.5
Endocrine, nutritional, and metabolic diseases	5.2	3.3	3.3	4.6	5.8	5.6	6.3	5.5
Diseases of blood and blood-forming organs .....	.3	.9	.8	.4	.3	.1	.1	.1
Mental disorders (other than mental retardation)	24.8	33.0	36.9	32.0	31.7	24.7	18.7	15.8
Mental retardation	4.3	16.2	11.2	6.1	3.7	2.0	1.9	1.2
Diseases of—								
Nervous system and sense organs	12.1	14.2	15.7	17.8	13.6	11.1	10.1	9.0
Circulatory system	12.6	3.9	3.3	5.8	7.0	13.8	16.7	20.4
Respiratory system	4.5	1.5	1.4	2.2	2.1	4.8	6.9	6.6
Digestive system	1.6	1.1	1.9	2.2	1.4	1.6	1.4	1.5
Genitourinary system	1.6	4.2	2.5	2.1	1.6	1.6	1.3	.9
Skin and subcutaneous tissue .....	.4	.4	.4	.5	.4	.5	.4	.4
Musculoskeletal system	21.7	7.2	11.5	15.5	20.1	23.2	25.6	28.8
Congenital anomalies .....	.7	1.1	.2	.9	.6	.7	.6	.8
Injuries	3.8	7.9	4.5	4.2	3.9	3.6	3.6	2.9
Other	1.0	.7	1.4	.6	.9	1.1	.8	1.0

CONTACT: Barbara Lingg/ Joseph Bondar (410) 965-0156/ 0162 for further information.

5.E OASDI Current-Pay Benefits: Disabled Workers & Dependents

Table 5.E1.—Number and percentage distribution, by type of benefit and primary insurance amount, at end of 1991¹

[Based on 10-percent sample]

Primary insurance amount	Disabled workers		Wives and husbands		Children	
	Number	Percent	Number	Percent	Number	Percent
Total.....	3,198,610	100.0	263,780	100.0	1,051,540	100.0
Less than \$200.00.....	68,560	2.1	30	(2)	110	(2)
\$200.00–\$249.90.....	59,910	1.9	80	(2)	430	(2)
\$250.00–\$299.90.....	115,330	3.6	1,530	.6	7,840	.7
\$300.00–\$349.90.....	125,510	3.9	1,800	.7	10,730	1.0
\$350.00–\$399.90.....	257,160	8.0	9,890	3.7	66,860	6.4
\$400.00–\$449.90.....	270,900	8.5	14,170	5.4	88,450	8.4
\$450.00–\$499.90.....	266,470	8.3	17,390	6.6	96,540	9.2
\$500.00–\$549.90.....	251,530	7.9	18,790	7.1	97,440	9.3
\$550.00–\$599.90.....	230,520	7.2	20,000	7.6	94,970	9.0
\$600.00–\$649.90.....	202,940	6.3	19,300	7.3	85,260	8.1
\$650.00–\$699.90.....	204,940	6.4	20,640	7.8	83,890	8.0
\$700.00–\$749.90.....	179,190	5.6	18,120	6.9	71,640	6.8
\$750.00–\$799.90.....	173,990	5.4	19,410	7.4	65,590	6.2
\$800.00–\$849.90.....	160,310	5.0	18,290	6.9	56,100	5.3
\$850.00–\$899.90.....	155,330	4.9	18,670	7.1	49,380	4.7
\$900.00–\$949.90.....	155,920	4.9	20,770	7.9	49,860	4.7
\$950.00–\$999.90.....	149,590	4.7	20,290	7.7	50,020	4.8
\$1,000.00 or more.....	170,510	5.3	24,610	9.3	76,430	7.3
Average primary insurance amount.....	\$614.90		\$725.20		\$665.20	

¹See OASDI program summary section for "Special Provisions for Railroad Retirement Beneficiaries."

Less than 0.05 percent.

Table 5.E2.—Average monthly benefit, by type of benefit, age, and sex, 1957-91

At end of year	Disabled workers			Wives	Husbands	Children			
	Total	Men	Women			Total	Under age 18	Disabled, age 18 or older	Students
1957.....	\$72.76	\$73.47	\$69.79	...	...	...	...	...	...
1958.....	82.10	84.99	70.62	\$33.95	\$33.88	\$27.28	\$27.27	\$38.48	...
1959.....	89.00	92.42	76.14	36.06	34.65	30.95	30.76	39.44	...
1960.....	89.31	92.72	77.03	34.41	34.67	30.21	30.04	38.97	...
1961.....	89.59	92.89	77.90	33.08	34.84	29.13	28.99	38.62	...
1962.....	89.99	93.49	78.32	32.41	32.74	28.56	28.42	38.26	...
1963.....	90.59	94.28	78.87	32.23	31.08	28.39	28.24	38.12	...
1964.....	91.12	94.96	79.37	32.24	29.21	28.48	28.32	38.44	...
1965.....	97.76	102.10	85.25	34.97	32.59	31.61	30.89	41.61	\$49.33
1966.....	98.09	102.62	85.46	34.52	31.65	31.34	30.30	41.16	43.88
1967.....	98.43	103.14	85.64	34.29	30.70	31.38	30.23	41.18	43.57
1968.....	111.86	117.42	97.19	38.26	36.83	34.79	33.43	46.29	48.12
1969.....	112.74	118.66	97.53	38.14	36.44	34.64	33.26	46.51	47.69
1970.....	131.26	138.63	112.79	42.55	42.42	38.63	36.92	53.27	54.11
1971.....	146.52	155.26	124.80	45.69	44.98	41.50	39.52	57.87	58.69
1972.....	179.32	190.84	151.19	54.39	54.43	49.38	46.88	69.08	69.66
1973.....	183.00	195.80	152.70	55.50	52.70	50.30	47.90	70.70	71.40
1974.....	205.70	221.30	170.48	61.90	57.10	56.38	53.48	78.12	80.06
1975.....	225.90	244.32	185.34	67.43	61.66	61.95	58.56	84.14	86.89
1976.....	245.17	266.22	199.81	72.99	64.59	68.26	64.41	90.18	94.34
1977.....	265.30	289.00	214.70	79.10	77.50	75.20	71.00	97.40	102.80
1978.....	288.30	315.00	232.10	86.10	79.10	83.40	78.90	105.40	113.50
1979.....	322.00	352.60	258.30	96.30	84.10	95.20	90.10	117.70	129.90
1980.....	370.70	406.80	296.10	110.60	91.80	110.30	104.60	136.00	152.40
1981.....	413.20	454.20	328.40	121.70	100.10	134.40	115.60	151.90	172.90
1982.....	440.60	485.60	349.20	129.40	101.70	127.90	124.30	163.90	155.50
1983.....	456.20	502.70	360.20	129.30	101.50	135.50	133.80	172.00	144.00
1984.....	470.70	519.00	371.40	131.10	101.10	138.50	136.60	178.60	149.80
1985.....	483.80	534.10	381.00	132.70	102.70	141.80	138.90	183.80	196.90
1986.....	487.90	539.20	383.90	131.40	101.20	141.40	138.40	186.70	201.60
1987.....	508.20	562.50	399.70	135.80	86.10	146.40	143.00	195.70	213.40
1988.....	529.50	587.00	416.40	139.70	86.60	150.90	146.70	205.00	228.00
1989.....	556.00	617.10	438.20	145.50	91.50	156.70	151.90	218.20	240.60
1990.....	587.20	652.40	464.40	151.30	96.90	163.80	158.80	231.40	250.00
1991.....	609.40	677.50	484.20	154.60	101.70	167.90	162.70	240.90	253.20

Note: For more recent data, see table 1.B2 in the *Social Security Bulletin*.

CONTACT: Mayer Feldman/ Joseph Bondar (410) 965-0161/ 0162 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F1.—Number of **wives and husbands** and total monthly benefit, by type of benefit, 1950-91

[Benefits in thousands]

At end of year	Total		Wives entitled solely by age ¹		Wives entitled because of children						Husbands	
					Total		With at least 1 child under age 16 ³		Entitled solely because of at least 1 disabled child ¹			
	Number	Benefit	Number	Benefit							Number	Benefit
Wives and husbands of retired workers												
1950.....	508,350	\$11,995	498,688	\$11,865	8,865	\$114	8,865	\$114	...	...	797	\$16
1955.....	1,191,963	39,416	1,124,616	37,826	57,284	1,315	57,284	1,315	...	...	10,063	274
1960.....	2,269,384	87,867	2,143,949	84,018	110,909	3,344	101,774	3,010	9,135	\$334	14,526	504
1965.....	2,613,550	114,035	2,433,602	108,069	168,951	5,508	154,829	4,947	14,122	561	10,997	458
1970.....	2,668,105	163,263	2,491,724	155,510	167,968	7,261	154,919	6,542	13,049	719	8,413	492
1971.....	2,698,117	184,420	2,517,267	175,759	172,716	8,130	158,076	7,253	14,640	877	8,184	531
1972.....	2,734,699	229,973	2,548,097	219,315	178,635	10,021	164,198	8,979	14,437	1,042	7,967	637
1973.....	2,807,996	238,072	2,607,572	226,494	192,522	10,940	177,570	9,849	14,952	1,091	7,902	638
1974.....	2,825,910	270,609	2,626,299	257,585	192,089	12,339	175,234	10,977	16,855	1,363	7,522	684
1975.....	2,867,388	301,623	2,664,132	287,043	195,993	13,861	178,909	12,391	17,084	1,470	7,263	720
1976.....	2,896,158	330,543	2,693,688	314,689	195,474	15,108	177,946	13,446	17,528	1,662	6,996	746
1977.....	2,961,354	364,476	2,730,653	344,599	197,262	16,604	179,319	14,738	17,943	1,866	33,439	3,374
1978.....	2,979,942	395,643	2,749,263	373,947	192,387	17,639	173,982	15,572	18,405	2,067	38,292	4,058
1979.....	2,991,264	443,789	2,762,901	419,775	189,189	19,470	170,481	17,107	18,708	2,363	39,174	4,545
1980.....	3,015,549	518,500	2,789,472	490,818	186,894	22,508	167,793	19,708	119,101	2,800	39,183	5,174
1981.....	3,030,815	590,266	2,805,274	558,805	186,982	25,834	167,895	22,659	19,087	3,175	38,559	5,627
1982.....	3,039,308	645,814	2,838,541	615,677	162,865	24,226	144,245	20,867	18,620	3,359	37,902	5,912
1983.....	3,039,178	679,886	2,885,724	662,255	116,159	17,569	95,901	13,769	20,258	3,799	37,295	6,002
1984.....	3,050,817	721,148	2,903,112	697,676	111,332	17,441	88,576	13,050	22,756	4,391	36,373	6,031
1985.....	3,069,067	755,844	2,926,300	732,464	107,166	17,347	84,074	12,762	23,092	4,585	35,601	6,033
1986.....	3,086,091	776,870	2,948,854	754,026	102,549	16,933	79,471	12,304	23,078	4,629	34,688	5,911
1987.....	3,089,968	817,058	2,959,301	794,258	96,928	16,865	74,141	12,078	22,787	4,788	33,739	5,935
1988.....	3,086,022	854,644	2,959,856	831,659	93,577	17,071	71,585	12,266	21,992	4,805	32,589	5,914
1989.....	3,093,075	905,281	2,971,440	881,836	89,839	17,431	68,857	12,571	20,982	4,859	31,796	6,014
1990.....	3,101,085	964,983	2,982,034	940,514	87,925	18,300	67,785	13,322	20,140	4,977	31,126	6,169
1991.....	3,104,235	1,008,672	2,986,975	983,434	86,682	19,020	66,992	13,897	19,690	5,122	30,578	6,218
Wives and husbands of disabled workers												
1958.....	12,231	\$415	4,845	\$192	7,370	\$223	7,345	\$222	25	\$1	16	\$1
1959.....	47,914	1,727	17,439	684	30,325	1,038	29,715	1,012	610	26	150	5
1960.....	76,599	2,636	21,845	841	54,543	1,788	53,549	1,746	994	42	211	7
1965.....	193,362	6,761	29,352	1,109	163,500	5,635	160,922	5,512	2,578	123	510	17
1970.....	283,447	12,060	41,582	2,063	241,341	9,975	235,892	9,667	5,449	307	524	22
1971.....	311,581	14,237	44,944	2,461	266,120	11,752	261,976	11,489	4,144	263	517	23
1972.....	350,139	19,044	50,671	3,401	298,942	15,614	294,728	15,292	4,214	322	526	29
1973.....	381,079	21,151	54,558	3,646	325,974	17,476	321,548	17,129	4,426	347	547	29
1974.....	411,660	25,479	59,104	4,387	352,003	21,060	345,913	20,555	6,090	505	553	32
1975.....	452,922	30,536	64,883	5,263	387,474	25,239	380,763	24,633	6,711	606	565	35
1976.....	473,901	34,585	70,792	6,095	402,559	28,455	396,080	27,820	6,479	635	550	36
1977.....	495,170	39,181	76,749	7,051	416,630	31,991	407,483	31,099	9,147	892	1,791	139
1978.....	491,526	42,323	78,117	7,708	411,106	34,433	400,937	33,407	10,171	1,026	2,303	182
1979.....	475,498	45,769	76,850	8,404	396,463	37,181	388,116	36,183	8,347	998	2,185	184
1980.....	461,878	51,028	77,276	9,672	382,457	41,159	374,147	40,018	8,310	1,142	2,145	197
1981.....	428,212	52,081	74,403	10,226	351,820	41,655	343,718	40,419	8,102	1,237	1,989	199
1982.....	365,862	47,286	75,708	11,135	288,323	35,965	281,423	34,854	6,900	1,111	1,831	186
1983.....	308,059	39,793	78,843	11,882	227,523	27,739	220,127	26,545	7,396	1,194	1,693	172
1984.....	303,982	39,796	79,437	12,320	222,959	27,316	213,530	25,782	9,429	1,533	1,586	160
1985.....	305,532	40,507	79,294	12,693	224,704	27,656	215,012	26,055	9,692	1,602	1,534	158
1986.....	300,826	39,481	78,925	12,766	220,426	26,566	210,515	24,952	9,911	1,614	1,475	149
1987.....	290,888	39,195	73,484	12,808	211,222	25,854	201,280	24,194	9,942	1,661	6,182	532
1988.....	280,821	38,878	70,654	12,924	203,788	25,402	194,068	23,746	9,720	1,656	6,379	552
1989.....	271,488	39,148	67,154	12,974	197,946	25,590	188,562	23,916	9,384	1,674	6,388	584
1990.....	265,890	39,869	63,584	13,018	195,818	26,222	186,641	24,506	9,177	1,716	6,488	629
1991.....	266,219	40,792	60,866	13,020	198,457	27,071	189,401	25,321	9,056	1,750	6,896	701

¹ Aged 62 or older. Includes wives aged 65 or older with children.

² Under age 65 with entitled children in their care.

³ Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least

age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

⁴ Excludes wives with both disabled and nondisabled children in their care.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F3.—Number and percentage distribution of **wives** with entitlement based on age, by monthly benefit and age, at end of 1991

[Based on 10-percent sample]

Monthly benefit	Total	Age attained during 1991					
		62-64	65-69	70-74	75-79	80-84	85 or older
Total number.....	3,052,390	459,460	981,790	789,170	491,330	238,210	92,430
Total percent.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$150.00.....	8.7	10.6	9.0	8.0	8.1	7.5	7.7
\$150.00-\$174.90.....	3.3	3.5	3.2	3.1	3.2	3.8	3.2
\$175.00-\$199.90.....	3.8	3.9	3.8	3.6	3.8	4.2	4.3
\$200.00-\$224.90.....	4.0	4.0	3.9	3.7	4.1	4.4	4.9
\$225.00-\$249.90.....	4.6	4.6	4.5	4.3	4.8	5.0	5.3
\$250.00-\$274.90.....	5.7	5.5	5.4	5.4	6.7	6.6	6.4
\$275.00-\$299.90.....	7.6	6.6	6.4	7.0	10.2	10.9	10.1
\$300.00-\$324.90.....	9.1	8.1	8.8	8.3	10.1	11.6	11.3
\$325.00-\$349.90.....	11.6	12.8	15.0	10.4	7.4	7.9	10.2
\$350.00-\$374.90.....	10.9	17.6	12.5	9.4	6.2	6.6	9.6
\$375.00-\$399.90.....	8.6	14.9	7.6	9.1	5.2	5.5	7.9
\$400.00-\$424.90.....	4.9	4.2	4.5	5.9	4.4	5.2	5.2
\$425.00-\$449.90.....	3.9	2.0	3.8	5.0	4.2	4.0	2.4
\$450.00-\$474.90.....	3.3	1.0	3.4	4.4	3.7	3.3	1.9
\$475.00-\$499.90.....	2.9	.4	3.3	3.7	3.4	2.9	1.3
\$500.00 or more.....	7.2	.3	4.8	8.6	14.5	10.7	8.2
Average benefit.....	\$327.20	\$299.50	\$319.50	\$339.40	\$345.80	\$334.60	\$326.40

CONTACT: Mayer Feldman/ Rona Blumenthal (410) 965-0161/ 0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F4.—Number of **children** and total monthly benefit, by type of benefit, 1940-91

[Benefits in thousands]

At end of year	Number of children of—				Monthly benefit for children of—			
	All workers	Retired workers	Deceased workers	Disabled workers	All workers	Retired workers	Deceased workers	Disabled workers
Total								
1957	1,502,077	179,697	1,322,380	...	\$57,951	\$3,932	\$54,019	...
1960	2,000,451	268,168	1,576,802	155,481	93,276	7,576	81,003	\$4,697
1965	3,092,659	460,781	2,074,263	557,615	159,428	14,736	127,067	17,627
1970	4,122,305	545,708	2,687,997	888,600	279,845	24,473	221,041	34,330
1975	4,972,008	642,564	2,918,940	1,410,504	544,048	49,750	406,912	87,386
1980	4,606,517	638,711	2,609,920	1,357,886	864,242	89,386	625,090	149,766
1985	3,319,490	456,126	1,918,220	945,144	858,006	90,123	633,868	134,014
1986	3,294,587	449,682	1,878,321	966,584	860,953	91,621	632,626	136,706
1987	3,243,939	439,196	1,836,815	967,928	883,739	94,825	647,240	141,674
1988	3,203,822	431,566	1,809,061	963,195	908,660	98,280	665,007	145,373
1989	3,165,113	422,651	1,780,487	961,975	938,538	102,449	685,362	150,727
1990	3,187,010	422,200	1,776,013	988,797	991,628	109,497	720,206	161,926
1991	3,268,252	425,529	1,790,840	1,051,883	1,045,006	116,022	752,363	176,622
Children under age 18								
1940	54,648	6,410	48,238	...	\$668	\$62	\$606	...
1945	390,138	13,449	376,686	...	4,858	158	4,700	...
1950	699,703	46,241	653,462	...	19,366	788	18,578	...
1955	1,276,240	122,042	1,154,198	...	46,444	2,442	44,002	...
1960	1,896,397	214,343	1,529,535	152,519	88,682	5,654	78,446	\$4,582
1965	2,688,592	339,507	1,816,888	532,197	135,432	9,598	109,392	16,442
1970	3,314,578	354,373	2,161,094	799,111	215,366	13,367	172,499	29,500
1975	3,835,412	390,573	2,205,781	1,239,058	394,992	24,658	297,778	72,556
1980	3,423,081	354,797	1,883,438	1,184,846	607,574	40,548	443,097	123,930
1985	2,699,248	284,315	1,525,203	889,730	681,264	50,443	507,283	123,537
1986	2,665,424	274,957	1,478,769	911,698	677,218	50,190	500,867	126,161
1987	2,603,750	261,670	1,429,713	912,367	686,877	50,434	506,001	130,442
1988	2,533,548	249,214	1,381,922	902,412	691,073	50,233	508,499	132,341
1989	2,487,903	239,100	1,347,432	901,371	705,952	51,123	517,875	136,954
1990	2,497,252	236,051	1,333,690	927,511	739,787	53,944	538,546	147,296
1991	2,557,540	235,792	1,335,761	985,987	774,131	56,726	556,992	160,413
Disabled children, aged 18 or older								
1957	28,869	16,686	12,183	...	\$1,115	\$526	\$589	...
1960	104,054	53,825	47,267	2,962	4,594	1,922	2,557	\$115
1965	198,390	87,122	102,287	8,981	10,271	3,541	6,357	374
1970	270,557	101,341	154,921	14,295	19,807	5,755	13,290	761
1975	362,335	118,802	219,340	24,193	44,495	11,256	31,203	2,036
1980	450,169	140,548	276,738	32,883	89,561	22,463	62,625	4,473
1985	525,842	157,011	335,753	33,078	148,243	36,241	105,923	6,079
1986	545,043	161,755	348,647	34,641	157,405	38,306	112,635	6,464
1987	561,273	165,675	360,220	35,378	170,804	41,397	122,482	6,925
1988	574,300	168,798	369,679	35,823	183,899	44,449	132,108	7,342
1989	586,457	170,960	379,385	36,112	199,083	47,755	143,448	7,880
1990	600,480	173,941	389,385	37,154	217,201	51,879	156,725	8,597
1991	616,045	177,395	399,945	38,705	233,397	55,511	168,563	9,323
Students								
1965	205,677	34,152	155,088	16,437	\$13,725	\$1,597	\$11,318	\$811
1970	537,170	89,994	371,982	75,194	44,672	5,351	35,252	4,069
1975	774,261	133,189	493,819	147,253	104,561	13,835	77,932	12,794
1980	733,267	143,366	449,744	140,157	167,107	26,375	119,368	21,363
1985	94,400	14,800	57,264	22,336	28,499	3,438	20,662	4,398
1986	84,120	12,970	50,905	20,245	26,331	3,126	19,123	4,081
1987	78,916	11,851	46,882	20,183	26,057	2,994	18,756	4,307
1988	95,974	13,554	57,460	24,960	33,688	3,598	24,400	5,690
1989	90,753	12,591	53,670	24,492	33,504	3,572	24,039	5,893
1990	89,278	12,208	52,938	24,132	34,641	3,673	24,935	6,033
1991	94,667	12,342	55,134	27,191	37,478	3,785	26,808	6,886

Note: For more recent data, see table 1.B4 in the *Social Security Bulletin*.

CONTACT: Mayer Feldman/ Rona Blumenthal (410) 965-0161/ 0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F6.—Average monthly benefit for survivors, by type of benefit, 1940-91

At end of year	Widowed mothers and fathers	Nondisabled		Parents	Children				Disabled	
		Widows	Widowers		Total	Under age 18	Disabled, aged 18 or older	Students	Widows	Widowers
1940.....	\$19.61	\$20.28	...	\$13.09	\$12.22	\$12.22	...	...	...	...
1941.....	19.50	20.22	...	12.97	12.19	12.19	...	...	...	...
1942.....	19.57	20.15	...	13.05	12.24	12.24	...	...	...	...
1943.....	19.72	20.15	...	13.11	12.31	12.31	...	...	...	...
1944.....	19.80	20.17	...	13.08	12.38	12.38	...	...	...	...
1945.....	19.83	20.19	...	13.06	12.45	12.45	...	...	...	...
1946.....	20.07	20.22	...	13.15	12.57	12.57	...	...	...	...
1947.....	20.44	20.40	...	13.44	12.77	12.77	...	...	...	...
1948.....	20.80	20.60	...	13.63	12.99	12.99	...	...	...	...
1949.....	21.08	20.82	...	13.77	13.18	13.18	...	...	...	...
1950.....	34.24	36.54	\$37.23	36.69	28.43	28.43	...	...	...	...
1951.....	33.24	36.04	30.03	36.68	28.05	28.05	...	...	...	...
1952.....	36.13	40.67	33.09	41.33	31.30	31.30	...	...	...	...
1953.....	37.49	40.88	34.08	41.96	32.28	32.28	...	...	...	...
1954.....	44.52	46.28	39.27	47.44	37.01	37.01	...	...	...	...
1955.....	45.91	48.70	46.51	49.93	38.12	38.12	...	...	...	...
1956.....	47.35	50.14	47.11	50.78	39.36	39.36	...	...	...	...
1957.....	49.05	51.09	47.77	51.87	40.85	40.78	\$48.38	...	...	...
1958.....	50.53	51.91	48.84	52.83	42.10	41.98	49.63	...	...	...
1959.....	57.37	56.73	53.28	58.86	47.48	47.34	52.89	...	...	...
1960.....	59.29	57.69	53.81	60.31	51.37	51.29	54.10	...	...	...
1961.....	59.38	64.92	61.66	67.15	52.74	52.64	55.50	...	...	...
1962.....	59.38	65.88	62.12	68.18	53.57	53.47	55.99	...	...	...
1963.....	59.43	66.85	63.17	69.11	54.33	54.23	56.58	...	...	...
1964.....	59.40	67.85	63.49	70.05	54.99	54.87	57.27	...	...	...
1965.....	65.46	73.75	69.68	76.03	61.26	60.21	62.14	\$72.98	...	...
1966.....	65.59	74.11	70.52	76.52	61.84	60.37	62.67	71.71	...	...
1967.....	65.86	74.99	71.22	77.23	62.57	60.99	63.37	72.33	...	...
1968.....	74.93	86.54	82.14	88.21	70.85	68.90	73.11	81.76	\$72.27	\$72.40
1969.....	75.06	87.48	83.08	88.96	71.10	69.11	73.77	81.93	71.02	66.50
1970.....	86.51	102.02	96.50	103.21	82.23	79.82	85.79	94.77	81.99	73.10
1971.....	95.61	113.57	106.13	114.26	90.94	88.12	95.03	104.80	90.11	83.10
1972.....	115.45	138.19	127.98	138.95	110.36	106.87	115.25	126.63	109.50	98.80
1973.....	118.20	157.40	146.70	140.60	111.70	108.20	116.20	128.50	111.20	101.70
1974.....	134.20	177.30	164.30	157.50	126.48	122.52	130.33	144.79	125.90	118.60
1975.....	147.25	193.92	178.27	171.86	139.40	135.00	142.26	157.81	137.70	128.10
1976.....	159.77	208.99	191.78	185.07	151.94	147.49	152.88	169.80	147.00	133.80
1977.....	173.80	224.30	177.10	198.30	165.70	161.50	163.60	183.10	156.20	131.60
1978.....	190.40	241.40	186.10	214.00	182.20	178.30	176.20	200.80	165.70	129.70
1979.....	212.60	269.80	209.00	238.70	205.60	201.70	195.90	226.60	180.80	133.40
1980.....	246.20	311.50	239.40	276.00	239.50	235.30	226.40	265.40	205.40	145.70
1981.....	276.70	349.80	266.80	310.40	270.90	265.70	254.00	301.70	227.20	158.80
1982.....	302.80	379.30	285.60	335.40	285.40	291.50	279.90	260.70	242.80	165.50
1983.....	308.70	397.10	295.70	349.80	298.00	307.20	289.00	233.40	251.10	166.20
1984.....	321.50	416.10	306.80	363.90	314.30	320.70	302.60	257.20	307.70	190.70
1985.....	332.50	434.00	317.80	378.20	330.50	332.60	315.50	360.80	316.60	191.80
1986.....	338.30	444.90	324.80	386.30	336.80	338.70	323.10	375.70	321.30	195.50
1987.....	352.70	468.90	340.60	407.30	352.40	353.90	340.00	400.10	335.60	202.30
1988.....	367.90	493.40	359.50	428.40	367.60	368.00	357.40	424.70	350.00	211.30
1989.....	387.60	522.60	382.00	453.50	384.90	384.30	378.10	447.90	368.90	223.60
1990.....	409.10	557.40	408.40	482.20	405.50	403.80	402.50	471.00	391.30	238.40
1991.....	424.10	584.50	428.00	506.10	420.10	417.00	421.50	486.20	409.40	260.60

Children's data estimated.

Note: For more recent data, see table 1.B2 in the *Social Security Bulletin*.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F7.—Number and percentage distribution of **survivors**, by type of benefit and primary insurance amount, at end of 1991

[Based on 10-percent sample]

Primary insurance amount	Widowed mothers and fathers		Nondisabled widows and widowers		Parents		Disabled widows and widowers		Children	
	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
Total	300,810	100.0	5,028,830	100.0	5,310	100.0	115,010	100.0	1,795,360	100.0
Less than \$200.00	4,800	1.6	9,140	.2	...	...	700	.6	44,080	2.5
\$200.00-\$249.90	3,700	1.2	8,780	.2	10	.2	580	.5	31,440	1.8
\$250.00-\$299.90	6,030	2.0	248,970	5.0	190	3.6	3,670	3.2	87,010	4.8
\$300.00-\$349.90	7,480	2.5	114,200	2.3	120	2.3	2,670	2.3	65,860	3.7
\$350.00-\$399.90	14,650	4.9	198,330	3.9	400	7.5	4,580	4.0	122,460	6.8
\$400.00-\$449.90	15,620	5.2	219,370	4.4	450	8.5	5,460	4.7	122,600	6.8
\$450.00-\$499.90	16,930	5.6	237,200	4.7	440	8.3	5,880	5.1	120,360	6.7
\$500.00-\$549.90	18,350	6.1	247,470	4.9	470	8.9	6,440	5.6	124,060	6.9
\$550.00-\$599.90	19,870	6.6	362,310	7.2	340	6.4	7,910	6.9	132,330	7.4
\$600.00-\$649.90	20,340	6.8	413,530	8.2	390	7.3	7,950	6.9	125,230	7.0
\$650.00-\$699.90	21,020	7.0	707,800	14.1	530	10.0	9,100	7.9	129,480	7.2
\$700.00-\$749.90	18,940	6.3	442,340	8.8	320	6.0	8,980	7.8	100,970	5.6
\$750.00-\$799.90	18,830	6.3	472,340	9.4	320	6.0	10,060	8.7	97,530	5.4
\$800.00-\$849.90	17,210	5.7	334,410	6.6	200	3.8	9,760	8.5	82,500	4.6
\$850.00-\$899.90	17,580	5.8	282,790	5.6	240	4.5	9,290	8.1	79,460	4.4
\$900.00-\$949.90	19,140	6.4	265,370	5.3	230	4.3	9,250	8.0	82,350	4.6
\$950.00-\$999.90	19,800	6.6	198,680	4.0	220	4.1	7,020	6.1	83,630	4.7
\$1,000.00 or more	40,520	13.5	265,800	5.3	440	8.3	5,710	5.0	164,010	9.1

CONTACT: Mayer Feldman/ Rona Blumenthal (410) 965-0161/ 0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F8.—Number of **widows and widowers** and total monthly benefit, by type of benefit, 1950-91

[Benefits in thousands]

At end of year	Total		Nondisabled—				Disabled widows and widowers	
			Widows		Widowers			
	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit
1950	314,189	\$11,481	314,126	\$11,479	63	\$2	...	...
1951	384,265	13,849	384,011	13,841	254	8	...	...
1952	454,563	18,482	454,064	18,466	499	17	...	...
1953	540,653	22,096	539,854	22,069	799	27	...	...
1954	638,091	29,526	637,012	29,483	1,079	42	...	...
1955	701,360	34,152	700,294	34,103	1,066	50	...	...
1956	913,069	45,780	911,841	45,722	1,228	58	...	...
1957	1,095,137	55,944	1,093,645	55,872	1,492	71	...	...
1958	1,232,583	63,977	1,230,953	63,897	1,630	80	...	...
1959	1,393,587	79,047	1,391,686	78,946	1,901	101	...	...
1960	1,543,843	89,054	1,541,790	88,943	2,053	110	...	...
1961	1,697,308	110,179	1,694,977	110,035	2,331	144	...	...
1962	1,859,191	122,475	1,856,658	122,318	2,533	157	...	...
1963	2,010,769	134,403	2,008,102	134,234	2,667	168	...	...
1964	2,158,912	146,476	2,156,143	146,300	2,769	176	...	...
1965	2,371,433	174,883	2,368,629	174,688	2,804	195	...	...
1966	2,602,015	192,821	2,599,178	192,620	2,837	200	...	...
1967	2,769,618	207,692	2,766,736	207,487	2,882	205	...	...
1968	2,937,890	253,924	2,913,376	252,123	2,951	242	21,563	\$1,558
1969	3,091,710	269,799	3,049,177	266,741	3,064	255	39,469	2,803
1970	3,227,160	328,245	3,174,846	323,912	3,033	293	49,281	4,041
1971	3,366,304	380,963	3,306,528	375,528	3,033	322	56,743	5,113
1972	3,509,777	483,161	3,442,595	475,746	3,015	386	64,167	7,029
1973	3,656,353	571,654	3,574,458	562,441	3,126	459	78,769	8,754
1974	3,769,559	663,569	3,674,376	651,471	3,055	502	92,128	11,596
1975	3,888,705	747,902	3,776,090	732,269	3,104	553	109,511	15,080
1976	3,994,380	827,325	3,871,894	809,181	3,059	587	119,427	17,557
1977	4,119,487	914,738	3,980,324	892,764	11,887	2,105	127,276	19,869
1978	4,211,710	1,005,929	4,066,673	981,615	15,287	2,845	129,751	21,469
1979	4,321,496	1,153,272	4,173,745	1,126,089	17,918	3,745	129,833	23,438
1980	4,410,515	1,358,836	4,262,607	1,327,814	20,328	4,866	127,580	26,156
1981	4,507,941	1,560,103	4,363,708	1,526,511	22,643	6,042	121,590	27,550
1982	4,594,961	1,724,392	4,453,575	1,689,073	25,014	7,144	116,372	28,175
1983	4,693,791	1,844,798	4,554,414	1,808,647	27,786	8,216	111,591	27,935
1984	4,779,190	1,973,203	4,640,805	1,930,807	29,234	8,970	109,151	33,426
1985	4,862,805	2,094,003	4,725,618	2,050,678	30,182	9,592	107,005	33,734
1986	4,928,019	2,175,345	4,789,969	2,131,049	31,076	10,092	106,974	34,204
1987	4,983,846	2,318,747	4,846,135	2,272,557	31,429	10,703	106,282	35,487
1988	5,028,822	2,461,945	4,892,829	2,414,239	32,870	11,816	103,123	35,892
1989	5,070,873	2,629,728	4,935,911	2,579,726	33,332	12,731	101,630	37,270
1990	5,111,482	2,827,012	4,976,420	2,773,818	34,073	13,916	100,989	39,278
1991	5,158,383	2,989,385	5,008,789	2,927,768	35,105	15,024	114,489	46,593

CONTACT: Mayer Feldman/ Rona Blumenthal (410) 965-0161/ 0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F9.—Number, percent, and average monthly benefit, by year of entitlement as *nondisabled widow or widower*, at end of 1991

[Based on 10-percent sample]

Year of entitlement	Number at end of 1991	Percentage distribution	Cumulative percent ¹	Average monthly benefit
Total	5,028,830	100.0	...	\$583.60
1990-91	638,130	12.7	...	634.50
1985-89	1,496,340	29.8	...	623.90
1980-84	1,166,590	23.2	...	591.40
1975-79	770,870	15.3	...	548.40
1970-74	526,150	10.5	...	515.80
1965-69	316,530	6.3	...	498.30
1960-64	92,400	1.8	...	487.60
1940-59	21,820	.4	...	447.00
1991	301,380	6.0	6.0	635.80
1990	336,750	6.7	12.7	633.40
1989	320,610	6.4	19.1	631.50
1988	311,620	6.2	25.3	627.80
1987	298,380	5.9	31.2	625.20
1986	287,840	5.7	36.9	619.50
1985	277,890	5.5	42.4	613.80
1984	263,590	5.2	47.7	606.30
1983	254,210	5.1	52.7	597.10
1982	231,440	4.6	57.3	592.50
1981	219,820	4.4	61.7	581.30
1980	197,530	3.9	65.6	573.90
1979	184,890	3.7	69.3	564.90
1978	165,680	3.3	72.6	557.60
1977	143,340	2.9	75.5	548.40
1976	145,970	2.9	78.4	531.50
1975	130,990	2.6	81.0	532.10
1974	124,690	2.5	83.5	526.20
1973	116,020	2.3	85.8	516.40
1972	104,240	2.1	87.8	512.50
1971	95,600	1.9	89.7	509.90
1970	85,600	1.7	91.4	510.50
1969	73,610	1.5	92.9	507.00
1968	65,240	1.3	94.2	504.10
1967	57,810	1.1	95.3	499.30
1966	52,450	1.0	96.4	493.80
1965	67,420	1.3	97.7	485.70
1964	28,220	.6	98.3	496.00
1963	22,420	.4	98.7	495.50
1962	18,110	.4	99.1	486.60
1961	13,130	.3	99.4	477.00
1960	10,520	.2	99.6	463.50
1959	7,260	.1	99.7	457.90
1958	5,610	.1	99.8	458.90
1957	3,550	.1	99.9	446.90
1956	4,320	.1	100.0	425.00
1955	560	(2)	100.0	415.50
1954	270	(2)	100.0	386.30
1953	140	(2)	100.0	413.60
1952	50	(2)	100.0	325.90
1951	30	(2)	100.0	392.60

¹ Represents those entitled in specified year or later.

(2) Less than 0.05 percent.

Table 5.F10.—Number, percent, and average monthly benefit, by year of entitlement as *disabled widow or widower*, at end of 1991

[Based on 10-percent sample]

Year of entitlement	Number at end of 1991	Percentage distribution	Cumulative percent ¹	Average monthly benefit
Total	115,010	100.0	...	\$406.40
1990-91	28,630	24.9	...	419.50
1985-89	58,450	50.8	...	406.10
1980-84	23,270	20.2	...	393.10
1977-79	4,660	4.1	...	396.40
1991	17,190	14.9	14.9	414.40
1990	11,440	9.9	24.9	427.20
1989	13,050	11.3	36.2	419.60
1988	12,130	10.5	46.8	411.20
1987	12,130	10.5	57.3	408.10
1986	10,890	9.5	66.8	393.50
1985	10,250	8.9	75.7	393.90
1984	8,180	7.1	82.8	398.80
1983	6,500	5.7	88.5	393.80
1982	3,630	3.2	91.6	383.20
1981	2,420	2.1	93.7	388.40
1980	2,540	2.2	95.9	392.00
1979	2,080	1.8	97.8	385.90
1978	1,420	1.2	99.0	397.90
1977	1,160	1.0	100.0	413.60

¹ Represents those entitled in specified year or later.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F11.—Number and percentage distribution of **nondisabled widows**, by monthly benefit and age, at end of 1991

[Based on 10-percent sample]

Monthly benefit	Total	Age attained during 1991							
		60-61	62-64	65-69	70-74	75-79	80-84	85-89	90 or older
Total number	4,994,420	156,860	407,320	907,570	949,720	891,830	789,330	545,770	346,020
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$200.00.....	1.2	3.3	3.4	2.2	1.6	.6	.1	.1	.2
\$200.00-\$249.90.....	2.9	2.0	2.4	2.4	2.8	4.1	3.7	2.5	.8
\$250.00-\$299.90.....	4.4	4.1	3.4	3.3	3.5	3.9	4.4	6.4	9.6
\$300.00-\$349.90.....	4.3	4.8	4.4	4.1	4.0	4.4	4.3	4.0	4.6
\$350.00-\$399.90.....	5.3	5.5	5.1	4.6	4.7	5.3	5.7	6.2	7.0
\$400.00-\$449.90.....	6.3	6.4	6.2	5.8	6.1	6.6	5.9	6.6	7.2
\$450.00-\$499.90.....	8.3	9.1	8.4	8.3	9.0	9.4	7.3	6.7	7.9
\$500.00-\$549.90.....	9.8	9.9	9.7	9.3	9.7	11.0	10.8	8.4	9.0
\$550.00-\$599.90.....	11.3	10.6	10.8	10.5	10.4	10.4	12.6	13.2	13.1
\$600.00-\$649.90.....	11.1	11.9	11.6	11.4	9.4	8.8	10.9	13.9	15.7
\$650.00-\$699.90.....	10.8	14.5	12.9	11.3	8.9	8.1	9.7	13.6	15.9
\$700.00-\$749.90.....	7.6	13.7	10.5	8.4	7.7	6.6	7.5	7.2	3.0
\$750.00-\$799.90.....	5.2	3.1	5.4	5.9	5.8	5.5	6.0	4.0	1.6
\$800.00-\$849.90.....	3.4	.6	3.3	4.2	4.4	4.0	3.5	2.0	1.1
\$850.00-\$899.90.....	2.2	.2	1.4	3.0	3.1	2.6	1.9	1.1	.7
\$900.00-\$949.90.....	1.5	.1	.5	2.2	2.4	1.9	1.2	.7	.6
\$950.00-\$999.90.....	1.1	.1	.3	1.3	1.8	1.6	.9	.6	.4
\$1,000.00 or more.....	3.2	.1	.4	1.9	4.6	5.2	3.5	2.7	1.7
Average benefit	\$584.70	\$544.60	\$560.20	\$590.90	\$605.00	\$595.30	\$587.50	\$573.10	\$544.40

CONTACT: Mayer Feldman/ Rona Blumenthal (410) 965-0161/ 0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F12.—Number of widowed mothers and fathers and total monthly benefit, by type of benefit, 1950-91

[Benefits in thousands]

At end of year	Total		Widowed						Surviving divorced mothers and fathers	
			Total		With at least 1 child under age 16 ¹		Entitled solely because of at least 1 disabled child ²			
	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit
1950.....	169,438	\$5,801	169,426	\$5,800	169,426	\$5,800	...	...	12	(3)
1951.....	203,782	6,776	203,662	6,771	203,662	6,771	...	...	120	\$4
1952.....	228,984	8,273	228,815	8,266	228,815	8,266	...	...	169	7
1953.....	253,873	9,517	253,670	9,508	253,670	9,508	...	...	203	9
1954.....	271,536	12,089	271,313	12,078	271,313	12,078	...	...	223	11
1955.....	291,916	13,403	291,656	13,389	291,656	13,389	...	...	260	14
1956.....	301,240	14,262	300,978	14,248	300,978	14,248	...	...	262	14
1957.....	328,309	16,102	328,018	16,087	325,636	15,958	2,382	\$129	291	16
1958.....	353,964	17,887	353,650	17,869	349,649	17,649	4,001	220	314	18
1959.....	376,145	21,579	375,819	21,557	370,545	21,245	5,274	312	326	22
1960.....	401,358	23,795	400,976	23,768	394,560	23,383	6,416	385	382	27
1961.....	428,138	25,425	427,699	25,395	420,258	24,938	7,441	457	439	30
1962.....	451,984	26,838	451,520	26,805	443,182	26,290	8,338	515	464	33
1963.....	461,675	27,438	461,211	27,405	452,106	26,830	9,105	575	464	32
1964.....	470,597	27,954	470,100	27,290	460,348	27,295	9,752	625	497	34
1965.....	471,816	30,882	471,286	30,842	461,011	30,132	10,275	710	530	40
1966.....	487,755	31,983	486,958	31,927	476,275	31,188	10,683	739	797	56
1967.....	496,307	32,686	495,308	32,616	483,808	31,791	11,500	825	999	71
1968.....	504,916	37,833	503,774	37,743	492,674	36,849	11,100	894	1,142	90
1969.....	511,639	38,406	510,355	38,305	499,324	37,402	11,031	902	1,284	101
1970.....	523,136	45,258	521,698	45,127	510,215	44,039	11,483	1,089	1,438	131
1971.....	535,126	51,163	533,560	51,055	520,301	49,603	13,259	1,402	1,566	158
1972.....	540,965	62,457	539,153	62,237	526,548	60,612	12,605	1,625	1,812	220
1973.....	571,907	67,578	565,327	66,823	551,509	64,985	13,818	1,838	6,580	754
1974.....	573,506	76,980	562,801	75,605	544,335	72,914	18,466	2,692	10,705	1,374
1975.....	581,845	85,676	565,941	83,435	544,886	80,068	21,075	3,366	15,904	2,241
1976.....	578,727	92,466	558,933	89,400	537,002	85,637	21,931	3,764	19,794	3,065
1977.....	583,195	101,345	558,886	97,227	536,481	93,091	22,405	4,136	24,309	4,117
1978.....	576,343	109,714	548,463	104,506	525,879	100,028	22,584	4,478	27,880	5,209
1979.....	573,750	121,957	541,480	115,284	518,564	110,235	22,916	5,049	32,270	6,674
1980.....	562,316	138,426	525,661	129,754	502,639	123,885	23,022	5,869	36,655	8,671
1981.....	547,593	151,509	507,777	140,990	484,427	134,299	23,350	6,691	39,816	10,518
1982.....	514,772	155,876	474,003	144,207	451,159	137,068	22,844	7,139	40,769	11,669
1983.....	400,298	123,559	363,946	112,979	339,367	104,956	24,579	8,022	36,352	10,581
1984.....	382,411	122,957	346,319	112,002	318,076	102,391	28,243	9,612	36,092	10,955
1985.....	371,659	123,557	335,085	112,117	306,004	101,812	29,081	10,304	36,574	11,440
1986.....	350,546	118,602	315,572	107,470	286,290	96,887	29,282	10,583	34,974	11,132
1987.....	340,940	115,967	307,581	104,888	278,582	93,871	28,999	11,017	33,359	11,079
1988.....	317,761	116,902	285,265	105,596	256,463	94,096	28,802	11,500	32,496	11,306
1989.....	312,079	120,970	280,006	109,184	251,646	97,170	28,360	12,014	32,073	11,786
1990.....	303,923	124,340	272,526	112,103	244,965	99,683	27,561	12,420	31,397	12,237
1991.....	300,661	127,510	269,679	114,962	242,379	102,085	27,300	12,877	30,982	12,548

¹ Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

² Excludes mothers and fathers who had both disabled and nondisa bled entitled children in their care.

³ Less than \$500.

5.G OASDI Current-Pay Benefits: Retired Workers/Dual Entitlement

Table 5.G1.—Number and percentage distribution of persons receiving both a retired-worker and secondary benefit with and without reduction for early retirement, by primary insurance amount and sex, at end of 1990

Primary insurance amount and sex	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total	4,783,122	100.0	1,010,936	100.0	3,772,186	100.0
Less than \$200.00	581,952	12.2	36,087	3.6	545,865	14.5
\$200.00–\$249.90	980,105	20.5	172,874	17.1	807,231	21.4
\$250.00–\$299.90	488,414	10.2	82,644	8.2	405,770	10.3
\$300.00–\$349.90	583,108	12.2	93,492	9.2	489,616	13.0
\$350.00–\$399.90	646,369	13.5	131,517	13.0	514,852	13.6
\$400.00–\$449.90	419,513	8.8	102,203	10.1	317,310	8.4
\$450.00–\$499.90	322,755	6.7	98,194	9.7	224,561	6.0
\$500.00–\$549.90	212,131	4.4	74,892	7.4	137,239	3.6
\$550.00–\$599.90	169,929	3.6	62,556	6.2	107,373	2.8
\$600.00–\$649.90	139,153	2.9	52,561	5.2	86,592	2.3
\$650.00–\$699.90	96,268	2.0	36,804	3.6	59,464	1.6
\$700.00–\$749.90	61,371	1.3	24,938	2.5	36,433	1.0
\$750.00–\$799.90	37,381	.8	16,472	1.6	20,909	.6
\$800.00 or more	44,673	.9	25,702	2.5	18,971	.5
Men	108,497	100.0	35,106	100.0	73,391	100.0
Less than \$200.00	6,323	5.8	1,157	3.3	5,166	7.0
\$200.00–\$249.90	14,718	13.6	3,958	11.3	10,760	14.7
\$250.00–\$299.90	7,864	7.2	1,970	5.6	5,894	8.0
\$300.00–\$349.90	9,890	9.1	2,467	7.0	7,423	10.1
\$350.00–\$399.90	11,997	11.1	3,304	9.4	8,693	11.8
\$400.00–\$449.90	8,425	7.8	2,492	7.1	5,933	8.1
\$450.00–\$499.90	7,639	7.0	2,536	7.2	5,103	7.0
\$500.00–\$549.90	6,081	5.6	2,213	6.3	3,868	5.3
\$550.00–\$599.90	5,695	5.2	2,165	6.2	3,530	4.8
\$600.00–\$649.90	6,453	5.9	2,607	7.4	3,846	5.2
\$650.00–\$699.90	6,382	5.9	2,739	7.8	3,643	5.0
\$700.00–\$749.90	5,711	5.3	2,377	6.8	3,334	4.5
\$750.00–\$799.90	4,167	3.8	1,746	5.0	2,421	3.3
\$800.00 or more	7,152	6.6	3,375	9.6	3,777	5.1
Women	4,674,625	100.0	975,830	100.0	3,698,795	100.0
Less than \$200.00	575,629	12.3	34,930	3.6	540,699	14.6
\$200.00–\$249.90	965,387	20.7	168,916	17.3	796,471	21.5
\$250.00–\$299.90	480,550	10.3	80,674	8.3	399,876	10.8
\$300.00–\$349.90	573,218	12.3	91,025	9.3	482,193	13.0
\$350.00–\$399.90	634,372	13.6	128,213	13.1	506,159	13.7
\$400.00–\$449.90	411,088	8.8	99,711	10.2	311,377	8.4
\$450.00–\$499.90	315,116	6.7	95,658	9.8	219,458	5.9
\$500.00–\$549.90	206,050	4.4	72,679	7.4	133,371	3.6
\$550.00–\$599.90	164,234	3.5	60,391	6.2	103,843	2.8
\$600.00–\$649.90	132,700	2.8	49,954	5.1	82,746	2.2
\$650.00–\$699.90	89,886	1.9	34,065	3.5	55,821	1.5
\$700.00–\$749.90	55,660	1.2	22,561	2.3	33,099	.9
\$750.00–\$799.90	33,214	.7	14,726	1.5	18,488	.5
\$800.00 or more	37,521	.8	22,327	2.3	15,194	.4

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5.G OASDI Current-Pay Benefits: Retired Workers/ Dual Entitlement

Table 5.G2.—Number receiving both a retired-worker and secondary benefit, by type of secondary benefit, 1952-91

[Excludes beneficiaries whose retired-worker benefit exceeds their potential secondary benefit]

At end of year ¹	Women								Men			
	Total		Wife's benefits		Widow's benefits		Parent's benefits		Total	Husband's benefits	Widower's benefits	Parent's benefits
	Number	Percent of all women retired workers	Number	Percent of all entitled to wife's benefits because of age	Number	Percent of all entitled to widow's benefits						
1952	36,132	35,402	6.0	14,131	6.0	20,850	4.4	421	730	258	83	389
1953	54,798	53,631	6.8	23,355	2.7	29,668	5.2	608	1,167	529	148	490
1954	79,689	77,978	8.0	34,225	3.4	42,899	6.3	854	1,711	827	257	627
1955	108,551	106,320	8.7	49,637	4.2	55,664	7.4	1,019	2,231	1,224	342	665
1956	143,284	140,603	9.1	68,766	4.8	70,601	7.2	1,236	2,681	1,542	426	713
1957	194,501	190,951	9.6	102,522	5.6	86,951	7.4	1,478	3,550	2,152	578	820
1958	229,599	225,790	9.8	124,504	6.1	99,669	7.5	1,617	3,809	2,421	634	754
1959	268,900	264,434	10.2	141,831	6.4	120,458	8.0	2,145	4,466	2,794	772	900
1960	307,736	302,646	10.6	159,032	6.8	141,218	8.4	2,396	5,090	3,197	911	982
1961	335,243	330,727	10.5	159,587	6.6	169,264	9.1	1,876	4,516	2,652	1,090	774
1962	427,085	421,535	12.1	204,445	7.9	214,371	10.4	2,719	5,550	3,229	1,330	991
1963	502,839	496,639	13.2	138,081	8.9	255,408	11.3	3,150	6,200	3,597	1,543	1,060
1964	577,954	571,144	14.2	269,657	9.9	297,929	12.1	3,558	6,810	3,940	1,752	1,118
1965 ²	618,730	611,610	14.3	282,940	10.3	324,930	12.3	3,740	7,120	4,110	1,910	1,100
1966 ²	706,860	699,080	15.1	315,550	11.2	379,440	13.2	4,090	7,780	4,470	2,260	1,050
1967 ²	770,190	760,950	15.7	334,200	11.8	422,480	13.8	4,270	9,240	5,190	3,070	980
1968 ²	842,560	831,760	16.3	354,750	12.4	472,590	14.5	4,420	10,800	5,810	4,110	880
1969 ²	920,250	909,720	17.0	376,520	13.0	528,660	15.3	4,540	10,530	5,620	4,160	750
1970 ²	977,340	966,780	17.1	388,210	13.3	573,950	15.9	4,620	10,560	5,530	4,400	630
1971 ²	1,069,940	1,060,120	17.7	411,710	13.8	643,730	16.9	4,680	9,820	5,130	4,170	520
1972 ²	1,183,369	1,170,286	18.5	477,333	15.5	688,087	17.3	4,866	13,083	6,797	5,442	844
1973	1,377,080	1,361,360	20.2	562,111	17.7	794,001	22.2	5,248	15,710	7,966	6,986	758
1974 ²	1,534,583	1,516,326	21.3	554,844	17.1	956,662	21.4	4,820	18,257	6,592	11,080	585
1975	1,679,825	1,660,451	22.4	616,669	18.4	1,038,992	22.3	4,790	19,374	9,920	8,690	764
1976 ²	1,827,928	1,812,008	23.4	669,792	19.5	1,137,251	23.4	4,965	15,920	7,497	7,779	644
1977	2,026,534	1,991,915	24.6	762,250	21.4	1,225,344	24.3	4,321	34,619	14,557	19,544	518
1978	2,208,490	2,163,011	25.7	836,004	22.8	1,322,897	25.3	4,110	45,479	17,832	27,192	455
1979	2,435,848	2,380,260	27.1	917,747	24.4	1,458,611	26.6	3,902	55,588	20,179	35,004	405
1980	2,660,037	2,594,467	28.5	1,015,672	26.2	1,575,085	27.8	3,710	65,570	22,597	42,580	393
1982	3,109,239	3,031,518	31.1	1,239,736	29.8	1,788,556	29.5	3,226	77,721	24,787	52,604	330
1983	3,355,148	3,267,890	32.5	1,369,396	31.6	1,895,579	30.3	2,915	87,258	27,449	59,518	291
1984	3,568,639	3,479,191	33.7	1,479,756	33.2	1,996,805	31.0	2,630	89,448	27,189	62,011	248
1985	3,801,183	3,708,856	34.9	1,594,226	34.7	2,112,245	31.8	2,385	92,327	26,912	65,202	213
1986	4,032,760	3,934,811	36.1	1,719,449	36.2	2,213,225	32.5	2,137	97,949	27,693	70,064	192
1987	4,214,214	4,116,759	36.9	1,804,946	37.3	2,309,899	33.1	1,914	97,455	26,928	70,359	168
1988	4,403,012	4,302,714	37.9	1,892,763	38.5	2,408,232	33.8	1,719	100,298	27,210	72,942	146
1989	4,590,475	4,487,314	38.7	1,982,095	39.5	2,503,679	34.4	1,540	103,161	27,484	75,543	134
1990	4,783,122	4,677,680	39.5	2,076,737	40.5	2,599,560	35.1	1,383	105,442	27,463	77,862	117
1991	4,959,610	4,852,656	40.2	2,158,022	41.5	2,693,388	35.7	1,246	106,954	27,195	79,654	105

¹ Data not available for 1981.

² Distributions by type of secondary benefit are estimated.

5.G OASDI Current-Pay Benefits: Retired Workers/Dual Entitlement

Table 5.G3.—Number and average monthly benefit for persons receiving both a retired-worker and secondary benefit, by type of secondary benefit, at end of 1991

Secondary benefit	Number	Average monthly benefit		
		Total benefit	Retired-worker benefit	Reduced secondary benefit
Total	4,959,610	\$556.61	\$319.79	\$236.76
Wives and husbands	2,185,217	378.77	242.18	136.59
Wives	2,158,022	379.22	242.03	137.19
Of retired workers	2,127,747	379.70	242.30	137.40
Of disabled workers	30,275	345.50	223.40	122.10
Husbands	27,195	342.91	253.30	89.51
Of retired workers	26,499	344.90	255.00	89.80
Of disabled workers	696	267.10	188.50	78.60
Widows and widowers	2,773,042	696.72	380.96	315.67
Widows	2,693,388	698.00	377.80	320.10
Widowers	79,654	653.60	487.80	165.80
Parents	1,351	604.35	318.30	285.96
Men	105	546.80	329.00	217.30
Women	1,246	609.20	317.40	291.70

Table 5.G4.—Number, combined average monthly benefit, and retired-worker benefit as percent of total combined benefit, at end of 1991

[Based on 1-percent sample]

Total combined monthly benefit	Number dually entitled as—		Average combined monthly benefit		Retired-worker benefit as percent of combined monthly benefit	
	Wives or husbands ¹	Widows or widowers ²	Wives or husbands	Widows or widowers	Wives or husbands	Widows or widowers
Total	2,157,100	2,770,400	\$377.26	\$699.68	64	55
Less than \$100.00	4,100	...	81.60	...	88	...
\$100.00–\$149.90	14,700	...	129.75	...	87	...
\$150.00–\$199.90	37,500	³ 2,700	177.82	³ 165.49	79	³ 71
\$200.00–\$249.90	76,700	12,700	228.05	230.01	77	86
\$250.00–\$299.90	177,000	32,700	278.34	269.77	72	83
\$300.00–\$349.90	446,000	41,300	328.52	326.76	67	73
\$350.00–\$399.90	691,100	72,700	374.49	375.67	65	71
\$400.00–\$449.90	384,800	97,100	421.99	425.42	64	70
\$450.00–\$499.90	179,400	122,900	472.25	475.94	59	68
\$500.00–\$549.90	73,100	165,700	520.25	526.52	58	65
\$550.00–\$599.90	27,000	226,200	571.55	577.73	57	63
\$600.00–\$649.90	15,500	318,400	623.23	626.67	53	60
\$650.00–\$699.90	11,100	385,800	675.23	675.27	54	59
\$700.00–\$749.90	6,500	323,700	722.35	725.10	54	56
\$750.00–\$799.90	5,000	271,500	777.38	774.48	46	53
\$800.00–\$849.90	4,200	197,900	824.02	823.61	41	50
\$850.00–\$899.90	⁴ 3,400	139,400	⁴ 891.41	873.67	⁴ 45	48
\$900.00–\$949.90 .....	...	104,100	...	924.86	...	45
\$950.00–\$999.90 .....	...	76,900	...	975.08	...	42
\$1,000.00 or more .....	...	178,700	...	1,156.18	...	38

¹ Includes 27,700 husbands.

² Includes 77,000 widowers.

³ Less than \$200.00.

⁴ \$850.00 or more.

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5.G OASDI Current-Pay Benefits: Retired Workers/Dual Entitlement

Table 5.G5.—Number and percentage distribution, by total combined monthly benefit and retired-worker benefit, at end of 1991

[Based on 1-percent sample]

Total combined monthly benefit	Number	Percent of beneficiaries receiving retired-worker benefit of—												
		Total	Less than \$100.00	\$100.00— \$149.90	\$150.00— \$199.90	\$200.00— \$249.90	\$250.00— \$299.90	\$300.00— \$349.90	\$350.00— \$399.90	\$400.00— \$449.90	\$450.00— \$499.90	\$500.00— \$549.90	\$550.00— \$599.90	\$600.00 or more
	Dually entitled as wives or husbands ¹													
Total	2,157,100	100.0	3.8	12.1	16.8	21.5	18.9	15.3	7.4	2.6	1.0	0.4	0.1	0.1
Less than \$100.00	4,100	100.0	100.0	...	...	...	...	...	...	...	...	...	...	...
\$100.00—\$149.90	14,700	100.0	25.9	74.1	...	...	...	...	...	...	...	...	...	...
\$150.00—\$199.90	37,500	100.0	13.6	37.9	48.5	...	...	...	...	...	...	...	...	...
\$200.00—\$249.90	76,700	100.0	5.9	21.6	32.9	39.6	...	...	...	...	...	...	...	...
\$250.00—\$299.90	177,000	100.0	4.6	15.1	22.4	35.8	22.1	...	...	...	...	...	...	...
\$300.00—\$349.90	446,000	100.0	4.3	13.4	17.9	25.2	24.6	14.5	...	...	...	...	...	...
\$350.00—\$399.90	691,100	100.0	3.3	11.4	16.0	18.2	21.2	21.5	8.3	...	...	...	...	...
\$400.00—\$449.90	384,800	100.0	2.0	8.3	13.4	17.6	17.3	19.5	16.4	5.5	...	...	...	...
\$450.00—\$499.90	179,400	100.0	2.6	9.0	14.0	18.5	13.8	14.2	12.2	11.2	4.6	...	...	...
\$500.00 or more	145,800	100.0	1.4	4.3	8.0	20.4	15.0	10.2	12.1	10.7	8.9	5.6	1.7	1.8
	Dually entitled as widows or widowers ²													
Total	2,770,400	100.0	0.7	1.6	3.9	18.3	12.2	11.3	11.2	10.2	8.1	7.1	5.5	10.0
Less than \$200.00	2,700	100.0	30.0	37.0	33.0	...	...	...	...	...	...	...	...	...
\$200.00—\$249.90	12,700	100.0	6.3	4.7	14.2	74.8	...	...	...	...	...	...	...	...
\$250.00—\$299.90	32,700	100.0	.3	3.1	10.0	68.8	17.7	...	...	...	...	...	...	...
\$300.00—\$349.90	41,300	100.0	1.9	4.1	7.5	47.2	26.9	12.4	...	...	...	...	...	...
\$350.00—\$399.90	72,700	100.0	.8	3.2	4.0	35.9	25.7	19.4	11.0	...	...	...	...	...
\$400.00—\$449.90	97,100	100.0	.7	1.9	4.3	25.4	20.4	17.8	18.5	10.9	...	...	...	...
\$450.00—\$499.90	122,900	100.0	.8	1.5	4.1	19.5	17.1	16.0	16.6	16.5	8.0	...	...	...
\$500.00—\$549.90	165,700	100.0	.5	1.2	2.3	18.9	14.4	14.6	15.3	14.4	12.8	5.5	...	...
\$550.00—\$599.90	226,200	100.0	.4	1.0	2.6	19.1	11.7	11.3	13.4	14.2	11.7	10.4	4.2	...
\$600.00—\$649.90	318,400	100.0	.4	.8	2.3	17.2	12.0	11.5	12.1	12.7	9.5	10.3	7.9	3.2
\$650.00—\$699.90	385,800	100.0	.2	.8	2.4	16.5	9.6	10.8	10.8	10.8	10.8	9.5	8.3	9.4
\$700.00—\$749.90	323,700	100.0	.7	1.4	3.3	14.9	10.1	10.2	10.5	9.7	9.4	8.7	7.6	13.5
\$750.00—\$799.90	271,500	100.0	.5	1.4	4.1	14.4	10.1	10.8	9.7	9.8	7.9	7.3	7.7	16.4
\$800.00—\$849.90	197,900	100.0	.9	2.1	5.2	14.9	10.5	9.4	9.0	8.3	6.9	8.5	6.3	18.1
\$850.00—\$899.90	139,400	100.0	.6	2.4	4.5	14.6	10.5	9.8	10.2	7.8	6.6	6.7	6.2	20.1
\$900.00—\$949.90	104,100	100.0	1.1	2.2	5.5	13.7	10.9	10.5	9.5	7.6	6.7	4.7	6.9	20.7
\$950.00—\$999.90	76,900	100.0	.9	3.8	4.9	14.0	11.1	9.9	10.4	8.6	6.6	6.9	4.9	18.0
\$1,000 or more	178,700	100.0	.8	2.3	6.8	14.6	11.0	8.5	9.2	7.3	5.3	5.4	5.3	23.6

¹ Includes 27,700 husbands.

² Includes 77,000 widowers.

CONTACT: Mayer Feldman/Barbara Lingg (410) 965-0161/0156 for further information.

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H1.—Number and average monthly family benefit, by selected family groups, 1945-91

[Data for 1985-91 based on 10-percent sample. Data for prior years based on different sampling rates]

At end of year ¹	Retired-worker families				Survivor families				Disabled-worker families						
	Worker only			Worker and wife ²	Nondisabled widow only	Widowed mother or father and—			Worker only			Worker, wife, ³ and—		Worker and spouse	
	Total	Men	Women			1 child	2 children	3 or more children	Total	Men	Women	1 child	2 or more children		
	Number (in thousands)														
1945	416	338	78	181	95	86	48	24	...	...	...	...	...	...
1950	1,240	939	301	498	314	82	53	33	...	...	...	...	...	...
1955	3,266	2,054	1,212	1,124	700	126	86	80	...	...	...	...	...	...
1960	5,742	2,922	2,820	2,122	1,527	172	113	114	357	261	96	22	32	22	
1965	8,386	4,137	4,249	2,400	2,332	182	135	153	714	481	232	54	109	30	
1970	10,533	4,904	5,629	2,457	3,080	183	155	182	1,054	680	374	77	164	43	
1971	11,128	5,149	5,979	2,481	3,258	190	159	185	1,165	749	416	86	178	47	
1972	11,653	5,364	6,288	2,507	3,325	188	166	184	1,287	821	467	98	198	52	
1973	12,379	5,663	6,716	2,565	3,444	209	174	185	1,425	902	523	113	208	57	
1974	12,948	5,862	7,086	2,583	3,536	218	176	178	1,586	989	598	123	224	62	
1975	13,520	6,134	7,385	2,618	3,606	221	182	176	1,750	1,080	671	137	250	66	
1976	14,056	6,351	7,705	2,647	3,706	219	186	171	1,883	1,152	730	144	257	72	
1977	14,597	6,564	8,033	2,681	3,805	221	190	167	2,000	1,222	782	152	263	80	
1978	15,148	6,791	8,357	2,697	3,894	228	186	158	2,043	1,245	798	155	256	81	
1979	15,748	7,044	8,704	2,710	3,964	234	187	147	2,050	1,248	802	154	242	80	
1980	16,314	7,286	9,028	2,736	4,033	239	184	134	2,061	1,257	804	154	228	80	
1982	17,519	7,852	9,667	2,784	4,191	236	165	106	1,969	1,208	760	124	163	78	
1983	18,162	8,166	9,996	2,830	4,271	161	141	92	1,961	1,215	746	85	143	80	
1984	18,613	8,362	10,251	2,839	4,520	159	135	79	1,993	1,241	752	83	140	76	
1985	19,132	8,601	10,531	2,861	4,606	158	131	74	2,039	1,267	772	84	140	76	
1986	19,664	8,849	10,816	2,883	4,666	151	123	68	2,096	1,301	795	82	136	74	
1987	20,137	9,064	11,074	2,893	4,709	141	115	62	2,154	1,338	816	79	132	74	
1988	20,567	9,264	11,302	2,896	4,749	137	112	61	2,194	1,353	841	77	125	71	
1989	21,036	9,495	11,541	2,903	4,788	137	109	58	2,262	1,390	872	75	120	67	
1990	21,537	9,752	11,786	2,914	4,825	133	106	57	2,370	1,448	922	75	118	63	
1991	21,978	9,985	11,992	2,918	4,850	130	106	55	2,523	1,529	994	76	119	61	
	Average monthly family benefit														
1945	\$23.50	\$24.50	\$19.50	\$38.50	\$20.20	\$34.10	\$47.70	\$50.40	...	...	...	...	...	...
1950	42.20	44.60	34.80	71.70	36.50	76.90	93.90	92.40	...	...	...	...	...	...
1955	59.10	64.60	49.80	103.50	48.70	106.80	135.40	133.20	...	...	...	...	...	...
1960	69.90	79.90	59.60	123.90	57.70	131.70	188.00	181.70	\$87.90	\$91.90	\$76.90	\$184.70	\$192.20	\$135.50	
1965	80.10	90.50	70.00	141.50	73.90	153.00	219.80	218.10	95.40	100.70	85.00	201.00	216.30	145.90	
1970	114.20	128.70	101.60	198.90	102.40	213.00	291.10	289.90	128.10	136.30	113.10	264.10	273.20	199.20	
1971	127.40	143.70	113.30	222.30	114.40	238.30	320.00	315.60	142.70	152.70	124.90	290.20	296.70	221.60	
1972	157.10	177.00	140.20	272.50	138.30	290.00	383.10	376.10	175.00	188.20	151.80	356.30	362.80	274.20	
1973	161.60	180.10	146.00	276.70	158.40	297.80	391.00	377.90	178.20	192.80	153.20	364.80	367.20	278.60	
1974	183.10	204.20	164.60	312.30	178.80	335.00	438.40	421.90	200.00	217.80	170.60	409.90	411.30	314.00	
1975	201.60	225.50	181.80	343.90	195.90	367.20	468.60	461.80	218.90	240.00	185.00	441.00	454.00	344.00	
1976	218.80	245.10	197.10	373.10	211.00	399.80	503.40	499.70	237.40	261.40	199.40	482.20	495.70	377.00	
1977	236.80	265.90	213.10	404.40	226.50	436.80	546.60	538.60	265.50	283.80	213.80	525.80	538.10	407.50	
1978	256.60	288.90	230.30	437.50	243.60	474.00	591.90	582.80	277.90	308.50	230.20	568.00	585.90	443.00	
1979	287.00	324.00	257.10	488.60	270.30	532.90	655.00	646.70	308.90	343.60	254.80	632.70	655.70	497.10	
1980	333.00	377.10	297.40	566.60	311.60	612.80	759.20	740.50	355.40	396.20	291.70	727.00	746.10	573.00	
1982	408.90	465.50	362.90	702.50	379.00	735.60	885.50	867.90	424.20	474.20	344.70	847.40	858.20	690.70	
1983	429.70	490.00	380.40	742.90	400.60	774.80	923.00	884.50	439.40	490.90	355.40	867.90	881.80	716.20	
1984	448.20	511.60	396.40	781.20	416.30	805.30	948.30	906.60	454.00	507.60	365.70	881.50	885.50	740.40	
1985	465.80	531.80	412.00	813.90	434.30	829.60	981.50	924.90	466.90	523.10	374.60	898.10	895.20	765.00	
1986	475.20	542.60	420.10	831.30	444.90	841.70	994.00	939.80	470.70	527.80	377.40	896.90	888.30	773.30	
1987	499.20	570.40	440.80	873.30	468.70	882.10	1,032.30	968.90	491.60	552.00	392.60	929.40	918.30	815.50	
1988	522.70	597.20	461.70	914.10	493.60	921.80	1,070.40	1,012.90	512.20	576.10	409.50	960.20	938.40	855.40	
1989	552.10	630.70	487.40	965.60	522.80	967.80	1,120.00	1,064.60	539.30	607.10	431.20	1,009.40	971.90	903.70	
1990	588.30	671.90	519.10	1,026.60	557.90	1,020.20	1,177.70	1,124.60	570.40	642.80	456.80	1,062.10	1,016.00	960.80	
1991	614.70	702.00	542.10	1,071.70	584.90	1,059.80	1,216.80	1,160.60	592.30	668.40	475.50	1,098.00	1,043.30	1,004.70	

¹ Data not available for 1981.

² Wife's entitlement based on age.

³ Wife's entitlement based on care of children.

CONTACT: Rona Blumenthal/ Barbara Lingg (410) 965-0163/ 0156 for further information.

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H2.—Number and average primary insurance amount and average monthly family benefit, by selected family groups, at end of 1991

[Number of families and beneficiaries in thousands. Based on 10-percent sample]

Family classification ¹	Number of ² —		Average	
	Families	Beneficiaries	Primary insurance amount	Monthly family benefit
Retired worker families:				
Worker only	21,978	21,978	\$616.30	\$614.70
Men	9,985	9,985	765.70	702.00
Full benefit	3,425	3,425	813.10	827.80
Reduced benefit	6,560	6,560	741.00	636.30
Women	11,992	11,992	491.90	542.10
Full benefit	3,291	3,291	590.10	687.60
Reduced benefit	8,701	8,701	454.70	487.00
Worker and wife	2,918	5,837	798.10	1,071.70
Full worker benefit	1,117	2,234	866.30	1,255.20
Reduced worker benefit	1,802	3,603	755.90	958.00
Worker and husband	29	58	446.90	613.30
Worker and children	209	449	692.50	986.50
Male worker ³	183	396	719.10	1,022.80
Female worker ⁴	26	54	506.10	732.30
Worker, wife, and children	133	444	715.10	1,166.40
Worker, wife, and 1 child	102	307	729.70	1,189.60
Full worker benefit	31	92	759.90	1,328.10
Reduced worker benefit	72	215	716.80	1,130.40
Worker, wife, and 2 or more children	31	138	666.50	1,089.30
Full worker benefit	8	35	688.80	1,210.50
Reduced worker benefit	23	103	658.70	1,047.00
Survivor families:				
Nondisabled widow or widower only	4,884	4,884	676.60	583.80
Full benefit	1,954	1,954	670.40	649.60
Reduced benefit	2,930	2,930	680.70	539.90
Nondisabled widow or widower and children	93	192	632.90	1,025.60
Full benefit	55	113	624.40	1,047.60
Reduced benefit	38	79	645.20	994.00
Disabled widow or widower only	106	106	695.10	407.40
Widowed mother or father and children	292	827	706.60	1,136.00
1 child	130	261	711.40	1,059.80
2 children	106	319	718.60	1,216.80
3 or more children	55	247	672.30	1,160.60
Children only	870	1,151	609.60	571.60
1 child	664	664	609.60	459.10
2 children	150	300	620.20	917.00
3 or more children	56	187	581.00	982.70
Parents	5	5	634.80	528.50
Disabled worker families:				
Worker only	2,523	2,523	597.10	592.30
Men	1,529	1,529	674.80	668.40
Women	994	994	477.70	475.50
Worker and spouse ⁵	61	122	793.90	1,004.70
Worker and children	413	1,049	653.40	955.60
Male worker	282	719	698.40	1,026.30
Female worker	132	330	557.00	804.30
Worker, wife, and children	195	789	708.60	1,064.60
1 child	76	228	727.60	1,098.00
2 or more children	119	561	696.40	1,043.30
Worker, husband, and children	5	20	559.60	812.40
Special age-72 beneficiaries	5	5	173.60	173.20

¹ The term "full benefits" applies to benefits not subject to actuarial reduction and the term "reduced benefits" applies to benefits subject to actuarial reduction.

² See OASDI program summary section for "Special Provisions for Railroad Retirement Beneficiaries."

³ Includes 130,300 families with reduced retired-worker benefits.

⁴ Includes 119,300 families with reduced retired-worker benefits.

⁵ Where the disabled worker's spouse is dually entitled as a retired worker, the benefit amount included for the spouse represents the difference between the entitlement amount as a spouse and as a retired worker.

CONTACT: Rona Blumenthal/Barbara Lingg (410) 965-0163/0156 for further information.

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H3.—Number and percentage distribution of **retired-worker and disabled-worker families**, by monthly benefit for selected family groups, at end of 1991 ¹

[Based on 10-percent sample]

Monthly family benefit ²	Retired worker only		Retired worker and wife	Retired worker, wife, and—		Disabled worker only		Disabled worker, wife, and—	
	Men	Women		1 child	2 or more children	Men	Women	1 child	2 or more children
Total number	9,985,360	11,992,280	2,918,500	102,230	30,770	1,528,750	994,190	76,090	119,210
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$100.00 .....	.2	.3	.1	.1	.1	.4	.8	.3	.3
\$100.00–\$149.90 .....	.6	.9	.1	.2	.3	.5	1.6	.3	.3
\$150.00–\$199.90 .....	.9	1.5	.2	.3	.6	.9	2.9	.2	.3
\$200.00–\$249.90	1.9	3.6	.4	.5	.8	1.3	4.1	.2	.3
\$250.00–\$299.90	2.6	5.4	.6	.7	1.1	2.6	6.5	.2	.3
\$300.00–\$349.90	2.9	8.3	1.4	1.4	1.3	2.9	7.8	.4	.4
\$350.00–\$399.90	3.5	11.9	1.5	1.8	2.3	5.4	13.5	1.7	1.7
\$400.00–\$449.90	3.7	9.6	1.4	1.3	1.7	6.3	12.5	1.4	1.9
\$450.00–\$499.90	4.1	7.9	1.7	2.4	3.7	6.6	11.2	1.3	1.9
\$500.00–\$549.90	4.5	6.8	2.1	2.5	3.9	6.8	9.3	1.8	2.5
\$550.00–\$599.90	5.5	6.7	2.2	2.9	4.3	6.6	7.5	2.4	3.0
\$600.00–\$649.90	7.0	7.0	2.3	2.7	3.5	6.4	5.8	2.7	3.0
\$650.00–\$699.90	8.8	7.1	2.4	2.3	2.9	6.8	4.6	2.6	3.6
\$700.00–\$749.90	10.4	5.8	2.6	1.9	3.0	6.6	3.6	3.7	4.6
\$750.00–\$799.90	10.5	4.7	2.9	1.9	2.0	6.5	2.5	4.0	5.1
\$800.00–\$849.90	8.9	3.5	3.2	1.9	2.4	6.5	1.9	4.4	4.9
\$850.00–\$899.90	5.6	2.4	3.9	1.9	2.4	6.7	1.4	4.2	4.8
\$900.00–\$949.90	4.8	1.8	4.6	2.2	2.7	6.7	1.0	4.8	5.3
\$950.00–\$999.90	4.0	1.4	5.4	2.3	2.7	6.4	.9	4.7	5.0
\$1,000.00–\$1,049.90	3.0	1.1	6.5	2.4	2.2	4.5	³ 8	4.5	4.6
\$1,050.00–\$1,099.90	2.0	.8	7.5	2.5	2.9	1.6	...	4.5	3.9
\$1,100.00–\$1,149.90	1.2	.5	7.2	2.9	2.8	⁴ 8	...	4.3	3.8
\$1,150.00–\$1,199.90 .....	.8	.3	7.0	3.4	3.0	...	...	4.2	3.7
\$1,200.00–\$1,249.90 .....	.5	.2	5.7	4.4	4.7	...	...	4.0	3.7
\$1,250.00–\$1,299.90 .....	.4	.2	4.6	4.8	4.7	...	...	3.7	3.3
\$1,300.00–\$1,349.90	⁵ 1.4	⁵ .4	3.9	5.5	4.5	...	...	4.4	3.5
\$1,350.00–\$1,399.90 .....	...	...	3.4	6.2	4.4	...	...	4.9	3.8
\$1,400.00–\$1,449.90 .....	...	...	2.9	6.2	4.7	...	...	5.1	3.6
\$1,450.00–\$1,499.90 .....	...	...	2.4	5.9	3.9	...	...	4.5	3.5
\$1,500.00–\$1,549.90 .....	...	...	2.0	5.9	4.4	...	...	3.7	3.1
\$1,550.00–\$1,599.90 .....	...	...	1.5	4.3	3.9	...	...	2.5	2.2
\$1,600.00–\$1,649.90 .....	...	...	1.2	3.7	2.9	...	...	1.9	1.8
\$1,650.00–\$1,699.90 .....	...	...	.9	2.5	1.9	...	...	1.4	1.4
\$1,700.00–\$1,749.90 .....	...	...	.7	1.9	1.3	...	...	1.2	1.0
\$1,750.00–\$1,799.90 .....	...	...	.5	1.6	1.4	...	...	.9	.8
\$1,800.00–\$1,849.90 .....	...	...	.4	.9	1.1	...	...	.5	.5
\$1,850.00–\$1,899.90 .....	...	...	.3	1.0	.9	...	...	.6	.5
\$1,900.00–\$1,949.90 .....	...	...	.3	.5	.6	...	...	.3	.5
\$1,950.00–\$1,999.90 .....	...	...	.3	.4	.4	...	...	.4	.3
\$2,000.00–\$2,049.90 .....	...	...	.2	.3	⁶ 1.4	...	...	⁶ 1.0	⁶ 1.3
\$2,050.00–\$2,099.90 .....	...	...	.2	.2	...	...	...	...	...
\$2,100.00–\$2,149.90 .....	...	...	.2	.2	...	...	...	...	...
\$2,150.00–\$2,199.90 .....	...	...	.1	.1	...	...	...	...	...
\$2,200.00 or more .....	...	...	1.3	.9	...	...	...	...	...
Average monthly benefit per family	\$702.00	\$542.10	\$1,071.70	\$1,189.60	\$1,089.30	\$668.30	\$475.50	\$1,098.00	\$1,043.30

¹ See OASDI program summary section for "Special Provisions for Railroad Retirement Beneficiaries."

² Cases involving actuarial reduction may be represented in all benefit intervals for which values are shown.

³ \$1,000.00 or more.

⁴ \$1,100.00 or more.

⁵ \$1,300.00 or more.

⁶ \$2,000.00 or more.

CONTACT: Rona Blumenthal/Barbara Lingg (410) 965-0163/0156 for further information.

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H4.—Number and percentage distribution of **survivor families**, by monthly benefit for selected family groups, at end of 1991

[Based on 10-percent sample]

Monthly family benefit	Widowed mother or father and—			Children only			Nondisabled widow	Disabled widow
	1 child	2 children	3 or more children	1 child	2 children	3 or more children		
Total number	130,450	106,190	55,490	663,850	149,950	55,720	4,850,050	103,860
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$100.00 .....	...	.1	.2	.7	.3	.4	.2	4.0
\$100.00–\$149.90 .....	.1	.2	.2	1.3	.4	.6	.2	3.9
\$150.00–\$199.90 .....	.2	.3	.5	2.1	.8	1.6	.8	6.5
\$200.00–\$249.90 .....	.4	.6	.6	2.7	1.2	1.7	2.8	7.1
\$250.00–\$299.90 .....	.5	.7	1.0	15.8	1.3	2.0	4.5	9.2
\$300.00–\$349.90 .....	.7	.9	1.2	9.5	1.9	2.1	4.2	9.3
\$350.00–\$399.90	1.7	1.3	1.5	9.6	3.3	2.5	5.3	8.7
\$400.00–\$449.90 .....	.9	.9	1.3	10.2	1.9	2.3	6.3	8.9
\$450.00–\$499.90	1.4	1.4	1.8	10.2	2.4	3.4	8.3	8.7
\$500.00–\$549.90	2.6	2.5	3.4	8.1	4.3	5.2	9.9	7.6
\$550.00–\$599.90	3.2	3.2	3.9	6.7	5.0	5.3	11.3	7.4
\$600.00–\$649.90	3.4	3.3	3.6	5.6	5.0	6.0	11.1	7.4
\$650.00–\$699.90	3.5	3.6	3.8	5.3	4.9	5.1	10.8	6.5
\$700.00–\$749.90	3.8	2.8	3.3	5.1	4.7	3.8	7.6	3.8
\$750.00–\$799.90	3.9	2.5	2.7	3.6	5.0	3.0	5.2	.8
\$800.00–\$849.90	4.1	2.4	2.8	1.9	4.8	2.5	3.4	¹ 2
\$850.00–\$899.90	4.0	2.4	2.4	.8	4.6	2.8	2.2	...
\$900.00–\$949.90	4.9	2.8	2.8	² .8	4.8	2.4	1.5	...
\$950.00–\$999.90	4.6	2.9	2.7	...	4.5	2.6	1.1	...
\$1,000.00–\$1,049.90	4.9	2.6	2.6	...	3.9	2.5	.9	...
\$1,050.00–\$1,099.90	4.2	2.8	2.6	...	3.7	2.2	.6	...
\$1,100.00–\$1,149.90	4.7	2.8	2.6	...	3.4	2.8	.4	...
\$1,150.00–\$1,199.90	4.1	2.5	2.8	...	2.9	2.0	.3	...
\$1,200.00–\$1,249.90	4.0	2.9	3.0	...	2.8	2.2	³ .9	...
\$1,250.00–\$1,299.90	4.2	3.1	2.8	...	2.6	2.7	...	...
\$1,300.00–\$1,349.90	4.2	3.3	4.2	...	2.5	2.4	...	...
\$1,350.00–\$1,399.90	4.5	4.2	3.6	...	2.9	2.9	...	...
\$1,400.00–\$1,449.90	4.6	4.4	4.3	...	2.9	3.2	...	...
\$1,450.00–\$1,499.90	4.6	4.0	3.3	...	3.1	2.7	...	...
\$1,500.00–\$1,549.90	3.7	4.2	3.6	...	2.6	2.4	...	...
\$1,550.00–\$1,599.90	2.8	4.1	2.8	...	1.7	2.0	...	...
\$1,600.00–\$1,649.90	1.9	3.6	2.9	...	1.3	2.1	...	...
\$1,650.00–\$1,699.90	1.2	3.1	2.9	...	1.0	2.3	...	...
\$1,700.00–\$1,749.90	1.0	4.1	3.1	...	.6	2.0	...	...
\$1,750.00–\$1,799.90 .....	.5	2.9	2.5	...	.4	1.6	...	...
\$1,800.00–\$1,849.90	⁴ .8	2.8	2.3	...	⁴ .8	1.5	...	...
\$1,850.00–\$1,899.90 .....	...	2.1	1.9	...	...	1.3	...	...
\$1,900.00–\$1,949.90 .....	...	1.5	1.6	...	...	.9	...	...
\$1,950.00–\$1,999.90 .....	...	1.4	1.1	...	...	.9	...	...
\$2,000.00–\$2,049.90 .....	...	1.0	1.0	...	...	.5	...	...
\$2,050.00–\$2,099.90 .....	...	.6	.8	...	...	.4	...	...
\$2,100.00–\$2,149.90 .....	...	.5	.6	...	...	.2	...	...
\$2,150.00–\$2,199.90 .....	...	.3	.3	...	...	.1	...	...
\$2,200.00 or more .....	...	.4	.6	...	...	.6	...	...
Average monthly benefit per family	\$1,059.80	\$1,216.80	\$1,160.60	\$459.10	\$917.00	\$982.70	\$584.90	\$410.00

¹ \$800.00 or more.

² \$900.00 or more.

³ \$1,200.00 or more.

⁴ \$1,800.00 or more.

CONTACT: Rona Blumenthal/Barbara Lingg (410) 965-0163/0156 for further information.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J1.—Estimated total benefits paid, by type of benefit, calendar year 1991

[In millions]

State	Total	Retirement program	Survivor program	Disability program
Total	\$268,098	\$185,545	\$54,891	\$27,662
Alabama	4,358	2,706	1,046	605
Alaska	228	147	52	28
Arizona	4,066	2,939	702	425
Arkansas	2,791	1,784	604	403
California	25,199	17,948	4,713	2,539
Colorado	2,802	1,915	571	317
Connecticut	3,938	2,993	664	281
Delaware	755	538	145	73
District of Columbia	456	312	99	45
Florida	18,171	13,532	3,143	1,495
Georgia	5,550	3,519	1,215	816
Hawaii	971	753	150	68
Idaho	1,035	733	202	100
Illinois	12,591	8,837	2,622	1,132
Indiana	6,386	4,397	1,335	655
Iowa	3,523	2,505	734	283
Kansas	2,817	2,032	574	210
Kentucky	3,963	2,365	951	647
Louisiana	3,990	2,304	1,085	600
Maine	1,344	932	265	148
Maryland	4,204	2,933	894	377
Massachusetts	6,719	4,851	1,246	622
Michigan	10,793	7,317	2,297	1,179
Minnesota	4,424	3,172	908	344
Mississippi	2,577	1,559	588	430
Missouri	6,012	4,117	1,244	651
Montana	915	617	185	113
Nebraska	1,786	1,274	377	135
Nevada	1,193	869	199	125
New Hampshire	1,127	830	199	98
New Jersey	9,124	6,706	1,677	742
New Mexico	1,364	907	292	165
New York	20,452	14,648	3,828	1,975
North Carolina	6,858	4,599	1,361	898
North Dakota	697	485	159	54
Ohio	12,501	8,340	2,872	1,289
Oklahoma	3,410	2,312	761	337
Oregon	3,437	2,530	610	297
Pennsylvania	15,745	11,099	3,368	1,277
Rhode Island	1,241	920	210	110
South Carolina	3,416	2,245	678	492
South Dakota	793	551	175	68
Tennessee	5,188	3,343	1,143	703
Texas	14,199	9,415	3,414	1,370
Utah	1,289	924	248	116
Vermont	586	407	117	62
Virginia	5,387	3,607	1,149	631
Washington	5,021	3,638	906	477
West Virginia	2,409	1,422	616	371
Wisconsin	5,825	4,160	1,127	537
Wyoming	426	299	86	41
Outlying areas:				
American Samoa	13	5	5	3
Guam	24	12	9	3
Puerto Rico	2,335	1,203	526	606
Virgin Islands	52	33	13	6
Foreign countries	1,625	1,005	534	85

CONTACT: Rona Blumenthal/Barbara Lingg (410) 965-0163/0156 for further information.

Table 5.J2.—Number, by type of benefit, December 1991

[Based on 10-percent sample]

State	Total	Social Security program							
		Retirement			Survivor		Disability		
		Retired workers ¹	Spouses	Children	Widows, widowers, and parents	Children	Disabled workers	Spouses	Children
Total	40,571,280	25,279,900	3,105,940	426,190	5,449,960	1,795,360	3,198,610	263,780	1,051,540
Alabama.....	722,030	393,850	55,530	10,830	113,200	41,820	72,000	7,360	27,440
Alaska.....	35,470	20,420	2,250	740	3,840	3,460	3,340	260	1,160
Arizona.....	608,920	397,100	50,050	6,100	66,970	23,850	46,960	3,570	14,320
Arkansas.....	472,940	268,480	36,380	5,840	68,770	21,930	49,010	4,420	18,110
California.....	3,737,710	2,389,350	303,510	41,740	443,710	162,490	296,570	18,600	81,740
Colorado.....	434,310	265,930	38,530	3,350	55,980	18,560	37,580	2,690	11,690
Connecticut	534,460	378,970	29,980	4,300	60,290	17,730	33,000	1,780	8,410
Delaware.....	108,450	70,940	7,440	1,040	13,890	4,140	8,330	510	2,160
District of Columbia	78,480	50,640	4,230	670	10,610	5,040	6,120	100	1,070
Florida.....	2,727,810	1,863,540	205,330	22,910	314,500	88,030	170,370	13,370	49,760
Georgia	905,320	516,960	56,600	9,440	124,800	56,300	97,870	7,960	35,390
Hawaii	151,390	105,360	10,820	3,280	14,500	6,250	7,890	650	2,640
Idaho.....	161,060	101,790	14,500	1,390	19,460	7,310	11,320	980	4,310
Illinois.....	1,771,680	1,140,150	122,170	16,650	241,600	77,540	125,940	7,980	39,650
Indiana.....	919,360	577,000	66,130	8,440	124,330	40,150	72,470	5,420	25,420
Iowa.....	526,840	334,120	50,120	4,330	75,200	17,020	33,140	2,390	10,520
Kansas.....	413,700	267,840	35,280	3,400	55,610	16,650	25,070	1,580	8,270
Kentucky.....	658,300	343,580	55,630	7,600	105,700	32,900	73,490	9,300	30,100
Louisiana.....	662,860	325,970	61,680	9,590	113,360	43,830	65,450	10,070	32,910
Maine.....	218,170	138,010	16,210	1,960	28,290	7,840	18,740	1,560	5,560
Maryland.....	624,800	403,310	43,480	5,210	85,640	30,450	43,060	2,400	11,250
Massachusetts.....	989,250	668,130	59,380	7,430	121,800	32,130	75,810	4,460	20,110
Michigan.....	1,514,690	929,660	117,180	15,290	211,370	66,780	122,450	9,450	42,510
Minnesota.....	676,750	439,490	59,570	5,770	92,620	23,690	41,760	2,080	11,770
Mississippi.....	459,290	244,260	29,830	8,100	66,480	29,330	52,800	5,480	23,010
Missouri	922,240	573,710	69,080	8,190	124,970	39,440	76,910	5,630	24,310
Montana.....	142,060	85,500	12,430	1,330	18,230	6,050	12,630	1,240	4,650
Nebraska.....	271,560	173,960	24,970	1,880	37,890	9,710	16,280	1,130	5,740
Nevada.....	177,890	121,350	11,150	1,540	18,310	7,120	14,380	710	3,330
New Hampshire	166,940	114,730	9,720	1,270	18,550	6,520	11,560	950	3,640
New Jersey.....	1,242,420	854,160	69,010	10,040	153,840	46,520	83,780	4,890	20,180
New Mexico.....	226,510	128,870	21,400	3,380	29,060	13,970	19,400	2,480	7,950
New York.....	2,867,590	1,895,400	169,930	28,480	356,640	119,100	221,050	15,550	61,440
North Carolina.....	1,111,110	680,560	66,750	10,540	147,440	53,480	111,600	7,370	33,370
North Dakota.....	112,320	66,980	13,860	1,030	17,450	3,990	6,600	580	1,830
Ohio.....	1,827,270	1,091,920	162,030	17,270	280,610	75,040	141,440	12,230	46,730
Oklahoma.....	538,560	327,710	45,840	5,040	79,540	24,020	39,900	3,320	13,190
Oregon.....	508,530	338,910	41,430	4,690	58,510	17,970	34,100	2,550	10,370
Pennsylvania.....	2,264,790	1,469,430	172,980	17,210	333,490	78,610	143,830	11,620	37,620
Rhode Island.....	184,110	129,240	8,360	1,360	20,530	6,360	13,650	940	3,670
South Carolina.....	558,410	331,860	32,560	6,190	71,380	32,680	59,140	4,350	20,250
South Dakota.....	130,490	79,210	12,810	1,340	18,980	5,500	8,660	630	3,360
Tennessee.....	845,500	486,090	62,420	8,710	123,710	41,750	85,950	7,800	29,070
Texas.....	2,249,080	1,298,830	208,570	30,860	340,050	132,390	160,270	16,330	61,780
Utah.....	197,540	123,430	17,740	2,790	21,660	11,070	13,750	1,100	6,000
Vermont.....	89,770	57,080	6,390	780	11,610	3,470	7,420	620	2,400
Virginia.....	856,650	522,170	62,670	8,100	121,490	37,410	74,740	6,890	23,180
Washington.....	728,360	477,410	59,870	5,590	84,390	27,420	54,000	3,830	15,850
West Virginia.....	373,050	189,780	35,100	4,890	65,220	17,270	38,550	6,300	15,940
Wisconsin.....	849,870	551,510	65,670	7,340	109,020	30,010	61,390	4,420	20,510
Wyoming.....	64,160	40,690	5,030	500	7,760	3,280	4,820	350	1,730
Outlying areas:									
American Samoa	3,960	910	320	310	540	960	490	70	360
Guam.....	5,680	2,190	590	270	790	1,090	390	70	290
Puerto Rico.....	569,940	240,880	56,520	18,990	71,650	43,290	79,630	13,150	45,830
Virgin Islands.....	9,930	5,350	570	340	1,150	1,350	730	50	390
Foreign countries.....	345,640	182,740	46,050	9,240	70,900	20,740	10,520	1,400	4,050
Unknown ²	15,320	2,500	2,310	1,300	2,080	2,560	510	810	3,250

¹ Includes special age-72 beneficiaries.² State code unknown.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J3.—Number and monthly benefit for beneficiaries aged 65 or older, by State, December 1991

[Based on 10-percent sample]

State	Number			Monthly benefit (in thousands)		
	Total	Men	Women	Total	Men	Women
Total	29,910,620	11,952,860	17,957,760	\$18,060,100	\$8,527,400	\$9,532,700
Alabama	488,220	191,400	296,820	267,500	124,700	142,700
Alaska	22,360	10,500	11,860	13,500	7,300	6,200
Arizona	453,170	193,840	259,330	278,000	139,800	138,200
Arkansas	329,610	133,680	195,930	175,700	84,000	91,700
California	2,804,920	1,154,230	1,650,690	1,733,800	839,400	894,400
Colorado	315,630	129,020	186,610	185,500	90,200	95,300
Connecticut	426,180	167,290	258,890	288,200	134,100	154,000
Delaware	80,000	32,310	47,690	50,800	24,400	26,400
District of Columbia	60,620	21,800	38,820	31,700	13,000	18,700
Florida	2,121,450	891,140	1,230,310	1,292,100	640,200	651,800
Georgia	609,590	231,190	378,400	341,900	154,800	187,100
Hawaii	114,210	53,110	61,100	68,300	36,500	31,700
Idaho	119,750	51,320	68,430	70,000	35,700	34,300
Illinois	1,344,420	524,990	819,430	869,800	402,900	466,900
Indiana	672,990	261,880	411,110	425,300	196,400	228,900
Iowa	411,510	163,300	248,210	247,400	116,800	130,600
Kansas	323,950	127,530	196,420	200,200	94,300	105,900
Kentucky	439,870	172,080	267,790	237,800	110,300	127,500
Louisiana	431,120	171,640	259,480	235,900	112,900	123,000
Maine	161,010	64,510	96,500	90,000	42,400	47,600
Maryland	470,100	181,140	288,960	286,000	130,100	155,800
Massachusetts	771,670	291,390	480,280	477,300	212,700	264,600
Michigan	1,097,890	440,930	656,960	707,600	336,500	371,100
Minnesota	527,050	209,580	317,470	309,500	145,300	164,200
Mississippi	297,380	114,990	182,390	153,000	69,800	83,200
Missouri	679,980	264,860	415,120	401,700	185,100	216,600
Montana	102,420	43,860	58,560	60,100	30,200	29,900
Nebraska	212,220	84,200	128,020	126,300	59,500	66,900
Nevada	130,430	58,850	71,580	80,800	42,200	38,600
New Hampshire	125,970	50,800	75,170	77,900	36,900	41,000
New Jersey	968,270	377,830	590,440	652,000	301,500	350,500
New Mexico	155,160	67,210	87,950	86,900	44,200	42,700
New York	2,162,190	829,640	1,332,550	1,415,800	637,400	778,400
North Carolina	781,300	302,760	478,540	438,700	200,600	238,100
North Dakota	88,130	37,390	50,740	48,900	24,700	24,200
Ohio	1,348,260	532,820	815,440	830,600	392,400	438,200
Oklahoma	399,090	159,310	239,780	227,800	106,700	121,200
Oregon	388,080	162,970	225,110	239,400	118,200	121,200
Pennsylvania	1,748,930	677,890	1,071,040	1,093,800	506,800	587,100
Rhode Island	142,730	54,960	87,770	88,500	40,000	48,400
South Carolina	377,060	149,350	227,710	212,000	99,300	112,600
South Dakota	99,850	41,370	58,480	55,300	26,900	28,400
Tennessee	590,250	229,660	360,590	328,900	151,800	177,100
Texas	1,604,260	647,660	956,600	928,900	447,400	481,500
Utah	143,410	60,290	83,120	87,500	43,800	43,700
Vermont	66,400	26,440	39,960	39,500	18,500	21,100
Virginia	620,580	239,610	380,970	352,900	160,700	192,100
Washington	552,360	227,700	324,660	346,600	168,900	177,700
West Virginia	251,760	99,610	152,150	145,100	68,700	76,400
Wisconsin	640,460	260,100	380,360	398,000	191,300	206,600
Wyoming	46,390	19,460	26,930	28,100	14,000	14,000
Outlying areas:						
American Samoa	1,140	550	590	400	200	200
Guam	2,660	1,310	1,350	1,100	700	500
Puerto Rico	312,210	146,830	165,380	114,800	62,400	52,500
Virgin Islands	5,800	2,580	3,220	3,000	1,500	1,500
Foreign countries	264,480	109,280	155,200	110,200	49,500	60,600
Unknown ¹	3,730	920	2,810	2,000	600	1,400

¹ State code unknown.

CONTACT: Donald T. Ferron/ Rona Blumenthal (410) 965-0160/ 0162 for further information.

Table 5.J4.—Total monthly benefit, by type of benefit, December 1991

[In thousands. Based on 10-percent sample]

State	Social Security program								
	Total	Retirement			Survivor		Disability		
		Retired workers ¹	Spouses	Children	Widows, widowers, and parents	Children	Disabled workers	Spouses	Children
Total	\$23,064,359	\$15,907,570	\$1,010,130	\$116,029	\$3,111,898	\$753,644	\$1,947,229	\$40,738	\$177,121
Alabama.....	369,201	228,787	16,558	2,762	56,892	16,810	41,900	1,091	4,402
Alaska.....	19,536	12,789	660	181	2,056	1,591	2,027	35	197
Arizona.....	353,723	252,908	16,494	1,535	39,525	10,059	30,076	581	2,546
Arkansas.....	237,898	151,710	10,365	1,358	33,979	8,750	28,224	634	2,879
California.....	2,176,935	1,535,044	101,366	11,257	263,176	67,947	181,189	2,917	14,038
Colorado.....	241,731	163,063	12,351	946	32,171	8,096	22,649	432	2,023
Connecticut.....	343,084	261,763	11,197	1,404	38,622	8,081	20,236	279	1,503
Delaware.....	65,345	46,538	2,650	311	8,356	1,812	5,209	91	377
District of Columbia.....	38,930	27,172	1,202	174	5,154	1,695	3,339	15	180
Florida.....	1,583,271	1,170,537	67,678	6,238	185,527	36,513	105,567	2,223	8,988
Georgia.....	473,609	303,483	17,662	2,543	63,112	22,867	56,982	1,119	5,841
Hawaii.....	85,182	65,187	3,180	874	7,906	2,739	4,750	96	450
Idaho.....	89,380	62,216	4,690	397	11,143	3,120	6,928	151	734
Illinois.....	1,082,239	761,284	43,509	5,120	149,395	34,731	79,750	1,294	7,156
Indiana.....	548,237	377,837	22,895	2,675	75,434	18,344	45,730	888	4,433
Iowa.....	302,844	210,799	16,807	1,380	44,145	7,570	20,010	373	1,760
Kansas.....	242,860	172,710	12,220	1,046	33,191	7,244	14,823	240	1,386
Kentucky.....	334,504	198,929	16,043	1,891	53,918	13,138	44,458	1,441	4,686
Louisiana.....	334,715	190,272	18,670	2,394	59,244	17,247	40,353	1,497	5,040
Maine.....	115,465	79,760	5,083	558	15,305	3,277	10,412	225	846
Maryland.....	361,955	253,337	14,593	1,597	49,916	12,959	26,972	433	2,147
Massachusetts.....	581,240	422,353	20,423	2,130	73,463	13,934	45,092	633	3,213
Michigan.....	923,539	624,737	41,114	4,879	130,233	30,885	81,880	1,643	8,167
Minnesota.....	381,696	269,704	19,149	1,700	53,354	10,447	24,899	345	2,098
Mississippi.....	218,554	133,403	8,243	1,825	30,622	10,852	29,552	758	3,299
Missouri.....	516,097	352,970	22,308	2,334	70,826	16,746	45,947	888	4,080
Montana.....	78,347	52,238	3,970	378	10,463	2,553	7,864	174	707
Nebraska.....	154,026	107,979	8,228	566	22,415	4,202	9,616	154	865
Nevada.....	104,746	76,591	3,621	420	10,918	3,223	9,241	128	604
New Hampshire.....	98,106	72,523	3,334	376	11,048	3,092	6,996	142	596
New Jersey.....	792,781	588,750	25,016	3,251	96,925	21,025	53,071	805	3,940
New Mexico.....	117,100	76,339	6,342	812	15,359	5,252	11,551	341	1,105
New York.....	1,767,037	1,275,630	59,514	8,609	218,199	50,517	140,625	2,545	11,397
North Carolina.....	589,531	399,946	20,323	2,836	74,000	21,803	63,965	1,033	5,626
North Dakota.....	59,621	39,698	4,300	281	9,503	1,634	3,801	98	306
Ohio.....	1,066,267	703,777	55,081	5,258	168,761	33,042	89,831	2,083	8,435
Oklahoma.....	291,777	196,398	14,081	1,334	43,348	10,259	23,608	513	2,238
Oregon.....	298,700	217,083	13,883	1,399	35,074	7,967	21,062	424	1,809
Pennsylvania.....	1,352,866	951,799	59,779	5,317	201,923	34,751	90,668	1,924	6,707
Rhode Island.....	107,942	81,220	2,867	422	12,143	2,655	7,918	122	594
South Carolina.....	293,221	195,043	10,045	1,687	35,206	12,748	34,467	614	3,409
South Dakota.....	67,987	46,117	3,889	317	10,186	2,137	4,760	92	489
Tennessee.....	443,132	285,681	19,175	2,299	63,574	17,070	49,606	1,132	4,596
Texas.....	1,214,498	791,887	66,107	7,419	186,699	54,255	96,198	2,364	9,569
Utah.....	111,702	78,359	5,897	720	12,869	4,689	8,181	156	831
Vermont.....	50,490	35,235	2,027	197	6,645	1,533	4,404	83	366
Virginia.....	462,583	310,673	19,401	2,219	64,650	16,057	44,527	1,079	3,976
Washington.....	435,220	311,587	20,697	1,739	51,231	12,624	33,698	658	2,988
West Virginia.....	202,320	117,968	10,883	1,356	35,548	7,532	25,201	1,074	2,759
Wisconsin.....	502,152	356,200	22,137	2,331	65,912	13,627	37,759	655	3,530
Wyoming.....	36,690	25,554	1,682	134	4,545	1,492	2,954	49	282
Outlying areas:									
American Samoa.....	1,073	358	47	55	148	204	217	7	37
Guam.....	1,996	986	118	43	303	320	188	7	32
Puerto Rico.....	194,752	96,894	10,608	2,815	25,210	11,927	39,987	1,600	5,712
Virgin Islands.....	4,429	2,838	130	55	533	392	415	5	60
Foreign countries.....	135,981	81,420	9,160	1,515	30,737	6,670	5,621	220	639
Unknown.....	5,516	1,508	678	365	1,160	942	279	135	450

¹ Includes special age-72 beneficiaries.² State code unknown.

Table 5.J5.—Number, by age, race, and sex, December 1991

[Based on 10-percent sample]

State	Total	Age					Race			Beneficiaries other than children	
		17 or under	18-64	65-69	70-74	75 or older	White	Black	Other	Men	Women
Total.....	40,571,290	2,559,820	8,100,840	8,882,580	7,958,350	13,069,700	35,393,410	3,763,190	1,414,690	15,383,250	21,914,950
Alabama.....	722,030	62,690	171,120	146,690	128,800	212,730	543,990	165,980	12,060	262,050	379,890
Alaska.....	35,470	4,720	8,390	8,500	6,700	7,160	26,960	990	7,520	14,070	16,040
Arizona.....	608,920	37,260	118,490	139,940	125,860	187,370	564,360	12,830	31,730	247,800	316,850
Arkansas.....	472,940	36,790	106,540	95,660	86,270	147,680	402,340	62,670	7,930	180,660	246,400
California.....	3,737,710	234,370	698,420	833,400	765,440	1,206,080	3,218,410	236,630	282,670	1,455,850	1,995,890
Colorado.....	434,310	27,680	91,000	97,890	84,380	133,360	407,600	11,620	15,090	169,180	231,530
Connecticut.....	534,460	21,990	86,290	121,320	116,100	188,760	498,670	25,600	10,190	203,590	300,430
Delaware.....	108,450	5,680	22,770	25,200	22,250	32,550	92,660	13,680	2,110	41,960	59,150
District of Columbia.....	78,480	5,170	12,690	15,430	16,080	29,110	21,570	54,090	2,820	27,320	44,380
Florida.....	2,727,810	131,370	474,990	612,810	573,540	935,100	2,467,040	204,570	56,200	1,097,600	1,469,510
Georgia.....	905,320	80,360	215,370	188,030	163,530	258,030	679,640	208,230	17,450	321,980	482,210
Hawaii.....	151,390	9,970	27,210	37,950	31,930	44,330	41,580	1,060	108,750	63,770	75,450
Idaho.....	161,060	10,700	30,610	34,810	32,240	52,700	156,440	300	4,320	64,800	83,250
Illinois.....	1,771,680	102,610	324,650	385,900	353,750	604,770	1,532,790	197,120	41,770	659,090	978,750
Indiana.....	919,360	56,950	189,420	204,110	176,840	292,040	841,710	62,110	15,540	340,830	504,520
Iowa.....	526,840	22,330	93,000	112,910	103,470	195,130	512,200	6,620	8,020	201,750	293,220
Kansas.....	413,700	21,500	68,250	87,510	81,820	154,620	387,610	16,950	9,140	155,720	229,660
Kentucky.....	658,300	54,840	163,590	132,520	115,960	191,390	604,930	40,150	13,220	246,020	341,680
Louisiana.....	662,860	70,010	161,730	134,680	114,910	181,530	470,340	178,490	14,030	243,550	332,980
Maine.....	218,170	11,260	45,900	48,540	41,270	71,200	213,830	430	3,910	84,830	117,980
Maryland.....	624,800	36,740	117,960	146,220	129,040	194,840	498,880	111,380	14,540	229,920	347,970
Massachusetts.....	989,250	43,700	173,880	213,670	205,790	352,210	936,890	27,940	24,420	365,880	563,700
Michigan.....	1,514,690	94,220	322,580	338,970	295,710	463,210	1,313,070	172,670	28,950	578,680	811,430
Minnesota.....	676,750	30,180	119,520	145,070	131,910	250,070	657,300	7,450	12,000	260,470	375,050
Mississippi.....	459,290	48,920	112,990	87,200	75,860	134,320	311,700	138,440	9,150	162,010	236,840
Missouri.....	922,240	56,170	186,090	194,190	171,680	314,110	831,520	76,140	14,580	344,780	505,520
Montana.....	142,060	9,960	29,680	28,850	27,810	45,760	136,130	270	5,660	57,470	72,560
Nebraska.....	271,560	13,110	46,230	57,740	51,850	102,630	261,030	6,330	4,200	103,110	151,120
Nevada.....	177,890	10,850	36,610	47,150	38,220	45,060	162,970	7,350	7,570	76,330	89,570
New Hampshire.....	166,940	8,730	32,240	37,910	32,760	55,300	163,850	430	2,660	64,370	91,140
New Jersey.....	1,242,420	58,190	215,960	282,550	265,400	420,320	1,096,570	112,990	32,860	463,290	702,390
New Mexico.....	226,510	21,700	49,650	49,510	41,860	63,790	202,270	3,720	20,520	89,370	111,840
New York.....	2,867,590	156,690	548,710	617,410	566,800	977,980	2,470,160	282,470	114,960	1,055,530	1,603,040
North Carolina.....	1,111,110	75,530	254,280	246,890	212,460	321,950	874,480	209,760	26,870	410,250	603,470
North Dakota.....	112,320	4,650	19,540	23,210	22,260	42,660	109,490	300	2,530	45,230	60,240
Ohio.....	1,827,270	103,260	375,750	414,160	361,580	572,520	1,641,190	160,560	25,520	692,530	995,700
Oklahoma.....	538,560	33,470	106,000	114,060	103,630	181,400	490,010	29,070	19,480	205,510	290,800
Oregon.....	508,530	26,770	93,680	114,550	103,870	169,660	489,150	5,810	13,570	203,740	271,760
Pennsylvania.....	2,264,790	95,730	420,130	521,240	466,960	760,730	2,070,460	150,740	43,590	848,810	1,282,540
Rhode Island.....	184,110	8,260	33,120	41,660	37,830	63,240	175,820	4,210	4,080	68,340	104,380
South Carolina.....	558,410	46,450	134,900	123,610	104,290	149,160	403,650	143,840	10,920	205,210	294,080
South Dakota.....	130,490	7,770	22,870	26,260	25,390	48,200	124,420	240	5,830	50,310	69,980
Tennessee.....	845,500	61,400	193,850	179,540	154,960	255,750	722,140	106,210	17,150	311,850	454,120
Texas.....	2,249,080	184,060	460,760	494,820	422,850	686,590	1,937,490	235,680	75,910	840,530	1,183,520
Utah.....	197,540	17,020	37,110	43,090	37,760	62,560	189,650	1,050	6,840	75,960	101,720
Vermont.....	89,770	5,120	18,250	19,400	17,100	29,900	87,590	150	2,030	34,400	48,720
Virginia.....	856,650	51,860	184,210	192,660	169,720	258,200	684,390	152,740	19,520	316,870	471,090
Washington.....	728,360	39,040	136,960	164,020	150,310	238,030	686,030	14,100	28,230	288,800	390,700
West Virginia.....	373,050	27,820	93,470	77,580	65,560	108,620	353,690	12,050	7,310	141,560	193,390
Wisconsin.....	849,870	42,270	167,140	182,340	163,890	294,230	809,690	26,580	13,600	331,600	460,410
Wyoming.....	64,160	4,760	13,010	14,150	12,420	19,820	61,770	330	2,060	25,430	33,220
Outlying areas:											
American Samoa.....	3,960	1,590	1,230	380	370	390	210	...	3,750	1,060	1,270
Guam.....	5,680	1,540	1,480	1,210	820	630	1,020	80	4,580	1,850	2,180
Puerto Rico.....	569,940	87,200	170,530	97,320	81,300	133,590	454,030	44,110	71,800	216,740	245,090
Virgin Islands.....	9,930	1,780	2,350	2,070	1,530	2,200	2,330	6,950	650	3,410	4,440
Foreign countries.....	345,640	29,000	52,160	75,410	65,140	123,930	287,890	8,770	48,980	127,950	183,660
Unknown.....	15,320	6,060	5,530	2,710	520	500	9,810	2,160	3,350	1,680	6,530

State code unknown.

CONTACT: Donald T. Ferron/ Rona Blumenthal (410) 965-0160/ 0162 for further information.

Table 5.J6.—Average and median monthly benefit for **retired workers** and number and percentage distribution, by monthly benefit, December 1991

[Based on 10-percent sample]

State	Monthly benefit		Number	Percentage distribution of beneficiaries receiving—										
	Average	Median		Total	Less than \$300.00	\$300.00-\$349.90	\$350.00-\$399.90	\$400.00-\$449.90	\$450.00-\$499.90	\$500.00-\$599.90	\$600.00-\$699.90	\$700.00-\$799.90	\$800.00-\$899.90	\$900.00 or more
Total.....	\$629.30	\$629.10	25,274,870	100.0	8.8	5.4	7.5	6.5	5.9	11.6	14.8	15.9	10.4	13.3
Alabama.....	580.90	562.50	393,820	100.0	12.3	6.6	8.3	7.5	7.0	13.3	13.8	13.3	8.1	9.9
Alaska.....	626.30	615.30	20,420	100.0	9.9	5.8	8.4	6.0	5.9	11.9	13.3	13.7	9.8	15.2
Arizona.....	636.90	645.90	397,080	100.0	7.5	5.4	7.0	6.0	5.4	11.3	16.1	17.8	10.7	12.8
Arkansas.....	565.20	543.20	268,410	100.0	11.5	7.0	9.2	8.3	7.8	14.4	14.4	12.5	7.2	7.8
California.....	642.50	639.50	2,388,930	100.0	9.2	5.3	6.9	6.1	5.7	11.0	14.3	15.3	10.4	15.7
Colorado.....	613.30	611.10	265,860	100.0	10.6	5.8	7.6	6.6	6.2	11.7	13.7	15.3	10.1	12.5
Connecticut.....	690.90	697.30	378,820	100.0	4.7	3.7	6.4	5.5	5.0	10.1	14.9	17.9	13.0	18.8
Delaware.....	656.00	668.50	70,940	100.0	5.9	4.9	7.1	6.1	5.0	10.9	14.4	18.8	12.5	14.2
District of Columbia.....	536.60	472.20	50,640	100.0	21.4	8.1	8.6	8.4	7.6	12.2	10.0	7.8	5.5	10.5
Florida.....	628.20	627.30	1,863,310	100.0	7.8	5.8	7.6	6.5	5.7	12.1	15.9	16.0	9.9	12.6
Georgia.....	587.10	564.50	516,870	100.0	11.0	6.3	8.4	7.9	7.3	14.1	13.7	12.4	8.5	10.4
Hawaii.....	618.80	620.30	105,340	100.0	9.7	5.2	7.0	6.7	5.6	12.5	16.1	16.2	9.3	11.7
Idaho.....	611.20	611.40	101,790	100.0	7.9	6.3	7.9	6.7	6.1	13.1	15.5	16.4	9.8	10.1
Illinois.....	667.80	673.90	1,139,860	100.0	6.9	4.5	6.8	5.9	5.3	10.1	14.2	17.0	12.1	17.2
Indiana.....	654.90	666.50	576,880	100.0	5.5	4.8	6.9	5.9	5.0	10.8	16.5	19.3	12.0	13.2
Iowa.....	631.10	633.50	333,990	100.0	6.9	5.4	7.5	6.5	5.9	12.3	16.4	16.9	10.3	12.0
Kansas.....	645.00	640.70	267,760	100.0	7.1	5.4	7.3	6.4	5.9	11.9	14.8	15.6	10.8	14.9
Kentucky.....	579.10	566.50	343,510	100.0	12.1	6.9	8.4	7.4	6.7	12.8	14.1	14.2	8.4	9.1
Louisiana.....	583.80	563.70	325,880	100.0	14.1	6.7	8.0	7.2	6.4	11.8	12.4	13.5	8.7	11.1
Maine.....	578.10	569.30	137,940	100.0	10.6	6.7	8.0	7.1	7.2	15.0	15.5	14.0	8.0	7.9
Maryland.....	628.30	627.20	403,190	100.0	10.5	5.2	7.2	6.5	5.7	11.1	13.8	15.1	10.6	14.3
Massachusetts.....	632.20	629.20	668,040	100.0	9.2	5.1	7.4	6.7	6.0	11.3	14.5	14.9	10.7	14.2
Michigan.....	672.10	684.70	929,520	100.0	4.8	4.2	6.7	5.2	4.2	9.5	18.0	20.0	12.7	14.6
Minnesota.....	613.80	614.80	439,350	100.0	9.2	6.1	8.0	7.0	5.9	11.6	14.5	15.7	10.6	11.5
Mississippi.....	546.30	513.40	244,140	100.0	14.6	7.5	9.4	8.6	7.8	14.3	12.6	10.5	6.8	7.8
Missouri.....	615.30	611.90	573,590	100.0	8.6	5.6	8.0	7.1	6.4	12.4	15.2	15.4	9.8	11.5
Montana.....	611.10	613.10	85,480	100.0	8.7	6.0	7.6	6.9	6.4	12.2	16.5	15.6	9.7	10.5
Nebraska.....	620.90	613.00	173,890	100.0	7.9	5.7	7.6	6.8	6.7	13.3	15.6	14.4	9.9	12.2
Nevada.....	631.20	627.70	121,340	100.0	8.2	5.7	7.5	6.6	6.2	11.8	14.7	15.4	10.3	13.8
New Hampshire.....	632.20	631.40	114,700	100.0	7.1	4.8	7.1	6.3	6.0	13.5	16.3	16.6	10.0	12.2
New Jersey.....	689.40	694.10	854,030	100.0	5.5	4.0	6.6	5.8	4.9	9.7	14.3	16.6	12.9	19.7
New Mexico.....	592.40	583.40	128,860	100.0	11.9	6.6	7.4	7.0	6.4	12.7	14.6	13.7	9.0	10.7
New York.....	673.10	670.60	1,895,000	100.0	6.3	4.4	6.5	5.7	5.3	11.0	15.3	16.7	11.8	17.1
North Carolina.....	587.80	570.50	680,400	100.0	9.6	6.0	8.0	7.8	7.6	15.3	15.2	13.1	8.1	9.2
North Dakota.....	592.70	571.10	66,970	100.0	10.0	6.3	8.3	7.3	7.8	14.4	14.3	12.5	8.5	10.6
Ohio.....	644.60	663.30	1,091,700	100.0	8.2	5.0	7.1	5.8	4.8	9.6	14.9	19.1	12.0	13.5
Oklahoma.....	599.50	589.90	327,580	100.0	10.4	6.2	8.1	6.9	6.5	13.1	15.0	14.5	8.8	10.6
Oregon.....	640.60	651.50	338,840	100.0	6.6	5.0	7.4	6.1	5.3	11.1	16.3	18.6	11.4	12.1
Pennsylvania.....	647.80	658.80	1,469,150	100.0	6.4	4.8	7.3	6.0	5.3	10.8	15.9	18.8	11.7	13.0
Rhode Island.....	628.50	627.00	129,220	100.0	7.3	5.2	7.2	6.4	6.6	12.6	16.9	15.4	9.9	12.4
South Carolina.....	587.80	571.70	331,830	100.0	10.1	5.9	8.1	7.6	7.5	14.9	15.1	13.1	8.2	9.4
South Dakota.....	582.30	563.70	79,190	100.0	10.4	6.4	9.3	7.3	7.5	14.1	14.2	13.5	8.4	8.8
Tennessee.....	587.80	569.00	485,970	100.0	11.1	6.4	8.6	7.7	7.1	13.1	13.8	13.6	8.4	10.2
Texas.....	609.80	593.80	1,298,640	100.0	11.1	6.1	7.9	7.0	6.4	12.2	12.9	14.0	9.3	13.0
Utah.....	635.00	645.00	123,400	100.0	9.6	5.6	7.6	6.4	5.0	9.8	13.3	16.5	11.5	14.7
Vermont.....	617.40	614.70	57,070	100.0	7.5	5.4	7.2	6.5	6.8	14.1	16.4	15.7	10.0	10.3
Virginia.....	595.10	581.30	522,050	100.0	11.7	6.2	7.8	7.0	6.8	12.9	14.0	13.6	8.9	11.3
Washington.....	652.80	663.20	477,310	100.0	6.6	5.0	7.0	5.9	5.1	10.6	15.3	18.3	12.1	14.1
West Virginia.....	621.70	634.30	189,730	100.0	8.0	5.3	7.4	6.0	5.8	11.7	16.6	18.8	10.3	10.1
Wisconsin.....	646.00	658.90	551,380	100.0	5.7	5.0	7.8	6.2	5.2	10.6	15.9	19.0	12.1	12.5
Wyoming.....	628.00	626.20	40,690	100.0	8.2	5.8	7.5	7.0	6.3	11.4	14.4	15.9	10.3	13.2
Outlying areas:														
American Samoa.....	393.40	343.70	910	100.0	37.4	14.3	13.2	3.3	7.7	12.1	3.3	3.3	2.2	3.3
Guam.....	450.00	374.50	2,190	100.0	29.7	14.6	11.4	12.8	7.3	5.0	2.7	5.5	2.7	8.2
Puerto Rico.....	402.20	364.30	240,880	100.0	35.6	11.1	11.2	9.4	7.1	10.9	6.5	4.0	2.0	2.1
Virgin Islands.....	530.50	485.80	5,350	100.0	13.5	10.3	10.3	8.8	9.9	12.9	14.8	7.1	3.7	8.8
Foreign countries.....	445.60	416.10	182,740	100.0	25.9	9.8	11.2	9.4	7.9	12.3	10.0	6.8	3.2	3.6
Unknown ¹	603.30	606.90	2,500	100.0	14.8	6.4	7.6	6.0	6.0	8.4	10.8	14.8	9.6	15.6

¹ State code unknown.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J8.—Average and median monthly benefit for **disabled workers** and number and percentage distribution, by monthly benefit, December 1991

[Based on 10-percent sample]

State	Monthly benefit		Number	Percentage distribution of beneficiaries receiving—										
	Average	Median		Total	Less than \$300.00	\$300.00-\$349.90	\$350.00-\$399.90	\$400.00-\$449.90	\$450.00-\$499.90	\$500.00-\$599.90	\$600.00-\$699.90	\$700.00-\$799.90	\$800.00-\$899.90	\$900.00 or more
Total.....	\$608.80	\$584.10	3,198,610	100.0	8.1	4.1	8.0	8.6	8.4	15.1	12.7	10.9	9.7	14.3
Alabama.....	581.90	556.10	72,000	100.0	8.8	4.0	9.2	9.0	9.6	16.6	13.4	10.4	8.3	10.7
Alaska.....	606.70	577.50	3,340	100.0	10.8	6.9	6.3	9.6	6.9	12.3	10.5	9.9	9.3	17.7
Arizona.....	640.50	621.80	46,960	100.0	6.2	3.6	7.7	7.5	7.4	14.9	11.9	12.0	10.9	17.8
Arkansas.....	575.90	552.20	49,010	100.0	8.5	3.9	9.2	9.2	9.8	17.9	13.8	11.2	7.7	8.8
California.....	610.90	585.70	296,570	100.0	8.3	4.4	7.9	8.6	8.1	14.7	12.4	10.7	9.5	15.3
Colorado.....	602.70	572.30	37,580	100.0	8.9	5.1	8.1	9.3	8.5	13.8	12.1	9.8	9.2	15.1
Connecticut.....	613.20	585.60	33,000	100.0	7.4	3.7	7.8	8.8	8.8	15.7	12.6	10.2	10.4	14.7
Delaware.....	625.40	601.00	8,330	100.0	7.1	3.2	10.0	7.7	7.2	14.6	12.4	10.8	10.1	16.9
District of Columbia.....	545.50	517.90	6,120	100.0	8.8	4.2	11.9	9.3	12.3	18.6	12.9	9.8	5.6	6.5
Florida.....	619.60	597.90	170,370	100.0	6.9	4.0	8.4	8.4	8.0	14.6	13.2	11.1	10.6	14.9
Georgia.....	582.20	555.20	97,870	100.0	7.8	4.5	8.3	9.8	9.6	18.0	13.1	10.5	8.2	10.2
Hawaii.....	602.00	581.20	7,890	100.0	9.1	3.7	8.0	9.6	8.0	14.2	13.1	11.2	9.4	13.8
Idaho.....	612.00	608.40	11,320	100.0	10.0	5.4	6.4	6.5	7.5	12.8	14.8	10.9	10.2	15.4
Illinois.....	633.20	614.00	125,940	100.0	6.5	3.5	7.1	8.5	7.8	14.8	13.4	11.1	10.3	17.1
Indiana.....	631.00	617.00	72,470	100.0	7.6	3.9	7.1	7.7	7.1	14.4	12.6	11.8	11.4	16.5
Iowa.....	603.80	588.50	33,140	100.0	9.0	4.6	7.8	8.4	8.3	13.4	12.9	11.4	11.0	13.3
Kansas.....	591.30	570.20	25,070	100.0	9.3	5.0	8.8	8.5	8.1	14.5	12.6	11.4	10.0	11.7
Kentucky.....	605.00	582.10	73,490	100.0	8.7	4.4	7.7	8.6	8.3	14.9	12.4	11.4	9.5	14.1
Louisiana.....	616.50	594.90	65,450	100.0	9.4	4.1	7.9	7.7	7.9	13.7	12.0	10.8	9.6	16.9
Maine.....	555.60	538.10	18,740	100.0	11.8	4.7	8.2	9.8	9.2	16.3	14.1	10.6	7.5	7.8
Maryland.....	626.40	601.90	43,060	100.0	6.5	3.7	8.0	7.9	8.6	15.0	13.3	10.6	10.6	15.8
Massachusetts.....	594.80	567.30	75,810	100.0	8.9	3.9	8.5	9.1	9.0	15.8	12.7	9.9	9.2	13.2
Michigan.....	668.70	669.30	122,450	100.0	6.4	3.3	6.0	6.8	6.7	12.3	12.0	11.5	12.5	22.3
Minnesota.....	596.20	572.00	41,760	100.0	10.0	4.8	8.6	8.1	8.3	14.0	12.4	9.9	9.8	14.1
Mississippi.....	559.70	530.20	52,800	100.0	9.6	4.8	9.8	9.9	10.7	17.4	12.6	9.6	7.2	8.6
Missouri.....	597.40	574.00	76,910	100.0	8.8	4.3	9.0	8.2	8.4	15.0	12.5	11.4	9.4	13.0
Montana.....	622.70	610.60	12,630	100.0	7.4	4.4	8.2	7.2	7.9	13.5	12.5	12.3	10.9	15.7
Nebraska.....	590.70	564.90	16,280	100.0	9.5	4.5	7.1	10.3	8.8	14.9	12.3	12.2	7.8	12.6
Nevada.....	642.70	623.60	14,380	100.0	6.0	3.5	7.1	8.1	7.9	14.5	12.1	11.8	11.1	17.9
New Hampshire.....	605.10	582.50	11,560	100.0	7.8	2.8	7.4	8.9	8.3	17.8	11.9	14.9	8.0	12.2
New Jersey.....	633.50	612.80	83,780	100.0	6.8	3.7	7.6	8.2	7.9	14.0	13.0	11.0	10.0	17.7
New Mexico.....	595.40	576.50	19,400	100.0	9.6	4.4	7.8	8.5	7.9	15.3	12.7	11.7	9.5	12.6
New York.....	636.20	613.80	221,050	100.0	6.8	3.6	7.4	8.0	8.0	14.4	12.5	10.9	10.6	17.8
North Carolina.....	573.20	550.60	111,600	100.0	7.9	4.2	8.9	9.4	10.4	18.0	14.5	11.1	7.4	8.2
North Dakota.....	576.00	543.80	6,600	100.0	11.2	5.3	8.0	10.2	9.4	13.3	13.2	8.8	8.9	11.7
Ohio.....	635.10	622.70	141,440	100.0	7.9	3.7	7.6	7.6	7.3	13.3	11.4	11.3	11.7	18.3
Oklahoma.....	591.70	572.70	39,900	100.0	10.4	4.5	8.0	8.6	7.8	14.4	13.2	11.0	9.7	12.2
Oregon.....	617.70	601.80	34,100	100.0	8.7	4.4	7.5	8.4	7.7	13.0	11.6	11.3	11.5	15.9
Pennsylvania.....	630.40	619.30	143,830	100.0	7.7	3.5	7.0	7.1	7.9	14.3	12.5	12.1	12.1	15.7
Rhode Island.....	580.10	557.00	13,650	100.0	10.2	4.8	9.8	9.1	7.5	15.1	13.0	8.9	10.0	11.6
South Carolina.....	582.80	557.90	59,140	100.0	6.6	4.1	8.5	9.6	10.1	19.1	14.0	11.2	8.6	8.3
South Dakota.....	549.60	530.20	8,660	100.0	12.9	3.8	10.3	10.4	7.7	15.8	14.7	9.5	6.1	8.8
Tennessee.....	577.20	549.80	85,950	100.0	8.4	4.2	8.7	10.0	9.8	17.9	13.3	9.9	8.0	9.9
Texas.....	600.20	579.30	160,270	100.0	9.4	4.3	7.9	8.7	8.1	14.5	13.1	10.9	9.2	13.8
Utah.....	595.00	560.20	13,750	100.0	10.3	5.3	9.3	8.4	8.7	13.2	9.9	10.3	7.9	16.8
Vermont.....	593.60	569.20	7,420	100.0	7.7	4.4	8.8	8.1	9.6	16.4	14.0	11.9	8.0	11.2
Virginia.....	595.80	573.90	74,740	100.0	8.6	3.9	8.1	8.8	8.7	16.0	13.5	11.5	9.3	11.6
Washington.....	624.00	603.50	54,000	100.0	8.6	4.2	7.9	7.8	7.4	13.7	12.0	10.5	10.4	17.6
West Virginia.....	653.70	650.90	38,550	100.0	7.2	3.4	6.1	6.6	6.4	13.5	13.2	12.3	12.2	19.1
Wisconsin.....	615.10	594.60	61,390	100.0	8.0	4.5	8.3	8.1	7.5	14.3	11.9	11.4	10.8	15.2
Wyoming.....	612.80	585.00	4,820	100.0	9.1	5.6	8.9	8.1	7.3	12.9	10.0	10.4	11.6	16.2
Outlying areas:														
American Samoa.....	442.40	420.30	490	100.0	22.4	2.0	20.4	12.2	8.2	16.3	12.2	4.1	2.0	(1)
Guam.....	481.80	503.70	390	100.0	17.9	12.8	5.1	7.7	5.1	30.8	7.7	5.1	5.1	2.6
Puerto Rico.....	502.20	478.50	79,630	100.0	11.0	4.8	12.3	14.0	13.5	19.6	11.3	7.1	3.8	2.6
Virgin Islands.....	568.90	534.10	730	100.0	8.2	2.7	15.1	9.6	8.2	17.8	13.7	12.3	1.4	11.0
Foreign countries.....	534.30	525.90	10,520	100.0	15.1	4.9	8.3	8.4	8.7	17.3	14.4	9.0	6.2	7.7
Unknown.....	546.50	507.80	510	100.0	15.7	7.8	11.8	3.9	9.8	11.8	9.8	9.8	9.8	9.8

¹ Less than 0.05 percent.

² State code unknown.

CONTACT: Donald T. Ferron/ Rona Blumenthal (410) 965-0160/ 0162 for further information.

Table 5.J9.—Average and median monthly benefit for **nondisabled widows and widowers** and number and percentage distribution, by monthly benefit, December 1991

[Based on 10-percent sample]

State	Monthly benefit		Number	Percentage distribution of beneficiaries receiving—										
	Average	Median		Total	Less than \$300.00	\$300.00-\$349.90	\$350.00-\$399.90	\$400.00-\$449.90	\$450.00-\$499.90	\$500.00-\$599.90	\$600.00-\$699.90	\$700.00-\$799.90	\$800.00-\$899.90	\$900.00 or more
Total.....	\$583.60	\$580.50	5,028,830	100.0	8.7	4.3	5.4	6.3	8.3	21.1	21.8	12.8	5.6	5.8
Alabama.....	512.00	499.90	102,960	100.0	16.3	6.9	8.7	8.4	9.6	18.8	15.2	9.2	3.5	3.4
Alaska.....	555.80	560.50	3,210	100.0	11.8	8.7	5.6	4.0	5.9	22.7	16.5	15.0	5.3	4.4
Arizona.....	606.60	605.70	61,200	100.0	6.8	3.3	3.8	4.9	7.8	21.8	24.9	13.8	6.5	6.3
Arkansas.....	502.40	483.10	63,500	100.0	16.2	7.2	9.2	9.8	11.2	17.7	14.3	7.8	3.1	3.4
California.....	609.10	604.60	407,950	100.0	7.2	3.6	4.2	5.2	7.5	21.1	23.5	14.0	6.5	7.2
Colorado.....	586.70	582.60	51,450	100.0	8.1	4.4	5.1	6.0	8.5	21.6	21.7	13.4	5.2	6.0
Connecticut.....	651.10	638.20	57,090	100.0	3.4	1.7	2.7	3.7	6.1	21.8	27.3	16.3	8.2	8.7
Delaware.....	613.80	603.20	12,980	100.0	3.9	3.4	3.9	5.9	8.6	23.6	23.1	15.3	6.2	6.2
District of Columbia.....	495.10	452.40	9,990	100.0	25.0	8.3	9.3	7.0	6.0	16.1	12.2	7.3	2.2	6.5
Florida.....	601.80	595.90	293,850	100.0	6.4	3.5	4.9	5.8	8.3	21.9	23.7	13.2	5.7	6.7
Georgia.....	519.00	505.00	111,820	100.0	15.2	7.2	8.1	9.1	9.4	18.6	15.5	8.9	4.2	3.9
Hawaii.....	559.20	555.90	13,090	100.0	9.2	4.8	6.6	7.6	8.9	22.7	20.2	11.5	4.6	3.7
Idaho.....	585.60	577.70	17,770	100.0	4.9	3.4	5.8	7.1	10.0	24.1	21.6	13.0	5.6	4.5
Illinois.....	630.20	622.70	224,430	100.0	5.1	2.7	3.7	4.6	6.7	21.2	25.4	15.2	7.2	8.1
Indiana.....	618.00	613.50	115,430	100.0	3.9	2.7	3.8	5.2	7.7	23.1	25.7	15.7	6.5	5.7
Iowa.....	594.60	583.00	71,290	100.0	4.3	3.7	5.6	7.2	9.7	23.4	22.8	12.3	5.2	5.8
Kansas.....	606.50	592.80	52,460	100.0	5.1	3.5	5.2	7.2	8.7	21.7	21.9	13.2	6.2	7.3
Kentucky.....	520.00	512.00	96,270	100.0	14.2	7.3	8.1	8.5	9.5	19.4	16.9	8.7	3.7	3.7
Louisiana.....	534.50	519.80	102,430	100.0	14.1	6.9	7.1	8.2	10.0	18.5	16.3	9.5	4.5	4.9
Maine.....	550.50	546.40	26,300	100.0	9.2	4.6	7.8	7.9	9.3	23.6	19.6	10.5	3.5	4.0
Maryland.....	593.80	589.70	79,710	100.0	7.7	4.0	5.3	5.4	8.1	21.6	21.7	13.7	6.3	6.2
Massachusetts.....	613.60	607.40	114,730	100.0	6.4	3.3	3.8	5.2	7.8	21.6	23.9	14.5	6.5	7.0
Michigan.....	628.00	623.90	196,190	100.0	3.6	2.2	2.7	3.9	6.9	23.6	28.6	16.0	6.4	5.9
Minnesota.....	583.50	577.50	87,980	100.0	6.6	4.1	6.0	7.2	9.1	21.9	21.5	13.0	5.5	5.3
Mississippi.....	470.70	444.70	59,240	100.0	22.9	8.5	10.1	9.4	9.0	15.9	12.4	6.3	2.6	2.9
Missouri.....	576.60	572.30	116,140	100.0	8.0	4.8	6.0	6.8	8.9	21.4	21.4	12.6	5.1	5.1
Montana.....	588.70	577.60	16,800	100.0	5.8	3.5	6.1	6.2	9.8	23.9	21.1	11.9	6.4	5.3
Nebraska.....	599.30	577.90	35,900	100.0	4.6	3.6	6.4	7.6	9.7	23.0	20.8	10.8	5.9	7.6
Nevada.....	608.90	601.60	16,880	100.0	5.7	3.4	4.3	5.7	8.6	21.7	23.0	13.8	7.0	6.6
New Hampshire.....	604.80	592.70	17,150	100.0	5.3	3.1	3.6	5.3	9.1	25.4	22.9	13.8	6.1	5.5
New Jersey.....	642.00	630.70	144,220	100.0	3.6	2.0	2.8	4.2	7.4	22.0	25.7	16.5	7.8	8.0
New Mexico.....	545.90	540.60	25,520	100.0	13.1	5.4	7.5	7.6	8.0	20.3	17.6	11.2	4.2	5.1
New York.....	626.80	616.90	329,760	100.0	4.6	2.6	3.4	4.8	7.8	22.4	25.3	15.1	6.6	7.3
North Carolina.....	511.60	500.50	134,460	100.0	15.1	7.4	8.9	9.1	9.3	19.9	15.3	8.0	3.5	3.6
North Dakota.....	550.10	533.20	16,700	100.0	7.5	6.5	8.4	9.8	9.5	24.5	15.7	8.7	3.7	5.6
Ohio.....	612.60	614.00	261,240	100.0	6.0	3.2	3.9	4.6	7.2	21.4	25.6	15.5	6.7	6.0
Oklahoma.....	555.30	549.10	73,690	100.0	10.5	5.4	7.1	7.5	9.1	21.1	19.7	10.7	4.4	4.6
Oregon.....	611.30	607.00	54,290	100.0	5.0	3.4	3.3	5.4	7.7	23.3	25.0	14.6	6.6	5.7
Pennsylvania.....	615.20	610.70	314,620	100.0	4.3	2.6	3.4	5.1	8.6	23.1	25.9	15.2	6.3	5.6
Rhode Island.....	606.90	593.60	18,980	100.0	4.4	3.0	3.8	6.6	9.4	24.3	23.5	13.1	6.4	5.6
South Carolina.....	506.40	499.30	63,160	100.0	16.1	7.2	8.6	8.8	9.2	20.5	14.4	8.5	3.1	3.4
South Dakota.....	546.50	530.70	17,880	100.0	7.4	5.5	8.9	10.6	10.6	22.3	17.2	9.5	3.7	4.2
Tennessee.....	523.50	511.80	113,400	100.0	15.0	6.6	8.0	8.5	9.5	18.9	16.2	9.2	3.9	4.2
Texas.....	564.10	552.20	307,850	100.0	11.2	5.4	6.9	7.8	8.6	19.3	18.1	11.4	5.2	6.2
Utah.....	613.00	609.40	19,540	100.0	7.4	2.5	4.6	5.3	7.4	20.7	21.8	15.3	7.9	7.2
Vermont.....	584.60	582.00	10,800	100.0	5.9	4.8	5.4	7.8	8.2	21.7	22.6	13.6	5.2	4.8
Virginia.....	541.50	531.90	112,210	100.0	12.1	6.2	7.7	8.0	9.4	20.0	17.7	9.8	4.4	4.5
Washington.....	619.10	614.10	78,320	100.0	4.9	2.7	3.7	5.1	7.8	22.1	24.8	15.7	6.8	6.3
West Virginia.....	553.60	552.20	59,930	100.0	8.7	5.1	5.9	7.7	10.7	22.4	21.0	10.9	4.2	3.3
Wisconsin.....	614.10	613.00	102,540	100.0	4.0	3.3	4.2	5.2	7.3	22.4	26.3	15.4	6.5	5.3
Wyoming.....	599.40	592.30	6,990	100.0	6.2	3.3	4.1	7.6	7.7	22.7	22.6	14.9	5.4	5.4
Outlying areas:														
American Samoa.....	324.20	240.90	290	100.0	62.1	13.8	3.4	3.4	3.4	6.9	3.4	3.4	(1)	(1)
Guam.....	424.30	377.60	510	100.0	29.4	11.8	15.7	7.8	5.9	9.8	11.8	5.9	(1)	2.0
Puerto Rico.....	362.20	319.60	59,610	100.0	45.6	11.0	10.8	9.0	6.4	8.1	5.1	2.1	.7	1.2
Virgin Islands.....	491.80	456.30	930	100.0	24.7	5.4	8.6	9.7	11.8	17.2	5.4	7.5	3.2	6.5
Foreign countries.....	443.60	429.30	63,820	100.0	24.3	9.4	9.8	10.8	9.3	16.0	12.6	4.5	1.8	1.4
Unknown ¹	652.90	673.40	1,380	100.0	13.0	1.4	1.4	2.9	3.6	15.2	16.7	20.3	10.9	14.5

¹ Less than 0.05 percent.² State code unknown.

Table 5.J10.—Number of **children**, by type of benefit, December 1991

[Based on 10-percent sample]

State	Children												
	Total	Under age 18 of—				Disabled, aged 18 or older of—				Students, aged 18-19 of—			
		Total	Retired workers	Disabled workers	Deceased workers	Total	Retired workers	Disabled workers	Deceased workers	Total	Retired workers	Disabled workers	Deceased workers
Total.....	3,273,090	2,559,820	235,740	986,710	1,337,370	619,110	177,740	38,450	402,920	94,160	12,710	26,380	55,070
Alabama.....	80,090	62,690	6,630	25,410	30,650	14,150	3,830	1,090	9,230	3,250	370	940	1,940
Alaska.....	5,360	4,720	570	1,080	3,070	470	120	70	280	170	50	10	110
Arizona.....	44,270	37,260	3,970	13,580	19,710	5,510	1,890	420	3,200	1,500	240	320	940
Arkansas.....	45,880	36,790	3,890	17,040	15,860	7,150	1,740	570	4,840	1,940	210	500	1,230
California.....	285,970	234,370	25,220	77,470	131,680	46,320	15,790	2,850	27,680	5,280	730	1,420	3,130
Colorado.....	33,600	27,680	1,800	11,100	14,780	4,940	1,450	350	3,140	980	100	240	640
Connecticut.....	30,440	21,990	1,660	8,070	12,260	7,840	2,550	210	5,080	610	90	130	390
Delaware.....	7,340	5,680	490	2,030	3,160	1,520	550	90	880	140	...	40	100
District of Columbia.....	6,780	5,170	340	960	3,870	1,450	310	60	1,080	160	20	50	90
Florida.....	160,700	131,370	14,830	46,860	69,680	24,630	7,500	1,600	15,530	4,700	580	1,300	2,820
Georgia.....	101,130	80,360	4,990	32,740	42,630	16,630	4,060	1,290	11,280	4,140	390	1,360	2,390
Hawaii.....	12,170	9,970	2,480	2,590	4,900	2,110	790	40	1,280	90	10	10	70
Idaho.....	13,010	10,700	730	4,080	5,890	1,970	590	100	1,280	340	70	130	140
Illinois.....	133,840	102,610	8,580	37,350	56,680	28,060	7,600	1,490	18,970	3,170	470	810	1,890
Indiana.....	74,010	56,950	4,390	23,800	28,760	14,390	3,720	900	9,770	2,670	330	720	1,620
Iowa.....	31,870	22,330	1,630	9,720	10,980	8,250	2,520	430	5,300	1,290	180	370	740
Kansas.....	28,320	21,500	1,430	7,680	12,390	5,830	1,850	350	3,630	990	120	240	630
Kentucky.....	70,600	54,840	3,720	27,960	23,160	13,520	3,650	1,240	8,630	2,240	230	900	1,110
Louisiana.....	86,330	70,010	5,710	30,820	33,480	13,970	3,570	1,440	8,960	2,350	310	650	1,390
Maine.....	15,360	11,260	800	5,330	5,130	3,640	1,060	90	2,490	460	100	140	220
Maryland.....	46,910	36,740	2,810	10,720	23,210	9,360	2,310	400	6,650	810	90	130	590
Massachusetts.....	59,670	43,700	3,220	19,180	21,300	14,970	4,070	650	10,250	1,000	140	280	580
Michigan.....	124,580	94,220	6,700	39,430	48,090	26,760	8,190	1,880	16,690	3,600	400	1,200	2,000
Minnesota.....	41,230	30,180	2,560	11,140	16,480	9,850	3,000	410	6,440	1,200	210	220	770
Mississippi.....	60,440	48,920	5,290	21,640	21,990	9,220	2,390	750	6,080	2,300	420	620	1,260
Missouri.....	71,940	56,170	4,290	22,470	29,410	13,470	3,550	1,090	8,830	2,300	350	750	1,200
Montana.....	12,030	9,960	730	4,430	4,800	1,650	550	100	1,000	420	50	120	250
Nebraska.....	17,330	13,110	720	5,450	6,940	3,480	1,050	130	2,300	740	110	160	470
Nevada.....	11,990	10,850	1,250	3,210	6,390	870	240	60	570	270	50	60	160
New Hampshire.....	11,430	8,730	710	3,480	4,540	2,340	540	80	1,720	360	20	80	260
New Jersey.....	76,740	58,190	4,990	19,010	34,190	16,690	4,810	730	11,150	1,860	240	440	1,180
New Mexico.....	25,300	21,700	2,440	7,570	11,690	2,800	770	170	1,860	800	170	210	420
New York.....	209,020	156,690	14,180	57,890	84,620	48,180	13,700	2,520	31,960	4,150	600	1,030	2,520
North Carolina.....	97,390	75,530	5,490	31,100	38,940	18,730	4,710	1,370	12,650	3,130	340	900	1,890
North Dakota.....	6,850	4,650	370	1,730	2,550	1,970	620	70	1,280	230	40	30	160
Ohio.....	139,040	103,260	8,050	42,960	52,250	30,890	8,620	2,180	20,090	4,890	600	1,590	2,700
Oklahoma.....	42,250	33,470	2,910	12,400	18,160	7,150	2,000	320	4,830	1,630	130	470	1,030
Oregon.....	33,030	26,770	2,420	9,960	14,390	5,640	2,200	280	3,160	620	70	130	420
Pennsylvania.....	133,440	95,730	7,800	35,080	52,850	34,310	8,950	1,630	23,730	3,400	460	910	2,030
Rhode Island.....	11,390	8,260	520	3,440	4,300	2,960	820	190	1,950	170	20	40	110
South Carolina.....	59,120	46,450	3,450	18,750	24,250	10,390	2,490	740	7,160	2,280	250	760	1,270
South Dakota.....	10,200	7,770	630	3,260	3,880	2,160	650	50	1,460	270	60	50	160
Tennessee.....	79,530	61,400	4,610	27,210	29,580	15,560	3,790	1,110	10,660	2,570	310	750	1,510
Texas.....	225,030	184,060	20,290	58,010	105,760	31,270	9,070	1,390	20,810	9,700	1,500	2,380	5,820
Utah.....	19,860	17,020	1,920	5,800	9,300	2,430	810	140	1,480	410	60	60	290
Vermont.....	6,650	5,120	460	2,220	2,440	1,300	280	100	920	230	40	80	110
Virginia.....	68,690	51,860	4,200	21,700	25,960	14,940	3,670	890	10,380	1,890	230	590	1,070
Washington.....	48,860	39,040	2,770	14,950	21,320	8,610	2,770	560	5,280	1,210	50	340	820
West Virginia.....	38,100	27,820	2,540	14,570	10,710	9,130	2,200	800	6,130	1,150	150	570	430
Wisconsin.....	57,860	42,270	2,880	19,120	20,270	13,880	4,090	990	8,800	1,710	370	400	940
Wyoming.....	5,510	4,760	260	1,680	2,820	650	230	20	400	100	10	30	60
Outlying areas:													
American Samoa.....	1,630	1,590	310	360	920	40	...	...	40	...	...	...	...
Guam.....	1,650	1,540	210	280	1,050	70	50	...	20	40	10	10	20
Puerto Rico.....	108,110	87,200	11,490	43,560	32,150	19,230	7,120	1,670	10,440	1,680	380	600	700
Virgin Islands.....	2,080	1,780	300	360	1,120	260	40	30	190	40	...	...	40
Foreign countries.....	34,030	29,000	7,430	3,890	17,680	4,660	1,700	120	2,840	370	110	40	220
Unknown ¹	7,110	6,060	680	3,030	2,350	890	550	150	190	160	70	70	20

State code unknown.

Table 5.J11.—Number and monthly benefit for beneficiaries in foreign countries, December 1991

Country ¹	Number						Monthly benefits (in thousands)	
	Total	Retired workers ²	Disabled workers	Widows and widowers ³	Wives and husbands	Children	All beneficiaries	Retired workers
Total ⁴	349,297	183,584	10,866	71,714	48,365	34,768	\$137,384	\$81,703
Canada.....	74,768	42,790	2,057	14,081	12,947	2,893	28,247	17,912
Mexico.....	58,204	24,042	1,816	10,774	8,246	13,326	19,044	9,633
Central America and Caribbean ⁴	15,619	9,529	671	1,702	1,506	2,211	6,760	4,661
Barbados.....	949	691	26	107	89	36	484	375
Costa Rica.....	1,906	1,153	97	176	195	285	869	589
Dominican Republic.....	4,470	2,388	318	404	392	968	1,687	1,045
Guatemala.....	762	424	41	94	61	142	330	208
Honduras.....	704	343	31	74	65	191	309	189
Jamaica.....	2,198	1,637	36	197	223	105	1,021	824
Panama.....	502	292	10	97	45	58	222	142
Trinidad and Tobago.....	647	445	18	69	73	42	309	227
South America ⁴	9,112	5,372	365	1,371	990	1,014	3,921	2,522
Argentina.....	2,184	1,336	75	360	276	137	935	612
Brazil.....	1,581	883	39	294	178	187	721	446
Chile.....	769	442	34	125	83	85	360	230
Colombia.....	1,425	840	78	173	117	217	579	371
Ecuador.....	1,632	994	88	142	178	230	659	437
Venezuela.....	607	322	5	153	71	56	264	161
Africa ⁴	1,090	518	51	197	110	214	484	272
Asia ⁴	38,626	14,486	815	10,905	4,757	7,663	15,066	7,259
Cyprus.....	543	306	16	115	79	27	215	135
Hong Kong.....	1,232	320	11	747	129	25	496	153
Israel.....	7,087	4,151	144	1,203	995	593	3,410	2,292
Japan.....	3,363	1,480	35	1,257	413	178	1,546	798
Philippines.....	22,673	6,844	346	6,910	2,821	5,752	7,870	3,159
Yemen.....	1,023	150	113	119	100	541	312	77
Europe ⁴	147,957	84,482	5,042	32,053	19,292	7,088	62,083	38,239
Austria.....	1,781	1,203	21	362	143	52	902	645
Belgium.....	1,140	727	9	233	142	29	540	366
Czechoslovakia.....	808	325	17	396	45	25	425	176
Denmark.....	990	578	9	255	89	59	485	301
Finland.....	765	486	15	183	53	28	389	260
France.....	6,200	4,061	90	978	835	236	2,726	1,933
Germany.....	19,125	11,692	695	3,772	1,898	1,068	7,997	5,104
Greece.....	17,590	8,363	805	4,802	2,609	1,011	6,796	3,570
Hungary.....	853	644	43	101	47	18	487	380
Ireland.....	6,039	4,021	221	867	493	437	2,935	2,130
Italy.....	38,339	20,347	1,600	9,241	5,402	1,749	15,253	8,757
Malta.....	584	309	27	116	73	59	259	153
Netherlands.....	1,918	1,098	34	408	286	92	902	563
Norway.....	5,003	2,899	110	1,090	793	111	2,011	1,269
Poland.....	2,882	1,548	100	824	251	159	1,372	770
Portugal.....	9,147	5,584	442	1,391	1,328	402	3,380	2,226
Spain.....	6,706	3,769	168	1,526	904	339	2,886	1,784
Sweden.....	2,668	1,766	25	541	247	89	1,259	870
Switzerland.....	3,242	2,163	25	504	437	113	1,387	980
United Kingdom.....	18,055	11,142	318	3,104	2,719	772	7,760	5,157
Yugoslavia.....	3,623	1,434	253	1,270	446	220	1,690	682
Oceania ⁴	3,909	2,357	49	631	516	356	1,774	1,201
Australia.....	3,172	1,922	36	560	439	215	1,452	975

¹ With 500 or more beneficiaries.² Includes special age-72 beneficiaries.³ Includes nondisabled widows and widowers, disabled widows and widowers,

widowed mothers and fathers, and parents.

⁴ Total includes countries with less than 500 beneficiaries that are not shown in the table.

5.K OASDI Current-Pay Benefits: Direct Deposit

Table 5.K1.—Number and percent of beneficiaries, and average monthly benefit, by State and direct deposit status, December 1991

[Based on 10-percent sample]

State	All beneficiaries		Direct deposit status					
			Using			Not using		
	Number	Average monthly benefit	Number	Percent	Average monthly benefit	Number	Percent	Average monthly benefit
Total	40,571,290	\$568.49	21,261,260	52.4	\$614.94	19,310,030	47.6	\$517.35
Alabama	722,030	511.34	302,900	42.0	576.89	419,130	58.0	463.96
Alaska	35,470	550.77	16,600	46.8	595.07	18,870	53.2	511.80
Arizona	608,920	580.90	417,100	68.5	611.84	191,820	31.5	513.63
Arkansas	472,940	503.02	223,690	47.3	560.86	249,250	52.7	451.11
California	3,737,710	582.42	2,201,990	58.9	614.23	1,535,720	41.1	536.82
Colorado	434,310	556.59	260,190	59.9	585.98	174,120	40.1	512.66
Connecticut	534,460	641.93	269,140	50.4	677.43	265,320	49.6	605.91
Delaware	108,450	602.53	63,460	58.5	644.96	44,990	41.5	542.69
District of Columbia	78,480	496.04	33,670	42.9	535.68	44,810	57.1	466.26
Florida	2,727,810	580.42	1,930,780	70.8	611.15	797,030	29.2	505.98
Georgia	905,320	523.14	399,680	44.1	587.07	505,640	55.9	472.60
Hawaii	151,390	562.67	79,630	52.6	600.31	71,760	47.4	520.90
Idaho	161,060	554.94	107,070	66.5	585.53	53,990	33.5	494.29
Illinois	1,771,680	610.86	916,700	51.7	646.77	854,980	48.3	572.35
Indiana	919,360	596.32	480,560	52.3	633.31	438,800	47.7	555.82
Iowa	526,840	574.83	311,610	59.1	604.05	215,230	40.9	532.53
Kansas	413,700	587.05	250,900	60.6	614.57	162,800	39.4	544.63
Kentucky	658,300	508.13	267,600	40.7	571.78	390,700	59.3	464.54
Louisiana	662,860	504.96	229,190	34.6	582.62	433,670	65.4	463.91
Maine	218,170	529.24	108,080	49.5	571.81	110,090	50.5	487.45
Maryland	624,800	579.31	298,700	47.8	614.98	326,100	52.2	546.64
Massachusetts	989,250	587.56	525,970	53.2	626.14	463,280	46.8	543.75
Michigan	1,514,690	609.72	869,950	57.4	644.48	644,740	42.6	562.82
Minnesota	676,750	564.02	384,050	56.7	600.94	292,700	43.3	515.57
Mississippi	459,290	475.85	189,210	41.2	555.92	270,080	58.8	419.76
Missouri	922,240	559.61	483,550	52.4	595.03	438,690	47.6	520.57
Montana	142,060	551.50	87,950	61.9	585.40	54,110	38.1	496.40
Nebraska	271,560	567.19	161,790	59.6	597.50	109,770	40.4	522.51
Nevada	177,890	588.82	113,690	63.9	609.81	64,200	36.1	551.66
New Hampshire	166,940	587.68	99,220	59.4	616.12	67,720	40.6	546.00
New Jersey	1,242,420	638.10	582,100	46.9	675.65	660,320	53.1	604.99
New Mexico	226,510	516.98	128,230	56.6	574.71	98,280	43.4	441.65
New York	2,867,590	616.21	1,464,280	51.1	658.14	1,403,310	48.9	572.46
North Carolina	1,111,110	530.57	489,040	44.0	600.11	622,070	56.0	475.91
North Dakota	112,320	530.81	60,100	53.5	564.96	52,220	46.5	491.51
Ohio	1,827,270	583.53	894,540	49.0	621.07	932,730	51.0	547.52
Oklahoma	538,560	541.77	288,510	53.6	583.41	250,050	46.4	493.73
Oregon	508,530	587.38	366,160	72.0	610.81	142,370	28.0	527.12
Pennsylvania	2,264,790	597.35	1,109,040	49.0	632.66	1,155,750	51.0	563.47
Rhode Island	184,110	586.29	90,430	49.1	625.74	93,680	50.9	548.20
South Carolina	558,410	525.10	246,780	44.2	594.11	311,630	55.8	470.45
South Dakota	130,490	521.01	72,160	55.3	556.36	58,330	44.7	477.28
Tennessee	845,500	524.11	355,910	42.1	594.63	489,590	57.9	472.84
Texas	2,249,080	540.00	1,154,450	51.3	595.45	1,094,630	48.7	481.52
Utah	197,540	565.47	124,530	63.0	598.11	73,010	37.0	509.79
Vermont	89,770	562.43	47,560	53.0	598.79	42,210	47.0	521.47
Virginia	856,650	539.99	389,280	45.4	590.93	467,370	54.6	497.56
Washington	728,360	597.53	508,520	69.8	620.44	219,840	30.2	544.55
West Virginia	373,050	542.34	146,940	39.4	596.84	226,110	60.6	506.93
Wisconsin	849,870	590.86	471,750	55.5	627.28	378,120	44.5	545.42
Wyoming	64,160	571.85	38,850	60.6	602.09	25,310	39.4	525.44
Puerto Rico	569,940	341.71	60,850	10.7	488.09	509,090	89.3	324.21
Other areas and foreign countries ¹	380,530	391.55	86,630	22.8	447.17	293,900	77.2	375.15

¹ Includes American Samoa, Guam, Virgin Islands, and foreign countries.

CONTACT: Joseph Bondar/Barbara Lingg (410) 965-0162/0156 for further information.

5.L OASDI Current-Pay Benefits: With Representative Payee

Table 5.L1.—Total number of OASDI beneficiaries and number and percent with representative payee, by type of beneficiary, at end of 1991

[Based on 10 percent sample]

Type of beneficiary	All beneficiaries	Beneficiaries with representative payee	
		Number	Percent
Total.....	40,571,290	4,015,620	9.9
Adult beneficiaries	38,011,470	1,461,540	3.8
Retired workers	25,274,870	343,680	1.4
Disabled workers.....	3,198,610	442,950	13.8
Wives and husbands	3,369,720	20,670	.6
Widows and widowers ¹	5,334,730	132,640	2.5
Disabled widows and widowers.....	115,230	13,880	12.0
Special age-72 beneficiaries.....	5,040	1,360	27.0
Disabled children aged 18 or older.....	619,110	504,030	81.4
Students, aged 18-19	94,160	2,330	2.5
Children under age 18.....	2,559,820	2,554,080	99.8
In custody of parent payee	2,329,300	2,329,300	...
Not in custody of parent payee	230,520	224,780	...

¹ Includes nondisabled widows and widowers, widowed mothers and fathers, and parents.

CONTACT: Joan Loeff (410) 965-0180 for further information.

5.M OASDI Current-Pay Benefits: International Agreements

Table 5.M1.—Number and average monthly benefit with eligibility based on international agreement, by type of benefit, December 1983–91, and country involved in agreement, December 1991

Year and country	Total	Retired workers	Disabled workers	Wives and husbands	Widows and widowers ¹	Children
Number						
December:						
1983	1,541	970	97	266	109	99
1984	2,717	1,664	254	435	202	162
1985	7,857	4,773	404	1,730	578	372
1986	11,681	7,056	653	2,584	866	522
1987	14,659	8,857	930	3,182	1,102	588
1988	18,413	11,214	1,178	3,964	1,387	670
1989	22,713	14,129	1,394	4,810	1,710	670
1990	27,662	17,432	1,609	5,801	2,078	742
1991	32,585	20,779	1,790	6,750	2,494	772
Belgium	124	93	0	20	5	6
Canada	18,883	9,887	1,015	4,021	1,505	455
France	710	543	8	120	22	17
Germany	4,876	3,597	488	461	235	95
Italy	3,493	2,136	111	740	422	84
Netherlands	10	7	0	3	0	0
Norway	1,154	677	65	283	110	19
Portugal	348	224	8	93	15	8
Spain	377	230	5	102	20	20
Sweden	253	192	8	44	6	3
Switzerland	697	527	18	115	21	16
United Kingdom	3,660	2,666	64	748	133	49
Average benefit amount						
December:						
1983	\$62.61	\$68.77	\$145.68	\$24.02	\$49.27	\$40.16
1984	79.29	90.32	144.07	25.64	51.61	42.90
1985	73.52	86.52	147.43	32.04	60.94	38.79
1986	78.08	90.53	159.70	34.20	67.31	42.93
1987	84.66	96.84	172.71	36.28	71.74	47.83
1988	91.61	104.48	187.44	38.98	76.20	50.53
1989	100.24	114.13	204.94	41.52	81.49	58.95
1990	108.07	122.87	223.71	44.37	88.01	63.88
1991	114.46	130.80	234.92	46.02	92.16	65.71
Belgium	144.45	174.51	...	51.25	91.20	33.50
Canada	96.00	105.02	237.79	43.81	87.37	66.89
France	113.80	128.45	154.38	53.85	118.32	44.24
Germany	174.30	192.95	220.54	45.02	88.61	69.79
Italy	98.30	116.15	228.46	40.49	79.06	66.48
Netherlands	118.50	140.43	...	67.33	...	...
Norway	121.54	133.39	295.94	56.91	121.34	66.63
Portugal	95.57	113.54	122.00	51.44	102.07	66.75
Spain	91.26	111.81	110.80	49.15	98.90	57.20
Sweden	127.17	140.75	212.38	55.68	144.00	45.67
Switzerland	121.10	133.48	240.06	55.79	110.71	62.38
United Kingdom	134.24	154.44	283.59	55.24	96.33	102.00

¹ Includes nondisabled and disabled widow(er)s, and mothers and fathers.

CONTACT: Herman Grundmann (410) 965-0183 for further information.

Table 6.A1.—Number, by type of benefit, 1940-91

[Benefits not necessarily payable at time of award; See Glossary for definition of award]

Year	Total	Retired workers	Disabled workers	Wives and husbands of—		Children of—			Widowed mothers and fathers	Widows and widowers	Parents	Special age-72 beneficiaries
				Retired workers	Disabled workers	Retired workers	Deceased workers	Disabled workers				
Total.....	141,570,878	57,580,958	12,770,095	14,725,254	3,074,496	5,865,437	17,302,165	9,941,818	4,224,716	14,706,819	111,934	1,267,186
1940.....	254,984	132,335	...	34,555	...	8,249	51,133	...	23,260	4,600	852	...
1941.....	269,286	114,660	...	36,213	...	6,031	69,588	...	30,502	11,020	1,272	...
1942.....	258,116	99,622	...	33,250	...	4,859	72,525	...	31,820	14,774	1,266	...
1943.....	262,865	89,070	...	31,916	...	3,652	81,967	...	35,420	19,576	1,264	...
1944.....	318,949	110,097	...	40,349	...	4,350	95,326	...	42,649	24,759	1,419	...
1945.....	462,463	185,174	...	63,068	...	7,215	120,299	...	55,108	29,844	1,755	...
1946.....	547,150	258,980	...	88,515	...	10,736	104,139	...	44,190	38,823	1,767	...
1947.....	572,909	271,488	...	94,189	...	12,446	103,308	...	42,807	45,249	3,422	...
1948.....	596,201	275,903	...	98,554	...	12,604	106,351	...	44,276	55,667	2,846	...
1949.....	682,241	337,273	...	117,356	...	15,854	103,068	...	43,087	62,928	2,675	...
1950.....	962,628	567,131	...	162,768	...	25,495	97,146	...	41,101	66,735	2,252	...
1951.....	1,336,432	702,984	...	228,887	...	40,958	189,542	...	78,323	89,591	6,147	...
1952.....	1,053,303	531,206	...	177,707	...	24,695	158,650	...	64,875	92,302	3,868	...
1953.....	1,419,462	771,671	...	246,856	...	33,868	178,310	...	71,945	112,866	3,946	...
1954.....	1,401,733	749,911	...	236,764	...	35,938	176,858	...	70,775	128,026	3,461	...
1955.....	1,657,773	909,883	...	288,915	...	40,402	198,393	...	76,018	140,624	3,538	...
1956.....	1,855,296	934,033	...	384,562	...	37,900	173,883	...	67,475	253,524	3,919	...
1957.....	2,832,344	1,424,975	178,802	578,012	...	81,842	231,321	...	88,174	244,633	4,585	...
1958.....	2,123,465	1,041,668	131,382	366,553	12,920	63,408	205,110	18,264	81,467	199,320	3,373	...
1959.....	2,501,802	1,089,740	177,811	390,517	54,299	83,157	265,123	78,655	102,020	252,683	7,797	...
1960.....	2,336,144	981,717	207,805	339,987	54,187	69,979	241,430	104,310	92,607	239,267	4,855	...
1961.....	3,046,653	1,361,505	279,758	394,198	77,588	126,019	264,440	189,283	98,449	251,275	4,138	...
1962.....	3,004,501	1,347,268	250,634	393,857	69,212	135,984	266,286	170,354	99,925	267,051	3,930	...
1963.....	2,729,559	1,145,602	223,739	345,610	66,543	115,220	281,511	163,967	104,960	278,709	3,698	...
1964.....	2,552,063	1,041,807	207,592	316,262	59,706	100,051	288,304	145,439	106,249	283,263	3,390	...
1965.....	3,072,426	1,183,133	253,499	321,015	69,183	134,187	451,399	197,616	100,005	359,431	2,958	...
1966.....	4,722,483	1,647,524	278,345	396,856	81,238	195,055	584,901	276,093	107,135	403,595	3,202	748,539
1967.....	3,596,770	1,161,130	301,359	319,503	87,296	167,676	534,568	282,662	110,762	355,589	2,658	273,567
1968.....	3,619,927	1,240,098	323,154	329,935	89,603	172,460	593,331	299,016	113,765	375,391	2,144	81,030
1969.....	3,699,633	1,272,784	344,741	335,723	94,690	176,162	622,109	313,629	116,922	375,753	2,093	45,027
1970.....	3,722,433	1,338,107	350,384	339,447	96,304	182,595	591,724	316,546	112,377	363,216	1,852	29,881
1971.....	3,965,157	1,391,403	415,897	338,219	113,222	196,589	613,193	372,224	116,548	381,262	1,635	24,965
1972.....	4,202,607	1,461,399	455,438	353,742	124,366	209,422	643,513	411,766	117,699	402,809	2,086	20,367
1973.....	4,220,493	1,493,194	491,616	349,493	128,198	217,708	618,825	413,751	118,775	372,167	1,655	15,111
1974.....	4,100,809	1,413,145	535,977	319,149	132,042	201,684	574,174	443,909	109,221	363,693	1,155	6,660
1975.....	4,427,138	1,505,750	592,049	350,558	148,741	225,579	591,118	515,216	116,224	377,246	969	3,688
1976.....	4,351,654	1,475,773	551,460	346,623	147,407	236,805	578,905	511,487	113,520	385,373	914	3,387
1977.....	4,610,730	1,593,631	568,874	390,874	151,938	259,447	587,589	518,477	118,821	416,735	870	3,474
1978.....	4,166,571	1,472,786	464,415	346,956	130,161	214,284	566,992	453,382	110,015	403,679	844	3,057
1979.....	4,229,286	1,590,854	416,713	358,163	113,243	247,800	544,549	399,172	110,424	445,555	788	2,025
1980.....	4,214,567	1,612,669	396,559	360,693	108,500	248,658	540,246	385,208	107,809	452,156	724	1,345
1981.....	4,029,827	1,578,990	351,847	338,540	95,575	211,406	535,487	339,654	99,653	477,121	606	948
1982.....	3,840,579	1,618,411	297,131	349,967	77,835	182,849	473,396	260,470	86,786	492,451	498	785
1983.....	3,755,994	1,669,738	311,549	356,274	80,079	144,945	380,992	226,895	82,464	501,688	431	939
1984.....	3,690,103	1,607,370	361,998	342,691	81,834	131,986	351,326	238,252	73,794	499,677	383	792
1985.....	3,796,394	1,690,490	377,371	356,558	83,511	128,076	332,531	253,025	72,241	501,673	381	537
1986.....	3,853,454	1,734,248	416,865	358,115	82,435	122,652	319,808	258,167	69,340	491,052	344	428
1987.....	3,733,853	1,681,716	415,848	333,333	77,316	117,984	310,573	256,742	64,777	475,035	286	243
1988.....	3,680,969	1,654,068	409,490	316,929	73,790	116,659	324,346	265,026	62,676	457,574	263	148
1989.....	3,646,349	1,656,744	425,582	310,498	69,113	106,491	307,484	261,387	59,525	449,139	281	105
1990.....	3,716,924	1,664,754	467,977	308,980	69,667	108,105	303,616	283,586	58,060	451,862	233	84
1991.....	3,865,426	1,695,346	536,434	307,000	72,754	107,261	301,459	318,188	57,896	468,788	246	54

January-November.

Includes December 1958.

CONTACT: Mayer Feldman/ Joseph Bondar (410) 965-0161/0162 for further information.

6.A OASDI Benefits Awarded: Summary

Table 6.A2.—Average primary insurance amount for retired workers and average monthly benefit for retired workers, disabled workers, and widows, 1940-91

Year ¹	Average primary insurance amount			Average monthly benefit						
	Retired workers			Retired workers			Disabled workers			Nondisabled widows
	Total	Men	Women	Total	Men	Women	Total	Men	Women	
1940.....	\$22.71	\$23.26	\$18.38	\$22.71	\$23.26	\$18.38	...	...	...	\$20.36
1945.....	25.11	25.71	19.99	25.11	25.71	19.99	...	...	...	20.17
1950 (Jan.-Aug.).....	29.03	30.16	22.98	29.03	30.16	22.98	...	...	...	21.65
1950 (Sept.-Dec.).....	33.24	35.32	26.85	33.24	35.32	26.85	...	...	...	36.89
1955.....	69.74	75.86	56.05	69.74	75.86	56.05	...	...	...	49.68
1956.....	68.03	75.76	56.26	67.36	75.76	54.53	...	...	...	53.71
1957.....	68.91	75.57	57.64	67.59	75.57	54.06	...	...	...	53.92
1958.....	76.06	83.14	63.13	74.47	83.14	58.59	\$84.64	\$87.53	\$71.95	55.54
1959.....	83.48	91.31	69.31	81.46	91.31	63.65	91.84	94.86	77.69	60.94
1960.....	83.87	92.03	69.23	81.73	92.03	63.26	91.16	94.02	78.91	62.12
1961 (Jan.-July).....	82.31	90.69	67.49	80.17	90.69	61.70	90.76	93.36	79.65	62.16
1961 (Aug.-Dec.).....	80.36	85.06	67.38	75.33	80.41	61.31	91.95	94.94	79.70	69.21
1962.....	83.83	90.37	70.52	78.80	85.88	64.37	92.71	96.36	79.90	70.49
1963.....	86.09	93.67	72.48	80.30	88.43	65.71	94.40	98.35	81.27	71.61
1964.....	87.61	95.57	74.32	81.24	89.78	66.96	94.98	99.27	81.41	73.08
1965 (Jan.-Aug.).....	88.57	96.56	74.99	82.69	90.89	68.78	93.26	97.89	80.27	73.81
1965 (Sept.-Dec.).....	99.36	108.79	82.34	89.20	99.90	71.26	101.30	106.51	86.75	75.37
1966.....	100.57	108.82	85.06	93.75	102.85	77.34	101.41	106.40	86.92	74.16
1967.....	96.62	105.83	81.66	89.74	99.05	74.63	101.84	106.95	87.04	77.68
1968 (Mar.-Dec.) ²	111.82	122.00	95.49	103.82	114.15	87.25	115.67	121.77	98.35	90.02
1969.....	114.51	125.37	97.29	106.13	117.09	88.80	118.35	125.11	99.37	91.55
1970.....	133.94	146.99	113.69	123.82	136.80	103.67	139.79	148.39	115.74	106.95
1975 (Jan.-May).....	216.56	242.76	176.76	196.42	220.35	160.50	220.60	241.48	175.27	185.34
1975 (June-Dec.).....	235.13	264.67	191.56	213.68	241.05	173.31	243.47	266.08	192.13	198.88
1976 (Jan.-May).....	241.19	273.43	193.03	218.40	247.46	174.99	247.32	270.78	193.97	201.05
1976 (June-Dec.).....	257.95	293.96	206.65	233.72	266.64	186.84	271.19	297.10	213.29	214.22
1977 (Jan.-May).....	264.80	301.70	209.90	239.60	272.80	190.30	273.20	299.30	214.10	216.90
1977 (June-Dec.).....	280.20	322.30	221.50	254.90	293.20	201.40	294.80	323.20	230.00	227.40
1978 (Jan.-May).....	288.50	332.60	225.30	262.20	301.80	205.50	300.20	329.30	233.80	233.60
1978 (June-Dec.).....	305.00	356.00	237.60	278.40	324.70	217.10	328.80	360.70	254.70	246.50
1979 (Jan.-May).....	318.00	368.50	246.50	289.30	335.30	224.40	333.60	366.60	259.10	241.50
1979 (June-Dec.).....	348.50	406.00	269.10	317.00	370.80	242.80	360.30	396.50	278.30	275.60
1980 (Jan.-May).....	353.80	411.70	270.50	321.10	374.00	244.90	352.10	388.80	269.70	277.50
1980 (June-Dec.).....	396.30	465.50	301.00	359.80	422.90	272.90	396.50	437.90	301.00	312.80
1981 (Jan.-May).....	400.10	467.50	302.60	363.60	424.20	276.00	389.80	431.40	295.00	313.00
1981 (June-Dec.).....	438.80	514.50	332.60	400.10	468.00	304.80	425.60	471.30	320.70	346.30
1982 (Jan.-May).....	425.60	504.20	315.10	388.40	457.50	291.40	416.90	462.40	312.70	350.80
1982 (June-Dec.).....	447.10	532.70	328.50	408.60	483.00	305.50	441.10	489.50	328.00	375.30
1983 (Jan.-Nov.).....	448.00	531.60	330.00	408.20	480.30	306.50	432.40	480.30	317.90	385.10
1983 (Dec.).....	451.20	546.40	325.50	410.20	491.80	302.50	445.30	496.80	333.20	400.50
1984 (Jan.-Nov.).....	457.10	544.40	335.60	414.70	489.40	310.90	443.00	494.00	332.20	406.80
1984 (Dec.).....	471.00	565.70	343.00	429.50	511.30	318.90	461.10	516.50	342.90	428.00
1985 (Jan.-Nov.).....	475.70	566.20	348.00	432.00	509.60	322.20	459.20	514.00	345.00	431.10
1985 (Dec.).....	487.60	588.30	352.00	443.10	530.00	326.10	477.60	535.90	357.20	436.90
1986 (Jan.-Nov.).....	500.30	596.90	363.50	453.10	536.00	335.70	471.50	527.60	358.20	452.10
1986 (Dec.).....	504.60	611.00	361.70	456.90	548.40	334.00	489.00	546.90	369.60	446.20
1987 (Jan.-Nov.).....	516.80	618.90	374.10	466.10	553.60	343.90	487.00	546.80	368.90	462.00
1987 (Dec.).....	536.90	648.80	386.80	484.00	580.00	355.20	517.10	583.40	391.80	477.40
1988 (Jan.-Nov.).....	540.70	648.60	390.40	487.80	580.30	359.00	517.20	581.90	392.60	488.80
1988 (Dec.).....	560.00	679.50	401.20	504.90	607.00	369.20	543.00	612.70	410.00	499.20
1989 (Jan.-Nov.).....	572.80	686.90	412.90	516.60	614.80	379.00	539.90	608.00	414.40	512.90
1989 (Dec.).....	597.50	724.90	425.90	538.70	647.50	392.10	571.20	645.90	437.50	525.70
1990 (Jan.-Nov.).....	609.00	729.70	438.20	550.50	654.60	403.30	566.90	637.80	438.90	541.10
1990 (Dec.).....	626.40	761.00	447.30	559.30	672.10	409.30	600.60	676.90	466.60	566.60
1991 (Jan.-Nov.).....	642.80	768.90	460.40	583.50	692.30	426.10	593.00	666.90	464.20	573.70
1991 (Dec.).....	656.20	793.40	467.40	592.80	709.50	432.10	613.20	689.70	481.50	582.10

¹ Some years shown in several parts to reflect effects of amendments that change benefit rates during the year; see History of the Provisions of the OASDI program.

² Data for January and February not available.

CONTACT: Mayer Feldman/ Joseph Bondar (410) 965-0161/ 0162 for further information.

Table 6.A3.—Number and average monthly benefit, by type of benefit, age, sex, and race,¹ 1990

(Based on 1-percent sample)

Type of benefit, sex, and age in month of award	Total ²		White		Black		Other	
	Number	Average monthly benefit ³	Number	Average monthly benefit ³	Number	Average monthly benefit ³	Number	Average monthly benefit ³
Retired workers								
Total	1,642,300	\$581.30	1,399,200	\$591.90	129,000	\$495.00	96,000	\$533.80
62-64	1,131,900	539.80	992,100	550.20	84,000	461.70	47,600	478.20
65-69	488,600	673.80	394,200	694.10	42,100	552.10	43,100	586.60
70 or older.....	21,800	658.60	12,900	671.80	2,900	631.70	5,300	603.80
Men	963,600	687.00	832,600	701.30	73,700	567.40	46,100	603.70
62-64	637,100	651.30	563,600	665.40	47,000	537.10	23,000	553.40
65-69	314,800	760.50	261,500	779.30	25,500	620.30	20,800	670.10
70 or older.....	11,700	654.40	7,500	676.20	1,200	634.10	2,300	506.10
Women	678,700	431.20	566,600	431.10	55,300	398.50	49,900	469.30
62-64	494,800	396.30	428,500	398.70	37,000	365.90	24,600	408.00
65-69	173,800	516.90	132,700	526.30	16,600	447.50	22,300	508.80
70 or older.....	10,100	663.60	5,400	665.70	1,700	630.10	3,000	678.70
Disabled workers								
Total	461,800	\$594.20	333,800	\$616.00	71,100	\$537.10	50,800	\$532.80
Under 30	46,400	413.60	30,900	422.80	8,600	403.30	6,200	370.60
30-39	77,200	546.90	53,200	558.80	14,000	527.10	7,600	499.60
40-49	94,000	594.50	65,300	604.80	15,200	592.40	11,900	534.40
50-54	63,400	627.00	47,300	646.80	9,300	558.50	6,500	579.80
55-59	97,800	637.60	74,200	662.00	14,100	545.00	8,900	586.70
60 or older.....	83,000	662.50	62,900	693.60	9,900	551.30	9,700	579.50
Men	293,300	667.90	216,600	690.60	43,200	588.90	29,500	619.70
Under 30	32,000	421.20	21,700	427.70	6,200	409.20	3,600	383.90
30-39	49,700	574.00	33,700	586.10	9,600	548.00	4,900	537.10
40-49	55,400	681.50	38,400	696.10	9,300	656.10	6,700	613.90
50-54	39,500	729.70	30,200	748.80	5,200	660.10	3,800	680.00
55-59	60,200	743.00	47,200	766.80	7,300	605.80	5,200	737.40
60 or older.....	56,500	753.60	45,400	771.10	5,600	658.00	5,300	704.70
Women	168,500	465.80	117,200	478.20	27,900	456.90	21,300	412.40
Under 30	14,400	396.60	9,200	411.00	2,400	388.10	2,600	352.10
30-39	27,500	497.90	19,500	511.60	4,400	481.60	2,700	431.50
40-49	38,600	469.60	26,900	474.60	5,900	491.90	5,200	431.90
50-54	23,900	457.10	17,100	466.60	4,100	429.60	2,700	438.80
55-59	37,600	468.90	27,000	478.70	6,800	479.70	3,700	374.90
60 or older.....	26,500	468.20	17,500	492.60	4,300	412.20	4,400	428.60
Wives								
Total	349,800	\$269.70	302,700	\$278.20	25,200	\$202.50	18,400	\$211.90
Wives of retired workers.....	287,300	295.20	253,300	300.90	17,800	232.80	13,000	256.80
Entitlement based on care of children.....	19,000	185.40	14,700	200.10	2,600	134.80	1,200	103.80
Entitlement based on age	268,300	303.00	238,600	307.10	15,200	249.50	11,800	272.40
62-64	208,700	297.90	188,700	303.20	10,800	238.90	7,600	244.50
65-69	51,800	329.20	43,400	331.30	3,600	270.20	3,800	329.00
70 or older.....	7,800	265.80	6,500	259.70	800	299.20	400	(5)
Wives of disabled worker	62,500	152.50	49,400	161.30	7,400	129.70	5,400	103.90
Entitlement based on care of children.....	36,400	115.40	26,500	120.90	5,500	112.20	4,100	82.20
Entitlement based on age	26,100	204.30	22,900	208.10	1,900	180.40	1,300	172.10

See footnotes at end of table.

6.A OASDI Benefits Awarded: Summary

Table 6.A3.—Number and average monthly benefit, by type of benefit, age, sex, and race,¹ 1990—*Continued*

[Based on 1-percent sample]

Type of benefit, sex, and age in month of award	Total ²		White		Black		Other	
	Number	Average monthly benefit ⁴	Number	Average monthly benefit ⁴	Number	Average monthly benefit ⁴	Number	Average monthly benefit ⁴
Husbands								
Total	12,000	\$165.20	8,500	\$170.50	1,200	\$180.70	2,200	\$132.20
Husbands of retired workers	10,600	172.10	7,700	766.80	900	153.40	1,900	144.20
Husbands of disabled workers	1,400	112.80	800	77.60	300	(5)	300	(5)
Children								
Total	656,800	...	435,800	...	137,800	...	73,200	...
Children of retired workers	104,500	\$245.30	74,200	\$263.10	18,500	\$210.00	10,300	\$180.50
Children of deceased workers	294,900	394.50	194,500	427.80	65,300	336.90	30,300	306.40
Children of disabled workers	257,400	151.10	167,100	164.10	54,000	140.60	32,600	104.40
Under age 18	447,000	237.00	287,200	255.00	95,000	218.00	57,200	175.80
Disabled, aged 18 or older	36,400	274.90	27,000	300.10	4,500	206.50	4,600	197.00
Students, aged 18-19	173,400	374.40	121,600	401.30	38,300	309.20	11,400	314.10
Widowed mothers and fathers								
Total	55,200	\$389.30	38,800	\$418.70	8,900	\$324.80	6,000	\$279.70
Under 30	9,000	321.10	5,500	353.60	2,100	275.70	800	199.90
30-39	19,900	383.10	14,700	408.30	2,800	284.90	1,800	300.70
40-49	18,400	419.10	12,500	457.30	2,700	346.30	2,900	300.80
50-59	6,300	402.10	4,800	411.20	1,000	454.50	500	209.30
60 or older	1,600	457.20	1,300	466.90	300	(5)	...	...
Widowed mothers	49,800	400.70	34,600	435.50	8,400	326.60	5,400	276.80
Widowed fathers	5,400	283.60	4,200	279.80	500	294.50	600	305.80
Nondisabled widows and widowers								
Total	393,400	\$594.90	339,600	\$610.00	38,500	\$488.20	11,100	\$517.10
60-64	187,800	539.10	155,200	554.10	24,600	462.90	6,000	478.40
65-69	77,500	630.10	66,300	642.90	7,100	532.40	3,000	579.70
70-74	46,300	668.30	41,000	676.10	3,600	600.10	1,200	573.50
75 or older	81,800	648.20	77,100	659.10	3,200	459.20	900	491.00
Widows	380,300	602.50	328,900	618.00	37,400	486.60	10,000	536.40
Widowers	13,100	375.90	10,700	362.80	1,100	542.00	1,100	341.80
Disabled widows and widowers								
Total	13,300	\$383.80	8,500	\$424.00	3,600	\$320.30	900	\$28 5.80
50-54	4,700	402.10	3,100	440.30	(4)	...	(4)	...
55-59	6,900	374.40	4,400	412.70	(4)	...	(4)	...
60 or older	1,700	371.10	1,000	423.00	(4)	...	(4)	...
Widows	12,500	386.40	7,800	431.30	3,500	319.60	900	285.80
Widowers	800	342.50	700	342.00	100	(5)	...	...

¹ For dependents and survivors, race is assumed to be the same as that shown on the Social Security application of wage earner on whose work record the benefit is based.

² Includes persons with unknown race.

Benefits awarded before the December increase are converted to the

December rates before computation of the averages.

⁴ Base figure too small to meet statistical standards for reliability of derived figure.

⁵ Average benefit not shown for groups with fewer than 500 beneficiaries.

Table 6.A4.—Number and average monthly benefit for **retired and disabled workers**, by age and sex, 1991

[Based on 1-percent sample]

Type of benefit and age in month of award	Total		Men		Women	
	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹
Retired workers.....	1,681,300	\$608.80	996,400	\$717.00	684,900	\$451.50
62-64.....	1,153,800	562.20	656,000	676.20	497,800	388.40
62.....	850,800	525.10	466,600	637.60	384,200	388.40
63.....	130,000	627.10	81,200	730.20	48,800	455.70
64.....	173,000	696.30	108,200	802.10	64,800	519.50
65-69.....	508,000	712.20	329,300	798.00	178,700	554.30
65.....	430,600	707.40	278,100	795.10	152,500	547.50
Disability conversions.....	164,000	636.70	106,700	716.90	57,300	487.50
Newly entitled.....	266,600	750.90	171,400	843.80	95,200	583.60
66.....	37,100	713.70	24,300	783.90	12,800	580.40
67.....	17,200	743.70	11,800	813.50	5,400	591.30
68.....	12,600	728.60	7,800	796.50	4,800	618.30
69.....	10,500	834.40	7,300	930.30	3,200	615.70
70-74.....	15,600	688.30	9,400	739.70	6,200	610.30
75 or older.....	3,900	601.40	1,700	620.30	2,200	586.70
Disabled workers.....	513,100	605.50	322,700	685.20	190,400	470.60
Under 25.....	18,100	354.20	11,700	371.50	6,400	322.50
25-29.....	28,500	468.80	18,800	471.80	9,700	463.00
30-34.....	41,100	525.60	28,000	541.60	13,100	491.30
35-39.....	48,100	573.90	29,200	606.00	18,900	524.20
40-44.....	53,400	605.50	34,100	671.30	19,300	489.10
45-49.....	58,800	631.50	35,500	727.30	23,300	485.70
50-54.....	76,400	630.30	45,400	742.60	31,000	465.80
50.....	15,500	587.40	8,800	688.80	6,700	454.20
51.....	14,100	666.50	9,700	763.60	4,400	452.50
52.....	15,000	632.70	8,600	751.00	6,400	473.80
53.....	15,800	624.30	8,600	750.50	7,200	473.50
54.....	16,000	643.50	9,700	756.10	6,300	470.30
55-59.....	96,400	646.20	59,300	762.90	37,100	459.80
55.....	19,100	648.40	11,900	770.10	7,200	447.20
56.....	18,300	653.90	11,500	763.70	6,800	468.10
57.....	19,400	642.80	12,300	768.70	7,100	424.50
58.....	17,900	649.90	11,200	735.40	6,700	507.00
59.....	21,700	638.00	12,400	774.20	9,300	456.30
60-64.....	92,300	669.70	60,700	780.30	31,600	457.30
60.....	22,500	665.30	14,600	784.60	7,900	445.00
61.....	24,700	650.60	15,700	771.20	9,000	440.40
62.....	21,500	717.20	15,500	811.70	6,000	473.00
63.....	12,400	675.70	8,200	754.30	4,200	522.20
64.....	11,200	622.80	6,700	751.30	4,500	431.50

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.² Includes 1,200 beneficiaries with awards processed after attainment of age 65.

6.A OASDI Benefits Awarded: Summary

Table 6.A5.—Number and average monthly benefit with reduction for early retirement, by type of benefit, sex, and age, 1991

[Based on 1-percent sample]

Type of benefit and age in month of award	Total		Men		Women	
	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹
Retired workers	1,213,600	\$566.70	692,100	\$680.30	521,500	\$415.90
62	850,800	525.10	466,600	637.60	384,200	388.40
63	130,000	627.10	81,200	730.20	48,800	455.70
64	163,200	697.80	102,000	804.70	61,200	519.80
65	67,500	664.30	41,500	761.80	26,000	508.70
66 or older	2,100	349.60	800	420.90	1,300	305.70
Disabled workers	29,500	648.50	19,100	753.80	10,400	455.20
62	12,100	694.40	8,300	799.30	3,800	465.20
63	9,100	654.10	6,200	726.10	2,900	500.10
64	8,300	575.50	4,600	709.00	3,700	409.60
Wives and husbands, total	254,700	294.10	3,400	138.10	251,300	296.20
Wives and husbands of retired workers....	229,700	304.60	3,100	141.30	226,600	306.90
Wives and husbands of disabled workers	25,000	197.50	300	(3)	24,700	198.60
Wives	251,300	296.20	...	...	251,300	296.20
62	171,200	287.70	...	...	171,200	287.70
63	33,400	295.10	...	...	33,400	295.10
64	26,300	355.80	...	...	26,300	355.80
65	11,300	330.20	...	...	11,300	330.20
66	3,200	253.00	...	...	3,200	253.00
67 or older	5,900	242.20	...	...	5,900	242.20
Husbands	3,400	138.10	3,400	138.10	...	...
Nondisabled widows and widowers, total	212,800	566.40	8,900	404.50	203,900	573.50
Nondisabled widows	203,900	573.50	...	...	203,900	573.50
60	82,300	542.90	...	...	82,200	542.90
61	30,200	568.10	...	...	30,200	568.10
62	33,500	601.40	...	...	33,500	601.40
63	17,100	614.30	...	...	17,100	614.30
64	18,900	686.20	...	...	18,900	686.20
65	14,600	540.30	...	...	14,600	540.30
66	1,300	489.30	...	...	1,300	489.30
67-69	2,000	548.30	...	...	2,000	548.30
70 or older	4,100	469.40	...	...	4,100	469.40
Nondisabled widowers	8,900	404.50	8,900	404.50	...	...

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Includes 900 beneficiaries with awards processed after attainment of age 65. Average benefits not shown for fewer than 500 beneficiaries.

Table 6.B1.—Number and percentage distribution of initial awards and number of months of benefits withheld due to earnings, by age and sex, 1991 ¹

[Based on 1-percent sample]

Age in month of award and sex	All initial awards ²	Benefits received for all entitlement months ³	Benefits withheld due to earnings			Age in month of award and sex	All initial awards ²	Benefits received for all entitlement months ³	Benefits withheld due to earnings		
			All entitlement months	One-half or more of entitlement months	Less than one-half of entitlement months				All entitlement months	One-half or more of entitlement months	Less than one-half of entitlement months
	Number of beneficiaries						Percentage distribution				
Total ...	1,492,200	1,213,700	108,300	108,700	55,900	Total	100.0	100.0	100.0	100.0	100.0
62-64	1,128,900	1,019,900	16,500	61,900	27,800	62-64	75.7	84.0	15.2	56.9	49.7
62	837,500	792,700	7,600	25,300	10,200	62	56.1	65.3	7.0	23.3	18.2
63	128,100	111,600	2,700	9,800	3,700	63	8.6	9.2	2.5	9.0	6.6
64	163,300	115,600	6,200	26,800	13,900	64	10.9	9.5	5.7	24.7	24.9
65	267,600	128,500	82,400	33,800	21,700	65	17.9	10.6	76.1	31.1	38.8
Reduced ⁴	49,600	33,900	3,100	7,400	4,900	Reduced ⁴	3.3	2.8	2.9	6.8	8.8
Unreduced	218,000	94,600	79,300	26,400	16,800	Unreduced	14.6	7.8	73.2	24.3	30.1
66-69	76,100	46,100	9,400	13,000	6,400	66-69	5.1	3.8	8.7	12.0	11.4
70 or older	19,600	19,200	...	...	...	70 or older	1.3	1.6	...	...	...
Men	873,300	686,700	77,000	71,400	35,300	Men	100.0	100.0	100.0	100.0	100.0
62-64	639,800	570,000	11,200	39,800	17,300	62-64	73.3	83.0	14.5	55.7	49.0
62	457,900	431,200	4,800	15,300	5,800	62	52.4	62.8	6.2	21.4	16.4
63	80,400	69,500	1,800	6,400	2,600	63	9.2	10.1	2.3	9.0	7.4
64	101,500	69,300	4,600	18,100	8,900	64	11.6	10.1	6.0	25.4	25.2
65	172,200	75,900	58,800	22,900	14,100	65	19.7	11.1	76.4	32.1	39.9
Reduced ⁴	29,300	20,500	1,800	4,300	2,700	Reduced ⁴	3.4	3.0	2.3	6.0	7.6
Unreduced	142,900	55,400	57,000	18,600	11,400	Unreduced	16.4	8.1	74.0	26.1	32.3
66-69	50,100	29,700	7,000	8,700	3,900	66-69	5.7	4.3	9.1	12.2	11.0
70 or older	11,200	11,100	...	...	...	70 or older	1.3	1.6	...	...	...
Women ...	618,900	527,000	31,300	37,300	20,600	Women ...	100.0	100.0	100.0	100.0	100.0
62-64	489,100	449,900	5,300	22,100	10,500	62-64	79.0	85.4	16.9	59.2	51.0
62	379,600	361,500	2,800	10,000	4,400	62	61.3	68.6	8.9	26.8	21.4
63	47,700	42,100	900	3,400	1,100	63	7.7	8.0	2.9	9.1	5.3
64	61,800	46,300	1,600	8,700	5,000	64	10.0	8.8	5.1	23.3	24.3
65	95,400	52,600	23,600	10,900	7,600	65	15.4	10.0	75.4	29.2	36.9
Reduced ⁴	20,300	13,400	1,300	3,100	2,200	Reduced ⁴	3.3	2.5	4.2	8.3	10.7
Unreduced	75,100	39,200	22,300	7,800	5,400	Unreduced	12.1	7.4	71.2	20.9	26.2
66-69	26,000	16,400	2,400	4,300	2,500	66-69	4.2	3.1	7.7	11.5	12.1
70 or older	8,400	8,100	...	...	...	70 or older	1.4	1.5	...	...	...

¹ Excludes persons whose benefits were converted from disabled worker to retired worker in 1991. Problems in processing award data resulted in a difference of 14,500 awards between the data shown in tables 6.B1 and 6.B2 and the other 1-percent award data for 1991.

² Includes 5,600 awards for which benefits were withheld for reasons other than earnings.

³ Months of entitlement begin with the month of award and end either in December 1991 or the month before the retired-worker benefit is terminated.

⁴ Includes awards to retired workers age 65 at time of award, when the first month of entitlement to benefits preceded the attainment of age 65.

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B2.—Average primary insurance amount and average monthly benefit for initial awards, by age, sex, and month of benefits withheld, 1991 ¹

[Based on 1-percent sample]

Age in month of award and sex	All initial awards ²	Benefits received for all entitlement months ³	Benefits withheld due to earnings			Age in month of award and sex	All initial awards ²	Benefits received for all entitlement months ³	Benefits withheld due to earnings		
			All entitlement months	One-half or more of entitlement months	Less than one-half of entitlement months				All entitlement months	One-half or more of entitlement months	Less than one-half of entitlement months
	Average primary insurance amount ⁴						Average monthly benefit ⁴				
Total	\$671.50	\$643.30	\$843.30	\$773.80	\$765.20	Total	\$612.30	\$574.70	\$837.10	\$743.70	\$745.40
62-64	652.00	644.00	733.60	739.80	711.70	62-64	567.70	557.90	657.70	671.00	654.40
62	630.90	628.40	679.70	701.50	631.10	62	530.10	528.50	556.80	579.10	524.20
63	705.00	700.00	743.10	739.00	759.70	63	637.00	633.60	655.90	659.40	679.70
64	718.70	697.60	795.60	776.30	758.00	64	706.70	686.60	782.10	762.10	743.30
65	750.50	650.50	863.90	815.00	817.10	65	757.00	660.50	866.20	819.50	820.90
Reduced ⁵	664.40	628.20	812.70	735.10	735.50	Reduced ⁵	670.80	634.90	808.60	737.60	737.00
Unreduced	770.10	658.40	865.90	837.30	840.90	Unreduced	777.80	669.60	868.50	842.40	845.40
66-69	701.00	624.20	854.90	829.40	821.50	66-69	747.90	664.70	896.60	893.00	884.20
70 or older	602.50	600.30	...	...	...	70 or older	677.20	675.60	...	...	...
Men	806.20	784.60	919.50	867.20	871.40	Men	719.30	680.90	910.40	827.60	842.50
62-64	800.00	795.10	849.20	844.20	838.70	62-64	677.80	667.20	756.70	760.30	763.60
62	787.70	786.70	820.40	812.10	781.80	62	638.80	637.90	666.30	662.60	638.40
63	824.60	820.50	850.40	848.70	861.70	63	730.50	727.20	748.10	750.70	761.50
64	836.00	821.70	878.70	869.80	869.20	64	806.70	789.80	854.40	846.30	845.80
65	848.40	758.60	933.40	892.60	905.50	65	847.60	756.30	934.00	892.30	905.10
Reduced ⁵	770.80	735.20	917.70	835.80	839.50	Reduced ⁵	762.00	726.20	911.30	826.20	832.30
Unreduced	864.40	767.20	933.80	905.70	921.10	Unreduced	865.10	767.40	934.70	907.20	922.40
66-69	775.40	698.40	915.80	905.80	892.60	66-69	818.50	733.30	957.80	966.20	965.80
70 or older	652.90	655.70	...	...	...	70 or older	724.00	727.00	...	...	...
Women	481.40	459.10	655.70	595.10	583.20	Women	461.30	436.30	656.70	583.00	579.00
62-64	458.40	452.70	488.00	551.80	502.30	62-64	424.90	419.40	448.40	510.20	474.60
62	441.80	439.50	438.30	532.30	432.60	62	398.90	398.00	369.00	451.30	373.60
63	503.30	500.40	528.30	532.40	518.70	63	479.40	479.00	471.60	487.60	486.60
64	526.00	511.80	556.90	581.70	560.10	64	542.50	532.20	574.20	586.80	560.80
65	573.70	494.40	690.80	651.90	653.10	65	593.50	522.20	697.30	667.10	664.60
Reduced ⁵	510.90	464.60	667.20	595.40	607.90	Reduced ⁵	536.60	495.20	666.50	614.70	619.90
Unreduced	590.60	504.70	692.20	674.30	671.60	Unreduced	608.90	531.40	699.10	687.90	682.80
66-69	557.60	489.90	677.20	671.40	710.60	66-69	611.90	540.60	718.20	741.40	757.10
70 or older	535.30	534.50	...	...	...	70 or older	614.90	605.10	...	...	...

¹ Excludes persons whose benefits were converted from disabled worker to retired worker in 1991. Problems in processing award data resulted in a difference of 14,500 awards between the data shown in tables 6.B1 and 6.B2 and the other 1-percent award data for 1991.

² Includes 5,600 awards for which benefits were withheld for reasons other than earnings.

³ Months of entitlement begin with the month of award and end either in December 1991 or the month before the retired-worker benefit is terminated.

⁴ Amount for December 1991 or the amount for the latest month of entitlement multiplied by the December benefit increase.

⁵ Includes awards to retired workers age 65 at time of award, when the first month of entitlement to benefits preceded the attainment of age 65.

CONTACT: Barbara Lingg/Mayer Feldman (410) 965-0156/0161 for further information.

Table 6.B3.—Number and percentage distribution with and without reduction for early retirement, by monthly benefit and sex, 1991

[Based on 1-percent sample. Benefits not necessarily payable at time of award; see Glossary for definition of award]

Monthly benefit ¹	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total						
Total	1,681,300	100.0	467,700	100.0	1,213,600	100.0
Less than \$250.00	132,400	7.9	24,500	5.2	107,900	8.9
\$250.00—\$299.90	64,500	3.8	10,400	2.2	54,100	4.5
\$300.00—\$349.90	102,400	6.1	10,000	2.1	92,400	7.6
\$350.00—\$399.90	136,900	8.1	23,000	4.9	113,900	9.4
\$400.00—\$449.90	109,400	6.5	25,200	5.4	84,200	6.9
\$450.00—\$499.90	94,600	5.6	23,600	5.0	71,000	5.9
\$500.00—\$549.90	90,600	5.4	24,000	5.1	66,600	5.5
\$550.00—\$599.90	87,700	5.2	24,600	5.3	63,100	5.2
\$600.00—\$649.90	87,700	5.2	23,800	5.1	63,900	5.3
\$650.00—\$699.90	88,900	5.3	22,400	4.8	66,500	5.5
\$700.00—\$749.90	100,800	6.0	24,700	5.3	76,100	6.3
\$750.00—\$799.90	126,400	7.5	25,400	5.4	101,000	8.3
\$800.00—\$849.90	141,600	8.4	23,600	5.0	118,000	9.7
\$850.00—\$899.90	73,900	4.4	27,700	5.9	46,200	3.8
\$900.00—\$949.90	68,200	4.1	26,100	5.6	42,100	3.5
\$950.00—\$999.90	71,000	4.2	39,600	8.5	31,400	2.6
\$1,000.00 or more	104,300	6.2	89,100	19.1	15,200	1.3
Average benefit	\$608.80		\$718.20		\$566.70	
Men						
Total	996,400	100.0	304,300	100.0	692,100	100.0
Less than \$250.00	41,300	4.1	10,800	3.5	30,500	4.4
\$250.00—\$299.90	17,600	1.8	4,100	1.3	13,500	2.0
\$300.00—\$349.90	25,300	2.5	3,400	1.1	21,900	3.2
\$350.00—\$399.90	29,800	3.0	9,100	3.0	20,700	3.0
\$400.00—\$449.90	35,200	3.5	10,800	3.5	24,400	3.5
\$450.00—\$499.90	40,300	4.0	9,900	3.3	30,400	4.4
\$500.00—\$549.90	40,500	4.1	8,400	2.8	32,100	4.6
\$550.00—\$599.90	49,400	5.0	11,500	3.8	37,900	5.5
\$600.00—\$649.90	56,000	5.6	12,600	4.1	43,400	6.3
\$650.00—\$699.90	62,500	6.3	14,400	4.7	48,100	6.9
\$700.00—\$749.90	76,200	7.6	15,000	4.9	61,200	8.8
\$750.00—\$799.90	107,900	10.8	16,500	5.4	91,400	13.2
\$800.00—\$849.90	126,300	12.7	16,600	5.5	109,700	15.9
\$850.00—\$899.90	65,600	6.6	22,400	7.4	43,200	6.2
\$900.00—\$949.90	60,300	6.1	21,100	6.9	39,200	5.7
\$950.00—\$999.90	64,500	6.5	34,400	11.3	30,100	4.3
\$1,000.00 or more	97,700	9.8	83,300	27.4	14,400	2.1
Average benefit	\$717.00		\$800.30		\$680.30	
Women						
Total	684,900	100.0	163,400	100.0	521,500	100.0
Less than \$250.00	91,100	13.3	13,700	8.4	77,400	14.8
\$250.00—\$299.90	46,900	6.8	6,300	3.9	40,600	7.8
\$300.00—\$349.90	77,100	11.3	6,600	4.0	70,500	13.5
\$350.00—\$399.90	107,100	15.6	13,900	8.5	93,200	17.9
\$400.00—\$449.90	74,200	10.8	14,400	8.8	59,800	11.5
\$450.00—\$499.90	54,300	7.9	13,700	8.4	40,600	7.8
\$500.00—\$549.90	50,100	7.3	15,600	9.5	34,500	6.6
\$550.00—\$599.90	38,300	5.6	13,100	8.0	25,200	4.8
\$600.00—\$649.90	31,700	4.6	11,200	6.9	20,500	3.9
\$650.00—\$699.90	26,400	3.9	8,000	4.9	18,400	3.5
\$700.00—\$749.90	24,600	3.6	9,700	5.9	14,900	2.9
\$750.00—\$799.90	18,500	2.7	8,900	5.4	9,600	1.8
\$800.00—\$849.90	15,300	2.2	7,000	4.3	8,300	1.6
\$850.00—\$899.90	8,300	1.2	5,300	3.2	3,000	.6
\$900.00—\$949.90	7,900	1.2	5,000	3.1	2,900	.6
\$950.00—\$999.90	6,500	.9	5,200	3.2	1,300	.2
\$1,000.00 or more	6,600	1.0	5,800	3.5	800	.2
Average benefit	\$451.50		\$565.20		\$415.90	

¹ Benefits awarded before the December increase are converted to the December rates before computation of the percentages.

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B4.—Number and percentage distribution with and without reduction for early retirement, by primary insurance amount and sex, 1991

[Based on 1-percent sample. Benefits not necessarily payable at time of award; see Glossary for definition of award]

Primary insurance amount ¹	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total						
Total.....	1,681,300	100.0	467,700	100.0	1,213,600	100.0
Less than \$250.00	146,200	8.7	26,700	5.7	119,500	9.8
\$250.00–\$299.90	49,700	3.0	11,600	2.5	38,100	3.1
\$300.00–\$349.90	52,400	3.1	11,900	2.5	40,500	3.3
\$350.00–\$399.90	111,100	6.6	25,500	5.5	85,600	7.1
\$400.00–\$449.90	100,800	6.0	26,300	5.6	74,500	6.1
\$450.00–\$499.90	84,800	5.0	21,900	4.7	62,900	5.2
\$500.00–\$549.90	81,200	4.8	23,600	5.0	57,600	4.7
\$550.00–\$599.90	83,500	5.0	24,200	5.2	59,300	4.9
\$600.00–\$649.90	77,700	4.6	22,800	4.9	54,900	4.5
\$650.00–\$699.90	75,800	4.5	23,700	5.1	52,100	4.3
\$700.00–\$749.90	78,500	4.7	23,700	5.1	54,800	4.5
\$750.00–\$799.90	80,000	4.8	24,700	5.3	55,300	4.6
\$800.00–\$849.90	79,000	4.7	22,400	4.8	56,600	4.7
\$850.00–\$899.90	94,800	5.6	28,400	6.1	66,400	5.5
\$900.00–\$949.90	96,300	5.7	28,500	6.1	67,800	5.6
\$950.00–\$999.90	166,500	9.9	42,500	9.1	124,000	10.2
\$1,000.00 or more.....	223,000	13.3	79,300	17.0	143,700	11.8
Average primary insurance amount	\$666.40		\$704.40		\$651.80	
Men						
Total.....	996,400	100.0	304,300	100.0	692,100	100.0
Less than \$250.00	33,400	3.4	11,100	3.6	22,300	3.2
\$250.00–\$299.90	12,500	1.3	4,000	1.3	8,500	1.2
\$300.00–\$349.90	14,200	1.4	4,100	1.3	10,100	1.5
\$350.00–\$399.90	28,300	2.8	9,400	3.1	18,900	2.7
\$400.00–\$449.90	28,900	2.9	11,000	3.6	17,900	2.6
\$450.00–\$499.90	26,700	2.7	8,900	2.9	17,800	2.6
\$500.00–\$549.90	29,300	2.9	9,500	3.1	19,800	2.9
\$550.00–\$599.90	37,700	3.8	11,500	3.8	26,200	3.8
\$600.00–\$649.90	42,200	4.2	12,300	4.0	29,900	4.3
\$650.00–\$699.90	45,200	4.5	15,000	4.9	30,200	4.4
\$700.00–\$749.90	50,500	5.1	14,700	4.8	35,800	5.2
\$750.00–\$799.90	57,500	5.8	16,500	5.4	41,000	5.9
\$800.00–\$849.90	59,900	6.0	17,100	5.6	42,800	6.2
\$850.00–\$899.90	79,700	8.0	22,700	7.5	57,000	8.2
\$900.00–\$949.90	82,000	8.2	23,700	7.8	58,300	8.4
\$950.00–\$999.90	153,900	15.4	37,500	12.3	116,400	16.8
\$1,000.00 or more.....	214,500	21.5	75,300	24.7	139,200	20.1
Average primary insurance amount	\$795.10		\$790.50		\$797.10	
Women						
Total.....	684,900	100.0	163,400	100.0	521,500	100.0
Less than \$250.00	112,800	16.5	15,600	9.5	97,200	18.6
\$250.00–\$299.90	37,200	5.4	7,600	4.7	29,600	5.7
\$300.00–\$349.90	38,200	5.6	7,800	4.8	30,400	5.8
\$350.00–\$399.90	82,800	12.1	16,100	9.9	66,700	12.8
\$400.00–\$449.90	71,900	10.5	15,300	9.4	56,600	10.9
\$450.00–\$499.90	58,100	8.5	13,000	8.0	45,100	8.6
\$500.00–\$549.90	51,900	7.6	14,100	8.6	37,800	7.2
\$550.00–\$599.90	45,800	6.7	12,700	7.8	33,100	6.3
\$600.00–\$649.90	35,500	5.2	10,500	6.4	25,000	4.8
\$650.00–\$699.90	30,600	4.5	8,700	5.3	21,900	4.2
\$700.00–\$749.90	28,000	4.1	9,000	5.5	19,000	3.6
\$750.00–\$799.90	22,500	3.3	8,200	5.0	14,300	2.7
\$800.00–\$849.90	19,100	2.8	5,300	3.2	13,800	2.6
\$850.00–\$899.90	15,100	2.2	5,700	3.5	9,400	1.8
\$900.00–\$949.90	14,300	2.1	4,800	2.9	9,500	1.8
\$950.00–\$999.90	12,600	1.8	5,000	3.1	7,600	1.5
\$1,000.00 or more.....	8,500	1.2	4,000	2.4	4,500	.9
Average primary insurance amount	\$479.30		\$544.00		\$459.00	

¹ Primary insurance amounts awarded before the December increase are converted to the December rates before computation of the percentages.

CONTACT: Mayer Feldman/ Joseph Bondar (410) 965-0161/ 0162 for further information.

Table 6.B5.—Number, average age, and percentage distribution, by age and sex, 1940-91

Year	Total number (in thousands)	Average age	Percentage distribution, by age ¹								
			Total	62-64	62	63	64	65-69	70-74	75-79	80 or older
	Men										
1940	99	68.8	100.0	...	...	...	...	74.4	17.4	6.4	1.8
1945	166	69.6	100.0	...	...	...	...	59.2	28.1	10.4	2.3
1950	444	68.7	100.0	...	...	...	...	69.2	21.0	7.4	2.3
1955	629	68.4	100.0	...	...	...	...	67.5	24.7	6.8	1.1
1960	630	66.8	100.0	...	...	...	...	84.7	13.2	1.3	.7
1965	743	65.8	100.0	30.2	14.7	9.6	5.9	57.5	8.3	1.8	2.2
1970	814	64.4	100.0	39.4	18.4	12.6	8.4	58.8	1.4	.3	.1
1971	840	64.3	100.0	41.7	19.4	13.1	9.2	56.5	1.4	.3	.1
1972	874	64.2	100.0	42.7	21.0	13.0	8.7	55.7	1.2	.2	.1
1973	875	64.2	100.0	44.6	22.4	12.9	9.3	54.0	1.1	.2	.1
1974	835	64.0	100.0	46.7	24.8	13.2	8.7	52.0	1.0	.2	.1
1975	902	64.0	100.0	48.9	25.8	14.1	9.0	50.2	.7	.2	(2)
1976	875	64.0	100.0	49.8	27.4	13.8	8.6	49.3	.7	.1	(2)
1977	940	64.0	100.0	49.1	26.6	14.0	8.5	50.0	.7	.1	(2)
1978	852	63.9	100.0	49.5	28.6	13.1	7.8	49.6	.7	.1	(2)
1979	926	64.0	100.0	48.2	27.7	12.8	7.8	51.0	.6	.1	(2)
1980	942	63.9	100.0	51.7	30.1	13.1	8.5	47.6	.6	.1	(2)
1981	926	63.8	100.0	54.5	30.8	14.8	8.9	44.9	.5	.1	(2)
1982	942	63.7	100.0	56.5	34.4	14.4	7.7	42.9	.5	.1	(2)
1983	976	63.7	100.0	57.4	35.8	14.7	6.9	41.8	.7	.1	(2)
1984	934	63.7	100.0	58.8	36.4	15.2	7.2	40.5	.6	.1	(2)
1985 ³	986	63.7	100.0	65.7	45.5	8.2	12.0	33.6	.5	.1	(2)
1986 ³	1,011	63.7	100.0	67.0	47.0	8.2	11.8	32.3	.6	.1	(2)
1987 ³	970	63.6	100.0	67.1	47.6	8.1	11.4	32.3	.6	.1	(2)
1988 ³	944	63.7	100.0	66.2	48.2	8.1	9.9	32.7	.9	.1	.1
1989 ³	983	63.7	100.0	64.4	48.0	7.1	9.3	34.7	.7	.1	(2)
1990 ³	964	63.7	100.0	66.1	47.2	7.6	11.3	32.7	1.0	.2	(2)
1991 ³	996	63.7	100.0	65.8	46.8	8.1	10.9	33.0	.9	.1	.1
	Women										
1940	13	68.1	100.0	...	...	...	...	82.6	12.8	3.9	0.6
1945	20	73.3	100.0	...	...	...	...	69.1	23.6	6.2	1.2
1950	123	68.0	100.0	...	...	...	...	75.9	19.6	3.7	.8
1955	281	67.8	100.0	...	...	...	...	75.4	18.1	5.5	1.1
1960	351	65.2	100.0	48.5	27.1	13.3	8.1	40.6	8.2	1.9	.8
1965	440	66.2	100.0	48.4	30.9	11.6	5.9	37.6	7.4	3.5	3.1
1970	524	63.9	100.0	56.0	34.7	14.1	7.2	41.4	1.9	.5	.2
1971	551	63.9	100.0	56.2	34.7	13.9	7.6	41.3	1.8	.5	.2
1972	588	63.9	100.0	57.0	36.4	13.6	7.0	40.5	1.8	.5	.2
1973	618	64.0	100.0	57.1	36.9	12.5	7.7	38.8	2.4	1.1	.6
1974	578	63.7	100.0	61.0	41.3	12.7	7.0	36.3	1.7	.7	.3
1975	603	63.7	100.0	62.3	41.6	13.7	7.0	36.1	1.2	.3	.1
1976	601	63.6	100.0	63.3	43.3	13.4	6.6	35.2	1.1	.2	.1
1977	654	63.6	100.0	62.3	41.6	13.8	6.9	36.3	1.1	.2	.1
1978	620	63.6	100.0	62.7	44.1	12.3	6.3	36.0	1.0	.2	(2)
1979	665	63.6	100.0	62.1	43.5	12.2	6.4	36.7	.9	.2	.1
1980	671	63.5	100.0	63.9	45.9	11.5	6.5	34.9	.9	.2	.1
1981	653	63.6	100.0	64.1	43.8	13.2	7.1	34.8	.8	.2	.1
1982	676	63.4	100.0	66.9	46.6	14.5	5.9	32.1	.8	.1	.1
1983	694	63.4	100.0	67.2	47.6	14.2	5.4	31.5	1.0	.2	.1
1984	674	63.4	100.0	68.4	47.6	14.9	5.9	30.3	1.0	.2	.1
1985 ³	697	63.4	100.0	75.2	57.9	7.4	9.9	23.7	.8	.1	.1
1986 ³	713	63.4	100.0	74.9	57.5	7.0	10.4	24.1	.9	.1	(2)
1987 ³	681	63.3	100.0	75.7	58.9	7.2	9.6	23.4	.7	.2	(2)
1988 ³	667	63.3	100.0	74.2	59.4	6.9	7.9	24.8	.7	.1	.1
1989 ³	674	63.4	100.0	73.8	57.9	6.5	9.4	24.9	1.0	.2	.1
1990 ³	679	63.5	100.0	72.9	55.9	7.2	9.8	25.6	1.0	.3	.2
1991 ³	685	63.5	100.0	72.7	56.1	7.1	9.5	26.1	.9	.2	.1

¹ Age in year of award for 1940-84. Age in month of award for 1985-91.² Less than 0.05 percent.³ Based on 1-percent sample.

6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C1.—Number and percentage distribution, by monthly benefit and sex, 1991

[Based on 1-percent sample]

Monthly benefit ¹	Total		Men		Women	
	Number	Percent	Number	Percent	Number	Percent
Total	513,100	100.0	322,700	100.0	190,400	100.0
Less than \$100.00	10,600	2.1	5,600	1.7	5,000	2.6
\$100.00–\$149.90	6,700	1.3	2,800	.9	3,900	2.0
\$150.00–\$199.90	12,800	2.5	4,000	1.2	8,800	4.6
\$200.00–\$249.90	14,200	2.8	5,500	1.7	8,700	4.6
\$250.00–\$299.90	15,800	3.1	6,600	2.0	9,200	4.8
\$300.00–\$349.90	16,600	3.2	5,300	1.6	11,300	5.9
\$350.00–\$399.90	42,000	8.2	16,300	5.1	25,700	13.5
\$400.00–\$449.90	41,200	8.0	17,800	5.5	23,400	12.3
\$450.00–\$499.90	38,900	7.6	19,700	6.1	19,200	10.1
\$500.00–\$549.90	39,100	7.6	21,100	6.5	18,000	9.5
\$550.00–\$599.90	32,900	6.4	19,700	6.1	13,200	6.9
\$600.00–\$649.90	29,800	5.8	20,100	6.2	9,700	5.1
\$650.00–\$699.90	31,100	6.1	22,400	6.9	8,700	4.6
\$700.00–\$749.90	26,100	5.1	19,500	6.0	6,600	3.5
\$750.00–\$799.90	21,200	4.1	16,700	5.2	4,500	2.4
\$800.00–\$849.90	21,200	4.1	17,100	5.3	4,100	2.2
\$850.00–\$899.90	20,800	4.1	17,500	5.4	3,300	1.7
\$900.00–\$949.90	18,800	3.7	17,000	5.3	1,800	.9
\$950.00–\$999.90	27,100	5.3	25,100	7.8	2,000	1.1
\$1,000.00 or more	46,200	9.0	42,900	13.3	3,300	1.7
Average benefit	\$605.50		\$685.20		\$470.60	

¹ Benefits awarded before the December increase are converted to the December rates before computation of the percentages.

6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C2.—Number, average age, and percent age distribution, by age and sex, 1957-91

Year	Total number	Average age	Percentage distribution, by age ¹									
			Total	Under 30	30-39	40-44	45-49	50-54	55-59	60-61	62-64	65
	Men											
1957	148,376	59.2	100.0	...	...	...	...	17.1	28.0	17.0	33.8	4.1
1958	107,003	59.0	100.0	...	...	...	...	19.7	27.5	15.2	28.9	8.7
1959	146,547	58.9	100.0	...	...	...	...	21.1	27.4	14.8	28.8	7.8
1960	168,466	54.5	100.0	0.8	7.0	6.5	10.5	16.7	20.0	11.8	21.3	5.4
1965	186,808	53.0	100.0	1.8	8.2	7.9	11.1	17.1	25.7	14.0	13.0	1.0
1970	258,072	52.1	100.0	6.7	7.6	6.5	10.1	14.7	23.5	12.3	16.1	2.6
1971	305,101	52.3	100.0	6.2	7.6	6.3	9.9	15.0	23.5	12.7	16.4	2.6
1972	330,008	52.6	100.0	5.8	7.3	6.1	9.7	15.2	23.9	12.8	16.5	2.6
1973	350,068	52.9	100.0	5.3	7.2	5.8	9.5	15.6	24.8	13.6	15.9	2.4
1974	369,159	52.1	100.0	6.7	7.8	6.0	9.4	15.7	23.6	13.2	15.3	2.3
1975	408,531	51.5	100.0	7.7	8.6	6.2	9.5	15.7	23.1	12.1	14.6	2.5
1976	381,890	51.7	100.0	7.3	8.7	6.2	9.3	15.4	23.2	11.8	15.3	2.7
1977	394,973	51.5	100.0	7.5	9.2	6.1	9.3	15.4	23.3	11.6	15.1	2.4
1978	323,484	51.3	100.0	7.6	9.4	6.3	9.1	15.4	23.5	11.8	14.8	2.1
1979	288,544	51.4	100.0	7.9	9.2	5.9	8.6	15.0	24.3	12.3	14.7	2.1
1980	275,185	51.2	100.0	8.3	9.7	6.0	8.4	14.7	24.6	12.3	14.2	1.8
1981	244,984	50.8	100.0	8.6	10.2	6.2	8.4	14.5	24.3	13.0	13.1	1.7
1982	207,453	50.9	100.0	8.4	10.4	6.3	8.4	14.1	24.6	12.9	13.6	1.2
1983	217,422	50.2	100.0	9.5	11.7	6.6	8.4	13.6	23.4	12.2	13.3	1.3
1984	247,833	50.0	100.0	9.2	12.8	7.1	8.7	13.4	22.6	12.2	12.7	1.3
1985 ³	274,400	50.1	100.0	8.7	13.3	7.0	9.9	14.6	23.1	12.4	10.6	.3
1986 ³	273,700	48.7	100.0	10.7	15.3	8.1	9.4	14.3	21.3	11.1	9.5	.3
1987 ³	265,900	49.0	100.0	9.4	16.0	8.6	9.3	13.9	20.8	10.9	11.0	.2
1988 ³	265,700	49.2	100.0	8.4	16.0	9.7	9.0	14.6	21.3	10.5	10.2	.2
1989 ³	268,600	49.0	100.0	8.7	16.0	9.5	10.2	14.2	20.6	9.7	10.8	.3
1990 ³	293,300	48.1	100.0	10.9	16.9	9.4	9.5	13.5	20.5	10.3	8.8	.1
1991 ³	322,700	47.9	100.0	9.5	17.7	10.6	11.0	14.1	18.4	9.4	9.1	.2
	Women											
1957	30,426	57.4	100.0	...	...	...	...	25.5	38.9	19.8	15.3	0.5
1958	24,379	57.2	100.0	...	...	...	...	28.6	37.2	17.8	15.2	1.2
1959	31,264	57.0	100.0	...	...	...	...	30.2	36.9	17.6	14.2	1.1
1960	39,339	52.5	100.0	0.7	8.1	8.0	13.3	21.9	24.6	12.4	10.1	.8
1965	66,691	53.2	100.0	1.1	6.5	7.4	11.7	19.3	28.3	14.1	10.9	.6
1970	92,312	52.8	100.0	4.2	6.3	6.1	11.0	17.5	27.2	13.0	12.9	1.7
1971	110,796	52.1	100.0	4.3	6.2	6.0	10.7	17.5	26.8	13.1	13.6	1.8
1972	125,430	52.9	100.0	4.2	5.9	5.7	10.5	17.7	27.1	13.5	13.6	1.9
1973	141,548	53.0	100.0	4.1	6.1	5.6	10.3	18.1	27.6	13.8	12.7	1.6
1974	166,818	52.5	100.0	5.2	6.9	5.8	10.1	17.9	26.3	13.2	13.1	1.6
1975	183,518	52.1	100.0	6.1	7.3	6.1	10.1	17.7	25.5	12.2	12.9	2.1
1976	169,570	52.1	100.0	6.1	7.6	6.0	9.8	17.3	25.4	11.7	13.7	2.4
1977	173,901	51.9	100.0	6.2	8.1	6.1	9.6	17.2	25.4	11.5	13.7	2.2
1978	140,931	51.6	100.0	6.7	8.6	6.2	9.8	17.1	25.4	11.4	13.0	1.8
1979	128,169	51.4	100.0	7.1	9.1	6.0	9.3	16.6	26.0	11.5	12.6	1.8
1980	121,374	51.1	100.0	7.4	9.7	6.4	9.3	16.3	25.5	11.7	12.2	1.5
1981	106,863	50.8	100.0	7.8	10.2	6.5	9.5	16.4	25.1	12.0	11.1	1.4
1982	89,678	50.5	100.0	8.0	10.9	6.8	9.5	15.6	24.9	11.7	11.4	1.1
1983	94,127	49.8	100.0	9.0	12.2	7.4	9.5	14.8	23.5	10.9	11.6	1.1
1984	114,165	49.7	100.0	8.3	13.2	7.9	9.7	14.9	22.8	10.9	11.7	1.2
1985 ³	134,500	49.7	100.0	8.6	12.9	8.0	10.6	15.8	23.3	10.1	10.5	.1
1986 ³	135,700	48.8	100.0	9.0	15.5	10.4	10.5	14.8	21.3	9.6	8.6	.2
1987 ³	143,700	49.5	100.0	7.5	15.2	8.1	11.2	15.8	23.4	9.6	8.8	.3
1988 ³	147,000	49.3	100.0	8.5	14.0	8.8	10.9	16.1	23.5	10.5	7.4	.3
1989 ³	146,900	49.1	100.0	7.8	14.8	10.4	11.9	13.8	21.2	10.8	8.9	.3
1990 ³	168,500	48.4	100.0	8.5	16.3	9.8	13.1	14.2	22.3	8.9	6.5	.4
1991 ³	190,400	48.4	100.0	8.5	16.8	10.1	12.2	16.2	19.5	8.9	7.4	.4

¹ Age in year of award for 1957-84. Age in month of award for 1985-91.

² Includes awards (delayed pending receipt of evidence) to disabled workers aged 65 or older at award, when the first month of entitlement to benefits

preceded the month of attainment of age 65.

³ Based on 1-percent sample.

6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C3.—Number and percentage distribution, by diagnostic group, race, and sex, 1991 ¹

Impairment group	Total ²			White			Black			Other		
	Total	Men	Women	Total	Men	Women	Total	Men	Women	Total	Men	Women
Number												
Total	536,434	341,117	195,317	406,835	261,213	145,622	91,552	54,702	36,850	32,262	21,379	10,883
Infectious and parasitic diseases ¹	28,245	25,247	2,998	18,288	16,747	1,541	6,594	5,479	1,115	2,823	2,517	306
Neoplasms	69,244	40,991	28,333	57,237	34,151	23,086	8,750	4,886	3,864	2,619	1,481	1,138
Endocrine, nutritional, and metabolic diseases	19,931	9,203	10,728	13,626	6,665	6,961	4,981	1,781	3,200	1,157	655	502
Diseases of blood and blood-forming organs	1,904	1,113	791	1,100	692	408	658	329	329	124	79	45
Mental disorders	126,184	75,332	50,852	91,862	54,204	37,658	24,078	14,538	9,540	8,548	5,548	3,000
Diseases of the—												
Nervous system and sense organs	41,551	23,956	17,595	32,391	18,670	13,721	6,107	3,415	2,692	2,475	1,524	951
Circulatory system	78,339	58,223	20,116	60,333	46,412	13,921	13,759	8,761	4,998	3,723	2,668	1,055
Respiratory system	23,798	14,780	9,018	20,205	12,701	7,504	2,783	1,612	1,171	688	397	291
Digestive system	8,648	5,876	2,772	6,805	4,564	2,241	1,021	672	349	729	570	159
Genitourinary system	10,874	7,133	3,741	6,060	4,011	2,049	3,738	2,411	1,327	926	604	322
Skin and subcutaneous tissue	1,021	543	478	723	383	340	224	119	105	62	35	27
Musculoskeletal system	92,469	55,128	37,341	72,143	44,109	28,034	13,541	7,037	6,504	5,969	3,510	2,459
Congenital anomalies	575	339	236	471	278	193	54	32	22	43	24	19
Injuries	24,129	17,677	6,452	18,209	13,286	4,923	3,812	2,759	1,053	1,800	1,387	413
Other	9,522	5,656	3,866	7,382	4,340	3,042	1,452	871	581	576	380	196
Percentage distribution												
Total	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases ¹	5.3	7.4	1.5	4.5	6.4	1.1	7.2	10.0	3.0	8.8	11.8	2.8
Neoplasms	12.9	12.0	14.5	14.1	13.1	15.9	9.6	8.9	10.5	8.1	6.9	10.5
Endocrine, nutritional, and metabolic diseases	3.7	2.7	5.5	3.3	2.6	4.8	5.4	3.3	8.7	3.6	3.1	4.6
Diseases of blood and blood-forming organs .....	.4	.3	.4	.3	.3	.3	.7	.6	.9	.4	.4	.4
Mental disorders	23.5	22.1	26.0	22.6	20.8	25.9	26.3	26.6	25.9	26.5	26.0	27.6
Diseases of the—												
Nervous system and sense organs	7.7	7.0	9.0	8.0	7.1	9.4	6.7	6.2	7.3	7.7	7.1	8.7
Circulatory system	14.6	17.1	10.3	14.8	17.8	9.6	15.0	16.0	13.6	11.5	12.5	9.7
Respiratory system	4.4	4.3	4.6	5.0	4.9	5.2	3.0	2.9	3.2	2.1	1.9	2.7
Digestive system	1.6	1.7	1.4	1.7	1.7	1.5	1.1	1.2	.9	2.3	2.7	1.5
Genitourinary system	2.0	2.0	1.9	1.5	1.5	1.4	4.1	4.4	3.6	2.9	2.8	3.0
Skin and subcutaneous tissue .....	.2	.2	.2	.2	.1	.2	.2	.2	.3	.2	.2	.2
Musculoskeletal system	17.2	16.2	19.1	17.7	16.9	19.3	14.8	12.9	17.6	18.5	16.4	22.6
Congenital anomalies .....	.1	.1	.1	.1	.1	.1	.1	.1	.1	.1	.1	.2
Injuries	4.5	5.2	3.3	4.5	5.1	3.4	4.2	5.0	2.9	5.6	6.5	3.8
Other	1.8	1.7	2.0	1.8	1.7	2.1	1.6	1.6	1.6	1.8	1.8	1.8

¹ Classification based on *Impairment Codes Established by SSA*.

² Includes individuals of unknown race.

³ Effective 1990, AIDS/ HIV records are now being shown in the "Infectious and Parasitic Diseases" group; these records were previously counted in the "Other" group.

Table 6.C4.—Number and percentage distribution, by diagnostic group and age, 1991

Impairment group	Number				Percentage distribution			
	Total	Under 35	35-49	50 or older	Total	Under 35	35-49	50 or older
Total	536,434	93,438	162,010	280,986	100.0	17.4	30.2	52.4
Infectious and parasitic diseases ¹	28,245	11,202	13,636	3,407	100.0	39.7	48.3	12.0
Neoplasms	69,244	5,112	18,050	46,082	100.0	7.4	26.1	66.5
Endocrine, nutritional, and metabolic diseases	19,931	2,067	6,882	10,982	100.0	10.4	34.5	55.1
Diseases of blood and blood-forming organs	1,904	681	537	686	100.0	35.8	28.2	36.0
Mental disorders	126,184	43,107	51,238	31,839	100.0	34.2	40.6	25.2
Diseases of the—								
Nervous system and sense organs	41,551	9,689	13,106	18,756	100.0	23.3	31.5	45.2
Circulatory system	78,339	2,239	14,320	61,780	100.0	2.9	18.3	78.8
Respiratory system	23,798	698	3,375	19,725	100.0	2.9	14.2	82.9
Digestive system	8,648	1,000	3,403	4,245	100.0	11.6	39.4	49.0
Genitourinary system	10,874	2,394	4,043	4,437	100.0	22.0	37.2	40.8
Skin and subcutaneous tissue	1,021	162	362	497	100.0	15.9	35.5	48.6
Musculoskeletal system	92,469	6,549	22,895	63,025	100.0	7.1	24.8	68.1
Congenital anomalies	575	210	174	191	100.0	36.5	30.3	33.2
Injuries	24,129	6,834	7,058	10,237	100.0	28.3	29.3	42.4
Other	9,522	1,494	2,931	5,097	100.0	15.7	30.8	53.5

¹ Effective 1990, AIDS/ HIV records are now being shown in the "Infectious and Parasitic Diseases" group; these records were previously counted in the "Other" group.

CONTACT: Susan David (410) 965-0148 for further information.

6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C5.—Number and percentage distribution, by diagnostic group and industry division, 1991

Impairment group	Total	Farming	Mining	Construc- tion	Manu- facturing	Transpor- tation	Wholesale trade	Retail trade	Finance	Services	Other	Unknown
Number												
Total	536,434	14,871	6,296	29,797	104,319	42,639	4,252	73,233	16,004	152,051	45,500	47,472
Infectious and parasitic diseases ¹	28,245	359	113	811	3,018	1,841	230	5,585	1,173	9,314	2,547	3,254
Neoplasms	69,244	1,663	585	3,833	13,576	5,769	667	8,643	2,747	20,132	6,016	5,613
Endocrine, nutritional, and metabolic diseases	19,931	509	157	608	3,630	1,559	147	2,928	484	7,020	1,593	1,296
Diseases of blood and blood-forming organs	1,904	24	15	69	300	138	13	331	60	601	170	183
Mental disorders	126,184	3,025	1,065	5,020	22,663	7,433	780	20,153	3,526	36,731	11,818	13,770
Diseases of the—												
Nervous system and sense organs	41,551	1,012	280	1,647	8,006	2,824	318	5,907	1,638	12,700	3,765	3,454
Circulatory system	78,339	2,605	993	5,160	16,712	7,967	760	9,064	2,203	20,036	6,798	6,041
Respiratory system	23,798	690	428	1,512	5,519	2,040	178	3,017	679	6,144	1,928	1,663
Digestive system	8,648	237	67	585	1,629	703	62	1,216	292	2,377	743	737
Genitourinary system	10,874	288	64	473	1,943	863	89	1,535	392	3,380	1,054	793
Skin and subcutaneous tissue	1,021	22	8	47	234	80	9	131	32	326	58	74
Musculoskeletal system	92,469	3,183	1,954	7,095	20,213	8,617	749	10,619	1,988	24,665	6,319	7,067
Congenital anomalies	575	8	11	27	80	33	5	94	16	185	52	64
Injuries	24,129	980	421	2,396	4,710	2,078	163	2,869	476	5,651	1,849	2,536
Other	9,522	266	135	514	1,886	694	82	1,141	298	2,789	790	927
Percentage distribution												
Total	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases ¹	5.3	2.4	1.8	2.7	2.9	4.3	5.4	7.6	7.3	6.1	5.6	6.9
Neoplasms	12.9	11.2	9.3	12.9	13.0	13.5	15.7	11.8	17.2	13.2	13.2	11.8
Endocrine, nutritional, and metabolic diseases	3.7	3.4	2.5	2.0	3.5	3.7	3.5	4.0	3.0	4.6	3.5	2.7
Diseases of blood and blood-forming organs .....	.4	.2	.2	.2	.3	.3	.3	.5	.4	.4	.4	.4
Mental disorders	23.5	20.3	16.9	16.8	21.9	17.4	18.3	27.5	22.0	24.2	26.0	29.0
Diseases of the—												
Nervous system and sense organs	7.7	6.8	4.4	5.5	7.7	6.6	7.5	8.1	10.2	8.4	8.3	7.3
Circulatory system	14.6	17.5	15.8	17.3	16.0	18.7	17.9	12.4	13.8	13.2	14.9	12.7
Respiratory system	4.4	4.6	6.8	5.1	5.3	4.8	4.2	4.1	4.2	4.0	4.2	3.5
Digestive system	1.6	1.6	1.1	2.0	1.6	1.6	1.5	1.7	1.8	1.6	1.6	1.6
Genitourinary system	2.0	1.9	1.0	1.6	1.9	2.0	2.1	2.1	2.4	2.2	2.3	1.7
Skin and subcutaneous tissue .....	.2	.1	.1	.2	.2	.2	.2	.2	.2	.2	.1	.2
Musculoskeletal system	17.2	21.4	31.0	23.8	19.4	20.2	17.6	14.5	12.4	16.2	13.9	14.9
Congenital anomalies .....	.1	.1	.2	.1	.1	.1	.1	.1	.1	.1	.1	.1
Injuries	4.5	6.6	6.7	8.0	4.5	4.9	3.8	3.9	3.0	3.7	4.1	5.3
Other	1.8	1.8	2.1	1.7	1.8	1.6	1.9	1.6	1.9	1.8	1.7	2.0

¹ Effective 1990, AIDS/ HIV records are now being shown in the "Infectious and Parasitic Diseases" group; these records were previously counted in the "Other" group.

Table 6.C7.—Number of applications and awards, 1970-91

Year	Number of applications (in thousands)	Number of awards (in thousands)
1970.....	868.2	350.4
1971.....	924.4	415.9
1972.....	947.8	455.4
1973.....	1,066.9	491.6
1974.....	1,330.2	536.0
1975.....	1,285.3	592.0
1976.....	1,232.2	551.5
1977.....	1,235.2	568.9
1978.....	1,184.7	464.4
1979.....	1,187.8	416.7
1980.....	1,262.3	396.6
1981.....	1,161.3	345.3
1982.....	1,020.0	298.5
1983.....	1,017.7	311.5
1984.....	1,035.7	357.1
1985.....	1,066.2	377.4
1986.....	1,118.4	416.9
1987.....	1,108.9	415.8
1988.....	1,017.9	409.5
1989.....	984.9	425.6
1990.....	1,067.7	468.0
1991.....	1,207.8	536.4

CONTACT: Susan David (410) 965-0148 for further information.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D1.—Number of wives and husbands, by type of benefit, 1950-91

[Benefits not necessarily payable at time of award; see Glossary for definition of award]

Year	Total	Wives entitled solely by age	Wives entitled because of children in their care	Husbands
Wives and husbands of retired workers				
1950.....	162,768	152,310	9,646	812
1955.....	288,915	263,816	21,692	3,407
1960.....	339,987	305,713	32,254	2,020
1965.....	321,015	275,717	44,087	1,211
1966.....	396,856	345,225	50,051	1,580
1967.....	319,503	272,574	45,732	1,197
1968.....	329,935	280,520	48,112	1,303
1969.....	335,723	285,736	48,745	1,242
1970.....	339,447	286,867	51,378	1,202
1971.....	338,219	283,155	54,000	1,064
1972.....	353,742	296,123	56,493	1,126
1973.....	349,493	289,020	59,479	994
1974.....	319,149	264,463	53,957	729
1975.....	350,558	289,600	60,184	774
1976.....	346,623	287,455	58,440	728
1977.....	390,874	300,651	60,976	29,247
1978.....	346,956	277,330	53,072	16,554
1979.....	358,163	292,010	55,498	10,655
1980.....	360,693	294,892	55,401	10,400
1981.....	338,540	277,641	50,993	9,906
1982.....	349,967	302,739	36,229	10,999
1983.....	356,274	308,922	35,309	12,043
1984.....	342,691	298,855	30,972	12,864
1985.....	356,558	312,849	30,454	13,255
1986.....	358,115	315,427	28,925	13,763
1987.....	333,333	294,499	26,099	12,735
1988.....	316,929	281,760	23,045	12,124
1989.....	310,498	278,655	21,285	10,558
1990.....	308,980	277,238	21,395	10,347
1991.....	307,000	276,236	21,154	9,610
Wives and husbands of disabled workers				
1958 ¹	12,920	5,035	7,869	16
1959.....	54,299	21,301	32,844	154
1960.....	54,187	15,756	38,326	105
1965.....	69,183	13,813	55,230	140
1966.....	81,238	16,307	64,775	156
1967.....	87,296	19,245	67,839	212
1968.....	89,603	19,896	69,516	191
1969.....	94,690	21,236	73,279	175
1970.....	96,304	21,227	74,913	164
1971.....	113,222	24,055	89,006	161
1972.....	124,366	27,685	96,495	186
1973.....	128,198	28,316	99,676	206
1974.....	132,042	29,945	101,919	178
1975.....	148,741	31,942	116,624	175
1976.....	147,407	36,600	110,626	181
1977.....	151,938	36,990	113,417	1,531
1978.....	130,161	35,335	93,293	1,533
1979.....	113,243	32,863	79,414	966
1980.....	108,500	32,616	74,922	962
1981.....	95,575	30,360	64,333	882
1982.....	77,835	31,540	45,463	832
1983.....	80,079	35,369	43,820	890
1984.....	81,834	34,470	46,433	931
1985.....	83,511	34,101	48,522	888
1986.....	82,435	33,797	47,711	927
1987.....	77,316	31,652	43,881	1,783
1988.....	73,790	29,634	41,627	2,529
1989.....	69,113	27,750	39,212	2,151
1990.....	69,667	27,023	40,458	2,186
1991.....	72,754	26,747	43,543	2,464

¹ September–November.

² Includes December 1958.

CONTACT: Mayer Feldman/ Joseph Bondar (410) 965-0161/ 0162 for further information.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D3.—Number and average monthly benefit for **wives and husbands**, by age and sex, 1991

[Based on 1-percent sample]

Age in month of award and sex	Total wives		Wives of—				Husbands	
			Retired workers		Disabled workers			
	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit
Total	357,400	\$283.90	292,600	\$312.80	64,800	\$153.00	10,100	\$160.80
Entitlement based on care of children	54,400	147.10	17,200	218.10	37,200	114.20	1,100	43.60
Under 35	16,400	91.10	1,000	252.10	15,400	80.60	(2)	...
35-39	9,900	132.20	1,800	201.90	8,100	116.70	(2)	...
40-44	9,400	145.00	2,400	188.40	7,000	130.10	(2)	...
45-49	5,900	189.50	2,500	208.60	3,400	175.50	(2)	...
50-54	5,600	189.50	3,100	203.50	2,500	172.20	(2)	...
55-59	4,300	233.00	3,500	250.70	800	155.90	(2)	...
60-61	1,600	226.40	1,600	226.40	...	...	(2)	...
62-64	1,300	224.70	1,300	224.70	300	(3)	(2)	...
Entitlement based on age	303,000	308.40	275,400	318.70	27,600	205.30	9,000	175.10
62-64	231,700	296.70	208,300	307.70	23,400	198.60	2,000	128.20
62	171,200	287.70	152,100	299.40	19,100	195.10	(2)	...
63	33,400	295.10	30,600	302.00	2,800	220.40	(2)	...
64	27,100	355.20	25,600	364.20	1,500	202.70	(2)	...
65-69	61,400	355.50	57,900	361.90	3,500	250.50	4,300	170.30
65	35,600	372.50	33,900	380.40	(2)	...	(2)	...
66	11,000	324.40	10,400	332.20	(2)	...	(2)	...
67	6,300	347.40	5,700	343.60	(2)	...	(2)	...
68	5,200	338.90	4,800	342.20	(2)	...	(2)	...
69	3,300	318.00	3,100	323.30	(2)	...	(2)	...
70-74	8,100	307.80	7,500	315.40	600	212.60	900	169.00
75 or older	1,800	211.00	1,700	214.30	100	(3)	1,800	241.50
Wives (nondivorced)	337,400	283.60	276,000	313.10	61,400	151.10	...	...
Divorced wives.....	20,000	287.30	16,600	307.60	3,400	188.30	...	...
Husbands of retired workers .....	...	...	...	...	...	...	8,100	173.10
Husbands of disabled workers.....	...	...	...	...	...	...	2,000	111.00

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Base figure too small to meet statistical standards for reliability of derived figure.

³ Average benefit not shown for groups with fewer than 500 beneficiaries.

Table 6.D4.—Number of **children**, by type of benefit, 1940–91

[For conversion treatment, see Glossary for definition of award]

Year	Total	Children of—		
		Retired workers	Deceased workers	Disabled workers
	Total			
1957.....	313,163	81,842	231,321	...
1958.....	286,782	63,408	205,110	18,264
1959.....	426,935	83,157	265,123	78,655
1960.....	415,719	69,979	241,430	104,310
1961.....	579,742	126,019	264,440	189,283
1962.....	572,624	135,984	266,286	170,354
1963.....	560,698	115,220	281,511	163,967
1964.....	533,794	100,051	288,304	145,439
1965.....	783,202	134,187	451,399	197,616
1966.....	1,056,049	195,055	584,901	276,093
1967.....	984,906	167,676	534,568	282,662
1968.....	1,064,807	172,460	593,331	299,016
1969.....	1,111,900	176,162	622,109	313,629
1970.....	1,090,865	182,595	591,724	316,546
1971.....	1,182,006	196,589	613,193	372,224
1972.....	1,264,701	209,422	643,513	411,766
1973.....	1,250,284	217,708	618,825	413,751
1974.....	1,219,767	201,684	574,174	443,909
1975.....	1,331,913	225,579	591,118	515,216
1976.....	1,327,197	236,805	578,905	511,487
1977.....	1,365,513	259,447	587,589	518,477
1978.....	1,234,658	214,284	566,992	453,382
1979.....	1,191,521	247,800	544,549	399,172
1980.....	1,174,112	248,658	540,246	385,208
1981.....	1,086,547	211,406	535,487	339,654
1982.....	916,715	182,849	473,396	260,470
1983.....	752,839	144,945	380,992	226,895
1984.....	721,564	131,986	351,326	238,252
1985.....	713,632	128,076	332,531	253,025
1986.....	700,627	122,652	319,800	258,167
1987.....	685,299	117,984	310,573	256,742
1988.....	706,031	116,659	324,346	265,026
1989.....	675,362	106,491	307,484	261,387
1990.....	695,307	108,105	303,616	283,586
1991.....	726,908	107,261	301,459	318,188
	Children under age 18			
1940.....	59,382	8,249	51,133	...
1945.....	127,514	7,215	120,299	...
1950.....	122,641	25,495	97,146	...
1955.....	238,795	40,402	198,393	...
1960.....	391,366	57,239	231,611	102,516
1965.....	523,453	84,707	263,637	175,109
1970.....	678,940	99,353	337,960	241,627
1971.....	731,366	104,724	341,627	285,015
1972.....	765,103	108,742	347,016	309,345
1973.....	758,281	112,353	330,993	314,935
1974.....	739,420	102,738	303,274	333,408
1975.....	806,770	115,347	300,139	391,284
1976.....	747,941	113,006	272,301	362,634
1977.....	754,543	(2)	(2)	362,365
1978.....	656,651	93,187	264,545	298,919
1979.....	604,213	114,715	240,784	248,714
1980.....	573,828	111,610	227,139	235,079
1981.....	512,939	84,793	228,317	199,829
1982.....	457,445	81,502	222,738	153,205
1983.....	444,467	80,117	211,396	152,954
1984.....	449,242	74,328	202,163	172,721
1985.....	464,908	74,128	200,576	190,204
1986.....	465,115	70,915	196,008	198,192
1987.....	451,370	66,672	184,668	195,030
1988.....	452,519	63,586	192,278	196,655
1989.....	446,308	59,073	189,285	197,950
1990.....	468,439	60,588	189,792	218,059
1991.....	502,442	60,618	191,537	250,287

See footnotes at end of table.

Table 6.D4.—Number of children, by type of benefit, 1940–91—*Continued*

[For conversion treatment, see Glossary for definition of award]

Year	Total	Children of—		
		Retired workers	Deceased workers	Disabled workers
	Disabled children, aged 18 or older			
1957.....	29,507	17,249	12,258	...
1958.....	18,970	11,380	7,574	16
1959.....	37,679	20,775	14,822	2,082
1960.....	24,353	12,740	9,819	1,794
1965.....	21,398	10,017	8,668	2,713
1966.....	24,355	11,868	9,163	3,324
1967.....	25,365	11,500	10,003	3,862
1968.....	24,937	11,556	9,564	3,817
1969.....	26,195	11,692	10,516	3,987
1970.....	24,547	11,348	9,425	3,774
1971.....	26,301	11,825	10,121	4,355
1972.....	31,032	13,850	11,874	5,308
1973.....	39,682	16,642	17,287	5,753
1974.....	32,901	14,008	12,471	6,422
1975.....	32,707	14,636	11,182	6,889
1976.....	34,517	15,602	11,546	7,369
1977.....	36,210	(2)	(2)	7,885
1978.....	33,611	15,378	11,013	7,220
1979.....	33,419	15,967	10,999	6,453
1980.....	33,470	16,650	10,626	6,194
1981.....	30,545	15,365	9,745	5,435
1982.....	28,707	14,772	9,685	4,250
1983.....	33,639	17,309	11,223	5,107
1984.....	36,427	18,330	12,556	5,541
1985.....	39,083	19,661	12,709	6,713
1986.....	40,525	20,295	13,244	6,986
1987.....	39,665	20,761	12,117	6,787
1988.....	38,702	20,544	11,512	6,646
1989.....	37,001	19,668	10,975	6,358
1990.....	38,772	20,862	11,277	6,633
1991.....	41,086	21,850	11,684	7,552
	Students			
1965.....	238,351	39,463	179,094	19,794
1970.....	387,378	71,894	244,339	71,145
1971.....	424,339	80,040	261,445	82,854
1972.....	468,566	86,830	284,623	97,113
1973.....	452,321	88,713	270,545	93,063
1974.....	447,446	84,938	258,429	104,079
1975.....	492,436	95,596	279,797	117,043
1976.....	544,739	108,197	295,058	141,484
1977.....	574,760	(2)	(2)	148,227
1978.....	544,396	105,719	291,434	147,243
1979.....	553,889	117,118	292,766	144,005
1980.....	566,814	120,398	302,481	143,935
1981.....	543,063	111,248	297,425	134,390
1982.....	430,563	86,575	240,973	103,015
1983.....	274,726	47,519	158,373	68,834
1984.....	235,895	39,328	136,577	59,990
1985.....	209,641	34,287	119,246	56,108
1986.....	194,987	31,442	110,556	52,989
1987.....	194,264	30,551	108,788	54,925
1988.....	214,810	32,529	120,556	61,725
1989.....	192,053	27,750	107,224	57,079
1990.....	188,096	26,655	102,547	58,894
1991.....	183,380	24,793	98,238	60,349

¹ Estimated data.² Data not available.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D5.—Number and average monthly benefit for **children**, by type of benefit and age, 1991
[Based on 1-percent sample]

Type of benefit and age in month of award	Total number	Children of—					
		Retired workers		Deceased workers		Disabled workers	
		Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹
Total	691,300	107,700	\$269.70	293,100	\$407.80	290,500	\$156.10
Children under age 18	478,500	59,500	249.70	188,800	369.20	230,200	134.50
Under 1	20,400	1,600	219.10	4,900	325.30	13,900	108.00
1	17,400	1,400	221.00	7,300	316.70	8,700	119.30
2	16,300	400	(2)	6,400	352.20	9,500	107.10
3	15,600	1,000	308.00	6,100	361.10	8,500	105.70
4	17,000	800	288.50	7,600	389.90	8,600	119.80
5	19,800	1,100	196.90	8,100	318.40	10,600	110.00
6	19,900	1,900	264.60	8,500	362.50	9,500	119.80
7	22,300	1,300	232.90	9,500	342.60	11,500	139.20
8	23,600	2,200	201.60	9,500	348.70	11,900	120.80
9	25,500	2,500	244.10	10,100	337.20	12,900	129.40
10	26,900	3,500	221.80	11,100	324.10	12,300	116.00
11	30,300	3,100	243.80	11,500	352.10	15,700	130.60
12	35,200	4,200	234.20	12,500	378.90	18,500	118.00
13	32,200	4,500	242.40	13,500	372.50	14,200	143.90
14	37,200	5,700	241.80	14,500	394.30	17,000	141.90
15	36,900	6,500	235.60	15,100	397.50	15,300	156.60
16	39,200	8,100	259.00	16,400	410.50	14,700	176.10
17	42,800	9,700	299.00	16,200	425.40	16,900	198.70
Disabled children, aged 18 or older	37,500	21,000	266.60	10,200	410.70	6,300	220.60
Under 20	2,700	800	276.70	800	401.10	1,100	149.00
20-24	7,700	3,100	290.10	2,800	457.40	1,800	182.00
25-29	10,000	5,000	244.70	3,100	382.70	1,900	222.10
30-34	7,700	5,600	256.90	1,200	391.80	900	372.40
35-39	4,300	3,200	338.70	600	394.00	500	189.10
40 or older	5,100	3,300	221.60	1,700	408.60	100	(2)
Students, aged 18-19	175,300	27,200	316.10	94,100	484.90	54,000	240.70
18	173,500	26,400	317.60	93,600	485.70	53,500	242.20
19	1,800	800	267.30	500	343.00	500	86.30

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Average benefit not shown for groups with fewer than 500 beneficiaries.

Table 6.D6.—Number of mothers and fathers, by type of benefit, 1950–91

Year	Total	Mothers	Fathers	Widowed			Surviving divorced mothers and fathers
				Total	With at least 1 child under age 16 ¹	Entitled solely because of at least 1 disabled child ²	
1950	41,101	41,101	...	41,089	41,089	...	12
1951	78,323	78,323	...	78,181	78,181	...	142
1952	64,875	64,875	...	64,776	64,776	...	99
1953	71,945	71,945	...	71,861	71,861	...	84
1954	70,775	70,775	...	70,699	70,699	...	76
1955	76,018	76,018	...	75,927	75,927	...	91
1956	67,475	67,475	...	67,410	67,410	...	65
1957	88,174	88,174	...	88,102	86,088	2,014	72
1958 ³	81,467	81,467	...	81,392	80,130	1,262	75
1959 ⁴	102,020	102,020	...	101,933	100,234	1,699	87
1960	92,607	92,607	...	92,507	90,939	1,568	100
1961	98,449	98,449	...	98,374	96,778	1,596	75
1962	99,925	99,925	...	99,835	98,099	1,736	90
1963	104,960	104,960	...	104,866	102,828	2,038	94
1964	106,249	106,249	...	106,137	103,778	2,359	112
1965	100,005	100,005	...	99,804	97,972	1,832	201
1966	107,135	107,135	...	106,677	105,270	1,407	458
1967	110,762	110,762	...	110,283	108,842	1,441	479
1968	113,765	113,765	...	113,323	111,869	1,454	442
1969	116,922	116,922	...	116,434	115,035	1,399	488
1970	112,377	112,377	...	111,887	110,459	1,428	490
1971	116,548	116,548	...	115,996	114,266	1,730	552
1972	117,699	117,699	...	117,034	113,822	3,212	665
1973	118,775	118,775	...	112,511	109,574	2,937	6,264
1974	109,221	109,221	...	102,584	99,705	2,879	6,637
1975	116,224	111,372	4,852	108,002	103,597	4,405	8,222
1976	113,520	107,339	6,181	105,158	99,781	5,377	8,362
1977	118,821	111,473	7,348	109,050	103,492	5,558	9,771
1978	110,015	103,391	6,624	100,247	96,834	3,413	9,768
1979	110,424	103,805	6,619	99,413	96,249	3,164	11,011
1980	107,809	99,922	7,887	96,005	92,768	3,237	11,804
1981	99,653	92,138	7,515	81,079	78,069	3,010	11,059
1982	86,786	80,198	6,588	70,019	67,301	2,718	10,179
1983	82,464	76,271	6,193	66,711	63,304	3,407	9,560
1984	73,794	68,164	5,630	59,256	54,962	4,294	8,908
1985	72,241	66,992	5,249	62,881	58,507	4,374	9,360
1986	69,340	64,147	5,193	60,200	55,639	4,561	9,140
1987	64,777	59,626	5,151	56,329	52,051	4,278	8,448
1988	62,676	57,859	4,817	54,833	50,655	4,178	7,843
1989	59,525	54,916	4,609	51,992	48,226	3,766	7,533
1990	58,060	53,346	4,714	50,879	47,673	3,206	7,181
1991	57,896	52,889	5,007	50,787	47,695	3,092	7,109

¹ Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

² Excludes mothers and fathers who had both disabled and nondisabled entitled children in their care.

³ January–November.

⁴ Includes December 1958.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D7.—Number and average monthly benefit for **widows and widowers**, by age and sex, 1991

[Based on 1-percent sample]

Age in month of award and sex	Nondisabled				Disabled widows and widowers		Widowed mothers and fathers	
	Widows		Widowers					
	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit
Total.....	383,500	\$635.60	12,300	\$402.20	27,700	\$417.10	53,300	\$405.80
Under 25.....	...	...	...	...	...	...	2,700	330.90
25-29.....	...	...	...	...	...	...	5,300	344.20
30-34.....	...	...	...	...	...	...	9,200	352.00
35-39.....	...	...	...	...	...	...	11,600	367.50
40-44.....	...	...	...	...	...	...	9,700	436.10
45-49.....	...	...	...	...	...	...	6,400	468.90
50-54.....	...	...	...	...	9,100	441.00	4,700	470.80
55-59.....	...	...	...	...	15,100	399.70	2,100	514.20
60-64.....	184,300	581.30	8,600	408.50	3,500	430.00	1,600	554.80
60.....	82,300	543.00	2,800	386.40	(2)	...	(2)	...
61.....	30,200	568.10	3,400	387.80	(2)	...	(2)	...
62.....	33,500	601.40	1,500	368.70	(2)	...	(2)	...
63.....	17,100	614.30	600	645.00	(2)	...	(2)	...
64.....	21,200	690.60	300	(3)	(2)	...	(2)	...
65-69.....	72,200	663.60	900	413.80	...	...	...	...
65.....	34,100	630.20	(2)	...	...	...	...	...
66.....	9,900	669.40	(2)	...	...	...	...	...
67.....	9,400	672.50	(2)	...	...	...	...	...
68.....	11,000	711.50	(2)	...	...	...	...	...
69.....	7,800	724.40	(2)	...	...	...	...	...
70-74.....	40,900	726.70	700	341.20	...	...	...	...
70.....	9,200	744.40	(2)	...	...	...	...	...
71.....	7,200	720.30	(2)	...	...	...	...	...
72.....	7,600	703.20	(2)	...	...	...	...	...
73.....	8,600	730.30	(2)	...	...	...	...	...
74.....	8,300	730.60	(2)	...	...	...	...	...
75-79.....	39,500	698.80	1,000	450.00	...	...	...	...
75.....	8,200	703.90	(2)	...	...	...	...	...
76.....	7,700	747.20	(2)	...	...	...	...	...
77.....	7,800	705.00	(2)	...	...	...	...	...
78.....	7,800	676.20	(2)	...	...	...	...	...
79.....	8,000	662.80	(2)	...	...	...	...	...
80 or older.....	46,600	673.50	1,000	333.90	...	...	...	...
Men.....	...	...	...	...	1,000	265.60	4,500	308.70
Women.....	...	...	...	...	26,700	422.80	48,800	414.80
Widow or mother.....	353,600	638.40	...	...	23,300	430.20	42,700	417.60
Surviving divorced wife or mother.....	29,900	603.00	...	...	3,400	371.90	6,100	395.10

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Base figure too small to meet statistical standards for reliability of derived figure.

³ Average benefit not shown for groups with fewer than 500 beneficiaries.

Table 6.D8.—Number of widows and widowers, by type of benefit, 1950-91

Year	Total	Entitled because of age		Entitled because of disability	
		Widows	Widowers	Widows	Widowers
1950.....	66,735	66,672	63	...	...
1951.....	89,591	89,324	267	...	...
1952.....	92,302	91,992	310	...	...
1953.....	112,866	112,467	399	...	...
1954.....	128,026	127,626	400	...	...
1955.....	140,624	140,273	351	...	...
1956.....	253,524	253,191	333	...	...
1957.....	244,633	244,172	461	...	...
1958 ¹	199,320	198,948	372	...	...
1959 ²	252,683	252,100	583	...	...
1960.....	239,267	238,813	454	...	...
1961.....	251,275	250,606	669	...	...
1962.....	267,051	266,465	586	...	...
1963.....	278,709	278,138	571	...	...
1964.....	283,263	282,689	574	...	...
1965.....	359,431	358,875	556	...	...
1966.....	403,595	403,035	560	...	...
1967.....	355,589	355,032	557	...	...
1968.....	375,391	352,280	604	22,438	69
1969.....	375,753	353,928	625	21,127	73
1970.....	363,216	347,031	576	15,546	63
1971.....	381,262	363,689	551	16,960	62
1972.....	402,809	382,452	544	19,739	74
1973.....	372,167	351,793	651	19,660	63
1974.....	363,693	343,317	550	19,793	33
1975.....	377,246	353,249	476	23,476	45
1976.....	385,373	362,229	489	22,603	52
1977.....	416,735	383,057	10,416	22,981	281
1978.....	403,679	375,750	9,022	18,553	354
1979.....	445,555	418,883	9,272	17,136	264
1980.....	452,156	424,690	11,412	15,789	265
1981.....	480,772	453,307	13,311	13,868	286
1982.....	492,451	465,070	14,941	12,222	218
1983.....	501,688	470,764	16,512	14,144	268
1984.....	499,677	464,979	17,533	16,847	318
1985.....	501,673	467,197	17,390	16,759	327
1986.....	491,052	454,903	17,731	18,033	385
1987.....	475,035	440,803	17,836	16,062	334
1988.....	457,574	424,107	18,139	14,979	349
1989.....	449,139	416,154	17,817	14,830	338
1990.....	451,862	417,925	18,513	15,058	366
1991.....	468,788	420,190	19,008	28,951	639

¹ January through November.² Includes December 1958.

Table 6.D9.—Number and average amount of lump-sum awards, 1940-91

Year	Number of—		Average lump sum per worker
	Deceased workers	Lump-sum payments	
1940.....	61,080	75,095	\$145.79
1941.....	90,941	117,303	144.58
1942.....	103,322	134,991	144.77
1943.....	122,185	163,011	145.66
1944.....	151,869	205,117	145.68
1945.....	178,813	247,012	146.05
1946.....	179,588	250,706	151.74
1947.....	181,992	218,787	162.16
1948.....	200,090	213,096	161.50
1949.....	202,154	212,614	164.02
1950.....	200,411	209,960	¹ 147.81
1951.....	414,470	431,229	¹ 138.24
1952.....	437,896	456,531	² 178.20
1953.....	511,986	532,846	³ 174.16
1954.....	516,158	536,341	³ 207.86
1955.....	566,830	589,612	³ 202.72
1956.....	546,984	572,291	⁴ 200.80
1957.....	689,282	718,672	⁵ 201.63
1958 ⁶	656,825	683,964	⁵ 202.52
1959.....	822,413	855,032	⁶ 212.67
1960.....	778,660	809,194	⁶ 211.55
1961.....	813,464	843,308	⁶ 210.46
1962.....	865,217	892,261	⁶ 212.02
1963.....	968,651	1,015,536	⁶ 212.61
1964.....	1,011,414	1,073,044	⁷ 213.94
1965.....	989,848	1,046,874	⁷ 226.01
1966.....	1,060,335	1,138,317	⁷ 224.00
1967.....	1,133,787	1,217,980	⁷ 222.51
1968.....	1,158,666	1,216,910	⁸ 236.30
1969.....	1,253,467	1,295,897	⁸ 232.60
1970.....	1,220,248	1,257,687	⁹ 243.90
1971.....	1,251,831	1,283,924	244.20
1972.....	1,290,133	1,320,637	247.90
1973.....	1,299,223	1,325,833	253.10
1974.....	1,285,221	1,307,890	254.64
1975.....	1,334,914	1,344,095	252.47
1976.....	1,321,516	1,328,008	251.60
1977.....	1,227,390	1,240,304	254.17
1978.....	1,437,275	1,451,140	254.65
1979.....	1,500,944	1,515,614	254.68
1980.....	1,552,617	1,566,330	254.70
1981.....	1,305,261	1,321,565	254.72
1982.....	797,096	808,041	255.00
1983.....	805,524	807,537	255.00
1984.....	825,494	831,761	255.00
1985.....	823,053	825,395	255.00
1986.....	809,487	811,946	255.00
1987.....	810,066	812,814	255.00
1988.....	839,802	842,037	255.00
1989.....	829,682	831,825	255.00
1990.....	830,799	832,900	255.00
1991.....	847,838	851,100	255.00

¹ For workers who died on or after Sept. 1, 1950.² For workers who died on or after Sept. 1, 1952.³ For workers who died on or after Sept. 1, 1954.⁴ January through November.⁵ Includes December 1958.⁶ For workers who died on or after Jan. 1, 1959.⁷ For workers who died on or after July 1, 1965.⁸ For workers who died on or after Feb. 1, 1968.⁹ For workers who died on or after Jan. 1, 1970.

Table 6.E1.—Number and percentage distribution of **retired workers** with and without reduction for early retirement, by monthly benefit and sex, at end of 1991

[Based on 10-percent sample]

Monthly benefit and sex	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total	349,870	100.0	269,670	100.0	80,200	100.0
Less than \$200.00	6,500	1.9	3,200	1.2	3,300	4.1
\$200.00–\$249.90	4,630	1.3	1,410	.5	3,220	4.0
\$250.00–\$299.90	8,350	2.4	4,920	1.8	3,430	4.3
\$300.00–\$349.90	8,700	2.5	3,080	1.1	5,620	7.0
\$350.00–\$399.90	13,270	3.8	6,350	2.4	6,920	8.6
\$400.00–\$449.90	13,800	3.9	7,390	2.7	6,410	8.0
\$450.00–\$499.90	14,640	4.2	9,220	3.4	5,420	6.8
\$500.00–\$549.90	13,200	3.8	8,800	3.3	4,400	5.5
\$550.00–\$599.90	12,210	3.5	8,000	3.0	4,210	5.2
\$600.00–\$649.90	12,870	3.7	8,170	3.0	4,700	5.9
\$650.00–\$699.90	12,900	3.7	8,530	3.2	4,370	5.4
\$700.00–\$749.90	12,660	3.6	8,750	3.2	3,910	4.9
\$750.00–\$799.90	13,320	3.8	8,480	3.1	4,840	6.0
\$800.00–\$849.90	13,960	4.0	7,660	2.8	6,300	7.9
\$850.00–\$899.90	12,830	3.7	9,010	3.3	3,820	4.8
\$900.00–\$949.90	12,930	3.7	9,720	3.6	3,210	4.0
\$950.00–\$999.90	24,290	6.9	21,070	7.8	3,220	4.0
\$1,000.00 or more	138,810	39.7	135,910	50.4	2,900	3.6
Men	251,710	100.0	202,450	100.0	49,260	100.0
Less than \$200.00	3,470	1.4	1,880	.9	1,590	3.2
\$200.00–\$249.90	2,230	.9	700	.3	1,530	3.1
\$250.00–\$299.90	4,930	2.0	3,370	1.7	1,560	3.2
\$300.00–\$349.90	3,940	1.6	1,600	.8	2,340	4.8
\$350.00–\$399.90	5,460	2.2	3,270	1.6	2,190	4.4
\$400.00–\$449.90	5,650	2.2	3,570	1.8	2,080	4.2
\$450.00–\$499.90	5,920	2.4	3,790	1.9	2,130	4.3
\$500.00–\$549.90	6,030	2.4	3,740	1.8	2,290	4.6
\$550.00–\$599.90	6,200	2.5	3,590	1.8	2,610	5.3
\$600.00–\$649.90	6,620	2.6	3,690	1.8	2,930	5.9
\$650.00–\$699.90	6,740	2.7	3,710	1.8	3,030	6.2
\$700.00–\$749.90	7,300	2.9	4,400	2.2	2,900	5.9
\$750.00–\$799.90	8,210	3.3	4,070	2.0	4,140	8.4
\$800.00–\$849.90	10,340	4.1	4,630	2.3	5,710	11.6
\$850.00–\$899.90	9,590	3.8	6,090	3.0	3,500	7.1
\$900.00–\$949.90	9,880	3.9	6,990	3.5	2,890	5.9
\$950.00–\$999.90	19,810	7.9	16,740	8.3	3,070	6.2
\$1,000.00 or more	129,390	51.4	126,620	62.5	2,770	5.6
Women	98,160	100.0	67,220	100.0	30,940	100.0
Less than \$200.00	3,030	3.1	1,320	2.0	1,710	5.5
\$200.00–\$249.90	2,400	2.4	710	1.1	1,690	5.5
\$250.00–\$299.90	3,420	3.5	1,550	2.3	1,870	6.0
\$300.00–\$349.90	4,760	4.8	1,480	2.2	3,280	10.6
\$350.00–\$399.90	7,810	8.0	3,080	4.6	4,730	15.3
\$400.00–\$449.90	8,150	8.3	3,820	5.7	4,330	14.0
\$450.00–\$499.90	8,720	8.9	5,430	8.1	3,290	10.6
\$500.00–\$549.90	7,170	7.3	5,060	7.5	2,110	6.8
\$550.00–\$599.90	6,010	6.1	4,410	6.6	1,600	5.2
\$600.00–\$649.90	6,250	6.4	4,480	6.7	1,770	5.7
\$650.00–\$699.90	6,160	6.3	4,820	7.2	1,340	4.3
\$700.00–\$749.90	5,360	5.5	4,350	6.5	1,010	3.3
\$750.00–\$799.90	5,110	5.2	4,410	6.6	700	2.3
\$800.00–\$849.90	3,620	3.7	3,030	4.5	590	1.9
\$850.00–\$899.90	3,240	3.3	2,920	4.3	320	1.0
\$900.00–\$949.90	3,050	3.1	2,730	4.1	320	1.0
\$950.00–\$999.90	4,480	4.6	4,330	6.4	150	.5
\$1,000.00 or more	9,420	9.6	9,290	13.8	130	.4

CONTACT: Mayer Feldman/Joseph Bondar (410) 965-0161/0162 for further information.

Table 6.E2.—Number of retired workers age 62–69 with benefits in current-payment status and with benefits withheld due to earnings, by age and sex, at end of 1991

[Based on 10-percent sample]

Age and sex	Total ¹	Benefits in current-payment status	Benefits withheld because of earnings	Percent of total with benefits withheld
Total	9,757,410	9,453,950	303,460	3.1
62	656,290	645,650	10,640	1.6
63	886,510	875,920	10,590	1.2
64	986,280	974,050	12,230	1.2
65	1,437,690	1,347,120	90,570	6.3
66	1,472,930	1,421,060	51,870	3.5
67	1,489,140	1,440,770	48,370	3.2
68	1,431,110	1,390,230	40,880	2.9
69	1,397,460	1,359,150	38,310	2.7
Men	5,463,010	5,241,530	221,480	4.1
62	351,460	345,280	6,180	1.8
63	480,430	474,050	6,380	1.3
64	533,400	525,990	7,410	1.4
65	819,610	755,010	64,600	7.9
66	834,380	795,150	39,230	4.9
67	841,730	805,020	36,710	4.4
68	810,820	779,530	31,290	3.9
69	791,180	761,500	29,680	3.8
Women	4,294,400	4,212,420	81,980	1.9
62	304,830	300,370	4,460	1.5
63	406,080	401,870	4,210	1.0
64	452,880	448,060	4,820	1.1
65	618,080	592,110	25,970	4.2
66	638,550	625,910	12,640	2.0
67	647,410	635,750	11,660	1.8
68	620,290	610,700	9,590	1.5
69	606,280	597,650	8,630	1.4

¹ Excludes beneficiaries with benefits withheld for reasons other than earnings.

6.E OASDI: Benefits Withheld

Table 6.E3.—Number and percentage distribution of retired workers with benefits withheld due to earnings, by monthly benefit, age, and sex, at end of 1991

[Based on 10-percent sample]

Monthly benefit	Total	Age					
		62-64	65	66	67	68	69
Men							
Total number	221,480	19,970	64,600	39,230	36,710	31,290	29,680
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$200.00	1.0	2.1	.8	1.0	.9	1.1	.7
\$200.00-\$249.90 .....	.4	1.0	.4	.4	.3	.1	.4
\$250.00-\$299.90 .....	.5	1.4	.4	.3	.4	.4	.3
\$300.00-\$349.90 .....	.8	3.0	.6	.4	.5	.6	.6
\$350.00-\$399.90	1.4	3.5	1.3	1.5	1.0	.9	1.2
\$400.00-\$449.90	1.5	3.7	1.3	1.3	1.7	1.0	1.2
\$450.00-\$499.90	1.8	4.2	1.7	1.4	1.7	1.3	1.6
\$500.00-\$549.90	2.0	5.2	1.8	1.6	1.6	1.8	1.4
\$550.00-\$599.90	2.0	6.1	1.6	1.7	1.5	1.6	1.4
\$600.00-\$649.90	2.2	6.3	2.1	1.6	1.9	1.6	1.4
\$650.00-\$699.90	2.3	7.6	2.2	1.9	1.4	1.5	1.4
\$700.00-\$749.90	2.6	7.8	2.8	1.6	1.8	1.9	1.8
\$750.00-\$799.90	3.1	11.9	3.4	1.6	1.6	2.1	1.6
\$800.00-\$849.90	4.1	17.6	4.0	2.7	2.3	1.9	1.7
\$850.00-\$899.90	3.9	9.1	4.9	2.5	2.2	3.0	2.5
\$900.00-\$949.90	4.1	5.3	5.9	3.0	3.3	2.9	2.7
\$950.00-\$999.90	8.5	3.2	15.7	5.8	6.8	6.1	4.6
\$1,000.00 or more	57.7	.9	49.1	69.8	69.2	70.2	73.6
Women							
Total number	81,980	13,490	25,970	12,640	11,660	9,590	8,630
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$200.00	2.4	5.0	1.7	2.1	2.0	2.3	1.2
\$200.00-\$249.90	1.5	3.9	.9	1.6	.9	.9	.9
\$250.00-\$299.90	2.4	6.8	1.6	1.3	1.3	1.1	1.5
\$300.00-\$349.90	4.3	14.1	2.4	2.7	2.7	2.0	1.9
\$350.00-\$399.90	7.3	20.4	4.5	6.4	5.2	3.3	3.9
\$400.00-\$449.90	7.8	16.2	7.2	5.9	5.7	5.7	3.7
\$450.00-\$499.90	8.8	9.3	10.1	9.3	7.8	7.6	5.8
\$500.00-\$549.90	7.5	6.0	10.0	6.9	7.3	6.4	5.2
\$550.00-\$599.90	6.2	4.1	7.9	5.5	6.9	5.6	5.2
\$600.00-\$649.90	6.7	5.3	8.4	6.8	6.1	5.7	5.2
\$650.00-\$699.90	6.3	2.9	7.2	6.8	7.4	7.2	5.9
\$700.00-\$749.90	5.9	2.2	7.5	7.3	6.4	4.1	6.4
\$750.00-\$799.90	5.4	1.5	7.1	5.5	5.7	6.6	4.5
\$800.00-\$849.90	4.1	1.3	4.6	4.4	4.7	5.2	4.2
\$850.00-\$899.90	3.7	.3	4.5	4.3	4.3	4.4	3.7
\$900.00-\$949.90	3.5	.6	3.7	3.6	4.6	4.3	4.7
\$950.00-\$999.90	5.3	...	6.2	6.1	6.6	7.1	6.0
\$1,000.00 or more	11.0	...	4.6	13.5	14.4	20.4	30.2

CONTACT: Mayer Feldman/Joseph Bondar (410) 965-0161/0162 for further information.

Table 6.E4.—Number of **beneficiaries**, by reason for withholding payment, type of benefit, and age, at end of 1991

Reason payment withheld and age of beneficiary	Total	Retired workers			Disabled workers	Wives and husbands				Children	Widowed mothers and fathers	Widows and widowers	Par-ents	Special age-72 beneficiaries
		Total	Men	Women		Total	Wives		Hus-bands					
							Without children ¹	With children ²						
Total	1,186,439	351,492	252,779	98,713	49,235	190,042	84,383	29,989	75,670	280,627	61,333	238,561	377	14,772
Earnings of retired workers	338,129	304,958	222,347	82,611	...	27,620	25,871	1,537	212	5,551	...	...	...	...
Under age 62	7,011	...	...	...	...	1,460	...	1,460	...	5,551	...	...	...	...
62 or older	331,118	304,958	222,347	82,611	...	26,160	25,871	77	212	...	...	...	...	...
62-64	39,469	34,690	20,708	13,982	...	4,779	4,684	77	18	...	...	...	...	...
65-69	291,649	270,268	201,639	68,629	...	21,381	21,187	...	194	...	...	...	...	...
Earnings of other beneficiaries	57,720	...	...	...	...	5,893	5,019	512	362	215	33,086	18,526	...	...
Under age 62	36,559	...	...	...	...	487	...	487	...	215	32,687	3,170	...	...
62 or older	21,161	...	...	...	...	5,406	5,019	25	362	...	399	15,356	...	...
62-64	7,344	...	...	...	...	916	857	25	34	...	399	6,029	...	...
65-69	13,817	...	...	...	...	4,490	4,162	...	328	...	...	9,327	...	...
Entitled child not in care of beneficiary	31,758	...	...	...	...	12,401	65	12,336	...	...	19,357	...	...	...
Payee not determined	9,467	762	410	352	1,283	66	35	31	...	7,052	48	256	...	...
Recoupment of overpayment	25,810	8,422	4,802	3,620	2,625	3,160	1,441	1,673	46	5,966	3,288	2,349	...	...
Address unknown	31,914	15,437	9,163	6,274	4,669	1,147	677	392	78	5,014	320	4,820	29	478
Determination of continuing disability pending	5,708	...	...	...	3,489	310	9	301	...	1,897	...	12	...	...
Workers' compensation offset	6,861	...	...	...	2,325	1,062	152	910	...	3,474	...	...	...	...
Government pension offset	147,553	...	...	...	...	105,394	33,498	...	71,896	...	71	36,866	...	5,222
Receipt of public assistance	7,167	...	...	...	...	...	...	...	...	...	...	...	...	7,167
Other reasons ³	524,352	21,913	16,057	5,856	34,844	32,989	17,616	12,297	3,076	251,458	5,163	175,732	348	1,905

¹ Aged 62 or older.Note: For more recent data, see table 1.D1 in the *Social Security Bulletin*.² Under age 65 with entitled children in their care.³ See Glossary for "Withholding".Table 6.E5.—Number of **wives, husbands, and children**, by reason for withholding payment and type of benefit, at end of 1991

Reason payment withheld	Wives and husbands of—		Children								
	Retired workers	Disabled workers	Under age 18 of—			Disabled, aged 18 or older of—			Students, aged 18-19 of—		
			Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers
Total	89,678	24,694	22,270	45,514	111,691	46,365	24,088	8,623	4,104	11,410	6,561
Earnings of—											
Retired workers	27,408	...	4,275	...	...	1,112	...	...	113	...	...
Other beneficiaries	5,051	480	43	58	47	19	5	...	11	22	9
Entitled child not in care of beneficiary	3,442	8,959	...	...	...	...	...	...	...	...	...
Payee not determined	35	31	392	3,445	2,182	131	809	59	...	21	9
Overpayment for reasons other than earnings	1,719	1,395	420	1,814	3,314	91	168	39	11	68	41
Address unknown	709	360	260	1,422	1,963	186	869	95	25	144	50
Determination of continuing disability pending	8	302	...	...	1,464	74	281	71	...	...	7
Workers' compensation offset .....	...	1,062	...	...	3,313	...	...	65	...	...	85
Government pension offset	32,980	518	...	...	...	...	...	...	...	...	...
Other reasons	18,326	11,587	16,880	38,775	99,408	44,752	21,956	8,294	3,944	11,155	6,360

CONTACT: Mayer Feldman/Joseph Bondar (410) 965-0161/0162 for further information.

6.E OASDI: Benefits Withheld

Table 6.E6.—Number and average monthly benefit before and after offset for **disabled workers and their families** with benefits reduced or withheld due to workers' compensation offset, 1967–89

Year and offset status	Number of—		Average monthly family benefit		Average offset
	Families	Beneficiaries	Before offset	After offset	
Total: 1967 1970 1975 1980 1981 1982 1983 1984 1985 1986 1987 1988 ¹ 1989 ² Worker benefit partially reduced: 1967 1970 1975 1980 1981 1982 1983 1984 1985 1986 1987 1988 ¹ 1989 ² Worker benefit withheld: 1967 1970 1975 1980 1981 1982 1983 1984 1985 1986 1987 1988 ¹ 1989 ²	Disabled worker only				
	4,056	4,056	\$111.66	\$49.08	\$62.58
	9,103	9,103	136.32	65.21	71.11
	18,110	18,110	233.45	136.34	97.11
	23,445	23,445	389.50	230.61	158.89
	23,639	23,639	435.94	262.39	173.55
	24,523	24,523	467.75	279.23	188.52
	27,576	27,576	483.66	283.57	200.09
	29,834	29,834	500.17	290.05	210.12
	32,106	32,106	515.70	290.34	225.36
	34,610	34,610	521.46	287.09	234.37
	38,847	38,847	538.53	298.85	239.68
	41,819	41,819	536.95	290.68	246.27
	46,676	46,676	558.64	304.22	254.42
	3,137	3,137	117.03	63.46	53.57
	7,910	7,910	139.88	75.05	64.83
	17,564	17,564	234.58	140.58	94.00
	22,890	22,890	390.78	236.20	154.58
	23,200	23,200	437.32	267.35	169.97
	24,096	24,096	469.59	284.18	185.41
	26,451	26,451	488.15	295.63	192.52
	28,946	28,946	503.53	298.95	204.58
	31,142	31,142	519.08	299.32	219.76
	33,555	33,555	525.02	296.12	228.90
	37,716	37,716	541.94	307.81	234.13
	40,462	40,462	540.78	300.43	240.35
	45,392	45,392	561.84	312.82	249.02
	919	919	93.34	...	93.34
	1,193	1,193	112.76	...	112.76
	546	546	196.96	...	196.96
	555	555	336.51	...	336.51
	439	439	363.00	...	363.00
	427	427	364.00	...	364.00
	1,125	1,125	377.90	...	377.90
	888	888	390.64	...	390.64
	964	964	406.74	...	406.74
	1,055	1,055	408.42	...	408.42
	1,131	1,131	424.90	...	424.90
	1,357	1,357	422.68	...	422.68
	1,284	1,284	445.51	...	445.51
	Disabled worker with 1 or more dependents				
	5,909	25,740	\$240.00	\$72.90	\$167.10
	15,712	68,430	287.85	142.92	144.93
	29,202	118,338	466.43	287.59	178.84
	36,147	135,657	787.97	510.27	277.70
	34,475	126,159	861.74	569.94	291.80
	33,243	120,549	921.33	625.08	296.25
31,290	109,839	928.08	617.88	310.20	
32,083	111,630	934.25	612.44	321.81	
34,139	116,591	931.38	599.89	331.49	
36,207	120,540	913.15	576.65	336.50	
38,193	123,489	926.32	587.24	339.08	
40,827	130,785	930.67	580.12	350.55	
42,274	134,271	960.07	599.02	361.05	

See footnotes at end of table.

Table 6.E6.—Number and average monthly benefit before and after offset for **disabled workers and their families** with benefits reduced or withheld due to workers' compensation offset, 1967–89—*Continued*

Year and offset status	Number of—		Average monthly family benefit		Average offset
	Families	Beneficiaries	Before offset	After offset	
	Disabled worker with 1 or more dependents— <i>Continued</i>				
Family benefit partially reduced:					
1967	4,858	20,446	\$247.09	\$88.67	\$158.42
1970	14,649	63,707	294.13	153.29	140.84
1975	28,924	117,245	467.74	290.35	177.39
1980	35,932	134,864	789.07	513.32	275.75
1981	34,283	125,473	863.23	573.13	290.10
1982	33,092	119,985	922.48	627.94	294.54
1983	30,874	108,388	931.94	626.21	305.73
1984	31,818	110,686	936.31	617.54	318.77
1985	33,778	115,360	934.16	606.30	327.86
1986	35,792	119,132	915.95	583.34	332.61
1987	37,723	121,934	929.00	594.56	334.44
1988 ¹	40,347	129,202	933.66	587.02	346.64
1989 ¹	41,843	132,851	962.83	605.19	357.64
Family benefit withheld:					
1967	1,051	5,294	207.24	...	207.24
1970	1,063	4,723	201.22	...	201.22
1975	278	1,093	329.80	...	329.80
1980	215	793	604.39	...	604.39
1981	192	686	594.95	...	594.95
1982	151	564	668.87	...	668.87
1983	416	1,451	641.58	...	641.58
1984	265	944	687.00	...	687.00
1985	361	1,231	671.01	...	671.01
1986	415	1,408	671.70	...	671.70
1987	470	1,555	711.15	...	711.15
1988 ¹	480	1,583	679.63	...	679.63
1989 ²	431	1,420	692.23	...	692.23

¹ November 1988.² September 1989, end of year data not available.

CONTACT: Joseph Bondar/Mayer Feldman (410) 965-0162/0161 for further information.

6.F OASDI: Benefits Terminated

Table 6.F1.—Number of benefits terminated, by type, 1940-91

Year	Total	Retired workers	Disabled workers	Wives and husbands	Children				Widowed mothers and fathers	Widows and widowers	Parents	Special age-72
					Total	Under age 18	Disabled, aged 18 or older	Students				
Total.....	97,961,438	31,749,877	9,595,993	13,480,267	29,955,028	18,659,504	411,144	10,884,380	3,828,326	8,028,935	100,938	1,222,074
1940.....	9,266	3,864	...	1,620	2,605	2,605	...	...	1,109	49	19	...
1945.....	108,791	34,408	...	17,179	33,446	33,446	...	...	19,828	3,455	475	...
1950.....	266,615	98,280	...	51,200	69,062	69,062	...	...	33,313	13,642	1,118	...
1951.....	354,282	141,665	...	73,706	82,516	82,516	...	...	37,016	17,999	1,380	...
1952.....	383,780	160,284	...	85,349	75,352	75,352	...	...	40,085	20,978	1,732	...
1953.....	455,652	193,688	...	99,409	89,292	89,292	...	...	44,331	27,006	1,926	...
1954.....	501,694	212,894	...	111,788	99,375	99,375	...	...	45,870	29,871	1,896	...
1955.....	579,229	247,998	...	125,880	117,443	117,443	...	...	49,330	36,488	2,090	...
1956.....	624,981	269,006	...	134,700	128,391	128,391	...	...	51,874	38,849	2,161	...
1957.....	789,331	334,710	16,131	178,464	146,828	146,540	288	...	54,715	56,022	2,461	...
1958.....	817,512	322,279	52,949	173,608	156,944	156,348	596	...	52,088	57,422	2,222	...
1959.....	1,163,081	458,175	81,982	255,169	211,711	209,948	1,763	...	67,346	85,401	3,234	...
1960.....	1,170,592	440,555	89,090	249,792	235,965	233,512	2,453	...	67,555	84,396	3,259	...
1961.....	1,327,950	471,552	115,546	276,437	290,895	287,599	3,296	...	77,778	92,322	3,420	...
1962.....	1,410,718	507,807	128,299	282,569	311,045	307,200	3,845	...	78,261	99,332	3,405	...
1963.....	1,672,045	591,951	137,850	330,576	397,764	392,606	5,158	...	92,246	117,743	3,915	...
1964.....	1,739,693	616,124	138,576	333,969	424,680	418,834	5,846	...	96,116	126,328	3,900	...
1965.....	1,868,804	646,734	156,648	345,229	481,215	448,344	6,628	26,243	98,058	137,031	3,889	...
1966.....	2,178,105	696,038	168,630	351,877	704,131	457,688	7,329	239,114	92,054	158,302	3,749	3,324
1967.....	2,545,076	748,184	208,899	373,803	820,610	503,110	9,178	308,322	102,004	172,411	3,789	115,376
1968.....	2,654,191	789,586	222,197	386,245	837,390	514,363	10,620	312,407	100,344	188,844	4,004	125,581
1969.....	2,860,287	827,151	251,269	399,689	946,481	564,725	11,922	369,834	107,119	205,188	3,525	119,865
1970.....	2,841,523	817,129	260,444	388,574	956,566	582,918	11,795	361,853	102,578	208,843	3,313	104,076
1971.....	2,944,134	846,103	266,471	394,422	1,011,381	607,138	11,621	392,622	104,577	223,988	3,162	94,030
1972.....	2,949,327	839,018	261,739	384,297	1,037,251	605,569	13,924	417,758	108,995	232,375	2,950	82,702
1973.....	3,132,957	873,593	304,792	396,828	1,137,641	637,851	12,445	487,345	103,056	234,039	2,955	80,053
1974.....	3,296,247	921,897	320,958	416,891	1,205,329	699,400	15,288	490,641	116,061	243,139	2,886	69,086
1975.....	3,313,151	931,953	329,532	421,973	1,209,574	695,082	15,195	499,297	110,493	249,274	2,574	57,778
1976.....	3,405,273	941,162	351,504	424,417	1,262,306	711,425	16,104	534,777	114,823	256,020	2,412	52,629
1977.....	3,551,125	955,114	401,334	430,431	1,331,923	740,822	17,060	574,041	114,605	265,721	2,285	49,712
1978.....	3,589,849	977,703	413,571	428,498	1,342,365	736,536	17,496	588,333	112,491	271,102	2,106	42,013
1979.....	3,568,400	953,520	422,503	426,014	1,346,176	726,910	18,598	600,668	111,604	272,422	1,831	34,330
1980.....	3,593,488	1,009,542	408,051	420,313	1,314,704	636,825	14,561	608,445	118,300	289,326	1,705	31,547
1981.....	3,596,613	1,006,756	434,187	419,331	1,305,554	664,436	15,482	625,636	111,025	291,081	1,649	27,030
1982.....	3,869,989	1,032,327	483,847	437,104	1,485,066	677,326	16,435	791,305	109,210	298,435	1,521	22,479
1983.....	3,788,835	1,068,963	453,621	492,524	1,223,789	584,312	19,706	619,771	214,361	309,168	1,448	24,961
1984.....	3,230,134	1,102,737	371,913	373,796	954,150	498,199	19,277	436,674	88,342	319,858	1,283	18,055
1985.....	3,109,569	1,150,236	339,984	367,257	820,641	446,106	17,022	357,513	84,165	331,090	1,228	14,968
1986.....	2,996,494	1,152,844	341,276	362,966	703,293	474,999	17,013	211,281	90,071	329,855	1,110	15,079
1987.....	2,945,100	1,162,600	331,500	337,800	707,600	481,800	13,100	212,700	78,100	314,500	700	12,300
1988.....	3,043,000	1,207,500	346,300	344,800	730,100	496,500	15,100	218,500	75,200	328,600	500	10,000
1989.....	2,924,000	1,185,000	336,300	337,700	677,200	457,800	14,600	204,800	65,900	314,800	400	6,700
1990.....	2,881,700	1,207,900	327,800	329,200	635,300	422,600	14,200	198,500	61,300	314,900	200	5,100
1991.....	2,884,400	1,242,000	320,300	330,600	605,800	393,600	16,200	196,000	58,700	323,000	700	3,300

Based on 1-percent sample.

Excludes terminations based on the disabled worker no longer meeting medical standards; data not available.

Table 6.F2.—Number, by reason for termination and type of benefit, 1991

[Based on 1-percent sample]

Reason for termination	Total	Retired workers	Disabled workers	Wives and husbands	Children	Widows, widowers, and parents	Widowed mothers and fathers	Special age-72 beneficiaries
Total	2,884,400	1,242,000	320,300	330,600	605,800	323,700	58,700	3,300
Death of beneficiary	1,734,000	1,204,700	144,400	84,000	12,600	283,300	1,700	3,300
Termination resulting from death of worker	211,000	...	...	177,300	33,700	...	...	...
Marriage, remarriage, or divorce of beneficiary ..	23,500	...	...	5,400	7,600	...	10,500	...
Attainment of age—								
18 by children	345,100	...	...	...	345,100	...	...	...
19 by student	58,200	...	...	...	58,200	...	...	...
65 by disabled worker	209,200	...	174,600	23,500	11,100	...	...	...
65 by disabled widow(er)	9,600	...	...	...	...	9,600	...	...
Termination due to attainment of age 16 or marriage of child	75,600	...	...	33,600	...	...	42,000	...
Entitlement to an equal or larger Social Security benefit	74,100	34,300	...	5,400	1,800	28,600	4,000	...
Does not meet medical standards ¹ .....	...	...	...	...	...	...	...	...
Student no longer attending school	133,900	...	...	...	133,900	...	...	...
Other	10,200	3,000	1,300	1,400	1,800	2,200	500	...

¹ Data not available.

Table 6.F3.—Number of wives, husbands, and children, by reason for termination and type of benefit, 1991

[Based on 1-percent sample]

Reason for termination	Wives and husbands of—		Children								
			Under age 18 of—			Disabled, aged 18 or older of—			Students, aged 18-19 of—		
	Retired workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers
Total	270,400	60,200	50,700	183,800	159,100	2,000	9,100	5,100	30,200	113,000	52,800
Death of beneficiary	82,800	1,200	300	1,000	700	1,700	8,200	100	300	200	100
Termination resulting from death of worker	167,700	9,600	...	...	32,100	...	...	900	...	...	700
Marriage, remarriage, or divorce of beneficiary	800	4,600	700	1,900	3,100	...	200	200	100	700	700
Attainment of age—											
18 by children .....	...	...	49,600	179,300	116,200	...	...	...	...	...	...
19 by student .....	...	...	...	...	...	...	...	...	8,600	34,500	15,100
65 by disabled worker .....	...	23,500	...	...	6,500	...	...	3,800	...	...	800
Termination due to attainment of age 16 or marriage of child	13,000	20,600	...	...	...	...	...	...	...	...	...
Entitlement to an equal or larger Social Security benefit	4,800	600	100	900	...	200	500	...	...	...	100
Does not meet medical standards ¹ .....	...	...	...	...	...	...	...	...	...	...	...
Student no longer attending school .....	...	...	...	...	...	...	...	...	21,200	77,500	35,200
Other	1,300	100	...	700	500	100	200	100	...	100	100

¹ Data not available.

CONTACT: Joseph Bondar/Barbara Lingg (410) 965-0162/0156 for further information.

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Tables

7A	Summary
7B	State Data
7C	Benefit Distributions
7D	Other Income Sources
7E	Recipient Characteristics
7F	Disability

Table 7.A1.—Number of **persons** receiving federally administered payments, total amount and average monthly amount, by source of payment and category, December 1991

Source of payment	Total	Aged	Blind	Disabled
Number of persons				
With—				
Federally administered payments ¹	5,118,470	1,464,684	84,549	3,569,237
Federal SSI payments only	2,914,141	799,278	43,226	2,071,637
Both Federal payment and State supplementa- tion	1,815,498	479,396	32,917	1,303,185
State supplementation only	388,831	186,010	8,406	194,415
Total with—				
Federal payment ²	4,729,639	1,278,674	76,143	3,374,822
State supplementation ³	2,204,329	665,406	41,323	1,497,600
Amount of payments (in thousands)				
Total	\$1,640,611	\$324,135	\$29,674	\$1,286,801
Federal payments	1,352,826	235,927	22,140	1,094,758
State supplementation	287,785	88,208	7,534	192,043
Average monthly amount				
Total	\$320.53	\$221.30	\$350.97	\$360.53
Federal payments	286.03	184.51	290.77	324.39
State supplementation	130.55	132.56	182.31	128.23

¹ All persons with a Federal SSI payment and/or federally administered State supplementation.

² Includes approximately 22,100 persons aged 65 or older.

³ Includes approximately 593,000 persons aged 65 or older.

⁴ All persons with a Federal SSI payment whether receiving a Federal payment

only or both a Federal payment and State supplementation.

⁵ All persons with federally administered State supplementation whether receiving State supplementation only or both a Federal SSI payment and State supplementation.

Note: For more recent data, see table 2.A2 in the *Social Security Bulletin*.

Table 7.A2.—Number of **adult units and children** receiving federally administered payments and average monthly amount, by source of payment and category, December 1991

Source of payment	Adult units						Blind and disabled children
	Aged		Blind		Disabled		
	Individual	Couple	Individual	Couple	Individual	Couple	
	Number						
Total	1,163,919	127,774	68,447	3,401	2,896,636	91,565	438,853
Federal payments	1,025,096	106,299	61,230	2,965	2,729,383	81,977	437,231
Federal payment only	647,212	60,153	34,713	1,724	1,648,163	53,889	286,632
Federal payment and State supplementation	377,884	46,146	26,517	1,241	1,081,220	28,088	150,599
State supplementation	516,707	67,621	33,734	1,677	1,248,473	37,676	152,221
State supplementation only	138,823	21,475	7,217	436	167,253	9,588	1,622
	Average monthly amount						
Total	\$217.84	\$549.42	\$346.24	\$639.95	\$355.54	\$576.86	\$446.05
Federal payments	186.28	414.26	288.83	456.55	317.10	466.49	423.15
Federal payment only	166.91	343.80	285.43	440.81	309.58	435.82	426.72
Federal payment and State supplementation	347.00	933.92	477.38	1,007.01	461.43	929.32	486.88
State supplementation	121.13	386.96	178.29	490.63	131.66	386.95	70.51
State supplementation only	103.72	299.17	156.88	382.58	123.95	336.97	68.97

7.A SSI: Summary

Table 7.A3.—Number of **persons** receiving payments, by source of payment and category, January 1974 and December 1975-91

Month and year	Total	Federally administered ¹	Federal SSI ²	State supplementation				
				Total	Federally administered		State administered ³	
					Total ³	Only	Total	Only
	All persons							
January 1974	3,248,949	3,215,632	2,955,959	1,838,602	1,480,309	259,673	358,293	33,317
December:								
1975	4,359,625	4,314,275	3,893,419	1,987,409	1,684,018	420,856	303,391	45,350
1980	4,194,100	4,142,017	3,682,411	1,934,239	1,684,765	459,606	249,474	52,083
1982	3,908,466	3,857,590	3,473,301	1,798,400	1,550,405	384,289	247,995	50,876
1983	3,955,767	3,901,497	3,589,521	1,811,614	1,557,714	311,976	253,900	54,270
1984	4,093,956	4,029,333	3,698,758	1,875,187	1,607,234	330,575	267,953	64,623
1985	4,200,177	4,138,021	3,799,092	1,915,503	1,660,847	338,929	254,656	62,156
1986	4,346,652	4,269,184	3,921,661	2,002,746	1,723,401	347,523	279,345	77,468
1987	4,457,847	4,384,999	4,019,297	2,078,503	1,806,847	365,702	271,656	72,848
1988	4,541,441	4,463,869	4,088,988	2,154,759	1,884,675	374,881	270,084	77,572
1989	4,672,577	4,593,059	4,206,390	2,224,122	1,949,585	386,669	274,537	79,518
1990	4,888,180	4,817,127	4,412,131	2,343,803	2,058,273	404,996	285,530	71,053
1991	5,199,539	5,118,470	4,729,639	2,512,220	2,204,329	388,831	307,891	81,069
	Aged							
January 1974	1,889,898	1,865,109	1,690,496	1,022,244	770,318	174,613	251,926	24,789
December:								
1975	2,333,685	2,307,105	2,024,765	1,028,596	843,917	282,340	184,679	26,580
1980	1,838,381	1,807,776	1,533,366	837,318	702,763	274,410	134,555	30,605
1982	1,578,968	1,548,741	1,329,485	727,662	597,080	219,256	130,582	30,227
1983	1,545,999	1,515,400	1,339,093	710,221	580,039	176,307	130,182	30,599
1984	1,562,064	1,530,289	1,346,711	716,272	585,015	183,576	131,257	31,777
1985	1,529,674	1,504,469	1,322,292	698,634	583,913	182,177	114,721	25,205
1986	1,506,496	1,473,428	1,291,415	706,478	583,155	182,013	123,323	33,068
1987	1,483,353	1,455,387	1,268,123	705,638	594,522	187,264	111,116	27,966
1988	1,464,459	1,433,420	1,245,065	720,765	608,023	188,355	112,742	31,039
1989	1,471,216	1,439,043	1,247,428	734,025	622,972	191,615	111,053	32,173
1990	1,484,160	1,454,041	1,256,623	765,420	649,530	197,418	115,890	30,119
1991	1,497,817	1,464,684	1,278,674	785,366	665,406	186,010	119,960	33,133
	Blind							
January 1974	73,850	72,390	55,680	45,828	37,326	16,710	8,502	1,460
December:								
1975	75,315	74,489	68,375	36,309	31,376	6,114	4,933	826
1980	79,139	78,401	68,945	39,863	36,214	9,456	3,649	738
1982	77,929	77,356	68,584	39,003	35,584	8,772	3,419	573
1983	79,446	78,960	71,102	39,771	36,438	7,858	3,333	486
1984	80,948	80,524	72,361	40,474	37,259	8,163	3,215	424
1985	82,622	82,220	73,817	41,323	38,291	8,403	3,032	402
1986	83,557	83,115	74,628	42,078	38,949	8,487	3,129	442
1987	83,876	83,421	74,711	42,915	39,801	8,710	3,114	455
1988	83,316	82,864	74,133	43,119	40,025	8,731	3,094	452
1989	83,267	82,765	73,953	43,128	40,047	8,812	3,081	502
1990	84,109	83,686	74,781	43,376	40,334	8,905	3,042	423
1991	85,227	84,549	76,143	44,918	41,323	8,406	3,595	678
	Disabled							
January 1974	1,285,201	1,278,122	1,209,783	769,501	672,575	68,350	96,926	7,068
December:								
1975	1,950,625	1,932,681	1,800,279	922,229	808,725	132,402	113,504	17,944
1980	2,276,130	2,255,840	2,080,100	1,050,155	945,788	175,740	104,367	20,290
1982	2,251,013	2,231,493	2,075,232	1,024,939	917,741	156,261	107,198	19,520
1983	2,329,596	2,307,137	2,179,326	1,054,525	941,237	127,811	113,288	22,459
1984	2,449,947	2,418,522	2,279,686	1,110,506	984,960	138,836	125,546	31,425
1985	2,586,741	2,551,332	2,402,983	1,167,326	1,038,643	148,349	128,683	35,409
1986	2,755,401	2,712,641	2,555,618	1,245,288	1,101,297	157,023	143,991	42,760
1987	2,888,852	2,846,191	2,676,463	1,319,122	1,172,524	169,728	146,598	42,661
1988	2,992,606	2,947,585	2,769,790	1,389,542	1,236,627	177,795	152,915	45,021
1989	3,117,095	3,071,251	2,885,009	1,445,715	1,286,566	186,242	159,149	45,844
1990	3,319,911	3,279,400	3,080,727	1,535,007	1,368,409	198,673	166,598	40,511
1991	3,615,438	3,569,237	3,374,822	1,680,590	1,497,600	194,415	182,990	46,201

¹ All persons with a Federal payment and/or federally administered State supplementation.

² All persons with a Federal SSI payment whether receiving a Federal payment only or both a Federal payment and State supplementation.

³ All persons with federally administered State supplementation whether

receiving State supplementation only or both a Federal SSI payment and State supplementation.

⁴ All persons with State-administered State supplementation whether receiving State supplementation only or both a Federal payment and State supplementation. Includes data not distributed by category.

Table 7.A4.—Total amount of payments, by source of payment and category, 1974-91

[In thousands]

Year	Total	Federal SSI	State supplementation				
			Federally administered	State administered ¹			
All persons							
	1974	\$5,245,719	\$3,833,161	\$1,263,652	\$148,906		
	1975	5,878,224	4,313,538	1,402,534	162,152		
	1980	7,940,734	5,866,354	1,848,286	226,094		
	1982	8,981,328	6,907,043	1,798,453	275,832		
	1983	9,404,227	7,422,524	1,711,319	270,384		
	1984	10,371,790	8,281,017	1,792,089	298,684		
	1985	11,060,476	8,777,341	1,972,597	310,538		
	1986	12,081,025	9,498,047	2,243,332	339,646		
	1987	12,951,091	10,029,197	2,562,700	359,194		
	1988	13,786,207	10,734,202	2,670,561	381,444		
	1989	14,979,898	11,606,066	2,954,668	419,164		
	1990	16,598,680	12,893,805	3,239,154	465,721		
	1991	18,524,229	14,764,795	3,230,844	528,590		
	Aged						
		1974	\$2,503,407	\$1,782,742	\$631,292	\$89,373	
		1975	2,604,792	1,842,980	673,535	88,277	
		1980	2,734,270	1,860,194	756,829	117,247	
		1982	2,824,003	2,004,730	693,978	125,295	
		1983	2,813,897	2,034,426	644,857	134,614	
		1984	2,974,122	2,188,075	644,585	141,462	
		1985	3,034,596	2,202,557	694,114	137,925	
		1986	3,096,142	2,189,986	759,316	146,840	
		1987	3,194,145	2,199,544	848,782	145,819	
		1988	3,298,922	2,276,729	872,671	149,522	
		1989	3,476,324	2,362,327	953,956	160,041	
		1990	3,736,104	2,521,382	1,038,006	176,716	
		1991	3,890,412	2,691,681	998,652	200,079	
		Blind					
			1974	\$130,195	\$91,308	\$34,483	\$4,404
			1975	130,936	92,427	34,813	3,696
			1980	190,075	131,506	54,321	4,248
			1982	216,936	156,236	56,455	4,245
1983			229,374	169,898	54,815	4,661	
1984			248,762	185,440	58,609	4,713	
1985			264,162	195,183	64,657	4,322	
1986			277,102	201,403	71,357	4,342	
1987			291,174	207,405	79,218	4,551	
1988			302,135	216,705	80,690	4,740	
1989			315,692	225,138	85,517	5,037	
1990			334,120	238,415	90,534	5,171	
1991			346,828	254,140	86,437	6,251	
Disabled							
			1974	\$2,601,936	\$1,959,112	\$597,876	\$44,948
			1975	3,142,476	2,378,131	694,186	70,159
			1980	5,013,948	3,874,655	1,037,137	102,156
			1982	5,908,841	4,746,077	1,048,020	114,744
	1983		6,356,975	5,218,200	1,011,647	127,128	
	1984		7,143,212	5,907,501	1,088,896	146,815	
	1985		7,754,588	6,379,601	1,213,826	161,161	
	1986		8,699,773	7,106,658	1,412,659	180,456	
	1987		9,457,787	7,622,247	1,634,701	200,839	
	1988		10,176,906	8,240,768	1,717,200	218,938	
	1989		11,180,155	9,018,601	1,915,195	246,359	
	1990		12,520,568	10,134,007	2,110,615	275,946	
	1991		14,268,192	11,818,974	2,145,755	303,463	

¹ Includes data not distributed by category.

7.A SSI: Summary

Table 7.A5.—Average monthly amount, by source of payment and category, January 1974 and December 1975-91

Month and year	Total	Federally administered	Federal SSI	State supplementation		
				Total	Federally administered	State administered
	All persons					
January 1974.....	\$116.97	\$113.55	\$88.01	\$65.20	\$70.92	\$41.54
December:						
1975.....	116.36	114.39	96.17	66.86	70.71	45.59
1980.....	170.42	167.77	143.35	96.93	99.15	79.85
1981.....	185.49	182.73	160.29	95.46	97.78	80.33
1982.....	198.87	195.83	174.72	94.75	95.81	88.08
1983.....	214.69	211.68	188.94	94.42	94.81	92.01
1984.....	221.87	219.01	196.16	97.46	97.61	96.60
1985.....	228.66	226.06	200.84	103.06	103.82	98.05
1986.....	246.93	244.48	215.40	114.14	115.47	105.93
1987.....	254.23	251.58	218.39	122.95	124.76	110.85
1988.....	263.09	260.18	227.49	122.80	122.68	123.60
1989.....	277.65	274.63	238.83	131.61	131.70	130.90
1990.....	303.19	299.22	261.47	140.11	139.79	141.01
1991.....	324.44	320.53	286.03	132.99	130.55	150.46
	Aged					
January 1974.....	\$99.33	\$95.69	\$74.54	\$60.37	\$68.12	\$36.66
December:						
1975.....	92.99	90.93	75.94	61.48	66.38	39.12
1980.....	131.75	128.20	106.70	93.85	96.97	77.55
1981.....	141.56	137.81	118.24	92.62	95.72	77.39
1982.....	150.06	145.69	127.76	92.20	93.41	86.56
1983.....	162.30	157.89	138.19	92.75	93.48	89.49
1984.....	162.55	157.88	138.13	94.77	95.00	93.71
1985.....	168.30	164.26	141.51	100.65	102.76	89.90
1986.....	178.20	173.66	146.87	111.51	113.51	102.07
1987.....	187.24	180.64	149.01	121.59	124.36	106.74
1988.....	193.32	188.23	156.06	123.20	124.18	117.91
1989.....	203.83	198.81	162.82	131.82	133.21	124.00
1990.....	218.81	212.66	173.63	139.22	140.15	133.99
1991.....	228.15	221.30	184.51	134.72	132.56	146.69
	Blind					
January 1974.....	\$128.82	\$124.27	\$105.03	\$79.97	\$84.34	\$60.86
December:						
1975.....	148.96	146.57	116.40	89.78	94.32	61.13
1980.....	215.70	213.23	169.91	134.39	138.15	97.45
1981.....	230.33	227.70	187.33	132.21	135.32	99.53
1982.....	244.79	241.59	202.67	132.70	134.58	113.70
1983.....	259.74	256.39	216.71	131.43	132.72	117.33
1984.....	268.30	265.11	223.62	136.78	138.65	115.00
1985.....	277.32	274.32	228.64	146.04	148.25	117.95
1986.....	290.23	287.27	235.95	157.85	160.92	119.69
1987.....	299.74	296.67	239.40	169.08	172.45	125.92
1988.....	309.47	306.34	249.57	168.88	171.96	128.83
1989.....	322.97	319.76	258.82	179.72	182.86	138.84
1990.....	345.17	341.52	276.72	192.23	195.54	148.52
1991.....	355.33	350.97	290.77	181.31	182.31	169.98
	Disabled					
January 1974.....	\$142.22	\$139.01	\$106.05	\$77.79	\$73.41	\$52.64
December:						
1975.....	143.07	141.15	118.15	71.97	74.32	55.26
1980.....	200.06	197.90	169.48	97.92	99.28	86.18
1981.....	216.81	214.49	188.15	96.64	97.75	86.92
1982.....	231.48	229.04	203.89	95.58	95.87	93.09
1983.....	247.87	245.49	219.22	94.54	94.17	97.67
1984.....	258.08	256.15	229.58	98.08	97.59	101.80
1985.....	262.71	260.95	232.63	103.26	102.78	107.06
1986.....	283.08	281.63	249.42	114.49	114.90	111.24
1987.....	288.29	286.54	250.67	122.72	123.34	117.69
1988.....	295.86	293.87	259.00	120.91	120.35	125.37
1989.....	311.20	308.94	271.18	129.81	129.38	133.28
1990.....	339.43	336.52	296.93	138.16	137.97	144.55
1991.....	363.54	360.53	324.39	130.66	128.23	150.47

CONTACT: Arthur Kahn/ Shirley Queen (410) 965-0186/ 0185 for further information.

Table 7.A6.—Number and percentage distribution of Supplemental Security Income recipients, by age, sex, and selected characteristics, May 1990¹

(Based on data from the Survey of Income and Program Participation (SIPP); see pages 332-334)

Characteristic	Total	Aged 18-64						Aged 65 or older				
		Total	Sex		Age			Total	Sex		Age	
			Men	Women	18-34	35-54	55-64		Men	Women	65-74	75 or older
Total number (in thousands)	3,877	2,230	934	1,296	832	770	628	1,647	397	1,251	830	817
Total percent.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Sex:												
Men.....	34.3	41.9	100.0	...	58.2	37.2	26.0	24.1	100.0	...	25.9	22.2
Women.....	65.7	58.1	...	100.0	41.8	62.8	74.0	75.9	...	100.0	74.1	77.8
Race:												
White.....	65.7	66.4	63.5	68.5	66.4	72.6	58.8	64.7	62.0	65.6	60.5	69.1
Black.....	29.6	29.5	32.7	27.2	30.0	23.5	36.2	29.8	24.3	31.5	33.0	26.5
Other.....	4.7	4.1	3.8	4.3	3.5	4.0	4.9	5.5	13.7	2.9	6.5	4.4
Spanish origin ²	15.0	13.9	14.8	13.2	10.8	11.5	21.0	16.5	17.2	16.2	19.4	13.5
Years of education:												
0-8.....	45.1	31.8	30.7	32.5	15.4	30.4	55.0	63.2	58.6	64.6	55.9	70.6
9-11.....	20.0	24.7	24.7	24.7	25.9	25.9	21.6	13.8	12.1	14.3	16.7	10.8
12.....	23.9	30.1	33.6	27.6	43.0	27.9	15.8	15.4	17.3	14.8	18.2	12.7
13-15.....	8.8	11.4	10.2	12.2	13.4	13.0	6.7	5.3	6.7	4.8	6.6	3.9
16 or more.....	2.2	2.1	.8	3.0	2.2	2.8	.9	2.4	5.2	1.5	2.6	2.1
Marital status:												
Married.....	19.4	18.6	15.6	20.8	8.2	23.9	25.8	20.5	54.0	9.9	26.2	14.8
Widowed.....	26.4	9.8	1.6	15.7	.9	8.8	22.7	48.9	18.9	58.4	32.8	65.2
Divorced or separated.....	24.1	27.0	15.1	35.6	13.6	33.7	36.6	20.1	15.8	21.4	27.0	13.0
Never married.....	30.1	44.6	67.7	28.0	77.4	33.5	14.9	10.5	11.3	10.2	14.0	7.0
Size of household:												
1 person.....	33.4	21.9	15.1	26.8	11.9	18.6	39.2	49.0	28.2	55.6	47.2	50.9
2 persons.....	24.6	24.3	22.7	25.5	16.1	33.8	23.6	25.0	36.0	21.5	23.9	26.2
3-4 persons.....	24.8	31.2	35.7	27.9	40.5	29.3	21.3	16.2	18.4	15.5	18.0	14.4
5 persons or more.....	17.1	22.6	26.5	19.8	31.6	18.3	15.9	9.7	17.4	7.3	10.9	8.5
Housing status:												
Owning or buying.....	47.2	45.5	53.0	40.2	51.3	43.7	40.2	49.4	49.4	49.5	44.3	54.6
Renting.....	49.3	51.7	45.5	56.2	48.5	53.3	54.2	46.1	48.9	45.2	52.2	39.9
Other.....	3.5	2.7	1.5	3.6	.2	3.1	5.6	4.5	1.7	5.3	3.5	5.5
Recipient's monthly total income:												
Less than \$300.....	11.2	12.2	13.4	11.3	13.5	11.4	11.5	9.9	10.1	9.8	13.0	6.8
\$300-\$399.....	23.8	28.2	28.2	28.2	31.7	27.7	24.2	17.8	23.7	16.0	15.4	20.3
\$400-\$499.....	30.5	24.0	22.1	25.3	14.4	25.7	34.5	39.3	20.8	45.1	36.6	41.9
\$500 or more.....	34.5	35.6	36.3	35.2	40.4	35.2	29.8	33.0	45.3	29.1	34.9	31.0
Median.....	\$449	\$439	\$437	\$441	\$433	\$442	\$441	\$457	\$478	\$454	\$459	\$455
Recipient's monthly SSI payment:												
Less than \$100.....	21.4	14.2	13.0	15.1	11.5	12.1	20.4	31.2	29.0	31.9	28.1	34.3
\$100-\$199.....	17.9	13.0	10.4	14.9	8.1	13.0	19.6	24.5	25.4	24.2	21.3	27.8
\$200-\$299.....	15.5	15.9	17.7	14.5	23.1	10.7	12.7	15.0	17.6	14.2	18.7	11.3
\$300-\$399.....	25.4	32.7	33.2	32.4	37.2	33.4	25.9	15.6	14.0	16.1	16.8	14.4
\$400-\$499.....	11.1	14.1	13.0	14.8	10.6	19.6	11.8	7.2	5.1	7.9	6.6	7.8
\$500 or more.....	8.6	10.1	12.7	8.3	9.4	11.2	9.7	6.5	8.7	5.7	8.5	4.3
Median.....	\$263	\$320	\$327	\$314	\$318	\$342	\$276	\$171	\$178	\$170	\$197	\$153

¹ Based on May of wave 2 of the 1990 panel. Interviews were conducted between June and September 1990, and information was obtained for a 4-month period preceding the interview. May was the single calendar month common to each period.

² Persons of Spanish origin may be of any race.

Source: Public use file of the Survey of Income and Program Participation, Bureau of the Census.

7.A SSI: Summary

Table 7.A7.—Number and percentage distribution of Supplemental Security Income recipients, by family composition, age, and selected characteristics, May 1990¹

[Based on data from the Survey of Income and Program Participation (SIPP); see pages 332-334]

Characteristic	Total	Living with relatives								Living alone or with unrelated persons		
		Married, spouse present						Nonmarried or married, spouse absent				
		Age		Receipt of SSI by spouse								
		Total	18-64	65 or older	With SSI	Without SSI	Total	18-64	65 or older	Total	18-64	65 or older
Total number (in thousands)	3,877	717	402	315	298	419	1,613	1,139	473	1,548	689	859
Total percent.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Age:												
18-34	21.5	8.8	15.7	...	...	15.1	34.3	48.6	...	13.9	31.3	...
35-44	9.5	14.5	25.8	...	2.6	22.9	12.0	17.0	...	4.5	10.0	...
45-54	10.4	10.7	19.1	...	3.6	15.8	12.0	17.0	...	8.6	19.3	...
55-64	16.2	22.1	39.4	...	22.3	22.0	12.3	17.4	...	17.5	39.4	...
65-74	21.4	28.6	...	65.1	44.6	17.2	12.9	...	44.1	26.9	...	48.4
75-84	21.1	15.3	...	34.9	26.9	7.1	16.4	...	55.9	28.6	...	51.6
85 or older .....	...	...	...	...	...	...	...	...	...	...	...	...
Size of family:												
1 person	41.0	...	...	...	...	...	...	...	...	...	...	...
2 persons	23.1	40.8	28.1	57.0	50.0	34.2	37.5	34.2	45.6	...	...	...
3-4 persons	22.3	30.2	33.9	25.4	29.7	30.5	40.3	42.5	35.0	...	...	...
5 persons or more	14.6	29.1	38.0	17.6	20.4	35.2	22.2	23.3	19.3	...	...	...
Housing status:												
Owning or buying.....	47.2	55.5	52.3	59.6	51.8	58.1	56.6	55.9	58.2	33.6	24.5	40.9
Renting	49.3	43.3	47.7	37.7	45.3	41.9	39.6	41.7	34.4	62.3	70.6	55.6
Other	3.5	1.2	...	2.7	2.9	...	3.8	2.4	7.3	4.2	4.9	3.5
Relationship to householder:												
Householder or spouse	66.0	90.2	93.6	85.8	83.3	95.1	33.9	30.6	41.9	88.3	79.7	95.2
Parent	4.5	5.4	5.0	6.0	11.9	.9	8.4	2.0	24.0	...	...	...
Child	16.3	...	...	...	...	...	39.2	53.0	5.7	...	...	...
Other relative	7.7	4.4	1.4	8.2	4.9	4.0	16.5	11.5	28.4	...	...	...
Not related	5.5	...	...	...	...	...	2.1	3.0	...	11.7	20.3	4.8
Total monthly income:												
Family—												
Less than \$500	29.6	8.7	13.1	3.0	4.6	11.6	7.0	6.8	7.3	62.9	61.0	64.4
\$500-\$999	31.4	32.3	26.2	40.0	31.8	32.6	28.4	29.6	25.5	34.1	34.7	33.7
\$1,000-\$1,499	11.1	17.7	14.0	22.5	23.6	13.5	16.8	15.3	20.4	2.2	2.5	1.9
\$1,500-\$1,999	8.1	20.2	22.8	16.8	24.2	17.3	10.2	10.1	10.4	.2	.5	...
\$2,000 or more	19.8	21.2	23.9	17.7	15.9	24.9	37.6	38.0	36.5	.6	1.3	...
Median	\$768	\$1,194	\$1,365	\$1,117	\$1,144	\$1,236	\$1,430	\$1,365	\$1,459	\$467	\$460	\$471
Recipient—												
Less than \$300	11.2	23.8	20.7	27.6	35.3	15.5	13.4	14.4	11.0	3.1	3.5	2.8
\$300-\$399	23.8	24.4	25.9	22.6	18.6	28.6	28.0	29.2	25.3	19.1	27.9	12.0
\$400-\$499	30.5	17.3	18.6	15.6	13.0	20.4	26.5	22.5	36.2	40.7	29.5	49.6
\$500 or more	34.5	34.5	34.8	34.1	33.1	35.5	32.0	33.9	27.5	37.1	39.0	35.6
Median	\$449	\$411	\$418	\$399	\$376	\$428	\$433	\$429	\$439	\$467	\$460	\$471
Recipient's monthly SSI payment:												
Less than \$100	21.4	18.3	14.9	22.6	31.6	8.8	18.7	14.3	29.2	25.7	13.7	35.4
\$100-\$199	17.9	18.6	11.4	27.9	20.6	17.2	13.3	12.5	15.2	22.4	14.8	28.5
\$200-\$299	15.5	18.7	13.5	25.4	19.6	18.1	19.5	20.9	16.1	9.9	8.9	10.6
\$300-\$399	25.4	23.0	34.0	9.0	5.7	35.3	29.9	32.4	23.7	22.0	32.5	13.6
\$400-\$499	11.1	10.6	13.6	6.8	7.9	12.6	11.0	11.6	9.5	11.6	18.5	6.1
\$500 or more	8.6	10.7	12.7	8.3	14.6	8.0	7.7	8.2	6.4	8.5	11.8	5.8
Median	\$263	\$262	\$330	\$188	\$169	\$317	\$291	\$307	\$230	\$208	\$336	\$149

¹ Based on May of wave 2 of the 1990 panel. Interviews were conducted between June and September 1990, and information was obtained for a 4-month period preceding the interview. May was the single calendar month common to each period.

Source: Public use file of the Survey of Income and Program Participation, Bureau of the Census.

Table 7.B1.—Number of persons receiving federally administered payments and total amount, by category, 1991

State	Number, ¹ December				Amount of payments during year (in thousands)			
	Total	Aged	Blind	Disabled ²	Total	Aged	Blind	Disabled
Total	5,118,470	1,464,684	84,549	3,569,237	\$17,995,639	\$3,690,333	\$340,577	\$13,964,729
Alabama ⁴	137,114	46,614	1,627	88,873	387,247	81,317	5,130	300,800
Alaska ¹	4,974	1,173	98	3,703	16,002	2,422	317	13,262
Arizona ⁴	49,761	11,924	706	37,131	162,452	25,318	2,490	134,643
Arkansas	79,339	26,066	1,212	52,061	210,990	40,709	3,795	166,486
California	920,248	334,324	22,208	563,716	4,536,902	1,345,741	125,089	3,066,072
Colorado ⁴	41,671	8,856	472	32,343	130,555	17,923	1,560	111,072
Connecticut ⁴	34,424	7,054	522	26,848	111,529	15,782	1,747	94,000
Delaware	8,383	1,692	124	6,567	24,800	2,974	385	21,441
District of Columbia	16,914	3,492	205	13,217	59,037	7,000	735	51,302
Florida	241,371	86,859	3,244	151,268	750,603	216,716	11,032	522,855
Georgia	166,372	49,402	2,670	114,300	461,586	83,089	8,657	369,840
Hawaii	14,443	5,815	178	8,450	56,207	18,710	686	36,811
Idaho ⁴	11,414	1,906	154	9,354	34,565	2,875	521	31,169
Illinois ⁴	192,254	32,277	2,433	157,544	688,221	76,822	8,691	602,708
Indiana ⁴	65,515	10,373	1,190	53,952	203,810	16,657	3,916	183,237
Iowa	34,473	7,304	1,032	26,137	95,841	10,841	3,131	81,869
Kansas	26,199	4,927	376	20,896	75,581	8,164	1,240	66,177
Kentucky ⁴	121,591	28,327	1,932	91,332	382,372	50,089	6,840	325,443
Louisiana	139,965	38,930	2,268	98,767	427,942	71,677	7,523	348,742
Maine	24,318	6,563	266	17,489	61,764	8,047	849	52,869
Maryland	63,326	15,135	790	47,401	209,452	31,899	2,752	174,801
Massachusetts	127,014	46,735	4,386	75,893	449,568	118,445	17,707	313,416
Michigan	151,276	26,020	2,194	123,062	538,116	54,341	8,242	475,533
Minnesota ⁴	43,781	10,124	705	32,952	129,443	18,293	2,171	108,979
Mississippi	118,228	39,593	1,636	76,999	336,578	68,328	5,153	263,097
Missouri ⁴	90,062	20,426	1,150	68,486	268,776	34,340	3,687	230,750
Montana	10,753	1,797	121	8,835	33,290	2,705	401	30,185
Nebraska ⁴	16,780	3,449	244	13,087	48,411	4,952	782	42,677
Nevada	12,615	4,588	527	7,500	38,873	10,103	1,906	26,864
New Hampshire ⁴	7,489	1,382	100	6,007	22,104	2,201	310	19,593
New Jersey	111,806	31,699	1,181	78,926	386,762	82,869	4,221	299,672
New Mexico ⁴	33,874	9,604	604	23,666	101,905	17,921	2,042	81,943
New York	444,559	126,077	4,042	314,440	1,762,371	373,929	15,822	1,372,620
North Carolina ⁴	156,973	47,677	2,653	106,643	444,010	81,324	8,351	354,336
North Dakota ⁴	7,941	2,207	95	5,639	20,335	3,416	328	16,591
Ohio	169,098	23,201	2,564	143,333	563,644	41,886	8,657	513,101
Oklahoma ⁴	62,390	18,718	964	42,708	173,996	31,666	3,221	139,109
Oregon ⁴	34,390	6,575	598	27,217	110,445	12,125	1,955	96,365
Pennsylvania	202,013	41,567	2,853	157,593	716,568	89,454	10,422	616,692
Rhode Island	18,374	5,035	208	13,131	59,327	10,743	742	47,842
South Carolina ⁴	93,082	27,915	1,783	63,384	257,252	46,916	5,908	204,429
South Dakota	10,783	2,705	140	7,938	30,322	4,138	464	25,719
Tennessee	147,388	39,899	1,985	105,504	432,994	65,242	6,618	361,134
Texas ⁵	314,657	121,998	5,327	187,332	865,347	229,019	17,468	618,860
Utah	14,026	1,945	298	11,783	46,071	4,234	1,071	40,766
Vermont	10,696	2,477	123	8,096	35,000	4,452	470	30,078
Virginia ⁴	101,371	29,215	1,569	70,587	289,542	53,601	5,092	230,849
Washington	67,377	11,762	847	54,768	242,376	28,910	2,989	210,476
West Virginia ⁵	50,212	8,836	690	40,686	165,390	15,360	2,400	147,630
Wisconsin	90,880	21,468	1,184	68,228	326,173	42,768	4,647	278,758
Wyoming ⁴	3,895	724	54	3,117	11,241	1,053	172	10,017
Other:								
Northern Mariana Islands ⁵	522	239	17	266	1,954	825	75	1,054

¹ Includes persons with Federal SSI payments and/or federally administered State supplementation, unless otherwise indicated.

² Includes approximately 22,100 blind and 593,000 disabled persons aged 65 or older.

³ Federal SSI payments and federally administered State supplementation.

⁴ Federal SSI payments only. State has State-administered supplementation.

⁵ Federal SSI payments only. State supplementary payments not made.

Note: For more recent data, see tables 2.A8 and 2.A9 in the *Social Security Bulletin*.

7.B SSI: State Data

Table 7.B2.—Number of persons receiving State-administered supplementation and total amount of payments, by category and State, 1991 ¹

State	Number of persons, December				Amount of payments during year (in thousands)			
	Total	Aged	Blind	Disabled	Total	Aged	Blind	Disabled
Total	² 307,891	119,960	3,595	182,990	² \$528,590	\$200,079	\$6,251	\$303,463
Alabama	8,657	4,692	91	3,874	6,182	3,306	64	2,812
Alaska ³	4,726	1,744	62	2,920	12,970	4,761	174	8,035
Arizona ³	4,021	81	2	3,938	3,184	77	2	3,105
Colorado	30,153	22,893	52	7,208	51,673	35,964	69	15,640
Connecticut	26,727	8,838	157	17,732	99,958	29,126	491	70,341
Florida	¹ 13,584	6,546	(4)	⁵ 7,104	18,872	8,172	(4)	⁵ 10,700
Idaho ³	2,985	970	21	1,994	4,205	1,153	20	3,032
Illinois	58,535	6,036	201	52,298	68,066	4,736	244	63,086
Indiana	1,009	535	5	469	3,439	1,453	25	1,961
Kentucky	6,573	3,314	79	3,180	15,190	7,729	103	7,358
Maryland	² 1,057	(4)	(4)	(4)	² 6,461	(4)	(4)	(4)
Minnesota	19,643	4,825	129	14,689	50,655	7,567	367	42,721
Missouri	12,395	6,513	899	4,983	14,392	7,032	1,522	5,838
Nebraska	6,440	1,720	68	4,652	5,288	1,037	43	4,208
New Hampshire	5,202	1,442	204	3,556	7,857	1,492	428	5,937
New Mexico	² 289	(4)	(4)	(4)	327	(4)	(4)	(4)
North Carolina	16,693	9,998	231	6,464	74,188	43,388	1,210	29,590
Oklahoma	60,155	29,563	614	29,978	35,395	16,511	396	18,488
Oregon ³	16,743	4,552	693	11,498	18,963	11,172	894	6,897
South Carolina	4,032	2,319	23	1,690	12,157	6,856	81	5,220
South Dakota	273	178	2	93	610	437	3	170
Virginia	6,286	3,097	33	3,156	16,879	8,084	109	8,686
Wyoming	1,712	104	29	1,579	368	26	6	336

¹ Excludes data for Iowa, North Dakota, and Ohio.

² Includes data not distributed by category.

³ Data partly estimated.

⁴ Data not available.

⁵ Includes data for the blind.

CONTACT: Alfreda Brooks (410) 965-9849 for further information.

Table 7.B3.—Number of **all persons** receiving federally administered payments and average monthly amount, December 1991

State	Total		Federal SSI		State supplementation		Number with—		
	Number ¹	Average monthly benefit	Number ²	Average monthly benefit	Number ³	Average monthly benefit	Federal SSI only	Federal SSI and State supplementation ⁴	State supplementation only
Total	5,118,470	\$320.53	4,729,639	\$286.03	2,204,329	\$130.55	2,914,141	1,815,498	388,831
Alabama.....	137,114	256.34	137,114	256.34	...	...	137,114	...	...
Alaska.....	4,974	285.28	4,974	285.28	...	...	4,974	...	...
Arizona.....	49,761	304.04	49,761	304.04	...	...	49,761	...	...
Arkansas.....	79,339	241.42	79,337	241.39	47	63.88	79,292	45	2
California.....	920,248	441.26	661,969	305.81	920,059	221.32	189	661,780	258,279
Colorado.....	41,671	292.37	41,671	292.37	...	...	41,671	...	...
Connecticut.....	34,424	296.75	34,424	296.73	1	458.96	34,423	1	...
Delaware.....	8,383	263.93	8,292	259.37	484	127.72	7,899	393	91
District of Columbia.....	16,914	315.96	16,595	298.60	16,909	23.00	5	16,590	319
Florida.....	241,371	284.79	241,371	284.76	32	181.15	241,339	32	...
Georgia.....	166,372	253.07	166,370	253.04	66	80.08	166,306	64	2
Hawaii.....	14,443	343.70	13,773	294.54	12,755	71.13	1,688	12,085	670
Idaho.....	11,414	284.41	11,414	284.41	...	...	11,414	...	...
Illinois.....	192,254	336.72	192,254	336.72	...	...	192,254	...	...
Indiana.....	65,515	296.31	65,515	296.31	...	...	65,515	...	...
Iowa.....	34,473	251.98	34,184	247.58	2,084	106.99	32,389	1,795	289
Kansas.....	26,199	271.37	26,196	271.31	42	54.23	26,157	39	3
Kentucky.....	121,591	290.52	121,591	290.52	...	...	121,591	...	...
Louisiana.....	139,965	289.54	139,960	289.54	142	14.56	139,823	137	5
Maine.....	24,318	229.28	20,556	240.21	24,280	26.27	38	20,518	3,762
Maryland.....	63,326	303.68	63,322	303.59	112	60.25	63,214	108	4
Massachusetts.....	127,014	326.36	102,568	291.43	126,955	91.06	59	102,509	24,446
Michigan.....	151,276	325.67	142,445	306.32	151,163	37.25	113	142,332	8,831
Minnesota.....	43,781	276.77	43,781	276.77	...	...	43,781	...	...
Mississippi.....	118,228	255.35	118,226	255.32	92	47.98	118,136	90	2
Missouri.....	90,062	273.34	90,062	273.34	...	...	90,062	...	...
Montana.....	10,753	286.78	10,623	282.79	970	82.10	9,783	840	130
Nebraska.....	16,780	260.83	16,780	260.83	...	...	16,780	...	...
Nevada.....	12,615	291.23	11,854	286.50	5,067	54.80	7,548	4,306	761
New Hampshire.....	7,489	267.13	7,489	267.13	...	...	7,489	...	...
New Jersey.....	111,806	317.86	103,921	290.61	111,517	47.87	289	103,632	7,885
New Mexico.....	33,874	274.92	33,874	274.92	...	...	33,874	...	...
New York.....	444,559	358.65	398,073	307.60	442,748	83.55	1,811	396,262	46,486
North Carolina.....	156,973	255.88	156,973	255.88	...	...	156,973	...	...
North Dakota.....	7,941	228.01	7,941	228.01	...	...	7,941	...	...
Ohio.....	169,098	311.70	169,094	311.60	101	168.80	168,997	97	4
Oklahoma.....	62,390	250.26	62,390	250.26	...	...	62,390	...	...
Oregon.....	34,390	293.72	34,390	293.72	...	...	34,390	...	...
Pennsylvania.....	202,013	322.35	191,306	300.10	195,107	39.51	6,906	184,400	10,707
Rhode Island.....	18,374	293.50	15,777	265.97	18,351	65.20	23	15,754	2,597
South Carolina.....	93,082	248.64	93,082	248.64	...	...	93,082	...	...
South Dakota.....	10,783	255.97	10,783	255.87	33	34.28	10,750	33	...
Tennessee.....	147,388	269.95	147,388	269.93	20	124.90	147,368	20	...
Texas.....	314,657	252.22	314,657	252.22	...	...	314,657	...	...
Utah.....	14,026	308.72	13,941	304.91	13,064	6.07	962	12,979	85
Vermont.....	10,696	300.02	9,030	261.53	10,683	79.33	13	9,017	1,666
Virginia.....	101,371	260.23	101,371	260.23	1	102.72	101,370	1	...
Washington.....	67,377	329.27	64,662	311.49	64,074	31.90	3,303	61,359	2,715
West Virginia.....	50,212	305.17	50,212	305.17	...	...	50,212	...	...
Wisconsin.....	90,880	333.50	71,790	281.04	87,370	115.97	3,510	68,280	19,090
Wyoming.....	3,895	264.61	3,895	264.61	...	...	3,895	...	...
Other:									
Northern Mariana Islands	96	1,224.24	96	1,224.24	...	...	96	...	...
Unknown.....	522	320.92	522	320.92	...	...	522	...	...

¹ All persons with a Federal payment and/or federally administered State supplementation.

² All persons with a Federal SSI payment whether receiving a Federal payment only or both a Federal payment and State supplementation.

³ All persons with federally administered State supplementation whether receiving State supplementation only or both a Federal SSI payment and State supplementation.

⁴ All persons eligible for both a Federal SSI payment and federally administered State supplementation.

7.B SSI: State Data

Table 7.B7.—Total amount, Federal payments, and State supplementation, 1991

[In thousands]

State	Total	Federal SSI	State supplementation	
			Federally administered	State administered
Total.....	\$18,524,229	\$14,764,795	¹ \$3,230,844	\$528,590
Alabama.....	393,641	387,247	...	6,182
Alaska.....	28,974	16,002	...	12,970
Arizona.....	165,581	162,452	...	² 3,184
Arkansas.....	210,990	210,979	11	...
California.....	4,536,902	2,247,823	2,289,079	...
Colorado.....	180,557	130,555	...	51,673
Connecticut.....	210,367	111,529	...	99,958
Delaware.....	24,800	24,078	722	...
District of Columbia.....	59,037	54,721	4,316	...
Florida.....	769,479	750,603	...	18,872
Georgia.....	461,586	461,577	9	...
Hawaii.....	56,207	45,822	10,385	...
Idaho.....	38,777	34,565	...	4,205
Illinois.....	753,977	688,221	...	68,066
Indiana.....	207,215	203,810	...	3,439
Iowa.....	95,841	93,289	2,552	(3)
Kansas.....	75,581	75,563	18	...
Kentucky.....	397,173	382,372	...	15,190
Louisiana.....	427,942	427,924	18	...
Maine.....	61,764	54,411	7,353	...
Maryland.....	215,941	209,423	⁴ 29	6,461
Massachusetts.....	449,574	321,846	127,722	...
Michigan.....	538,116	469,563	68,553	...
Minnesota.....	178,376	129,443	...	50,655
Mississippi.....	336,578	336,559	19	...
Missouri.....	277,252	268,776	...	14,392
Montana.....	33,290	32,367	923	...
Nebraska.....	53,745	48,411	...	5,288
Nevada.....	38,873	35,841	3,032	...
New Hampshire.....	29,779	22,104	...	7,857
New Jersey.....	386,762	328,227	58,535	...
New Mexico.....	102,212	101,905	...	327
New York.....	1,762,371	1,346,639	415,732	...
North Carolina.....	519,076	444,010	...	74,188
North Dakota.....	21,626	20,335	...	1,301
Ohio.....	563,644	563,613	31	(3)
Oklahoma.....	209,051	173,996	...	35,395
Oregon.....	130,614	110,445	...	18,963
Pennsylvania.....	716,568	630,893	85,675	...
Rhode Island.....	59,327	46,047	13,280	...
South Carolina.....	269,246	257,252	...	12,157
South Dakota.....	30,930	30,310	¹ 12	610
Tennessee.....	432,994	432,993	1	...
Texas.....	865,347	865,347	(5)	(5)
Utah.....	46,071	45,172	899	...
Vermont.....	35,000	25,509	9,491	...
Virginia.....	306,405	289,542	...	16,879
Washington.....	242,376	220,350	22,026	...
West Virginia.....	165,390	165,390	(5)	(5)
Wisconsin.....	326,173	215,752	110,421	...
Wyoming.....	11,567	11,241	...	368
Other:				
Northern Mariana Islands.....	1,954	1,954	(5)	(5)

¹ Payments reduced by \$154,000 to reflect returned checks and overpayment refunds.

² Data partly estimated.

Excludes data for Iowa and Ohio.

Mandatory payments are federally administered and optional payments are State administered.

State payments not made.

Table 7.B8.—Number of blind and disabled children receiving federally administered payments, December 1991

State	Total	Blind	Disabled
Total.....	438,853	8,660	430,193
Alabama.....	12,119	100	12,019
Alaska.....	446	13	433
Arizona.....	5,365	86	5,279
Arkansas.....	8,379	125	8,254
California.....	38,547	1,614	36,933
Colorado.....	5,059	67	4,992
Connecticut.....	2,821	87	2,734
Delaware.....	944	13	931
District of Columbia.....	1,292	11	1,281
Florida.....	22,223	318	21,905
Georgia.....	13,376	215	13,161
Hawaii.....	572	15	557
Idaho.....	1,846	41	1,805
Illinois.....	21,178	287	20,891
Indiana.....	9,594	186	9,408
Iowa.....	4,057	164	3,893
Kansas.....	3,202	58	3,144
Kentucky.....	9,834	152	9,682
Louisiana.....	17,341	226	17,115
Maine.....	1,472	29	1,443
Maryland.....	5,081	75	5,006
Massachusetts.....	8,217	503	7,714
Michigan.....	14,780	251	14,529
Minnesota.....	4,173	147	4,026
Mississippi.....	11,689	81	11,608
Missouri.....	9,894	143	9,751
Montana.....	1,267	16	1,251
Nebraska.....	2,194	33	2,161
Nevada.....	1,260	77	1,183
New Hampshire.....	734	13	721
New Jersey.....	10,506	131	10,375
New Mexico.....	3,279	55	3,224
New York.....	37,233	398	36,835
North Carolina.....	13,457	264	13,193
North Dakota.....	716	18	698
Ohio.....	20,803	421	20,382
Oklahoma.....	5,669	143	5,526
Oregon.....	3,333	91	3,242
Pennsylvania.....	21,407	298	21,109
Rhode Island.....	1,320	30	1,290
South Carolina.....	7,982	176	7,806
South Dakota.....	1,549	25	1,524
Tennessee.....	11,686	196	11,490
Texas.....	29,718	674	29,044
Utah.....	2,243	81	2,162
Vermont.....	709	14	695
Virginia.....	8,492	166	8,326
Washington.....	5,693	106	5,587
West Virginia.....	4,261	82	4,179
Wisconsin.....	9,281	136	9,145
Wyoming.....	497	9	488
Other:			
Northern Mariana Islands.....	56	...	56
Unknown.....	7	...	7

Table 7.C1.—Number and percentage distribution of **adults and children** receiving Federal SSI payments, by category and monthly amount, January 1, 1992

[Based on 1-percent sample]

Monthly amount	Adults ¹			Blind and disabled children
	Aged	Blind	Disabled	
Total number.....	1,009,700	59,400	2,523,400	337,300
Total percent.....	100.0	100.0	100.0	100.0
Less than \$10.00	2.5	1.5	1.4	.1
\$10.00–\$19.99.....	3.0	1.3	1.3	.2
\$20.00–\$39.99.....	11.6	7.3	7.4	3.4
\$40.00–\$59.99.....	6.6	2.3	3.4	.6
\$60.00–\$79.99.....	6.4	2.8	3.3	.4
\$80.00–\$99.99.....	6.2	2.7	3.2	.7
\$100.00–\$119.99.....	4.8	3.3	2.8	.7
\$120.00–\$139.99.....	5.0	2.0	2.2	.6
\$140.00–\$179.99.....	7.4	4.3	4.3	1.5
\$180.00–\$219.99.....	11.0	7.3	5.0	1.6
\$220.00–\$259.99.....	4.3	4.0	3.1	2.3
\$260.00–\$299.99.....	9.0	10.6	8.0	6.7
\$300.00–\$379.99.....	1.7	3.2	3.7	9.4
\$380.00–\$421.99.....	.7	2.5	1.6	4.6
\$422.00 or more ²	19.9	44.9	49.3	67.3

¹ Excludes couples.² Individuals living in their own household with no countable income are

eligible for a Federal SSI payment of \$422.00; percentages include some retroactive payments.

7.C SSI: Benefit Distributions

Table 7.C2.—Number and percentage distribution of **couples** receiving Federal SSI payments, by category and monthly amount, January 1, 1992

[Based on 1-percent sample]

Monthly amount	Aged	Blind	Disabled
Total number.....	102,000	2,900	84,300
Total percent	100.0	¹ 100.0	100.0
Less than \$10.00	1.7	...	.6
\$10.00–\$19.99.....	2.1	...	1.2
\$20.00–\$39.99.....	3.6	...	1.5
\$40.00–\$59.99.....	4.6	...	2.7
\$60.00–\$79.99.....	2.6	...	3.0
\$80.00–\$99.99.....	3.8	...	3.3
\$100.00–\$119.99.....	2.9	...	5.0
\$120.00–\$139.99.....	3.6	...	3.2
\$140.00–\$179.99.....	7.6	...	6.2
\$180.00–\$219.99.....	5.5	...	5.5
\$220.00–\$259.99.....	3.5	...	6.8
\$260.00–\$299.99.....	4.3	...	5.6
\$300.00–\$349.99.....	5.3	...	6.3
\$350.00–\$399.99.....	2.4	...	3.8
\$400.00–\$449.99.....	10.6	...	3.2
\$450.00–\$549.99.....	1.5	...	4.0
\$550.00–\$632.99.....	2.1	...	2.7
\$633.00 or more ²	32.3	...	35.5

¹ Base less than 5,000 cases; number too small to meet statistical standards for reliability of derived figures.

² Couples living in their own household with no countable income are eligible for

a Federal SSI payment of \$633.00; percentages include some retroactive payments.

Table 7.D1.—Persons receiving federally administered payments and also receiving other income, and average amount of income, by source of income and category, December 1991 ¹

Number, percent, and average amount	Total	Aged	Blind	Disabled
Total	5,107,366	1,464,786	84,229	3,558,351
	With Social Security benefits			
Number	2,264,801	997,118	31,826	1,235,857
Percent of total	44.3	68.1	37.8	34.7
Average monthly benefit	\$329.19	\$333.88	\$344.97	\$325.00
	With earnings			
Number	232,874	26,327	6,055	200,492
Percent of total	4.6	1.8	7.2	5.6
Average monthly amount	\$206.86	\$203.68	\$533.90	\$197.40
	With unearned income other than Social Security benefits			
Number	722,285	300,148	11,388	410,749
Percent of total	14.1	20.5	13.5	11.5
Average monthly amount	\$94.71	\$84.49	\$85.65	\$102.43

¹ For treatment of income, see SSI Program, "History of Provisions."² Includes approximately 22,100 persons aged 65 or older.³ Includes approximately 593,000 persons aged 65 or older.

7.D SSI: Other Income Sources

Table 7.D2.—Percent of persons receiving federally administered payments and also receiving Social Security benefits, and average monthly amount of Social Security benefits, by category and State, December 1991

State	Percent with Social Security benefits				Average monthly Social Security benefit			
	Total	Aged	Blind	Disabled	Total	Aged	Blind	Disabled
Total	44.3	68.1	37.8	34.7	\$329.19	\$333.88	\$344.97	\$325.00
Alabama	54.0	83.5	40.3	38.7	290.87	292.96	286.52	288.59
Alaska	30.0	40.5	27.6	26.8	282.07	268.91	301.65	287.80
Arizona	40.2	68.2	30.7	31.3	291.54	288.81	274.54	293.76
Arkansas	55.5	86.4	36.4	40.5	293.88	299.30	279.03	288.41
California	47.9	58.7	46.8	41.5	411.36	417.87	433.38	404.89
Colorado	40.6	66.7	27.0	33.7	306.44	307.29	305.61	305.99
Connecticut	33.6	51.6	26.0	29.0	300.25	295.72	288.59	302.59
Delaware	42.9	74.8	41.0	34.6	314.51	316.94	293.84	313.61
District of Columbia	35.6	69.7	28.8	26.7	308.55	316.44	294.29	303.36
Florida	39.7	52.9	33.2	32.2	303.55	304.36	284.90	303.21
Georgia	51.4	81.3	35.5	39.0	301.52	304.62	283.57	299.11
Hawaii	34.0	37.5	26.6	31.7	321.76	319.06	313.21	324.12
Idaho	42.3	84.4	31.8	33.9	304.85	316.80	288.84	299.03
Illinois	26.4	50.8	24.0	21.5	297.36	302.04	280.03	295.40
Indiana	36.7	78.3	26.5	29.0	301.45	310.44	286.45	297.08
Iowa	46.8	78.9	43.7	37.9	313.15	325.54	308.06	306.16
Kansas	40.6	73.7	25.5	33.0	302.73	313.27	286.49	297.41
Kentucky	44.7	82.2	31.8	33.3	284.23	288.87	258.41	281.20
Louisiana	44.5	77.0	34.2	31.9	286.73	293.05	275.42	281.01
Maine	59.8	90.6	49.6	48.3	350.10	363.89	318.23	340.73
Maryland	35.2	58.1	28.4	28.0	303.81	309.76	297.00	299.98
Massachusetts	48.3	72.2	50.0	33.3	369.57	381.10	389.63	352.27
Michigan	40.2	73.3	30.7	33.3	333.34	335.83	312.74	332.51
Minnesota	41.2	71.4	27.7	32.2	301.33	305.98	283.96	298.47
Mississippi	54.7	85.5	41.5	39.1	284.70	288.70	268.54	280.57
Missouri	45.6	78.5	38.4	35.8	297.32	306.42	279.41	291.58
Montana	44.7	81.1	40.3	37.3	311.17	321.14	284.33	307.11
Nebraska	45.1	80.8	35.2	35.8	309.86	322.00	316.81	302.46
Nevada	42.9	69.2	46.0	26.6	341.05	345.40	371.37	330.42
New Hampshire	44.3	70.5	41.4	38.2	312.53	321.27	303.92	308.91
New Jersey	37.3	49.6	34.9	32.4	326.25	326.06	313.16	326.57
New Mexico	45.7	75.7	28.4	34.0	287.08	289.23	279.81	285.29
New York	37.6	53.1	34.7	31.4	350.92	360.15	332.26	344.90
North Carolina	53.8	85.8	35.6	40.0	289.58	294.68	281.14	284.89
North Dakota	53.4	81.4	29.5	42.7	295.06	303.55	338.68	288.14
Ohio	33.0	69.6	28.4	27.2	296.60	305.22	286.48	293.21
Oklahoma	47.9	78.4	31.4	34.9	297.45	304.77	279.58	290.62
Oregon	40.6	71.1	34.6	33.4	312.95	322.36	296.17	308.48
Pennsylvania	39.2	70.1	35.0	31.1	322.99	330.58	318.99	318.55
Rhode Island	49.1	69.2	42.2	41.5	351.93	368.41	320.88	341.87
South Carolina	52.1	84.9	34.8	38.1	294.01	296.76	283.10	291.60
South Dakota	46.8	80.1	36.8	35.5	300.52	308.87	242.68	295.13
Tennessee	49.5	84.8	32.1	36.5	294.37	296.09	273.10	293.22
Texas	50.1	73.4	33.5	35.4	292.09	294.11	274.81	289.82
Utah	33.7	61.6	22.6	29.4	296.82	304.68	254.42	294.91
Vermont	56.6	89.0	54.5	46.6	355.02	370.79	334.52	346.12
Virginia	47.3	74.2	32.0	36.4	296.29	300.36	288.21	293.01
Washington	36.0	56.3	32.6	31.6	324.66	328.11	323.18	323.37
West Virginia	40.1	77.9	27.0	32.1	285.98	297.92	283.43	279.72
Wisconsin	52.8	85.9	36.6	42.6	369.44	380.18	346.00	362.94
Wyoming	44.5	80.0	27.8	36.6	312.39	323.71	269.07	307.27
Other:								
Northern Mariana Islands	5.0	2.9	...	7.1	228.85	251.00	...	220.68
Unknown	46.9	57.1	...	45.1	486.37	209.62	...	546.21

CONTACT: Arthur Kahn/ Shirley Queen (410) 965-0186/ 0185 for further information.

Table 7.E1.—Number and percentage distribution of **persons** receiving federally administered payments, by race, sex, and category, December 1991

Race and sex	Total	Aged	Blind	Disabled
Total number	5,118,470	1,464,684	¹ 84,549	² 3,569,237
Total percent	100.0	100.0	100.0	100.0
Race:				
White	49.6	42.5	51.9	52.4
Black	24.2	18.0	24.7	26.8
Other	10.5	16.2	10.2	8.1
Not reported	15.7	23.3	13.2	12.7
Sex and race:				
Men	38.1	25.4	42.6	43.3
White	19.5	9.9	23.4	23.3
Black	9.2	3.7	10.0	11.4
Other	4.4	5.7	4.5	3.8
Not reported	5.1	6.1	4.7	4.7
Women	61.9	74.6	57.3	56.7
White	30.1	32.6	28.5	29.1
Black	15.0	14.3	14.7	15.3
Other	6.1	10.5	5.7	4.3
Not reported	10.6	17.1	8.5	8.0

¹ Includes approximately 22,100 persons aged 65 or older.² Includes approximately 593,000 persons aged 65 or older.Note: For more recent data, see table 2.A5 in the *Social Security Bulletin*.Table 7.E3.—Number and percentage distribution of **all adults** receiving federally administered payments, by category and age, December 1991 ¹

Age	Total	Aged	Blind	Disabled
Total number	4,679,617	1,464,684	² 75,889	³ 3,139,044
Total percent	100.0	100.0	100.0	100.0
18-21	2.4	...	3.7	3.5
22-29	8.8	...	13.6	12.8
30-39	12.7	...	16.6	18.6
40-49	11.2	...	13.2	16.4
50-59	12.7	...	14.4	18.6
60-64	7.8	...	9.4	11.3
65-69	11.9	20.1	8.7	8.2
70-74	10.6	22.2	6.5	5.2
75-79	8.8	19.7	5.4	3.8
80 or older	13.1	37.9	8.6	1.7

¹ Excludes blind and disabled children, aged 18-21.² Includes approximately 22,100 persons aged 65 or older.³ Includes approximately 593,000 persons aged 65 or older.Table 7.E2.—Number and percentage distribution of **blind and disabled children** receiving federally administered payments, by age, December 1991

Age	Total	Blind	Disabled
Total number	438,853	8,660	430,193
Total percent	100.0	100.0	100.0
Under 5	16.9	16.1	16.9
5-9	27.4	26.3	27.4
10-14	30.0	27.6	30.1
15-17	16.2	15.2	16.2
18 or older	9.5	14.8	9.4

Table 7.E4.—Number and percent of persons with **representative payee** receiving federally administered payments, by category, December 1991

Category	Total number	With representative payee	
		Number	Percent of total
Total	5,118,470	1,461,884	28.6
Adults	4,679,617	1,047,041	22.4
Aged	1,464,684	55,390	3.8
Blind	75,889	9,594	12.6
Disabled	3,139,044	982,057	31.3
Blind and disabled children	438,853	414,843	94.5

7.E SSI: Recipient Characteristics

Table 7.E5.—Number and percentage distribution of persons receiving federally administered payments, by category and living arrangements, December 1991

Living arrangement ¹	Total	Aged	Blind	Disabled
Total number	5,118,470	1,464,684	² 84,549	³ 3,569,237
Total percent	100.0	100.0	100.0	100.0
Own household	84.3	90.0	83.8	82.0
Another's household	5.7	6.7	5.9	5.4
Institutional care covered by Medicaid	3.4	3.0	3.2	3.5

¹ As used for determination of Federal SSI payment standards.

² Includes approximately 22,100 persons aged 65 or older.

³ Includes approximately 593,000 persons aged 65 or older.

Note: For more recent data, see table 2.A6 in the *Social Security Bulletin*.

CONTACT: Arthur Kahn/ Shirley Queen
(410) 965-0186/ 0185 for further information.

Table 7.E6.—Alien recipients, by date of application and legal status, June 1991

Year of application	Legal status of alien recipient		
	Total	Lawfully admitted ¹	Color of law ²
Total	480,630	365,320	115,310
1974	5,390	4,990	400
1975	2,350	1,510	840
1976	2,070	1,380	690
1977	2,840	2,160	680
1978	6,450	4,920	1,530
1979	16,650	11,680	4,970
1980	24,900	14,010	10,890
1981	14,750	9,380	5,370
1982	15,350	11,170	4,180
1983	21,000	16,850	4,150
1984	28,590	23,260	5,330
1985	33,120	26,640	6,480
1986	37,020	29,510	7,510
1987	43,380	34,470	8,910
1988	52,800	40,800	12,000
1989	66,540	48,990	17,550
1990	78,750	60,330	18,420
1991 ³	28,680	23,270	5,410

¹ Aliens lawfully admitted under regular immigration procedures.

² Aliens permanently residing in the United States under color of law. This group was originally comprised of refugees who for humanitarian reasons were not required to follow the regular immigration procedures. The definition was later broadened to include other groups in addition to refugees.

³ Represents data for January through June 1991.

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Table 7.F1.—Number and percentage distribution of **blind and disabled persons under age 65** receiving federally administered payments and not transferred from prior State programs, by diagnostic group, December 1991

[Based on 1-percent sample]

Diagnostic group	Number				Percentage distribution			
	Total	Adults		Blind and disabled children	Total	Adults		Blind and disabled children
		Blind	Disabled			Blind	Disabled	
Total	¹ 2,783,400	43,200	2,313,600	426,600	...	...	...	...
Diagnosis available.....	2,176,100	34,400	1,765,400	376,300	100.0	100.0	100.0	100.0
Infectious and parasitic diseases	35,000	200	33,700	1,100	1.6	.6	1.9	.3
Neoplasms.....	36,300	200	28,000	8,100	1.7	.6	1.6	2.2
Endocrine, nutritional, and metabolic diseases	88,900	1,500	82,600	4,800	4.1	4.4	4.7	1.3
Diseases of blood and blood-forming organs	15,800	...	8,400	7,400	.7	...	.5	2.0
Mental disorders (other than mental retardation).....	596,800	200	551,700	44,900	27.4	.6	31.3	11.9
Mental retardation	576,100	1,300	422,100	152,700	26.5	3.8	23.9	40.6
Diseases of—								
Nervous system and sense organs.....	242,000	28,100	137,400	76,500	11.1	81.7	7.8	20.3
Circulatory system.....	146,200	400	141,900	3,900	6.7	1.2	8.0	1.0
Respiratory system	61,200	100	54,500	6,600	2.8	.3	3.1	1.8
Digestive system	19,900	...	18,000	1,900	.9	...	1.0	.5
Genitourinary system.....	23,400	200	21,000	2,200	1.1	.6	1.2	.6
Skin and subcutaneous tissue.....	4,300	(2)	(2)	(2)	.2	.6	.2	.1
Musculoskeletal system	165,400	100	158,800	6,500	7.6	.3	9.0	1.7
Congenital anomalies	47,200	1,300	15,800	30,100	2.2	3.8	.9	8.0
Injuries.....	68,500	500	64,200	3,800	3.1	1.5	3.6	1.0
Other.....	49,100	100	23,600	25,400	2.3	.3	1.3	6.7

¹ Excludes 194,000 SSI recipients who were transferred from the prior State programs of Aid to the Blind and Aid to the Permanently and Totally Disabled.

Diagnoses are for the most part not available for these recipients.

Detailed data not shown where total is fewer than 5,000 recipients.

7.F SSI: Disability

Table 7.F2.—Number and percentage distribution of **blind and disabled persons under age 65** receiving federally administered payments and not transferred from prior State programs, by diagnostic group, age, and sex, December 1991

[Based on 1-percent sample]

Diagnostic group	Total	Age							
		Under 10	10-17	18-21	22-29	30-39	40-49	50-59	60-64
	Total								
Total.....	1 2,783,400	190,000	224,200	120,500	407,200	556,000	443,800	522,600	319,100
Diagnosis available, number.....	2,176,100	167,500	196,400	95,900	329,500	419,600	328,500	392,800	245,900
Diagnosis available, percent.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases.....	1.6	.4	.3	.8	1.2	2.9	2.8	1.2	1.1
Neoplasms.....	1.7	2.2	2.2	1.1	.6	.8	1.8	2.3	2.8
Endocrine, nutritional, and metabolic diseases.....	4.1	1.6	1.1	.9	1.3	2.0	6.2	8.2	7.3
Diseases of blood and blood-forming organs.....	.7	2.3	1.8	1.5	.8	.7	.1	.2	.1
Mental disorders (other than mental retardation).....	27.4	9.3	14.4	14.7	24.4	40.3	41.9	28.1	16.9
Mental retardation.....	26.5	30.8	47.9	49.7	47.3	29.1	15.7	9.4	6.6
Diseases of—									
Nervous system and sense organs.....	11.1	22.3	18.5	18.4	13.2	9.4	7.6	6.6	6.7
Circulatory system.....	6.7	1.6	.6	1.0	.9	2.0	6.1	14.5	21.5
Respiratory system.....	2.8	2.6	1.1	1.0	.3	.7	2.0	6.0	7.8
Digestive system.....	.9	.9	.2	.3	.1	.5	1.4	1.8	1.5
Genitourinary system.....	1.1	.5	.7	.7	1.2	1.3	1.5	1.0	.8
Skin and subcutaneous tissue.....	.2	.2	...	...	.1	.2	.3	.3	.2
Musculoskeletal system.....	7.6	2.2	1.3	1.6	2.1	3.9	6.8	15.2	21.2
Congenital anomalies.....	2.2	10.4	6.1	3.3	1.8	1.0	.6	.4	.5
Injuries.....	3.1	.9	1.0	4.0	3.8	3.8	3.8	3.3	3.1
Other.....	2.3	11.8	2.9	.8	.9	1.2	1.3	1.6	1.8
	Men								
Total.....	1,293,500	115,300	134,600	69,100	226,300	292,600	186,700	168,200	100,700
Diagnosis available, number.....	1,006,200	100,700	117,900	56,200	186,300	218,600	134,600	118,100	73,800
Diagnosis available, percent.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases.....	2.1	.4	.3	1.1	1.5	3.8	4.5	2.0	.9
Neoplasms.....	1.4	1.4	2.5	1.6	.8	.3	1.2	2.3	3.3
Endocrine, nutritional, and metabolic diseases.....	2.0	1.6	1.1	.9	1.0	1.0	3.1	4.1	4.3
Diseases of blood and blood-forming organs.....	.9	2.3	1.6	1.4	1.0	.6	.3	.1	.1
Mental disorders (other than mental retardation).....	28.1	11.4	17.0	15.3	26.7	43.1	42.7	25.0	15.0
Mental retardation.....	30.3	32.0	48.1	49.6	45.5	27.9	16.7	11.7	8.5
Diseases of—									
Nervous system and sense organs.....	11.4	20.9	16.1	18.3	12.1	8.1	7.4	7.1	8.5
Circulatory system.....	4.9	1.8	.4	1.1	.7	1.9	5.1	15.4	21.8
Respiratory system.....	2.2	3.0	1.4	1.1	.1	.4	1.0	6.8	8.9
Digestive system.....	.7	.7	.1	.4	.2	.4	1.3	1.8	1.9
Genitourinary system.....	.9	.5	.5	.4	1.1	1.1	1.6	.8	.3
Skin and subcutaneous tissue.....	.2	.3	...	...	.1	.1	.3	.3	.3
Musculoskeletal system.....	5.4	1.6	1.3	1.1	1.8	3.4	5.9	14.6	19.2
Congenital anomalies.....	2.4	9.4	5.5	2.7	1.4	1.0	.7	.5	.3
Injuries.....	4.6	1.1	1.2	4.4	4.9	5.6	7.0	5.7	4.6
Other.....	2.6	11.7	3.0	.7	1.1	1.3	1.3	1.7	1.9
	Women								
Total.....	1,489,900	74,700	89,600	51,400	180,900	263,400	257,100	354,400	218,400
Diagnosis available, number.....	1,169,900	66,800	78,500	39,700	143,200	201,000	193,900	274,700	172,100
Diagnosis available, percent.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases.....	1.2	.4	.4	.5	.8	2.0	1.7	.9	1.1
Neoplasms.....	1.9	3.4	1.9	.5	.4	1.4	2.2	2.3	2.6
Endocrine, nutritional, and metabolic diseases.....	5.9	1.5	1.1	1.0	1.7	3.1	8.3	10.0	8.5
Diseases of blood and blood-forming organs.....	.6	2.2	2.0	1.5	.4	.8	...	.3	.1
Mental disorders (other than mental retardation).....	26.9	6.1	10.4	13.9	21.4	37.2	41.4	29.4	17.7
Mental retardation.....	23.2	29.0	47.5	49.9	49.6	30.5	15.1	8.4	5.8
Diseases of—									
Nervous system and sense organs.....	10.8	24.6	22.2	18.4	14.6	10.9	7.8	6.4	5.9
Circulatory system.....	8.3	1.3	.9	1.0	1.3	2.1	6.8	14.1	21.4
Respiratory system.....	3.3	2.1	.6	1.0	.6	1.1	2.7	5.7	7.4
Digestive system.....	1.1	1.2	.3	.3	...	.6	1.5	1.7	1.3
Genitourinary system.....	1.2	.4	1.0	1.3	1.4	1.5	1.4	1.1	1.0
Skin and subcutaneous tissue.....	.2	.1	...	...	.1	.3	.3	.3	.2
Musculoskeletal system.....	9.5	3.1	1.3	2.3	2.6	4.4	7.5	15.4	22.1
Congenital anomalies.....	2.0	11.8	7.0	4.3	2.2	1.0	.5	.3	.6
Injuries.....	1.9	.6	.6	3.3	2.3	1.8	1.7	2.2	2.5
Other.....	2.0	11.8	2.7	1.0	.7	1.0	1.4	1.5	1.7

1 Excludes 194,000 SSI recipients who were transferred from the prior State programs of Aid to the Blind and Aid to the Permanently and Totally Disabled.

Diagnoses are for the most part not available for these recipients.

Table 7.F3.—Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage, for selected months, 1982-92

Reporting month	Special SSI cash payments (section 1619a)		Continuation of Medicaid coverage only (section 1619b) ¹	
	Number	Percentage change over prior report month	Number	Percentage change over prior report month
December 1982.....	287	...	5,515	...
December 1983.....	392	36.6	5,165	-6.3
August 1984.....	406	3.6	6,804	31.7
August 1985.....	816	101.0	7,954	16.9
January 1986.....	992	21.6	8,106	1.9
March 1987.....	1,381	39.2	10,500	29.5
June 1987.....	1,436	4.0	12,470	18.8
September 1987.....	12,752	788.0	15,096	21.1
December 1987.....	14,559	14.2	15,632	3.6
March 1988.....	14,649	.6	15,704	.5
June 1988.....	16,241	10.9	16,319	3.9
September 1988.....	17,813	9.7	15,641	-4.2
December 1988.....	19,920	11.8	15,625	-.1
March 1989.....	20,400	2.4	15,768	.9
June 1989.....	22,212	8.9	16,736	6.1
September 1989.....	24,208	9.0	17,857	6.7
December 1989.....	25,655	6.0	18,254	2.2
March 1990.....	11,643	-54.6	18,776	2.9
June 1990.....	12,780	9.8	20,832	11.0
September 1990.....	13,295	4.0	22,775	9.3
December 1990.....	13,994	5.3	23,517	3.3
March 1991.....	13,330	-4.7	22,221	-5.5
June 1991.....	14,379	7.9	24,091	8.4
September 1991.....	14,573	1.3	25,870	7.4
December 1991.....	15,531	6.6	27,264	5.4
March 1992.....	14,995	-3.5	25,841	-5.2

¹ Includes blind recipients. For December 1990, of the 23,517 participants, 621 were blind.

Note: In January 1990, the SGA level was raised from \$300 to \$500 and section

1619(a) participants with earnings below \$500 became eligible for regular SSI benefits rather than the special cash payments under section 1619(a).

7.F SSI: Disability

Table 7.F4.—Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage, by age, race, sex, and types of earned and unearned income, March 1992

Selected characteristics	Special SSI cash payments (section 1619a)		Continuation of Medicaid coverage only (section 1619b)	
	Number	Average earnings	Number	Average earnings
Total.....	14,995	\$725	25,841	\$780
Age:				
Under 18	66	(1)	99	(1)
18-21	1,383	684	1,067	808
22-29	6,242	720	8,796	815
30-39	4,288	736	8,573	710
40-49	1,845	742	4,066	749
50-59	893	739	2,004	711
60-64	211	707	778	612
65 or older	67	634	458	553
Race:				
White	9,497	723	17,810	719
Black	3,000	714	3,989	839
Other	987	761	1,204	1,019
Unknown	1,511	734	2,838	750
Sex:				
Men.....	9,017	729	14,788	764
Women.....	5,978	718	11,053	743
Earned income: ^a				
Wages	14,831	724	25,437	755
Self-employment	219	731	574	812
Earning levels:				
Less than \$400 .....	...	...	8,117	262
\$400-\$499 .....	...	...	3,052	437
\$500-\$599	3,982	546	2,100	533
\$600-\$699	3,995	641	1,714	642
\$700-\$899	4,782	784	2,416	787
\$900-\$1,199	1,768	982	3,856	1,031
\$1,200 or more	468	1,377	4,856	1,733
Unearned income: ^b				
None	12,371	734	8,073	1,154
Social Security	1,222	643	16,346	529
Other pensions	65	659	346	580
Assistance based on need	11	650	5	(1)
Interest, dividends, etc.	1,089	715	1,936	699
Other	406	685	1,127	857

^a Data not available.

^b Persons with more than one type are shown under each type.

Table 7.F5.—Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage and average monthly earnings, by State, March 1992

State	Receiving special SSI cash payments (section 1619a)		Continuation of Medicaid coverage only (section 1619b)	
	Number	Average earnings	Number	Average earnings
Total.....	14,995	\$725	25,841	\$755
Alabama.....	186	708	310	849
Alaska.....	19	683	60	777
Arizona.....	134	690	216	712
Arkansas.....	126	713	239	798
California.....	2,869	826	2,196	1,101
Colorado.....	149	691	454	654
Connecticut ¹	179	669	408	653
Delaware.....	60	678	95	595
District of Columbia.....	50	722	123	948
Florida.....	570	689	890	773
Georgia.....	311	675	468	728
Hawaii ¹	82	700	100	766
Idaho ¹	53	689	169	638
Illinois ¹	548	688	1,037	712
Indiana ¹	236	686	552	657
Iowa.....	199	673	734	490
Kansas ¹	142	680	376	582
Kentucky.....	173	726	273	705
Louisiana.....	195	689	388	677
Maine.....	114	791	166	642
Maryland.....	309	684	477	805
Massachusetts.....	571	730	1,167	844
Michigan.....	602	704	1,116	664
Minnesota ¹	232	677	922	547
Mississippi.....	157	677	208	777
Missouri ¹	224	675	515	563
Montana.....	48	672	144	619
Nebraska ¹	90	672	186	541
Nevada.....	45	708	90	849
New Hampshire ¹	37	702	93	731
New Jersey.....	319	713	743	906
New Mexico.....	78	663	145	747
New York.....	1,338	734	2,123	983
North Carolina ¹	274	686	455	724
North Dakota ¹	33	661	119	458
Ohio ¹	660	683	1,169	702
Oklahoma ¹	89	677	191	555
Oregon ¹	184	695	470	618
Pennsylvania.....	629	705	1,146	701
Rhode Island.....	58	744	136	691
South Carolina.....	161	680	262	698
South Dakota.....	66	696	212	601
Tennessee.....	228	680	375	796
Texas.....	622	679	1,087	728
Utah ¹	70	659	161	661
Vermont.....	62	756	112	648
Virginia ¹	274	663	460	676
Washington.....	445	724	933	779
West Virginia.....	67	679	99	775
Wisconsin.....	594	743	1,192	617
Wyoming.....	27	649	76	623
Other:				
Northern Mariana Islands.....	7	767	3	1,124

¹ Initial Medicaid determinations are made by the States after identification of potentially eligible persons by SSA.

Health Care

Tables

Medicare

8A	Trust Funds
8B	Enrollment, Utilization, and Reimbursement
8C	Participating Facilities

Medicaid

8E	Recipients
8H	States

Table 8.A1.—Hospital Insurance, 1966–91

[Amounts in millions, except for percentages]

Calendar year	Receipts							Expenditures				Trust fund assets at end of year
	Total	Payroll taxes	Transfers from Railroad Retirement account	Reimbursements from general revenues for—		Premiums from voluntary enrollees	Interest on investments and other income ¹	Total	Benefit payments ²	Administrative expenses		
				Uninsured persons	Military wage credits					Amount ³	Percent of benefit payments	
1966	\$1,943	\$1,858	\$16	\$26	\$11	...	\$32	\$999	\$891	\$108	12.1	\$944
1967	3,559	3,152	44	301	11	...	51	3,430	3,353	77	2.3	1,073
1968	5,287	4,116	54	1,022	22	...	74	4,277	4,179	99	2.4	2,083
1969	5,279	4,473	64	617	11	...	113	4,857	4,739	118	2.5	2,505
1970	5,979	4,881	66	863	11	...	158	5,281	5,124	157	3.1	3,202
1971	5,732	4,921	66	503	48	...	193	5,900	5,751	150	2.6	3,034
1972	6,403	5,731	63	381	48	...	180	6,503	6,318	185	2.9	2,935
1973	10,821	9,944	99	451	48	\$2	278	7,289	7,057	232	3.3	6,467
1974	12,024	10,844	132	471	48	5	523	9,372	9,099	272	3.0	9,119
1975	12,980	11,502	138	621	48	7	664	11,581	11,315	266	2.4	10,517
1976	13,766	12,727	143	(4)	141	9	746	13,679	13,340	339	2.5	10,605
1977	15,856	14,114	(5)	⁴ 803	⁶ 143	12	784	16,019	15,737	283	1.8	10,442
1978	19,213	17,324	⁵ 214	688	141	13	834	18,178	17,682	496	2.8	11,477
1979	22,825	20,768	191	734	141	16	975	21,073	20,623	450	2.2	13,228
1980	26,097	23,848	244	697	141	18	1,149	25,577	25,064	512	2.0	13,749
1981	35,725	32,959	276	659	207	22	1,603	30,726	30,342	384	1.3	18,748
1982	37,998	34,586	351	808	207	24	2,022	36,144	35,631	513	1.4	⁷ 8,164
1983	44,570	37,259	358	878	⁸ 3,456	27	2,593	39,877	39,337	540	1.4	12,858
1984	46,720	42,288	351	752	250	33	3,046	43,887	43,257	629	1.5	15,691
1985	51,397	47,576	371	766	⁹ -719	41	3,362	48,414	47,580	834	1.8	⁷ 20,499
1986	59,267	54,583	364	566	91	43	3,619	50,422	49,758	664	1.3	⁷ 39,957
1987	64,064	58,648	368	447	94	38	4,469	50,289	49,496	793	1.6	53,732
1988	69,239	62,449	364	475	80	41	5,830	53,331	52,517	815	1.6	69,640
1989	76,721	68,369	379	515	86	55	7,317	60,803	60,011	792	1.3	85,558
1990	80,372	72,013	367	413	¹⁰ -993	122	8,451	66,997	66,239	758	1.1	98,933
1991	88,839	77,851	352	605	89	432	9,510	72,570	71,549	1,021	1.4	115,202

¹ Other income includes recoveries of amounts reimbursed from the trust fund, which are not obligations of the trust fund, and a small amount of miscellaneous income.

² Includes costs of Peer Review Organizations (beginning with the implementation of the Prospective Payment System on Oct. 1, 1983).

³ Includes costs of experiments and demonstration projects.

⁴ No transfer was made in 1976 because of the change in transfer dates from December to March. The 1977 transfer was for benefits and administrative expenses during the 15-month period beginning July 1976 and ending September 1977.

⁵ No transfer was made in 1977 because of the change in transfer dates from August to June. The 1978 transfer was for contributions during the 15-month period beginning July 1976 and ending September 1977.

⁶ Includes \$2 million in reimbursement from general revenues for costs

arising from the granting of deemed wage credits to persons of Japanese ancestry who were interned during World War II.

⁷ Total assets exclude \$12,437 million loaned to the OASI Trust Fund under the interfund-borrowing provisions of the law in 1982. Repayments of \$1,824 million and \$10,613 million were made in 1985 and 1986, respectively.

⁸ The lump-sum general revenue transfer, as provided for by section 151 of Public Law 98-21.

⁹ Includes the lump-sum general revenue transfer of -\$805 million, as provided for by section 151 of Public Law 98-21.

¹⁰ Includes the lump-sum general revenue transfer of -\$1,100 million, as provided for by section 151 of Public Law 98-21.

Note: Totals do not necessarily equal the sums of rounded components.

Source: 1992 Annual Report of the Board of Trustees of the Federal Hospital Insurance Trust Fund, table 2.

8.A Medicare: Trust Funds

Table 8.A2.—Supplementary Medical Insurance, 1966–91

[Amounts in millions, except for percentages]

Calendar year	Receipts						Expenditures				Trust fund assets at end of year ³
						Total	Benefit payments	Administrative expenses			
	Total	Premiums from participants		Government contributions ¹	Interest and other income ²			Amount	Percent of benefit payments		
		Total	Aged			Disabled					
1966	\$324	\$322	\$322	...	\$0	\$2	\$203	\$128	\$75	58.6	\$122
1967	1,597	640	640	...	933	24	1,307	1,197	110	9.2	412
1968	1,711	832	832	...	858	21	1,702	1,518	184	12.1	421
1969	1,839	914	914	...	907	18	2,061	1,865	196	10.5	199
1970	2,201	1,096	1,096	...	1,093	12	2,212	1,975	237	12.0	188
1971	2,639	1,302	1,302	...	1,313	24	2,377	2,117	260	12.3	450
1972	2,808	1,382	1,382	...	1,389	37	2,614	2,325	289	12.4	643
1973	3,312	1,550	1,491	\$59	1,705	57	2,844	2,526	318	12.6	1,111
1974	4,124	1,804	1,664	140	2,225	95	3,728	3,318	410	12.4	1,506
1975	4,673	1,918	1,759	158	2,648	107	4,735	4,273	462	10.8	1,444
1976	5,977	2,060	1,878	183	3,810	107	5,622	5,080	542	10.7	1,799
1977	7,805	2,247	2,030	217	5,386	172	6,505	6,038	467	7.7	3,099
1978	9,056	2,470	2,221	248	6,287	299	7,755	7,252	503	6.9	4,400
1979	9,768	2,719	2,451	267	6,645	404	9,265	8,708	557	6.4	4,902
1980	10,874	3,011	2,707	304	7,455	408	11,245	10,635	610	5.7	4,530
1981	15,374	⁴ 3,722	⁴ 3,356	⁴ 366	⁴ 11,291	361	14,028	13,113	915	7.0	5,877
1982	16,580	⁴ 3,697	⁴ 3,341	⁴ 356	⁴ 12,284	599	16,227	15,455	772	5.0	6,230
1983	19,824	4,236	3,845	391	14,861	727	18,984	18,106	878	4.8	7,070
1984	23,180	5,167	4,721	445	17,054	959	20,552	19,661	891	4.5	9,698
1985	25,106	5,613	5,105	508	18,250	1,243	23,880	22,947	933	4.1	10,924
1986	24,665	5,722	5,218	504	17,802	1,141	27,299	26,239	1,060	4.0	8,291
1987	31,844	⁵ 7,409	⁵ 6,747	⁵ 661	⁵ 23,560	875	31,740	30,824	920	3.0	8,394
1988	35,825	⁵ 8,761	⁵ 7,983	⁵ 778	⁵ 26,203	861	35,230	33,970	1,260	3.7	8,990
1989	⁶ 44,349	⁶ 12,263	9,793	993	30,852	⁶ 1,234	⁶ 39,783	38,294	⁶ 1,489	3.9	⁶ 13,556
1990	45,913	11,320	10,311	1,008	33,035	1,558	43,987	42,468	1,519	3.6	15,482
1991	51,224	11,934	10,846	1,088	37,602	1,688	48,770	47,229	1,541	3.3	17,935

¹ The payments shown as being from the general fund of the Treasury include certain interest-adjustment items.

² Other income includes recoveries of amounts reimbursed from the trust fund that are not obligations of the trust fund and other miscellaneous income.

³ The financial status of the program depends on both the total net assets and the liabilities of the program.

⁴ Section 708 of title VII of the Social Security Act modified the provisions for the delivery of Social Security benefit checks when the regularly designated delivery day falls on a Saturday, Sunday, or legal public holiday. Delivery of benefit checks normally due January 1982 occurred on Dec. 31, 1981. Consequently, the SMI premiums withheld from the checks (\$264 million) and the general revenue matching contributions (\$883 million) were added to the SMI Trust Fund on Dec. 31, 1981. These amounts are excluded from the premium income and general revenue income for calendar year 1982.

⁵ Delivery of benefit checks normally due January 1988 occurred on Dec. 31, 1987. Consequently, the SMI premiums withheld from the checks (\$692 million) and the general revenue matching contributions (\$2,178 million) were added to the SMI Trust Fund on Dec. 31, 1987. These amounts are excluded from the premium income and general revenue income for calendar year 1988; see footnote 4.

⁶ Includes the impact of the Medicare Catastrophic Coverage Act of 1988 (Public Law 100-360).

⁷ Catastrophic coverage premiums—\$1.5 billion—not distributed between aged and disabled enrollees are included in total.

Source: 1992 Annual Report of the Board of Trustees of the Federal Supplementary Medical Insurance Trust Fund, table I.C.2, and unpublished Treasury reports.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B1.—Hospital Insurance and Supplementary Medical Insurance: Aged persons enrolled, served, and amount reimbursed, by type of coverage and service, 1967-90¹

Type of coverage and service	1967	1975	1980	1985	1988	1989	1990	Average annual rate change (percent), 1967-90
Persons enrolled (in thousands)								
Hospital Insurance and/or Supplementary Medical Insurance.....	19,521	22,790	25,515	28,176	29,879	30,409	30,948	2.0
Hospital Insurance	19,494	22,472	25,104	27,683	29,312	29,869	30,464	2.0
Supplementary Medical Insurance	17,893	21,945	24,680	27,311	28,780	29,216	29,685	2.2
Persons served (in thousands)								
Hospital Insurance and/or Supplementary Medical Insurance.....	7,154	12,032	16,271	20,347	22,942	23,868	24,809	5.6
Hospital Insurance	3,960	4,963	6,024	6,058	6,082	6,155	6,367	2.1
Inpatient hospital	3,601	4,913	5,951	5,714	5,779	5,725	5,906	2.2
Skilled-nursing services	354	260	248	304	371	613	615	2.4
Home health services ²	126	329	675	1,448	1,485	1,580	1,818	12.3
Supplementary Medical Insurance	6,523	11,762	16,099	20,186	22,808	23,746	24,687	6.0
Physicians' and other medical services	6,415	11,396	15,627	19,590	22,270	23,283	24,193	5.9
Outpatient services	1,511	3,768	6,629	9,889	12,795	13,291	14,055	10.2
Home health services ²	118	161	302	27	32	36	38	-4.8
Persons served per 1,000 enrollees								
Hospital Insurance and/or Supplementary Medical Insurance.....	367	528	638	722	768	785	802	3.5
Hospital Insurance	203	221	240	219	208	206	209	.1
Inpatient hospital	185	219	237	206	197	192	194	.2
Skilled-nursing services	18	12	10	11	13	21	20	.5
Home health services ²	7	15	27	52	51	53	60	9.8
Supplementary Medical Insurance	365	536	652	739	793	813	832	3.6
Physicians' and other medical services	359	519	633	717	774	797	815	3.6
Outpatient services	77	172	269	362	445	455	474	8.2
Home health services ²	7	7	12	1	1	1	1	-8.1
Amount reimbursed (in millions)								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$4,239	\$12,689	\$29,134	\$56,199	\$72,900	\$82,222	\$88,778	14.1
Hospital Insurance	2,967	9,209	20,353	37,360	45,703	50,448	54,244	13.5
Inpatient hospital	2,659	8,840	19,583	35,313	43,112	45,439	48,952	13.5
Skilled-nursing services	274	233	331	464	811	2,806	1,886	8.7
Home health services ²	26	136	440	1,583	1,781	2,202	3,406	23.6
Supplementary Medical Insurance	1,272	3,481	8,781	18,839	27,196	31,774	34,533	15.4
Physicians' and other medical services	1,224	3,050	7,361	15,309	20,143	25,310	27,379	14.5
Outpatient services	38	374	1,261	3,499	5,843	6,407	7,077	25.5
Home health services ²	17	56	159	31	43	57	78	6.8
Amount reimbursed per person served								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$592	\$1,055	\$1,791	\$2,762	\$3,178	\$3,445	\$3,578	8.1
Hospital Insurance	749	1,855	3,379	6,167	7,515	8,196	8,520	11.2
Inpatient hospital	738	1,799	3,291	6,181	7,461	7,937	8,289	11.1
Skilled-nursing services	774	896	1,336	1,525	2,184	4,580	3,068	6.2
Home health services ²	204	413	652	1,093	1,199	1,394	1,874	10.1
Supplementary Medical Insurance	195	296	545	933	1,192	1,338	1,399	8.9
Physicians' and other medical services	191	268	471	781	957	1,087	1,132	8.0
Outpatient services	25	99	190	354	457	482	503	13.9
Home health services ²	145	347	526	1,122	1,359	1,614	2,033	12.2
Amount reimbursed per enrollee								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$217	\$557	\$1,142	\$1,995	\$2,440	\$2,704	\$2,869	11.9
Hospital Insurance	152	410	811	1,350	1,559	1,689	1,781	11.3
Inpatient hospital	137	394	780	1,276	1,471	1,521	1,607	11.3
Skilled-nursing services	14	11	13	17	28	94	62	6.7
Home health services ²	1	6	18	57	61	74	112	22.8
Supplementary Medical Insurance	71	159	356	690	945	1,088	1,163	12.9
Physicians' and other medical services	69	139	298	561	740	866	922	11.9
Outpatient services	2	17	51	128	180	219	238	23.1
Home health services ²	1	2	6	1	1	2	3	4.9

¹ Data for persons enrolled are as of July 1; for persons served and amount reimbursed, data are for calendar year.

² The Omnibus Reconciliation Act of 1980 (Public Law 96-499) eliminated the 100-visit limit on home health services and the 3-day prior hospitalization requirement. This made the coverage of home health services under Hospital

Insurance the same as under Supplementary Medical Insurance. Because section 1833(d) of the Social Security Act requires that services that can be paid under Hospital Insurance cannot be paid under Supplementary Medical Insurance, virtually all home health services are now paid under the Hospital Insurance program.

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8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B2.—Hospital Insurance and Supplementary Medical Insurance: Disabled persons enrolled, served, and amount reimbursed, by type of coverage and service, 1974-90¹

Type of coverage and service	1974	1975	1980	1984	1988	1989	1990	Average annual rate change (percent), 1974-90
Persons enrolled (in thousands)								
Hospital Insurance and/or Supplementary Medical Insurance.....	1,928	2,168	2,963	2,907	3,102	3,171	3,255	3.3
Hospital Insurance	1,928	2,168	2,963	2,907	3,101	3,171	3,255	3.3
Supplementary Medical Insurance	1,745	1,959	2,719	2,678	2,837	2,883	2,943	3.3
Persons served (in thousands)								
Hospital Insurance and/or Supplementary Medical Insurance.....	792	975	1,760	1,944	2,182	2,287	2,390	7.1
Hospital Insurance	400	475	728	662	648	654	680	3.4
Inpatient hospital	397	472	721	636	624	628	644	3.1
Skilled-nursing services	8	8	9	10	13	23	23	6.8
Home health services ²	15	22	51	101	97	105	122	14.0
Supplementary Medical Insurance	740	924	1,723	1,916	2,156	2,263	2,365	7.5
Physicians' and other medical services	691	865	1,631	1,820	2,041	2,159	2,249	7.7
Outpatient services	296	399	909	1,288	1,357	1,415	1,496	10.7
Home health services ²	9	13	25	16	(3)	16	(3)	...
Persons served per 1,000 enrollees								
Hospital Insurance and/or Supplementary Medical Insurance.....	411	450	594	669	704	721	734	3.7
Hospital Insurance	208	219	246	228	209	208	209	...
Inpatient hospital	206	218	243	219	202	198	198	-2
Skilled-nursing services	4	4	3	3	4	7	7	3.6
Home health services ²	8	10	17	35	31	33	38	10.2
Supplementary Medical Insurance	424	471	634	716	760	785	804	4.1
Physicians' and other medical services	396	442	600	680	720	749	764	4.2
Outpatient services	170	204	334	409	478	491	508	7.1
Home health services ²	5	7	9	(3)	(4)	(4)	(3)	...
Amount reimbursed (in millions)								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$1,049	\$1,509	\$4,478	\$7,495	\$8,980	\$10,364	\$11,239	16.0
Hospital Insurance	694	987	2,765	4,785	5,436	6,253	6,694	15.2
Inpatient hospital	681	968	2,714	4,638	5,264	5,936	6,345	15.0
Skilled-nursing services	7	9	13	17	33	143	85	16.9
Home health services ²	6	10	38	130	140	173	264	26.7
Supplementary Medical Insurance	355	522	1,713	2,709	3,544	4,111	4,545	17.3
Physicians' and other medical services	206	295	997	1,712	2,162	2,623	2,831	17.8
Outpatient services	145	221	701	997	1,383	1,488	1,714	16.7
Home health services ²	3	5	16	(3)	(4)	(4)	(3)	...
Amount reimbursed per person served								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$1,324	\$1,548	\$2,544	\$3,855	\$5,294	\$4,531	\$4,703	8.2
Hospital Insurance	1,735	2,077	3,798	7,224	8,373	9,482	9,847	11.5
Inpatient hospital	1,714	2,051	3,765	7,295	8,418	9,455	9,849	11.5
Skilled-nursing services	936	1,049	1,571	1,681	2,529	6,107	3,702	9.0
Home health services ²	399	478	733	1,288	1,449	1,645	2,156	11.1
Supplementary Medical Insurance	479	565	994	1,414	1,644	1,817	1,922	9.1
Physicians' and other medical services	298	341	611	940	1,059	1,215	1,259	9.4
Outpatient services	490	554	771	909	1,019	1,051	1,146	5.5
Home health services ²	345	420	619	(3)	123	230	517	2.6
Amount reimbursed per enrollee								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$544	\$696	\$1,511	\$2,578	\$2,896	\$3,268	\$3,453	12.2
Hospital Insurance	360	455	933	1,646	1,753	1,972	2,057	11.5
Inpatient hospital	353	446	916	1,595	1,697	1,872	1,950	11.3
Skilled-nursing services	4	4	4	6	11	45	26	12.4
Home health services ²	3	5	13	45	45	55	81	22.9
Supplementary Medical Insurance	208	266	630	1,012	1,249	1,426	1,544	13.3
Physicians' and other medical services	118	151	639	367	762	910	962	14.0
Outpatient services	83	113	258	372	487	516	582	12.9
Home health services ²	2	3	6	(3)	(4)	(4)	(3)	...

¹ Data for persons enrolled are as of July 1; for persons served and amount reimbursed, data are for calendar year.

² The Omnibus Reconciliation Act of 1980 (Public Law 96-499) eliminated the 100-visit limit on home health services and the 3-day prior hospitalization requirement. This made the coverage of home health services under Hospital Insurance the same as under Supplementary Medical Insurance. Because section

1833(d) of the Social Security Act requires that services that can be paid under Hospital Insurance cannot be paid under Supplementary Medical Insurance, virtually all home health services are now paid under the Hospital Insurance program.

³ Data not available.

⁴ Less than 500.

Table 8.B3.—Hospital Insurance: Number of enrollees, by State, July 1, 1966-91

[In thousands]

Census division and State	Aged									
	1966 ¹	1967	1970	1975	1980	1985	1988	1989	1990	1991
Total	19,082	19,494	20,361	22,472	25,104	27,683	29,312	29,869	30,464	31,043
United States ²	18,798	19,189	20,015	22,062	24,617	27,144	28,737	29,282	29,866	30,435
New England	1,233	1,248	1,275	1,367	1,487	1,612	1,672	1,692	1,722	1,745
Connecticut	273	278	288	318	358	400	419	426	432	438
Maine	116	117	120	129	141	152	158	161	163	165
Massachusetts	619	625	632	662	705	751	770	776	792	800
New Hampshire	77	79	82	91	102	114	121	123	125	128
Rhode Island	100	101	105	113	123	134	139	141	143	146
Vermont	48	48	50	54	58	62	65	66	67	68
Middle Atlantic	3,788	3,833	3,928	4,144	4,428	4,724	4,880	4,925	4,980	5,048
New Jersey	655	666	693	757	840	923	963	975	988	1,002
New York	1,903	1,924	1,962	2,020	2,089	2,156	2,193	2,202	2,214	2,227
Pennsylvania	1,230	1,244	1,273	1,367	1,499	1,644	1,724	1,748	1,778	1,818
East North Central	3,685	3,732	3,825	4,064	4,410	4,790	5,012	5,088	5,168	5,253
Illinois	1,064	1,076	1,094	1,144	1,221	1,306	1,352	1,367	1,382	1,397
Indiana	477	483	494	529	576	627	659	672	683	695
Michigan	726	737	764	822	906	999	1,051	1,069	1,090	1,111
Ohio	966	977	995	1,056	1,144	1,251	1,320	1,342	1,366	1,394
Wisconsin	453	460	476	513	563	607	630	637	646	656
West North Central	1,862	1,889	1,926	2,033	2,166	2,286	2,358	2,382	2,409	2,435
Iowa	347	350	354	365	384	403	414	417	421	424
Kansas	259	262	268	284	301	318	329	332	335	339
Minnesota	396	402	413	439	475	509	528	534	542	549
Missouri	540	549	559	592	631	662	683	691	699	708
Nebraska	178	180	184	193	204	212	217	218	220	222
North Dakota	65	65	68	74	81	86	89	90	90	91
South Dakota	78	80	81	85	91	96	99	100	101	103
South Atlantic	2,544	2,644	2,870	3,433	4,089	4,721	5,136	5,283	5,461	5,605
Delaware	42	43	45	51	59	68	75	77	79	81
District of Columbia	67	67	66	66	66	67	66	67	67	67
Florida	757	807	931	1,230	1,549	1,820	2,001	2,070	2,165	2,221
Georgia	336	347	365	418	484	551	593	606	622	647
Maryland	265	274	291	328	373	428	462	472	484	495
North Carolina	375	387	416	486	577	670	732	752	773	796
South Carolina	176	181	193	227	271	321	354	365	375	385
Virginia	334	344	364	415	481	553	599	615	632	647
West Virginia	191	193	199	212	229	244	253	259	263	267
East South Central	1,190	1,221	1,276	1,415	1,570	1,704	1,790	1,817	1,854	1,888
Alabama	299	309	326	369	416	456	481	489	497	505
Kentucky	324	331	340	363	392	418	437	443	449	454
Mississippi	210	215	224	248	271	287	297	300	303	312
Tennessee	357	366	386	434	491	542	575	585	605	616
West South Central	1,667	1,719	1,821	2,057	2,315	2,541	2,704	2,783	2,837	2,895
Arkansas	220	226	237	265	296	318	330	335	338	346
Louisiana	280	289	304	339	375	408	432	443	450	457
Oklahoma	277	284	296	324	353	378	393	403	410	415
Texas	890	920	985	1,129	1,290	1,437	1,550	1,602	1,639	1,677
Mountain	623	644	698	837	1,030	1,233	1,372	1,421	1,473	1,522
Arizona	127	135	158	215	291	367	418	435	451	467
Colorado	177	181	189	209	240	274	300	309	318	327
Idaho	64	66	69	79	94	108	116	118	121	124
Montana	67	68	70	75	85	96	101	104	105	107
Nevada	25	27	31	44	64	89	109	118	127	136
New Mexico	63	66	73	90	111	132	146	151	157	161
Utah	69	71	77	90	107	126	137	141	146	150
Wyoming	29	30	31	34	38	42	45	46	47	49
Pacific	2,190	2,250	2,389	2,693	3,102	3,515	3,792	3,868	3,954	4,033
Alaska	6	6	7	8	11	5	19	20	22	23
California	1,634	1,681	1,788	2,010	2,298	2,579	2,770	2,817	2,875	2,928
Hawaii	38	40	45	56	72	92	105	111	115	119
Oregon	208	214	226	257	299	341	368	378	387	396
Washington	304	309	323	362	422	487	529	543	556	567
Residence unknown	15	9	9	19	20	17	21	21	9	11
Outlying areas	145	154	178	222	270	309	329	336	344	351
Puerto Rico	141	150	174	216	263	300	322	329	337	343
Virgin Islands	2	3	3	4	5	5	6	6	6	7
Other	1	2	2	2	2	3	1	1	1	1
Foreign countries	140	151	168	189	217	230	246	250	254	258

See footnotes at end of table.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B3.—Hospital Insurance: Number of enrollees, by State, July 1, 1966-91—*Continued*
(In thousands)

Census division and State	Disabled						
	1975	1980	1985	1988	1989	1990	1991
Total	2,168	2,963	2,907	3,101	3,171	3,255	3,385
United States ²	2,110	2,863	2,801	2,995	3,065	3,148	3,278
New England	105	141	138	151	152	156	163
Connecticut	24	31	30	33	33	33	35
Maine	12	16	16	18	18	18	19
Massachusetts	48	64	62	69	70	72	76
New Hampshire	7	9	10	11	11	11	12
Rhode Island	10	14	14	14	14	14	14
Vermont	4	7	6	7	7	7	7
Middle Atlantic	358	493	466	467	469	473	484
New Jersey	64	91	87	86	85	86	88
New York	170	237	222	224	226	229	235
Pennsylvania	124	165	158	158	157	158	160
East North Central	365	486	489	539	550	561	577
Illinois	87	113	111	127	130	132	137
Indiana	46	63	65	74	75	77	79
Michigan	91	118	120	127	129	132	135
Ohio	102	141	137	150	153	156	160
Wisconsin	39	50	52	61	63	64	66
West North Central	142	180	182	199	205	211	220
Iowa	24	29	30	32	33	34	35
Kansas	17	22	22	24	25	26	27
Minnesota	28	35	36	41	43	44	46
Missouri	51	67	67	71	73	75	78
Nebraska	11	14	14	15	16	16	17
North Dakota	5	6	6	7	7	7	8
South Dakota	6	7	7	8	8	8	9
South Atlantic	384	545	541	574	589	607	632
Delaware	5	7	8	8	8	8	9
District of Columbia	7	8	7	7	7	7	7
Florida	92	147	144	155	160	165	172
Georgia	61	88	86	91	93	96	100
Maryland	29	41	42	44	45	46	47
North Carolina	65	91	91	98	102	106	111
South Carolina	37	51	51	55	57	59	61
Virginia	50	68	70	74	75	77	80
West Virginia	36	43	41	42	43	44	45
East South Central	184	246	250	268	277	287	300
Alabama	49	63	65	70	72	74	78
Kentucky	47	62	64	70	72	75	79
Mississippi	34	46	46	50	51	53	55
Tennessee	55	76	75	79	81	85	89
West South Central	214	288	267	294	304	317	334
Arkansas	34	45	43	45	46	48	50
Louisiana	47	63	60	66	69	71	74
Oklahoma	32	41	35	37	38	39	41
Texas	102	139	130	146	152	159	169
Mountain	78	112	115	132	139	148	158
Arizona	21	34	36	39	40	42	45
Colorado	17	24	25	30	32	34	37
Idaho	7	9	9	10	10	11	11
Montana	7	9	9	10	11	12	12
Nevada	5	8	9	11	12	13	14
New Mexico	11	15	15	17	18	19	20
Utah	7	9	9	11	12	13	14
Wyoming	2	3	3	4	4	4	5
Pacific	274	367	350	369	377	388	407
Alaska	1	2	2	3	3	3	3
California	210	284	268	276	281	289	303
Hawaii	5	7	8	9	9	9	9
Oregon	25	31	30	32	33	34	35
Washington	32	43	43	49	51	53	56
Residence unknown	7	4	3	3	3	2	2
Outlying areas	49	88	92	92	92	93	94
Puerto Rico	49	88	91	92	91	92	93
Virgin Islands	(3)	(3)	1	1	1	1	1
Other	(3)	(3)	(3)	(3)	(3)	(3)	(3)
Foreign countries	9	12	14	14	14	14	14

¹ Health insurance program for the aged (Medicare) went into effect July 1, 1966.

² Data not available.

^{*} Represents those in the 50 States, District of Columbia, and with residence unknown.

CONTACT: L. Antonio Mariano (410) 597-5089 for further information.

Table 8.B4.—Hospital Insurance and Supplementary Medical Insurance: Number of persons aged 65 or older enrolled, by age, sex, race, and census region, selected years, July 1, 1966-91

(In thousands)

Age, sex, race, and census region	1966	1970	1975	1980	1982	1984	1985	1986	1988	1989	1990	1991
Hospital Insurance												
Total	19,082	20,361	22,472	25,104	26,115	27,112	27,683	28,257	29,312	29,869	30,464	31,043
Age:												
65-74	11,990	12,316	13,426	14,894	15,386	15,805	16,111	16,424	16,916	17,151	17,394	17,621
75 or older	7,092	8,045	9,046	10,210	10,728	11,306	11,572	11,833	12,395	12,718	13,071	13,423
Sex:												
Men	8,133	8,507	9,168	10,156	10,538	10,920	11,146	11,378	11,811	12,038	12,280	12,523
Women	10,950	11,855	13,304	14,948	15,577	16,192	16,536	16,879	17,500	17,831	18,184	18,520
Race:												
White	17,042	18,187	19,996	22,244	23,104	23,945	24,424	24,902	25,728	26,156	26,591	26,948
All other races	1,445	1,608	1,870	2,160	2,265	2,374	2,444	2,515	2,688	2,799	2,931	3,067
Unknown	596	566	607	699	745	792	815	840	896	914	942	1,028
Census region:												
United States ¹	18,798	20,015	22,062	24,617	25,612	26,587	27,144	27,705	28,737	29,282	29,866	30,435
Northeast	5,021	5,202	5,511	5,915	6,087	6,241	6,337	6,418	6,553	6,618	6,702	6,793
Midwest	5,548	5,750	6,097	6,576	6,790	6,979	7,076	7,179	7,370	7,470	7,577	7,688
South	5,402	5,966	6,905	7,974	8,348	8,736	8,966	9,195	9,630	9,883	10,152	10,288
West	2,813	3,087	3,530	4,132	4,367	4,614	4,747	4,896	5,164	5,290	5,427	5,555
Supplementary Medical Insurance												
Total	17,736	19,584	21,945	24,680	25,707	26,764	27,310	27,863	28,780	29,216	29,685	30,185
Age:												
65-74	11,186	11,873	13,215	14,726	15,192	15,633	15,884	16,148	16,482	16,603	16,747	16,918
75 or older	6,550	7,711	8,730	9,954	10,515	11,131	11,426	11,715	12,298	12,613	12,938	13,267
Sex:												
Men	7,534	8,132	8,873	9,868	10,250	10,652	10,852	11,058	11,403	11,569	11,758	11,971
Women	10,202	11,452	13,073	14,813	15,457	16,112	16,459	16,805	17,377	17,647	17,927	18,214
Race:												
White	15,938	17,576	19,575	21,876	22,738	23,619	24,060	24,498	25,187	25,513	25,849	26,172
All other races	1,264	1,472	1,781	2,114	2,231	2,358	2,441	2,528	2,704	2,799	2,910	3,030
Unknown	534	537	589	691	738	787	810	837	889	904	927	983
Census region:												
United States ¹	17,626	19,459	21,795	24,468	25,478	26,519	27,059	27,603	28,512	28,944	29,408	29,900
Northeast	4,782	5,062	5,437	5,884	6,056	6,223	6,307	6,376	6,468	6,506	6,561	6,625
Midwest	5,172	5,594	6,007	6,520	6,742	6,944	7,031	7,122	7,281	7,359	7,450	7,545
South	5,012	5,786	6,845	7,949	8,327	8,735	8,966	9,199	9,560	9,804	10,005	10,210
West	2,653	3,012	3,488	4,095	4,335	4,601	4,739	4,891	5,145	5,258	5,385	5,512

¹ Represents those in the 50 States, District of Columbia, and with residence unknown.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B5.—Hospital Insurance and Supplementary Medical Insurance: Number of disabled persons and persons with end-stage renal disease under age 65 enrolled, by age, sex, race, and census region, selected years, July 1, 1975-91

Age, sex, race, and census region	1975		1980		1988		1989		1990		1991	
	Total	End-stage renal disease only	Total	End-stage renal disease only	Total	End-stage renal disease only	Total	End-stage renal disease only	Total	End-stage renal disease only	Total	End-stage renal disease only
Hospital Insurance												
Total	2,168,393	12,702	2,963,156	28,334	3,101,482	53,237	3,170,917	58,465	3,254,983	64,677	3,385,439	68,796
Age:												
Under 35	254,324	4,262	371,199	8,773	471,129	14,507	478,422	15,487	483,262	16,601	494,285	17,357
35-44	261,718	2,405	369,458	5,188	572,408	11,199	609,974	12,486	654,953	14,157	711,364	15,378
45-54	529,982	3,345	657,483	6,977	670,131	12,560	705,616	14,212	741,193	15,794	790,435	16,686
55-64	1,122,369	2,690	1,565,016	7,396	1,387,814	14,971	1,376,905	16,280	1,375,575	18,125	1,389,355	19,375
Sex:												
Men	1,380,890	6,702	1,870,543	14,547	1,961,868	23,662	1,999,635	30,165	2,042,929	33,639	2,111,326	35,845
Women	787,503	6,000	1,092,613	13,787	1,139,614	26,006	1,171,282	28,300	1,212,054	31,038	1,274,113	32,951
Race:												
White	1,800,862	8,559	2,422,239	19,232	2,419,158	31,246	2,444,615	33,159	2,480,754	35,631	2,547,376	36,680
All other races	329,193	3,155	486,672	7,907	623,601	19,034	666,025	22,544	712,304	26,469	773,415	29,621
Unknown	38,338	988	54,245	1,195	58,886	2,527	60,277	2,762	61,925	2,577	64,648	2,495
Census region:												
United States	2,110,295	12,634	2,862,500	28,027	2,995,151	52,580	3,064,887	57,741	3,148,484	63,858	3,277,731	67,923
Northeast	463,160	3,255	634,280	6,552	617,882	11,435	620,958	12,225	628,674	13,248	646,941	13,931
Midwest	506,700	3,009	666,476	6,513	737,964	11,726	754,926	12,844	772,118	14,183	797,039	15,037
South	781,978	3,579	1,079,018	9,319	1,135,882	18,926	1,170,167	21,248	1,209,997	23,862	1,266,463	25,399
West	351,349	2,163	478,582	4,899	500,539	9,907	515,734	10,817	535,842	12,115	565,072	13,111
Supplementary Medical Insurance												
Total	1,959,250	12,080	2,719,226	27,046	2,836,928	49,388	2,882,743	53,560	2,943,480	58,912	3,052,312	62,471
Age:												
Under 35	225,822	4,052	339,665	8,294	434,576	13,236	439,197	13,860	441,640	14,782	450,452	15,412
35-44	232,285	2,272	337,146	4,963	517,377	10,231	548,625	11,209	586,537	12,567	636,020	13,623
45-54	469,162	3,182	596,287	6,683	609,054	11,777	637,626	13,170	666,257	14,559	707,761	15,269
55-64	1,031,981	2,574	1,446,128	7,106	1,275,921	14,144	1,257,295	15,321	1,249,046	17,004	1,258,079	18,167
Sex:												
Men	1,230,578	6,359	1,694,569	13,887	1,780,011	25,120	1,803,900	27,452	1,833,959	30,338	1,891,384	32,261
Women	728,672	5,721	1,024,657	13,159	1,056,917	24,268	1,078,843	26,108	1,109,521	28,574	1,160,928	30,210
Race:												
White	1,622,255	8,174	2,218,176	18,458	2,206,857	29,016	2,216,312	30,321	2,236,781	32,347	2,290,422	33,105
All other races	300,314	2,951	449,753	7,446	575,700	17,585	611,068	20,707	650,121	24,240	703,082	27,121
Unknown	36,681	955	51,297	1,142	54,371	2,787	55,363	2,532	56,578	2,325	58,808	2,245
Census region:												
United States ¹	1,945,209	12,024	2,675,213	26,779	2,784,822	48,823	2,830,899	52,946	2,891,114	58,209	2,988,602	61,719
Northeast	423,755	3,092	589,509	6,221	566,306	10,605	564,581	11,191	567,112	12,011	580,990	12,578
Midwest	464,273	2,842	619,808	6,212	681,286	10,780	691,720	11,597	702,390	12,701	721,599	13,417
South	725,251	3,392	1,013,759	8,911	1,067,814	17,644	1,094,082	19,640	1,126,593	22,022	1,176,014	23,397
West	325,601	2,084	448,363	4,712	466,847	9,231	477,760	9,943	493,360	11,044	518,052	11,910

¹ Represents those in the 50 States, District of Columbia, and with residence unknown.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B6.—Hospital Insurance: Number of bills approved for payment and amount reimbursed, by type of benefit and type of beneficiary, 1966-91

[In thousands. Includes only approved bills recorded in the Health Care Financing Administration records before May 29, 1992]

Year approved	Total ¹		Inpatient hospital ²		Home health		Skilled-nursing facilities ³	
	Number	Amount reimbursed	Number	Amount reimbursed	Number	Amount reimbursed	Number	Amount reimbursed
Total								
1966.....	1,979	\$824,367	1,866	\$821,362	34	\$2,113	...	...
1970.....	7,512	4,855,161	6,313	4,578,080	571	46,896	627	\$230,183
1975.....	10,318	10,414,195	8,687	10,006,206	1,078	145,631	553	262,358
1979.....	12,831	19,321,096	10,314	18,615,371	1,997	377,732	520	327,992
1980.....	13,866	23,200,897	11,088	22,367,454	2,266	473,805	512	359,638
1981.....	14,896	27,701,752	11,508	26,639,308	2,875	666,260	513	396,185
1982.....	16,737	33,080,071	11,996	31,579,763	4,223	1,068,162	518	432,147
1983.....	17,312	36,133,754	12,107	34,337,127	4,661	1,337,527	543	459,100
1984.....	16,483	36,046,031	10,985	34,007,966	4,958	1,577,714	540	460,351
1985.....	15,615	37,533,351	10,352	35,414,544	4,747	1,656,411	515	462,396
1986.....	16,000	39,045,165	10,474	36,679,676	4,974	1,829,759	551	535,730
1987.....	15,406	39,584,874	10,262	37,225,007	4,663	1,807,762	481	552,105
1988.....	15,391	40,859,263	10,180	38,216,668	4,614	1,891,160	597	751,435
1989.....	16,325	44,955,779	9,940	40,144,211	4,979	2,224,408	1,406	2,587,160
1990.....	18,232	49,331,647	10,395	43,779,106	6,431	3,330,256	1,406	2,222,285
1991.....	20,428	55,258,108	10,658	47,969,767	8,388	5,047,391	1,381	2,240,950
Persons aged 65 or older ⁴								
1973.....	8,080	\$6,550,708	6,980	\$6,297,814	624	\$60,549	476	\$192,345
1975.....	9,389	9,429,866	7,844	9,041,321	1,009	135,687	536	252,859
1979.....	11,385	16,999,417	9,040	16,337,003	1,847	347,921	502	314,493
1980.....	12,287	20,357,667	9,705	19,580,817	2,097	436,589	485	340,250
1981.....	13,254	24,378,817	10,098	23,384,330	2,661	613,719	495	380,769
1982.....	14,962	29,170,229	10,555	27,772,783	3,906	981,067	501	416,380
1983.....	15,540	31,959,130	10,700	30,284,469	4,315	1,231,532	525	443,129
1984.....	14,871	32,040,872	9,754	30,139,771	4,595	1,456,125	523	444,976
1985.....	14,063	33,325,618	9,160	31,348,094	4,404	1,530,937	499	446,587
1986.....	14,363	34,579,907	9,218	32,373,793	4,612	1,690,046	532	516,068
1987.....	13,882	35,322,516	9,090	33,119,345	4,327	1,671,678	465	531,493
1988.....	13,917	36,602,037	9,047	34,124,594	4,294	1,754,560	577	722,883
1989.....	14,751	40,044,850	8,774	35,522,207	4,630	2,060,815	1,347	2,461,828
1990.....	16,525	44,015,084	9,191	38,806,251	5,984	3,086,110	1,350	2,122,723
1991.....	18,548	49,332,113	9,406	42,498,728	7,812	4,682,130	1,331	2,151,255
Disabled persons ⁵								
1973.....	215	\$173,178	206	\$170,850	6	\$692	4	\$1,637
1975.....	929	984,329	843	964,885	69	9,944	17	9,499
1979.....	1,443	2,321,679	1,274	2,278,368	150	29,811	18	13,499
1980.....	1,545	2,773,750	1,357	2,722,587	168	37,199	18	13,965
1981.....	1,642	3,322,935	1,410	3,254,978	214	52,541	18	15,416
1982.....	1,775	3,909,842	1,441	3,806,980	317	87,095	17	15,767
1983.....	1,772	4,174,624	1,407	4,052,658	346	105,995	18	15,971
1984.....	1,612	4,005,159	1,232	3,868,195	363	121,589	17	15,375
1985.....	1,552	4,207,733	1,192	4,066,450	343	125,474	16	15,809
1986.....	1,637	4,465,258	1,256	4,305,883	362	139,713	19	19,662
1987.....	1,524	4,262,358	1,172	4,105,662	335	136,084	16	20,612
1988.....	1,474	4,257,226	1,133	4,092,074	321	136,600	20	28,552
1989.....	1,574	4,910,929	1,166	4,622,004	349	163,593	59	125,332
1990.....	1,706	5,316,563	1,203	4,972,855	447	244,146	56	99,562
1991.....	1,879	5,925,995	1,253	5,471,039	577	365,261	50	89,695

¹ Included in total but not shown separately are data on approved bills for outpatient diagnostic services rendered before Apr. 1, 1968. Beginning in April 1968, outpatient diagnostic services, formerly covered under Hospital Insurance, are covered under Supplementary Medical Insurance.

The Social Security Amendments of 1983 (Public Law 98-21) replace (for most hospitals) the retrospective cost reimbursement system and the cost-per-case limits and rate of increase ceiling created by the Tax Equity and Fiscal Responsibility Act of 1982. Effective with hospital cost-reporting periods beginning on or after Oct. 1, 1983, Medicare payments for inpatient operating costs are to be based on a fixed amount, determined in advance, for each case, according to one of 475 diagnosis related groups (DRG's) into which a case is classified. The prospective payment is considered payment in full; hospitals are prohibited from

charging beneficiaries more than the statutory deductible and coinsurance. Additional payments, determined by nondiagnostic criteria, are made to hospitals by the program for various "pass-through" costs and additional adjustments. These additional payments are not included in the inpatient hospital billing amounts reimbursed shown in this table.

² Coverage began Jan. 1, 1967. Benefit payments shown for 1985 are incomplete due to billing lags.

⁴ Beginning Oct. 1, 1978, includes a relatively small number of persons entitled to benefits solely because of end-stage renal disease.

⁵ Includes a relatively small number of persons under age 65 entitled to benefits solely because of end-stage renal disease.

CONTACT: L. Antonio Mariano (410) 597-5089 for further information.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B7.—Hospital Insurance: Number of bills for inpatient short-stay hospital care approved for payment, covered days, total charges, and amount reimbursed, by type of beneficiary, 1966-91

[Includes only approved bills recorded in the Health Care Financing Administration records before May 29, 1992]

Year approved	Approved bills			Hospital charges				
	Number	Covered days of care		Total (in thousands)	Per bill	Per day	Reimbursements ¹	
		Total	Average per bill				Total (in thousands)	As percent of total charges
	Total							
1966.....	1,828,141	22,809,244	12.5	\$1,003,320	\$549	\$44	\$799,523	79.7
1967.....	5,266,638	70,055,113	13.3	3,489,616	663	50	2,798,693	80.2
1970.....	6,209,591	76,852,635	12.4	5,832,754	939	76	4,500,815	77.2
1973.....	7,082,683	79,937,365	11.3	8,417,748	1,188	105	6,359,521	75.5
1975.....	8,541,618	90,292,195	10.6	13,104,395	1,534	145	9,835,732	75.1
1980.....	10,921,583	107,603,473	9.9	31,647,547	2,898	294	22,013,585	69.6
1981.....	11,310,502	109,408,903	9.7	38,083,016	3,367	348	26,149,844	68.7
1982.....	11,764,965	111,593,545	9.5	46,035,072	3,913	413	30,924,516	67.2
1983.....	11,968,593	109,272,659	9.1	52,265,045	4,367	478	33,931,942	64.9
1984.....	10,834,349	91,354,072	8.4	48,649,736	4,490	533	33,516,246	68.9
1985.....	10,189,470	84,310,851	8.3	50,208,653	4,928	596	34,850,111	69.4
1986.....	10,264,970	84,639,666	8.2	55,489,289	5,406	656	35,970,268	64.8
1987.....	10,053,340	84,267,038	8.4	60,750,033	6,043	721	36,451,147	60.0
1988.....	9,958,223	82,415,538	8.3	66,497,610	6,678	807	37,309,200	56.1
1989.....	9,638,389	77,596,134	8.1	70,677,369	7,333	911	38,729,009	54.8
1990.....	10,068,947	80,762,359	8.0	81,204,067	8,065	1,005	42,277,419	52.1
1991.....	10,279,327	80,297,313	7.8	90,461,180	8,800	1,127	46,188,090	51.1
	Persons aged 65 or older							
1973.....	6,883,038	77,966,979	11.3	\$8,197,733	\$1,191	\$105	\$6,195,272	75.6
1975.....	7,742,578	82,294,878	10.6	11,845,313	1,530	144	8,914,522	75.3
1980.....	9,620,779	95,369,774	9.9	27,823,714	2,892	292	19,389,819	69.7
1981.....	9,967,281	96,928,241	9.7	33,493,619	3,360	346	23,028,096	68.8
1982.....	10,398,561	99,042,292	9.5	40,587,565	3,903	410	27,285,612	67.2
1983.....	10,617,125	97,206,864	9.2	46,233,576	4,355	476	30,016,859	64.9
1984.....	9,658,273	81,568,303	8.4	43,276,417	4,481	531	29,797,770	68.9
1985.....	9,062,007	75,150,875	8.3	44,634,565	4,925	594	30,966,455	69.4
1986.....	9,098,615	75,151,329	8.3	49,230,172	5,411	655	31,910,340	64.8
1987.....	8,969,749	75,296,598	8.4	54,325,718	6,057	722	32,605,066	60.0
1988.....	8,915,379	73,950,185	8.3	59,749,658	6,702	808	33,506,011	56.1
1989.....	8,590,280	69,206,774	8.1	63,284,322	7,367	914	34,557,748	54.6
1990.....	8,984,406	72,111,795	8.0	72,837,426	8,107	1,010	37,759,988	51.8
1991.....	9,159,481	71,604,590	7.8	81,165,354	8,861	1,134	41,231,819	50.8
	Disabled persons							
1973.....	199,645	1,970,386	9.9	\$220,015	\$1,102	\$112	\$164,249	74.7
1975.....	799,040	7,997,317	10.0	1,259,082	1,576	157	921,210	73.2
1978.....	1,113,252	10,587,612	9.5	2,546,215	2,287	240	1,800,392	70.7
1979.....	1,218,151	11,489,737	9.4	3,125,421	2,566	272	2,191,348	70.1
1980.....	1,300,804	12,233,699	9.4	3,823,833	2,940	313	2,623,766	68.6
1981.....	1,343,221	12,480,662	9.3	4,589,397	3,417	368	3,121,748	68.0
1982.....	1,366,404	12,551,253	9.2	5,447,507	3,987	434	3,638,904	66.8
1983.....	1,351,468	12,065,795	8.9	6,031,468	4,463	500	3,915,083	64.9
1984.....	1,176,076	9,785,769	8.3	5,373,319	4,569	549	3,718,475	69.2
1985.....	1,127,463	9,159,976	8.1	5,574,088	4,944	609	3,883,655	69.7
1986.....	1,166,355	9,488,337	8.1	6,259,117	5,366	660	4,059,928	64.9
1987.....	1,083,591	8,970,440	8.4	6,424,314	5,926	716	3,847,106	59.9
1988.....	1,042,844	8,465,353	8.1	6,747,952	6,473	797	3,805,821	56.4
1989.....	1,048,109	8,389,360	8.0	7,393,047	7,061	882	4,180,579	56.5
1990.....	1,084,541	8,650,564	8.0	8,366,641	7,772	973	4,567,805	54.6
1991.....	1,119,846	8,692,723	7.8	9,295,826	8,301	1,069	4,956,271	53.3

¹ The Social Security Amendments of 1983 (Public Law 98-21) replace (for most hospitals) the retrospective cost reimbursement system and the cost-per-case limits and rate of increase ceiling created by the Tax Equity and Fiscal Responsibility Act of 1982. Effective with hospital cost-reporting periods beginning on or after Oct. 1, 1983, Medicare payments for inpatient operating costs are to be based on a fixed amount, determined in advance, for each case, according to one of 475 diagnosis related groups (DRG's) into which a case is classified. The prospective payment is considered payment in full; hospitals are prohibited from

charging beneficiaries more than the statutory deductible and coinsurance. Additional payments, determined by nondiagnostic criteria, are made to hospitals by the program for various "pass-through" costs and additional adjustments. These additional payments are not included in the inpatient hospital billing amounts reimbursed shown in this table.

² Beginning July 1, 1973, includes data for services rendered to both aged and eligible disabled persons, including persons entitled to benefits solely because of end-stage renal disease.

CONTACT: L. Antonio Mariano (410) 597-5089 for further information.

Table 8.B8.—Hospital Insurance: Average covered charge per covered day of care in short-stay hospitals and skilled-nursing facilities, by State, selected years 1975-91 ¹

Census division and State ²	Short-stay hospitals							
	1975	1980	1985	1987 ³	1988 ³	1989 ³	1990 ³	1991 ³
Total ⁴	\$143	\$292	\$584	\$707	\$868	\$999	\$1,105	\$1,279
United States ⁵	144	293	586	709	871	1,003	1,110	1,285
New England	159	298	546	638	749	860	988	1,142
Connecticut	167	287	559	683	846	983	1,177	1,367
Maine	133	284	572	587	697	802	924	1,069
Massachusetts	168	316	553	655	741	829	940	1,079
New Hampshire	123	264	533	610	758	904	1,021	1,186
Rhode Island	154	284	486	540	634	750	852	972
Vermont	124	230	487	572	694	814	922	1,069
Middle Atlantic	163	304	536	619	738	896	943	1,075
New Jersey	157	300	464	514	593	637	725	893
New York	176	301	516	564	656	736	836	927
Pennsylvania	145	312	705	777	936	1,446	1,236	1,371
East North Central	140	294	604	710	864	978	1,097	1,250
Illinois	148	322	649	757	942	1,071	1,203	1,388
Indiana	116	236	524	633	772	892	997	1,153
Michigan	156	332	650	807	958	1,070	1,193	1,360
Ohio	134	277	545	665	809	911	1,031	1,145
Wisconsin	128	251	543	591	714	822	933	1,080
West North Central	117	248	594	670	817	919	1,052	1,224
Iowa	110	239	490	606	718	800	901	1,049
Kansas	113	244	605	679	827	934	1,093	1,263
Minnesota	124	248	605	684	858	979	1,132	1,297
Missouri	119	257	603	702	864	976	1,108	1,286
Nebraska	116	251	585	654	806	883	1,045	1,251
North Dakota	118	237	571	651	782	854	937	1,081
South Dakota	107	228	566	597	703	811	915	1,106
South Atlantic	135	273	544	693	866	979	1,106	1,290
Delaware	153	274	562	679	827	972	1,191	1,348
District of Columbia	174	373	710	832	1,063	1,215	1,374	1,524
Florida	161	321	689	850	1,058	1,209	1,361	1,585
Georgia	125	258	573	676	838	940	1,081	1,238
Maryland	164	274	495	571	675	735	813	913
North Carolina	101	214	466	555	696	806	932	1,093
South Carolina	106	229	530	606	780	913	1,020	1,191
Virginia	118	247	507	604	781	890	1,023	1,207
West Virginia	108	247	557	660	800	902	1,009	1,155
East South Central	115	243	533	644	806	908	1,021	1,183
Alabama	126	282	604	753	935	1,063	1,179	1,367
Kentucky	107	216	520	600	764	869	967	1,111
Mississippi	98	213	451	549	679	768	866	993
Tennessee	122	250	559	644	807	891	1,013	1,181
West South Central	117	253	603	714	874	999	1,139	1,317
Arkansas	104	231	554	594	710	799	927	1,036
Louisiana	116	265	616	740	905	1,025	1,180	1,343
Oklahoma	128	271	592	681	790	878	997	1,126
Texas	118	250	612	743	925	1,075	1,212	1,429
Mountain	142	305	673	823	1,026	1,192	1,350	1,558
Arizona	155	325	682	879	1,078	1,273	1,443	1,677
Colorado	144	288	623	789	981	1,140	1,308	1,558
Idaho	129	273	611	723	882	1,017	1,140	1,318
Montana	116	262	620	680	832	929	1,037	1,184
Nevada	177	424	994	1,216	1,543	1,753	2,030	2,197
New Mexico	133	293	684	782	913	1,055	1,140	1,328
Utah	142	316	620	748	1,001	1,141	1,283	1,437
Wyoming	109	245	614	662	813	942	1,094	1,251
Pacific	196	416	852	1,022	1,280	1,463	1,650	1,974
Alaska	228	379	706	897	1,252	1,330	1,477	1,555
California	206	448	893	1,087	1,377	1,576	1,796	2,151
Hawaii	148	333	713	854	1,031	1,142	1,224	1,539
Oregon	158	329	741	838	981	1,136	1,275	1,491
Washington	163	293	646	744	912	1,021	1,162	1,339
Outlying areas	77	152	283	421	502	745	910	1,211
Puerto Rico	77	151	311	362	436	475	505	555
Virgin Islands	92	161	264	401	385	498	747	901
Other	88	263	273	501	685	1,263	1,478	2,178

See footnotes at end of table.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B8.—Hospital Insurance: Average covered charge per covered day of care in short-stay hospitals and skilled-nursing facilities, by State, selected years 1975-91 ¹—Continued

Census division and State ²	Skilled-nursing facilities							
	1975	1980	1985	1987 ³	1988 ³	1989 ³	1990 ³	1991 ³
Total ⁴	\$43	\$70	\$119	\$163	\$171	\$156	\$184	\$228
United States ⁵	43	70	119	163	171	156	184	228
New England.....	50	77	115	141	147	140	164	189
Connecticut.....	35	51	95	108	125	133	156	183
Maine.....	52	100	146	216	244	230	282	239
Massachusetts.....	63	98	139	177	182	145	173	194
New Hampshire.....	41	86	129	165	181	178	212	246
Rhode Island.....	43	59	93	102	110	113	128	146
Vermont.....	38	62	105	119	139	123	145	197
Middle Atlantic.....	50	73	115	149	145	143	164	189
New Jersey.....	45	81	124	285	144	135	157	184
New York.....	61	80	120	136	144	148	165	182
Pennsylvania.....	40	65	105	135	148	139	165	196
East North Central.....	40	68	108	145	149	136	159	196
Illinois.....	37	77	118	209	210	183	206	248
Indiana.....	35	60	101	124	139	141	172	215
Michigan.....	45	60	93	108	109	107	126	146
Ohio.....	41	69	114	146	144	129	148	188
Wisconsin.....	35	64	111	133	140	130	144	169
West North Central.....	45	82	148	205	185	159	187	225
Iowa.....	46	84	175	217	236	233	263	296
Kansas.....	39	66	151	171	209	221	249	284
Minnesota.....	46	94	137	213	109	102	119	148
Missouri.....	47	95	163	263	281	231	255	297
Nebraska.....	41	71	127	160	180	182	202	222
North Dakota.....	43	49	88	108	118	105	114	136
South Dakota.....	33	61	106	161	156	141	159	165
South Atlantic.....	34	59	97	129	148	136	158	204
Delaware.....	31	50	76	91	98	104	124	176
District of Columbia.....	34	64	110	129	152	159	177	246
Florida.....	34	59	101	136	166	151	182	238
Georgia.....	34	71	108	129	135	120	138	179
Maryland.....	37	56	99	116	129	121	134	173
North Carolina.....	31	52	91	110	120	113	128	151
South Carolina.....	26	46	74	138	158	129	150	182
Virginia.....	42	68	103	135	143	142	163	195
West Virginia.....	36	64	91	120	135	131	157	218
East South Central.....	37	56	98	122	138	122	147	188
Alabama.....	33	38	73	106	123	108	134	172
Kentucky.....	36	58	114	117	131	123	147	182
Mississippi.....	45	105	124	157	174	136	150	192
Tennessee.....	41	70	99	125	142	132	155	205
West South Central.....	45	94	159	228	257	210	260	323
Arkansas.....	44	84	163	222	238	181	228	258
Louisiana.....	43	83	231	353	408	330	363	477
Oklahoma.....	60	145	176	296	328	286	315	353
Texas.....	43	78	117	167	197	181	229	288
Mountain.....	38	64	126	158	190	176	214	265
Arizona.....	41	71	130	172	183	178	225	279
Colorado.....	42	73	143	182	234	206	246	306
Idaho.....	27	46	83	120	136	129	146	186
Montana.....	30	44	87	104	117	104	120	143
Nevada.....	37	66	132	159	166	164	221	276
New Mexico.....	57	122	122	202	240	233	260	293
Utah.....	36	75	128	162	209	216	257	288
Wyoming.....	36	49	121	136	164	165	199	270
Pacific.....	45	81	142	194	215	204	253	329
Alaska.....	68	115	130	270	271	266	272	335
California.....	46	87	150	202	225	215	269	355
Hawaii.....	49	83	152	161	184	168	196	260
Oregon.....	40	63	119	151	166	164	197	240
Washington.....	34	62	111	144	158	153	186	228
Outlying areas.....	51	96	92	160	176	161	200	237
Puerto Rico.....	51	97	101	115	126	164	189	220
Virgin Islands.....	43	104	82	214	236	161	214	299
Other.....	52	79	94	151	165	157	195	192

¹ Based on bills approved in each year and recorded in the Health Care Financing Administration before December 27, 1991. Includes data for services rendered to both aged and disabled persons.

² Geographic distribution reflects the beneficiaries' area of residence.

³ Preliminary data.

⁴ Excludes claims for persons residing in foreign countries.

⁵ Includes claims for persons whose place of residence is unknown.

Table 8.B9.—Supplementary Medical Insurance: Number of reimbursed bills, charges, and amount reimbursed, by type of service and type of beneficiary, 1966-91

[In thousands. Includes only bills for which reimbursements were made by carriers or intermediaries and recorded in Health Care Financing Administration records before August 28, 1992]

Period claim approved ¹	All services ²	Physicians' services			Outpatient hospital services	Independent laboratory services	Home health services ⁴	All other services	
		Total	Surgical ³	Medical ³					
Persons aged 65 or older:	Number of bills								
	1966.....	1,360	1,268	313	956	39	14	16	22
	1978.....	106,611	82,364	10,311	72,053	13,037	4,234	805	6,171
	1983.....	176,086	134,335	16,654	117,681	20,701	8,827	82	12,141
	1987.....	311,734	230,520	24,761	205,758	32,822	29,052	99	19,241
	1988.....	339,373	250,629	26,039	224,590	34,338	31,868	99	22,439
	1989.....	382,144	285,792	30,202	255,590	36,598	35,145	111	24,498
	1990.....	418,208	312,043	34,532	277,510	40,236	38,914	128	26,887
	1991.....	455,190	335,874	38,527	297,347	38,611	40,723	108	39,874
	Allowed charges ⁵								
1966.....	\$123,593	\$119,818	\$60,580	\$59,237	\$973	\$472	\$1,021	\$1,310	
1978.....	7,992,518	6,170,346	2,464,820	3,705,526	1,117,213	70,257	109,558	525,144	
1983.....	16,539,673	14,573,773	6,111,658	8,462,115	1,940	250,424	27,355	1,686,181	
1987.....	34,427,090	22,535,859	9,468,123	13,067,736	7,200,722	798,699	50,986	3,665,210	
1988.....	38,434,365	24,172,136	9,947,514	14,224,622	7,376,336	907,651	53,016	5,925,226	
1989.....	44,139,339	27,667,485	11,025,559	16,641,926	9,193,256	1,096,958	66,756	6,114,884	
1990.....	51,112,800	30,592,838	12,519,154	18,073,684	13,635,624	1,377,636	87,410	5,419,292	
1991.....	57,760,805	32,608,915	13,161,662	19,447,253	17,471,888	1,140,087	74,228	6,465,687	
Amount reimbursed ⁶									
1966.....	\$83,713	\$81,348	\$43,436	\$37,912	\$502	\$329	\$629	\$905	
1978.....	5,933,099	4,736,819	1,921,427	2,815,392	644,632	68,149	105,395	378,104	
1983.....	14,756,262	11,300,926	4,824,454	6,476,472	2,006,984	200,339	21,884	1,226,129	
1987.....	25,622,892	17,987,328	7,779,368	10,207,960	4,166,229	779,986	40,789	2,648,560	
1988.....	27,645,482	18,951,100	7,894,887	11,056,213	3,950,997	880,995	42,413	3,819,977	
1989.....	31,387,301	21,758,326	8,709,528	13,048,798	4,631,745	1,069,700	53,405	3,874,125	
1990.....	34,751,695	23,661,969	9,711,279	13,950,690	6,027,198	1,327,098	69,928	3,665,502	
1991.....	36,994,053	24,995,132	10,032,041	14,963,091	6,579,544	1,109,484	59,382	4,250,511	
Disabled beneficiaries:	Number of bills								
	1987.....	33,270	22,242	1,913	20,328	5,648	2,737	1	2,642
	1988.....	34,561	22,807	1,906	20,901	5,940	2,913	...	2,901
	1989.....	39,761	26,952	2,287	24,665	6,301	3,281	...	3,227
	1990.....	42,886	28,969	2,600	26,369	6,677	3,810	1	3,429
	1991.....	47,646	31,674	2,922	28,752	6,914	4,114	2	4,942
	Allowed charges ⁵								
	1987.....	\$4,568,210	\$2,154,466	\$763,403	\$1,391,063	\$1,796,036	\$83,427	\$40	\$534,241
	1988.....	4,885,660	2,211,731	756,007	1,455,724	1,833,547	92,534	190	747,658
	1989.....	5,755,603	2,683,380	876,903	1,806,477	2,163,599	113,339	16	795,269
1990.....	6,625,135	2,963,953	994,509	1,969,444	2,704,411	146,871	504	809,396	
1991.....	8,085,729	3,176,729	1,060,624	2,116,105	3,336,843	502,670	1,318	1,068,169	
Amount reimbursed ⁶									
1987.....	\$5,252,427	\$3,543,674	\$2,452,158	\$1,091,516	\$1,221,449	\$82,145	\$32	\$405,127	
1988.....	3,566,422	1,727,735	596,876	1,130,859	1,203,089	89,902	152	545,544	
1989.....	4,129,047	2,104,943	691,969	1,412,974	1,336,191	111,196	13	576,704	
1990.....	4,529,994	2,253,932	768,420	1,485,512	1,536,609	142,656	403	596,394	
1991.....	5,403,244	2,401,562	807,298	1,594,264	1,740,262	493,080	1,054	767,286	

¹ Period for which the carrier approved bills for payment.² Included in total, but not shown separately, are some bills and charges for which type of service is unknown.³ Where both medical and surgical charges are included on a single bill, the highest-priced service is the determining factor in classifying the bill.⁴ The Omnibus Reconciliation Act of 1980 (Public Law 96-499) eliminated the 100-visit limit on home health services and the 3-day prior hospitalization requirement. This made the coverage of home health services under Hospital Insurance the same as under Supplementary Medical Insurance. Because section 1833(d) of the Social Security Act requires that services can be paid under Hospital Insurance cannot be paid under Supplemental Medical Insurance. Virtually all home health services are now paid under the Hospital Insurance program.⁵ Except for outpatient hospital and home health services, represents allowed charges as determined by the carrier on the basis of customary charges for similar services generally made by the physician or supplier of covered services and also on prevailing charges in the locality for similar services. Charges for outpatient hospital and home health services are amounts actually billed by providers.⁶ Amount reimbursed to or on behalf of the beneficiary—generally 80 percent of the allowed charges, once the beneficiary has satisfied the deductible in the current year. Some radiology and pathology services are reimbursed at a 100 percent rate, regardless of the beneficiary's deductible status. Beginning calendar year 1973, home health services provided under the Supplementary Medical Insurance program are reimbursed at 100 percent of the reasonable cost, less any applicable deductible.

CONTACT: L. Antonio Mariano (410) 597-5089 for further information.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B10.—Supplementary Medical Insurance: Claims received by carriers and assignment rates, 1969-91

Calendar year	Total number of claims (in thousands)	Net assignment rate ¹ (percent)
1969.....	37,542	61.5
1970.....	42,148	60.8
1971.....	46,572	58.5
1972.....	51,041	54.9
1973.....	57,007	52.7
1974.....	68,307	51.9
1975.....	79,980	51.8
1976.....	91,624	50.5
1977.....	105,339	50.5
1978.....	117,886	50.6
1979.....	132,098	51.3
1980.....	150,048	51.5
1981.....	167,154	52.3
1982.....	182,440	53.0
1983.....	204,122	53.9
1984.....	238,362	59.0
1985.....	279,559	68.5
1986.....	306,714	68.0
1987.....	346,551	73.1
1988.....	386,763	77.3
1989.....	421,305	79.7
1990.....	474,226	81.1
1991.....	517,123	83.1

¹ Represents the number of assigned claims as a percent of claims received, excluding claims from hospital-based physicians and group-practice prepayment plans that are considered assigned by definition.

Table 8.B11.—Supplementary Medical Insurance: Reasonable charge determination for SMI claims assigned and unassigned for aged and disabled persons, 1971-91

Calendar year	Claims approved		Charges before reduction	
	Number (in thousands)	Percent reduced	Amount (in millions)	Percent reduced
Assigned claims				
1971.....	25,919	44.5	\$1,571	11.1
1972.....	26,798	47.5	1,630	10.9
1973.....	28,376	55.6	1,751	11.9
1974.....	33,295	64.5	2,194	14.3
1975.....	39,218	70.8	2,716	17.8
1976.....	44,065	74.3	3,261	19.9
1977.....	50,260	72.8	3,936	19.4
1978.....	56,493	73.6	4,678	19.9
1979.....	64,051	77.0	5,746	21.2
1980.....	73,068	80.8	7,303	22.7
1981 ¹	80,127	82.8	8,868	24.0
1982.....	91,615	83.3	11,315	24.3
1983.....	103,139	81.0	13,657	23.6
1984.....	128,559	80.8	16,571	25.4
1985.....	176,956	81.7	22,008	27.4
1986.....	191,139	82.8	24,662	28.4
1987.....	234,488	83.4	31,179	28.0
1988.....	271,225	85.6	37,275	29.8
1989.....	304,649	86.9	44,567	31.0
1990.....	341,220	87.5	51,012	32.9
1991.....	384,168	87.4	60,057	36.2
Unassigned claims				
1971.....	17,955	57.6	\$1,348	12.5
1972.....	21,286	59.3	1,608	12.0
1973.....	24,691	66.4	1,886	12.6
1974.....	30,492	72.7	2,401	14.7
1975.....	36,182	77.4	2,973	17.7
1976.....	42,100	78.9	3,591	19.8
1977.....	48,619	77.1	4,233	19.0
1978.....	53,700	77.5	4,749	19.2
1979.....	59,961	80.9	5,596	20.7
1980.....	68,113	84.3	6,836	22.5
1981 ¹	72,765	85.8	7,870	23.8
1982.....	80,253	85.4	9,545	23.9
1983.....	87,436	82.7	10,885	22.9
1984.....	88,594	83.7	11,216	24.2
1985.....	77,965	84.6	10,059	25.9
1986.....	87,121	85.0	10,757	26.9
1987.....	83,116	82.4	10,258	24.7
1988.....	76,503	86.4	9,005	25.0
1989.....	74,947	90.1	8,971	25.0
1990.....	77,746	90.4	8,789	25.3
1991.....	77,520	91.3	7,884	23.1

¹ Excludes Texas Blue-Shield plan for July–December 1981.

Table 8.C1.—Hospital Insurance and Supplementary Medical Insurance: Number of facilities and beds for participating hospitals and skilled-nursing facilities, home health agencies, and independent laboratories, December 31, 1967-91

Year	Hospitals			Skilled-nursing facilities	Home health agencies	Independent laboratories
	All hospitals	General ¹	Psychiatric			
	Facilities					
1967	6,829	6,501	328	4,405	1,890	2,355
1968	6,831	6,492	339	4,787	2,173	2,645
1969	6,791	6,447	344	4,786	2,311	2,676
1970	6,779	6,444	335	4,494	2,333	2,750
1971	6,741	6,401	340	4,084	2,256	2,808
1972	6,744	6,392	352	3,981	2,212	2,906
1973	6,746	6,388	358	3,961	2,222	2,961
1974	6,707	6,349	358	3,892	2,254	2,991
1975	6,770	6,383	387	3,932	2,290	3,174
1976	6,774	6,368	406	3,992	2,353	3,156
1977	6,755	6,353	402	4,461	2,496	3,249
1978	6,848	6,432	416	4,982	2,715	3,384
1979	6,780	6,372	408	5,055	2,858	3,448
1980	6,736	6,325	411	5,155	3,012	3,374
1981	6,749	6,335	414	5,295	3,169	3,511
1982	6,737	6,321	416	5,510	3,627	3,643
1983	6,687	6,257	430	5,760	4,235	3,708
1984	6,676	6,228	448	6,183	5,237	3,890
1985	6,710	6,209	501	6,725	5,932	4,029
1986	6,731	6,189	542	7,148	5,953	4,298
1987	6,715	6,130	585	7,379	5,769	4,487
1988	6,658	6,044	614	7,683	5,673	4,676
1989	6,547	5,891	656	8,688	5,661	4,828
1990	6,522	5,848	674	9,008	5,730	4,881
1991	6,471	5,759	712	10,061	5,963	4,898
	Beds					
1967	1,141,155	837,211	303,944	308,843	...	...
1968	1,166,173	852,643	313,530	337,937	...	...
1969	1,182,843	863,876	318,967	360,049	...	...
1970	1,190,309	878,509	311,800	325,415	...	...
1971	1,172,353	888,205	284,148	296,090	...	...
1972	1,155,270	906,280	248,990	287,533	...	...
1973	1,147,501	919,832	227,669	290,060	...	...
1974	1,132,435	925,772	206,663	289,416	...	...
1975	1,136,908	939,717	197,191	287,468	...	...
1976	1,169,433	980,805	188,628	332,515	...	...
1977	1,130,519	976,465	154,054	381,715	...	...
1978	1,154,250	1,015,645	138,605	414,188	...	...
1979	1,152,088	1,016,525	135,563	433,715	...	...
1980	1,145,245	1,017,794	127,451	448,007	...	...
1981	1,152,877	1,032,042	120,835	463,715	...	...
1982	1,146,480	1,044,427	102,053	497,056	...	...
1983	1,143,544	1,046,674	96,870	519,551	...	...
1984	1,146,093	1,050,832	95,261	548,201	...	...
1985	1,144,589	1,046,889	97,700	(2)	...	...
1986	1,137,853	1,043,430	94,423	444,326	...	...
1987	1,124,928	1,030,556	94,372	449,867	...	...
1988	1,115,809	1,022,116	93,693	476,447	...	...
1989	1,106,295	1,008,845	97,450	507,475	...	...
1990	1,104,703	1,005,480	99,223	512,107	...	...
1991	1,102,286	1,003,147	99,139	583,116	...	...

¹ Includes short-stay and other long-stay hospitals.² Data not available.

CONTACT: L. Antonio Mariano (410) 597-5089 for further information.

8.C Medicare: Participating Facilities

Table 8.C2.—Hospital Insurance: Number of participating hospitals and beds per 1,000 enrollees, by State, December 1991

Census division and State	All hospitals		Short-stay			Long-stay	
	Hospitals	Beds	Hospitals	Beds	Beds per 1,000 enrollees ¹	Hospitals	Beds
Total	6,471	1,102,286	5,450	965,357	31.1	1,021	136,929
United States	6,411	1,091,206	5,393	954,962	31.4	1,018	136,244
New England	299	57,272	226	45,215	25.9	73	12,057
Connecticut	52	14,429	35	11,131	25.4	17	3,298
Maine	42	4,593	39	4,390	26.6	3	203
Massachusetts	141	28,099	99	21,186	26.5	42	6,913
New Hampshire	31	3,758	26	3,168	24.7	5	590
Rhode Island	16	4,220	12	3,341	23.0	4	879
Vermont	17	2,173	15	1,999	29.3	2	174
Middle Atlantic	678	177,901	554	142,081	28.1	124	35,820
New Jersey	115	35,242	91	30,332	30.3	24	4,910
New York	289	91,997	244	69,904	31.4	45	22,093
Pennsylvania	274	50,662	219	41,845	23.0	55	8,817
East North Central	947	194,821	814	178,812	34.0	133	16,009
Illinois	232	52,827	206	49,871	35.7	26	2,956
Indiana	153	28,638	116	25,904	37.3	37	2,734
Michigan	194	35,944	175	33,203	29.9	19	2,741
Ohio	219	55,485	188	50,187	36.0	31	5,298
Wisconsin	149	21,927	129	19,647	29.9	20	2,280
West North Central	805	92,710	739	84,383	34.7	66	8,327
Iowa	127	14,220	123	13,530	31.9	4	690
Kansas	146	13,854	131	12,096	35.7	15	1,758
Minnesota	161	19,649	151	17,509	31.9	10	2,140
Missouri	156	28,734	132	26,419	37.3	24	2,315
Nebraska	100	8,289	92	7,432	33.5	8	857
North Dakota	54	4,355	51	3,925	43.0	3	430
South Dakota	61	3,609	59	3,472	33.9	2	137
South Atlantic	996	189,640	807	166,168	29.6	189	23,472
Delaware	11	2,479	7	2,174	26.7	4	305
District of Columbia	14	5,043	10	3,946	59.3	4	1,097
Florida	286	59,350	219	53,925	24.3	67	5,425
Georgia	192	28,808	162	25,265	39.1	30	3,543
Maryland	69	18,201	51	13,621	27.5	18	4,580
North Carolina	149	27,902	129	24,282	30.5	20	3,620
South Carolina	83	13,690	70	11,944	31.0	13	1,746
Virginia	122	23,914	99	21,418	33.1	23	2,496
West Virginia	70	10,253	60	9,593	36.0	10	660
East South Central	519	80,843	461	75,340	39.9	58	5,503
Alabama	128	21,074	115	20,015	39.6	13	1,059
Kentucky	121	18,310	104	16,352	36.0	17	1,958
Mississippi	111	13,146	105	12,683	40.6	6	463
Tennessee	159	28,313	137	26,290	42.7	22	2,023
West South Central	939	122,728	760	107,608	37.2	179	15,120
Arkansas	101	12,995	84	11,222	32.4	17	1,773
Louisiana	178	25,615	141	21,945	48.1	37	3,670
Oklahoma	147	16,845	126	15,120	36.4	21	1,725
Texas	513	67,273	409	59,321	35.4	104	7,952
Mountain	460	50,742	373	41,980	27.6	87	8,762
Arizona	90	12,722	69	10,864	23.3	21	1,858
Colorado	88	14,529	66	10,615	32.4	22	3,914
Idaho	51	3,177	44	2,814	22.7	7	363
Montana	61	3,378	57	3,208	29.9	4	170
Nevada	30	3,754	25	3,307	24.3	5	447
New Mexico	57	5,597	45	4,918	30.5	12	679
Utah	51	5,682	40	4,492	29.9	11	1,190
Wyoming	32	1,903	27	1,762	36.2	5	141
Pacific	768	124,549	659	113,375	28.1	109	11,174
Alaska	25	1,646	22	1,392	60.5	3	254
California	544	96,718	453	88,454	30.2	91	8,264
Hawaii	26	2,745	22	2,344	19.7	4	401
Oregon	71	8,622	66	8,184	20.7	5	438
Washington	102	14,818	96	13,001	22.9	6	1,817
Outlying areas	60	11,080	57	10,395	29.7	3	685
Puerto Rico	56	10,581	53	9,896	28.8	3	685
Virgin Islands	1	160	1	160	24.4	...	...
Other	3	339	3	339	1.5	...	...

¹ Based on number of persons aged 65 or older enrolled in the Hospital Insurance program as of July 1, 1991.

Table 8.C3.—Hospital Insurance and Supplementary Medical Insurance: Number of participating skilled-nursing facilities, home health agencies, independent laboratories, and end-stage renal disease facilities, by State, December 1991

Census division and State	Skilled-nursing facilities			Home health agencies	Independent laboratories	End-stage renal disease facilities
	Number	Beds	Beds per 1,000 enrollees ¹			
Total.....	10,061	583,116	18.8	5,963	4,898	2,211
United States.....	10,054	582,790	19.1	5,919	4,622	2,187
New England.....	728	47,411	27.2	338	341	80
Connecticut.....	211	21,013	48.0	101	91	20
Maine.....	34	1,076	6.5	22	19	6
Massachusetts.....	354	19,991	25.0	152	162	40
New Hampshire.....	18	394	3.1	36	20	6
Rhode Island.....	86	3,775	25.9	14	46	6
Vermont.....	25	1,162	17.0	13	3	2
Middle Atlantic.....	1,434	163,220	32.3	510	633	274
New Jersey.....	219	19,303	19.3	56	100	37
New York.....	588	99,870	44.8	202	256	116
Pennsylvania.....	627	44,047	24.2	252	277	121
East North Central.....	1,827	95,840	18.2	955	557	271
Illinois.....	420	10,843	7.8	255	161	92
Indiana.....	289	9,154	13.2	142	69	38
Michigan.....	329	21,111	19.0	158	126	53
Ohio.....	579	42,692	30.6	247	148	53
Wisconsin.....	210	12,040	18.3	153	53	35
West North Central.....	1,052	57,718	23.7	757	262	152
Iowa.....	63	1,679	4.0	153	29	16
Kansas.....	90	1,740	5.1	126	58	18
Minnesota.....	424	38,151	69.5	194	33	34
Missouri.....	300	6,688	9.5	187	86	54
Nebraska.....	58	1,816	8.2	49	24	13
North Dakota.....	82	6,883	75.4	29	19	10
South Dakota.....	35	761	7.4	19	13	7
South Atlantic.....	1,655	79,269	14.1	846	713	515
Delaware.....	33	2,243	27.6	18	22	7
District of Columbia.....	11	508	7.6	14	12	21
Florida.....	523	20,864	9.4	254	278	152
Georgia.....	215	6,771	10.5	78	104	81
Maryland.....	168	15,062	30.4	75	110	53
North Carolina.....	326	14,366	18.1	132	70	65
South Carolina.....	150	11,469	29.8	55	26	46
Virginia.....	164	4,521	7.0	161	58	75
West Virginia.....	65	3,465	13.0	59	33	15
East South Central.....	630	28,546	15.1	556	340	168
Alabama.....	211	9,838	19.5	126	98	42
Kentucky.....	216	9,799	21.6	103	89	28
Mississippi.....	49	1,388	4.4	79	51	33
Tennessee.....	154	7,521	12.2	248	102	65
West South Central.....	631	18,485	6.4	1,002	520	298
Arkansas.....	66	2,136	6.2	176	40	37
Louisiana.....	75	3,688	8.1	229	89	73
Oklahoma.....	39	699	1.7	92	53	34
Texas.....	451	11,962	7.1	505	338	154
Mountain.....	599	23,382	15.4	412	240	121
Arizona.....	131	3,078	6.6	63	65	45
Colorado.....	151	3,700	11.3	118	62	19
Idaho.....	71	2,143	17.3	32	19	7
Montana.....	92	3,968	37.0	44	11	7
Nevada.....	35	3,554	26.1	24	26	6
New Mexico.....	29	569	3.5	56	25	19
Utah.....	63	5,497	36.6	41	19	16
Wyoming.....	27	873	17.9	34	13	2
Pacific.....	1,498	68,919	17.1	543	1,016	308
Alaska.....	7	235	10.2	9	7	2
California.....	1,147	59,788	20.4	395	835	254
Hawaii.....	31	1,937	16.3	23	30	12
Oregon.....	110	2,044	5.2	61	51	16
Washington.....	203	4,915	8.7	55	93	24
Outlying areas.....	7	326	.9	44	276	24
Puerto Rico.....	6	290	.8	42	270	21
Virgin Islands.....	...	...	...	1	...	...
Other.....	1	36	51.1	1	6	3

¹ Based on number of persons aged 65 or older enrolled in the Hospital Insurance program as of July 1, 1991.

8.E Medicaid: Recipients

Table 8.E1.—Unduplicated number of recipients, total vendor payments, and average amounts, by type of medical service, fiscal years 1972–91¹

Fiscal year	Total	Inpatient services in—		Intermediate-care facility services		Skilled-nursing facility services ³	Physicians' services	Dental services	Other practitioner services	Out-patient hospital services	Clinic services	Laboratory and radiological services	Home health services	Pre-scribed drugs	Family planning services	Other care
		General hospital	Mental hospital	Mentally retarded	All other											
	Number (in thousands)															
1972.....	17,606	2,832	40	...	...	552	12,282	2,397	1,600	5,215	501	3,523	105	11,139	...	2,531
1975.....	22,007	3,432	67	69	682	630	15,198	3,944	2,673	7,437	1,086	4,738	343	14,155	1,217	2,911
1976.....	22,815	3,551	83	89	724	637	15,624	4,405	2,846	8,482	1,283	5,239	319	14,883	1,278	2,942
1977.....	22,832	3,768	84	107	754	641	16,074	4,656	2,963	8,619	1,664	5,494	371	15,370	1,338	3,279
1978.....	21,965	3,782	76	104	740	639	15,668	4,485	3,082	8,628	1,400	5,684	376	15,188	1,296	2,922
1979.....	21,520	3,608	74	114	766	610	15,168	4,401	3,011	7,710	1,497	5,332	359	14,283	1,206	2,682
1980.....	21,605	3,680	66	121	789	606	13,765	4,652	3,234	9,705	1,531	3,212	392	13,707	1,129	2,563
1981.....	21,980	3,703	90	151	762	623	14,403	5,173	3,582	10,018	1,755	3,822	402	14,256	1,473	4,394
1982.....	21,603	3,530	72	149	765	559	13,894	4,868	3,223	9,853	1,702	3,814	377	13,547	1,506	4,295
1983.....	21,554	3,696	80	151	793	574	14,056	4,940	3,306	10,069	1,760	4,462	422	13,732	1,538	4,870
1984.....	21,607	3,467	35	141	796	559	14,195	4,942	3,353	10,035	2,037	4,822	438	13,935	1,577	4,467
1985.....	21,814	3,434	60	147	828	547	14,387	4,672	3,357	10,072	2,121	6,354	535	13,921	1,636	5,371
1986.....	22,515	3,544	53	145	828	571	14,894	5,161	3,451	10,702	2,027	7,123	593	14,704	1,732	5,573
1987.....	23,109	3,767	57	149	849	572	15,373	5,131	3,542	10,979	2,183	7,596	609	15,083	1,652	5,957
1988.....	22,907	3,832	60	145	866	579	15,265	5,072	3,480	10,533	2,256	7,579	569	15,323	1,525	6,601
1989.....	23,511	4,170	90	148	888	564	15,686	4,214	3,555	11,344	2,391	7,759	609	15,916	1,564	7,278
1990.....	25,255	4,593	92	147	860	601	17,078	4,552	3,873	12,370	2,804	8,959	719	17,294	1,752	8,301
1991.....	28,280	5,072	65	146	...	1,500	19,321	5,209	4,282	14,137	3,511	10,505	813	19,602	2,185	10,319
	Amount (in millions)															
1972.....	\$6,300	\$2,557	\$113	...	...	\$1,471	\$794	\$170	\$59	\$365	\$41	\$81	\$24	\$512	...	\$112
1975.....	12,242	3,374	405	\$380	\$1,885	2,434	1,225	339	127	373	389	126	70	815	\$67	233
1976.....	14,091	3,904	529	635	2,209	2,476	1,369	373	147	555	341	147	134	940	86	247
1977.....	16,239	4,562	586	917	2,637	2,691	1,505	427	157	877	171	177	180	1,018	117	218
1978.....	17,992	4,992	665	1,192	3,104	3,125	1,554	392	144	835	197	180	210	1,082	115	205
1979.....	20,472	5,655	778	1,488	3,773	3,379	1,635	430	163	847	275	186	263	1,196	109	293
1980.....	23,311	6,412	775	1,989	4,202	3,685	1,875	462	198	1,101	320	121	332	1,318	81	440
1981.....	27,204	7,194	877	2,996	4,507	4,035	2,101	543	228	1,409	373	147	428	1,535	139	691
1982.....	29,399	7,670	974	3,467	4,979	4,427	2,086	492	226	1,438	400	160	496	1,599	133	853
1983.....	32,391	8,813	933	4,079	5,381	4,621	2,175	467	226	1,574	479	184	597	1,771	156	936
1984.....	33,891	8,848	1,042	4,256	5,823	4,810	2,220	469	232	1,646	594	207	774	1,968	164	838
1985.....	37,508	9,453	1,192	4,731	6,516	5,071	2,346	458	251	1,789	714	337	1,120	2,315	195	1,020
1986.....	41,005	10,364	1,113	5,072	6,773	5,660	2,547	531	252	1,980	807	424	1,352	2,692	226	1,212
1987.....	45,050	11,302	1,409	5,591	7,280	5,967	2,776	541	263	2,226	963	475	1,690	2,988	228	1,349
1988.....	48,710	12,076	1,375	6,022	7,923	6,354	2,953	577	284	2,413	1,105	543	2,015	3,294	206	1,569
1989.....	54,500	13,378	1,470	6,649	8,871	6,660	3,408	498	317	2,837	1,249	590	2,572	3,689	227	2,085
1990.....	64,859	16,674	1,714	7,354	9,667	8,026	4,018	593	372	3,324	1,688	721	3,404	4,420	265	2,617
1991.....	77,048	19,891	2,010	7,680	...	20,709	4,952	710	437	4,283	2,211	897	4,101	5,424	359	3,384
	Average amount															
1972.....	\$358	\$903	\$2,825	...	...	\$2,665	\$65	\$71	\$37	\$70	\$82	\$23	\$229	\$46	...	\$44
1975.....	556	983	6,017	\$5,538	\$2,764	3,865	81	86	48	50	358	27	204	58	\$55	80
1976.....	618	1,100	6,404	7,135	3,049	3,886	88	85	52	65	266	28	420	63	67	84
1977.....	711	1,211	6,980	8,530	3,499	4,199	94	92	53	102	103	32	485	66	88	66
1978.....	819	1,320	8,728	11,486	4,194	4,893	99	87	47	97	140	32	558	71	89	70
1979.....	951	1,568	10,531	13,022	4,926	5,544	108	98	54	110	184	35	734	84	90	109
1980.....	1,079	1,742	11,697	16,439	5,322	6,079	136	99	61	113	113	38	846	96	72	172
1981.....	1,238	1,943	9,750	19,812	5,913	6,614	146	105	64	141	213	39	1,065	108	95	157
1982.....	1,361	2,172	13,541	23,312	6,511	7,916	150	101	70	146	235	42	1,313	118	88	199
1983.....	1,503	2,384	11,717	27,006	6,783	8,057	155	95	86	156	272	41	1,416	129	101	192
1984.....	1,569	2,552	14,306	30,170	7,314	8,599	156	95	69	164	291	43	1,768	141	104	188
1985.....	1,719	2,753	20,021	32,238	7,868	9,278	163	98	75	178	337	53	2,092	166	119	190
1986.....	1,821	2,924	20,952	35,089	8,182	9,910	171	103	73	185	398	60	2,278	183	130	217
1987.....	1,949	3,000	24,714	37,490	8,571	10,432	181	105	74	203	441	63	2,777	198	138	227
1988.....	2,126	3,151	22,956	41,413	9,153	10,971	193	114	82	229	490	72	3,542	215	135	238
1989.....	2,318	3,208	16,397	44,999	9,994	11,809	217	118	89	250	523	76	4,225	232	145	287
1990.....	2,568	3,630	18,548	50,048	11,236	13,356	235	130	96	269	602	80	4,733	256	151	315
1991.....	2,725	3,922	30,948	52,750	...	13,811	256	136	102	303	630	85	5,048	277	164	328

¹ Fiscal year 1977 began in October 1976 and was the first year of the new Federal fiscal cycle. Before 1977, the fiscal year began in July.

² Beginning in fiscal year 1980, recipients' categories do not add to unduplicated total because of the small number of recipients that are in more than one

category during the year.

³ Beginning in fiscal year 1991, skilled-nursing facility services include intermediate care facility services formerly carried under "all other."

CONTACT: Anthony Parker (410) 597-3792 for further information.

Table 8.E2.—Unduplicated number of recipients, total vendor payments, and average amounts, by type of eligibility category, fiscal years 1972–91¹

Fiscal year	Total	Aged 65 or older	Blindness	Permanent and total disability	Dependent children under age 21	Adults in families with dependent children	Other
Number (in thousands)							
1972.....	17,606	3,318	108	1,625	7,841	3,137	1,576
1975.....	22,007	3,615	109	2,355	9,598	4,529	1,800
1976.....	22,815	3,612	97	2,572	9,924	4,774	1,836
1977.....	22,832	3,636	92	2,710	9,651	4,785	1,959
1978.....	21,965	3,376	82	2,636	9,376	4,643	1,852
1979.....	21,520	3,364	79	2,674	9,106	4,570	1,727
1980.....	21,605	3,440	92	2,819	9,333	4,877	1,499
1981.....	21,980	3,367	86	2,993	9,581	5,187	1,364
1982.....	21,603	3,240	84	2,806	9,563	5,356	1,434
1983.....	21,554	3,371	77	2,844	9,535	5,592	1,129
1984.....	21,607	3,238	79	2,834	9,684	5,600	1,187
1985.....	21,814	3,061	80	2,937	9,757	5,518	1,214
1986.....	22,515	3,140	82	3,100	10,029	5,647	1,362
1987.....	23,109	3,224	85	3,296	10,168	5,599	1,418
1988.....	22,907	3,159	86	3,401	10,037	5,503	1,343
1989.....	23,511	3,132	95	3,496	10,318	5,717	1,175
1990.....	25,255	3,202	83	3,635	11,220	6,010	1,105
1991.....	28,280	3,359	85	3,983	13,415	6,778	658
Amount (in millions)							
1972.....	\$6,300	\$1,925	\$45	\$1,354	\$1,139	\$962	\$875
1975.....	12,242	4,358	93	3,052	2,186	2,062	492
1976.....	14,091	4,910	96	3,824	2,431	2,288	542
1977.....	16,239	5,499	116	4,767	2,610	2,606	641
1978.....	17,992	6,308	116	5,505	2,748	2,673	643
1979.....	20,472	7,046	108	6,774	2,884	3,021	638
1980.....	23,311	8,739	124	7,497	3,123	3,231	596
1981.....	27,204	9,926	154	9,301	3,508	3,763	552
1982.....	29,399	10,739	172	10,233	3,473	4,093	689
1983.....	32,391	11,954	183	11,184	3,836	4,487	747
1984.....	33,891	12,815	219	11,758	3,979	4,420	700
1985.....	37,508	14,096	249	13,203	4,414	4,746	798
1986.....	41,005	15,097	277	14,635	5,135	4,880	980
1987.....	45,050	16,037	309	16,507	5,508	5,592	1,078
1988.....	48,710	17,135	344	18,250	5,848	5,883	1,198
1989.....	54,500	18,558	409	20,476	6,892	6,897	1,268
1990.....	64,859	21,508	434	23,969	9,100	8,590	1,257
1991.....	77,048	25,453	475	27,798	11,690	10,439	1,193
Average amount							
1972.....	\$358	\$580	\$417	\$833	\$145	\$307	\$555
1975.....	556	1,205	850	1,296	228	455	273
1976.....	618	1,359	990	1,487	245	479	295
1977.....	711	1,512	1,258	1,759	270	545	327
1978.....	819	1,869	1,412	2,088	293	576	347
1979.....	951	2,094	1,369	2,534	317	661	369
1980.....	1,079	2,540	1,358	2,659	335	663	398
1981.....	1,238	2,948	1,784	3,108	366	725	405
1982.....	1,361	3,315	2,047	3,646	363	764	480
1983.....	1,503	3,545	2,379	3,932	402	802	662
1984.....	1,569	3,957	2,766	4,149	411	789	590
1985.....	1,719	4,605	3,104	4,496	452	860	658
1986.....	1,821	4,808	3,401	4,721	512	864	719
1987.....	1,949	4,975	3,644	5,008	542	999	761
1988.....	2,126	5,425	4,005	5,366	583	1,069	891
1989.....	2,318	5,926	4,317	5,858	668	1,206	1,079
1990.....	2,568	6,717	5,212	6,595	811	1,429	1,138
1991.....	2,725	7,577	5,572	6,979	871	1,540	1,813

¹ Fiscal year 1977 began in October 1976 and was the first year of the new Federal fiscal cycle. Before 1977, the fiscal year began in July.

² Beginning in fiscal year 1980, recipients' categories do not add to unduplicat-

ed total because of the small number of recipients that are in more than one category during the year.

8.H Medicaid: States

Table 8.H1.—Number of recipients, amount of payments, and average amount per recipient, by State, fiscal year 1991

State	Recipients	Amount (in millions)	Average
Total	28,279,781	\$77,048	\$2,725
Alabama	403,255	805	1,997
Alaska	51,288	160	3,123
Arizona ¹	313,142	84	268
Arkansas	284,674	688	2,417
California	4,019,084	7,579	1,886
Colorado	223,444	673	3,011
Connecticut	271,903	1,630	5,994
Delaware	50,680	186	3,671
District of Columbia	100,065	446	4,456
Florida	1,248,883	2,944	2,358
Georgia	746,241	1,799	2,411
Hawaii	91,162	238	2,606
Idaho	70,060	223	3,184
Illinois	1,144,272	2,731	2,387
Indiana	415,167	1,662	4,003
Iowa	261,419	766	2,930
Kansas	209,329	553	2,642
Kentucky	525,497	1,200	2,284
Louisiana	640,562	1,723	2,690
Maine	150,623	536	3,561
Maryland	362,520	1,292	3,565
Massachusetts ²	651,056	2,828	4,344
Michigan	1,112,533	2,540	2,283
Minnesota	421,738	1,561	3,702
Mississippi	469,684	755	1,607
Missouri	503,310	1,118	2,221
Montana	63,615	193	3,037
Nebraska	133,751	390	2,915
Nevada	59,296	178	3,005
New Hampshire	59,684	292	4,898
New Jersey	614,073	2,725	4,437
New Mexico	161,995	342	2,113
New York	2,461,537	13,728	5,577
North Carolina	667,203	1,788	2,679
North Dakota	52,539	227	4,319
Ohio	1,299,285	3,653	2,812
Oklahoma	304,659	814	2,673
Oregon	263,303	667	2,531
Pennsylvania	1,277,428	3,436	2,690
Rhode Island ²	163,704	657	4,014
South Carolina	375,233	910	2,426
South Dakota	57,145	196	3,435
Tennessee	697,411	1,485	2,130
Texas	1,728,629	3,532	2,043
Utah	129,274	311	2,408
Vermont	70,699	197	2,782
Virginia	442,073	1,218	2,756
Washington	506,279	1,131	2,235
West Virginia	283,708	542	1,912
Wisconsin	415,942	1,471	3,537
Wyoming	36,804	90	2,450
Outlying areas:			
Puerto Rico ³	1,201,199	146	122
Virgin Islands	11,722	4	359

¹ Arizona provides medical assistance through a Title XIX authorized demonstration program which is funded primarily through capitation payments. These are not included in this table which is limited to vendor payments.

² Data for blind recipients are estimated.
³ Estimated data.

Other Social Insurance and Income Support Programs

Tables

9A	Unemployment Insurance
9B	Workers' Compensation
9C	Temporary Disability Insurance
9D	Black Lung Benefits
9F	Veterans' Benefits
9G	Aid to Families with Dependent Children and Emergency Assistance
9H	Food Stamps
9J	Low-Income Home Energy Assistance
9K	Adult Assistance
9L	General Assistance

9.A Unemployment Insurance

Table 9.A2.—Summary data on State programs, by State, 1990

[Except where noted excludes data for Federal employees and for ex-service-members; includes data for State and local government employees where covered by State law after 1955]

State	Covered employment (excludes Federal Government)		Insured unemployment as percent of covered employment ²	Number of first payments (in thousands)	Average weekly benefit for total unemployment		Weeks compensated for all unemployment (in thousands)	Average actual duration (in weeks)	Claimants exhausting benefits ⁵		In millions			Average employer contribution rate ⁹
	Average monthly number of workers (in thousands)	Total payroll ¹ (in millions)			Amount ³	Percent of average weekly wages ⁴			Number (in thousands)	Percent of first payments	Contributions collected ⁶	Benefits paid ⁷	Funds available for benefits at end of year ⁸	
Total ..	106,325	\$2,478,669	2.4	8,628,557	\$161.56	36.0	115,954	13.4	2,323	29.4	\$15,163.9	\$18,057.4	\$37,937.0	2.2
AL	1,535	30,738	2.3	168,817	115.57	30.0	1,611	9.5	28	17.8	148.1	182.3	637.2	1.4
AK	214	6,378	5.3	39,675	162.81	28.5	585	14.7	18	48.1	124.9	90.7	232.7	4.8
AZ	1,453	30,845	1.9	82,922	135.04	33.1	1,130	13.6	22	28.9	105.0	147.1	497.8	1.2
AR	878	15,769	3.1	91,356	133.33	38.6	1,114	12.2	21	24.4	122.2	139.8	135.2	2.2
CA	12,911	336,862	2.9	1,209,519	131.32	26.2	17,437	14.4	332	31.0	1,758.3	2,231.7	5,525.3	2.2
CO	1,446	32,717	1.5	71,021	167.98	38.6	870	12.3	25	35.3	179.7	143.5	300.6	1.8
CT	1,594	46,171	2.8	154,771	200.57	36.0	2,291	14.8	42	30.2	186.4	442.8	38.9	1.7
DE	338	8,228	1.4	21,635	175.62	37.5	254	11.7	2	11.0	48.6	42.2	232.2	2.1
DC	450	14,196	1.9	24,443	212.67	35.1	433	17.7	11	53.1	62.6	89.1	67.4	1.6
FL	5,275	109,799	1.5	254,021	146.49	36.6	3,245	12.8	89	42.4	251.4	468.3	2,019.4	.9
GA	2,841	62,196	1.7	250,477	142.96	34.0	2,316	9.2	52	22.8	273.9	318.1	1,072.1	1.4
HI	499	11,347	1.1	22,319	195.85	44.8	254	11.4	3	16.6	80.8	48.1	407.7	1.3
ID	373	6,981	3.1	39,009	145.18	40.3	438	11.2	10	26.9	67.1	59.1	252.7	2.2
IL	5,077	127,962	2.4	352,228	170.28	35.1	5,578	15.8	111	34.7	984.8	945.9	1,459.3	2.9
IN	2,401	51,735	1.4	138,465	106.96	25.8	1,397	10.1	27	20.9	185.0	147.0	879.0	1.4
IA	1,166	22,222	1.7	82,251	160.91	43.9	947	11.5	17	22.3	147.3	145.6	574.8	2.0
KS	1,034	20,693	1.9	66,791	171.00	44.4	908	13.6	20	30.3	168.2	152.0	538.4	2.5
KY	1,367	27,004	2.3	130,746	136.26	35.9	1,510	11.5	22	18.6	174.4	194.3	413.9	2.1
LA	1,509	30,837	2.0	85,268	102.36	26.0	1,240	14.5	23	26.3	236.4	126.5	455.8	2.9
ME	510	10,101	3.4	58,511	158.79	41.7	759	13.0	16	30.8	70.6	114.5	181.5	2.4
MD	2,001	48,389	1.9	118,893	170.04	36.6	1,726	14.5	26	26.1	143.5	267.2	520.9	1.2
MA	2,862	76,178	3.9	302,927	217.39	42.5	5,345	17.6	116	38.9	505.8	1,142.9	381.8	2.1
MI	3,825	96,833	3.2	466,000	203.94	41.9	5,831	12.5	126	26.2	1,050.9	1,165.8	322.8	3.7
MN	2,027	46,631	2.0	133,322	189.63	42.9	1,969	14.8	40	31.3	357.1	362.2	409.1	2.1
MS	887	15,449	2.7	77,362	111.22	33.2	947	12.2	19	24.7	65.6	102.6	386.7	1.3
MO	2,205	47,364	2.4	178,495	134.74	32.6	2,294	12.9	48	29.9	131.6	294.5	298.6	1.5
MT	273	4,761	2.8	23,656	136.89	40.8	306	12.9	7	32.6	42.1	38.1	93.2	1.5
NE	693	12,728	1.1	27,374	120.31	34.1	307	11.2	7	25.8	40.8	35.6	145.2	1.3
NV	607	13,478	2.0	46,155	162.44	38.1	570	12.4	11	27.2	93.1	90.9	353.7	1.5
NH	488	10,971	2.2	49,012	128.42	29.7	483	9.9	4	9.5	22.5	59.5	179.8	.8
NJ	3,478	98,598	3.0	325,056	206.98	38.0	5,180	15.9	121	41.0	862.6	1,052.4	2,897.1	2.1
NM	529	9,940	2.0	27,370	126.22	34.9	426	15.6	9	32.9	59.8	54.0	205.3	1.8
NY	7,930	228,706	2.8	615,228	180.59	32.6	10,964	17.8	217	36.5	888.5	1,872.8	2,551.7	1.9
NC	3,024	60,728	1.9	298,778	151.76	39.3	2,310	7.7	33	14.1	212.8	322.9	1,513.3	1.0
ND	235	4,082	1.7	14,323	136.08	40.8	174	12.1	5	38.8	27.3	23.5	53.7	2.3
OH	4,672	106,082	2.1	337,797	154.82	35.5	4,366	12.9	74	22.7	735.1	664.9	886.6	2.7
OK	1,119	22,275	1.6	60,563	150.08	39.2	724	12.0	17	30.4	147.6	106.4	401.8	2.4
OR	1,202	25,358	3.1	125,881	162.22	40.0	1,650	13.1	26	23.8	347.7	255.9	991.7	3.1
PA	4,906	114,127	3.1	472,039	188.53	42.1	6,978	14.8	108	25.1	1,089.6	1,224.8	1,647.6	3.7
PR	845	10,783	5.1	117,704	78.71	32.1	1,682	14.3	57	50.7	199.6	130.4	674.8	5.4
RI	435	9,646	4.5	61,479	193.59	45.4	901	14.7	20	36.1	101.7	171.1	263.9	2.6
SC	1,466	28,516	1.9	115,213	130.42	34.9	1,086	9.4	19	18.6	167.1	135.4	490.4	1.9
SD	263	4,204	.8	7,240	119.62	38.9	79	10.9	1	11.5	9.1	9.2	48.9	.5
TN	2,083	42,240	2.5	260,857	113.03	29.0	2,287	8.8	51	27.8	209.9	253.7	678.0	1.7
TX	6,779	152,480	1.7	345,506	161.98	37.4	5,050	14.6	140	40.7	933.2	783.6	1,286.1	2.8
UT	654	12,846	1.3	33,207	163.21	43.2	371	11.2	8	26.8	85.7	58.2	292.4	1.6
VT	246	5,011	3.2	26,175	149.12	38.0	363	13.9	4	19.0	45.9	52.5	209.4	3.1
VA	2,655	58,789	1.2	168,503	146.05	34.3	1,363	8.1	22	15.2	132.2	189.1	723.0	1.7
VI	42	865	1.1	1,099	127.19	32.3	13	12.0	1	21.1	8.8	1.6	37.7	.9
WA	2,065	46,281	3.0	187,998	168.78	39.2	2,718	14.5	44	26.0	519.7	425.7	1,624.1	2.7
WV	585	11,991	2.8	53,615	146.14	37.1	705	13.2	11	21.3	86.1	98.9	152.8	2.2
WI	2,188	45,945	2.3	195,976	170.90	42.3	2,351	12.0	40	22.1	422.2	362.1	1,210.2	3.1
WY	183	3,617	1.7	9,509	158.80	41.8	131	13.8	2	25.8	41.8	20.3	82.9	3.2

¹ Total wages earned in covered employment during all pay periods ended within the year.

² Based on average covered employment in 12-month period.

³ Includes dependents' allowances for States that provide such benefits.

⁴ Based on average total weekly wage in current year.

⁵ Percentages based on first payments for 12-month period.

⁶ Contributions, penalties, and interest from employers and contributions from employees in the States taxing workers. Adjusted to exclude refunds of contributions and dishonored contributions checks. Excludes State and local government employees covered on reimbursable basis.

⁷ Adjusted to exclude voided benefit checks and for transfers under interstate combined-wage plan. Excludes temporary extended unemployment insurance payments under Federal legislation.

⁸ Sum of balances in State clearing accounts, benefit-payment accounts, and State accounts in Federal unemployment trust fund.

⁹ Estimated data. As percent of taxable payroll. Standard contribution rate for most States, 2.7 percent. Excludes State and local jurisdictions covering State and local government employees on reimbursable basis.

Source: Department of Labor, Employment and Training Administration and Bureau of Labor Statistics; based on data submitted by State agencies.

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Table 9.B1.—Coverage, benefits, and costs, 1940-90¹

Calendar year	Estimated number of workers covered per month (in millions)	Benefits paid during year (in millions)								Cost of program as percent of covered payroll ⁵	Benefits as percent of covered payroll ⁶
		Total	Type of insurance			Type of benefits					
			Insurance losses paid by private carriers ²	State and Federal fund disbursements ³	Employers' self-insurance payments ⁴	Medical and hospitalization	Compensation payments				
							Total	Disability	Survivor		
1940	24.6	\$256	\$135	\$73	\$48	\$95	\$161	\$129	\$32	1.19	0.72
1946	32.7	434	270	96	68	140	294	250	44	.91	.54
1948	36.0	534	335	121	78	175	359	309	50	.96	.51
1949	35.3	566	353	132	81	185	381	329	52	.98	.55
1950	36.9	615	381	149	85	200	415	360	55	.89	.54
1951	38.7	709	444	170	94	233	476	416	60	.90	.54
1952	39.4	785	491	193	101	260	525	460	65	.94	.55
1953	40.7	841	524	210	107	280	561	491	70	.97	.55
1954	39.8	876	540	225	110	308	568	498	70	.98	.57
1955	41.4	916	563	238	115	325	591	521	70	.91	.55
1956	43.0	1,002	618	259	125	350	652	577	75	.92	.55
1957	43.3	1,062	661	271	130	360	702	617	85	.91	.56
1958	42.5	1,112	694	285	132	375	737	647	90	.91	.58
1959	44.0	1,210	753	316	141	410	800	700	100	.89	.58
1960	44.9	1,295	810	325	160	435	860	755	105	.93	.59
1961	45.0	1,374	851	347	176	460	914	804	110	.95	.61
1962	46.2	1,489	924	371	194	495	994	879	115	.96	.62
1963	47.3	1,582	988	388	207	525	1,057	932	125	.99	.62
1964	48.8	1,707	1,070	412	226	565	1,142	1,007	135	1.00	.63
1965	50.8	1,814	1,124	445	244	600	1,214	1,074	140	1.00	.61
1966	53.7	2,000	1,239	486	275	680	1,320	1,170	150	1.02	.61
1967	55.0	2,189	1,363	524	303	750	1,439	1,284	155	1.07	.63
1968	56.8	2,376	1,482	556	338	830	1,546	1,381	165	1.07	.62
1969	59.0	2,634	1,641	607	386	920	1,714	1,529	185	1.08	.62
1970	59.2	3,031	1,843	755	432	1,050	1,981	1,751	230	1.11	.66
1971	59.4	3,563	2,005	1,098	460	1,130	2,433	2,068	365	1.11	.67
1972	62.3	4,061	2,179	1,379	504	1,250	2,811	2,351	460	1.14	.68
1973	66.3	5,103	2,514	1,998	592	1,480	3,623	2,953	670	1.17	.70
1974	68.0	5,781	2,971	2,086	724	1,760	4,021	3,351	670	1.24	.75
1975	67.2	6,598	3,422	2,324	852	2,030	4,568	3,843	725	1.32	.83
1976	69.6	7,584	3,976	2,570	1,039	2,380	5,204	4,394	810	1.49	.87
1977	72.1	8,630	4,629	2,750	1,250	2,680	5,950	5,075	875	1.71	.92
1978	75.6	9,796	5,256	3,043	1,497	2,980	6,816	5,851	965	1.86	.94
1979	78.6	12,027	6,157	4,022	1,848	3,520	8,507	7,232	1,275	1.95	1.01
1980	78.8	13,618	7,029	4,330	2,259	3,947	9,671	8,359	1,312	1.96	1.07
1981	78.3	15,054	7,876	4,595	2,583	4,431	10,623	9,224	1,399	1.85	1.08
1982	77.0	16,407	8,647	4,768	2,993	5,058	11,349	9,862	1,488	1.75	1.16
1983	78.0	17,575	9,265	5,061	3,249	5,681	11,894	10,385	1,509	1.67	1.17
1984	81.9	19,685	10,610	5,405	3,671	6,424	13,261	11,666	1,595	1.66	1.21
1985	84.3	22,217	12,341	5,744	4,132	7,498	14,719	13,060	1,659	1.82	1.30
1986	86.0	24,613	13,827	6,248	4,538	8,642	15,971	14,328	1,643	1.99	1.37
1987	88.4	27,318	15,453	6,782	5,082	9,912	17,406	15,775	1,631	2.07	1.43
1988	91.3	30,733	17,512	7,477	5,744	11,518	19,215	17,613	1,602	2.16	1.49
1989	93.7	34,316	19,918	7,965	6,433	13,424	20,892	19,171	1,721	2.27	1.58
1990	95.1	38,238	22,222	8,658	7,358	15,187	23,051	21,212	1,839	(7)	1.70

¹ Beginning in 1959, includes Alaska and Hawaii.² Net cash and medical benefits paid during calendar year by private insurance companies under standard workers' compensation policies.³ Net cash and medical benefits paid by competitive and exclusive State funds and by Federal system for Government employees and, beginning in 1970, cash benefits paid by Federal Black Lung program.⁴ Cash and medical benefits paid by self-insurers, plus value of medical benefits paid by employers carrying workers' compensation policies that exclude standard

medical coverage.

⁵ Premiums written by private carriers, and State funds and benefits paid by self-insurers increased by 5-10 percent to allow for administrative costs; also includes benefits paid and administrative costs of Federal system for Government employees.⁶ Excludes programs financed from general revenue—most Federal Black Lung benefits and supplemental pensions in a few States.⁷ Data not available.

9.C Temporary Disability Insurance

Table 9.C1.—Selected data on State and railroad programs, 1990

Program ¹	Average monthly covered employment (in thousands)	Taxable payrolls (in millions)	Average weekly number of beneficiaries (in thousands)	Average weekly benefit	Average duration (weeks) per period paid	Contributions collected (in millions)	Net benefits paid (in millions)	Administrative expenditures (in millions) ²
California ³	11,263	\$200,518	(4)	(4)	(4)	1,824.9	\$2,000.0	\$97.47
State-operated fund	10,662	188,142	125.4	\$182.77	13.1	1,665.6	1,852.4	91.29
Private plans	601	12,376	(4)	286.12	9.7	159.3	147.6	6.18
Hawaii ⁵ (private plans)	373	5,360	(4)	210.41	3.7	(4)	30.0	(4)
New Jersey ⁶	3,187	(4)	(4)	(4)	(4)	(4)	426.6	27.89
State-operated fund	2,491	29,692	(4)	(4)	(4)	255.6	286.3	26.44
Private plans	696	(4)	(4)	(4)	(4)	(4)	140.3	1.45
New York ⁶	6,305	41,125	57.9	186.75	4.9	(4)	625.5	5.94
Special State fund ⁷	...	(4)	.7	136.29	13.2	(4)	5.3	(4)
Private plans ⁸	6,305	41,125	57.2	309.90	2.4	3.0	⁹ 620.2	(4)
Puerto Rico	497	6,307	(4)	(4)	(4)	(4)	12.9	1.91
State-operated fund	196	3,718	1.8	67.76	8.6	9.3	6.4	1.74
Private plans	301	2,589	(4)	101.94	(4)	(4)	6.5	.17
Rhode Island (State-operated fund) ..	388	6,136	6.8	181.55	6.8	55.4	66.7	4.91
Railroad (publicly operated fund) ...	296	2,765	¹⁰ 7.7	151.25	10.0	(4)	¹¹ 39.6	¹² 14.00

¹ Statutory programs providing short-term cash benefits to employees unable to work because of nonoccupational illness or injury.

² State cost of administering State program and of supervising private plans.

³ Benefits and beneficiary data are for periods terminated in 1989.

⁴ Data not available.

⁵ Includes data not shown separately for special fund for workers whose disability begins during unemployment. In 1990, the fund paid \$26,358 in benefits.

⁶ For fiscal 1989–90 in New Jersey and New York.

⁷ For workers whose disability begins during unemployment.

⁸ Includes State Insurance Fund.

⁹ Includes medical, surgical, and hospital benefits amounting to \$62.5 million paid under approved plans.

¹⁰ For 14-day registration period.

¹¹ Includes \$35.6 million for normal benefits and \$4.0 million for extended benefits.

¹² Includes administrative costs for railroad unemployment insurance.

CONTACT: Wilmer L. Kerns (202) 282-7223 for further information.

Table 9.D1.—Currently payable to miners, widows, and dependents, December 1970-91

Year	Number				Benefits (in thousands)	
	Total	Miners	Widows	Dependents	Monthly amount	Annual amount
1970.....	111,976	43,921	24,889	43,166	\$12,500	\$111,000
1971.....	231,729	77,213	67,358	87,158	27,200	378,900
1972.....	298,963	101,802	88,067	109,094	37,800	554,400
1973.....	461,491	159,837	124,154	177,500	63,700	1,045,200
1974.....	487,216	169,097	134,700	183,419	71,500	951,300
1975.....	482,311	165,405	139,407	177,499	75,500	947,700
1976.....	469,655	158,087	142,495	169,073	77,400	963,300
1977.....	457,399	148,720	144,543	164,136	80,500	942,200
1978.....	439,970	138,648	145,829	155,493	82,300	965,100
1979.....	418,948	129,558	146,527	142,863	86,500	983,100
1980.....	399,477	120,235	146,603	132,639	91,400	1,032,000
1981.....	376,505	111,249	146,173	119,083	91,700	1,081,300
1982.....	354,569	102,234	144,863	107,472	90,800	1,076,000
1983.....	333,358	93,694	142,967	96,697	86,300	1,055,800
1984.....	313,822	85,658	140,995	87,169	85,300	1,038,000
1985.....	294,846	77,836	138,328	78,682	83,700	1,025,000
1986.....	275,783	70,253	135,033	70,497	78,900	971,000
1987.....	258,988	63,573	131,561	63,854	76,800	940,000
1988.....	241,626	56,977	127,322	57,327	73,500	904,000
1989.....	225,764	51,048	123,220	51,496	72,000	882,000
1990.....	210,678	45,643	118,705	46,330	70,000	863,400
1991.....	196,419	40,703	114,046	41,670	68,400	844,400

Note: For more recent data, see table 3.A1 in the *Social Security Bulletin*.

9.D Black Lung Benefits

Table 9.D2.—Currently payable to miners, widows, and dependents, by State, December 1991 ¹

State	Number				Monthly amount (in thousands)		
	Total	Miners	Widows	Dependents	Total	Miners	Widows
Total	196,419	40,703	114,046	41,670	\$68,400	\$23,000	\$45,400
Alabama	8,537	1,472	5,383	1,682	2,985	826	2,159
Alaska	23	2	18	3	8	1	7
Arizona	567	114	354	99	202	62	140
Arkansas	1,226	267	725	234	440	153	287
California	1,526	241	1,066	219	557	134	423
Colorado	1,541	304	975	262	558	171	387
Connecticut	418	67	290	61	151	37	115
Delaware	257	53	157	47	91	29	62
District of Columbia	93	16	59	18	32	9	23
Florida	4,219	918	2,467	834	1,511	535	976
Georgia	556	87	370	99	195	48	147
Hawaii	10	1	4	5	2	1	2
Idaho	49	10	30	9	17	6	12
Illinois	9,255	1,517	6,390	1,348	3,368	853	2,516
Indiana	4,472	742	2,951	779	1,582	417	1,165
Iowa	1,020	192	663	165	369	107	262
Kansas	480	77	343	60	177	42	135
Kentucky	25,140	6,219	11,991	6,930	8,400	3,580	4,820
Louisiana	87	12	61	14	31	7	24
Maine	22	1	16	5	7	(2)	6
Maryland	1,875	290	1,285	300	671	161	511
Massachusetts	101	11	76	14	36	6	30
Michigan	2,356	320	1,673	363	846	181	665
Minnesota	47	9	30	8	17	5	12
Mississippi	129	23	81	25	44	12	32
Missouri	729	114	504	111	261	63	198
Montana	276	64	155	57	97	35	62
Nebraska	18	2	15	1	7	1	6
Nevada	151	22	108	21	55	12	43
New Hampshire	34	5	23	6	12	3	9
New Jersey	1,619	216	1,195	208	595	120	476
New Mexico	483	100	287	96	170	56	114
New York	1,353	155	1,034	164	496	85	411
North Carolina	1,246	230	748	268	427	127	300
North Dakota	28	7	16	5	9	3	6
Ohio	11,933	2,044	7,671	2,218	4,186	1,137	3,049
Oklahoma	1,089	240	641	208	389	135	255
Oregon	163	32	99	32	58	18	40
Pennsylvania	53,351	10,901	32,818	9,632	19,072	6,081	12,990
Rhode Island	35	7	18	10	11	4	7
South Carolina	364	67	211	86	123	39	84
South Dakota	15	3	7	5	4	1	3
Tennessee	6,850	1,443	3,876	1,531	2,378	829	1,549
Texas	519	77	354	88	183	42	141
Utah	943	192	594	157	347	113	235
Vermont	17	3	9	5	5	1	4
Virginia	12,921	3,088	6,496	3,337	4,387	1,788	2,599
Washington	357	57	253	47	133	34	100
West Virginia	36,737	8,482	18,694	9,561	12,289	4,788	7,501
Wisconsin	118	18	79	21	42	11	32
Wyoming	458	75	316	67	165	41	124
Other	603	94	367	142	200	53	147

¹ Benefits payable under Part B of the Black Lung program established by the Federal Coal Mine Health and Safety Act of 1969. The program is administered by the Social Security Administration but is financed from the general funds of the U.S. Treasury. Benefits under Part C (generally claims

arising after July 1973) are administered by the U.S. Department of Labor and are not included.

² Less than \$500.00.

Note: For more recent data, see table 3.A2 in the *Social Security Bulletin*.

Table 9.D3.—Currently payable to miners and widows, by age, December 1991

Age	Total		Miners		Widows	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Total	¹ 154,749	² \$442.10	¹ 40,703	² \$565.80	¹ 114,046	² \$398.00
Under 45	348	459.10	99	492.50	249	445.80
45-54	1,164	460.50	278	562.30	886	428.50
55-64	8,443	444.50	2,547	540.60	5,896	403.00
65-74	38,740	430.50	10,639	529.70	28,101	393.00
75-84	70,736	423.10	18,936	512.10	51,800	390.50
85 or older	34,633	409.60	7,799	479.10	26,834	389.40

¹ Includes miners and widows for whom age is not available.² Average benefit includes payments to wives, children, and other surviving dependents.

CONTACT: Donald T. Ferron/Joseph Bondar (410) 965-0160/0162 for further information.

Table 9.F1.—Number of payments, by type of payment and age, 1940-91

[In thousands]

Period	Total ¹	Disability compensation or pension									
		Service-connected							Non-service-connected		
		All ages	Under age 65			Aged 65 or older					
			Total	Disability rating ²		Total	Disability rating ²				
				Less than 70 percent	70–100 percent		Less than 70 percent	70–100 percent			
All ages	Under age 65	Aged 65 or older									
As of June 30:											
1940	610	385	...	...	...	...	...	...	189	...	...
1945	1,144	912	...	...	...	...	...	...	159	...	...
1950	2,368	1,990	...	...	...	...	...	...	290	...	...
1955	2,669	2,076	...	...	...	...	...	...	531	...	...
1956	2,739	2,083	2,026	1,841	185	57	43	14	597	319	278
As of June 20:											
1957	2,797	2,074	2,004	1,825	179	70	53	17	670	304	366
1958	2,850	2,064	1,980	1,807	173	84	65	19	741	279	462
1959	2,934	2,053	1,952	1,781	171	101	78	23	841	257	584
1960	3,009	2,027	1,908	1,746	162	119	93	26	947	219	728
1961	3,107	2,000	1,868	1,711	158	131	104	27	1,077	182	895
1962	3,150	1,987	1,849	1,693	156	138	109	29	1,138	166	972
1963	3,181	1,989	1,844	1,686	158	145	115	30	1,170	165	1,005
1964	3,197	1,993	1,846	1,684	162	147	117	30	1,186	176	1,010
1965	3,217	1,992	1,846	1,679	167	146	117	29	1,210	197	1,013
1966	3,201	1,993	1,850	1,677	173	143	115	28	1,196	221	975
1967	3,182	1,999	1,858	1,683	175	141	114	27	1,173	243	930
1968	3,164	2,011	1,873	1,696	177	138	112	26	1,145	265	880
1969	3,160	2,039	1,904	1,712	192	135	110	25	1,114	286	828
1970	3,181	2,091	1,950	1,754	196	141	116	25	1,086	310	776
1971	3,222	2,146	1,995	1,780	215	151	128	23	1,073	335	738
1972	3,269	2,183	2,022	1,804	218	161	135	26	1,086	381	705
1973	3,257	2,204	2,028	1,806	222	176	150	26	1,053	402	651
1974	3,241	2,211	2,018	1,796	222	193	165	28	1,030	410	620
1975	3,227	2,220	2,006	1,784	222	214	185	29	1,006	430	576
1976	3,236	2,232	1,996	1,767	229	236	209	27	1,003	456	547
As of September 30:											
1977	3,280	2,248	1,989	1,759	230	258	226	32	1,032	505	527
1978	3,284	2,259	1,971	1,741	230	288	254	34	1,025	516	509
1979	3,241	2,267	1,944	1,717	227	323	285	38	974	500	474
1980	3,196	2,274	1,912	1,689	223	362	320	42	922	467	455
1981	3,154	2,279	1,873	1,656	217	406	359	47	875	438	437
1982	3,096	2,274	1,818	1,606	210	456	404	52	824	406	418
1983	3,044	2,263	1,744	1,544	200	519	461	58	781	373	408
1984	2,980	2,251	1,666	1,476	190	585	520	65	729	339	390
1985	2,931	2,240	1,589	1,408	181	651	579	72	690	306	384
1986	2,883	2,225	1,505	1,335	169	720	641	79	658	274	384
1987	2,844	2,212	1,428	1,268	160	784	698	86	631	244	387
1988	2,804	2,199	1,361	1,209	153	838	746	92	606	219	387
1989	2,776	2,192	1,302	1,156	146	890	792	98	584	196	388
1990	2,746	2,184	1,253	1,113	140	931	828	102	562	175	387
1991	2,709	2,179	1,238	1,098	140	941	838	103	530	156	375

¹ Persons receiving payments under special acts and as retired emergency and reserve officers included in total but excluded from distribution.

² Disability rated by the Department of Veterans' Affairs according to average

impairment of earning capacity, graduated in intervals from 10-100 percent. Source: Department of Veterans' Affairs published and unpublished data.

Table 9.G1.—Average monthly number of recipients, total amount of cash payments, and average monthly payment, 1936-90

[Includes nonmedical vendor payments. Includes Alaska and Hawaii, beginning in 1943; Puerto Rico and the Virgin Islands, beginning in October 1950 and Guam, beginning in July 1959]

Year	Aid to Families With Dependent Children						Emergency Assistance		
	Average monthly number(in thousands)—			Amount of payments			Average monthly number of families (in thousands)	Total assistance payments during year (in thousands)	Average monthly payment per family
	Families	Recipients		Total (in thousands)	Monthly average per—				
		Total	Children		Family	Recipient			
1936.....	147	534	361	\$49,678	\$28.15	\$7.75	...	...	...
1940.....	349	1,182	840	133,770	31.98	9.43	...	...	...
1945.....	259	907	656	149,667	48.18	13.75	...	...	...
1950.....	644	2,205	1,637	551,653	71.33	17.64	...	...	...
1955.....	612	2,214	1,673	617,841	84.17	23.26	...	...	...
1960.....	787	3,005	2,314	1,000,784	105.75	27.75	...	...	...
1961.....	869	3,354	2,587	1,156,769	110.97	28.74	...	...	...
1962.....	931	3,676	2,818	1,298,774	116.30	29.44	...	...	...
1963.....	947	3,876	2,909	1,365,851	120.19	29.36	...	...	...
1964.....	992	4,118	3,091	1,510,352	126.88	30.57	...	...	...
1965.....	1,039	4,329	3,256	1,660,186	133.20	31.96	...	...	...
1966.....	1,088	4,513	3,411	1,863,925	142.83	34.42	...	...	...
1967.....	1,217	5,014	3,771	2,266,400	155.19	37.67	...	...	...
1968.....	1,410	5,705	4,275	2,849,298	168.41	41.62	...	...	...
1969.....	1,698	6,706	4,985	3,563,427	174.89	44.28	7.5	\$6,699	\$117.23
1970.....	2,208	8,466	6,214	4,852,964	183.13	47.77	7.5	11,396	126.14
1971.....	2,762	10,241	7,434	6,203,528	187.16	50.48	11.1	19,843	148.54
1972.....	3,049	10,947	7,905	6,909,260	188.87	52.60	19.9	44,180	184.91
1973.....	3,148	10,949	7,902	7,212,035	190.91	54.89	18.8	39,265	174.05
1974.....	3,230	10,864	7,822	7,916,563	204.27	60.72	31.3	64,031	170.38
1975.....	3,498	11,346	8,095	9,210,995	219.44	67.65	38.3	77,516	168.85
1976.....	3,579	11,304	8,001	10,140,543	236.10	74.75	27.5	55,673	168.43
1977.....	3,588	11,050	7,773	10,603,820	246.27	79.97	32.8	66,132	168.05
1978.....	3,522	10,570	7,402	10,730,415	253.89	84.60	34.5	80,919	195.24
1979.....	3,509	10,312	7,179	11,068,864	262.86	89.45	35.7	84,043	195.92
1980.....	3,712	10,774	7,419	12,475,245	280.03	96.49	48.6	113,238	194.29
1981.....	3,835	11,079	7,527	12,981,115	282.04	97.64	49.1	123,467	209.51
1982.....	3,542	10,258	6,903	12,877,906	303.02	103.60	27.5	102,344	278.54
1983.....	3,686	10,761	7,098	13,837,228	312.82	107.16	30.0	125,246	283.15
1984.....	3,714	10,831	7,144	14,503,710	325.44	111.60	32.1	141,137	276.97
1985.....	3,701	10,855	7,198	15,195,835	342.15	116.65	32.6	157,304	312.98
1986.....	3,763	11,038	7,334	16,033,074	355.04	121.05	34.8	178,284	362.45
1987.....	3,776	11,027	7,366	16,372,535	361.37	123.73	42.4	213,903	358.29
1988.....	3,749	10,915	7,329	16,826,794	374.07	128.47	48.8	278,906	420.89
1989.....	3,799	10,993	7,420	17,465,943	383.14	132.40	48.7	296,841	461.45
1990.....	4,057	11,695	7,917	19,066,541	391.67	135.86	56.0	348,986	476.50

¹ Reporting initiated July 1969. Number of States with program: 1969-70, 23; 1971, 24; 1972, 27; 1973-75, 29; 1976-78, 21; 1976-78, 26; 1979, 24; 1980-84, 27;

1985-86, 28; 1987, 29; 1988, 30; 1989, 31; and 1990, 33.

² Excludes family count and expenditures for States providing only partial data.

9.G AFDC & Emergency Assistance

Table 9.G2.—Average monthly number of families and recipients of cash payments and total amount of payments, by State, 1990

State	Aid to Families With Dependent Children						Emergency Assistance		
	Average monthly number of—			Amount of payments			Average monthly number of families	Amount of payments to families	
	Families	Recipients		Total (in thousands)	Monthly average per—			Total (in thousands)	Monthly average per family ¹
		Total	Children		Family	Recipient			
Total	4,056,632	11,694,874	7,917,022	\$19,066,541	\$391.67	\$135.86	56,022	\$348,986	\$476.50
Alabama	45,571	130,531	93,037	62,925	115.07	40.17	...	...	...
Alaska	7,989	21,282	13,806	62,445	651.35	244.51	...	...	...
Arizona	45,545	130,404	91,114	146,314	267.71	93.50	...	...	...
Arkansas	25,031	72,103	51,607	57,194	190.42	66.10	...	...	...
California	668,558	1,947,419	1,328,031	5,106,806	636.54	218.53	334	30,563	(1)
Colorado	35,944	104,136	70,041	138,145	320.28	110.55	...	...	...
Connecticut	45,104	125,152	85,000	309,079	571.05	205.80	...	...	...
Delaware	8,454	21,534	14,699	29,598	291.78	114.54	198	415	174.71
District of Columbia	19,119	50,421	35,458	87,194	380.05	144.11	1,642	210	10.63
Florida	140,616	385,389	274,547	443,355	262.75	95.87	1,881	8,255	365.69
Georgia	104,716	301,734	211,630	332,733	264.79	91.89	1,553	5,165	277.17
Guam	1,190	4,190	3,009	5,967	417.72	118.68	...	...	...
Hawaii	14,391	43,967	29,398	100,411	581.46	190.32	...	...	...
Idaho	6,272	16,962	11,541	19,984	265.50	98.18	...	...	...
Illinois	211,374	644,046	441,230	868,120	342.25	112.33	2,257	3,627	133.90
Indiana	55,216	157,432	107,251	174,361	263.15	92.29	...	...	...
Iowa	34,612	98,170	63,777	153,956	370.67	130.69	127	475	312.36
Kansas	25,886	77,136	52,301	103,130	332.00	111.42	195	498	213.12
Kentucky	68,751	182,754	121,520	184,834	224.04	84.28	...	...	...
Louisiana	93,776	281,380	199,161	188,365	167.39	55.79	...	...	...
Maine	20,571	57,979	36,376	104,156	421.94	149.70	248	1,039	349.14
Maryland	68,462	189,575	127,413	303,787	369.77	133.54	2,069	5,265	212.05
Massachusetts	96,985	269,797	172,141	647,237	556.13	199.91	5,394	55,247	853.57
Michigan	221,158	664,518	433,265	1,232,376	464.36	154.55	5,990	20,867	290.29
Minnesota	57,836	173,745	112,358	355,322	511.96	170.42	1,813	10,085	463.66
Mississippi	59,912	177,992	128,339	86,363	120.12	40.43	...	...	...
Missouri	71,933	213,611	141,267	236,615	274.12	92.31	...	...	...
Montana	9,714	28,760	18,558	40,122	344.21	116.25	56	162	240.63
Nebraska	14,803	43,282	29,636	59,632	335.71	114.81	250	1,652	551.34
Nevada	8,327	23,069	16,220	27,735	277.54	100.19	22	93	346.57
New Hampshire	6,759	17,668	11,512	34,964	431.10	164.92	50	381	631.32
New Jersey	108,733	313,110	215,538	459,031	351.80	122.17	4,208	50,222	994.61
New Mexico	20,023	59,960	39,238	65,563	272.86	91.12	...	...	...
New York	350,164	995,579	667,690	2,326,081	553.57	194.70	12,442	123,695	828.47
North Carolina	90,244	232,884	157,980	257,133	237.44	92.01	2,102	4,700	186.35
North Dakota	5,574	15,595	10,361	24,045	359.46	128.49	...	...	...
Ohio	227,873	643,040	421,413	895,657	327.54	116.07	4,340	3,415	65.57
Oklahoma	40,395	116,825	80,318	135,188	278.89	96.43	2,300	4,799	173.90
Oregon	33,495	91,519	61,264	150,457	374.33	137.00	1,773	5,106	240.05
Pennsylvania	180,412	529,034	351,134	827,202	382.09	130.30	1,545	4,730	255.12
Puerto Rico	59,592	190,628	130,382	73,691	103.05	32.21	425	47	9.21
Rhode Island	17,332	48,075	31,593	103,786	499.00	179.90	...	...	...
South Carolina	39,670	113,097	81,137	96,686	203.11	71.24	...	...	...
South Dakota	6,757	19,182	13,483	22,066	272.15	95.87	...	...	...
Tennessee	78,599	216,995	147,672	175,509	186.08	67.40	...	...	...
Texas	217,182	633,479	442,822	431,081	165.41	56.71	...	...	...
Utah	15,675	45,552	30,826	65,221	346.73	119.32	120	447	310.50
Vermont	8,055	22,955	14,242	50,903	526.61	184.79	413	1,426	287.98
Virgin Islands	872	3,169	2,387	2,915	278.68	76.65	0	2	432.00
Virginia	56,882	152,394	105,038	180,639	264.64	98.78	14	51	317.87
Washington	82,421	231,273	149,691	446,617	451.56	160.93	549	2,654	403.14
West Virginia	37,410	112,437	69,333	111,961	249.40	82.98	958	1,253	108.97
Wisconsin	79,261	237,254	158,399	441,431	464.11	155.05	538	1,950	302.11
Wyoming	5,438	14,705	9,840	20,448	313.34	115.88	217	489	187.44

¹ Some States were unable to provide a family count to correspond with expenditures. The national average payment excludes family count and expenditures for California.

CONTACT: Emmett Dye, Jr. (202) 401-5041 for further information.

Table 9.H1.—Number of persons participating, value of bonus coupons, and average bonus per person, fiscal years 1962-92¹

Fiscal year	Persons participating, average during year (in thousands)	Annual bonus value of coupons (in thousands)	Annual average monthly bonus * per person
1962	143	\$13,153	\$7.66
1963	226	18,639	6.87
1964	367	28,643	6.50
1965	424	32,494	6.39
1966	864	64,781	6.25
1967	1,447	105,455	6.07
1968	2,211	172,982	6.52
1969	2,878	228,587	6.62
1970	4,340	550,806	10.58
1971	9,368	1,522,904	13.55
1972	11,103	1,794,875	13.47
1973	12,190	2,102,133	14.37
1974	12,896	2,725,988	17.62
1975	17,063	4,386,144	21.42
1976	18,557	5,310,133	23.85
1977	17,058	5,057,700	24.71
1978	16,044	5,165,209	26.83
1979	17,710	6,484,538	30.51
1980	21,077	8,685,521	34.34
1981	22,430	10,615,964	39.44
1982 ²	21,716	10,205,799	39.18
1983	21,630	11,153,867	42.98
1984	20,858	10,696,100	42.74
1985	19,910	10,744,200	44.99
1986	19,428	10,604,950	45.49
1987	19,113	10,500,344	45.78
1988	18,644	11,149,051	50.00
1989	18,766	11,676,436	51.85
1990	20,038	14,184,028	59.01
1991	22,629	17,307,235	63.89
1992 ⁴	25,418	21,492,000	68.43

¹ As of 1983, SSI recipients are ineligible in California and Wisconsin because these States supplement SSI payments in amounts that include the value of food stamps. Before 1982, this provision was also applicable to Massachusetts.

² That portion of the food stamp allotment, before the elimination of the purchase requirement, represented the government's share of total food stamps received. Since January 1979, only the bonus portion of the total food stamp

allotment is received by participants.

³ Excludes participants and benefits under the Puerto Rico Nutrition Assistance Program after July 1, 1982.

⁴ Estimated data.

Source: Department of Agriculture, Food and Nutrition Service.

9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J1.—Number of households receiving home energy assistance, by State, fiscal year 1991, and by type of assistance, fiscal years 1982-91 ¹

State and fiscal year	Number of households assisted ¹				
	Heating	Cooling	Energy crisis intervention		Low-cost residential weatherization/ energy-related home repair
			Winter ²	Summer	
Total	³ 5,769,346	⁴ 374,483	⁵ 1,004,634	39,399	127,587
Alabama	78,605	...	8,059	28,788	909
Alaska	⁶ 9,593	...	1,075	...	685
Arizona	⁴ 37,019	(4)	7,812	...	1,160
Arkansas	66,326	...	13,970	...	825
California	⁴ 427,397	(4)	98,742	...	25,986
Colorado	62,767	...	466	...	2,021
Connecticut	93,485	...	9,404	...	293
Delaware	12,168	...	452	...	32
District of Columbia	12,842	6,905	2,532	...	411
Florida	⁴ 161,709	(4)	19,209	...	1,160
Georgia	57,266	...	7,502	...	1,204
Hawaii	⁴ 5,671	(4)	...	1,343	2,030
Idaho	31,965	...	⁸ 2,234	...	...
Illinois	162,309	...	16,265	...	10,453
Indiana	124,292	2,271	(9)	...	2,866
Iowa	89,493	...	¹⁰ 16,252	...	1,014
Kansas	50,294	15,646	...	828	985
Kentucky	¹¹ 97,048	...	72,529	...	2,033
Louisiana	48,766	66,450	...	...	322
Maine	59,862	...	⁵ 10,866	...	1,538
Maryland	84,475	...	⁹ 5,432	...	...
Massachusetts	136,266	...	17,799	...	¹² 5,868
Michigan	³ 311,090	...	¹³ 79,920	...	5,984
Minnesota	110,416	...	11,328	...	1,095
Mississippi	45,832	12,870	2,491	868	1,483
Missouri	124,360	...	¹⁴ 23,268	...	...
Montana	21,287	...	252	...	774
Nebraska	30,128	7,524	12,932	...	754
Nevada	¹⁵ 14,731	¹⁵ 7,968	3,165	...	275
New Hampshire	28,237	...	7,092	...	312
New Jersey	147,086	22,148	10,161	...	1,582
New Mexico	56,792	...	7,700	...	...
New York	811,790	...	¹⁶ 87,056	...	3,209
North Carolina	172,271	...	32,925	...	1,436
North Dakota	16,751	...	1,641	...	425
Ohio	330,666	...	134,219	¹⁷ 130	17,223
Oklahoma	86,447	...	4,008	...	546
Oregon	60,100	...	706	...	1,399
Pennsylvania	374,467	...	142,656	...	5,754
Rhode Island	24,737	...	3,999	...	¹⁸ 501
South Carolina	85,016	...	6,707	3,018	2,211
South Dakota	19,570	...	231	...	241
Tennessee	71,590	...	15,970	4,424	2,605
Texas	459,754	230,136	37,047	...	4,661
Utah	38,563	...	559	...	461
Vermont	20,017	...	2,565	...	...
Virginia	112,104	2,565	9,403	...	...
Washington	74,654	...	23,326	...	3,034
West Virginia	70,798	...	15,832	...	255
Wisconsin	129,356	...	¹⁹ 15,928	...	9,220
Wyoming	11,118	...	947	...	352

See footnotes at end of table.

9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J1.—Number of households receiving home energy assistance, by State, fiscal year 1991, and by type of assistance, fiscal years 1982-91 ¹—Continued

State and fiscal year	Number of households assisted ¹				
	Heating	Cooling	Energy crisis intervention		Low-cost residential weatherization/ energy-related home repair
			Winter ²	Summer	
1982.....	5,990,176	1,075,061	707,123	...	430,830
1983.....	6,414,448	529,036	972,894	25,342	482,620
1984.....	6,443,637	537,598	963,743	28,841	180,748
1985.....	6,545,616	511,333	857,809	27,196	217,864
1986.....	6,359,924	535,553	951,945	114,194	191,316
1987.....	6,495,409	366,721	1,060,425	60,797	172,372
1988.....	³ 5,827,481	⁴ 309,044	⁵ 981,775	57,750	156,770
1989.....	⁶ 5,595,268	⁴ 126,977	890,616	20,384	142,584
1990.....	5,459,631	358,823	1,058,067	37,340	148,104
1991.....	⁷ 5,769,346	⁸ 374,483	⁹ 1,004,634	39,399	127,587

¹ An unduplicated total of households assisted can not be derived from these data because the same households may be included under more than one type of assistance.

² Includes households assisted by States that provided year-round crisis assistance.

³ Includes households that received combined heating and cooling assistance in Arizona, California, Florida; households that received energy assistance in Hawaii without differentiation between heating and cooling assistance; 16,304 targeted fuel assistance households that may have received a benefit under one of Michigan's other heating assistance components. Excludes 228,000 AFDC households that received LIHEAP-comparable benefits from State and other Federal funds in Michigan.

⁴ Excludes households that received combined heating and cooling assistance in Arizona, California, Florida; and households that received energy assistance in Hawaii without differentiation between heating and cooling assistance.

⁵ Includes crisis households that received expedited heating assistance in Massachusetts and Maryland.

⁶ Includes 1,731 households that received expedited heating assistance payments for home energy crises.

⁷ Households weatherized on funds obligated in FY 1990.

⁸ Includes 170 households receiving assistance with energy-related medical emergencies.

⁹ Winter crises addressed by local agencies granting waivers above the regular heating benefit.

¹⁰ Includes 1,227 households receiving assistance for repair or replacement of furnaces, purchase of blankets or heaters. Includes 15,025 households which expended 20% or more of their annual income for energy costs.

¹¹ Includes those households assisted in the Preventive Assistance Initiative Program.

¹² Includes 360 households that received weatherization services and 5,508 households that received heating system services. Some households may have received both types of services.

¹³ Includes 1,392 households that received energy intervention unit services and may have received a benefit under other crisis assistance components.

¹⁴ Includes 18,459 households that received crisis assistance during the winter, and 4,809 households that received crisis assistance during the remainder of the fiscal year. Some households may have received assistance twice.

¹⁵ Heating and cooling assistance benefits were split in half for Southern Nevada households that filed a single LIHEAP application.

¹⁶ Estimate of households assisted based on number of benefits paid.

¹⁷ Project Air Care for income eligible households having a member with a lung disease.

¹⁸ Includes 102 households determined to be high energy users and 100 households that received heating system replacements.

¹⁹ Includes 9,718 AFDC households receiving energy crisis payments through Title IV-A and energy crisis intervention services funded by LIHEAP.

Source: *Low-Income Home Energy Assistance Program: Report to Congress for Fiscal Year 1991.*

CONTACT: Leon Litow (202) 401-5304 for further information.

9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J2.—Federal net allocations and estimated amounts transferred and carried over from fiscal years 1982-91, by State, fiscal year 1991

State and fiscal year	Low-Income Home Energy Assistance program funds			
	Amount of regular Federal allocation ¹	Amount of supplemental Federal allocation	Estimated amount	
			Transferred to other block grants	Carried over to following fiscal year
1982	\$1,855,265,713	(2)	\$98,066,188	\$167,622,219
1983	1,954,327,406	...	115,418,529	126,734,742
1984	2,052,395,279	(3)	93,646,237	160,512,007
1985	2,078,044,805	...	98,104,489	103,191,230
1986	1,988,842,779	...	87,267,745	100,034,095
1987	1,804,751,604	...	91,967,965	128,664,885
1988	1,516,388,203	...	65,653,747	76,987,683
1989	1,369,642,868	...	52,611,652	68,307,592
1990	1,379,023,013	¹ \$49,700,470	52,152,537	53,923,488
1991	⁴ 1,400,498,244	¹ 193,443,923	61,841,350	73,292,715
Alabama	12,089,441	3,688,632	379,207	1,181,190
Alaska	4,801,517	1,184,132	...	576,661
Arizona	5,214,021	290,816	...	238,670
Arkansas	9,270,673	1,798,372	927,052	661,464
California	64,817,426	3,567,000	6,481,632	4,125,170
Colorado	22,725,795	693,426	2,272,541	...
Connecticut	29,646,602	5,894,521	...	...
Delaware	3,935,015	1,535,731	...	452,115
District of Columbia	4,604,166	664,580	...	526,807
Florida	19,215,345	2,505,480	1,921,502	1,637,097
Georgia	15,199,677	2,239,351	1,519,942	1,275,616
Hawaii	1,530,692	...	...	15,307
Idaho	8,794,957	623,597	879,481	740,521
Illinois	82,056,675	3,655,874	...	8,571,120
Indiana	37,152,958	3,916,408	...	178,856
Iowa	26,330,798	2,388,702	...	1,500,000
Kansas	12,069,690	807,785	1,206,948	...
Kentucky	19,334,273	3,202,569	1,900,000	1,014,645
Louisiana	12,413,267	781,472	1,241,305	...
Maine	18,990,991	4,294,949	...	...
Maryland	22,700,028	6,660,883	2,120,800	1,561,104
Massachusetts	59,292,701	10,060,089	...	6,858,981
Michigan	77,759,448	8,179,423	7,775,812	7,800,000
Minnesota	56,126,593	5,937,731	5,612,654	626,000
Mississippi	10,405,038	1,972,399	...	6,150
Missouri	32,776,639	3,003,193	1,048,206	2,245,251
Montana	8,823,365	458,959	882,316	...
Nebraska	13,021,590	829,762	1,302,137	...
Nevada	2,754,004	453,452	225,828	478,059
New Hampshire	11,224,852	2,423,400	...	1,026,447
New Jersey	54,967,210	11,857,710	5,496,628	...
New Mexico	6,806,259	709,552	300,000	406,940
New York	179,571,942	35,190,618	...	14,500,000
North Carolina	26,123,385	8,614,058	2,591,769	1,564,024
North Dakota	10,031,056	1,072,608	1,003,085	1,028,922
Ohio	72,591,393	5,774,671	...	1,251,932
Oklahoma	10,610,698	1,027,787	...	57,899
Oregon	17,613,452	1,684,582	1,761,315	1,013,648
Pennsylvania	96,556,801	10,920,126	...	...
Rhode Island	9,761,616	1,810,363	...	501,000
South Carolina	9,649,210	2,801,610	...	411,013
South Dakota	7,810,226	1,292,104	781,005	682,540
Tennessee	19,585,206	2,066,611	1,958,487	1,052,920
Texas	31,982,652	4,472,939	3,198,211	1,400,000
Utah	10,362,307	491,574	1,019,610	934,252
Vermont	8,413,426	1,400,099	...	...
Virginia	27,651,173	8,399,827	...	2,233,919
Washington	27,786,760	2,420,537	2,777,601	480,900
West Virginia	12,794,957	881,031	1,279,474	625,575
Wisconsin	50,521,993	6,466,031	1,600,000	1,850,000
Wyoming	4,228,285	376,797	376,802	...

¹ Excludes amounts set aside for direct grants to Indian tribes and tribal organizations and territories.

² Includes funds provided by \$123 million supplemental appropriation.

³ Includes funds provided by \$200 million supplemental appropriation.

⁴ Excludes amounts set aside for direct grants to Indian tribes and tribal

organizations (\$12.2 million) and \$1.9 million allocated to American Samoa, the Commonwealth of Puerto Rico, the Commonwealth of the Northern Mariana Islands, Guam, Republic of the Marshall Islands, Trust Territory of the Pacific Islands/Palau, and U.S. Virgin Islands.

Source: *Low-Income Home Energy Assistance Program: Report to Congress for Fiscal Year 1991.*

9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J3.—Estimated home energy assistance expenditures, by type of expenditure, fiscal years 1982-91, and by State, fiscal year 1991

State	Estimated amount ¹			
	Heating	Cooling	Energy crisis intervention	Low-cost residential weatherization/ energy-related home repair
1982	\$1,124,476,630	\$51,498,572	\$138,941,133	\$136,195,046
1983	1,343,267,155	33,020,830	191,771,756	195,463,612
1984	1,372,772,591	32,374,067	225,795,893	186,662,906
1985	1,466,721,924	29,135,118	191,407,205	227,096,051
1986	1,351,903,078	35,620,945	199,178,003	193,420,839
1987	1,280,302,113	29,581,262	197,719,071	220,419,633
1988	1,145,560,993	21,151,405	190,046,023	170,292,505
1989	1,017,024,757	12,341,113	187,442,779	147,952,928
1990	1,030,150,903	25,007,676	188,844,316	133,479,484
1991	1,098,583,280	27,416,776	220,795,517	129,279,737
Alabama	8,369,622	...	4,113,737	1,250,000
Alaska	3,877,787	...	940,337	700,000
Arizona	4,669,790	(1)	467,232	785,000
Arkansas	6,587,646	...	1,699,104	1,126,368
California	29,503,523	(1)	5,899,132	11,151,736
Colorado	17,776,742	...	109,159	2,264,732
Connecticut	46,741,852	...	1,773,227	1,700,000
Delaware	4,872,248	...	53,177	63,825
District of Columbia	2,663,820	1,080,797	366,106	577,916
Florida	16,024,995	(1)	1,148,503	...
Georgia	10,173,191	...	1,640,205	2,051,922
Hawaii	1,176,954	(2)	200,407	...
Idaho	6,129,752	...	505,343	1,231,273
Illinois	62,568,969	...	6,000,000	12,000,000
Indiana	33,911,766	50,000	(3)	5,025,147
Iowa	21,807,418	...	554,520	3,949,552
Kansas	11,199,032	1,926,624	113,361	1,629,380
Kentucky	8,540,963	...	12,459,249	3,239,621
Louisiana	5,504,449	5,463,176	...	1,560,828
Maine	17,556,142	...	2,718,757	2,424,613
Maryland	28,701,171	...	(4)	...
Massachusetts	56,227,829	...	(4)	2,018,280
Michigan	42,489,000	...	23,409,598	5,202,000
Minnesota	42,967,310	...	4,372,682	3,208,046
Mississippi	6,000,000	2,271,015	1,239,404	1,670,933
Missouri	24,971,171	...	4,595,277	...
Montana	7,420,987	...	300,000	1,302,960
Nebraska	7,700,000	700,000	1,798,428	1,196,692
Nevada	2,739,172	960,140	426,997	370,000
New Hampshire	10,798,453	...	595,133	500,000
New Jersey	56,411,379	2,868,911	2,351,904	3,086,653
New Mexico	7,098,901	...	569,877	...
New York	141,509,978	...	39,000,000	4,950,000
North Carolina	25,318,653	...	4,376,897	2,308,966
North Dakota	8,760,357	...	267,160	855,858
Ohio	39,909,788	...	28,011,002	11,754,910
Oklahoma	9,176,724	...	474,959	850,149
Oregon	13,051,336	...	422,131	2,238,557
Pennsylvania	71,450,607	...	35,025,588	11,232,000
Rhode Island	8,936,964	...	398,098	578,592
South Carolina	9,551,820	...	935,908	2,046,132
South Dakota	6,641,141	...	53,121	1,000,000
Tennessee	12,706,575	...	2,821,233	1,958,487
Texas	18,470,764	11,520,000	5,760,000	2,820,243
Utah	7,992,014	...	89,257	725,000
Vermont	9,287,979	...	489,986	...
Virginia	32,065,381	576,113	2,097,825	...
Washington	16,270,944	...	4,249,258	4,260,226
West Virginia	8,254,827	...	2,692,035	1,230,820
Wisconsin	43,124,487	...	3,056,533	8,548,088
Wyoming	3,118,907	...	153,670	634,232

¹ Benefits for heating and cooling assistance combined.

² Households received energy assistance without differentiation between heating and cooling assistance.

³ Winter crisis addressed by local agencies granting waivers above the regular heating benefit.

⁴ Winter crisis assistance provided through an expedited or fast-track emergency system as part of the State's heating assistance program.

Source: *Low-Income Home Energy Assistance Program: Report to Congress for Fiscal Year 1991*.

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9.K Adult Assistance

Table 9.K1.—Average monthly number of recipients, total amount of cash payments, and average monthly payment, 1936-90

[Includes nonmedical vendor payments. Includes Alaska and Hawaii, beginning in 1943; Puerto Rico and the Virgin Islands, beginning in October 1950 and Guam, beginning in July 1959]

Year	Old-Age Assistance ¹			Aid to the Blind ¹			Aid to the Permanently and Totally Disabled ^{1 2}		
	Average monthly number of recipients (in thousands)	Amount of cash payments during year (in thousands)	Average monthly payment per recipient	Average monthly number of recipients (in thousands)	Amount of cash payments during year (in thousands)	Average monthly payment per recipient	Average monthly number of recipients (in thousands)	Amount of cash payments during year (in thousands)	Average monthly payment per recipient
1936	738	\$155,484	\$17.55	42.7	\$12,811	\$25.00	...	...	...
1940	1,986	475,704	19.96	71.6	21,838	24.43	...	...	...
1945	2,044	726,550	29.62	71.2	26,557	31.07	...	...	...
1950	2,783	1,461,624	43.76	95.5	52,698	45.96	63	\$7,967	\$42.35
1955	2,539	1,490,352	48.92	103.5	67,958	54.72	234	135,168	48.24
1960	2,330	1,629,541	58.27	107.4	86,231	66.92	359	237,366	55.18
1961	2,261	1,571,309	57.91	104.6	84,739	67.50	379	256,910	56.50
1962	2,196	1,571,162	59.61	99.9	84,039	70.12	409	282,711	57.63
1963	2,159	1,615,023	62.34	97.4	85,335	72.98	448	318,948	59.30
1964	2,131	1,612,983	63.07	96.2	86,558	74.97	488	357,856	61.12
1965	2,105	1,600,708	63.37	91.5	85,121	77.54	536	417,720	64.95
1966	2,077	1,633,675	65.54	84.4	85,615	84.56	572	487,301	70.94
1967	2,067	1,702,091	68.61	83.0	87,711	88.08	617	574,574	77.64
1968	2,032	1,676,632	68.76	81.3	88,885	91.06	674	658,589	81.47
1969	2,043	1,752,730	71.51	80.3	92,204	95.72	758	788,079	86.68
1970	2,061	1,862,412	75.32	80.4	98,292	101.93	877	999,861	95.06
1971	2,055	1,888,878	76.60	80.5	100,840	104.39	1,004	1,189,636	98.78
1972	2,003	1,876,755	78.07	80.6	105,515	109.03	1,133	1,390,509	102.29
1973	1,852	1,743,465	78.44	78.2	104,373	111.29	1,217	1,609,572	110.25
1974	19	4,725	20.48	.5	88	14.97	17	2,947	14.39
1975	18	4,599	20.74	.4	79	15.22	17	2,953	14.67
1976	19	4,783	21.01	.4	75	15.78	17	3,066	14.98
1977	19	4,938	21.75	.4	76	16.91	18	3,426	15.94
1978	19	5,076	22.31	.4	82	18.59	19	3,754	16.72
1979	19	9,448	41.52	.4	170	39.35	20	9,064	38.02
1980	19	8,873	39.18	.3	135	35.85	21	8,702	34.61
1981	19	9,400	41.18	.3	159	42.97	22	10,364	39.57
1982	19	8,039	35.53	.3	139	36.94	22	9,869	36.57
1983	18	7,889	35.99	.3	136	36.45	22	9,846	36.85
1984	18	7,839	36.18	.3	129	37.28	22	10,057	37.41
1985	18	7,620	35.97	.3	134	38.91	23	10,412	37.61
1986	17	7,532	36.02	.3	135	38.65	24	10,976	37.78
1987	17	7,434	36.07	.3	137	39.78	24	10,825	37.71
1988	17	7,354	35.90	.3	131	38.86	24	11,012	37.99
1989	17	7,273	35.59	.3	139	41.80	25	11,559	38.71
1990	17	8,530	42.18	.3	157	41.32	26	12,352	39.92

¹ Beginning in January 1974, for the 50 States and the District of Columbia, superseded by Supplemental Security Income program.

Program initiated October 1950 under the 1950 Social Security Amendments.

² Beginning in 1974, represents data only for Puerto Rico, Guam, and the Virgin Islands.

Table 9.L1.—Recipients of cash payments and total amount, 1936-90

Year	Average monthly number (in thousands) of—		Amount of payments			Average number of persons per case
			Total (in thousands)	Average per—		
	Cases	Recipients			Case		Recipient
1936.....	(2)	³ 4,545	\$437,134	(2)	³ \$8.00	(2)
1940.....	1,410	³ 3,618	404,963	\$23.93	8.30	2.57
1945.....	244	¹ 507	87,930	29.70	³ 16.55	2.08
1950.....	523	³ 866	298,262	47.55	³ 22.25	1.66
1955.....	326	785	214,266	54.80	22.74	2.41
1960.....	390	1,071	322,465	68.82	25.10	2.75
1961.....	433	1,182	355,991	68.57	25.11	2.73
1962.....	360	902	292,709	67.81	27.03	2.51
1963.....	349	861	279,623	66.82	27.07	2.47
1964.....	341	782	272,737	66.61	29.07	2.29
1965.....	324	703	259,225	66.69	30.72	2.17
1966.....	297	636	263,866	74.06	34.60	2.14
1967.....	326	713	325,847	83.38	38.07	2.19
1968.....	370	789	421,211	94.79	44.51	2.13
1969.....	403	817	472,360	97.59	48.15	2.03
1970.....	477	957	618,319	107.96	53.82	2.01
1971.....	562	1,009	760,559	112.79	62.82	1.80
1972.....	550	889	740,499	112.22	69.44	1.62
1973.....	504	746	688,502	113.89	76.87	1.48
1974.....	522	758	825,408	131.78	90.70	1.45
1975.....	667	964	1,138,211	142.24	98.40	1.45
1976.....	685	934	1,227,865	149.27	109.56	1.36
1977.....	675	861	1,237,609	152.73	119.74	1.28
1978.....	640	793	1,205,381	156.96	126.62	1.24
1979.....	647	796	1,230,744	158.49	128.84	1.23
1980.....	756	945	1,442,278	158.59	127.18	1.25
1981.....	826	1,006	(2)	(2)	(2)	1.22
1982.....	934	1,141	(2)	(2)	(2)	1.22
1983.....	1,057	1,299	(2)	(2)	(2)	1.23
1984.....	1,110	1,364	(2)	(2)	(2)	1.23
1985.....	1,069	1,326	(2)	(2)	(2)	1.24
1986.....	1,045	1,303	(2)	(2)	(2)	1.25
1987.....	954	1,168	(2)	(2)	(2)	1.22
1988.....	909	1,106	(2)	(2)	(2)	1.22
1989.....	916	1,105	(2)	(2)	(2)	1.21
1990.....	1,004	1,220	(2)	(2)	(2)	1.21

¹ Data partly estimated. Number of States reporting: 1960-61, 53; 1962 and 1963, 52; 1964-67, 51; 1968, 48; 1969, 47; 1970, 45; 1971-72, 47; 1973-75, 45; 1976, 44; 1977-78, 42; 1979, 43; 1980-82, 41; 1983, 40; 1984, 39; 1985-86, 38; 1987-89, 36; and 1990, 37.

² Data not available.

³ As of December of each year.

Technical Notes

Tables

10A Sampling Variability

Sampling Variability

A substantial number of tables in sections 5 and 6 in this edition of the **Annual Statistical Supplement** present OASDI award and current-pay benefit data based on 1-percent and 10-percent sample files drawn from the Social Security Administration's administrative records. In addition, tables 4.B1-B11 on the taxable earnings of OASDI workers in section 4 and tables 7.C1, 7.C2, 7.F1, and 7.F2 on SSI benefit distributions and diagnoses in section 7 are also based on 1-percent administrative record samples.

Estimates, based on sample data, may differ because of sampling variability from the figures that would have been obtained had all, rather than specified samples, of the records been used. The standard error is a measure of the sampling variability. About 68 percent of all possible probability samples selected with the same specifications will give estimates within one standard error of the figure obtained from a compilation of all records. Similarly, about 95 percent will give estimates within two standard errors and about

Table 10.A1.—Approximations of standard errors of estimated number of persons

1-percent file		10-percent file	
Size of estimate (inflated)	Standard error	Size of estimate (inflated)	Standard error
500	250	100	30
1,000	300	500	70
2,500	500	1,000	100
5,000	800	5,000	225
7,500	900	10,000	300
10,000	1,100	50,000	700
25,000	1,700	100,000	1,000
50,000	2,400	500,000	2,200
75,000	3,000	1,000,000	3,200
100,000	3,400	2,000,000	4,300
250,000	5,400	3,000,000	5,300
500,000	7,800	5,000,000	6,500
750,000	9,600	10,000,000	8,500
1,000,000	11,100	20,000,000	9,300
5,000,000	25,800		
10,000,000	36,900		
25,000,000	57,700		
50,000,000	76,100		
75,000,000	82,900		

99 percent will give estimates within two and one-half standard errors. The standard error of an estimate depends on the design elements such as the method of sampling, sample size, and the estimation process.

Because of the large number of data cells tabulated from the sample files, it is not practical to calculate the standard error for every possible cell. However, standard errors for a large number of cells were estimated. These estimates were used to fit regression curves to provide estimates of approximate standard errors associated with tabulated counts and proportions.

The tables showing the sampling variability provide a general order of magnitude for similar estimates from the various sample files. Table 10.A1 presents approximate standard errors for the estimated number of persons from the 1-percent and the 10-percent files. The reliability of an estimated percentage depends on both the size of the percentage and on the size of the total on which the percentage is based. Data in tables 10.A2 and 10.A3 provide approximations of the standard errors of the estimated percentage of persons in the 1-percent and 10-percent files. The standard errors are expressed in percentage points and the bases shown are in terms of inflated data.

Table 10.A2.—Approximations of standard errors of estimated percentage of persons from 1-percent file

Size of base (inflated)	Estimated percentage				
	2 or 98	5 or 95	10 or 90	25 or 75	50
1,000	4.7	7.3	10.1	14.5	16.8
10,000	1.5	2.3	3.2	4.6	5.3
50,000 .....	.7	1.0	1.4	2.1	2.4
100,000 .....	.5	.7	1.0	1.5	1.7
500,000 .....	.2	.3	.4	.7	.8
1,000,000 .....	.1	.2	.3	.5	.5
5,000,000 .....	.1	.1	.1	.2	.2
10,000,000	(1)	.1	.1	.2	.2
50,000,000	(1)	(1)	(1)	.1	.1
100,000,000	(1)	(1)	(1)	(1)	(1)

¹ Less than 0.05 percent.

Table 10.A3.—Approximations of standard errors of estimated percentage of persons from 10-percent file

Size of base (inflated)	Estimated percentage				
	2 or 98	5 or 95	10 or 90	25 or 75	50
500	1.9	3.0	4.1	5.9	6.8
1,000	1.3	2.1	2.9	4.1	4.8
2,500 .....	.8	1.3	1.8	2.6	3.0
10,000 .....	.4	.6	.9	1.3	1.5
50,000 .....	.2	.3	.4	.6	.7
100,000 .....	.1	.2	.3	.4	.5
500,000	(1)	.1	.1	.2	.2
1,000,000	(1)	.1	.1	.1	.2
5,000,000	(1)	(1)	(1)	(1)	.1
10,000,000	(1)	(1)	(1)	(1)	(1)
50,000,000	(1)	(1)	(1)	(1)	(1)

¹ Less than 0.05 percent.

OASDI Benefit Award Data

The OASDI benefit award data in this edition of the **Annual Statistical Supplement** are derived from two sources:

(1) Monthly award data. The Master Beneficiary Record (MBR) is the major administrative data base for the Social Security program. It is used for the calculation of benefits and the maintenance of information about beneficiaries. Each month, when the MBR is updated, a record of award actions is created. This record is used to prepare award data on a 100-percent basis. Data available each month include types of benefits awarded, sex of beneficiary, and the monthly benefit amounts payable. These data are used to update the time-series tables.

(2) Award data from the OASDI 1-Percent Sample. This source provides monthly award data based on a 1-percent sample derived from the MBR. The 12 monthly files are combined to produce an annual file. In this **Supplement**, the 1-percent sample was used to prepare award tables for 1991, which show detailed data by age, sex, and type of benefit, and distributions by benefit amount. Award data from the 1-percent sample are similar to the data described above. An important difference, however, is the treatment of dual entitlement.

When a retired-worker beneficiary subsequently becomes dually entitled to a secondary benefit as a wife, husband, widow or widower, the secondary benefit is counted as an award in the 100-percent data. In contrast, award data based on the OASDI 1-percent sample do not count the secondary benefit as an award when both benefits are paid from the same trust fund. The latter method appears to provide a better descriptive framework for the presentation of award data. When dual entitlements are counted as awards, the number of awardees is increased and the monthly amount awarded is lowered. The person has already been counted as having received an award when he or she became entitled to the retired-worker benefit, and is counted again upon entitlement to the secondary benefit. The average benefit amount is lowered because the amount recorded for the award for the dually entitled person is only the difference between the amount of the retired-worker benefit and the amount of the secondary benefit.

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Survey of Income and Program Participation (SIPP)

Background

The Survey of Income and Program Participation (SIPP) is a source of information for data not generally available from program records or household surveys. In a three-agency effort, the SIPP was developed during the late 1970's and early 1980's. The three developers were the Office of the Assistant Secretary for Planning and Evaluation and the Office of Research and Statistics of the Social Security Administration, both part of the Department of Health and Human Services, and the Bureau of the Census. Interviewing began in late 1983 under the auspices of the Bureau of the Census. The survey covers the civilian noninstitutionalized resident population, and respondents are interviewed every 4 months over a 2-1/2 year period. An additional panel, with a new sample, is introduced each year.

The survey provides comprehensive information on the economic resources of Americans and on how public transfer and tax programs affect their financial circumstances. The data provide Government policymakers with an improved information base for: (1) studying the effectiveness of Government tax and transfer programs, (2) estimating future program costs and coverage, and (3) evaluating the effects of proposed policy changes.

The survey supplies detailed information on annual and subannual income; participation in public and private transfer programs; and income, earnings, and property taxes. It also measures economic resources other than current cash income. The data on assets, debts, and noncash benefits represent the most important elements of this broader perspective. To support a fuller understanding of the variation in economic resources among individuals and families, information is collected about labor-force activity; current health and disability status; work, health, and marital history; and experience with major public transfer programs. Data on a limited number of expenditure items, such as shelter costs and work expenses, are also obtained.

The focus of the SIPP—participation in public programs, a broad-gauged definition of economic resources, and information about personal background characteristics that condition resources and needs—makes it an important resource for studying the social and economic circumstances of Social Security beneficiaries and Supplemental Security Income (SSI) recipients, and the general aged, disabled, and survivor populations to which they belong. Given the varied arrangements under which individuals receive cash benefits under the Old-Age, Survivors, and Disability Insurance (OASDI)

portions of the Social Security program, it is noteworthy that the SIPP distinguishes among retired-worker, disabled-worker, spouse, widow, and child beneficiaries. Because it lacks this capability, the Census Bureau's Current Population Survey has been of limited use in analyzing the social and economic characteristics of different types of OASDI beneficiaries.

Beginning with estimates for August 1985 presented in the 1989 **Supplement**, estimates by type of OASDI benefit are based on Social Security program information that was matched to SIPP public use files and edited to be consistent with information reported in the survey on Social Security benefit receipt, Medicare coverage, age, sex, and marital status.¹ In previous years, type of OASDI benefit was identified on the basis of extensive manipulation of information contained in public use data sets.

Additional edits were employed in the development of the type of benefit classification code used in the SIPP-based OASDI tables included in this year's **Supplement**. For example, the Medicare coverage status of beneficiaries under age 65 was based on information from the SSA Master Beneficiary Record (MBR), when available. Also, if type of OASDI

benefit was based on information from MBR, MBR age was substituted for age obtained in the survey. (Generally, type of OASDI benefit was based on MBR information when both the survey and program data indicated receipt of OASDI benefits for the month of May 1990.) In both instances, the decision to substitute MBR information for the corresponding survey item was taken to enhance consistency between the age, type of benefit, and Medicare coverage characteristics of beneficiaries.

The SIPP-based tables in this year's **Supplement** present data as of May 1990 on: (1) the composition and level of cash income and the receipt of noncash benefits by individuals with different types of Social Security (OASDI) benefits (tables 5.A11-A13); (2) the general socioeconomic characteristics, including living arrangements, of persons aged 18-64 who receive OASDI or SSI payments based on disability (tables 3.C9-C11); and (3) similar socioeconomic information about SSI recipients aged 18 or older (tables 7.A6-A7). The final table (3.D1) measures the major components of retirement status: labor-force status and the receipt of income from Social Security and employer pensions. It is expected that a time series based on this information will be useful in monitoring trends in the age at retirement. However, when considering the estimates presented in this, as well as the other SIPP-based tables, as a time series considerable caution should be exercised in interpretation of year-to-year changes because of the differences in survey methodology, in the procedures used to identify type of Social Security benefit, and the effects of sampling error. The unit of analysis used in each table is the individual beneficiary. Demographic and economic

characteristics are shown at the person, family, or household level.

Because the SIPP is a sample survey, caution should be exercised when these data are compared with data based on program records or other household surveys. For example, by design, the survey does not cover the entire beneficiary population (persons living in institutions and outside the 50 States and the District of Columbia are excluded), and estimates may pertain to different time periods. Other definitional differences may also affect the data. In addition, survey estimates are subject to sampling and nonsampling error. Standard errors, discussed in the note that appears at the end of this section, primarily indicate the magnitude of sampling error. Although they also partially measure the effect of some nonsampling errors of response and enumeration, standard errors do not measure systematic biases in the data. (In the absence of sampling error, bias is the difference between the survey estimate and the desired value for a given characteristic.) Some sense of the degree of bias affecting income and program participation estimates from the SIPP is provided in SSA's Office of Research and Statistics Working Paper No. 39 "Reflections on the Income Estimates from the Initial Panel of the Survey of Income and Program Participation (SIPP)." Finally, since the full extent of nonsampling error is not known, particular care should be exercised in the interpretation of estimates based on a relatively small number of cases or on small differences between estimates.

The following publications from the Bureau of the Census **Current Population Reports** (P-70 series) provide an introduction to the range of information that is collected by SIPP and is of special relevance to

¹ The matching activity required to identify type of OASDI benefit was undertaken as part of a joint statistical project between SSA and the Bureau of the Census under the aegis of the agencies' 1967 Memorandum of Agreement on the Exchange of Statistical Information and Service. All work involving the development and analysis of the matched data set at SSA has been carried out, subject to the strictest confidentiality safeguards, by SSA employees acting as special sworn employees of the Bureau of the Census.

the populations served by the Social Security Administration:

Disability, Functional Limitation, and Health Insurance Coverage: 1984/85, No. 8, 1986

Male-Female Differences in Work Experience, Occupation, and Earnings: 1984, No. 10, 1987

Who's Helping Out? Support Networks Among American Families, No. 13, 1988

Characteristics of Persons Receiving Benefits from Major Assistance Programs, No. 14, 1989

Household Wealth and Asset Ownership: 1988, No. 22, 1990

Transitions in Income and Poverty Status: 1987-88, No. 24, 1991

Pensions: Worker Coverage and Retirement Benefits, 1987, No. 25, 1991

These reports are available from the Superintendent of Documents, U.S. Government Printing Office, Washington, DC 20402.

In addition, SSA analysts have conducted SIPP-based research focusing on the social and economic characteristics of OASDI and SSI beneficiaries and the general aged population. Eight of these studies are:

Del Bene, Linda and Denton R. Vaughan, "Income, Assets, and Health Insurance Coverage: Economic Resources for Meeting Acute Health Care Needs of the Aged," **Social Security Bulletin**, Spring 1992, pages 3-25;

Grad, Susan, "Income and Assets of Social Security Beneficiaries by Type of Benefit," **Social Security Bulletin**, January 1989, pages 2-10;

_____, "Income Change at Retirement," **Social Security Bulletin**, January 1990, pages 2-10;

Radner, Daniel B., "Net Worth and Financial Assets of Age Groups in 1984," **Social Security Bulletin**, March 1989, pages 2-15;

_____, "Assessing the Economic Status of the Aged and Nonaged Using Alternative Income-Wealth Measures," **Social Security Bulletin**, March 1990, pages 2-14;

Vaughan, Denton R., "Development and Evaluation of a Survey-Based Type of Benefit Classification for the Social Security Program," **Social Security Bulletin**, January 1989, pages 12-16;

Vaughan, Denton R., and Bernard Wixon, "Implementing an SSI Model Using the Survey of Income and Program Participation," **ORS Working Paper Series**, No. 54, December 1991; and

Wixon, Bernard and Denton R. Vaughan, "Rationale for a SIPP-based Microsimulation Model of SSI and OASDI," **ORS Working Paper Series**, No. 54, December 1991.

Note on Sampling Error

Because SIPP estimates are based on a sample, they may differ somewhat from the figures that would have been obtained if a complete census had been taken using the same questionnaire, instructions, and enumerators. The uncertainty that arises from using a sample is referred to as sampling error. The magnitude of sampling error for a given statistic is indicated by its standard error.

Although the Bureau of the Census has calculated standard errors for a number of different types of survey estimates, they are not available for OASDI and SSI recipients *per se*. There is good reason to believe that the magnitude of sampling error for estimates concerning OASDI and SSI beneficiaries varies by type of benefit and that, in turn, standard errors for such estimates may be quite different from those associated with the characteristics for which published standard errors are available. Consequently, in the past, the Office of Research and Statistics has developed standard error estimates specifically tailored to the population of OASDI and SSI recipients. A detailed discussion of these standard errors and their use was published in the October 1988 **Social Security Bulletin** (Vol. 51, No. 10, pages 4-21).

ORS has not yet made similar standard error estimates for OASDI and SSI recipients in the context of the 1990 panel. However, the estimates are under development and will appear in the **Social Security Bulletin** at a later date.

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Poverty Data

Table 3.E1 presents the weighted average poverty thresholds for the United States for 1959-91. Table 3.E2 presents data on the extent of poverty in the United States for 1959-91. Tables 3.E3, 3.E4, and 3.E6 present more detailed data on the extent of poverty in the United States during 1991. Table 3.E8 presents poverty guidelines by family size, for the contiguous United States, Alaska, and Hawaii, for 1965-92, issued by the Department of Health and Human Services. Poverty thresholds are used primarily for statistical purposes, while poverty guidelines are used for administrative purposes. The guidelines are used to determine the financial eligibility criteria for a number of Federal Government programs.

The conceptual framework for the measurement of poverty, originally developed in 1964 by Mollie Orshansky of the Social Security Administration, was revised by Federal interagency committees in 1969 and 1981. The statistical poverty levels consist of a set of thresholds that vary by family size and composition. The poverty index is a statistical measure based on income-food expenditure patterns (from the Department of Agriculture's 1955 Household Food Consumption Survey) and the minimum adequate "American style" diet included in the Department of Agriculture's 1961 economy food plan. (See Bureau of

the Census, "Poverty in the United States: 1991," **Current Population Reports: Consumer Income**, Series P-60, No. 181, Appendix A, for an explanation of the poverty definition.)

These income criteria for determining the extent of poverty in the United States have become the basis for the official statistics issued annually by the Bureau of the Census in "Poverty in the United States," **Current Population Reports: Consumer Income**, Series P-60. The poverty levels are adjusted to reflect changes in the annual average Consumer Price Index (CPI) (see Bureau of the Census, "Revision in Poverty Statistics, 1959 to 1968," **Current Population Reports: Special Studies**, Series P-23, No. 28; and Directive No. 14, "Definition of Poverty for Statistical Purposes," **Statistical Policy Handbook, 1978**, Office of Federal Statistical Policy and Standards, Department of Commerce).

The poverty guidelines, a rounded version of the poverty thresholds, vary by family size, and there are separate sets of guidelines for the two noncontiguous States (Hawaii and Alaska). The guidelines are used for determining whether a person or family is financially eligible for assistance or services under a particular Federal program. Authorizing legislation or regulations for specific programs indicate

whether a program uses the poverty guidelines as one of several eligibility criteria, uses a modification of the guidelines (for example, 130 percent or 185 percent of the guidelines), or uses them for purposes of targeting assistance or services.

The poverty index was originally developed at a time when the noncash benefits for both nonneedy and needy families were relatively small and unimportant. It was, therefore, developed as a measure of income inadequacy of money income only. Nonmoney income is, therefore, not currently considered in calculating the poverty thresholds. Whether these poverty thresholds would also serve as a measure of income inadequacy for income distributions that include nonmoney as well as money income is an issue that requires serious analytical consideration.

Data on the poverty population and on family and personal income are collected in the March Current Population Survey (CPS). Data from the March survey are also known as the Annual Demographic File. Following the standard Census Bureau definition, the family is defined as two or more persons related by blood, marriage, or adoption and residing together. "Income" refers to money income from all sources, including public income transfers, but before Federal, State, or local personal income taxes. Money income does not reflect the fact that many families receive part of their income in kind—in the form of nonmoney transfers such as employee use of business transportation and facilities, employer-paid health insurance and other employer-supported fringe benefits, Medicare, Medicaid, food stamps, and housing assistance. Many farm families receive part of their income in the form of rent-free housing or goods produced and consumed by the family. Beginning in March 1980,

the Census Bureau began supplementing data on annual family money income with information on the number of households receiving certain selected public and private noncash benefits. For information on characteristics of recipients of selected noncash benefits, see Bureau of the Census, "Characteristics of Households and Persons Receiving Selected Noncash Benefits: 1980 (With Comparable Data for 1979),"

Current Population Reports:

Consumer Income, Series P-60, No. 131, and subsequent reports. The Census Bureau is examining procedures for valuing benefits but there is as yet no consensus on how to assign a money value to such benefits. Results of this "valuation" work, described as "experimental" and "exploratory in nature," appear in the Bureau of the Census, "Measuring the Effect of Benefits and Taxes on Income and Poverty: 1979 to 1991,"

Current Population Reports:

Consumer Income, Series P-60, No. 182-RD. This report suggests that if specific taxes had been deducted and selected government benefits had been counted as income without changing the current poverty threshold, the official estimate of poverty for 1991 would have been between a low of 10.3 percent and a high of 22.3 percent, depending on the range of benefits valued and the method used.

Before 1980, for statistical classification of families as poor, detailed poverty thresholds were applied separately for 124 family situations which allowed for the number of adults and children, sex of family householder, and whether the family lived on a farm. The current matrix of poverty thresholds used by the Census Bureau to determine the poverty status of families and unrelated individuals consists of a set of 48 thresholds

arranged in a two-dimensional matrix by family size (from one person, that is, unrelated individuals, to nine or more persons) cross-classified by the presence and number of family members under age 18 (from no children to eight or more children present). Unrelated individuals and two-person families are further differentiated by the age of the individual or family householder (under age 65 and aged 65 or older).

The poverty thresholds generally cited for specified family sizes represent the weighted average of individual thresholds for families of different composition at that size. From 1969 to 1980, families living on farms were assumed to need 85 percent of the cash income of corresponding nonfarm families. (Figures for prior years were retabulated retrospectively on this basis.) Several changes were implemented with the 1980 Census and the March 1982 CPS:

- (1) elimination of separate thresholds for farm families,
- (2) elimination (through appropriate averaging) of separate thresholds for female-householder and "all other" families, and
- (3) extension of the poverty matrix to make the largest family size category "nine persons or more" rather than "seven or more persons" (see

Current Population Reports:

Consumer Income, cited earlier).

The total money income of each family in the CPS sample is tested against the appropriate poverty threshold to determine the poverty status of that family. If the family's total income is less than its corresponding cutoff, the family is classified as being below the poverty level. The average threshold for a given family size is the weighted average threshold for that group obtained by multiplying the threshold for each family size subcategory by the number of families in that subcategory. These

products are then aggregated across the entire range of family-size categories, and the total aggregate is divided by the total number of families in the group to yield the weighted average threshold at the poverty level for that family size.

Since 1973, the poverty guidelines have been computed from the official poverty threshold by increasing the weighted average poverty thresholds by the percentage change in the Consumer Price Index (CPI-U) during the preceding year and rounding the value for a family of four up to the next higher \$50. All family sizes above and below four are computed by adding or subtracting equal dollar amounts derived from the average difference between poverty lines, for families with one to eight persons, rounded to the nearest multiple of \$20.

Once a year, in March, the sample of U.S. households interviewed in the monthly CPS is asked to provide information on household members' incomes during the preceding calendar year. Survey experience indicates that respondents tend to underreport their income in household surveys. There is almost no underreporting of wage or salary income. Underreporting is most pronounced for dividends, interest, and workers' compensation; less pronounced for veterans' payments, public assistance, and private pensions and modest for Social Security and Federal retirement programs. The proportion of nonresponses to CPS income questions is greater among middle-income and higher-income families than among lower-income families.

It should be noted that changes have occurred in the sample size, content, and procedures of the CPS

over the years. Since 1959—the first year for which statistics using the current official definition are available—the number of households interviewed has changed, the definition of farm residence was altered, the number of income types separately identified has been increased, and more sophisticated allocation procedures have been developed for income items respondents failed to report. Medians computed by the Bureau of the Census for 1979 through 1987 were calculated using Pareto interpolation if the median estimate contained high income persons, families, and households. All median incomes for 1975 and earlier and those for years after 1987 were computed using linear interpolation. Because of these changes, the income and poverty data and medians as reported yearly by the Census Bureau do not in the strictest sense form a continuous series.

The major modifications introduced in March 1980 rendered interpretation of change from 1978 to 1979 particularly difficult. In March 1980, the sample size was expanded considerably. The number and type of questions relating to income received in 1979 changed, as did the procedure for allocating the reported income among family members. The description of family structure was changed—eliminating secondary families and replacing the concept of "family head" with that of "householder" or "reference person." Such modifications result in adding to the number of households designated as having a female head some husband-wife families that formerly would have been classified as having a male head. Another consequence is the

sharp rise in the number of households—poor and nonpoor alike—credited with income received from dividends, interest, and rent, or from pensions other than Social Security. The 1978-79 increase in these characteristics is much greater than one would normally expect for a single year and should not be attributed to economic and social factors alone.

The increased sample size means that income and related data are now being obtained from twice as many households as were interviewed in the early years of the CPS. Accordingly, current poverty population estimates are subject to considerably smaller sampling errors than the estimates for the initial years of the poverty series. Comparison of data for 1979 (obtained in March 1980) with those for 1978 and earlier years should make allowance for the differences in survey techniques. Moreover, data for 1980 (collected in March 1981), have been adjusted to new controls introduced in the 1980 Census. Some summary data for 1979 have been adjusted to facilitate comparison and may differ from data presented here (see Bureau of the Census, **Current Population Reports, Consumer Income**, Series P-60, Nos. 130, 133, 144, 147, 152, 158, 160, 163, 164-RD-1, 166, 168, 169-RD, 170-RD, 171, 175, 176-RD, 181, and 182-RD.).

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List of Abbreviations

AB	Aid to the Blind
ACF	Administration for Children and Families
AFDC	Aid to Families with Dependent Children
AFDC-UP	Aid to Families with Dependent Children-Unemployed Parents
AIME	Average Indexed Monthly Earnings
AMW	Average Monthly Wage
APTD	Aid to the Permanently and Totally Disabled
COBRA	Consolidated Omnibus Budget Reconciliation Act
CPI-U	Consumer Price Index for All Urban Consumers
CPI-W	Consumer Price Index for Urban Wage Earners and Clerical Workers
CPS	Current Population Survey
CWEP	Community Work Experience Program
DI	Disability Insurance
DRG	Diagnosis-Related Group
ESRD	End-Stage Renal Disease
FICA	Federal Insurance Contributions Act
FMAP	Federal Medical Assistance Percentage
FY	Fiscal Year
GA	General Assistance
GDP	Gross Domestic Product
GNP	Gross National Product
HCFA	Health Care Financing Administration
HHS	Department of Health and Human Services
HI	Hospital Insurance
HHA	Home Health Agency
HMO	Health Maintenance Organization
ICF	Intermediate-Care Facility
JOBS	Job Opportunities and Basic Skills Training
LIHEAP	Low-Income Home Energy Assistance Program

MBC	Monthly Benefit Credited
MBR	Master Beneficiary Record
MCCA	Medicare Catastrophic Coverage Act
MCCRA	Medicare Catastrophic Coverage Repeal Act
OAA	Old-Age Assistance
OBRA	Omnibus Budget Reconciliation Act
OASDI	Old-Age, Survivors, and Disability Insurance
OASI	Old-Age and Survivors Insurance
OEO	Office of Economic Opportunity
OMB	Office of Management and Budget
PIA	Primary Insurance Amount
PIB	Primary Insurance Benefit
PPS	Prospective Payment System
QC	Quarter of Coverage
SECA	Self-Employment Contributions Act
SIPP	Survey of Income and Program Participation
SMI	Supplementary Medical Insurance
SNF	Skilled-Nursing Facility
SSA	Social Security Administration
SSI	Supplemental Security Income
SGA	Substantial Gainful Activity
TEFRA	Tax Equity and Fiscal Responsibility Act
TFP	Thrifty Food Plan
VA	Department of Veterans' Affairs
WIN	Work Incentive Program

Glossary of Program Terms

Actuarial reduction (OASDI)	See "Benefit reduction."
Age (OASDI)	In current-pay benefit data tables, the age classification is based on the age of the person at his or her last birthday. In award data, age is either age in month of award or age in year of award, as specified in tables.
Aged beneficiary (OASDI)	A person who qualifies for benefits on the basis of age rather than on the basis of child care or disability.
Aged enrollee (Medicare)	A person aged 65 or older enrolled in the Medicare program.
Aged person (SSI)	A person aged 65 or older. Excludes persons whose eligibility is based on blindness or disability and who are classified as blind or disabled even if they are aged 65 or older.
Aid to Families with Dependent Children (AFDC)	Money payments with respect to a dependent child or children; includes money payments to meet the needs of the parent(s) or needy relative with whom the child is living and the needs of any other individual living in the same home who is considered essential to the well-being of the child if the resources and the needs of such individual are taken into account in determining the amount of the money payment.
Allowance (DI)	A determination that a worker is entitled to a cash disability benefit award or to the establishment of a period of disability because of an inability to work by reason of any physical or mental impairment.
Amount reimbursed (Medicare, HI, and institutional billing under SMI)	The amount recorded on an individual bill paid by an intermediary to a provider for covered services. The amount reimbursed excludes the applicable deductible and coinsurance, which are the responsibility of the Medicare enrollees served. For hospitals paid under the prospective payment system, which began to be phased in October 1, 1983 and has been fully implemented since October 1, 1987, the billing reimbursement shown on an individual bill represents the amount paid for the particular diagnosis related group (DRG) into which the patient was classified. Excluded are reimbursements for non-DRG related pass-through costs such as direct medical education, kidney acquisitions, certain bad debts, and for the indirect medical education adjustment. Hospitals and other institutions were paid under the reasonable cost method prior to October 1983.
Amount reimbursed (Medicare, physicians, and suppliers under SMI)	The amount reimbursed on an individual claim is the amount paid by a carrier to a physician or supplier (for an assigned claim) or a beneficiary (for an unassigned claim).
Annual maximum taxable limit (HI)	Annual dollar amount (\$130,200 in 1992 and \$135,000 in 1993) above which earnings in employment covered under the HI program are not taxable. Before 1991, the maximum taxable limit was the same amount for both the OASDI and HI programs. See table 2.A3 for maximum amounts for previous years. (Also referred to as "applicable contribution base.")

Annual maximum taxable limit (OASDI)

Annual dollar amount (\$55,500 in 1992 and \$57,600 in 1993) above which earnings in employment covered under the OASDI program are neither taxable nor creditable for benefit computation purposes. See table 2.A3 for maximum taxable amounts for previous years. (Also referred to as "contribution and benefit base," "annual creditable maximum," "taxable maximum," and "maximum taxable.")

Approved bill (Medicare, HI, and institutional billing under SMI)

A bill submitted by a provider of services to an intermediary and approved for payment by the intermediary. Inpatient hospital bills reimbursed under the prospective payment system are submitted for payment after discharge. There is usually one bill for each stay or discharge. Inpatient hospital bills reimbursed under the reasonable cost method may be submitted before discharge for payment of part of an inpatient hospital stay, as well as after discharge for the full stay or for the remaining part of the stay not covered by the interim bill. Under reasonable cost reimbursement, an approved inpatient hospital bill does not necessarily equal a complete stay or discharge.

Assignment rate (Medicare, SMI)

See "Total assignment rate."

Auxiliary benefit (OASDI)

See "Dependent's benefit."

Average indexed monthly earnings—AIME (OASDI)

The amount of earnings used in determining the primary insurance amount (PIA) for most workers who attain age 62, become disabled, or die after 1978. Indexing creates an earnings record that reflects the value of the individual's previous earnings relative to national average earnings in the indexing year. The indexing year is the second year before the year in which the worker attains age 62, becomes disabled, or dies. Taxable earnings after the indexing year are counted at their nominal value. For widow(er)s first eligible after December 1984, the indexing year applicable to the deceased worker's earnings may alternatively be the second year before the widow(er)s date of eligibility for survivors benefits if a higher benefit results.

Earnings are indexed by multiplying the worker's taxable earnings for each year after 1950 through the indexing year by the average wages of all workers for the indexing year, and dividing by the average wages of all workers for the year being indexed. Once the earnings record has been indexed, the AIME is computed by—

- (1) determining the number of computation years—the number of years after 1950 (or the year of attainment of age 21, if later) and up to the year in which the worker attains age 62, becomes disabled, or dies, minus dropout years, generally 5 (minimum number of computation years is 2);
- (2) selecting the actual computation years, based on highest earnings after indexing, from any years after 1950; and
- (3) dividing the sum of earnings in the computation years by the total number of months in the computation years.

For workers becoming entitled to disability benefits after June 1980, the number of dropout years varies by the age attained in year of disability onset. The number is 0, 1, 2, 3, 4, and 5, respectively, for workers aged 26 or younger, 27-31, 32-36, 37-41, 42-46, and 47 or older. Effective for months after June 1981, however, disabled workers under age 37 may obtain up to 3 additional dropout years (3, 2, and 1, respectively, for those aged 26 or younger, 27-31, and 32-36) for years otherwise included as computation years in which the worker had no earnings and was living with a child (of the worker or his or her spouse) under age 3.

Average monthly wage—AMW (OASDI)

The amount of earnings used as the basis for determining the primary insurance amount (PIA) for workers who attained age 62, became disabled, or died before 1979, and also under a transitional guarantee computation for workers who attained age 62 in 1979-83. The AMW is computed by—

- (1) determining the number of computation years—the number of years after 1950 (or the year of attainment of age 21, if later) and up to the year in which the worker attains age 62 (age 65 for men born before January 2, 1911, and the later of age 62 or the year 1975 for men born after January 1, 1911), becomes

disabled, or dies, minus dropout years, generally 5 (minimum number of computation years is 2);

- (2) selecting the actual computation years, based on highest earnings (up to the amount of the annual maximum taxable earnings in each year), from any years after 1950; and
- (3) dividing the sum of earnings in the computation years by the total number of months in the computation years.

See the last paragraph under AIME for special dropout rules for disabled workers.

An alternative computation method takes into account the worker's earnings after 1936. The method yielding the highest PIA is used.

The transitional guarantee computation is applicable to workers who attained age 62 in 1979-83, and to survivors of such workers (if the PIA under the transitional guarantee computation is higher than under the AIME method). It excludes earnings beginning with the year of attainment of age 62.

Award (OASDI)

An action following a determination that an individual is entitled to a specified type of benefit. The action adds the individual to the Social Security benefit rolls maintained for that type of benefit and is counted as an award in a particular month. Award actions are processed not only for new entrants to the benefit rolls but also for persons already on the rolls whose benefits in one category are terminated but who become entitled to another type of benefit. These actions are called conversions. Two frequent events causing conversions are the attainment of age 65 by a disabled worker and the death of a retired or disabled worker. When a disabled worker attains age 65, the worker benefit and the benefits of spouses and children are converted to the retirement category. Upon the death of a disabled worker, benefits for children are converted to the survivor child category and benefits for spouses caring for these children are converted to widowed mothers and fathers benefits. Benefits for spouses of retired and disabled workers who are entitled because of age are converted to nondisabled widows and widowers benefits upon the death of the worker. The above conversions are counted in the award data. Children of retired workers who are converted to children of deceased workers upon the death of the worker are not counted in the award data.

Awards may result in the immediate payment of benefits (currently payable awards). If an individual does not qualify for payable benefits due to any of the reasons listed under "withholding," conditional or deferred awards are processed. Deferred awards are those in which benefits are scheduled to begin in a specified month. If benefits are withheld for an indefinite period, a conditional award is prepared. Since September 1965, most conditional and deferred awards for beneficiaries aged 65 or older have been for individuals who apply for Social Security benefits in order to become eligible for Medicare but have benefits offset due to the earnings test. Legislation enacted in 1980 permits individuals aged 65 or older to file for Medicare without applying for Social Security benefits. These individuals are not counted in the award data until they actually apply for Social Security.

Bend points

The dollar amounts defining the average monthly earnings or AIME brackets in the benefit formulas. See table 2.A11.

Beneficiary (OASDI)

A person who has been awarded benefits on the basis of his or her own or another's earnings record. The benefits may be either in current-payment status or withheld.

Benefit-family group (OASDI)

See "Family classification."

Benefit period (Medicare, HI)

A period of time for measuring the availability and use of inpatient services in a hospital or skilled-nursing facility. Also known as a "spell of illness," it begins with the first day not included in a previous benefit period and ends when the individual has not been in any hospital or skilled-nursing facility for 60 consecutive days. For calendar year 1989, the term was not used in conjunction with inpatient hospital

services as these services were unlimited under the 1988 Medicare Catastrophic Coverage Act (MCCA). The 1989 Medicare Catastrophic Coverage Repeal Act (MCCRA) returned to the benefit period measure.

Benefit reduction (OASDI)

Reduction in monthly benefit amount payable (1) on entitlement at ages 62-64 if the beneficiary is a retired worker, a wife or husband of a retired or disabled worker (with entitlement not based on caring for a child beneficiary), or a divorced spouse; (2) on entitlement at ages 60-64 if the beneficiary is a widow, widower, or a surviving divorced spouse or (3) on entitlement, in case of disability, at ages 50-59 if the beneficiary is a widow, widower, or surviving divorced spouse.

At the time of award, the following reductions in benefit amount are made for—

a retired-worker beneficiary: 5/9 of 1 percent for each month of entitlement before age 65 (maximum reduction of 20 percent);

a wife or husband beneficiary: 25/36 of 1 percent for each month of entitlement before age 65 (maximum reduction of 25 percent);

a nondisabled widow or widower or surviving divorced spouse: 19/40 of 1 percent for each month of entitlement before age 65 (maximum reduction of 28.5 percent); and

a disabled widow or widower or surviving divorced spouse under age 60: 28.5 percent.

The benefit continues to be paid at a reduced rate even after age 65, except that the reduced rate is refigured at age 65 for all beneficiaries and also at age 62 for a widow, widower, or a surviving divorced spouse to omit months for which the reduced benefit was not paid and to take into account any additional earnings.

A disabled-worker benefit may also be reduced if it is payable to a beneficiary already entitled to a reduced retired-worker, widow's, or widower's benefit, with the reduction related to the number of months before age 65 a reduced benefit was actually drawn.

Benefits in force (OASDI)

The number of persons with benefits in force is the sum of persons with benefits in current-payment status and persons with benefits withheld.

Benefits paid (OASDI)

The amounts disbursed for benefits by the Department of the Treasury in specified periods, including the amount of SMI premiums deducted from the checks.

Benefits terminated (OASDI)

See "Termination."

Benefits withheld (OASDI)

See "Withholding."

Bill (Medicare, SMI)

A request for payment from or on behalf of a patient for services provided by a physician or supplier. Each bill may include one or more covered services provided by a single physician or supplier on the same or different days. Only bills for which some payment is made under SMI are included in the data.

Blind person (SSI)

A person having 20/200 or less vision in the better eye with the use of correcting lenses, or with tunnel vision of 20 degrees or less, or who met the October 1972 State definition of blindness and received payments under the State's program of Aid to the Blind (AB) in December 1973. Persons aged 65 or older who receive SSI because they are blind are classified as blind rather than aged.

Carrier (Medicare, SMI)

Nongovernment organization authorized to determine amounts of payments due noninstitutional providers and to make payments for covered services provided SMI enrollees. (For HI/SMI institutional providers, see "Intermediary.")

Charges (Medicare, SMI)

Amounts allowed by carriers for specific services and procedures, determined on the basis of a physician's or supplier's customary charges for the service and on the prevailing charges in the locality for similar services. The amount allowed, also known as the "reasonable charge," cannot be higher than that applicable for the carrier's own policyholders for similar services under comparable circumstances.

Child (SSI)	An unmarried blind or disabled person who is not the head of a household and who is either under age 18 or aged 18-21 and regularly attending school.
Childhood disability benefit (OASDI)	See "Disabled child's benefit."
Child recipient (AFDC)	Each dependent child who meets the criteria is a child recipient.
Child's benefit (OASDI)	A monthly benefit payment to a child or eligible grandchild of a retired or disabled worker or of a deceased worker who died fully or currently insured if the child or grandchild is under age 18, or an elementary or secondary student aged 18-19 (before May 1985, benefits were payable to certain postsecondary students), or a disabled person aged 18 or older whose disability began before age 22. A grandchild is eligible for benefits on the earnings record of a grandparent (or the grandparent's spouse) if the following conditions are met: (1) The child must live with the grandparent in the United States, (2) the child must be dependent on the grandparent for at least half of his or her support, and (3) if the parents of the child are alive and not disabled, the grandparent must be deceased and the child adopted by the grandparent's surviving spouse. Child beneficiaries under age 18 and student beneficiaries must be unmarried. Benefits to disabled adult children (also referred to as childhood disability beneficiaries) can be continued if they marry certain other Social Security beneficiaries.
Clinic services (Medicaid)	Services furnished to outpatients by a facility not part of a hospital but organized and operated to provide services to outpatients.
Coinsurance amount (Medicare, HI)	Share paid by the patient for covered services above the deductible amount. In 1993, the patient pays \$169 for each day of inpatient hospital services furnished from the 61st day through the 90th day of services for each benefit period and \$338 for each day of the 60 day lifetime reserve that is used. For skilled-nursing services in 1993, the patient pays \$84.50 a day from the 21st through the 100th day of care in a benefit period. (See table 2.C1.)
Coinsurance amount (Medicare, SMI)	Share paid by the patient for covered services above the deductible for the calendar year. The program pays 80 percent of costs or charges allowed for covered services, after the deductible is met. The individual is responsible for 20 percent of allowed charges on assigned claims. On unassigned claims the individual is responsible for the remainder of all charges; however, in 1993 and thereafter doctors who do not accept assignment may charge no more than 115 percent of Medicare approved fees. (See table 2.C1.)
Computation starting date (OASDI)	December 31 of either 1936 or 1950. Taxable earnings after the applicable starting date are counted in computing average monthly earnings (only December 31, 1950, applicable in computing average indexed monthly earnings).
Continuation of Medicare coverage for the disabled (DI and Medicare, HI)	For persons who engage in substantial gainful activity but continue to have a disabling condition, Medicare coverage is continued for 39 months following the completion of a trial work period.
Contributions (OASDHI)	<p>The amount based on a percent of earnings, up to an annual maximum, that must be paid by—</p> <ol style="list-style-type: none"> (1) employers and employees on wages from employment under the Federal Insurance Contributions Act, and (2) the self-employed on net earnings from self-employment under the Self-Employed Contributions Act, and (3) States on the wages of State and local government employees covered under the Social Security Act through voluntary agreements under section 218 of the Act. <p>Generally, employers withhold contributions from wages, add an equal amount of contributions, and pay both on a current basis. For annual maximum taxable</p>

	earnings limit and contribution rates, see table 2.A3. The term contributions includes taxes for OASDI and HI.
Conversion of benefits from one type to another (OASDI)	See "Award."
Converted (transferred) from State programs (SSI)	Persons eligible to receive cash assistance (OAA, AB, or APTD payments) under Titles I, X, or XIV (or XVI as in effect before 1974) of the Social Security Act for December 1973 who were transferred to the SSI program, effective January 1974.
Covered charges (Medicare, HI)	Amount billed by providers for covered services.
Covered days of care (Medicare, HI)	The number of days of care for which claims have been approved for payment. Because of interim claims for part of a hospital stay, the number of covered days of care per claim may not represent the number of covered days of care per discharge.
Covered employment (OASDI)	All employment and self-employment creditable for Social Security purposes. Almost every kind of employment and self-employment is covered under the program. In a few employment situations, for example, religious orders under a vow of poverty, foreign affiliates of American employers, or State and local governments, coverage must be elected by the employer. However, effective July 1991, coverage is mandatory for State and local employees who are not participating in a public employee retirement system. In a few situations, for example, ministers or self-employed members of certain religious groups, workers can opt out of coverage. Even though employment is covered, not all earnings may be taxable and creditable. See table 2.A3 for taxable and creditable wages and income from self-employment.
Covered services (Medicare)	Services and supplies specified as covered by law (including those for which no payment was made because the deductible was not met).
Current-payment status (OASDI)	Benefit being paid for a given month with or without deductions, provided the deductions add to less than a full month's benefit. The amount shown is before deduction for the supplementary medical insurance premium. A benefit in current-payment status at the end of a month is usually payable in the first week of the following month.
Death probability	The probability that a person will die sometime between the tabulated birthday and the succeeding birthday. See "Life table (period)."
Deductible (Medicare, HI)	Specified amount to be paid by the patient for covered services before reimbursement begins. In 1993, the patient must pay the first \$676 of inpatient hospital expenses in a benefit period. (See table 2.C1.)
Deductible (Medicare, SMI)	The expenses for covered services in each calendar year that must be paid by the patient before reimbursement begins. For 1993, the deductible is \$100. (See table 2.C1.)
Deeming (SSI)	<p>Taking into account the income and resources of essential persons and certain relatives who live with an SSI recipient when determining the amount of the payment. Relatives are the ineligible spouses of adult recipients and the ineligible parents of child recipients under age 18.</p> <p>For noncitizens applying for SSI within 3 years of their entry into the United States, the income and resources of their immigration sponsor are taken into account. This does not apply to those who become blind or disabled after entry, to refugees, or to those granted political asylum.</p>
Delayed retirement credit (OASDI)	A credit due a worker for delaying retirement after attainment of age 65 provided the worker (1) was fully insured, (2) had attained age 65 but was not yet age 70 (age 72 before January 1984), and (3) did not receive benefits because he or she had not filed an application or was working. Each monthly credit serves as a basis for increasing the monthly benefit (unless the benefit is based on a special minimum

PIA) by specified percentages that depend on the year the worker attains age 62. The monthly credit was 1/12 of 1 percent for workers who attained age 62 before 1979 and 1/4 of 1 percent for workers who attained age 62 from 1979 through 1986. The corresponding monthly credits for workers who attain age 62 after 1986 are shown in table 2.A22 under the 1983 Act. The increase is applicable to the worker's monthly benefit amount but not to his or her PIA. Hence, auxiliary benefits are generally not affected. The exception is that a surviving (including divorced) spouse receiving widow(er)'s benefits may be entitled, for months after May 1978, to an increase based on the increase that had been applied to the benefit of the deceased worker or for which the worker was eligible at the time of death.

For benefits payable for months before 1979, beneficiaries could not receive delayed retirement credits if they had received a reduced benefit because of entitlement before age 65. Benefits for these individuals were recomputed effective January 1979 to give them the 1/12 of 1 percent credit for any increment month.

Dental services (Medicaid)

Services, including ancillary services, provided by a dentist in the practice of his or her profession.

Dependent child (AFDC)

A needy child who has been deprived of parental support or care by reason of the death, continued absence from the home, or physical or mental incapacity of a parent or, at the option of the States, who is deprived of such support or care because the parent is unemployed as defined in Federal regulations. The needy child must be living with his or her father, mother, grandfather, grandmother, brother, sister, stepfather, stepmother, stepbrother, stepsister, uncle, aunt, first cousin, nephew, or niece (including such relatives of half-blood; preceding generations as denoted by prefixes of grand, great, or great-great; and persons who have legally adopted the child or the child's parent) in a place of residence maintained by one or more of such relatives as his or her or their own home.

Dependent's benefit (OASDI)

Monthly benefit payable to a spouse or child of a retired or disabled worker.

Determination of continuing disability (DI)

A determination as to whether a person who has been under a disability within the meaning of the law is still under such disability.

Direct deposit (OASDI and SSI)

A procedure by which beneficiaries elect to have their monthly benefit checks sent directly to financial institutions they designate.

Disability (DI)

The inability to engage in substantial gainful activity by reason of any medically determinable physical or mental impairment that can be expected to result in death or to last for a continuous period of not less than 12 months. Inability to engage in substantial gainful activity means—

- (1) for a nonblind disabled worker, a blind worker under age 55, a disabled child, or a disabled widow, widower or surviving divorced spouse, the inability to engage in substantial gainful activity. Before 1991, a stricter disability definition applied to disabled widow(er)s. A widow(er) needed to have a disability severe enough to prevent him or her from engaging in "any gainful activity;" and
- (2) for a blind worker aged 55 or older, inability because of blindness (that is, central visual acuity of 20/200 or less in the better eye with the use of a correcting lens, or tunnel vision of 20 degrees or less) to engage in any substantial gainful activity requiring skills comparable with those in any gainful activity in which he or she previously engaged with some regularity and over a substantial period of time.

Except in certain cases involving second and subsequent disabilities, the law requires that a person be disabled continuously for 5 months before he or she can qualify for a "period of disability" or a disabled-worker benefit.

Disability reentitlement period (DI)

The 36-month period after the completion of a trial work period for beneficiaries who continue to have a disabling condition and continue to work. Monthly benefits are continued for 3 months after the trial work period and are then suspended. If

substantial gainful activity is discontinued during the reentitlement period, monthly benefits may be resumed without a new application and disability determination.

Disabled adult child's benefit (OASDI)	See "Disabled child's benefit."
Disabled child's benefit (OASDI)	A monthly benefit payable to a disabled person aged 18 or older—a son or daughter or eligible grandson or granddaughter of a retired, deceased, or disabled worker—whose disability began before age 22. (Also referred to as childhood disability benefit.)
Disabled enrollee (Medicare)	A person under age 65 who is enrolled in the Medicare program by virtue of having been entitled or deemed entitled to cash disability benefits for at least 24 months. For statistical purposes, when not broken out separately, this designation is also used for persons under age 65 enrolled solely on the basis of end-stage renal disease.
Disabled person (SSI)	A person unable to engage in any substantial gainful activity due to a medically determinable physical or mental impairment expected to result in death or that has lasted or can be expected to last for a continuous period of at least 12 months. Additionally, a child under age 18 who has an impairment of comparable severity with that of a disabled adult may be considered disabled, as may those persons who met the October 1972 State definition of disability and received payments under the State's program of aid to the permanently and totally disabled (APTD) for December 1973 and for at least 1 month before July 1973. Persons aged 65 or older who receive SSI because they are disabled are classified as disabled rather than aged.
Disabled surviving divorced husband's benefit (OASDI)	See "Widower's benefit."
Disabled surviving divorced wife's benefit (OASDI)	See "Widow's benefit."
Disabled widower's benefit (OASDI)	See "Widower's benefit."
Disabled widow's benefit (OASDI)	See "Widow's benefit."
Disabled-worker benefit (DI)	A monthly benefit payable to a disabled worker under age 65 insured for disability. Before November 1960, disability benefits were limited to disabled workers aged 50-64.
Divorced husband's benefit (OASDI)	See "Husband's benefit."
Divorced wife's benefit (OASDI)	See "Wife's benefit."
Domiciliary care facilities (SSI)	Residential facilities for persons who, because of old age or disability, cannot function in totally independent living situations. These homes do not provide medical or nursing care services.
Dual entitlement (OASDI)	See "Entitlement."
Early retirement (OASDI)	See "Benefit reduction."
Earnings (OASDHI)	Unless otherwise qualified, this term includes all wages from employment and net earnings from self-employment, whether or not taxable or covered.
Earnings test (OASDI)	The provision requiring the withholding of benefits if beneficiaries under age 70 have earnings in excess of certain exempt amounts. See "Earnings test," table 2.A29.

Eligible couple (SSI)	Two persons, living together as married, both of whom are eligible for SSI. One member of the couple is designated the eligible individual and the other is the eligible spouse. An eligible couple is classified as aged, blind, or disabled according to the classification of the eligible individual.
Eligible individual (SSI)	An aged, blind, or disabled person eligible for payments under the SSI program.
Eligible worker (OASDI)	For retirement insurance benefits, when an individual meets the insured status and age requirements for benefits whether or not he or she has filed an application; for disability insurance benefits, when an individual meets the insured status requirements and a period of disability has been established for the worker.
Emergency advance payments (SSI)	Payments available at initial application for individuals who need cash assistance before the first SSI check arrives. The applicant must present strong evidence that he or she meets the qualifications for eligibility. This advance is withheld from the first check.
Emergency assistance—Title IV-A (AFDC)	Aid offered for a period of 30 days in any 12-month period to needy families with children who are living with specified relatives in a place of residence maintained by one or more of such relatives as his or her or their own home.
End-stage renal disease (ESRD)	Coverage available to (1) disability beneficiaries under age 65 with ESRD, (2) persons eligible solely on the basis of ESRD, and (3) persons aged 65 or older with ESRD.
Enrollment (Medicare, HI)	Persons aged 65 or older, disabled persons under age 65, and persons with end-stage renal disease who are automatically eligible for HI. Also, persons aged 65 or older who are not automatically eligible for HI, either as beneficiaries who receive monthly cash payments or under the transitional provisions, but enroll voluntarily in the Hospital Insurance program and pay a monthly premium.
Enrollment (Medicare, SMI)	Persons eligible for supplementary medical insurance who elect to enroll in the SMI program and agree to pay the monthly premium or have it paid on their behalf by a relative, friend, or organization, and persons enrolled by a State welfare agency as part of a coverage group under a Federal-State agreement.
Entitlement (OASDI)	<p>The state or condition of meeting the applicable requirements for receipt of benefits, including the filing of an application. Entitlement can be retroactive and thus precede the date of award. A person may be eligible for retroactive benefits before the month of application for benefits but not beyond the time that all requirements, other than the filing of the application were met. The retroactive period can be 12 months for disabled workers, their spouses and children, and disabled widows and widowers. The maximum retroactive period for other types of beneficiaries is 6 months.</p> <p>Retroactive benefits for months before attainment of age 65 are not payable to a retired worker, a spouse or a widow(er) if a permanent reduction of the monthly benefit amount would result. However, persons filing for a widow's or widower's benefit in the month immediately following the month of the worker's death may elect a 1-month retroactivity, even if reduced benefits would result. Before 1991, retroactive entitlement was permitted in cases where unreduced spouse's and children's benefits were involved, and where persons had pre-retirement earnings above the amount allowed under the earnings test that could be charged against benefits for months before the application.</p> <p>A person can become entitled to only one benefit, to two benefits simultaneously (dual entitlement) or, in a few cases, to three benefits simultaneously. Entitlement to a particular benefit can be initial or subsequent.</p> <ul style="list-style-type: none"> • Dual. Entitlement to two types of benefits for the same month. A woman may, for example, be entitled to payments both as a retired worker and as a wife. Entitlement to two secondary benefits generally does not result in a dual entitlement because usually only the larger benefit is payable. Entitlement to a retired-worker or disabled-worker benefit and a secondary benefit results in

dual entitlement only if the secondary benefit is larger. When there is dual entitlement, the beneficiary receives the smaller benefit in full, but the larger benefit is paid only in the amount by which it exceeds the smaller benefit. Three distinguishable dual entitlement categories are:

- (1) entitlement to a retired-worker or disabled-worker benefit and to a larger auxiliary benefit. If the two benefits are financed from the same trust fund, the beneficiary is usually represented only once in the statistics, as a retired-worker or a disabled-worker beneficiary and the benefit amount recorded is the larger amount associated with the auxiliary benefit. If the two benefits are paid from different trust funds, the beneficiary is represented twice, as a retired-worker or disabled-worker beneficiary and also as an auxiliary beneficiary; the retired-worker or disabled-worker benefit amount recorded is the actual amount for that benefit, and the amount recorded for the auxiliary benefit is the actual amount for that benefit reduced by the amount of the retired-worker or disabled-worker benefit and further adjusted, if necessary, for actuarial reduction, disability offset, and application of the family maximum;
- (2) entitlement to a wife's benefit and to a smaller widow's benefit based on a previous marriage; and
- (3) entitlement to an auxiliary benefit and to a larger special age-72 benefit.

The number of dually entitled beneficiaries in categories (2) and (3) is relatively small. For definition of dual entitlement applicable to statistics for earlier years, see the *Social Security Bulletin, Annual Statistical Supplement for 1967*.

- Initial. Entitlement to (1) a retired-worker or disabled-worker benefit—or to a spouse's and child's benefit payable from the same trust fund and with the same month of entitlement as the retired-worker or disabled-worker benefit based on the same earnings record; (2) a lump-sum death payment; or (3) a survivor monthly benefit where there has been neither a previous entitlement to such a benefit nor previous entitlement to a lump-sum death payment based on the same earnings record.
- Subsequent. Entitlement to (1) a spouse's and child's benefit as of a month later than the month in which the individual became entitled to a retired-worker or disabled-worker benefit payable from the same trust fund and based on the same earnings record or (2) a survivor monthly benefit as of a month later than the month in which the individual became entitled to another survivor monthly benefit or a lump-sum death payment based on the same earnings record.

Essential person (SSI)

An individual whose needs were taken into account in computing the amount payable in December 1973 to a recipient under a State program whose payment was converted to an SSI payment. When the recipient's payment was converted to SSI, his or her payment was increased for the essential person. The essential person may or may not be a relative, must live in the same household as the eligible individual or couple, and must be ineligible for SSI.

Family benefit (OASDI)

The sum of the individual monthly benefits payable to all the beneficiaries entitled on the basis of a single earnings record. See "Maximum family benefit."

Family classification (OASDI)

As used in statistical tables, the number and types of beneficiaries entitled to benefits on a single earnings record. Since the family classification is determined by the types of beneficiaries entitled, it can differ from actual family status. For example, a married couple is classified as a worker and spouse family if both persons are entitled on the earnings record of one of them. If both persons are entitled on their own earnings record they would be designated as two worker-only families.

**Family planning services
(Medicaid)**

Any medically approved means, including diagnosis, treatment, drugs, supplies, devices, and related counseling, furnished or prescribed by or under the supervision of a physician for individuals of childbearing age for the purpose of enabling them to freely determine the number and spacing of their children.

Father's benefit (OASDI)	A monthly benefit payable to a widower or surviving divorced father if (1) the deceased worker on whose account the benefit is paid was either fully or currently insured at the time of death and (2) an entitled child of the worker in his care is under age 16 or is disabled. For fathers entitled for August 1981, based on the care of a child aged 14 or older, benefits were continued until the child attained age 18 or until September 1983, whichever came earlier.
Federal benefit rates (SSI)	The basic benefit standards used in computing the amount of Federal SSI payments. Benefit levels differ for individuals and couples living in households and for persons in Medicaid institutions. Individuals or couples living in their own households receive the full Federal benefit. If an individual or couple is living in another person's household and receiving support and maintenance there, the Federal benefit is reduced by one-third. The Federal benefit rates are increased annually to reflect increases in the cost of living. Effective January 1, 1993, the cost-of-living increase is 3.0 percent. For individuals in Medicaid institutions, a \$25 per month benefit level applied prior to July 1988. Effective July 1, 1988, this benefit increased to \$30 per month.
Federal SSI payments (SSI)	Payments made out of Federal funds after reducing the Federal benefit levels by the amount of countable income, if any.
Federally administered payments (SSI)	Federal SSI payments and State supplementary payments issued by the Social Security Administration on behalf of States.
Federally administered State supplementation (SSI)	Cash payments provided by a State but issued by the Social Security Administration, which is also responsible for the maintenance of payment records. See "State supplementation."
General assistance (GA)	Public financial assistance to persons in need who cannot qualify for help under one of the federally assisted programs.
Grandchild's benefit (OASDI)	See "Child's benefit."
Hold-harmless provision (SSI)	Under certain conditions, this provision limits a State's fiscal liability under federally administered supplementation to its share of OAA, AB, and APTD expenditures in calendar year 1972. Cost-of-living increases in Federal SSI payments made after June 30, 1977, are disregarded in calculating the "hold-harmless" amount. This protection, also referred to as the Federal contribution to State supplementation, was phased out in fiscal year 1985.
Home energy (LIHEAP)	Fuel used for heating or cooling in a residential dwelling—electricity, oil, gas, coal, wood, kerosene, or any other fuel.
Home-health services (Medicaid and Medicare)	Services furnished a patient in his or her home by an agency engaged primarily in providing skilled-nursing and other therapeutic services under a plan established and supervised by a physician. Covered services may include part-time or intermittent nursing care; physical, occupational, and speech therapy; part-time or intermittent services of a home health aide; medical supplies (other than drugs and biologicals) and the use of medical appliances and, in certain cases, services of an intern or resident-in-training of a teaching hospital. The services must be furnished by or under arrangement with an approved home health agency.
Hospice (Medicare)	A public or private organization, or part of either, that is primarily engaged in providing specific services to the terminally ill on an as-needed 24-hour basis. Medicare covers four categories of hospice care (general inpatient care, inpatient respite care, routine home care, and continuous home care). Medicare covers hospice care with a limit of 210 days for terminally ill beneficiaries. Under MCCA during 1988, beneficiaries certified by a physician as terminally ill were covered for an unlimited number of days. Use of hospice care is voluntary and requires the beneficiary to waive his or her rights to traditional Medicare curative treatments. Beneficiaries retain Medicare coverage for services provided outside the hospice program if the services are for the treatment of a condition completely unrelated to the individual's terminal condition. The Health Care Financing Administration

reimburses hospices on the basis of prospective all-inclusive per diem rates established for each of the four categories of care.

Hospital (Medicare)

- Long-stay hospital. General and special hospitals with average stays greater than 25 days. Includes all pediatric, rehabilitation, and psychiatric hospitals, and alcohol and drug treatment facilities.
- Participating hospital. See "Provider of services."
- Short-stay hospital. General and special hospitals (other than pediatric, rehabilitation, and psychiatric hospitals, and alcohol and drug treatment facilities) reporting average stays of 25 days or less.

Household (LIHEAP)

Any individual or group of individuals who are living together as one economic unit and for whom residential energy is customarily purchased in common, or who make undesignated payments for energy in the form of rent.

Husband's benefit (OASDI)

Monthly benefit payable to a husband or a divorced husband of a retired or disabled worker under one of the following conditions:

- (1) the husband is aged 62 or older or has an entitled child of the worker in his care who is under age 16 or is disabled. For husbands entitled for August 1981, based on the care of a child aged 14 or older, benefits were continued until the child attained age 18 or until September 1983, whichever came earlier; or
- (2) the divorced husband is aged 62 or older and was married to the worker for 10 years before the divorce became final. Effective with benefits payable after December 1984, a divorced husband of an eligible worker can be entitled to benefits if he meets the requirements for entitlement and has been divorced for at least 2 years, regardless of whether the worker has filed for benefits or has benefits withheld due to the earnings test. Effective with benefits payable beginning January 1991, the 2-year period is waived if the worker was entitled to benefits before the divorce. The earnings test will continue to apply to the divorced husband's own earnings; or
- (3) effective with benefits payable beginning May 1983, a transitionally insured worker's husband born before January 2, 1897, is entitled to benefits; or
- (4) effective with benefits payable beginning January 1991, a deemed spouse (including a divorced deemed spouse), regardless of whether the legal spouse is entitled to benefits on the same earnings record. A deemed spouse is a person who entered into an invalid ceremonial marriage in good faith.

Income (SSI)

Cash, property, or services received by an SSI applicant, which he or she is able to use to meet basic needs—food, clothing, and shelter. If the item received (except food, clothing, or shelter) would be an excluded nonliquid resource in the next month (for example, an excludable television set), the item received does not count as income. Income may be in cash or in kind, earned or unearned. Earned income includes wages and net earnings from self-employment. Unearned income includes any income not defined as earned, such as Social Security benefits, public or private pensions, and asset income (other than in the course of a trade or business).

**Independent laboratory services
(Medicare, SMI)**

Diagnostic laboratory tests ordered by a physician and performed in a laboratory independent of a physician's office or a hospital.

Ineligible spouse (SSI)

The husband or wife of an eligible individual who does not meet the eligibility requirements for SSI benefits.

**Inpatient hospital services
(Medicaid)**

All services furnished to an inpatient and covered by the hospital's bills.

- General hospital. A hospital maintained primarily for acute illness or injury and for obstetrical or tuberculosis care.
- Mental hospital. A hospital primarily engaged in providing psychiatric services for the diagnosis and treatment of mentally ill persons.

**Inpatient hospital services
(Medicare, HI)**

Services provided by a hospital for care and treatment of its inpatients. Covered services include room and board in accommodations containing from two to four beds, nursing services (except for private-duty nursing), drugs and biologicals, and other ancillary services and supplies ordinarily furnished by a hospital to its patients. Inpatient services furnished by a hospital outside the United States are covered if the foreign hospital is closer to or more accessible to the beneficiary's residence than the nearest suitable United States hospital.

**Institutionalization under
Medicaid (SSI)**

Living arrangements for persons in public or private institutions when more than 50 percent of the cost of their care is met by the Medicaid program under Title XIX of the Social Security Act. See "Federal benefit rates."

Insured status (OASDI)

The state or condition of having sufficient quarters of coverage to meet the eligibility requirements for retired-worker or disabled-worker benefits or to permit the worker's spouse and children or survivors to establish eligibility for spouse's and children's or survivor's benefits in the event of his or her disability, retirement, or death. See "Quarters of coverage."

- **Currently insured.** With at least 6 quarters of coverage during the 13-quarter period ending with the calendar quarter in which the worker (1) died, (2) became entitled to retired-worker benefits, or (3) most recently became entitled to disabled-worker benefits. If any part of a quarter has been included in a period of disability, that quarter is not counted in the 13-quarter period unless it was a quarter of coverage.
- **Fully insured.** With at least 1 quarter of coverage (whenever acquired) for each year elapsing after 1950 (or the year in which the worker attained age 21, if later) and before the year in which he or she reaches age 62, dies, or becomes disabled. For a man born before January 2, 1911, the elapsed period ends with the year he reaches age 65. For a man born after January 1, 1911, the elapsed period ends with the later of the year he reaches age 62 or 1975. If any part of a year has been included in a period of disability, that year is not counted as an elapsed year. The number of required quarters of coverage ranges from a minimum of 6 to a maximum of 40.
- **Insured for "special age-72 benefits."** Not fully or transitionally insured but meeting the following quarters-of-coverage requirement: no quarters of coverage needed if age 72 was attained before 1968; 3 quarters of coverage required for every year after 1966 and before the year of attaining age 72. Thus, a woman attaining age 72 in 1970 or later and a man attaining age 72 in 1972 or later would need at least the number of quarters of coverage required for fully insured status.
- **Insured in event of disability.** Having fully insured status and at least 20 quarters of coverage during the 40-quarter period ending with the quarter in which the worker became disabled. If any part of a calendar quarter has been included in a period of disability, that quarter is not counted in the 40-quarter period unless it was a quarter of coverage. A worker disabled before the quarter in which he or she attains age 31 is insured for disability if half the quarters in the period beginning with the quarter after the one in which the worker reached age 21 and ending with the quarter in which the worker became disabled are quarters of coverage. A worker disabled before the quarter in which he or she attains age 24 is insured if he or she has 6 quarters of coverage in the 12-quarter period ending with the quarter of disablement. A worker disabled by blindness needs only fully insured status to be insured in event of disability.
- **Permanently insured.** Having at least the number of quarters of coverage that is needed to become eligible for a retired-worker benefit. The maximum number of quarters of coverage required is 40.
- **Transitionally insured.** Not fully insured but meeting the quarters-of-coverage requirement for receipt of a benefit under the transitional insured status provision by certain persons born before January 2, 1897:

	<ol style="list-style-type: none"> (1) as a retired worker—has 1 quarter of coverage (whenever acquired) for each year elapsing after 1950 and up to the year of attainment of age 65 for men or age 62 for women. A minimum of 3 quarters of coverage is required; (2) as a wife or husband—the spouse must be transitionally insured; or (3) as a widow or widower—the deceased spouse must have had a specific number of quarters, depending on his or her date of birth or death and on the widow(er)'s date of birth. A minimum of 3 quarters of coverage is required.
Intermediate-care facility services (Medicaid)	<p>All services provided by an institution furnishing health-related care and services to individuals who do not require the degree of care provided by hospitals or skilled-nursing facilities as defined under Title XIX.</p> <ul style="list-style-type: none"> • For mentally retarded- Refers to intermediate-care facility services for mentally retarded persons under active treatment in certified institutions for the mentally retarded or for persons with related conditions. • For all others- Refers to services provided to individuals in an intermediate-care facility other than one for the mentally retarded or an institution for mental diseases.
Intermediary (Medicare)	A public or private organization authorized to determine the amount of payment due for covered services provided beneficiaries and to make such payments to institutional providers of services. (For noninstitutional providers under SMI, see "Carrier.")
Interim assistance (SSI)	Payments made by a State or local government to SSI applicants while their claims are being adjudicated. Repayment is made from any benefits due to the individual or couple when the first SSI payment is made.
Laboratory and radiological services (Medicaid)	Professional and technical laboratory and radiological services provided in an office or similar facility (other than a hospital outpatient department or clinic) or by a qualified laboratory.
Life expectancy	The average number of years of life remaining at each tabulated birthday. See "Life table (period)."
Life table (period)	A period life table represents the mortality experience of an entire population during a relatively short period of time, usually 1-3 years. Such tables are useful for analyzing changes in the mortality experienced by a population through time. The table refers to a cohort of 100,000 people with the same birthday who experience the rate of mortality, or probability of death within 1 year, shown in the table, throughout their lives.
Low-income households (LIHEAP)	Households with income under the greater of 150 percent of the poverty level for their State or 60 percent of the State median income, or households with members receiving Aid to Families with Dependent Children, Supplemental Security Income, Food Stamps, or certain need-tested veterans' benefits as set out in section 2605(b)(2) of the LIHEAP statute.
Lump-sum death benefit (OASDI)	<p>A lump sum of \$255 payable on the death of a fully or currently insured worker. The lump sum is payable to:</p> <ol style="list-style-type: none"> (1) a spouse who was living with the worker at the time of death or, if there is no such spouse, to (2) a spouse eligible for monthly benefits for the month of death or, if there is no such spouse, to (3) child(ren) eligible for monthly benefits for the month of death. <p>For deaths before September 1981, the lump sum was generally payable to the surviving spouse or to the person(s) paying burial expenses, or to the funeral home.</p>

Lump-sum payment (OASDI)	A lump-sum death benefit.
Mandatory supplementation (SSI)	State supplementary payments required by law to maintain the December 1973 income levels of persons transferred to the Federal SSI program in 1974. See "Converted (transferred) from State programs."
Maximum family benefit (OASDI)	<p>The maximum monthly amount that can be paid on a worker's earnings record. For benefits payable on the earnings records of retired and deceased workers, and of disabled workers entitled after July 1980, the maximum usually varies between 150 percent to 188 percent of the PIA. For disabled workers entitled after June 1980, the maximum represents the smaller of (1) 85 percent of the worker's AIME (or 100 percent of the PIA, if larger), or (2) 150 percent of the PIA. See tables 2.A13, 2.A14, 2.A17.</p> <p>Whenever the total of the individual monthly benefits payable to all beneficiaries entitled on one earnings record exceeds the maximum, each dependent's or survivor's benefit is proportionately reduced to bring the total within the maximum. Benefits payable to divorced spouses or surviving divorced spouses are not reduced under the family maximum provision. Effective with benefits payable beginning January 1991, in cases where both a legal spouse and deemed spouse are receiving benefits, the deemed spouse would be paid within the family maximum, but benefits for the legal spouse would not be reduced for the maximum.</p>
Military wage credits (OASDHI)	Noncontributory wage credits of \$160 are provided for each month of active military service from September 16, 1940, through December 31, 1956. For years after 1956, the basic pay of military personnel is covered under the Social Security program on a contributory basis. Noncontributory wage credits of \$300 for each calendar quarter in which a person receives pay for military service from January 1957 through December 1977 are granted in addition to contributory credits for basic pay. Deemed wage credits of \$100 are granted for each \$300 of military wages in years after 1977. (The maximum credits allowed in any calendar year are \$1,200.) These credits take into account that military personnel receive other cash payments and wages in kind (such as food and shelter) in addition to their basic pay.
Minimum benefit (OASDI)	The lowest benefit (before actuarial reduction) payable under the regular insurance programs to a retired worker, a disabled worker, or a sole survivor of a deceased worker. Through 1978, the minimum benefit increased when there was a general benefit increase. The minimum benefit was frozen at \$122 for persons first becoming eligible after 1978. Benefit increases apply to that amount only when one or more individuals are entitled to benefits on a particular record or, if earlier, when the insured worker or widow(er) reaches age 65. The minimum benefit was eliminated for most workers who attain age 62, become disabled, or die after 1981. For these persons, benefits will be derived from applicable computation methods without a minimum floor. See tables 2A.13, 2A.14, 2A.17.
Monthly benefit (OASDI)	A cash benefit payable each month.
Monthly benefit amount (OASDI)	<p>The amount payable after reduction, if necessary, for age, family maximum, and other reasons but before any deduction for SMI premiums. Effective June 1982, the final benefit payment is rounded to the next lowest \$1 (if not already a multiple of \$1) after reduction for age, family maximum, and other reasons and after any deduction for SMI premiums. This procedure changes the monthly benefit amount credited to a beneficiary. This amount, which is called the Monthly Benefit Credited (MBC), is derived as follows:</p> <ol style="list-style-type: none"> (1) subtract the SMI premium from the monthly benefit amount; (2) round the above result down to the nearest whole dollar; and (3) add back the SMI premium to the rounded result from 2 above (this is the MBC).

For example, if a monthly benefit amount is \$604.50, and an SMI premium of \$36.60 is deducted, the MBC is \$603.60 ($\$604.50 - \$36.60 = \567.90 rounded down to $\$567.00 + \$36.60 = \$603.60$). Tables showing data for beneficiaries in current-payment status beginning June 1982 reflect the MBC.

Mother's benefit (OASDI)

A monthly benefit payable to a widow or surviving divorced mother, if (1) the deceased worker on whose account the benefit is paid was either fully or currently insured at the time of death and (2) an entitled child of the worker is in her care is under age 16 or is disabled. For mothers entitled for August 1981, based on the care of a child aged 14 or older, benefits were continued until the child attained age 18 or until September 1983, whichever came earlier.

**Net assignment rate
(Medicare, SMI)**

See "Total assignment rate." Same computation except omits claims from hospital-based physicians and group-practice prepayment plans.

**Noncitizen participation
requirements (SSI)**

To be eligible for SSI payments, a noncitizen must have been lawfully admitted for permanent residence or must otherwise be permanently residing in the United States under color of law.

Noncovered services (Medicare)

Services not reimbursable under HI or SMI because they are either specifically excluded by law or fall outside the maximum benefit provisions (days of hospital care in excess of 90 days in a benefit period). Services specifically excluded by law are those performed by a government agency or reimbursable under workers' compensation, services performed by a relative or household member, services performed outside the United States and its possessions (with certain exceptions), self-administered drugs, private hospital accommodations, private-duty nursing, routine physical checkups, routine dental services, eye and hearing examinations, eyeglasses and hearing aids, orthopedic shoes, elective cosmetic surgery, custodial care, and services for which there is no legal obligation to pay. See "Covered services."

**Nondisabled widower's
benefit (OASDI)**

See "Widower's benefit."

**Nondisabled widow's
benefit (OASDI)**

See "Widow's benefit."

Nonpayment status (OASDI)

See "Withholding."

Number of lives

Entry in a period life table showing the number of survivors of that birth cohort at each succeeding tabulated birthday. See "Life table (period)."

Occupation (DI and SSI)

The longest full-time work performed, as defined in the **Dictionary of Occupational Titles** issued by the Department of Labor.

Occupational division (DI and SSI)

A number of occupations (professional, clerical, etc.) with a common vocational background. The divisions are defined in the **Dictionary of Occupational Titles**.

**Offset for spouses with other
government pensions (OASDI)**

Spouse's and surviving spouse's benefits, based on applications filed after November 1977, are subject to reduction by any government (Federal, State, or local) pensions payable to the spouse on the basis of his or her own earnings in noncovered employment. After November 1984, the amount of the reduction is equal to two-thirds of any such pension. Persons in either of the following categories are entirely exempt from the offset: (1) all women first eligible for a government pension before December 1982 except those divorced from the worker after fewer than 20 years of marriage and (2) men and women first eligible for their pensions before July 1983 who received one-half or more of their support from the worker.

Old-age benefit (OASI)

See "Retired-worker benefit."

Optional supplementation (SSI)	Additional payments provided voluntarily by the States to raise the payment levels of both former recipients of State program payments and aged, blind, and disabled persons under the SSI program.
Other practitioners' services (Medicaid)	Services of licensed practitioners other than physicians and dentists.
Outpatient hospital services (Medicaid and Medicare, SMI)	Therapeutic or diagnostic services provided by outpatient departments of hospitals. Examples of therapeutic services are X-ray and radiation therapy; treatment of fractures, cuts, and abrasions; and the supplying of surgical dressings, splints, and casts. Diagnostic services include X-rays, electrocardiograms, blood tests, urinalysis, and pulmonary function tests.
Own household (SSI)	Living arrangement for adults who own their living quarters, or are liable for the rent, or pay their pro rata shares of household expenses; persons who are living in households composed only of recipients of public income-maintenance payments; persons placed by agencies in private households for care; children living in their parent's household; and persons residing in domiciliary care facilities. See "Federal benefit rates."
Parent's benefit (OASDI)	Monthly benefit payable to a dependent parent aged 62 or older of a deceased fully insured worker.
Payee (OASDI and SSI)	A person who receives the monthly benefit, generally the beneficiary.
Payment status (OASDI)	The state or condition of a benefit with respect to actual receipt by the beneficiary—that is, whether the benefit is in current-payment status or withheld.
Period of disability (DI)	A continuous period of at least 5 months of disability, within the meaning of the law, established for a disabled worker who also meets the prescribed work restrictions. Such a period is disregarded in computing the PIA unless its inclusion would increase the PIA. Persons who meet the definition of blindness (see "Disability") may engage in substantial gainful activity during the period.
Person served (Medicare)	An enrollee who used covered services, incurred expenses greater than the deductible amount, and for whom Medicare paid benefits. Persons are counted once for each type of covered service used, but are not double counted in aggregate totals. A person receiving services two or more times during the year is counted as one person served. An exception to this rule occurs when an individual has incurred services both as an aged and disabled beneficiary during the same year. In this case, reimbursements are aggregated in accordance with the status of the beneficiary at the time medical services were rendered.
Physician's services—including related services (Medicaid and Medicare, SMI)	Medical and surgical services by a physician, wherever furnished, and services usually connected with a physician's treatment and included in his or her bill such as diagnostic tests, medical supplies, services of physician's nurse, drugs and biologicals that cannot be self-administered, and similar services. Other covered services and supplies grouped in this category include X-ray, radium, and radioactive isotope therapy; prosthetic devices; ambulance service; and purchase or rental of durable medical equipment. Also covered are hospital services incident to physician's services, services of a physical therapist in independent practice, and limited services of a licensed chiropractor.
Prescribed drugs (Medicaid)	Drugs dispensed by a licensed pharmacist on the prescription of a practitioner licensed by law to prescribe such drugs, and drugs dispensed by a licensed practitioner to his or her own patients. This item does not include a practitioner's drug charges that are not separable from his or her other charges or drugs covered by a hospital's bill.
Presumptive disability or blindness (SSI)	When there is high probability of a favorable medical determination of disability or blindness, payments may be made for up to 6 months before the formal determination, if the applicant meets the other eligibility qualifications.

Primary insurance amount— PIA (OASDI)	The monthly amount payable to a retired worker who begins to receive benefits at age 65 or to a disabled worker who has never received a retirement benefit reduced for age. This amount, which is related to the worker's average monthly wage or average indexed monthly earnings, is also the amount used as a base for computing all types of benefits payable on the basis of one individual's earnings record. See tables 2A.11, 2A.15, 2A.16, for the derivation of the PIA from the worker's average monthly wage or average indexed monthly earnings, as applicable, and section on "Benefit Types and Levels" for the relationship (percent) of other benefit amounts to the PIA.
Prospective payment system (Medicare)	<p>Public Law 98-21 established a prospective payment system for Medicare payment of inpatient hospital services effective for the hospital fiscal year beginning on or after October 1, 1983. Under this system, Medicare payment for operating expenses is made at a predetermined, specific rate for each discharge. The payment rate is related to the cost of treating that illness. All discharges are classified according to a list of diagnosis-related groups (DRG's). There are 475 specific DRG's under which a beneficiary may be discharged. The law, as amended in 1985, provided for a 4-year transition period during which a declining portion of the total prospective payment rate was based on hospitals' historical costs in a given base year, and a gradually increasing portion was based on a regional or national rate per discharge or both. Beginning October 1, 1987, Medicare payment for inpatient hospital services is determined fully under a national DRG payment methodology.</p> <p>Capital-related costs and the costs of direct medical education, kidney acquisition by renal transplant centers, and nonphysician anesthetists are excluded from operating expenses and reimbursed on a reasonable cost basis. (Beginning in October 1987, capital-related costs were incorporated into the prospectively-determined payment.) Additional payments are made for the indirect costs of medical education and for hospitals serving a disproportionately large share of low-income patients.</p>
Prouty benefit (OASI)	See "Special age-72 benefit."
Provider of services (Medicare)	A hospital, skilled-nursing facility, home health agency, independent laboratory, or other certified provider. A provider of services is eligible for participation and payment if it meets the requirements for certification and has entered into an agreement with the Health Care Financing Administration to (1) provide services on a nondiscriminatory basis in compliance with Title VI of the Civil Rights Act of 1964 and (2) not to charge any patient more than prescribed deductibles and coinsurance amounts for covered items and services.
Quarters of coverage (OASDHI)	<p>Effective in 1978, the crediting of coverage needed for insured status was changed from a quarterly to an annual basis. In 1978, a worker received 1 quarter of coverage (up to a total of 4) for each \$250 of annual earnings reported from employment or self-employment. This dollar amount is subject to annual automatic increases in proportion to increases in average earnings. For amounts applicable for years after 1978, see section on "Insured Status." No more than 4 quarters of coverage can be credited for any calendar year, and no quarter of coverage is credited after the quarter in which death occurred or for a quarter entirely included in a period of disability.</p> <p>Before 1978, a quarter of coverage was a calendar quarter in which a worker was paid \$50 or more in wages for covered employment (except wages for agricultural labor) or was credited with \$100 or more in self-employment income. An employee engaged in agricultural labor was credited with 1 quarter of coverage for each \$100 in covered cash wages paid during the year. All calendar quarters were deemed to be quarters of coverage if the worker had the maximum earnings for a year.</p>
Reduction for early retirement (OASDI)	See "Benefit reduction."

Reimbursement (Medicare, SMI)	Represents 80 percent of allowed charges for covered services each year after the individual has paid the deductible.
Representative payee (OASDI and SSI)	<p>A person designated by the Social Security Administration to receive monthly benefits on behalf of a beneficiary when such action appears to be in the beneficiary's best interest. A representative payee is appointed for an adult beneficiary when the beneficiary is physically or mentally incapable of managing his or her own funds. In addition, a payee is usually appointed to receive benefits on behalf of a child under age 18.</p> <p>In the SSI program, the law requires that benefits of disabled persons who have been medically determined to be drug addicts or alcoholics be paid to representative payees.</p>
Resources (SSI)	Real or personal property, liquid or nonliquid, that an individual owns and could convert to cash to be used to meet his or her basic needs.
Retired-worker (old-age) benefit (OASI)	Monthly benefit payable to a fully insured retired worker aged 62 or older or to a person entitled under the transitionally insured status provision in the law. Retired-worker benefit data do not include special age-72 benefits unless so indicated.
Retirement test (OASDI)	See "Earnings test."
Secondary benefit (OASDI)	Monthly benefit payable to a spouse or child or a retired or disabled worker, or to a survivor of a deceased worker.
Section 1619(a) (SSI)	See "Special monthly benefits."
Section 1619(b) (SSI)	See "Special recipient status."
Self-employment (OASDHI)	Operation of a trade or business by an individual or by a partnership in which an individual is a member.
Skilled-nursing facility (Medicaid and Medicare)	An institution primarily engaged in providing skilled-nursing care and related services for patients who require post-hospital medical or nursing care or rehabilitation services. Excludes institutions that are primarily for care and treatment with respect to mental diseases or tuberculosis. Covered skilled-nursing facility services include nursing care; room and board; physical, occupational, and speech therapy; drugs and biologicals; medical services of an intern or resident-in-training of a hospital having a transfer agreement with the skilled-nursing facility and other necessary health care services generally provided by such facilities. See "Provider of services."
Social Security number (OASDHI)	Number issued to a person by the Social Security Administration, used to keep a record of earnings and of benefits based on these earnings. Taxable wages and self-employment income are reported by employers and self-employed individuals and credited to the worker's record under his or her Social Security number.
Special age-72 benefit (OASI)	Monthly benefit payable to men who attained age 72 before 1972 and to women who attained age 72 before 1970 and who do not have sufficient quarters of coverage to qualify for a retired-worker benefit under either the fully or the transitionally insured status provisions. The benefit is payable only for months in which the individual is a resident of one of the 50 States or the District of Columbia and receives no public assistance money payments or SSI payments. It is reduced by the amount of any government pension (except workers' compensation and veterans' service-connected compensation) that the individual or the individual's spouse is receiving or is eligible to receive. Most of these benefits are financed from general revenues rather than Social Security contributions.
Special minimum PIA (OASDI)	An alternative PIA based not on the worker's average monthly wage or average indexed monthly earnings but on his or her length (years) of covered employment. It is designed to help those who worked in covered employment for many years but had low earnings. The amount of the special minimum PIA is computed by multiplying the number of years of coverage in excess of 10 (with a maximum of 20)

by \$11.50 and increasing the resulting amount by all cost-of-living increases after 1978. The special minimum PIA cannot be increased by delayed retirement credits. To earn special minimum coverage a worker must have earnings above specified levels. See table 2.A12 for additional information on the computation of the special minimum PIA.

Special monthly benefits (SSI)	Section 1619(a). Continuing cash benefits for disabled recipients who earn above the amount that reflects substantial gainful activity. These payments may continue until income (earned or unearned) reaches the amount where the monthly payment is reduced to zero.
Special primary benefit (OASDI)	This term is used for the special age-72 benefit payable to an eligible person who is the only special age-72 beneficiary in the family.
Special recipient status (SSI)	Section 1619(b). A person who is ineligible for SSI cash benefits because of earnings but qualifies for SSI recipient status for Medicaid eligibility purposes under Section 1619(b) of the Social Security Act.
Special wife's benefit (OASDI)	The benefit payable to a woman married to another special age-72 beneficiary. Before May 1983, the special wife's benefit was one-half of the special primary benefit. Beginning with May 1983, the special wife's benefit is equal to the special primary benefit.
State-administered payments	State supplementary payments administered by the States. See "State supplementation."
State median income (LIHEAP)	One income standard used by States to determine a household's income eligibility for LIHEAP. Estimates of the median income for four-person families for each State are calculated by the Bureau of the Census. The Department of Health and Human Services publishes State median income estimates in the Federal Register , which are used to determine eligibility for several social services programs.
State supplementation (SSI)	Cash payments to eligible persons made under State provisions. These payments may vary by the living situation of the recipient as well as by geographic area within the State. They include federally administered and State-administered payments.
Student's benefit (OASDI)	Child's benefit payable to a full-time unmarried elementary or secondary school student aged 18-19. Student's benefits end at age 19 or at the end of the current semester or quarter, whichever is later. Before May 1985, student's benefits were payable to certain postsecondary students aged 18-22.
Substantial gainful activity (DI and SSI)	Remunerative work that is substantial, as determined from consideration of the amount of money earned, and/or the number of hours worked, and the nature of the work. See table 2A.30 for money amounts.
Surviving divorced father's benefit (OASI)	See "Father's benefit."
Surviving divorced mother's benefit (OASI)	See "Mother's benefit."
Surviving divorced spouse's benefit (OASI)	See "Widow's benefit and widower's benefit."
Survivor benefit (OASI)	Benefit payable to a survivor of a deceased worker.
Suspended benefit (OASDI)	A benefit not in current-payment status for any of the reasons listed under "Withholding."
Taxable earnings (OASDHI)	Taxable wages and/or self-employment income under the prevailing annual maximum taxable limit. See table 2.A3 for maximums in effect since beginning of program.

Taxable self-employment income (OASDHI)	Net earnings from self-employment, generally above \$400 and below the annual taxable and creditable maximum amount for a calendar or other taxable year, less any taxable wages in the same taxable year.
Taxable wages (OASDHI)	Wages paid for services rendered in covered employment up to the annual taxable maximum. In some cases, wages must also be above a specified amount to be taxed and credited (for example, \$50 or more in a calendar quarter from one employer for domestic employment, \$100 or more in a calendar year for employment in a nonprofit organization or for services not in the course of an employer's trade or business).
Termination (OASDI)	<p>Cessation of payment of a specific type of benefit because the beneficiary is no longer entitled to receive it. In some cases, the individual may become immediately entitled to another type of benefit. These actions are called conversions; see "Award." The major reasons for termination are:</p> <ol style="list-style-type: none"> (1) death of beneficiary; (2) for spouse and child beneficiaries, termination of the benefit of the retired, or disabled worker on whose earnings record, auxiliary entitlement is based; (3) for spouse beneficiaries under age 62 and widowed mother or father beneficiaries, termination of the benefit of the youngest or disabled child, or attainment of age 16 by the youngest child; (4) attainment of the statutory age limit for certain types of benefits, for example, age 65 for disabled workers and age 18 for minor children; (5) for certain types of auxiliary benefits, marriage, divorce, remarriage or adoption; (6) beneficiary no longer meets the definition of disability (termination data do not include disabled persons whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity, see "Disability reentitlement period"); (7) entitlement to another equal or larger Social Security benefit; and (8) student beneficiary no longer attending school.
Total assignment rate (Medicare, SMI)	The proportion of all SMI claims received by SMI carriers in which the physician or supplier agrees to accept the carrier's determination of "allowable" charges. In unassigned claims, the beneficiary is liable to the physician or supplier for all charges and is reimbursed by the carrier only for that portion deemed allowable by the carrier, subject to deductible and coinsurance provisions.
Total charges (Medicare)	<ul style="list-style-type: none"> • HI. Sum of charges for noncovered services and covered services before application of deductible and coinsurance. • SMI. Total covered charges allowed by the carriers, including deductible and coinsurance amounts.
Totalization (OASDI)	The process by which persons having at least 6 U.S. quarters of coverage, but otherwise ineligible for full Social Security benefits, may meet eligibility requirements by combining their U.S. periods of coverage with periods of coverage earned in a foreign country with which the United States has signed a Social Security agreement. The total period of coverage must still meet normal eligibility requirements. A partial benefit is computed based on the proportion of total covered work completed in the United States. See section on "International Agreements."
Transitionally insured persons aged 72 or older, benefit for (OASI)	Monthly benefit payable to certain persons born before January 2, 1897, under the transitionally insured status provisions.
Trial work period (DI)	Persons receiving Social Security disability benefits are generally entitled to a 9-month trial work period during which monthly benefits continue. If the beneficiary's disability has ended after completion of the trial work period, monthly benefits are continued for an additional 3 months and then entitlement is terminated. Effective

January 1992, a disabled beneficiary would exhaust the trial work period only if services were performed in any 9 months within a period of 60 consecutive months. For a discussion of procedures when the disabling condition continues, see "Disability reentitlement period."

Trust Fund (OASDI and Medicare)

Four separate accounts in the United States Treasury in which are deposited the equivalent of taxes received under the Federal Insurance Contributions Act, the Self-Employment Contributions Act, contributions dealing with coverage of State and local government employees; any sums received under the financial interchange with the railroad retirement account; voluntary hospital and medical insurance premiums; and transfers of Federal general revenues. Funds not withdrawn for current monthly or service benefits, the financial interchange, and administrative expenses are invested in interest-bearing Federal securities, as required by law. The interest earned is also deposited in the trust funds.

- **Old-Age and Survivors Insurance (OASI).** The trust fund used for paying monthly benefits to retired-worker (old-age) beneficiaries and their spouses and children and to survivors of insured workers.
- **Disability Insurance (DI).** The trust fund used for paying monthly benefits to disabled-worker beneficiaries and their spouses and children and for providing rehabilitation services to the disabled.
- **Hospital Insurance (HI).** The trust fund used for paying part of the costs of inpatient hospital services and related posthospital care for aged and disabled individuals who meet the eligibility requirements.
- **Supplementary Medical Insurance (SMI).** The trust fund used for paying part of the costs of physicians' services, outpatient hospital services, and other related medical and health services for voluntarily insured aged and disabled individuals.

Widowed father's benefit (OASI)

See "Father's benefit."

Widowed mother's benefit (OASI)

See "Mother's benefit."

Widower's benefit (OASDI)

Monthly benefit payable to: (1) a widower or surviving divorced husband of a worker fully insured at the time of death if he is (a) aged 60 or older or (b) aged 50-59 and has been disabled throughout a waiting period of 5 consecutive calendar months that began no later than 7 years after the month in which the worker died or after the end of his entitlement to benefits as a widowed father, or (2) effective with benefits payable beginning May 1983, a widower of a transitionally insured worker if he was born before January 2, 1897.

A surviving divorced husband's marriage to a worker must have lasted 10 years before the divorce became final. Effective for benefits payable after December 1983, benefits are continued for disabled widowers and surviving divorced husbands who remarry after the age of first eligibility for benefits. Before January 1984, benefits were not paid to a disabled widower aged 50-59 or to a surviving divorced husband who had remarried except for marriage to a person entitled to widow's, mother's, parent's, wife's, or disabled adult child's benefits.

In the case of a widower who remarries after attaining age 60, benefits for months after 1978 are not contingent on marital status; for months before 1979, his benefit amount was reduced to one-half of the deceased wife's PIA if he married a person other than one of the beneficiaries specified above.

Effective January 1991, benefits may be payable to a deemed widower, including a divorced deemed widower. A deemed widower is a person who entered into an invalid ceremonial marriage in good faith.

Widow's benefit (OASDI)

Monthly benefit payable to: (1) a widow or surviving divorced wife of a worker fully insured at time of death if she is (a) aged 60 or older or (b) aged 50-59 and has

been disabled throughout a waiting period of 5 consecutive calendar months that began no later than 7 years after the month in which the worker died or after the end of her entitlement to benefits as a widowed mother, or (2) a widow of a transitionally insured worker if she was born before January 2, 1897.

A surviving divorced wife's marriage to a worker must have lasted 10 years before the divorce became final. Effective for benefits payable after December 1983, benefits are continued for disabled widows and surviving divorced wives who remarry after the age of first eligibility for benefits. Before January 1984, benefits were not paid to a widow aged 50-59 or to a surviving divorced wife who had remarried except for marriage to a person entitled to a widower's, parent's, father's, husband's, or childhood disability benefit.

In the case of a widow who remarries after attaining age 60, benefits for months after 1978 are not contingent on marital status; for months before 1979, her benefit amount was reduced to one-half of the deceased husband's PIA if she married a person other than one of the beneficiaries specified above.

Effective January 1991, benefits may be payable to a deemed widow, including a divorced deemed widow. A deemed widow is a person who entered into an invalid ceremonial marriage in good faith.

Wife's benefit (OASDI)

Monthly benefit payable to a wife or a divorced wife of a retired or disabled worker under one of the following conditions:

- (1) the wife is aged 62 or older or has an entitled child of the worker in her care who is under age 16 or is disabled. For wives entitled for August 1981, based on the care of a child aged 14 or older, benefits were continued until the child attained age 18 or until September 1983, whichever came earlier; or
- (2) the divorced wife is aged 62 or older and was married to the worker for 10 years before the divorce became final. Effective with benefits payable after December 1984, a divorced wife of an eligible worker can be entitled to benefits if she meets the requirements for entitlement and has been divorced for at least 2 years, regardless of whether the worker has filed for benefit or has benefits withheld due to the earnings test. Effective with benefits payable beginning January 1991, the 2-year period is waived if the worker was entitled to benefits before the divorce. The earnings test will continue to apply to the divorced wife's own earnings; or
- (3) a transitionally insured worker's wife born before January 2, 1927; or
- (4) effective with benefits payable beginning January 1991, a deemed spouse (including a divorced deemed spouse) regardless of whether the legal spouse is entitled to benefits on the same earnings record. A deemed spouse is a person who entered into an invalid ceremonial marriage in good faith.

Withholding (OASDI)

Suspension of benefit payments until the conditions causing deductions are known to have ended. Suspension of monthly benefit payments does not affect eligibility for hospital insurance benefits. The major reasons for withholding benefits are:

- (1) Earnings in excess of exempt amounts under provisions of the annual earnings test;
- (2) for spouses and surviving spouses, receipt of offsetting government pensions;
- (3) failure of a wife or husband under age 62 or mother or father beneficiary to have an entitled child in her or his care;
- (4) refusal of a disabled person to accept rehabilitation services;
- (5) pending determination of continuing disability;
- (6) for special age-72 beneficiaries, receipt of public assistance or supplemental security income payments or offsetting government pensions;
- (7) workers' compensation and public disability benefit offset for disabled workers and dependents;
- (8) payee not determined;

- (9) for beneficiaries who are incarcerated as a result of a felony conviction, unless the person is participating in a court-approved rehabilitation program that is expected to result in the achievement of substantial gainful activity within a reasonable period after release;
- (10) administrative reasons such as (a) the inability to locate the beneficiary, (b) the beneficiary's residence in certain foreign countries, and (c) under certain conditions, an alien beneficiary's residence outside the United States for more than 6 full consecutive calendar months;
- (11) for disabled beneficiaries, engaging in substantial gainful activity in the disability reentitlement period following a trial work period, benefits for spouses and children of disabled workers are also suspended.

Worker (OASDHI)

A person who has earnings creditable for Social Security purposes on the basis of services for wages in covered employment or on the basis of income from covered self-employment. Data on covered self-employment exclude self-employed persons who had no self-employment income taxable or creditable under Social Security because they had wages or salaries reaching the annual taxable maximum reported for the same year.

Workers compensation (and public disability benefits) offset (DI)

A reduction in the monthly benefits for a disabled-worker family when the monthly DI cash benefit amount plus the State or Federal workers' compensation benefit amount or other Federal, State, or local disability benefits (excluding VA or needs-based benefits or benefits based on Federal, State, or local covered employment) exceed 80 percent of the worker's "average current earnings" before the onset of disability. "Average current earnings" is defined as the highest of (1) the average monthly wage used for computing the PIA under the Social Security Act, (2) average monthly earnings from covered employment and self-employment earnings during the 5 consecutive years of highest covered earnings after 1950, counting any earnings in excess of taxable earnings, or (3) average monthly earnings from covered employment and self-employment in the year of highest earnings during the period consisting of the year of disablement and the 5 preceding years, counting any earnings in excess of taxable earnings. The reduction is applied proportionately first to the spouse's and children's benefits; any excess is then applied to the disabled-worker benefit. The workers' compensation offset applies to benefits payable for months after December 1965 with respect to a disabled worker under age 65 whose disability began after June 1, 1965. Average monthly amounts for disabled workers and their spouses and children and for disabled-worker families shown in the Annual Statistical Supplement reflect the applicable offsets. The offset is imposed for any month in which individuals are entitled to both DI cash benefits and other applicable benefits. The offset is not applicable if the workers' compensation or other public disability program had a provision in effect on February 18, 1981, that reduces the benefit because the worker was receiving Social Security disability benefits. Offset begins with the month of entitlement to other benefits.

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